#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

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In re:

Chapter 11

§ § § Case No. 20-31476-HDH-11

Debtors.

Jointly Administered

Ref. Docket Nos. 2050 - 2054, 2059, 2065

#### AFFIDAVIT OF SERVICE

STATE OF NEW YORK ) ) ss.: COUNTY OF NEW YORK )

Tuesday Morning Corporation, et al.,<sup>1</sup>

GEOFF ZAHM, being duly sworn, deposes and says:

- 1. I am employed as a Case Manger by Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. I caused to be served the:
  - a. "Final Application of Haynes and Boone, LLP, Counsel for the Debtors and Debtors in Possession, for Allowance and Payment of Compensation and Reimbursement of Expenses," (the "Full Version of Final Fee Application of H&B") dated February 14, 2021 [Docket No. 2050],
  - b. "Final Application of Haynes and Boone, LLP, Counsel for the Debtors and Debtors in Possession, for Allowance and Payment of Compensation and Reimbursement of Expenses," (the "Final Application of H&B without Schedules A-T"), related to docket number 2050, dated February 14, 2021,
  - c. "AlixPartners, LLP's Joint (1) Second Interim Fee Application for the Period September 1, 2020 Through December 31, 2020 and (II) Final Fee Application for the Period May

<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Tuesday Morning Corporation (8532) ("TM Corp."); TMI Holdings, Inc. (6658) ("TMI Holdings"); Tuesday Morning, Inc. (2994) ("TMI"); Friday Morning, LLC (3440) ("FM LLC"); Days of the Week, Inc. (4231) ("DOTW"); Nights of the Week, Inc. (7141) ("NOTW"); and Tuesday Morning Partners, Ltd. (4232) ("TMP"). The location of the Debtors' service address is 6250 LBJ Freeway, Dallas, TX 75240.

27, 2020 Through December 31, 2020 for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Financial Advisor to the Chapter 11 Debtors," (the "Full Version of AlixPartners Fee Application") dated February 14, 2021 [Docket No. 2051],

- d. "AlixPartners, LLP's Joint (1) Second Interim Fee Application for the Period September 1, 2020 Through December 31, 2020 and (II) Final Fee Application for the Period May 27, 2020 Through December 31, 2020 for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Financial Advisor to the Chapter 11 Debtors," (the "AlixPartners Fee Application without Exhibits A-F"), *related to docket number 2051*, dated February 14, 2021,
- e. "Second and Final Application of Ernst & Young LLP, Audit Services provider for the Debtors and Debtors In Possession, for Allowance and Payment of Compensation and Reimbursement of Expenses," ("Full Version of Ernst & Young Application"), dated February 14, 2021 [Docket No. 2052],
- f. Second and Final Application of Ernst & Young LLP, Audit Services provider for the Debtors and Debtors In Possession, for Allowance and Payment of Compensation and Reimbursement of Expenses," (the "Ernst & Young Application without Schedules A-B"), *related to docket number 2052*, dated February 14, 2021,
- g. "Final Application of A&G Realty Partners, LLC, as Real Estate Consultant and Advisor for the Debtors and Debtors in Possession, for Allowance and Payment of Compensation," (the "Full Version of A&G Realty Partners Application"), dated February 14<sup>.</sup> 2021 [Docket No. 2053],
- h. "Final Application of A&G Realty Partners, LLC, as Real Estate Consultant and Advisor for the Debtors and Debtors in Possession, for Allowance and Payment of Compensation," (the "A&G Realty Partners Application without the proposed Order"), *related to docket number* 2053, dated February 14, 2021,
- "Notice of Satisfaction of Professional Fee Claim for Piper Sandler & Co. as Debtors' Placement Agent," ("Piper Sandler & Co Notice") dated February 15, 2021 [Docket No. 2054],
- j. "Summary Cover Sheet of Final Fee Application of Miller Buckfire & Co., L.L.C. and Stifel, Nicolaus & Co., Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for The Debtors and Debtors in Possession for the Period from May 27, 2020 to and Including December 31, 2020," to which was attached the "Final Fee Application of Miller Buckfire & Co., L.L.C. and Stifel, Nicolaus & Co., Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for The Debtors and Debtors in Possession for the Period from May 27, 2020 to and Including December 31, 2020," (the "Full Version of the Miller Buckfire Final Fee Application") dated February 15, 2021 [Docket No. 2059],

- k. "Summary Cover Sheet of Final Fee Application of Miller Buckfire & Co., L.L.C. and Stifel, Nicolaus & Co., Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for The Debtors and Debtors in Possession for the Period from May 27, 2020 to and Including December 31, 2020," to which was attached the "Final Fee Application of Miller Buckfire & Co., L.L.C. and Stifel, Nicolaus & Co., Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for The Debtors and Debtors in Possession for the Period from May 27, 2020 to and Including December 31, 2020," (the "Miller Buckfire Final Fee Application without Exhibits A-C"), *related to docket number* 2059, dated February 15, 2021, and
- 1. "Notice of Filing of Final Fee Applications and Notice of Hearing," (the "Notice") dated February 15, 2021 [Docket No. 2065],

by causing true and correct copies of the:

- i. Final Application of H&B without Schedules A-T, AlixPartners Fee Application without Exhibits A-F, Ernst & Young Application without Schedules A-B, A&G Realty Partners Application without the proposed Order, Piper Sandler & Co Notice, Miller Buckfire Final Fee Application without Exhibits A-C, and the Notice to be enclosed securely in separate postage pre-paid envelopes and delivered February 16, 2021 via first class mail to those parties listed on the annexed Exhibit A, and
- ii. Full Version of Final Fee Application of H&B, Full Version of AlixPartners Fee Application, Full Version of Ernst & Young Application, Full Version of A&G Realty Partners Application, Piper Sandler & Co Notice, Full Version of the Miller Buckfire Final Fee Application, and the Notice to be delivered February 15, 2021 via electronic mail to those parties listed on the annexed <u>Exhibit B</u>.

<u>/s/ Geoff Zahm</u> Geoff Zahm

Sworn to before me this 17<sup>th</sup> day of February, 2021 /s/ Regina Amporfro

Notary Public, State of New York No. 01AM6064508 Qualified in Bronx County Commission Expires September 24, 2021

## EXHIBIT A

### TUESDAY MORNING Case 20-31476-hdh11 Doc 2097 Filed 02/26/21 Entered 02/26/21 12:40:41 Page 5 of 11

Claim Name	Address Information
ALABAMA DEPARTMENT OF LABOR	649 MONROE ST MONTGOMERY AL 36131
BAIRD MANDALAS BROCKSTEDT, LLC	COUNSEL TO WESTGATE LAND UNIT 4, LLC ATTN: STEPHEN W. SPENCE ESQ 1413 SAVANNAH
	RD., STE 1 LEWES DE 19958
BUXTON COMPANY	DARCY MAY 2651 S POLARIS DR FORT WORTH TX 76137
	ATTN: JARED BLUMENFELD SECRETARY FOR ENVIRONMENTAL PROTECTION 1001 I ST SACRAMENTO CA 95814
CHATHAM COUNTY TAX COMMISSIONER	ATTN: THERESA C. HARRELSON PO BOX 8324 SAVANNAH GA 31412-8324
COLORADO DEPT OF LABOR AND EMPLOYMENT	633 17TH ST. SUITE 201 DENVER CO 80202-3660
COWLES & THOMPSON, P.C.	COUNSEL TO CLEARVIEW RICHARDSON LP ATTN WILLIAMS L. SIEGEL 901 MAIN ST., STE 3900 DALLAS TX 75202
CT CORPORATION SYSTEM	KRYSTINA EHRLICH PO BOX 4349 CAROL STREAM IL 60197-4349
DELAWARE DEPARTMENT OF LABOR	4425 NORTH MARKET S WILMINGTON DE 19802
	DEPT OF ECONOMIC OPPORTUNITY 107 EAST MADISON ST CALDWELL BUILDING TALLAHASSEE FL 32399-4120
GEORGIA DEPT OF LABOR	148 ANDREW YOUNG INTERNATIONAL BLVD SUITE 850 ATLANTA GA 30303
HOME ESSENTIALS AND BEYOND INC	LOUELDA SANTOS 200 THEODORE CONRAD DR JERSEY CITY NJ 07305
ILLINOIS DEPT OF LABOR	MICHAEL A. BILANDIC BLDG 160 N. LA SALLE ST. C-1300 CHICAGO IL 60601
ILLINOIS DEPT OF LABOR	900 SOUTH SPRING ST. SPRINGFIELD IL 62704
ILLUMETEK COMP	KAITLYN ZEVCHEK 1100 GRAHAM RD CIRCLE STOW OH 44224
INDIANA DEPARTMENT OF LABOR	402 W. WASHINGTON ST ROOM W195 INDIANAPOLIS IN 46204
INTERNAL REVENUE SERVICE	SPECIAL PROCEDURES INSOLVENCY PO BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICE	DEPARTMENT OF TREASURY INTERNAL REVENUE SERVICE CENTER OGDEN UT 84201
JPMORGAN CHASE BANK, NA	AS ADMINISTRATIVE AGENT 10 SOUTH DEARBORN, FL 12 IL1-1145 CHICAGO IL 60603
KANSAS DEPT OF LABOR	401 SW TOPEKA BLVD TOPEKA KS 66603
KENTUCKY LABOR CABINET	1047 US HWY 127 S SUITE 4 FRANKFORT KY 40601
KENTUCKY LABOR CABINET	657 CHAMBERLIN AVE. FRANKFORT KY 40601
LEON SA INCOME PARTNERS LP	3345 BEE CAVE RD., SUITE 208 WEST LAKE HILLS TX 78746
LOLOI RUGS	ALIREZA SOLEIMANI P O BOX 95344 GRAPEVINE TX 76099-9732
MCGARRAH JESSEE	ATTN: ROD MARTIN 121 WEST SIXTH ST AUSTIN TX 78701-2913
	COUNSEL TO PRINCE GEORGE'S COUNTY, MARYLAND ATTN NICOLE C KENWORTHY 6801 KENILWORTH AVENUE, SUITE 400 RIVERDALE MD 20737-1385
MICHIGAN WORKFORCE DEVELOPMENT AGENCY	VICTOR OFFICE CTR 201 N WASHINGTON SQ LANSING MI 48913
MISSISSIPPI DEPT OF EMPLOYMENT SECURITY	OFFICE OF THE GOVERNOR 1235 ECHELON PKWY PO BOX 1699 JACKSON MS 39215-1699
	OFFICE OF THE LABOR COMMISSIONER 3300 W SAHARA AVE SUITE 225 LAS VEGAS NV 89102
	OFFICE OF THE LABOR COMMISSIONER 1818 COLLEGE PKWY. SUITE 102 LAS VEGAS NV 89706
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NEW MEXICO DEPT OF LABOR	PO BOX 1928 ALBUQUERQUE NM 87103
NEW YORK STATE DEPT OF LABOR	BLDG 12 W.A. HARRIMAN CAMPUS ALBANY NY 12240
NORTH CAROLINA DEPT OF LABOR	4 W EDENTON ST RALEIGH NC 27603
NORTH CAROLINA DEPT OF LABOR	1101 MAIL SERVICE CTR RALEIGH NC 27699-1101
NSA MEDIA GROUP INC.	ANN ZVOSEC 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE IL 60515
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PENNSYLVANIA DEPT OF LABOR AND INDUSTRY	UNITED STATES PLAZA SUITE 1500 30 S 17TH ST PHILADELPHIA PA 19103-4007
PRIVILEGE INTERNATIONAL INC	CHRISTINE ALVARADO 2323 E FIRESTONE BLVD SOUTH GATE CA 90280
ROYALE LINENS, INC	TERRI COLLORA 325 DUFFY AVE HICKSVILLE NY 11801
	COUNSEL TO AM CAP HARMONY LLC AND AMCAP NORTHPOINT II LLC ATTN: STEVEN W. KELLY, ESQ. 1290 BROADWAY, STE 1650 DENVER CO 80203

### TUESDAY MORNING Case 20-31476-hdh11 Doc 2097 Filed 02/26/21 Entered 02/26/21 12:40:41 Page 6 of 11

Claim Name	Address Information
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SECURITIES AND EXCHANGE COMMISSION	SEC HEADQUARTERS 100 F ST., NE WASHINGTON DC 20549
SOUTH CAROLINA DEPT OF LABOR	LICENSING AND REGULATION 1550 GADSDEN ST. PO BOX 995 COLUMBIA SC 29202
SOUTH DAKOTA DEPT OF LABOR	123 W MISSOURI AVE PIERRE SD 57501-0405
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
TENNESSEE DEPT OF LABOR AND	WORKFORCE DEVELOPMENT 220 FRENCH LANDING DR. NASHVILLE TX 37243
TEXAS DEPARTMENT OF INSURANCE	333 GUADALUPE AUSTIN TX 78701
TEXAS DEPARTMENT OF INSURANCE	PO BOX 149104 AUSTIN TX 78714-9104
VIRGINIA DIVISION OF LABOR AND INDUSTRY	600 EAST MAIN ST. SUITE 207 RICHMOND VA 23219
VIRGINIA DIVISION OF LABOR AND INDUSTRY	13 SOUTH THIRTEENTH ST. RICHMOND VA 23219-4101
VSS TRANSPORTATION GROUP, INC.	DIANE DAVER C/O ADVANCE BUSINESS CAPITAL LLC P O BOX 610028 DALLAS TX 75261-0028
WASHINGTON DEPT OF LABOR AND INDUSTRIES	7273 LINDERSON WAY SW TUMWATER WA 98501-5414
WASHINGTON DEPT OF LABOR AND INDUSTRIES	PO BOX 44000 TUMWATER WA 98501-5414
WELLS FARGO BANK, NATIONAL ASSOCIATION	1445 ROSS AVE., 3RD FLOOR DALLAS TX 75202
WELLS FARGO VENDOR SERV LLC F/K/A GE CAP INFO	TECHNOLGY SOLUTIONS ATTN: A. RICOH USA PROGRAM F/D/B/A IKON FIN SERV PO BOX 13708 MASON GA 31208-3708
WERNER ENTERPRISES INC	BRAD ROSS 111 WEST MONROE ST CHICAGO IL 60603
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YANKEE CANDLE CO INC.	GENERAL COUNSEL P O BOX 405037 ATLANTA GA 30384-5037
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#### **Total Creditor count 63**

## EXHIBIT B

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# Case 20-31476-hdh11 Doc 2097 Filed 02/26/21 Entered 02/26/21 12:40:41 Page 9 of 11 TUESDAY MORNING CORPORATION - Case No. 20-31476 Electronic Mail – Master Service List

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NORTH DAKOTA DEPT OF LABOR	
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