

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
Southland Royalty Company LLC, <sup>1</sup>	)	Case No. 20-10158 (KBO)
	)	
Debtor.	)	

**FIFTH SUPPLEMENTAL DECLARATION OF PAUL F. JANSEN IN SUPPORT  
OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS' APPLICATION  
FOR AN ORDER (I) AUTHORIZING  
THE (A) RETENTION AND EMPLOYMENT OF CONWAY MACKENZIE, LLC AS  
FINANCIAL ADVISOR NUNC PRO TUNC TO FEBRUARY 12, 2020**

I, Paul F. Jansen, being duly sworn deposes and says:

1. I am a Managing Director at Conway MacKenzie, LLC ("Conway MacKenzie"). I make and submit this fifth supplemental declaration (this "Fifth Supplemental Declaration") on behalf of Conway MacKenzie to supplement the disclosures contained in the *Declaration of John T. Young Jr. in Support of the Official Committee of Unsecured Creditors' Application for an Order Authorizing the Retention and Employment of Conway MacKenzie, Inc., as Financial Advisor nunc pro tunc to February 12, 2020*. (the "Original Declaration") attached as Exhibit A to the *Application of the Official Committee of Unsecured Creditors Pursuant to Sections 328(a), 330 and 1103 of the Bankruptcy Code, Federal Rules of Bankruptcy Procedure 2014(a) and 2016, and Local Rule 2014-1 for Authorization to Retain and Employ Conway MacKenzie, LLC as Financial Advisor nunc pro tunc to February 12, 2020* [Docket No. 205] (the "Application")<sup>2</sup> and

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<sup>1</sup> The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Southland Royalty Company LLC (8522). The Debtor's mailing address is: 400 West 7<sup>th</sup> Street, Fort Worth, Texas 76102

<sup>2</sup> Capitalized terms used but not defined herein shall having the meanings ascribed to such terms in the Application, the Original Declaration, the First Supplemental Declaration, the Second Supplemental Declaration, the Third Supplemental Declaration, or the Fourth Supplemental Declaration as applicable.

the *First Supplemental Declaration of Paul F. Jansen in Support of the Official Committee of Unsecured Creditors' Application for an Order Authorizing the Retention and Employment of Conway MacKenzie, LLC, as Financial Advisor nunc pro tunc to February 12, 2020* [Docket No. 624] (the "First Supplemental Declaration") and the *Second Supplemental Declaration of Paul F. Jansen in Support of the Official Committee of Unsecured Creditors' Application for an Order Authorizing the Retention and Employment of Conway MacKenzie, LLC, as Financial Advisor nunc pro tunc to February 12, 2020* [Docket No. 903] (the "Second Supplemental Declaration") and the *Third Supplemental Declaration of Paul F. Jansen in Support of the Official Committee of Unsecured Creditors' Application for an Order (I) Authorizing the (A) Retention and Employment of Conway MacKenzie, LLC as Financial Advisor nunc pro tunc to February 12, 2020* [Docket No. 1219] (the "Third Supplemental Declaration") and the *Fourth Supplemental Declaration of Paul F. Jansen in Support of the Official Committee of Unsecured Creditors' Application for an Order Authorizing the Retention and Employment of Conway MacKenzie, LLC, as Financial Advisor nunc pro tunc to February 12, 2020* [Docket No. 1393] (the "Fourth Supplemental Declaration").

2. I am duly authorized to make and submit this Fifth Supplemental Declaration on behalf of Conway MacKenzie in accordance with section 327(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a).

3. Unless otherwise stated in this Fifth Supplemental Declaration, I have personal knowledge, upon information and belief, and upon records kept in the ordinary course of business that were reviewed by me or other employees of Conway MacKenzie under my supervision and direction, of the facts set forth herein.

4. On March 3, 2020, the Committee (the “Committee”) filed the Application. The Application was approved pursuant to the *Order Authorizing the Retention and Employment of Conway MacKenzie, LLC as Financial Advisor for the Official Committee of Unsecured Creditors nunc pro tunc to February 12, 2020* (the “Order”) entered on May 11, 2020 [Docket No. 415].

5. Subsequent to filing the Application, Conway MacKenzie performed routine inquiries to determine any additional connections to the parties in interest in the Debtors bankruptcy cases, listed on the attached **Schedule A** (the “Parties in Interest”). The Parties in Interest listed in **Schedule A** are incorporated herein.

6. Conway MacKenzie searched its databases, the databases of certain affiliates, Riveron Consulting, LLC and Winter Harbor, LLC and certain H.I.G. databases as set forth in the Original Declaration, the First Supplemental Declaration, the Second Supplemental Declaration, the Third Supplemental Declaration, and the Fourth Supplemental Declaration to determine any additional connections. The H.I.G. databases were searched for investments as of the last quarter of 2020, ending on December 31, 2020. No connections to H.I.G. were identified.

7. Based on the conflict review process described in the Original Declaration, the First Supplemental Declaration, the Second Supplemental Declaration, the Third Supplemental Declaration, and the Fourth Supplemental Declaration except as otherwise disclosed herein, or in the Original Declaration or the First Supplemental Declaration, or in the Second Supplemental Declaration, or in the Third Supplemental Declaration, or in the Fourth Supplemental Declaration including as described on **Schedule B** (additional connections to Riveron) and **Schedule C** (additional connections to Conway MacKenzie) and **Schedule D** (additional connections to Winter Harbor) hereto, insofar as I have been able to ascertain, Conway MacKenzie does not, (a) represent entities other than the Committee in connection with this chapter 11 case; (b) have any connection

with the Committee, the Debtors, their creditors, stockholders, or any other party in interest, or any of their respective attorneys and accountants, or the Office of the United States Trustee for the District of Delaware; or (c) hold any interest adverse to the Debtors or their estates.

8. Continued inquiry will be made following the filing of this Fifth Supplemental Declaration by undertaking the same procedures described herein, in the Original Declaration, in the First Supplemental Declaration, in the Second Supplemental Declaration, in the Third Supplemental Declaration, and in the Fourth Supplemental Declaration on a periodic basis, except where otherwise specified, with additional disclosures to be filed in this Court if necessary or otherwise appropriate.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct, to the best of my information, knowledge, and belief.

Dated: March 12, 2021

By: /s/ Paul F. Jansen  
Paul F. Jansen  
Managing Director

**Schedule A**

**(A) Debtor**

Southland Royalty Company LLC

**(B) Affiliated Entities / Shareholders**

Southland Holdings, LLC

Southland Royalty, L.P.

Southland Royalty, Inc.

Southland Royalty GP, LLC

MorningStar Partners, L.P.

EnCap Energy Capital Fund IX, LP

EnCap Energy Capital Fund X, L.P.

**(C) Joint Ventures and Joint Venture Partners**

Advanced Wireless

Communications LLC

Benson Montin Greer

Blackhawk Energy Corporation

BP America Production Company

Breithurn Operating LP

Cobra Oil and Gas

Conocophillips Company

Crowheart Energy LLC

Crownquest Operating LLC

DJR Operating LLC

Dugan Production Corp

Enduring Resources IV LLC

Enervest Operating LLC

EOG Y Resources, Inc.

Epic Energy

FDL Operating, LLC

Foundation Energy Mgmt LLC

GMT Exploration

Hillcorp San Juan, LP

Holcomb Oil & Gas

HRM Resources

HRM Resources III, LLC

Kaiser Francis Oil Co

Kaiser-Francis Management Company LLC

Lazy G Productions

Linn Operating Inc

Logos Operating LLC

Maralex Resources Inc.

Merrion Oil & Gas

Mustang Resources, LLC

Pro Management

Red Willow Production Company  
Redwolf Production  
Rim Operating  
Robert L Bayless Producer LLC  
San Juan Resources Inc  
True Oil LLC  
Wesco Operating, Inc.  
Wold Energy Partners, LLC  
WPX Prod LLC-Co

**(D) Current and Former Officers, Directors and  
Managers for the Debtor for the Past four years**

Bob R. Simpson  
Keith A. Hutton  
Vaughn O. Vennerberg II  
Timothy L. Petrus  
Brent W. Clum  
Scott T. Agosta  
David B. Miller  
Jason M. DeLorenzo  
E. Murphy Markham IV  
Mark A. Welsh IV  
James S. Crain  
Larry L. Helm  
Ryan H. Henderson  
Stephen Meek  
Steve Pully  
Frank Pometti  
Dave Rawden

**(E) RBL Lenders**

Citibank, N.A.  
BMO Harris Bank, N.A.  
Barclays Bank plc  
Capital One, National Association  
UBS AG, Stamford Branch  
ABN AMRO Capital USA, LLC  
Bank of America, N.A.  
Credit Suisse AG, Cayman  
Islands Branch  
JPMorgan Chase Bank, N.A.  
DNB Capital LLC  
ING Capital LLC  
Comerica Bank  
Goldman Sachs Bank USA  
Regions Bank  
Simmons Bank

**(F) Hedging Counterparties**

Citibank, N.A.  
Barclays Bank plc  
Bank of Montreal  
Merrill Lynch Commodities, Inc.  
JPMorgan Chase Bank, N.A.  
DNB Bank ASA  
ING Capital Markets LLC  
Regions Bank  
J. Aron & Company LLC  
ABN AMRO Capital USA, LLC  
ABN AMRO Bank N.V.  
Capital One, National Association  
Comerica Bank

**(G) Top 20 Unsecured Creditors**

Halliburton Energy Services  
Nabors Drilling Technologies USA, Inc.  
Wamsutter LLC  
MRC Global (US) Inc  
Spartan Companies, LLC  
F & S Trucking, Inc  
BP America Production Company  
Taylor Construction, Inc  
Mountain Mud Service & Supply Inc.  
Wyoming Department of Revenue  
DNO LP  
Rocky Mountain Green Completions, LLC  
Flash Funding, LLC for Valiant Int Pipeline, LLC  
Terry R Pitt Construction Inc  
Williams Field Services Co LLC  
R&M Welding, Inc  
Harvest Four Corners, LLC  
MS Directional, LLC  
Enterprise Field Services LLC  
Seminole Pipeline Company

**(H) Top 20 Royalty Interest Owners and Working Interest Owners**

Wyoming Game & Fish Department  
BP America Production Company  
Echo Springs LLC  
Cross Timbers Energy LLC - External  
ExxonMobil Corporation  
Swanson & Johnson Co  
Western Minerals Ltd Partnership  
Hilcorp San Juan, L.P.

Castle Rock Royalties, LLC  
Tom Dugan Family Ltd Prtnshp  
Sean T Dugan, Managing Partner  
Quealy Properties LLC  
True Oil LLC  
Haymaker Holding Company LLC  
SFT, LLC  
Heath Land & Energy  
Oxy Y-1 Company  
HRM Resources III LLC  
Red Willow Production Company  
P H Livestock Co  
Carolyn L. Adams Living Trust Dated 02/21/2012

**(I) Top 50 Vendors**

Halliburton Energy Services  
Nabors Drilling Technologies USA, Inc  
Wamsutter LLC  
MRC Global (US) Inc  
Spartan Companies, LLC  
F & S Trucking, Inc  
BP America Production Company  
Taylor Construction, Inc  
Mountain Mud Service & Supply Inc.  
Wyoming Department of Revenue  
DNOW LP  
Rocky Mountain Green  
Completions, LLC  
Flash Funding, LLC for Valiant  
Int Pipeline, LLC  
Terry R Pitt Construction Inc  
Williams Field Services Co LLC  
R&M Welding, Inc  
MS Directional, LLC  
Enterprise Field Services LLC  
Seminole Pipeline Company  
Reladyne West LLC (Cardwell)  
Ryco LLC Cabri Capital, LLC  
Weatherford U.S., L.P.  
Sooner Pipe LLC  
Velocity Financial -- FBO  
Blake Trucking LLC  
Donnelley Financial Solutions LLC  
Expedition Water Solutions  
Colorado LLC  
Ibex, Inc  
Baggs Testing and Rental, Inc  
609 Consulting LLC  
Ideal Completion Services, LLC



Sivalls Inc  
Basic Energy Services, LP  
PT Miller, LLC  
Sky Blue Enterprises Inc  
AC Egbert Water Service Inc  
Infinity Power & Controls, LLC  
M Gonzales Trucking Inc  
Integrated Well Services, Inc  
Geo Drilling Fluids  
Zoco Unlimited, Inc  
Schlumberger Technology Corp  
WJ&G Trucking, LLC  
FMC Technologies  
Archrock Partners, LP  
Plaster & Wald Consulting Corp  
Ally Onsite - Denver  
H.B. Lee Construction Inc  
Owl Swd Operating, LLC

**(J) Largest Customers**

Plains All-American Pipeline  
BP America Production Company  
Tenaska  
Ineos  
Conoco-Phillips Co  
Hartree  
Enterprise Products  
Concord Energy  
Big West Oil  
Southern California Gas  
Macquarie Energy LLC  
Southwest Energy  
Cima Energy  
Holly Refining & Marketing Co  
New Mexico Gas Company Inc  
Spire Marketing  
Summit Energy  
Andeavor  
Williams Production Company  
Twin Eagle

**(K) Major Contract Counterparties**

Anadarko Energy Services Company  
Andeavor Gathering  
ARM Energy Management LLC  
Big West Oil LLC  
Black Hills Energy Services Company  
Black Hills Gas Distribution, LLC

Black Hills Power, Inc.  
BP America Production Company  
BP Energy Company  
Castleton Commodities  
Merchant Trading L.P.  
Centerpoint Energy Services, Inc  
Chevron Natural Gas  
Cheyenne Light, Fuel and Power Company  
Cima Energy, LP  
Citadel Energy Marketing LLC  
Concord Energy LLC  
Conocophillips Company  
Devlar Energy Marketing, LLC  
Direct Energy Business  
Marketing, LLC  
Dominion Energy Questar Pipeline, LLC  
Eco-Energy Natural Gas, LLC  
EDF Trading North America, LLC  
El Paso Natural Gas  
Enlink Midstream Operating, LP  
Enterprise Field Services, LLC  
Enterprise Products Operating LLC  
Enterprise Products Operating LLC  
ETC Field Services LLC  
Evolution Midstream, LLC  
ExxonMobil Corporation  
HRM Resources III, LLC  
Hartree Partners, LP  
Harvest Four Corners, LLC  
Hollyfrontier Refining and  
Marketing LLC  
ICE Data, LP  
ICE Futures U.S., Inc.  
ICE U.S. OTC Commodity Markets, LLC  
Ineos Olefins and Polymers USA  
J. Aron and Company LLC  
Kansas Gas Service, a Division of One Gas, Inc.  
Koch Energy Services, LLC  
Macquarie Energy LLC  
Mid-America Pipeline Company, LLC  
Mieco Inc  
Mountain Gas Resources LLC (Oxy)  
Navitas Midstream Partners, LLC  
New Mexico Gas Company, Inc.  
Occidental Energy Marketing, Inc.  
Plains Marketing, L.P.  
Red Cedar Gathering Company  
Red Willow Production Co.  
Southern California Gas Company  
Southwest Energy, L.P.

Spire Marketing Inc.  
Summit Energy, LLC  
Targa Liquids Marketing and  
Trade LLC  
Tenaska Marketing Ventures  
Tesoro Refining & Marketing Company LLC  
Texas Gas Service Company, a Division of One Gas, Inc.  
Transwestern Pipeline Company, LLC  
Twin Eagle Resource Management, LLC  
United Energy Trading, LLC  
Vanguard Operating LLC  
Wamsutter LLC (Williams)  
Western Refining Southwest, Inc.  
WGR Operating, LP  
Williams Energy Resources

**(L) Insurers, Issuers of Surety Bonds, Premium  
Financing Agreement Counterparties and Brokers**

Hub International Insurance Services  
St. Paul Fire & Marine Insurance Company  
Underwriters at Lloyd's London  
Travelers Casualty and Surety (Issuer)

**(M) Beneficiaries of Guarantees, Performance Bonds  
or Payment/Surety Bonds**

US Dept of the Interior - Bureau of Land Management  
New Mexico Energy, Minerals, and Natural Resources  
Department Oil Conservation Division  
Colorado Oil & Gas Commission  
State of Wyoming Oil and Gas Conservation Commission  
State of Wyoming Department of Environmental Quality  
Water Quality Division  
New Mexico Oil Conservation Division  
State of Wyoming, Oil and Gas Conservation Commission  
Wyoming State Lands and Investments Office  
Wyoming Oil and Gas Conservation Commission Office of  
State Oil and Gas Supervisor  
US Dept of The Interior: Bureau of Land Management  
City of Farmington, NM  
Wyoming Oil and Gas Conservation Commission  
Office of Natural Resources Revenue  
State of Wyoming: Oil and Gas Conservation Commission  
Office of Natural Resources Revenue  
Colorado Oil and Gas Conservation Commission  
State of Wyoming - Office of State Lands & Investments  
State of New Mexico, New Mexico State Land Office  
New Mexico State Land Office  
Southern Ute Indian Tribe, Department Of Energy  
United States Government, c/o US Dept of Agriculture

State of Wyoming - Department of Environmental  
Quality - Land Quality Division  
State of Colorado, State Board of Land Commissioners  
Commissioner of Public Lands, NM State Land Office

**(N) Significant Utilities or Providers of Energy to the Debtor**

Jemez Mountains Electric  
Cooperative Inc.  
City of Farmington  
La Plata Electric  
City of Farmington  
Rocky Mountain Power  
Town of Wamsutter  
Yampa Valley Electric Assn., Inc  
Centurylink  
Digii.Net  
LR Communications  
West Side Water & Sewer  
District  
Rock Springs Municipal Utility  
Union Wireless

**(O) Ordinary Course Professionals**

Kelly Hart & Hallman LLP  
Murphy Mahon Keffler & Farrier, L.L.P  
KPMG LLP  
Cawley, Gillespie, & Associates, Inc.  
Montgomery & Andrews Law Firm  
Welborn Sullivan Meck & Tooley, P.C.  
Williams, Porter, Day & Neville, P.C.  
George A Snell, III  
Kris Terry & Associates, Inc  
Watson Millican & Company  
Betzer Call Lausten & Schwartz, LLP  
Vinson & Elkins LLP

**(P) Restructuring Professional Service Providers to the Debtor**

AlixPartners LLP  
Shearman & Sterling LLP  
PJT Partners, Inc.  
Young Conaway Stargatt &  
Taylor, LLP

**(Q) Restructuring Professional Service Providers to Creditors**

Bracewell LLP  
RPA Advisors LLC  
Willkie Farr & Gallagher LLP

**(R) Parties to Litigation with the Debtor and their counsel**

Ulibarri  
BP America Production  
Company  
Wamsutter, LLC (Williams)  
Fullerton  
Atencio  
Crowheart Energy LLC  
Fullerton  
Barbwire Oil & Gas, LLC  
Law Offices of George A. Barton, P.C.  
Wheeler Trigg O'Donnell, LLP  
Holland & Hart LLP  
Associated Legal Group, LLC  
Clay County Attorney

**(AB) Banking Relationships/Commercial Banks**

Capital One, N.A.  
U.S. Bank National Association

**(AC) Significant Competitors**

BP America  
Chevron Corporation  
Conocophillips  
Exxonmobil Corporation  
Hilcorp Energy Company  
Occidental Petroleum  
Corporation  
Williams Companies

**(S) Environmental Protection, Regulatory and Other Agencies (Federal and State)**

New Mexico State Land Office Wyoming Office of State  
Lands and Investments  
Department of Interior-BLM  
Bureau of Land Management  
BLM Colorado State Office  
Department of Interior - Bureau of Land Management  
Wyoming Oil and Gas Conservation Commission

Wyoming Department of Environmental Quality  
Wyoming Game & Fish  
NM Oil Conservation Division  
NM Office of State Engineer  
NM Public Regulation Commission  
Nm Environmental Department, Air Quality Bureau  
Bureau of Indian Affairs  
Federal Indian Minerals Office  
Forest Service, Carson National Forest  
Colorado Oil & Gas Conservation Commission  
Colorado Division of Water Resources, Department of  
Natural Resources  
Colorado Water Quality Control Division, Department of  
Public Health & Environment  
Southern Ute Indian Tribe, Department of Energy

**(T) Federal and State Taxing Authorities**

Jicarilla Apache Nation  
Colorado Department of Revenue  
Southern Ute Indian Tribe  
Wyoming Department of Revenue  
Arizona Unclaimed Property Unit  
Betty T Yee California State Controller  
Delaware State Escheator  
IRS  
New Mexico Taxation and Revenue Dept  
Commissioner of Public Lands  
Jicarilla Revenue and Taxation  
New York State Office of The State Controller  
Texas Comptroller of Public Accounts  
State of Washington Dept of Revenue  
Wyoming State Treasurer  
State of Colorado O&G Consv Commission  
US Department of the Interior  
US Department of the Interior-Navajo Indians  
US Department of the Interior-S. Ute Allottees  
Wyoming State Lands & Investments  
Wyoming Oil & Gas Commission  
Archuleta County Treasurer  
La Plata County Treasurer  
Moffat County Treasurer

**(U) Region 3 U.S. Trustee and Personnel**

Benjamin Hackman  
Christine Green  
David Buchbinder  
David Villagrana  
Diane Giordano  
Dion Wynn

Edith A Serrano  
Hannah M. McCollum  
Holly Dice  
James R. O'Malley  
Jane Leamy  
Jeffrey Heck  
Juliet Sarkessian  
Karen Starr  
Lauren Attix  
Linda Casey  
Linda Richenderfer  
Michael Panacio  
Ramona Vinson  
Richard Shepacarter  
Robert Agarwal  
Shakima L. Dortch  
T. Patrick Tinker  
Timothy J. Fox, Jr.

**(V) Delaware Bankruptcy Court Judges**

Judge Ashley M. Chan  
Judge Brendan L. Shannon  
Judge Christopher S. Sontchi  
Judge John T. Dorsey  
Judge Kevin Gross  
Judge Karen B. Owens  
Judge Laurie Selber Silverstein  
Judge Mary F. Walrath

**[W] Hedging Counterparties**

Morningstar Operating LLC  
Wamsutter E&P, LLC  
H & N Gold Field Services Inc,  
Maverick Natural Resources, LLC  
Sweetwater Land LLC  
Union Pacific Railroad Company

**Schedule B****Riveron Consulting, LLC Past and Present Representation of and Connections with Parties in Interest**

Riveron Consulting, LLC has represented and/or had connections with the following Parties in Interest, in matters wholly unrelated to the Debtors and their bankruptcy cases:

<b>Party of Interest</b>	<b>Connection to Riveron Consulting, LLC</b>
Basic Energy Services – Top 50 vendors	Basic Energy Services is a current or former Client of Riveron in connection with matters unrelated to the Debtors
Citibank, N.A. – RBL Lenders	Citibank is a current or former client of Riveron in connection with matters unrelated to the Debtors
Holland & Heart LLP – Parties to Litigation with the Debtor and their Counsel	Holland & Heart are a current or former referral source of Riveron in connection with matters unrelated to the Debtors
Pilot Thomas Logistics, LLC – Other parties in Interest	Pilot Thomas Logistics is a current or former client of Riveron in connection with matters unrelated to the Debtors
Regions Bank – RBL Lenders	Regions Bank is a current or former client of Riveron in connection with matters unrelated to the Debtors



**Schedule C****Conway MacKenzie Past and Present Representation of and Connections with Parties in Interest**

Conway MacKenzie has represented and/or had connections with the following Parties in Interest, in matters wholly unrelated to the Debtors and their bankruptcy cases:

<b>Party of Interest</b>	<b>Connection to Conway MacKenzie</b>
Bracewell LLP – Restructuring professional service providers to the Debtors	Bracewell LLP is a current or former referral source of Conway MacKenzie in connection with matters unrelated to the Debtors
Comerica Bank – RBL Lenders	Comerica Bank is a current or former client, vendor, and referral source of Conway MacKenzie in connection with matters unrelated to the Debtors
Haliburton Energy Services – top twenty unsecured creditors	Haliburton Energy Services is a current or former client and referral source of Conway MacKenzie in connection with matters unrelated to the Debtors
New York Office of the State Controller – Federal and State taxing authorities	The New York Office of the State Controller is a current or former client of Conway MacKenzie in connection with matters unrelated to the Debtors
Young Conaway Stargatt & Taylor - Restructuring professional service providers to the Debtors	Young Conaway Stargatt & Taylor are a current or former referral source of Conway MacKenzie in connection with matters unrelated to the Debtors

**Schedule D****Winter Harbor LLC Past and Present Representation of and Connections with Parties in Interest**

Winter Harbor LLC has represented and/or had connections with the following Parties in Interest, in matters wholly unrelated to the Debtors and their bankruptcy cases:

<b>Party of Interest</b>	<b>Connection to Winter Harbor LLC</b>
Capital One, N.A. – Banking relationships	Capital One, N.A. is a current or former vendor of Winter Harbor LLC in connection with matters unrelated to the Debtors