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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

In re:

DBMP LLC,¹

Chapter 11

Case No. 20-30080 (JCW)

Debtor.

EX PARTE MOTION FOR SUBSTITUTION OF COUNSEL

Sander L. Esserman (the "<u>Future Claimants' Representative</u>" or "<u>FCR</u>"), as the legal representative for persons that have not yet asserted an asbestos-related personal-injury claim against the above-captioned debtor (the "<u>Debtor</u>") but may in the future assert such a claim (the "<u>Future Claimants</u>"), hereby moves the Court for entry of an Order to allow the substitution of Alexander Ricks PLLC ("<u>Alexander Ricks</u>") as his North Carolina counsel in this bankruptcy case in the place, and instead of, Hull & Chandler, P.A. ("Hull & Chandler") effective as of February 1, 2021. In support of this Motion, the FCR respectfully states as follows:

1. By Order dated June 9, 2020 [Docket No. 324], the Court approved the retention of Hull & Chandler as North Carolina counsel for the FCR. Hull and Chandler's representation of the FCR was led by Felton E. Parrish. Mr. Parrish resigned from Hull & Chandler effective as of January 31, 2021 and joined Alexander Ricks as a member on February 1, 2021.

2. The FCR believes that the substitution of Alexander Ricks as North Carolina counsel will best provide for the continued representation of the FCR in this case. The services to be provided by Alexander Ricks will be the same as those provided by Hull & Chandler.

3. Alexander Ricks will apply for compensation for professional services rendered in

¹ The last four digits of the Debtor's taxpayer identification number are 8817. The Debtor's address is 20 Moores Road, Malvern, Pennsylvania 19355.

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connection with this case and for reimbursement of actual and necessary expenses incurred, in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the *Amended Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals* [Docket No. 402] (the "<u>Interim Compensation Order</u>"), and the local rules and further orders of this Court.

4. Alexander Ricks understands that its fees and expenses in these chapter 11 proceedings will be subject to the requirements of sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Interim Compensation Order, and any further order that may be entered by this Court establishing procedures for interim compensation and reimbursement of expenses of professionals.

5. Alexander Ricks has informed the Future Claimants' Representative that, except as may be set forth in the annexed Declaration of Felton E. Parrish, Alexander Ricks represents no other entity in connection with this case, and is disinterested as that term is defined in section \$101(14) of the Bankruptcy Code.

6. For each of the foregoing reasons, the Future Claimants' Representative believes that the substitution of Alexander Ricks as his North Carolina counsel is in the best interests of the Debtor, its estate and creditors, as well as in the best interests of the Future Claimants.

7. This Motion is being submitted on an *ex parte* basis pursuant to Local Rule 9013-1(f). Upon entry of an order granting the relief requested, the Future Claimants' Representative will provide notice of entry of the order in accordance with the *Order Establishing Certain Notice, Case Management and Administrative Procedures* [Docket No. 27], and any party in interest shall be entitled to request that the Court reconsider the relief provided within 14 days of service of notice of the order.

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WHEREFORE, the Future Claimants' Representative requests entry of an order,

substantially in the form attached hereto as Exhibit B, authorizing him to employ and retain the

firm of Alexander Ricks to represent him as North Carolina counsel in this chapter 11 case

effective as of February 1, 2021, and granting such other and further relief as is just and proper.

Dated: February 5, 2021

Respectfully submitted,

/s/ Felton Parrish Felton E. Parrish (N.C. Bar No. 25448) ALEXANDER RICKS PLLC 1420 E. 7th Street, Suite 100 Charlotte, NC 28204 Telephone: 980-334-2001 Facsimile: 704-375-8487 Email: felton.parrish@alexanderricks.com

Proposed Counsel to the Future Claimants' Representative

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EXHIBIT A

PARRISH DECLARATION

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UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

In re:

DBMP LLC,¹

Chapter 11

Case No. 20-30080 (JCW)

Debtor.

DECLARATION OF FELTON E. PARRISH IN SUPPORT OF EX PARTE MOTION FOR SUBSTITUTION OF COUNSEL

I, FELTON E. PARRISH, hereby state as follows:

1. Effective as of February 1, 2021, I became a member of Alexander Ricks

PLLC ("<u>Alexander Ricks</u>"), 1420 E. 7th Street, Suite 100, Charlotte, North Carolina 28204.

2. Prior to joining Alexander Ricks, I was employed with Hull & Chandler,

P.A. ("Hull & Chandler"). I resigned from Hull & Chandler effective as of January 31, 2021.

3. By Order dated June 9, 2020 [Docket No. 324], the Court approved the

retention of Hull & Chandler as North Carolina counsel for Sander L. Esserman, the legal representative for future claimants (the "<u>Future Claimants' Representative</u>" or "<u>FCR</u>"). While with Hull & Chandler, I led the firm's representation of the FCR as North Carolina counsel.

4. I am authorized to make this declaration (the "<u>Declaration</u>") on behalf of Alexander Ricks. This Declaration is submitted pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedure in support of the Motion of the Future Claimants' Representative for an order authorizing the substitution of Alexander Ricks as his North Carolina counsel in this bankruptcy case in the place, and instead of, Hull & Chandler, P.A. effective as of February 1,

¹ The last four digits of the Debtor's taxpayer identification number are 8817. The Debtor's address is 20 Moores Road, Malvern, Pennsylvania 19355.

2021.

DISINTERESTEDNESS OF PROFESSIONALS

5. Alexander Ricks has conducted searches to identify relationships with the Debtor, creditors, and other parties-in-interest (or potential parties-in-interest) in this chapter 11 case as identified in Exhibit 1 (the "Interested Party List"). Based upon those searches, Alexander Ricks has determined that it (a) does not hold or represent any adverse interest in connection with the matters upon which Alexander Ricks is to be engaged, and (b) is disinterested.

 Alexander Ricks is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, in that Alexander Ricks, its members, counsel and associates:

- a. are not creditors, equity security holders or insiders of the Debtor;
- b. have not been, within two years before the date of the filing of the Debtor's chapter 11 petition, directors, officers or employees of the Debtor; and
- c. do not have an interest materially adverse to the interest of the estate
 or of any class of creditors or equity security holders, by reason of any
 direct or indirect relationship to, connection with, or interest in, the
 Debtor, or for any other reason.
- 7. From 2013 to 2016, I was a partner with Winston & Strawn, LLP

("<u>Winston</u>"). Winston has been retained as special litigation and international counsel by the Official Committee of Asbestos Personal Injury Claimants (the "<u>ACC</u>") in this case. While a partner with Winston, I had no involvement with the matters for which Winston is being retained

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as special counsel in this case.

8. While with Hull and Chandler, I represented the legal representative for future claimants in the pending bankruptcy cases of <u>In re Bestwall LLC</u>, Ch. 11 Case No. 17-31795 (Bankr. W.D.N.C. 2017), in which Mr. Esserman is the future claimants' representative, and <u>In re Kaiser Gypsum Company, Inc.</u>, Ch. 11 Case No. 16-31602 (JCW) (Bankr. W.D.N.C. 2016). Motions to substitute Alexander Ricks as North Carolina counsel in these additional cases either have already been filed, or will be filed shortly after the filing of this Declaration.

9. Neither I nor any other attorney at Alexander Ricks represents any interest adverse either to the Future Claimants' Representative or the Debtor herein or its estate in the matters upon which Alexander Ricks is to be engaged. The Interested Party List identifies J.P. Morgan Chase as one of the Debtor's depository and disbursement banks and identifies Metropolitan Life Insurance Company as a significant co-defendant in asbestos-related litigation. Alexander Ricks currently represents J.P. Morgan Chase in certain land use matters and represents Metropolitan Life Insurance Company in commercial litigation that is totally unrelated to the Debtor, this bankruptcy case, or asbestos litigation generally. These representations are not adverse to the interests of the estate, any class of creditors, equity security holders, Future Claimants or the Future Claimants' Representative.

10. Alexander Ricks will periodically review its files during the pendency of this chapter 11 case to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Alexander Ricks will use reasonable efforts to identify such further developments and will promptly file a Supplemental Declaration as Bankruptcy Rule 2014(a) requires.

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PROFESSIONAL COMPENSATION

11. Alexander Ricks intends to apply for compensation for professional services rendered in connection with this chapter 11 case subject to approval of this Court and in compliance with applicable provisions of the Bankruptcy Code, this Court's Local Rules, and the Amended Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals [Docket No. 402] (the "Interim Compensation Order"), on an hourly basis, plus reimbursement of actual, necessary expenses and other charges that Alexander Ricks incurs. Alexander Ricks will charge hourly rates for its services in this case that are consistent with the rates it charges in bankruptcy and non-bankruptcy matters of this type. I will be the Alexander Ricks attorney primarily responsible for the representation of the Future Claimant's Representative. My current standard hourly rate is \$475 per hour. Where appropriate, other Alexander Ricks attorneys or paralegals will assist with the representation of the Future Claimant's Representative. The hourly rates for attorneys with Alexander Ricks currently range from \$250 to \$495 per hour, and the legal rate for paralegals is \$125 to \$180 per hour. These hourly rates are subject to periodic adjustments to reflect economic and other conditions.

12. It is Alexander Ricks' policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's case. The expenses charged to clients include among other things, photocopying, witness fees, transcript costs, document storage and retrieval, travel expenses, certain secretarial and other overtime expenses, filing and recordation fees, postage, and express mail and messenger charges. Alexander Ricks will charge for these expenses in a manner and at rates consistent with charges made generally to its other clients.

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13. No promises have been received by Alexander Ricks nor by any member, counsel or associate thereof as to compensation in connection with this case other than in accordance with the provisions of the Bankruptcy Code. Alexander Ricks has no agreement with any other entity to share with such entity any compensation received by Alexander Ricks in connection with this case.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed this 5th day of February, 2021.

/s/ Felton Parrish Felton E. Parrish (N.C. Bar No. 25448) ALEXANDER RICKS PLLC 1420 E. 7th Street, Suite 100 Charlotte, NC 28204 Telephone: 980-334-2001 Facsimile: 704-375-8487 Email: felton.parrish@alexanderricks.com

Proposed Counsel to the Future Claimants' Representative

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EXHIBIT 1 <u>TO THE DECLARATION OF FELTON E. PARRISH</u>

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INTERESTED PARTIES

Debtor

DMBP LLC

Direct Equity Owner of Debtor

CertainTeed Holding Corporation

Debtor's Direct Non-Debtor Subsidiary

Millwork & Panel LLC

Other Non-Debtor Affiliates

Bayside Port Corporation, Inc. Bird Incorporated Carborundum Ceramic Holdings, Inc. Carborundum Ventures, Inc. CertainTeed Canada, Inc. CertainTeed Ceilings Corporation CertainTeed Gypsum and Ceiling Mfg., Inc. CertainTeed Gypsum Mfg, Inc. CertainTeed Gypsum NC, Inc. CertainTeed Gypsum West Virginia, Inc. CertainTeed Gypsum, Inc. CertainTeed Holding Corporation CertainTeed LLC CertainTeed Gypsum and Ceilings USA, Inc. Compagnie de Saint-Gobain CT Solar Fund I LLC **CTKC** Corporation Fluorocarbon Components, Inc. Grindwell Norton Ltd. GS II, Inc. **HCS** Corporation Level Solar Fund IV LLC MAG-ISOVER K.K. New West Gypsum Recycling, Inc. Norton Foreign Affiliates Holding Corporation OFI GP Inc. OFI L.P. Ottawa Fibre GP Inc

Ottawa Fibre L.P. P.T. Saint-Gobain Abrasives Indonesia Phoenix Coating Resources, Inc. Redcliff Fibre L.P. Sage Electrochromics, Inc. Saint-Gobain (SEA) PTE, Ltd Saint-Gobain Abrasives, Inc. Saint-Gobain Abrasives. Ltd. Saint-Gobain Abrasivos S.A. de C.V. Saint-Gobain Adfors America, Inc. Saint-Gobain Advanced Ceramics, LLC Saint-Gobain Building Distribution Ltd. Saint-Gobain Canada, Inc. Saint-Gobain Ceramic Materials Pvt. Ltd. Saint-Gobain Ceramics & Plastics, Inc. Saint-Gobain Corporation Saint-Gobain Corporation Foundation Saint-Gobain Delaware Corporation Saint-Gobain Finance Corporation Saint-Gobain Glass Corporation Saint-Gobain HyComp LLC Saint-Gobain India Foundation Saint-Gobain India Pvt. Ltd. Saint-Gobain Insurance Ltd. Saint-Gobain Interior Building Distribution Company Saint-Gobain KK Saint-Gobain Materiaux de Construction S.A.S. Saint-Gobain Merit, S.De R.L. De C.V. Saint-Gobain Performance Plastics (Hangzhou) Co., Ltd. Saint-Gobain Performance Plastics Corporation Saint-Gobain Receivables Corporation Saint-Gobain Research India Pvt. Ltd. Saint-Gobain Shared Services Corporation Saint-Gobain Solar Gard Australia Pty. Ltd. Saint-Gobain Solar Gard, LLC Saint-Gobain TM KK Sepco Corporation Societe de Participations Financieres et Industrielles The Grid Company GP, Inc. The Grid Company Limited Partnership

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The Grid Company, LLC Tillsonburg Fibre L.P. Vertec SAS Vetrotech Saint-Gobain North America, Inc. VIB L.P. Western Mining and Minerals, Inc. Zenpure Americas, Inc. Zenpure Corporation Z-Tech, LLC

Managers and Officers of the Debtor

D. Lawrence Rayburn Donald J. Melroy Joseph N. Bondi Michael T. Starczewski Robert J. Panaro Sean R. Knapp Vincent F. DiNenna, III

Major Current Business Affiliations of

Debtor's Managers Millwork & Panel LLC Pennsylvania Association of Notaries Royersford Outreach (d/b/a Open Door Ministries) Tampa Chapter of the American Constitution Society Vinyl Siding Institute

Depository and Disbursement Banks

Bank of America, N.A. J.P. Morgan Chase

Parties to Material Contracts, Unexpired Leases and License Agreements with the Debtor CertainTeed LLC CT Corp. PACE Claim Services

PrincetonClaims Services Saint-Gobain Corporation Saint-Gobain Shared Services Corporation

Significant Co-Defendants in Asbestos-Related Litigation

3M Company A.O. Smith Corporation Carborundum Company CBS Corporation Crane Company Foster Wheeler Energy Corporation General Electric Company Honeywell International Inc. Industrial Holdings Inc. Ingersoll Rand Company JM Manufacturing Company Inc. Metropolitan Life Insurance Company Union Carbide Corporation Westinghouse Electric Corporation

<u>Debtor's Retained Professionals and</u> <u>Claims Agent</u>

Bates White LLC Epiq Corporate Restructuring, LLC Jones Day Robinson, Bradshaw & Hinson, P.A. Schiff Hardin LLP

Debtor's Significant Ordinary Course

Professionals, Consultants and Service Providers Caruso Smith Edell Picini P.C. Cetrulo LLP Darger Errante Yavitz & Blau LLP DeHay & Elliston LLP Dentons LLP Deutsch Kerrigan LLP Foley & Lardner LLP Gordon Thomas Honeywell LLP Harvey Kruse Hawkins & Parnell Heyl Royster Kalinoski & Chaplinsky Maron & Marvel Miles & Stockbridge Paine Tarwater Bickers & Tillman LLP Polsinelli LLP Swartz Campbell LLC

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Vorys Sater Seymour & Pease LLP Wilbraham Lawler & Buba Wilson Elser Moskowitz Edelman & Dicker LLP

Known Professionals for Certain Non-Debtor Parties in Interest Goodwin Procter LLP

Major Suppliers of Goods and Services

CertainTeed LLC Saint-Gobain Corporation Saint-Gobain Shared Services Corporation

<u>Law Firms with the Most Significant</u> <u>Representation of Asbestos Claimants</u>

Baron & Budd, PC Belluck & Fox, LLP Brookman, Rosenberg, Brown & Sandler Cooney & Conway, LLC Early Lucarelli Sweeney Flint Law Firm George & Farinas, LLP Goldberg, Persky & White, P.C. Goldenberg Heller Antognoli & Rowland, PC The Gori Law Firm James F. Humphreys & Associates L.C. Kazan, Mcclain, Satterley & Greenwood PLC Kelley & Ferraro, LLP Law Offices of Peter G. Angelos, PC Maune Raichle Hartley French & Mudd, LLC Motley Rice, LLC O'Brien Law Firm, PC Richardson, Patrick, Westbrook & Brickman, LLC Shrader & Associates, L.P.

Simmons Hanly Conroy LLC SWMW Law, LLC The Ferraro Law Firm The Law Offices of Peter T. Nicholl Weitz & Luxenberg, PC Wilentz, Goldman & Spitzer

<u>Committee of Asbestos Personal Injury</u> <u>Claimants</u>

Cohen, Placitella & Roth, P.C. Cooney & Conway Goldberg Persky White, P.C. Kazan, McClain, Satterly & Greenwood PLC Law Offices of Peter G. Angelos, P.C. Maune Raichle Hartley French & Mudd, LLC Shrader & Associates, L.L.P. SWMW Law, LLC The Gori Law Firm The Shepard Law Firm Weitz & Luxenberg, P.C.

<u>Professionals to the Committee of</u> <u>Asbestos Personal Injury Claimants</u>

Caplin & Drysdale, Chartered Hamilton Stephens Steele + Martin, PLLC Robinson & Cole, LLP Winston & Strawn, LLP FTI Consulting, Inc.

<u>Proposed Professional to the Committee of</u> <u>Asbestos Personal Injury Claimants</u>

Legal Analysis Systems, Inc.

Major Sureties

Travelers Casualty and Surety Company of America

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Employees of the Bankruptcy Administrator's Office for the Western District of North Carolina Alexandria Kenny Anne Whitley David Shepherd Katrina Adams Sarah Scholz

Shelley K. Abel

Bankruptcy Judges for the Western District of North Carolina

Judge George Hodges (Charlotte) Judge J. Craig Whitley (Charlotte) Judge Laura T. Beyer (Charlotte) Case 20-30080 Doc 652 Filed 02/05/21 Entered 02/05/21 07:03:04 Desc Main Document Page 15 of 18

EXHIBIT B

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

In re:

DBMP LLC,¹

Chapter 11

Case No. 20-30080 (JCW)

Debtor.

EX PARTE ORDER AUTHORIZING SUBSTITUTION OF ALEXANDER RICKS PLLC AS NORTH CAROLINA COUNSEL <u>FOR THE FUTURE CLAIMANTS' REPRESENTATIVE</u>

Upon the motion of Sander L. Esserman, the legal representative (the "<u>Future</u> <u>Claimants' Representative</u>") for future asbestos claimants (the "<u>Future Claimants</u>") for the issuance and entry of an order to allow the substitution of Alexander Ricks PLLC ("Alexander Ricks") as his North Carolina counsel in this bankruptcy case in the place, and instead of, Hull & Chandler, P.A. ("Hull & Chandler") effective as of February 1, 2021; and upon the Declaration of Felton E. Parrish, a member of Alexander Ricks (the "<u>Parrish Declaration</u>"); and the Court being satisfied that (i) Alexander Ricks does not represent any interest adverse to the abovecaptioned debtor and debtor-in-possession (the "<u>Debtor</u>") or its estate, (ii) Alexander Ricks is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, and

¹ The last four digits of the Debtor's taxpayer identification number are 8817. The Debtor's address is 20 Moores Road, Malvern, Pennsylvania 19355.

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(iii) the retention and employment of Alexander Ricks is necessary and would be in the best interests of the Debtor, its estate and creditors as well as in the best interest for the Future Claimants' Representative and of the Future Claimants; and after due deliberation and sufficient cause appearing therefor; it is hereby

ORDERED, that the Application is hereby granted and approved; and it is further ORDERED, that in accordance with sections 105(a) and 524(g) of the Bankruptcy Code and Bankruptcy Rule 2014, the Future Claimants' Representative is authorized and empowered to retain and employ Alexander Ricks as North Carolina counsel to represent him in this case effective as of February 1, 2021; and it is further

ORDERED, that Alexander Ricks shall be compensated in such amounts as may be allowed by this Court upon the filing of appropriate applications for allowance of interim or final compensation in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the *Amended Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals* [Docket No. 402] (the "<u>Interim Compensation Order</u>"), and any further order entered by this Court establishing procedures for interim compensation and reimbursement of expenses of professionals; and it is further,

ORDERED, that the notice provision for the Future Claimants' Representative set forth in section 3(a)(vi)(B) of the Interim Compensation Order shall be amended to delete the reference to Hull and Chandler and instead provide for notice to Alexander Ricks PLLC, 1420 E. 7th Street, Suite 100, Charlotte, NC 28204 (Attn: Felton E. Parrish, felton.parrish@alexanderricks.com).

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ORDERED, that pursuant to Local Rule 9013-1(f), any party shall be entitled to

request a hearing or request that the Court reconsider entry of this Order by filing a motion for

reconsideration within fourteen (14) days of service of this Order.

This Order has been signed electronically. The judge's signature and court's seal appear at the top of the Order.

United States Bankruptcy Court