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**ATTORNEYS FOR REORGANIZED DEBTORS**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

|                                                           |   |                          |
|-----------------------------------------------------------|---|--------------------------|
| In re:                                                    | § | Chapter 11               |
|                                                           | § |                          |
| Tuesday Morning Corporation, <i>et al.</i> , <sup>1</sup> | § | Case No. 20-31476-HDH-11 |
|                                                           | § |                          |
| Reorganized Debtors.                                      | § | Jointly Administered     |

**REORGANIZED DEBTORS' FIRST NOTICE  
OF SETTLEMENT OF DISPUTED CLAIMS**

**PLEASE TAKE NOTICE** that, pursuant to Article VII.A of the *Revised Second Amended Joint Plan of Reorganization of Tuesday Morning Corporation, et al.*, Pursuant to *Chapter 11 of the Bankruptcy Code (Confirmed Version)* (the "Plan"), the Reorganized Debtors have the primary authority to settle or compromise Disputed Claims.

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<sup>1</sup> The Reorganized Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Tuesday Morning Corporation (8532) ("TM Corp."); TMI Holdings, Inc. (6658) ("TMI Holdings"); Tuesday Morning, Inc. (2994) ("TMI"); Friday Morning, LLC (3440) ("FM LLC"); Days of the Week, Inc. (4231) ("DOTW"); Nights of the Week, Inc. (7141) ("NOTW"); and Tuesday Morning Partners, Ltd. (4232) ("TMP"). The location of the Debtors' service address is 6250 LBJ Freeway, Dallas, TX 75240.

**PLEASE TAKE FURTHER NOTICE** that the Reorganized Debtors have settled and/or compromised each of the cured non-real estate contract claims listed on **Exhibit A** attached hereto.

DATED this 16th day of February, 2021.

**HAYNES AND BOONE, LLP**

By: /s/ Jordan E. Chavez

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**ATTORNEYS FOR REORGANIZED  
DEBTORS**

**EXHIBIT A**

**Disputed Claims which have been Settled or Compromised  
(Cured Non-Real Estate Contract Claims)**

| Claimant Name                                    | Debtor Name                    | Cured Claim # | Cured Schedule ID | Claim Amount | Cure Amount Paid |
|--------------------------------------------------|--------------------------------|---------------|-------------------|--------------|------------------|
| A N WEBBER INC                                   | Tuesday Morning Partners, Ltd. | 10162         |                   | \$20,426.14  | \$9,132.62       |
| A N WEBBER INC                                   | Tuesday Morning Partners, Ltd. | 11204         |                   | \$21,386.40  |                  |
| A N WEBBER INC                                   | Tuesday Morning, Inc.          |               | 478000240         | \$9,132.62   |                  |
| A T & T - TX                                     | Tuesday Morning, Inc.          |               | 478000250         | \$200.91     | \$433,147.24     |
| AT&T MOBILITY II LLC                             | Tuesday Morning, Inc.          | 824           |                   | \$48,011.00  |                  |
| AT&T CORP                                        | Tuesday Morning, Inc.          | 10953         |                   | \$545,159.90 |                  |
| AT&T CORP                                        | Tuesday Morning Corporation    | 10955         |                   | \$2,199.59   |                  |
| AT&T CORP                                        | Tuesday Morning, Inc.          | 11288         |                   | \$638,187.48 |                  |
| AT&T TELECONFERENCE SERVICES                     | Tuesday Morning, Inc.          |               | 478002210         | \$2,598.41   |                  |
| AT & T                                           | Tuesday Morning, Inc.          |               | 478002140         | \$129,159.15 |                  |
| A T & T(ATLANTA)                                 | Tuesday Morning, Inc.          |               | 478000270         | \$627.06     |                  |
| A T & T MOBILITY                                 | Tuesday Morning, Inc.          |               | 478000260         | \$59,989.26  |                  |
| BARTON ENDEAVORS LLC                             | Tuesday Morning Corporation    | 9             |                   | \$38,601.95  | \$34,401.95      |
| BARTON LOGISTICS                                 | Tuesday Morning Partners, Ltd. | 405           |                   | \$38,601.95  |                  |
| BARTON LOGISTICS                                 | Tuesday Morning Partners, Ltd. | 406           |                   | \$38,601.95  |                  |
| BARTON LOGISTICS                                 | Tuesday Morning Partners, Ltd. |               | 482001370         | \$31,036.26  |                  |
| BRADFORD CAPITAL HOLDINGS, LP (KIEFFER & CO INC) | Tuesday Morning Corporation    | 10061         |                   | \$196,888.86 | \$130,081.22     |
| BRADFORD CAPITAL HOLDINGS, LP (KIEFFER & CO INC) | Tuesday Morning Corporation    | 11261         |                   | \$146,791.59 |                  |
| BRADFORD CAPITAL HOLDINGS, LP (KIEFFER & CO INC) | Tuesday Morning Corporation    | 11266         |                   | \$146,791.59 |                  |
| BRADFORD CAPITAL HOLDINGS, LP (KIEFFER & CO INC) | Tuesday Morning, Inc.          |               | 478019510         | \$109,130.99 |                  |
| BROADLEAF COMMERCE LLC                           | Tuesday Morning Corporation    | 10041         |                   | \$50,995.29  | \$50,995.26      |
| BROADLEAF COMMERCE LLC                           | Tuesday Morning, Inc.          | 10811         |                   | \$8,237.63   |                  |
| BROADLEAF COMMERCE LLC                           | Tuesday Morning Corporation    | 10919         |                   | \$1,576.30   |                  |
| BROADLEAF COMMERCE LLC                           | Tuesday Morning, Inc.          |               | 478004450         | \$50,995.26  |                  |
| BROADVOICE                                       | Tuesday Morning, Inc.          |               | 478004490         | \$30,350.63  | \$33,345.86      |
| BUNZL RETAIL SERVICES LLC                        | Tuesday Morning, Inc.          |               | 478004740         | \$177,710.54 | \$177,710.54     |
| BUNZL RETAIL SERVICES LLC                        | Tuesday Morning, Inc.          | 11128         |                   | \$178,246.19 |                  |
| BUXTON COMPANY                                   | Tuesday Morning, Inc.          | 10099         |                   | \$123,938.37 | \$94,438.37      |
| BUXTON COMPANY                                   | Tuesday Morning, Inc.          |               | 478004900         | \$94,438.37  |                  |
| CENTURYLINK COMMUNICATIONS LLC                   | Tuesday Morning Corporation    | 474           |                   | \$7,010.29   | \$4,329.48       |
| CENTURYTEL OF NORTHERN ALABAMA                   | Tuesday Morning Corporation    | 475           |                   | \$504.82     |                  |
| CENTURYLINK-NC                                   | Tuesday Morning, Inc.          |               | 478006060         | \$6,354.13   |                  |
| CHEETAH DIGITAL INC                              | Tuesday Morning Corporation    | 10188         |                   | \$46,664.50  | \$44,766.14      |
| CISCO CAPITAL                                    | Tuesday Morning, Inc.          |               | 478006630         | \$28,671.52  | \$28,671.52      |
| CISCO SYSTEMS CAPITAL CORPORATION                | Tuesday Morning Corporation    | 10925         |                   | \$764,419.72 |                  |
| COLDLINER TRANSPORTATION SERVICES                | Tuesday Morning Partners, Ltd. |               | 482003080         | \$2,381.42   | \$2,381.42       |
| COLDLINER TRANSPORTATION SERVICES LLC            | Tuesday Morning Corporation    | 10103         |                   | \$2,381.42   |                  |

| Claimant Name                                         | Debtor Name                    | Cured Claim # | Cured Schedule ID | Claim Amount | Cure Amount Paid |
|-------------------------------------------------------|--------------------------------|---------------|-------------------|--------------|------------------|
| COSTAR REAL STATE                                     | Tuesday Morning, Inc.          |               | 478009950         | \$28,678.40  | \$27,417.81      |
| COSTAR REALTY INFORMATION INC                         | Tuesday Morning Corporation    | 10427         |                   | \$27,445.00  |                  |
| DESIGN TRANSPORTATION SERVICES INC                    | Tuesday Morning Corporation    | 10273         |                   | \$8,476.74   | \$8,476.74       |
| DESIGN TRANSPORTATION SERVICES INC                    | Tuesday Morning, Inc.          |               | 478011500         | \$8,476.74   |                  |
| ENACTOR LLC                                           | Tuesday Morning, Inc.          | 567           |                   | \$341,745.26 | \$105,306.53     |
| ENACTOR LLC                                           | Tuesday Morning, Inc.          | 10229         |                   | \$341,745.26 |                  |
| ENACTOR LLC                                           | Tuesday Morning, Inc.          |               | 478012780         | \$105,306.53 |                  |
| ENTRUST ONE FACILITY SERVICES INC                     | Tuesday Morning, Inc.          | 479           |                   | \$3,744.21   | \$3,744.21       |
| ENTRUST ONE FACILITY SERVICES INC                     | Tuesday Morning Corporation    | 10328         |                   | \$3,744.20   |                  |
| ENTRUST ONE FACILITY SERVICES INC                     | Tuesday Morning, Inc.          |               | 478012900         | \$3,744.21   |                  |
| FAIR HARBOR CAPITAL, LLC (NETWORK TRANSPORTATION LLC) | Tuesday Morning, Inc.          |               | 478024910         | \$17,299.32  | \$17,648.32      |
| FAIR HARBOR CAPITAL, LLC (NETWORK TRANSPORTATION LLC) | Tuesday Morning, Inc.          | 130           |                   | \$28,408.87  |                  |
| FAIR HARBOR CAPITAL, LLC (NETWORK TRANSPORTATION LLC) | Tuesday Morning, Inc.          | 612           |                   | \$28,408.87  |                  |
| FAIR HARBOR CAPITAL, LLC (NETWORK TRANSPORTATION LLC) | Tuesday Morning, Inc.          | 613           |                   | \$28,408.87  |                  |
| FAIR HARBOR CAPITAL, LLC (NETWORK TRANSPORTATION LLC) | Tuesday Morning, Inc.          | 614           |                   | \$28,408.87  |                  |
| FAIR HARBOR CAPITAL, LLC (NETWORK TRANSPORTATION LLC) | Tuesday Morning Corporation    | 615           |                   | \$28,408.87  |                  |
| FAIR HARBOR CAPITAL, LLC (NETWORK TRANSPORTATION LLC) | Tuesday Morning, Inc.          | 616           |                   | \$28,408.87  |                  |
| FAIR HARBOR CAPITAL, LLC (NETWORK TRANSPORTATION LLC) | Tuesday Morning Corporation    | 10104         |                   | \$28,408.87  |                  |
| FAIR HARBOR CAPITAL, LLC (TDX TECH)                   | Tuesday Morning, Inc.          | 10793         |                   | \$16,357.00  | \$11,511.00      |
| FAIR HARBOR CAPITAL, LLC (TDX TECH)                   | Tuesday Morning, Inc.          |               | 478034380         | \$11,511.00  |                  |
| GLASSDOOR INC                                         | Tuesday Morning, Inc.          |               | 478015170         | \$12,734.80  | \$12,734.80      |
| HANDLING SYSTEMS, INC.                                | Tuesday Morning Partners, Ltd. |               | 482006440         | \$13,649.87  | \$13,649.87      |
| HP INC                                                | Tuesday Morning Corporation    | 11236         |                   | \$25,131.49  | \$20,237.76      |
| HP INC                                                | Tuesday Morning, Inc.          |               | 478016890         | \$20,237.76  |                  |
| ICR LLC                                               | Tuesday Morning Corporation    | 11169         |                   | \$12,550.00  | \$26,550.00      |
| ICR LLC                                               | Tuesday Morning, Inc.          |               | 478017130         | \$26,550.00  |                  |
| INTERLINK TECHNOLOGIES                                | Tuesday Morning, Inc.          | 600           |                   | \$4,213.44   | \$5,378.67       |
| INTERLINK TECHNOLOGIES                                | Tuesday Morning Partners, Ltd. | 873           |                   | \$5,919.92   |                  |
| INTERLINK TECHNOLOGIES                                | Tuesday Morning Partners, Ltd. |               | 482007410         | \$5,378.67   |                  |
| IOLAP, INC.                                           | Tuesday Morning, Inc.          |               | 478017570         | \$16,537.50  | \$16,537.50      |
| IVIE & ASSOCIATES                                     | Tuesday Morning Corporation    | 11259         |                   | \$18,795.90  | \$13,027.76      |
| IVIE & ASSOCIATES INC                                 | Tuesday Morning, Inc.          |               | 478017720         | \$13,027.76  |                  |
| JB HUNT TRANSPORT                                     | Tuesday Morning Corporation    | 10759         |                   | \$131,415.66 | \$96,656.31      |
| JB HUNT TRANSPORT INC                                 | Tuesday Morning Partners, Ltd. |               | 482007850         | \$96,656.31  |                  |
| KORN FERRY (US)                                       | Tuesday Morning, Inc.          |               | 478019930         | \$10,726.00  | \$10,726.00      |
| KORN FERRY (US)                                       | Tuesday Morning, Inc.          | 10583         |                   | \$10,726.00  |                  |

| Claimant Name                          | Debtor Name                    | Cured Claim # | Cured Schedule ID | Claim Amount | Cure Amount Paid |
|----------------------------------------|--------------------------------|---------------|-------------------|--------------|------------------|
| LP SOFTWARE INC                        | Tuesday Morning, Inc.          |               | 478021540         | \$900.00     | \$900.00         |
| MI9                                    | Tuesday Morning Partners, Ltd. |               | 482009710         | \$74,804.00  | \$74,804.00      |
| MI9 RETAIL ULC                         | Tuesday Morning, Inc.          | 10551         |                   | \$74,804.00  |                  |
| MICROSTRATEGY SERVICES CORPORATION     | Tuesday Morning, Inc.          |               | 478023410         | \$2,013.45   | \$2,013.45       |
| MICROSTRATEGY SERVICES CORPORATION     | Tuesday Morning, Inc.          | 10910         |                   | \$1,860.00   |                  |
| N J MALIN & ASSOCIATES LLC             | Tuesday Morning Partners, Ltd. |               | 482010190         | \$18,934.51  | \$6,224.38       |
| NJ MALIN & ASSOCIATES, LP              | Tuesday Morning Partners, Ltd. |               | 482010500         | \$6,224.38   |                  |
| NCR CORPORATION                        | Tuesday Morning, Inc.          |               | 478024870         | \$2,204.13   | \$2,204.13       |
| O'NEILL MECHANICAL SERVICE, INC.       | Tuesday Morning Partners, Ltd. |               | 482010690         | \$2,155.73   | \$2,155.73       |
| PAM TRANSPORT INC                      | Tuesday Morning, Inc.          |               | 478026840         | \$1,815.62   | \$1,815.62       |
| PENSKE TRUCK LEASING                   | Tuesday Morning Partners, Ltd. |               | 482011380         | \$55,215.44  | \$55,215.44      |
| PENSKE TRUCK LEASING CO LP             | Tuesday Morning Corporation    | 10784         |                   | \$2,563.67   |                  |
| PITNEY BOWES GLOBAL FINANCIAL SERVICES | Tuesday Morning, Inc.          |               | 478027950         | \$1,118.56   | \$1,118.56       |
| PROFORMANCE                            | Tuesday Morning Partners, Ltd. | 10815         |                   | \$308.49     | \$340.66         |
| PROFORMANCE VEND USA, INC              | Tuesday Morning Partners, Ltd. |               | 482011940         | \$340.66     |                  |
| PROSTAR SERVICES INC                   | Tuesday Morning Corporation    | 10425         |                   | \$18,960.59  | \$18,728.97      |
| PROSTAR SERVICES INC                   | Tuesday Morning, Inc.          |               | 478028640         | \$18,728.97  |                  |
| RANDSTAD - CAROL STREAM, IL            | Tuesday Morning Partners, Ltd. |               | 482012170         | \$4,000.00   | \$4,000.00       |
| SCHINDLER ELEVATOR CORPORATION         | Tuesday Morning Partners, Ltd. |               | 482012860         | \$487.64     | \$487.64         |
| SHRED- IT USA                          | Tuesday Morning, Inc.          |               | 478032160         | \$515.22     | \$515.22         |
| SIEMENS INDUSTRY INC                   | Tuesday Morning, Inc.          | 10976         |                   | \$69,706.92  | \$4,432.20       |
| SIEMENS INDUSTRY INC                   | Tuesday Morning, Inc.          |               | 478032190         | \$68,423.85  |                  |
| SMS ASSIST, LLC                        | Tuesday Morning, Inc.          |               | 478032420         | \$701,371.92 | \$614,396.39     |
| SQL SERVER SOLUTIONS GROUP LLC         | Tuesday Morning Corporation    | 10311         |                   | \$8,450.00   | \$7,626.67       |
| SQL SERVER SOLUTIONS GROUP LLC         | Tuesday Morning Corporation    | 10529         |                   | \$11,862.50  |                  |
| TAADS LLC                              | Tuesday Morning Corporation    | 201           |                   | \$4,059.38   | \$4,059.38       |
| TAADS LLC                              | Tuesday Morning Corporation    | 528           |                   | \$4,059.38   |                  |
| TAADS, LLC                             | Tuesday Morning, Inc.          |               | 478034150         | \$4,059.38   |                  |
| TD INDUSTRIES                          | Tuesday Morning, Inc.          |               | 478034370         | \$5,107.89   | \$5,107.89       |
| TENNANT SALES AND SERVICE COMPANY      | Tuesday Morning Partners, Ltd. |               | 482014270         | \$593.00     | \$593.00         |

| Claimant Name                                        | Debtor Name                    | Cured Claim # | Cured Schedule ID | Claim Amount | Cure Amount Paid |
|------------------------------------------------------|--------------------------------|---------------|-------------------|--------------|------------------|
| TRC MASTER FUND, LLC (BOSTON WAREHOUSE TRADING CORP) | Tuesday Morning, Inc.          | 10648         |                   | \$16,845.00  | \$69,993.90      |
| TRC MASTER FUND, LLC (BOSTON WAREHOUSE TRADING CORP) | Tuesday Morning, Inc.          | 10173         |                   | \$53,127.30  |                  |
| TRC MASTER FUND, LLC (BOSTON WAREHOUSE TRADING CORP) | Tuesday Morning Partners, Ltd. | 11023         |                   | \$69,972.30  |                  |
| TRC MASTER FUND, LLC (BOSTON WAREHOUSE TRADING CORP) | Tuesday Morning Partners, Ltd. |               | 482002090         | \$69,972.30  |                  |
| TRC MASTER FUND, LLC (MOOD MEDIA)                    | Tuesday Morning Corporation    | 10347         |                   | \$16,390.33  | \$16,401.67      |
| TRC MASTER FUND, LLC (MOOD MEDIA)                    | Tuesday Morning, Inc.          |               | 478024190         | \$16,401.67  |                  |
| TRIUMPH BUSINESS CAPITAL                             | Tuesday Morning, Inc.          | 10749         |                   | \$98,648.10  | \$98,948.02      |
| UPDIKE DISTRIBUTION LOGISTICS                        | Tuesday Morning, Inc.          |               | 478036450         | \$423.40     | \$423.40         |
| VONWIN CAPITAL MANAGEMENT, LP (ZIGATTA LLC)          | Tuesday Morning, Inc.          | 10018         |                   | \$42,806.25  | \$42,806.25      |
| VONWIN CAPITAL MANAGEMENT, LP (ZIGATTA LLC)          | Tuesday Morning, Inc.          |               | 478039410         | \$42,806.25  |                  |
| VSS TRANSPORTATION GROUP                             | Tuesday Morning Corporation    | 49            |                   | \$96,305.22  | \$98,948.02      |
| VSS TRANSPORTATION GROUP, INC.                       | Tuesday Morning, Inc.          |               | 478037380         | \$98,648.02  |                  |
| WELLS FARGO VENDOR FINANCIAL SERVICES                | Tuesday Morning, Inc.          | 778           |                   | \$145,062.87 | \$34,938.47      |
| RICOH USA INC                                        | Tuesday Morning, Inc.          |               | 478029990         | \$6,097.01   |                  |
| WERNER ENTERPRISES INC                               | Tuesday Morning Corporation    | 40            |                   | \$76,839.79  | \$70,834.81      |
| WERNER ENTERPRISES INC                               | Tuesday Morning, Inc.          |               | 478038160         | \$70,834.81  |                  |
| XPO LOGISTICS                                        | Tuesday Morning Corporation    | 375           |                   | \$199.00     | \$4,440.89       |
| XPOLOGISTICS, LLC                                    | Tuesday Morning, Inc.          |               | 478039160         | \$4,440.89   |                  |