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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

TUESDAY MORNING CORPORATION, *et al.*,¹

Debtors.

§
§
§
§
§
§
§

Chapter 11

Case No. 20-31476-hdh-11

Jointly Administered

**NOTICE OF FILING OF FINAL FEE APPLICATIONS AND
NOTICE OF HEARING THEREON**

PLEASE TAKE NOTICE that on February 15, 2021, the following final fee applications (collectively, the "Fee Applications") were filed:

- *Winstead PC's First and Final Fee Application for Compensation and for Reimbursement of Expenses* [Docket No. 2063] requesting fees and expenses in the amount of: (i) \$63,773.50 for services rendered by Winstead PC, and (ii) \$6,075.29 related to reimbursable expenses and compensation for preparation of Winstead PC's fee application in the amount of \$8,500.00.

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Tuesday Morning Corporation (8532) ("TM Corp."); TMI Holdings, Inc. (6658) ("TMI Holdings"); Tuesday Morning, Inc. (2994) ("TMI"); Friday Morning, LLC (3440) ("FM LLC"); Days of the Week, Inc. (4231) ("DOTW"); Nights of the Week, Inc. (7141) ("NOTW"); and Tuesday Morning Partners, Ltd. (4232) ("TMP"). The location of the Debtors' service address is 6250 LBJ Freeway, Dallas, Texas 75240.

- *Final Fee Application of PJ Solomon, L.P. and PJ Solomon Securities, LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Financial Advisor and Investment Banker to the Official Committee of Equity Security Holders for the Period from October 8, 2020 through and including December 31, 2020* [Docket No. 2067], requesting an order approving payment in the amount of \$1,185,483.87 in fees and \$21,839.95 in expenses for a total compensation of \$1,207,323.82.
- *First and Final Fee Application for Compensation for Services Rendered and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Lead Counsel to the Official Committee of Equity Security Holders of Tuesday Morning Corporation for the Period of October 6, 2020 through December 31, 2020* [Docket No. 2068] requesting an order approving payment in the amount of \$1,185,483.87 in fees, \$15,050.11 in expenses, and \$5,000 for the preparation and prosecution of Pachulski Stang Ziehl & Jones LLP's fee application.

PLEASE TAKE FURTHER NOTICE that any objections to the Fee Applications must be filed in writing with the clerk of the Bankruptcy Court on or before March 9, 2021 (the "Objection Deadline") and served on the parties that appear on the Tuesday Morning Service List which can be found on the website maintained by the Debtors' claims and noticing agent, Epiq Corporate Restructuring LLC, ("Epiq") at <https://dm.epiq11.com/case/tuesdaymorning/info>.

PLEASE TAKE FURTHER NOTICE that a hearing on the Fee Applications has been set for **March 18, 2021 at 1:30 p.m.** (Central Time) before the Honorable Harlin D. Hale, United States Bankruptcy Judge, at the United States Bankruptcy Court, Earle Cabell Federal Building, 1100 Commerce Street, 14th Floor, Courtroom No. 3, Dallas, Texas 75242.

PLEASE TAKE FURTHER NOTICE that the hearing will be conducted by videoconference and teleconference via Webex. The Webex hearing link will be posted to Judge Hale's Hearing Dates and Calendar web page prior to the hearing and may be accessed from the following link: <https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-hales-hearingdates>. Parties unfamiliar with Webex are requested to review the attached Webex information/tips prior to the hearing. Judge Hale strongly encourages the parties to make their

appearances prior to the hearing by using the Electronic Appearances link posted on his webpage and accessible from the following link: <https://www.txnb.uscourts.gov/electronic-appearances>.

PLEASE TAKE FURTHER NOTICE that copies of the Fee Applications may be obtained from (i) the Epiq website at <https://dm.epiq11.com/case/tuesdaymorning>; (ii) the Court's website at <http://www.txnb.uscourts.gov> via the PACER link (must have PACER account to access); or (iii) upon written request to the undersigned.

Dated: February 15, 2021.

Respectfully submitted,

/s/ Annmarie Chiarello

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CERTIFICATE OF SERVICE

I hereby certify that on February 15, 2021, notice of this document will be electronically mailed to the parties that are registered or otherwise entitled to receive electronic notices in this case pursuant to the Electronic Filing Procedures in this District and mailed to the parties listed on the attached Complex Service List (as of December 11, 2020).

/s/ Annmarie Chiarello
One of Counsel

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
Tuesday Morning Corporation, <i>et al.</i> , ¹	§	Case No. 20-31476-HDH-11
	§	
Debtors.	§	Jointly Administered
	§	

COMPLEX SERVICE LIST
(as of December 11, 2020)

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Tuesday Morning Corporation (8532) ("TM Corp."); TMI Holdings, Inc. (6658) ("TMI Holdings"); Tuesday Morning, Inc. (2994) ("TMI"); Friday Morning, LLC (3440) ("FM LLC"); Days of the Week, Inc. (4231) ("DOTW"); Nights of the Week, Inc. (7141) ("NOTW"); and Tuesday Morning Partners, Ltd. (4232) ("TMP"). The location of the Debtors' service address is 6250 LBJ Freeway, Dallas, TX 75240.

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