

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re RM Bakery LLC
Debtor

Case No. 20-11422-MG
Reporting Period: 10/01/20 - 10/31/20

Federal Tax I.D. # XX-XXX7954

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)	X	
Copies of bank statements		X	
Cash disbursements journals			
Statement of Operations	MOR-2	X	
Balance Sheet	MOR-3	X	
Status of Post-petition Taxes	MOR-4	X	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	MOR-4	X	
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	MOR-5	X	
Taxes Reconciliation and Aging	MOR-5	X	
Payments to Insiders and Professional	MOR-6	X	
Post Petition Status of Secured Notes, Leases Payable	MOR-6	X	
Debtor Questionnaire	MOR-7	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Authorized Individual** /s/ Mark Rimer

Date 02/23/2021

Printed Name of Authorized Individual Mark Rimer

Date

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

**RM Bakery LLC

By its Managing Member, BKD Group LLC

By its Managing Member, Kuzari Investor 27323 LLC By Mark Rimer (Authorized Signatory)

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Case No. 20-11422-MG
Reporting Period: 10/01/20 - 10/31/20

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

BANK ACCOUNTS									
ACCOUNT NUMBER (LAST 4)	DIP Chase Op (#7179)	DIP Chase PR (#7187)	DIP Chase Utilities Reserve (#7238)	HSBC Op (#4460) CLOSED 7/9/20	HSBC Payroll (#2466) CLOSED 7/9/20	Chase Op (#3106) CLOSED 7/7/20	Chase Payroll (#3839) CLOSED 7/7/20	Chase Reserve (#6732) CLOSED 7/7/20	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
CASH BEGINNING OF MONTH	\$10,309.47	\$6,865.60	\$20,000.41	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$37,175.48
RECEIPTS									
CASH SALES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
ACCOUNTS RECEIVABLE - PREPETITION	\$25,785.76	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$25,785.76
ACCOUNTS RECEIVABLE - POSTPETITION	\$139,363.51	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$139,363.51
LOANS AND ADVANCES	\$200,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$200,000.00
SALE OF ASSETS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
OTHER (ATTACH LIST)	\$0.00	\$0.00	\$0.17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.17
TRANSFERS (FROM DIP ACCTS)	\$0.00	\$96,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$96,000.00
TOTAL RECEIPTS	\$365,149.27	\$96,000.00	\$0.17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$461,149.44
DISBURSEMENTS									
NET PAYROLL	\$0.00	-\$86,560.81	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	-\$86,560.81
PAYROLL TAXES	\$0.00	-\$28,697.20	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	-\$28,697.20
SALES, USE, & OTHER TAXES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
INVENTORY PURCHASES	-\$88,487.16	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	-\$88,487.16
SECURED RENTAL/ LEASES	-\$10,469.88	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	-\$10,469.88
INSURANCE	-\$12,988.28	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	-\$12,988.28
ADMINISTRATIVE	-\$27,674.54	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	-\$27,674.54
SELLING	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
OTHER (ATTACH LIST)	-\$98,374.86	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	-\$98,374.86
OWNER DRAW *	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TRANSFERS (TO DIP ACCTS)	-\$96,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	-\$96,000.00
PROFESSIONAL FEES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
U.S. TRUSTEE QUARTERLY FEES	-\$17,834.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	-\$17,834.00
COURT COSTS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL DISBURSEMENTS	-\$351,828.72	-\$115,258.01	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	-\$467,086.73
NET CASH FLOW	\$13,320.55	-\$19,258.01	\$0.17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	-\$5,937.29
(RECEIPTS LESS DISBURSEMENTS)									
CASH - END OF MONTH	\$23,630.02	-\$12,392.41	\$20,000.58	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$31,238.19

Check

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	\$467,086.73
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	-\$96,000.00
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$0.00
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$371,086.73

In re RM Bakery LLC
Debtor

Case No.
Reporting Period:

20-11422-MG
10/01/20 - 10/31/20

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.
(Bank account numbers may be redacted to last four numbers.)

	DIP Chase Op (#7179)	DIP Chase PR (#7187)	DIP Chase Utilities Reserve (#7238)	HSBC Op (#4460) CLOSED 7/9/20	HSBC Payroll (#2466) CLOSED 7/9/20	Chase Op (#3106) CLOSED 7/7/20	Chase Payroll (#3839) CLOSED 7/7/20	Chase Reserve (#6732) CLOSED 7/7/20
BALANCE PER BOOKS	\$23,630.02	-\$12,392.41	\$20,000.58	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
BANK BALANCE	\$62,935.38	\$1,383.48	\$20,000.58	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
(+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
(-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>):	-\$39,305.36	-\$13,775.89	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
OTHER (<i>ATTACH EXPLANATION</i>)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
ADJUSTED BANK BALANCE *	\$23,630.02	-\$12,392.41	\$20,000.58	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

**Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT	Amount	Amount	Amount
TOTAL	\$0.00	\$0.00	\$0.00

CHECKS OUTSTANDING	Amount	Amount	Amount
Check No. 1118	-\$2,500.00		
Check No. 1164	-\$978.21		
ACH Tfr	-\$1,336.16		
Check No. 1175	-\$17,834.00		
Check No. 1173	-\$5,469.88		
Check No. 1174	-\$3,328.67		
Check No. 1172	-\$2,500.00		
Check No. 1176	-\$1,967.24		
Check No. 1169	-\$1,791.43		
Check No. 1171	-\$1,583.77		
ACH Tfr	-\$16.00		
Check No. 1375		-\$344.01	
Check No. 1412		-\$1,228.93	
Check No. 1526		-\$609.64	
ACH Tfr		-\$4,470.74	
ACH Tfr		-\$1,291.84	
Check No. 1582		-\$940.73	
Check No. 1563		-\$638.29	
Check No. 1556		-\$609.64	
Check No. 1578		-\$506.97	
Check No. 1573		-\$494.50	
Check No. 1572		-\$484.27	
Check No. 1574		-\$461.30	
Check No. 1568		-\$451.42	
Check No. 1566		-\$442.51	
Check No. 1560		-\$344.01	
Check No. 1554		-\$236.70	
Check No. 1570		-\$220.39	
TOTAL	(\$39,305.36)	(\$13,775.89)	\$0.00

In re RM Bakery LLC

Debtor

Case No. 20-11422-MG

Reporting Period: 10/01/20 - 10/31/20

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE - FILING TO DATE
Gross Revenues	\$219,995.21	\$1,602,921.44
Less: Returns and Allowances	- \$1,919.79	- \$64,861.88
Net Revenue	\$218,075.42	\$1,538,059.56
COST OF GOODS SOLD		
Beginning Inventory	\$65,936.54	\$47,036.04
Add: Purchases	\$103,264.74	\$628,001.66
Add: Cost of Labor	\$86,881.65	\$392,162.57
Add: Other Costs (<i>attach schedule</i>)	\$0.00	\$0.00
Less: Ending Inventory	- \$54,487.04	- \$54,487.04
Cost of Goods Sold	\$201,595.89	\$1,012,713.23
Gross Profit	\$16,479.53	\$525,346.33
OPERATING EXPENSES		
Advertising	\$500.00	\$737.49
Auto and Truck Expense	\$1,395.00	\$7,685.40
Bad Debts	\$2,187.02	\$5,879.68
Contributions	\$0.00	\$0.00
Employee Benefits Programs	- \$1,031.99	\$9,722.50
Officer/Insider Compensation*	\$13,750.00	\$61,875.00
Insurance	\$36,271.03	\$126,049.25
Management Fees/Bonuses	\$0.00	\$0.00
Office Expense	\$10,436.38	\$44,130.72
Pension & Profit-Sharing Plans	\$0.00	\$0.00
Repairs and Maintenance	\$3,467.90	\$29,363.04
Rent and Lease Expense	\$29,818.17	\$124,272.68
Salaries/Commissions/Fees	\$77,066.16	\$336,615.47
Supplies	\$936.00	\$7,318.22
Taxes - Payroll (<i>included in payroll lines</i>)	\$0.00	\$0.00
Taxes - Real Estate	\$0.00	\$22,772.14
Taxes - Other	\$0.00	\$0.00
Travel and Entertainment	\$2,220.23	\$7,011.09
Utilities	\$9,194.56	\$47,604.40
Other (<i>attach schedule</i>)	\$34,835.53	\$205,912.58
Total Operating Expenses Before Depreciation	\$221,045.99	\$1,036,949.66
Depreciation/Depletion/Amortization	\$0.00	\$0.00
Net Profit (Loss) Before Other Income & Expenses	- \$204,566.46	- \$511,603.33
OTHER INCOME AND EXPENSES		
Other Income (<i>attach schedule</i>)	\$0.17	\$0.58
Interest Expense	\$0.00	\$0.00
Other Expense (<i>attach schedule</i>)	\$0.00	\$0.00
Net Profit (Loss) Before Reorganization Items	(\$204,566.29)	(\$511,602.75)

In re RM Bakery LLC

Debtor

Case No. 20-11422-MG

Reporting Period: 10/01/20 - 10/31/20

REORGANIZATION ITEMS		
Professional Fees	\$99,676.76	\$145,236.76
U. S. Trustee Quarterly Fees		\$19,459.00
Interest Earned on Accumulated Cash from Chapter 11 <i>(see continuation sheet)</i>	\$0.00	\$0.00
Gain (Loss) from Sale of Equipment	\$0.00	\$0.00
Other Reorganization Expenses <i>(attach schedule)</i>	\$12,159.61	\$65,296.05
Total Reorganization Expenses	\$129,670.37	\$229,991.81
Income Taxes	\$0.00	\$0.00
Net Profit (Loss)	(\$334,236.66)	(\$741,594.56)

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

OTHER OPERATIONAL EXPENSES

Bank Service Charge	- \$8,153.35	\$2,002.37
Computer Expense	\$3,887.22	\$13,570.43
Distribution Service Cost - Featherstone Distribution LLC	\$23,847.15	\$104,407.87
Equipment Lease	\$5,469.88	\$21,879.52
Extermination Cost	\$1,535.50	\$10,458.12
Shuttle Cost	\$660.00	\$11,391.16
Sick Pay	\$840.00	\$4,258.00
Uniform Rental Cost	\$3,957.70	\$19,448.44
Waste Hauling Services	\$2,791.43	\$18,496.67
TOTAL	\$34,835.53	\$205,912.58

OTHER INCOME

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OTHER EXPENSES

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OTHER REORGANIZATION EXPENSES

Insurance - 2019 Workers Compensation Audit	\$9,659.61	\$48,298.05
Business Valuation	\$0.00	\$6,250.00
Adequate Protection - Pacific Western Bank	\$2,500.00	\$10,748.00
TOTAL	\$12,159.61	\$65,296.05

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re RM Bakery LLC
Debtor

Case No. 20-11422-MG
Reporting Period: 10/01/20 - 10/31/20

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS			
Unrestricted Cash and Equivalents	\$11,238.19	\$17,175.48	\$27,052.61
Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>)	\$20,000.00	\$20,000.00	\$0.00
Accounts Receivable (Net)	\$832,647.93	\$789,773.01	\$1,040,319.69
Notes Receivable	\$0.00	\$0.00	\$0.00
Inventories	\$54,487.04	\$65,936.54	\$47,036.04
Prepaid Expenses	\$0.00	\$0.00	\$0.00
Professional Retainers	\$0.00	\$0.00	\$0.00
Other Current Assets (<i>attach schedule</i>)	\$129,308.15	\$116,485.82	\$105,000.00
TOTAL CURRENT ASSETS	\$1,047,681.31	\$1,009,370.85	\$1,219,408.34
PROPERTY & EQUIPMENT			
Real Property and Improvements	\$0.00	\$0.00	\$0.00
Machinery and Equipment	\$1,547,438.09	\$1,547,438.09	\$1,540,458.09
Furniture, Fixtures and Office Equipment	\$195,567.70	\$195,567.70	\$195,567.70
Leasehold Improvements	\$333,718.00	\$331,473.00	\$328,388.00
Vehicles	\$0.00	\$0.00	\$0.00
Less: Accumulated Depreciation	- \$1,206,657.98	- \$1,206,657.98	- \$1,206,657.98
TOTAL PROPERTY & EQUIPMENT	\$870,065.81	\$867,820.81	\$857,755.81
OTHER ASSETS			
Amounts due from Insiders*	\$0.00	\$0.00	\$0.00
Other Assets (<i>attach schedule</i>)	\$0.00	\$0.00	\$0.00
TOTAL OTHER ASSETS	\$0.00	\$0.00	\$0.00
TOTAL ASSETS	\$1,917,747.12	\$1,877,191.66	\$2,077,164.15
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)			
Accounts Payable	\$177,151.70	\$160,468.10	\$0.00
Taxes Payable (<i>refer to FORM MOR-4</i>)	\$3,948.77	\$3,948.77	\$0.00
Wages Payable	\$0.00	\$0.00	\$0.00
Notes Payable (DIP Loan)	\$200,000.00	\$0.00	\$0.00
Rent / Leases - Building/Equipment	\$24,818.17	\$0.00	\$0.00
Secured Debt / Adequate Protection Payments	\$0.00	\$0.00	\$0.00
Professional Fees	\$144,956.76	\$45,000.00	\$0.00
Amounts Due to Insiders* (all to RM BONY LLC)	\$94,065.99	\$60,452.40	\$0.00
Other Post-petition Liabilities (<i>attach schedule</i>)	\$0.00	\$0.00	\$0.00
TOTAL POST-PETITION LIABILITIES	\$644,941.39	\$269,869.27	\$0.00
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)			
Secured Debt	\$4,571,781.08	\$4,571,781.08	\$4,571,781.08
Priority Debt	\$497,231.62	\$490,499.16	\$553,263.02
Unsecured Debt**	\$8,652,570.25	\$8,659,302.71	\$8,659,302.71
TOTAL PRE-PETITION LIABILITIES	\$13,721,582.95	\$13,721,582.95	\$13,784,346.81
TOTAL LIABILITIES	\$14,366,524.34	\$13,991,452.22	\$13,784,346.81

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Debtor

Case No. 20-11422-MG
Reporting Period: 10/01/20 - 10/31/20

OWNERS' EQUITY			
Capital Contribution	\$3,934,000.00	\$3,934,000.00	\$3,934,000.00
Retained Earnings - Pre-Petition	- \$15,641,182.66	- \$15,641,182.66	- \$15,641,182.66
Retained Earnings - Post-petition	- \$741,594.56	- \$407,077.90	\$0.00
Adjustments to Owner Equity (<i>attach schedule</i>)	\$0.00	\$0.00	\$0.00
Post-petition Contributions (<i>attach schedule</i>)	\$0.00	\$0.00	\$0.00
NET OWNERS' EQUITY	- \$12,448,777.22	- \$12,114,260.56	- \$11,707,182.66
TOTAL LIABILITIES AND OWNERS' EQUITY	\$1,917,747.12	\$1,877,191.66	\$2,077,164.15

*"Insider" is defined in 11 U.S.C. Section 101(31).

**Includes projected deficiency claims and therefore a portion of this is double counting with the secured debt.

BALANCE SHEET - continuation section

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets			
Lease Deposit	\$75,000.00	\$75,000.00	\$75,000.00
ConEd Deposit	\$15,000.00	\$15,000.00	\$15,000.00
Other Deposits	\$15,092.46	\$15,092.46	\$15,000.00
Undeposited Funds	\$21,752.98	\$9,830.85	\$0.00
Bento Card	\$2,462.71	\$1,562.51	\$0.00
TOTAL	\$129,308.15	\$116,485.82	\$105,000.00

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Post-petition Liabilities		
Adjustments to Owner's Equity		
Post-Petition Contributions		

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re RM Bakery LLC
Debtor

Case No. 20-11422-MG
Reporting Period: 10/01/20 - 10/31/20

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date(s) Paid	Check # or EFT	Ending Tax
Withholding	\$0.00	\$6,186.00	-\$6,186.00	10/02; 10/09; 10/16; 10/23; 10/30	EFT	\$0.00
FICA-Employee	\$0.00	\$6,369.21	-\$6,369.21	10/02; 10/09; 10/16; 10/23; 10/30	EFT	\$0.00
FICA-Employer	\$0.00	\$6,369.21	-\$6,369.21	10/02; 10/09; 10/16; 10/23; 10/30	EFT	\$0.00
Medicare - Employee	\$0.00	\$1,489.57	-\$1,489.57	10/02; 10/09; 10/16; 10/23; 10/30	EFT	\$0.00
Medicare - Employer	\$0.00	\$1,489.57	-\$1,489.57	10/02; 10/09; 10/16; 10/23; 10/30	EFT	\$0.00
Unemployment	\$13.44	\$0.00	\$0.00			\$13.44
Income	\$0.00	\$0.00	\$0.00			\$0.00
Other: _____	\$0.00	\$0.00	\$0.00			\$0.00
Total Federal Taxes	\$13.44	\$21,903.56	-\$21,903.56			\$13.44
State and Local						
Withholding - NY State	\$0.00	\$3,857.90	-\$3,857.90	10/02; 10/09; 10/20; 10/23; 10/30	EFT	\$0.00
Withholding - NYC	\$0.00	\$2,411.80	-\$2,411.80	10/02; 10/09; 10/20; 10/23; 10/30	EFT	\$0.00
Sales	\$0.00	\$0.00	\$0.00			\$0.00
Disability - Employee	\$123.00	\$0.00	\$0.00			\$123.00
Disability - Employer	\$2,938.95	\$0.00	\$0.00			\$2,938.95
Unemployment	\$0.00	\$511.66	-\$511.66	10/26	EFT	\$0.00
MCTMT (Transit Tax)	\$459.55	\$0.00	\$0.00			\$459.55
Re-employment Service Fund	\$0.00	\$12.28	-\$12.28	10/26	EFT	\$0.00
Real Property	\$0.00	\$0.00	\$0.00			\$0.00
Personal Property	\$0.00	\$0.00	\$0.00			\$0.00
Other: NY Paid Family Leave	\$413.83	\$0.00	\$0.00			\$413.83
Total State and Local	\$3,935.33	\$6,793.64	-\$6,793.64			\$3,935.33
Total Taxes	\$3,948.77	\$28,697.20	-\$28,697.20			\$3,948.77

In re RM Bakery LLC
Debtor

Case No. 20-11422-MG
Reporting Period: 10/01/20 - 10/31/20

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

Number of Days Past Due

	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable	\$109,751.55	\$67,996.97	-\$596.82	\$0.00	\$0.00	\$177,151.70
Taxes Payable	\$3,948.77	\$0.00	\$0.00	\$0.00	\$0.00	\$3,948.77
Wages Payable	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Rent/Leases-Building	\$0.00	\$24,818.17	\$0.00	\$0.00	\$0.00	\$24,818.17
Rent/Leases-Equipment	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Secured Debt/Adequate Protection Payments	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Professional Fees	\$106,828.67	\$1,610.34	\$8,983.99	\$25,472.82	\$2,060.94	\$144,956.76
Amounts Due to Insiders (RM BONY LLC)	\$33,613.49	\$22,638.50	\$0.00	\$37,814.00	\$0.00	\$94,065.99
Total Post-petition Debts	\$254,142.48	\$117,063.98	\$8,387.17	\$63,286.82	\$2,060.94	\$444,941.39

Note: Certain accrued taxes and professional fees are not yet payable, and are not past due

Explain how and when the Debtor intends to pay any past due post-petition debts.

Regular cashflow, DIP financing and Plan of Reorganization.

In re RM Bakery LLC
Debtor

Case No. 20-11422-MG
Reporting Period: 10/01/20 - 10/31/20

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	\$789,773.01
Plus: Amounts billed during the period (net of discounts and credits)	\$218,075.42
Less: Amounts collected during the period	- \$165,149.27
Less: Amounts in transit	\$0.00
Change in Undeposited Funds	- \$10,051.23
Total Accounts Receivable at the end of the reporting period	\$832,647.93

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Accounts Receivable	\$166,022.01	\$57,281.93	\$73,265.94	\$536,078.05	\$832,647.93
Less: Bad Debts (Amount considered uncollectible)					
Net Accounts Receivable					

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	\$3,948.77				\$3,948.77
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Taxes Payable	\$3,948.77				\$3,948.77
Total Accounts Payable	\$109,751.55	\$92,815.14	-\$596.82	\$0.00	\$177,151.70

In re RM Bakery LLC
Debtor

Case No. 20-11422-MG
Reporting Period: 10/01/20 - 10/31/20

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
Dan Wilczynski	1099 Fee	\$13,750.00	\$61,875.00
Mark Rimer	Expense Reimburse	\$0.00	\$2,864.20
TOTAL PAYMENTS TO INSIDERS		\$13,750.00	\$64,739.20

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Mayerson & Hartheimer, PLLC					\$62,000.00
Vernon Consulting, Inc.					\$28,800.00
EPIQ					\$38,656.76
Raich Ende Malter & Co, LLP					\$15,500.00
TOTAL PAYMENTS TO PROFESSIONALS					\$144,956.76

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

Note: Professional Fees include all accrued professional fees for both RM Bakery LLC and BKD Group LLC

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
Pacific Western Bank	\$2,500.00	\$2,500.00	\$0.00
220 Coster LLC	\$24,818.17	\$0.00	\$24,818.17
TOTAL PAYMENTS		\$2,500.00	\$24,818.17

In re RM Bakery LLC

Debtor

Case No. 20-11422-MG

Reporting Period: 10/01/20 - 10/31/20

DEBTOR QUESTIONNAIRE

	Yes	No
Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		
1 Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2 Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3 Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4 Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5 Is the Debtor delinquent in paying any insurance premium payment?	X	
6 Have any payments been made on pre-petition liabilities this reporting period?		X
7 Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8 Are any post petition payroll taxes past due?		X
9 Are any post petition State or Federal income taxes past due?		X
10 Are any post petition real estate taxes past due?		X
11 Are any other post petition taxes past due?		X
12 Have any pre-petition taxes been paid during this reporting period?		X
13 Are any amounts owed to post petition creditors delinquent?		X
14 Are any wage payments past due?		X
15 Have any post petition loans been received by the Debtor from any party?	X	
16 Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17 Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18 Have the owners or shareholders received any compensation outside of the normal course of business?		X

Is the Debtor delinquent in paying any insurance premium payment?

Workers Comp audit is late - working with The Hartford under payment plan
Workers Comp for 2020 is being paid under an agreement

Have any post petition loans been received by the Debtor from any party?

Company has drawn \$200k under a Court approved DIP loan



JPMorgan Chase Bank N A
P O Box 182051
Columbus OH 43218 - 2051

October 01 2020 through October 30 2020

Account Number: [REDACTED] 7179

Customer Service Information

If you have any questions about your statement, please contact your Customer Service Professional.

00070186 WBS 802 211 30520 NNNNNNNNNN 1 000000000 C1 0000

RM BAKERY LLC DEBTOR IN POSSESSION
220 COSTER ST
BRONX NY 10474-7121



Commercial Checking

Summary

	Number	Market Value/Amount	Shares
Opening Ledger Balance		\$8,944.49	
Deposits and Credits	64	\$375,933.89	
Withdrawals and Debits	34	\$200,334.48	
Checks Paid	32	\$121,608.52	
Ending Ledger Balance		\$62,935.38	

Deposits and Credits

Ledger Date	Description	Amount
10/01	Deposit 1091530157	\$1,294.10
10/01	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201001 CO Entry Descr: Deposit Sec: CCD Trace#: 021000028133025 Eed: 201001 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Trn: 2748133025Tc	9,490.52
10/02	Book Transfer Credit B/O: Pnc Bank National Association Akron OH 44308- US Org: /8026426604 Partners Coffee Nyc Inc Ogb: Aba/043000096 Pnc Bank, N.A. Ref: /Ins/ Aba/043000096Pncbank Trn: 3320709276Ez YOUR REF: 202010755199	5,103.05
10/02	Book Transfer Credit B/O: Pnc Bank National Association Akron OH 44308- US Org: /8026426604 Partners Coffee Nyc Inc Ogb: Aba/043000096 Pnc Bank, N.A. Ref: /Ins/ Aba/043000096Pncbank Trn: 3320809276Ez YOUR REF: 202010755195	3,483.43
10/02	Orig CO Name: Shed Sayville Orig ID: 1097032387 Desc Date: 100120 CO Entry Descr: Vendors Sec: PPD Trace#: 021411332440786 Eed: 201002 Ind ID: 0000000508 Ind Name: Leaven CO Trn: 2752440786Tc	384.30
10/02	Orig CO Name: 54 New Street Orig ID: 1097031850 Desc Date: 100120 CO Entry Descr: Vendors Sec: PPD Trace#: 021411332440788 Eed: 201002 Ind ID: 0000001385 Ind Name: Leaven CO Trn: 2752440788Tc	353.25

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.



October 01 2020 through October 30 2020

Account Number: [REDACTED] 179

Deposits and Credits (continued)

Ledger Date	Description	Amount
10/05	Deposit 1108004407	4,921.37
10/05	Deposit 1108004408	4,183.79
10/05	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201003 CO Entry Descr: Deposit Sec: CCD Trace#: 021000020861538 Eed: 201005 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Trn: 2760861538Tc	439.60
10/05	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201004 CO Entry Descr: Deposit Sec: CCD Trace#: 021000027840044 Eed: 201005 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Trn: 2797840044Tc	172.70
10/06	Deposit 1108004404	9,213.29
10/06	Deposit 1108004411	668.08
10/06	Deposit 1115244940	91.64
10/07	Online Transfer From Chk ...9160 Transaction#: 10423315402	10,000.00
10/08	Deposit 1091530149	7,533.18
10/08	Deposit 1091530156	2,973.00
10/08	Deposit 1091530151	101.99
10/09	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201009 CO Entry Descr: Deposit Sec: CCD Trace#: 021000028277162 Eed: 201009 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Trn: 2828277162Tc	9,013.80
10/09	Orig CO Name: Brooklyn Brands Orig ID: 1475395932 Desc Date: CO Entry Descr: Leaven Sec: PPD Trace#: 091000017331983 Eed: 201009 Ind ID: Leaven New Ind Name: Rm Bakery LLC Trn: 2837331983Tc	5,880.00
10/09	Orig CO Name: Shed Sayville Orig ID: 1097032387 Desc Date: 100820 CO Entry Descr: Vendors Sec: PPD Trace#: 021411338277158 Eed: 201009 Ind ID: 0000000525 Ind Name: Leaven CO Trn: 2828277158Tc	421.95
10/09	Orig CO Name: 54 New Street Orig ID: 1097031850 Desc Date: 100820 CO Entry Descr: Vendors Sec: PPD Trace#: 021411338277160 Eed: 201009 Ind ID: 0000001404 Ind Name: Leaven CO Trn: 2828277160Tc	305.25
10/13	Deposit 1091530148	7,778.61
10/13	Deposit 1091530147	668.08
10/13	Online Transfer From Chk ...9160 Transaction#: 10452890036	20,000.00
10/13	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201010 CO Entry Descr: Deposit Sec: CCD Trace#: 021000020359156 Eed: 201013 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Trn: 2830359156Tc	117.00
10/14	Deposit 1091530146	5,346.01
10/14	Deposit 1091530145	4,048.22
10/14	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201014 CO Entry Descr: Deposit Sec: CCD Trace#: 021000024878881 Eed: 201014 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Trn: 2874878881Tc	9,570.71
10/15	Deposit 1097578755	589.66
10/16	Deposit 1091530049	8,376.83
10/16	Orig CO Name: 54 New Street Orig ID: 1097031850 Desc Date: 101520 CO Entry Descr: Vendors Sec: PPD Trace#: 021411331919766 Eed: 201016 Ind ID: 0000001420 Ind Name: Leaven CO Trn: 2891919766Tc	398.25
10/16	Orig CO Name: Shed Sayville Orig ID: 1097032387 Desc Date: 101520 CO Entry Descr: Vendors Sec: PPD Trace#: 021411331919764 Eed: 201016 Ind ID: 0000000539 Ind Name: Leaven CO Trn: 2891919764Tc	381.25
10/19	Deposit 1091530199	6,249.22
10/19	Deposit 1118114515	760.00
10/19	Deposit 1091530198	91.20
10/19	Deposit 1118114539	25.00



October 01 2020 through October 30 2020

Account Number: [REDACTED] 87179

Deposits and Credits (continued)

Ledger Date	Description	Amount
10/19	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201017 CO Entry Descr: Deposit Sec: CCD Trace#: 021000020356430 Eed: 201019 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Tm: 2900356430Tc	127.82
10/19	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201018 CO Entry Descr: Deposit Sec: CCD Trace#: 021000026694234 Eed: 201019 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Tm: 2936694234Tc	90.73
10/20	Deposit 1091530200	11,516.19
10/21	Book Transfer Credit B/O: Pnc Bank National Association Akron OH 44308- US Org: /8026426604 Partners Coffee Nyc Inc Ogb: Aba/043000096 Pnc Bank, N.A. Ref: /Ins/Abn/043000096Pncbank Tm: 1445209295Ez YOUR REF: 202010945621	1,474.45
10/22	Deposit 1097578754	3,093.87
10/22	Online Transfer From Chk ...9160 Transaction#: 10504486048	100,000.00
10/22	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201022 CO Entry Descr: Deposit Sec: CCD Trace#: 021000027657867 Eed: 201022 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Tm: 2957657867Tc	9,109.33
10/22	Orig CO Name: Toby's Coffee We Orig ID: 9200502235 Desc Date: 201022 CO Entry Descr: ACH Pmt Sec: CCD Trace#: 021000027657869 Eed: 201022 Ind ID: 5265537470 Ind Name: Rm Bakery LLC Tm: 2957657869Tc	1,372.05
10/22	Orig CO Name: Partners Coffee Orig ID: 9200502235 Desc Date: 201022 CO Entry Descr: ACH Pmt Sec: CCD Trace#: 021000027657871 Eed: 201022 Ind ID: 5265537602 Ind Name: Rm Bakery LLC Tm: 2957657871Tc	925.86
10/23	Deposit 1091530168	4,231.85
10/23	Deposit 1091530144	3,197.39
10/23	Orig CO Name: J.A.V. Food Corp Orig ID: 1113064019 Desc Date: 201022 CO Entry Descr: Purchases Sec: CCD Trace#: 026013570892397 Eed: 201023 Ind ID: Rol000 Ind Name: Rollo Mio, LLC. Tm: 2960892397Tc	1,370.67
10/23	Orig CO Name: Shed Sayville Orig ID: 1097032387 Desc Date: 102220 CO Entry Descr: Vendors Sec: PPD Trace#: 021411330892393 Eed: 201023 Ind ID: 0000000555 Ind Name: Leaven CO Tm: 2960892393Tc	472.65
10/23	Orig CO Name: 54 New Street Orig ID: 1097031850 Desc Date: 102220 CO Entry Descr: Vendors Sec: PPD Trace#: 021411330892395 Eed: 201023 Ind ID: 0000001436 Ind Name: Leaven CO Tm: 2960892395Tc	435.45
10/26	Deposit 1108004410	5,579.38
10/26	Deposit 1118114517	2,090.79
10/26	Deposit 1118114524	917.60
10/26	Deposit 1108004409	727.26
10/26	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201025 CO Entry Descr: Deposit Sec: CCD Trace#: 021000022202156 Eed: 201026 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Tm: 3002202156Tc	28.15
10/27	Deposit 1097578756	6,064.04
10/27	Deposit 1091530143	224.00
10/28	Deposit 1097578757	810.78
10/28	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201028 CO Entry Descr: Deposit Sec: CCD Trace#: 021000023881228 Eed: 201028 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Tm: 3013881228Tc	2,395.82
10/29	Deposit 1097578758	2,350.19
10/30	Online Transfer From Chk ...9160 Transaction#: 10550387167	70,000.00





October 01 2020 through October 30 2020

Account Number: [REDACTED] 7179

Deposits and Credits (continued)

Ledger Date	Description	Amount
10/30	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201030 CO Entry Descr: Deposit Sec: CCD Trace#: 021000027448870 Eed: 201030 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Trn: 3037448870Tc	6,094.54
10/30	Orig CO Name: Shed Sayville Orig ID: 1097032387 Desc Date: 102920 CO Entry Descr: Vendors Sec: PPD Trace#: 021411337448866 Eed: 201030 Ind ID: 0000000570 Ind Name: Leaven CO Trn: 3037448866Tc	406.45
10/30	Orig CO Name: 54 New Street Orig ID: 1097031850 Desc Date: 102920 CO Entry Descr: Vendors Sec: PPD Trace#: 021411337448868 Eed: 201030 Ind ID: 0000001457 Ind Name: Leaven CO Trn: 3037448868Tc	398.25
Total		\$375,933.89

Withdrawals and Debits

Ledger Date	Description	Amount
10/01	Online Transfer To Chk ...7187 Transaction#: 10389756668	\$10,000.00
10/01	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201001 CO Entry Descr: Tran Fee Sec: CCD Trace#: 021000028604405 Eed: 201001 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Trn: 2748604405Tc	284.49
10/02	Orig CO Name: Quill Corporatio Orig ID: 3629529041 Desc Date: 100120 CO Entry Descr: Bt1001 Sec: CCD Trace#: 091000013002787 Eed: 201002 Ind ID: 000000118596069 Ind Name: Rm Bakery Quill Trn: 2753002787Tc	343.36
10/02	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201002 CO Entry Descr: Acct Fee Sec: CCD Trace#: 021000023002789 Eed: 201002 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Trn: 2753002789Tc	16.00
10/05	Online Transfer To Chk ...7187 Transaction#: 10409960977	6,000.00
10/05	Online Transfer To Chk ...5322 Transaction#: 10412002623	250.00
10/05	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201003 CO Entry Descr: Tran Fee Sec: CCD Trace#: 021000021222530 Eed: 201005 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Trn: 2761222530Tc	13.25
10/05	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201004 CO Entry Descr: Tran Fee Sec: CCD Trace#: 021000028730511 Eed: 201005 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Trn: 2798730511Tc	5.50
10/06	Orig CO Name: Bento Technologi Orig ID: 945440567 Desc Date: CO Entry Descr: Bento Techsec: CCD Trace#: 273976361436474 Eed: 201006 Ind ID: lem6Jxgk Ind Name: Norman Rich Trn: 2791436474Tc	3,000.00
10/08	Online Transfer To Chk ...7187 Transaction#: 10431451693	4,000.00
10/09	Online Transfer To Chk ...7187 Transaction#: 10433598420	10,000.00
10/09	Online Transfer To Chk ...7187 Transaction#: 10435667255	10,000.00
10/09	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201009 CO Entry Descr: Tran Fee Sec: CCD Trace#: 021000028774612 Eed: 201009 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Trn: 2828774612Tc	270.15
10/13	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201010 CO Entry Descr: Tran Fee Sec: CCD Trace#: 021000020736875 Eed: 201013 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Trn: 2830736875Tc	3.64
10/14	Orig CO Name: Intuit Pymt Soln Orig ID: 9215986202 Desc Date: 201014 CO Entry Descr: Tran Fee Sec: CCD Trace#: 021000025469912 Eed: 201014 Ind ID: 524771998317487 Ind Name: Rm Bakery LLC Trn: 2875469912Tc	286.79



October 01 2020 through October 30 2020

Account Number: [REDACTED] 7179

Withdrawals and Debits (continued)

Ledger Date	Description	Amount
10/15	Orig CO Name:The Hartford Orig ID:9942902727 Desc Date: CO Entry Descr:Ntdbiivrcsec:CCD Trace#:051000012276427 Eed:201015 Ind ID:14500105 Ind Name:Rm Bakery Nwtbs/Clbi lvr ACH C Trn: 2882276427Tc	9,659.61
10/15	Account Analysis Settlement Charge	3,784.76
10/16	Online Transfer To Chk ...7187 Transaction#: 10473300400	5,000.00
10/16	Online Transfer To Chk ...7187 Transaction#: 10475653438	7,000.00
10/19	Online Transfer To Chk ...7187 Transaction#: 10486320437	2,000.00
10/19	Online Transfer To Chk ...7187 Transaction#: 10490151660	2,000.00
10/19	Orig CO Name:Intuit Pymt Soln Orig ID:9215986202 Desc Date:201017 CO Entry Descr:Tran Fee Sec:CCD Trace#:021000020664577 Eed:201019 Ind ID:524771998317487 Ind Name:Rm Bakery LLC Trn: 2900664577Tc	3.96
10/19	Orig CO Name:Intuit Pymt Soln Orig ID:9215986202 Desc Date:201018 CO Entry Descr:Tran Fee Sec:CCD Trace#:021000027552927 Eed:201019 Ind ID:524771998317487 Ind Name:Rm Bakery LLC Trn: 2937552927Tc	3.13
10/20	Online Transfer To Chk ...7187 Transaction#: 10486320437	2,000.00
10/22	Online Transfer To Chk ...5578 Transaction#: 10504492913	80,788.70
10/22	Online Transfer To Chk ...7187 Transaction#: 10504498333	5,000.00
10/22	Online Transfer To Chk ...7187 Transaction#: 10505776163	25,000.00
10/22	Orig CO Name:Intuit Pymt Soln Orig ID:9215986202 Desc Date:201022 CO Entry Descr:Tran Fee Sec:CCD Trace#:021000028086202 Eed:201022 Ind ID:524771998317487 Ind Name:Rm Bakery LLC Trn: 2958086202Tc	274.17
10/23	Online Transfer To Chk ...5322 Transaction#: 10510593941	91.20
10/26	Orig CO Name:Intuit Pymt Soln Orig ID:9215986202 Desc Date:201025 CO Entry Descr:Tran Fee Sec:CCD Trace#:021000022997926 Eed:201026 Ind ID:524771998317487 Ind Name:Rm Bakery LLC Trn: 3002997926Tc	1.07
10/28	Orig CO Name:Intuit Pymt Soln Orig ID:9215986202 Desc Date:201028 CO Entry Descr:Tran Fee Sec:CCD Trace#:021000024317858 Eed:201028 Ind ID:524771998317487 Ind Name:Rm Bakery LLC Trn: 3014317858Tc	72.47
10/30	Online Transfer To Chk ...7187 Transaction#: 10547582522	8,000.00
10/30	Online Domestic Wire Transfer Via: TD Bank, NA/026013673 A/C: 220 Coster LLC Bronx NY 10474 US Ref: 220 Coster- Deferred Oct And Nov Imad: 1030B1Qgc03C022303 Trn: 3598590304Es YOUR REF: CML OF 20/10/30	5,000.00
10/30	Orig CO Name:Intuit Pymt Soln Orig ID:9215986202 Desc Date:201030 CO Entry Descr:Tran Fee Sec:CCD Trace#:021000028035106 Eed:201030 Ind ID:524771998317487 Ind Name:Rm Bakery LLC Trn: 3038035106Tc	182.23
Total		\$200,334.48

Checks Paid

Check	Date Paid	Amount	Check	Date Paid	Amount	Check	Date Paid	Amount
1115	10/05	\$985.85	1142	10/06	\$190.00	1151	10/13	\$1,046.60
1116	10/05	\$68.71	1143	10/06	\$360.08	1152	10/14	\$203.93
1131*	10/01	\$694.55	1144	10/14	\$1,221.94	1153	10/20	\$1,012.25
1134*	10/06	\$3,328.67	1145	10/09	\$983.48	1154	10/21	\$69.96
1135	10/05	\$948.01	1146	10/14	\$1,000.00	1156*	10/23	\$6,575.85
1138*	10/05	\$6,952.95	1147	10/13	\$4,476.69	1158*	10/23	\$7,203.22
1139	10/05	\$14,661.35	1148	10/20	\$8,554.38	1159	10/20	\$759.51
1140	10/07	\$926.30	1149	10/15	\$6,875.00	1160	10/20	\$202.47
1141	10/06	\$4,618.75	1150	10/13	\$14,338.12	1163*	10/27	\$313.56



October 01 2020 through October 30 2020

Account Number: [REDACTED] 7179

Checks Paid (continued)

Check	Date Paid	Amount	Check	Date Paid	Amount	Check	Date Paid	Amount
1165*	10/29	\$7,667.50	1167	10/30	\$1,140.27	1170*	10/30	\$6,274.95
1166	10/27	\$11,078.62	1168	10/30	\$6,875.00			

Total 32 check(s) \$121,608.52

* indicates gap in sequence

Daily Balance

Date	Ledger Balance	Date	Ledger Balance
10/01	\$8,750.07	10/19	\$11,785.75
10/02	\$17,714.74	10/20	\$10,773.33
10/05	-\$2,453.42	10/21	\$12,177.82
10/06	-\$3,977.91	10/22	\$15,616.06
10/07	\$5,095.79	10/23	\$11,453.80
10/08	\$11,703.96	10/26	\$20,795.91
10/09	\$6,071.33	10/27	\$15,691.77
10/13	\$14,769.97	10/28	\$18,825.90
10/14	\$31,022.25	10/29	\$13,508.59
10/15	\$11,292.54	10/30	\$62,935.38
10/16	\$8,448.87		

Your service charges, fees and earnings credit have been calculated through account analysis.



JPMorgan Chase Bank N A
P O Box 182051
Columbus OH 43218 - 2051

October 01 2020 through October 30 2020

Account Number: [REDACTED] 7187

Customer Service Information

If you have any questions about your statement, please contact your Customer Service Professional.

00062200 WBS 802 211 30520 NNNNNNNNNN 1 000000000 C1 0000

RM BAKERY LLC DEBTOR IN POSSESSION
220 COSTER ST
BRONX NY 10474-7121



Commercial Checking

Summary

	Number	Market Value/Amount	Shares
Opening Ledger Balance		\$9,769.44	
Deposits and Credits	13	\$96,000.00	
Withdrawals and Debits	9	\$22,934.62	
List Posted Items	105	\$64,275.01	
Checks Paid	38	\$17,176.33	
Ending Ledger Balance		\$1,383.48	

Deposits and Credits

Ledger Date	Description	Amount
10/01	Online Transfer From Chk ...7179 Transaction#: 10389756668	\$10,000.00
10/05	Online Transfer From Chk ...7179 Transaction#: 10409960977	6,000.00
10/08	Online Transfer From Chk ...7179 Transaction#: 10431451693	4,000.00
10/09	Online Transfer From Chk ...7179 Transaction#: 10433598420	10,000.00
10/09	Online Transfer From Chk ...7179 Transaction#: 10435667255	10,000.00
10/16	Online Transfer From Chk ...7179 Transaction#: 10475653438	7,000.00
10/16	Online Transfer From Chk ...7179 Transaction#: 10473300400	5,000.00
10/19	Online Transfer From Chk ...7179 Transaction#: 10486320437	2,000.00
10/19	Online Transfer From Chk ...7179 Transaction#: 10490151660	2,000.00
10/20	Online Transfer From Chk ...7179 Transaction#: 10486320437	2,000.00
10/22	Online Transfer From Chk ...7179 Transaction#: 10505776163	25,000.00
10/22	Online Transfer From Chk ...7179 Transaction#: 10504498333	5,000.00
10/30	Online Transfer From Chk ...7179 Transaction#: 10547582522	8,000.00
Total		\$96,000.00

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.



October 01 2020 through October 30 2020

Account Number: [REDACTED] 7187

Withdrawals and Debits

Ledger Date	Description	Amount
10/02	List Posted Items Quantity 21	\$12,734.57
10/05	Orig CO Name:Irs Orig ID:3387702000 Desc Date:100520 CO Entry Descr:Usatxpymtsec:CCD Trace#:061036018730513 Eed:201005 Ind ID:270067920437382 Ind Name:Rm Bakery LLC Trn: 2798730513Tc	4,388.90
10/06	Orig CO Name:Nys Dtf Wt Orig ID:S146013200 Desc Date: CO Entry Descr:Tax Paymntsec:CCD Trace#:091000011436476 Eed:201006 Ind ID:000000060852460 Ind Name:Fset2010021497659 Tm: 2791436476Tc	1,252.24
10/09	List Posted Items Quantity 17	11,051.90
10/13	Orig CO Name:Irs Orig ID:3387702000 Desc Date:101320 CO Entry Descr:Usatxpymtsec:CCD Trace#:061036018513189 Eed:201013 Ind ID:270068732852043 Ind Name:Rm Bakery LLC Trn: 2878513189Tc	4,444.44
10/14	Orig CO Name:Nys Dtf Wt Orig ID:S146013200 Desc Date: CO Entry Descr:Tax Paymntsec:CCD Trace#:091000015469914 Eed:201014 Ind ID:000000061067543 Ind Name:Fset2010091558567 Tm: 2875469914Tc	1,274.21
10/16	List Posted Items Quantity 20	12,870.92
10/19	List Posted Items Quantity 10	4,649.21
10/22	Orig CO Name:Irs Orig ID:3387702000 Desc Date:102220 CO Entry Descr:Usatxpymtsec:CCD Trace#:061036012266904 Eed:201022 Ind ID:270069603593270 Ind Name:Rm Bakery LLC Trn: 2962266904Tc	4,331.48
10/22	Orig CO Name:Nys Dtf Wt Orig ID:S146013200 Desc Date: CO Entry Descr:Tax Paymntsec:CCD Trace#:091000018086204 Eed:201022 Ind ID:000000061393958 Ind Name:Fset2010201717209 Tm: 2958086204Tc	1,240.65
10/23	Orig CO Name:Irs Orig ID:3387702000 Desc Date:102320 CO Entry Descr:Usatxpymtsec:CCD Trace#:061036012845839 Eed:201023 Ind ID:270069743712568 Ind Name:Rm Bakery LLC Trn: 2972845839Tc	4,268.00
10/23	List Posted Items Quantity 17	10,573.93
10/27	Orig CO Name:Nys Dtf Wt Orig ID:S146013200 Desc Date: CO Entry Descr:Tax Paymntsec:CCD Trace#:091000018286574 Eed:201027 Ind ID:000000061478894 Ind Name:Fset2010231759008 Tm: 3008286574Tc	1,210.76
10/28	Orig CO Name:Nys Dol Ui Orig ID:Q146013200 Desc Date: CO Entry Descr:Tax Paymntsec:CCD Trace#:091000014317860 Eed:201028 Ind ID:000000061509849 Ind Name:Fsu12010261777145 Tm: 3014317860Tc	523.94
10/30	List Posted Items Quantity 20	12,394.48
Total*		\$22,934.62

*This total excludes the List Posted Items amount set forth in the summary above.

Checks Paid

Check	Date Paid	Amount	Check	Date Paid	Amount	Check	Date Paid	Amount
1370	10/06	\$490.87	1456*	10/05	\$459.69	1485*	10/13	\$461.29
1401*	10/06	\$496.03	1457	10/05	\$502.85	1487*	10/14	\$459.70
1406*	10/05	\$344.00	1459*	10/05	\$510.80	1490*	10/14	\$510.80
1431*	10/05	\$236.70	1464*	10/13	\$236.70	1500*	10/20	\$344.01
1433*	10/06	\$496.03	1466*	10/13	\$601.01	1517*	10/26	\$473.20
1434	10/05	\$570.87	1470*	10/20	\$344.02	1524*	10/26	\$236.70
1438*	10/05	\$344.01	1474*	10/13	\$442.78	1530*	10/26	\$344.01
1445*	10/05	\$442.51	1477*	10/13	\$442.50	1531	10/26	\$441.73
1452*	10/08	\$506.97	1479*	10/13	\$451.41	1534*	10/26	\$698.34
1453	10/08	\$494.50	1481*	10/13	\$377.23	1539*	10/26	\$451.42
1454	10/05	\$461.30	1482	10/13	\$501.85	1542*	10/22	\$501.85



October 01 2020 through October 30 2020

Account Number: [REDACTED] 7187

Checks Paid *(continued)*

<i>Check</i>	<i>Date Paid</i>	<i>Amount</i>	<i>Check</i>	<i>Date Paid</i>	<i>Amount</i>	<i>Check</i>	<i>Date Paid</i>	<i>Amount</i>
1544*	10/28	\$502.69	1549*	10/26	\$506.97	1551	10/26	\$460.13
1547*	10/27	\$518.06	1550	10/26	\$510.80			

Total 38 check(s) \$17,176.33

* indicates gap in sequence

Daily Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
10/01	\$19,769.44	10/19	\$2,260.65
10/02	\$7,034.87	10/20	\$3,572.62
10/05	\$4,773.24	10/22	\$27,498.64
10/06	\$2,038.07	10/23	\$12,656.71
10/08	\$5,036.60	10/26	\$8,533.41
10/09	\$13,984.70	10/27	\$6,804.59
10/13	\$6,025.49	10/28	\$5,777.96
10/14	\$3,780.78	10/30	\$1,383.48
10/16	\$2,909.86		

Your service charges, fees and earnings credit have been calculated through account analysis.



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JPMorgan Chase Bank N A
P O Box 182051
Columbus OH 43218 - 2051

October 01 2020 through October 30 2020

Account Number: [REDACTED] 7238

CUSTOMER SERVICE INFORMATION

If you have any questions about your statement, please contact your Customer Service Professional.

00011168 DDA 802 141 30520 NNNNNNNNNN T 1 000000000 61 0000

RM BAKERY LLC
DEBTOR IN POSSESSION
220 COTTER ST
BRONX NY 10474-7121



SAVINGS SUMMARY

Commercial Money Market Savings

	INSTANCES	AMOUNT
Beginning Balance		\$20,000.41
Deposits and Additions	1	0.17
Ending Balance	1	\$20,000.58
Interest Paid This Period		\$0.17
Interest Paid Year-to-Date		\$0.58

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$20,000.41
10/30	Interest Payment	0.17	20,000.58
	Ending Balance		\$20,000.58

A monthly Service Fee was **not** charged to your Commercial Money Market Savings account. You can continue to avoid this fee during any statement period by keeping a minimum daily balance in your account of \$2,000.00 or more. (Your minimum daily balance was \$20,000.00)

INTEREST RATE ON COLLECTED BALANCE

INTEREST
RATE(S)
10/01 TO 10/31 AT 0.01%



October 01 2020 through October 30 2020

Account Number: [REDACTED] 7238

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of why you believe it is an error or why you need more information

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS: Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC.



JPMorgan Chase Bank, N.A. Member FDIC