

## UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF COLORADO

Minute Order

Date: March 18, 2021

**Honorable Elizabeth E. Brown, Presiding**  
Kerstin Cass, Law ClerkIn re: Sklar Exploration Company, LLC,  
Debtor.**Case. No. 20-12377 EEB**  
Chapter 11Sklarco, LLC,  
Debtor.**Case. No. 20-12380 EEB**  
Chapter 11**Jointly Administered Under 20-12377 EEB**

Video Conference Appearances			Representing
Counsel	Paul Moss	UST	
Counsel	Keri Riley, James Katchadurian	Debtor(s)	
Counsel	John Cornwell, Grant Beiner	Committee	Creditors' Committee
Counsel	Bryce Suzuki	Creditor	East West Bank
Counsel	Eric Lockridge	Creditor	Anderson Exploration Energy Co., TCP Cottonwood, L.P., AEEC II, LLC and Sugar Oil Properties
Counsel	Brent Cohen		Fant Energy Ltd.
Counsel	Joseph Bain	Creditor	FPCC USA
Counsel	Jordan Bird	Creditor	Franks Exploration Co, AEH Investments, J & A Harris Bundero Investment Co., Kingston, Hughes Oil South, KMR Investments, Tommy Youngblood
Counsel	Timothy Swanson	Creditor	Ad Hoc Committee of Working Interest Owners
Counsel	David R Taggart	Creditor	JF Howell Interests, LP
Counsel	Jennifer Hardy	Creditor	JJS Interests Escambia, LLC, JJS Interests Steele Kings, LLC, JJS Working Interests, LLC
Counsel	Craig Geno	Creditor	Kudzu Oil Properties, Alabama Oil Co. & Apple River Investments, Alabama Oil & Gas, LLC
Counsel	Chris Crowley	Creditor	Liquid Gold Well Service, Inc
Counsel	Steve Lecholop	Creditor	McCombs Energy, McCombs Exploration
Counsel	Jeremy Retherford, Matt Ochs	Creditor	Pruet Oil Company, LLC, Pruet Production Co. (individually and as agent)
Counsel	Adam Hirsch	Creditor	Howard Sklar, Howard Sklar Trust
Counsel	Robert Paddock	Creditor	Strago Petroleum Corporation, Meritage Energy Ltd, Gateway Exploration, Harvest Gas Management, G Crew Properties

Counsel	Thomas Shipps, Barnet Skelton Jr.,	Creditor	Tauber Exploration & Production Co, CTM 2005, Ltd., I & L Miss I, LP, Pickens Financial Group, LLC, MER Energy, Ltd., The MR Trust, Tara Rudman Revocable Trust, Rudman Family Trust, The Rudman Partnership, Feather River 75, LLC
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Proceedings: Zoom Hearing on Adequacy of the Debtors' Amended Disclosure Statement and any objections thereto

Orders:

☒ For the reasons stated on the record, the Court approved the Debtors' Amended Disclosure Statement and overruled the objections thereto. A separate order will enter.

☒ For the reasons stated on the record, the Court overruled all objections to the Omnibus Motion to Reject Other Joint Operating Agreements and Related Oil and Gas Contracts filed by Debtor Sklar Exploration Company, LLC (Docket No. 927). A separate order and judgment will enter approving the Omnibus Motion with rejection occurring as of the date of the order, instead of the confirmation date.

☒ On or before **March 31, 2021**, the Debtors shall file a form of stipulation that provides relief from stay to creditors seeking to initiate the orderly transition of replacing Sklar Exploration Company as operator under rejected operating agreements. The stipulation should provide for the expedited creation of a data room in which the Debtors will place documents needed for the transition. Any party wishing to object to the Debtors' proposed stipulation shall do so on or before **April 7, 2021**.

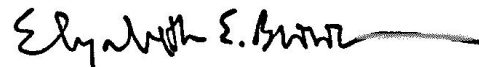
☒ On or before **March 31, 2021**, the Debtors shall file a chart or other summary of the objections to the various motions to assume filed by Sklarco, LLC, along with a proposal on how and when the Court should schedule hearings on those objections. Any party wishing to object to the Debtors' proposal shall do so on or before **April 7, 2021**.

☒ On or before **April 5, 2021**, the Debtors shall file a motion and notice to assume the Agency Agreement with the Sklar family trusts. Objections to that motion shall be due by April 23, 2021.

☒ The Court set a hearing on plan confirmation for May 28, 2021 at 1:30 p.m. and other plan-related deadlines. A separate scheduling order will enter.

Date: March 18, 2021

BY THE COURT:



Elizabeth E. Brown, U.S. Bankruptcy Judge