

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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: **Chapter 11**  
: **Case No. 20-11563 (SCC)**  
: **(Jointly Administered)**  
: **Debtors.<sup>1</sup>**  
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**FOURTH SUPPLEMENTAL DECLARATION OF CHRISTIAN HANSEN IN SUPPORT  
OF APPLICATION OF DEBTORS PURSUANT TO 11 U.S.C. § 327(e) AND  
FED. R. BANKR. P. 2014 AND 2016 AUTHORIZING DEBTORS  
TO RETAIN WHITE & CASE LLP AS SPECIAL AVIATION COUNSEL  
NUNC PRO TUNC TO PETITION DATE**

I, Christian Hansen, pursuant to 28 U.S.C. § 1746, hereby declare that the following is true and correct to the best of my knowledge, information, and belief:

1. I am a partner of the law firm of White & Case LLP (“**White & Case**”), and am duly authorized to make this fourth supplemental declaration (the “**Fourth Supplemental Declaration**”) on behalf of White & Case in connection with the *Application of Debtors Pursuant to 11 U.S.C. § 327(e) and Fed. R. Bankr. P. 2014 and 2016 Authorizing Debtors to Retain White & Case LLP as Special Counsel Nunc Pro Tunc to the Petition Date* (the “**Application**”) [D.I. 218]<sup>2</sup> filed by the above captioned debtors and debtors-in-possession (the “**Debtors**”) with my initial declaration attached as Exhibit B to the Application (the “**Initial Declaration**”).

2. On September 23, 2020, Court entered the *Order Pursuant to 11 U.S.C. §*

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<sup>1</sup> The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

<sup>2</sup> Capitalized terms used but not defined herein shall have the respective meanings ascribed to such terms in the Application and the First Day Declarations.

327(e) and Fed. R. Bankr. P. 2014 and 2016 Authorizing Debtors to Retain White & Case LLP as Special Aviation Counsel Nunc Pro Tunc to Petition Date (the “**Retention Order**”) [D.I. 456], authorizing the Debtors to employ and retain White & Case as special aviation counsel.

3. On January, 28, 2021, White & Case filed its *Second Interim Fee Application of White & Case LLP, as Special Aviation Counsel to the Debtors, for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred for the Period from September 1, 2020 Through and Including December 31, 2020* (the “**Second Interim Fee Application**”) [D.I. 865] .

4. Except as otherwise noted, I have personal knowledge of the matters set forth herein.<sup>3</sup>

#### **Supplemental Response Concerning U.S. Trustee Guidelines Question**

5. In my declaration accompanying the Second Interim Fee Application, I answered a series of questions with respect to section C.5 of the U.S. Trustee Guidelines. I provided “not applicable” as the answer to the following question:

Question: If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?

6. To clarify and supplement the answer to this question, White & Case has not exceeded by 10% or more any amounts thus budgeted for the Debtors.

#### **Interested Parties**

7. On February 16, 2021, the Debtors filed the *Fourth Supplemental Declaration of Timothy Graulich in Support of the Application of Debtors for Authority to Employ*

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<sup>3</sup> Certain of the disclosures herein relate to matters within the knowledge of attorneys or employees of White & Case and are based on information provided by them.

*and Retain Davis Polk & Wardwell LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date* [D.I. 899], which included an amended list of creditors and other potential parties-in-interest in these chapter 11 cases (the “**Amended Potential Parties In Interest List**”), a copy of which is attached hereto as “**Schedule 1.**”

8. As noted in the Initial Declaration, it is White & Case’s policy and practice to periodically review its ongoing relationships during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. To this end, White & Case conducted a review of the Amended Potential Parties In Interest List. The review was conducted using White & Case’s electronic database to search for connections to individuals, entities, or their affiliates listed on Schedule 1.

9. As a result of this review, White & Case identified certain parties-in-interest that are a present or recent clients of White & Case. All such parties-in-interest are listed on “**Schedule 2,**” attached hereto.

10. To the best of my knowledge, White & Case does not hold or represent any interest adverse to the Debtors or their estates.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: March 25, 2020

/s/ Christian Hansen  
Christian Hansen  
White & Case LLP

**Schedule 1**

**Amended Potential Parties In Interest List**

**GRUPO AEROMÉXICO: AMENDED POTENTIAL PARTIES IN INTEREST**

**DEBTOR ENTITIES**

AEROLITORAL, S.A. DE C.V.  
AEROVÍAS DE MÉXICO, S.A. DE C.V.  
AEROVIAS EMPRESA DE CARGO, S.A. DE C.V.  
GRUPO AEROMÉXICO, S.A.B. DE C.V.

**NON-DEBTOR ENTITIES**

ADMINISTRACIÓN ESPECIALIZADA DE NEGOCIOS, S.A. DE C.V.  
AEROMEXPRESS, S.A. DE C.V.  
AEROSYS, S.A. DE C.V.  
AM BD GP JV, S. A. P. I. DE C.V.  
AM CARGO SAPI DE CV  
AM DL MRO JV, S. A. P. I. DE C.V.  
AM FORMACIÓN INTERNA, S.A. DE C.V.  
ASOCIACION MEXICANA DE EXPERIENCIA DEL CLIENTE, A.C.  
CENTRO DE CAPACITACIÓN ALAS DE AMÉRICA, S.A. DE C.V.  
CORPORACIÓN NADMIN, S.A. DE C.V.  
EMPRESA DE MANTENIMIENTO AÉREO, S.A. DE C.V.  
ESTRATEGIAS ESPECIALIZADAS DE NEGOCIOS, S.A. DE C.V.  
F. SEAT  
FIDEICOMISO AEROMÉXICO SERVICIOS  
FIDEICOMISO F/1748  
FUNDACIÓN AEOMÉXICO, A.C.  
INMOBILIARIA AVENIDA FUERZA AÉREA MEXICANA 416, S.A. DE C.V.  
INMOBILIARIA BOULEVARD AEROPUERTO 161, S.A. DE C.V.  
INMOBILIARIA GRUPO AEROMEXICO, S.A. DE C.V.  
INMOBILIARIA PASEO DE LA REFORMA 445, S.A. DE C.V.  
INTEGRACIÓN Y SUPERVISIÓN DE RECURSOS CORPORATIVOS, S.A. DE C.V.  
LOYALTY SERVICIOS PROFESIONALES, S.A. DE C.V.  
OPERADORA DE FRANQUICIAS Y Y PRODUCTOS AÉREOS, S.A. DE C.V.  
PLM PREMIER, S. A. P. I. DE C. V.  
PREMIUM ALLIANCE SERVICES, LLP  
REEMPRESAC COMERCIAL, S.A. DE C.V.  
SERVICIOS CORPORATIVOS AEROMÉXICO, S.A. DE C.V.  
SISTEMAS CORPORATIVOS DE PERSONAL, S.A. DE C.V.  
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BLACKROCK MÉXICO OPERADORA SA DE CV SOFI  
DELTA AIR LINES, INC.  
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<sup>3</sup> This includes the top ten equityholders (by percentage) of Grupo Aeroméxico, S.A.B. de C.V.

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DAVIS POLK & WARDWELL LLP  
FTI CONSULTING  
MORRIS, NICHOLS, ARSHT & TUNNELL LLP  
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AEROPUERTO DE ACAPULCO SA DE CV  
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CITY OF ATLANTA  
CITY OF AUSTIN  
CITY OF CHICAGO MIDWAY  
CITY OF CHICAGO O HARE  
CITY OF CORPUS CHRISTI INTERNATIONAL AIRPORT

CITY OF DES MOINES  
CITY OF FRESNO  
CITY OF FRESNO AIRPORTS  
CITY OF IDAHO FALLS IDAHO  
CITY OF KANSAS CITY  
CITY OF KILLEEN  
CITY OF LONG BEACH  
CITY OF LOS ANGELES, DEPARTMENT OF AIRPORTS  
CITY OF LOS ANGELES  
CITY OF LUBBOCK TEXAS  
CITY OF MCALLEN  
CITY OF MIDLAND MIDLAND INTERNATIONAL AIR & SPACE SPORT  
CITY OF MINOT  
CITY OF MISSISSAUGA  
CITY OF PHILADELPHIA  
CITY OF PHOENIX  
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CITY OF SAN ANTONIO  
CITY OF SAN JOSE  
CITY OF SAN JOSE FINANCE  
CITY OF SHREVEPORT  
CITY OF SPRINGFIELD MISSOURI  
CITY OF YAKIMA  
CLARK COUNTY DEPT. OF AVIATION  
COASTAL CAROLINA REGIONAL  
CORPORACION CENTROAMERICANA DE  
COLORADO SPRINGS AIRPORT  
COLUMBUS REGIONAL AIRPPORT AUTHORITY ACCOUNT RECEIVABLE  
COMMISSIONER OF TAXATION AND FINACE  
COMMONWEALTH OF VIRGINIA STATE CORPORATION COMMISSION  
COOK COUNTY TREASURER  
COUNTY OF HUMBOLDT  
COUNTY OF LOS ANGELES  
COUNTY OF SACRAMENTO  
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CT CORPORATION SYSTEM  
CUERPO ESPECIALIZADO DE SEGURIDAD AEROPORTUARIA  
DADE COUNTY AVIATION DEPT  
DALLAS LOVE FIELD AIRPORT  
DANE COUNTY AIRPORT  
DAYTON BEACH INTERNATIONAL AIRPORT  
DEPARTAMENTO DE POLICIA FEDERAL  
DEPARTMENT OF HOMELAND SECURITY  
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DEPARTMENT OF THE TREASURY  
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DGAC DIRECTION GENERALE DE L'AVIATION CIV  
DIAN IMPUESTOS  
DIRECCION GENERAL DE AERONAUTICA  
DIRECCION GENERAL DE AVIACION CIVIL DE LA REPUBLICA DE ECUADOR  
DIRECCION GENERAL DE IMPUESTOS INTERNOS  
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DIRECCION GENERAL DE MIGRACION  
DIRECCION NACIONAL DE MIGRACIONES  
DOTHAN HOUSTON COUNTY AIRPORT AUTHORITY  
DULUTH INTERNATIONAL AIRPORT  
EAGLE COUNTY AIRPORT  
EL PASO INT L AIRPORT  
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EUGENE AIRPORT  
FAIRBANKS INTERNATIONAL AIRPORT  
FAYETTEVILLE REGIONAL AIRPORT  
FDOS DE ACTVS ESPS DEL MIN JUST Y SEG PUB DGM Y E  
FGTS CAIXA ECONOMICA FEDERAL  
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GERALD R FORD INTERNATIONAL AIRPORT  
GOB EDO CHIH SECRETARIA DE HACIENDA  
GOBIERNO DE LA CIUDAD DE MEXICO  
GOBIERNO DEL ESTADO DE BAJA CALIFORNIA  
GOBIERNO DEL ESTADO DE CAMPECHE  
GOBIERNO DEL ESTADO DE COAHUILA DE ZARAGOZA  
GOBIERNO DEL ESTADO DE COLIMA  
GOBIERNO DEL ESTADO DE DURANGO  
GOBIERNO DEL ESTADO DE MEXICO  
GOBIERNO DEL ESTADO DE MICHOACAN DE OCAMPO

GOBIERNO DEL ESTADO DE PUEBLA  
GOBIERNO DEL ESTADO DE SONORA  
GOBIERNO DEL ESTADO DE TABASCO  
GOBIERNO DEL ESTADO DE VERACRUZ DE IGNACION DE LA LLAVE  
GOBIERNO DEL ESTADO LIBRE Y SOBERANO DE QUINTANA ROO  
GOLDEN TRIANGLE REGIONAL  
GRAND JUNCTION REGIONAL AIRPORT AUTHORITY  
GREAT FALLS INT L AIRPORT  
GREATER ORLANDO AVIATION AUTHORITY  
GULFPORT BILOXI INTERNATIONAL AIRPORT  
HELENA REGIONAL AIRPORT AUTHORITY  
HILLSBOROUGH COUNTY AVIATION AUTH  
HILTON HEAD ISLAND AIRPORT  
HM REVENUE AND CUSTOMS UK TAX  
HONOLULU INTERNATIONAL AIRPORT  
HUNTSVILLE MADISON COUNTY AIRPORT AUTHORITY  
INCHEON INTERNATIONAL AIRPORT CORPORATION  
INDIANAPOLIS INT L AIRPORT  
INSTITUTO COSTARRICENSE DE TURISMO ICT  
INSTITUTO DEL FONDO NACIONAL DE LA VIVIENDA PARA LOS  
TRABAJADORES  
INSTITUTO DOMINICANO DE AVIACION CIVIL  
INSTITUTO ECUATORIANO DE SEGURIDAD SOCIAL  
INSTITUTO GUATEMALTECO DE SEGURIDAD S  
INSTITUTO MEXICANO DEL SEGURO SOCIAL  
INSTITUTO NACIONAL DE CAPACITACION Y EDUCACION SOCIALISTA  
INSTITUTO NACIONAL DE FORMACION TECNICO PROFESIONAL  
INSTITUTO NACIONAL TEGNOLOGICO  
INSTITUTO NICARAGUENSE DE SEGURIDAD SOCIAL  
INSTITUTO NICARAGUENSE DE TURISMO  
INSTITUTO SALVADOREÑO DE SEG SOCIAL  
INSTITUTO VENEZOLANO DE SEG SOCIAL  
JACKSON HOLE AIRPORT  
JACKSON MUNICIPAL AIRPORT AUTHORITY  
JACKSONVILLE AIRPORT AUTHORITY  
JOHN WAYNE AIRPORT  
JOSLIN FIELD MAGIC VALLEY RGNL  
JUNEAU INTERNATIONAL AIRPORT ATTN AIRPORT MANAGER  
KAHULUI AIRPORT  
KALAMAZOO BATTLE CREEK INTL AIRPORT  
KALISPELL GLACIER NATIONAL PARK AIRPORT  
KEY WEST INTERNATIONAL AIRPORT  
KONA INTL AIRPORT AT KEAHOLE  
KOUJIMACHI TAX OFFICE  
LAFAYETTEVILLE AIRPORT COMMISSION  
LAKE CHARLES REGIONAL AIRPORT

LAMBERT ST LOUIS INT L AIRPORT  
LAREDO INTERNATIONAL AIRPORT  
LB HILLINGDON REVENUES & BENEFITS SERVICES  
LEE COUNTY PORT AUTHORITY  
LEHIGH NORTHAMPTON AIRPORT AUTHORITY  
LEWISTON NEZ PERCE REGIONAL COUNTY REGIONAL AIRPORT  
LIHUE AIRPORT  
LOS ANGELES WORLD AIRPORTS  
LOS ANGELES COUNTY TAX COLLECTOR  
LOUISVILLE REGIONAL AIRPORT AUTHORITY  
MANCHESTER BOSTON REGIONAL AIRPORT  
MASSACHUSETTS PORT AUTHORITY  
MBS INTL AIRPORT COMMISSION  
MCCARRAN INTERNATIONAL AIRPORT  
MEDFORD JACKSON COUNTY AIRPORT  
MELBOURNE AIRPORT AUTHORITY ATTN PFC REMITTANCE  
MEMPHIS INTL AIRPORT  
METROPOLITAN AIRPORT AUTHORITY OF PEORIA  
METROPOLITAN AIRPORT AUTHORITY OF ROCK ISLAND COUNTRY  
ILLINOIS  
METROPOLITAN KNOXVILLE AIRPORT AUTHORITY INC  
METROPOLITAN NASHVILLE AIRPORT AUTH  
METROPOLITAN WASHINGTON AIRPORT  
MIAMI-DADE AVIATION DEPARTMENT  
MILWAUKEE COUNTY AIRPORT DIVISION  
MINISTER OF REVENUE OF QUEBEC  
MINISTERIE VAN BINNENLANDSE ZAKEN EN KONINKRIJKSRELATIES  
MINISTERIO COMERCIO INDUSTRIA Y TURISMO  
MINISTERIO DA FAZENDA  
MINISTERIO DA PREV E ASSISTENCIA SOCIAL  
MINISTERIO DE ECONOMIA Y FINANZAS  
MINISTERIO DE HACIENDA  
MINISTERIO DE TURISMO  
MINNEAPOLIS ST PAUL INTERNATIONAL  
MISSOULA INT L  
MOBILE AIRPORT AUTHORITY  
MONTEREY PENINSULA AIRPORT DISTRICT  
MONTGOMERY AIRPORT AUTHORITY  
MUNICIPAL AIRPORT AUTHORITY  
MUNICIPALIDAD DE ALAJUELA  
MUNICIPALIDAD SAN PEDRO SULA  
MUNICIPIO DE BENITO JUAREZ  
MUNICIPIO DE COZUMEL  
MUNICIPIO DE PALMIRA  
MUNICIPIO DE PANAMA  
MUNICIPIO DE ZIHUATANEJO DE AZUETA GUERRERO



MYRTLE BEACH INTERNATIONAL AIRPORT  
N Y C DEPARTMENT OF FINANCE GENERAL CORPORATION TAX  
NATRONA COUNTY INT L AIRPORT  
NEVADA SECRETARY OF STATE  
NEW HANOVER AIRPORT AUTHORITY  
NEW ORLEANS AVIATION BOARD  
NIAGARA FRONTIER TRANSPORTATION AUTH  
NORFOLK INT L AIRPORT  
NORTHWEST ARKANSAS REGIONAL AIRPORT  
OKLAHOMA CITY DEPARTMENT OF AIRPORTS WILL ROGERS WORLD  
AIRPORT  
ONTARIO INTERNATIONAL AIRPORT AUTHORITY  
OPCALIA  
OSDE  
OSKALOOSA AIRPORT  
OUTAGAMIE COUNTY  
PALM BEACH COUNTY DEPARTMENT OF AIRPORTS  
PALM SPRINGS REGIONAL AIRPORT  
PANGHORN MEMORIAL AIRPORT  
PELLSTON REGIONAL AIRPORT OF EMMET COUNTY  
PENINSULA AIRPORT COMMISSION  
PENSACOLA REGIONAL AIRPORT  
PIEDMONT TRIAD AIRPORT AUTHORITY  
PORT DEPARTMENT OF THE CITY OF OAKLAND  
PORT OF PASCO  
PORT OF PORTLAND  
PORT OF SEATTLE  
PORTLAND INTERNATIONAL AIRPORT CITY OF PORTLAND  
PREFEITURA DO MUNICIPIO DE SÃO PAULO  
PREFEITURA MUNICIPAL DE GUARULHOS  
RDU AIRPOT AUTHORITY PFC REMITTANCE ACCOUNT  
RECEIVER GENERAL FOR CANADA  
REDDING MUNICIPAL AIRPORT  
REDMOND MUNICIPAL AIRPORT CITY OF REDMOND  
RHODE ISLAND AIRPORT CORP  
RICHLAND LEXINGTON AIRPORT DISTRICT  
ROANOKE INSURANCE GROUP  
ROANOKE REGIONAL AIRPORT COMMISSION  
ROCHESTER AIRPORT COMPANY  
ROCHESTER INTERNATIONAL AIRPORT MONROE COUNTY  
ROCK SPRINGS SWEETWATER  
ROUTT COUNTY OF  
SACRAMENTO METRO AIRPORT  
SALT LAKE CITY CORPORATION  
SAN ANTONIO INTERNATIONAL AIRPORT  
SAN DIEGO COUNTY REGIONAL AIRPORT AUTH

SAN FRANCISCO INTERNATIONAL AIRPORT  
SAN LUIS OBISPO CO AIRPORT  
SAN MATEO COUNTY  
SANTA BARBARA INTERNATIONAL AIRPORT  
SARASOTA MANATEE AIRPORT AUTHORITY  
SAVANNAH AIRPORT COMMISSION/HILTON HEAD INTL  
SBC TAX COLLECTOR  
SECRETARIA DA FAZENDA  
SECRETARIA DE ADMINISTRACION Y FINANZAS  
SECRETARIA DE ADMINISTRACION Y FINANZAS GOBIERNO DEL ESTADO  
DE SINALOA  
SECRETARIA DE FINANZAS DEL ESTADO DE AGUASCALIENTES  
SECRETARIA DE FINANZAS DEL GOBIERNO DEL ESTADO BAJA CALIFORNIA  
SUR  
SECRETARIA DE FINANZAS Y ADMINISTRACION DEL ESTADO DE  
GUANAJUATO  
SECRETARIA DE FINANZAS Y ADMINISTRACION DEL GOBIERNO DEL  
ESTADO DE GUERRERO  
SECRETARIA DE FINANZAS Y TESORERIA GENERAL DEL ESTADO NUEVO  
LEON  
SECRETARIA DE HACIENDA DEL ESTADO  
SECRETARIA DE PLANEACION DEL GOBIERNO DE BAJA CALIFORNIA  
SECRETARIA DE PLANEACION Y FINANZAS DEL ESTADO DE JALISCO  
SERVICIO DE ADMINISTRACION DE RENTAS  
SERVICIO NACIONAL DE ADUANA DEL ECUADOR SENAE  
SERVICIO NACIONAL DE MIGRACION  
SERVICIO RENTAS INTERNAS  
SOUTH JOSEPH COUNTY AIRPORT AUTHORITY  
SOUTHWEST GEORGIA REGIONAL AIRPORT  
SPHERE ONE AVIATION CEDAR CITY REGIONAL AIRPORT  
SPOKANE INT L AIRPORT  
ST GEORGE MUNICIPAL AIRPORT  
SUPER INTENDENCIA NACIONAL DE ADUANA Y DE ADMINISTRACION  
TRIBUTARIA  
SUPERINTENDENCIA DE ADMON TRIBUTARIA  
SUPERINTENDENCIA DE COMPAÑIAS VALORES Y SEGUROS  
SUPERINTENDENCIA DE PUERTOS Y TRANSPORTE  
SUSQUEHANNA AREA REGIONAL AIRPORT AUTHORITY  
SYRACUSE REGIONAL AIRPORT AUTHORITY  
TALLAHASSEE REGIONAL AIRPORT  
TARRANT COUNTY TAX OFFICE  
TESORERIA DE LA SEGURIDAD SOCIAL  
TESORERIA DE S SOCIAL  
THE CITY OF WICHITA KANSAS  
THE EASTERN IOWA AIRPORT  
THE PORT AUTHORITY OF NY AND NJ

THE AIRPORT CONCESSIONAIRES OF GRUPO AEROPORTUARIO CENTRO  
NORTE  
THE AIRPORT CONCESSIONAIRES OF GRUPO AEROPORTUARIO DEL  
PACÍFICO  
THE AIRPORT CONCESSIONAIRES OF GRUPO AEROPORTUARIO DEL  
SURESTE  
TOMPKINS COUNTY AIRPORT  
TRANSPORTATION SECURITY ADMINISTRATION  
TREASURER CITY OF CLEVELAND  
TRESOR PUBLIC  
TRI CITIES AIRPORT AUTHORITY  
TUCSON INT L  
TULSA INTERNATIONAL  
URSSAF  
USDA OFM NATL FIN CTR  
VALLEY INTERNATIONAL AIRPORT  
VANCOUVER INTERNATIONAL AIRPORT AUTHORITY  
VIRGINIA DEPARTMENT OF MOTOR VEHICLES  
WASHINGTON DULLES METROPOLITAN WASHINGTO  
WASHINGTON STATE DEPARTMENT OF LABOR & INDUSTRIES  
WAYNE COUNTY AIRPORT AUTHORITY  
WESTCHESTER COUNTY AIRPORT  
WILKES BARRE SCRANTON INTERNATIONAL AIRPORT  
WILLIAM P HOBBY AIRPORT  
YEAGER CENTRAL W VA REGIONAL AIRPORT  
YUMA COUNTY AIRPORT AUTHORITY INCTESORERIA DE LA FEDERACION

**BANKS & FINANCIAL SERVICE PROVIDERS**

ACTINVER  
AMEX RECEIVABLES BACKED LOAN  
ARRENDADORA ACTINVER SA DE CV  
BANCA MIFEL, S.A.  
BANCO ACTINVER, S.A.  
BANCO BASE  
BANCO DE AMÉRICA CENTRAL  
BANCO DE COSTA RICA  
BANCO DE LA NACION ARGENTINA ANAC  
BANCO DEL CRÉDITO DE PERÚ  
BANCO FINANCIERO INTERNACIONAL  
BANCO MERCANTIL  
BANCO NACIONAL DE MEXICO SA  
BANCO NACIONAL DEL EJERCITO, FUERZA AEREA Y ARMADA  
BANCO OCCIDENTAL DEL DESCUENTO  
BANCO POPULAR  
BANCO SANTANDER

BANK OF AMERICA, NA  
BANK OF TOKYO MITSUBISHI UFJ  
BANK OF UTAH  
CI BANCO  
CITIBANAMEX  
CITIBANK, N.A.  
COLPATRIA  
CRÉDIT INDUSTIREL ET COMMERCIAL, NY BRANCH  
DRAKE JET LEASING 2 DESIGNATED ACTIVITY COMPANY  
DEUTSCHE BANK (LONDON BRANCH)  
DEUTSCHE BANK MÉXICO, S.A AS TRUSTEE OF TRUST F/1748 (BOND  
HOLDERS)  
DEUTSCHE BANK MEXICO, S.A  
DVB BANK SE  
EAST WEST BANK  
ELAVON  
EXPORT DEVELOPMENT CANADA  
GRUPO FINANCIERO HSBC  
GRUPO FINANCIERO MIFEL  
HSBC  
ICBC (NY BRANCH)  
INDUSTRIAL AND COMMERCIAL BANK OF CHINA  
INVESTEC BANK PLC  
ITAU  
J. ARON & COMPANY  
JPMORGAN CHASE BANK, N.A.  
MERRILL LYNCH COMMODITIES INC  
MORGAN STANLEY CAPITAL GROUP INC  
NAFIN, AS TRUSTEE OF AEROMEXICO SERVICIOS TRUST 80644  
PAYPAL  
PRODUBANCO  
ROYAL BANK OF CANADA  
SAFRA  
SCOTIABANK  
SHINSEI BANK JIMU SHUCHUBU BC  
VE POR MAS  
WORLD PAY  
WELLS FARGO  
WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS TRUSTEE  
UNDER TRUST AGREEMENTS MSN 43704, 43756, 43712, 43762 AND 43763

**FUEL SUPPLIERS**

AIR BP BRASIL LTDA  
AIR BP PBF DEL PERU SAC  
AIR TOTAL INTERNATIONAL SA

AIRCRAFT SERVICE INTERNATIONAL INC  
ALLIED AVIATION LLC  
ALLIED SERVICES OF CANADA ULC  
ASSOCIATED ENERGY GROUP LLC  
ATLANTIC LOS ANGELES  
AUTOSERVICIO VILLA BONITA SA DE CV  
AVFUEL CORPORATION  
BP INTERNATIONAL LIMITED  
BP OIL ESPAÑA SA  
BP PRODUCTS NORTH AMERICA INC  
BP WEST COAST PRODUCTS LLC  
C I CHEVRON EXPORT SAS  
CHEVRON PRODUCTS COMPANY  
CLH AVIACION SA  
COMERCIALIZADORA DE COMBUSTIBLES Y DERIVADOS FUENTES SA DE  
CV  
COMMERCHAMP SA  
COSMO OIL MARKETING CO LTD  
DALLAS FORT WORTH FUEL COMPANY LLC  
ECASA  
EPIC AVIATION LLC  
EPSILON TRADING LLC  
EURO JET INTERCONTINENTAL LIMITED  
EXXON MOBIL AVIATION DIVISION OF EMPC BV  
FIDEICOMISO MERCANTIL TAGSA  
FSM GROUP LLC  
GAS FLAMAZUL SA DE CV  
GASOLINERIA RODRIGUEZ MARRON SA DE CV  
IAD FUELS LLC  
IAH FUEL COMPANY LLC  
J&D OILFIELD INTERNATIONAL LTD  
LAPSACO SA DE CV  
LASFUEL CORPORATION  
LAXFUEL CORPORATION  
LOS ANGELES WEST TERMINAL FUEL CO  
MONTREAL INTERNATIONAL FUEL FACILITIES CORPORATION  
OCEANCARD DE MEXICO SA DE CV  
ORGANIZACION TERPEL REPUBLICA DOMINICANA SAS  
ORGANIZACION TERPEL SA  
ORLANDO FUEL FACILITIES LLC  
PARKLAND REFINING BC LTD  
PEARSON INTERNATIONAL FUEL FACILITIES CORPORATION  
PETROLERA DEL NORTE S DE RL  
PETROSERVICIOS DE COSTA RICA SRL  
PORTLAND FUELING FACILITIES CORPORATION  
PRONTOGAS SA DE CV

PUMA ENERGY AVIATION SA  
PUMA ENERGY GUATEMALA SOCIEDAD ANONIMA  
REGIO GAS SA DE CV  
REPSOL CIAL DE PROD PETROLEROS SA  
S OIL CORPORATION  
SERVICIO DE AVIACION ALLIED ECUATORIANA  
SERVICIOS ESTATALES AEROPORTUARIOS  
SERVICIOS WFSE ECUADOR  
SFO FUEL COMPANY LLC  
SHELL NEDERLAND VERKOOPMAATSCHAPPIJ BV  
SIGNATURE FLIGHT SUPPORT CORPORATION  
SOLIS MUÑIZ MARGARITA  
SWISSPORT  
TRAFIGURA MEXICO SA DE CV  
TUCSON FUEL FACILITIES LLC  
UNO EL SALVADOR SA  
UNO HONDURAS SA DE CV  
UNOPETROL SA  
VANCOUVER AIRPORT FUEL FACILITIES CORPORATION  
VITOL  
YPF

**ORDINARY COURSE PROFESSIONALS**

ABOGADOS Y ASESORES JURÍDICOS DIEZ, S.C.  
ACCURACY LEGAL AND CONSULTING, S.C.  
ADORNA 35, S.C.  
AZIZ & KAYE ABOGADOS, S.C.  
BUFETE GÓMEZ ALCALÁ, S.C.  
CARMONA MUÑOZ ABOGADOS, S.C.  
CARPIO, OCHOA Y ASOCIADOS, S.C  
CLIFFORD CHANCE US, LLP.  
CREEL, GARCÍA-CUELLAR, AIZA Y ENRIQUEZ, S.C.  
CYC ASESORES JURÍDICOS, S.C  
DE HOYOS Y AVILÉS, S.C.  
EF EDUCATION FIRST, LTD  
FERNÁNDEZ OROPEZA Y ASOCIADOS, S.C.  
FREIDENBERG, FREIDENBERG & LIFSIC  
GUERRA GONZÁLEZ Y ASOCIADOS, S.C.  
HOGAN LOVELLS  
JUNHE, LLP.  
JURIDICANH, S.C.  
KIM CHANG LEE  
LAW OFFICE OF JOHN MIETUS  
LEGAL TRAKING, S.A. DE C.V.  
LÓPEZ MELIH Y ESTRADA, S.C.

LUIS ALBERTO VALLE VIDAL  
MARÍA INÉS OJEDA PESQUERA  
MARTÍNEZ ALGABA DE HARO Y CURIEL, S.C.  
MCKITRICK, S.A. DE C.V.  
MEDINA Y ROJAS ABOGADOS, S.C.  
MORGAN, LEWIS & BOCKIUS, LLP.  
MORRIS JAMES, LLP  
NORTON ROSE FULBRIGHT LLP.  
REYES RETANA TELLO ABOGADOS, S.C.  
RITCH, MUELLER, HEATHER Y NICOLAU; S.C.  
SANTIAGO MEDIANO ABOGADOS, S.L.  
SISTEMATIZACIÓN DE PROCESO JURÍDICOS, S.A. DE C.V.  
SUSMAN GODFREY, LLP  
THE LAW OFFICE MATTHEW WILHOIT, LTD.  
THE LEE GROUP PLLC  
VAN OOSTEN SCHULZ DE KORTE  
VEDDER PRICE  
WINSTON & STRAWN, LLP  
YYZ LAW (WILLIAM F. CLARK)

**SIGNIFICANT VENDORS<sup>4</sup>**

AIR FRANCE SA SOCIETE  
AIRPORT TERMINAL SERVICES CANADIAN COMPANY  
ALLIANCE GROUND INTERNATIONAL LLC  
AM DL MRO JV SAPI DE CV  
ARINC INCORPORATED  
AVANZIA INSTALACIONES SA DE CV  
AVENGER FLIGHT GROUP LLC  
AVIATION INDUSTRY CONSULTANTS LLC  
AVOLON AEROSPACE LEASING LIMITED  
B E AEROSPACE INC  
COMANDO DA AERONAUTICA  
CT CORPORATION SYSTEM  
ECS AERO CARGO INTERNACIONAL  
EMBRAER AIRCRAFT CUSTOMER SERVICES, INC.  
EUROCONTROL  
EUROPEAN PNEUMATIC COMPONENT OVERHAUL AND REPAIR EPCOR BV  
FARELOGIX INC  
FLIGHTSAFETY CAPITAL CORP  
G4S DOCUMENTA SOCIEDAD ANONIMA  
GATE GOURMET & MAASA MEXICO SAPI DE CV

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<sup>4</sup> This includes entities from the list of top 100 vendors of the Debtors by historical annual spend (but does not include entities from the list of top 100 vendor, which are included elsewhere in this Schedule I).

GATE GOURMET, INC.  
GE ENGINE LEASING HOLDINGS INC  
GE ENGINE SERVICES DISTRIBUTION LLC  
GE ENGINE SERVICES LLC  
GLOBAL AVIATION EQUIPMENT LEASING I IRELAND LIMITED  
GOGO LLC  
GOOGLE OPERACIONES DE MEXICO S DE RL DE CV  
GREATER TORONTO AIRPORT AUTHORITY  
HONEYWELL INTERNATIONAL INC  
INFOASIST INFORMACION Y ASISTENCIA S DE RL DE CV  
INTERNATIONAL SEWING COMPANY SA DE CV  
JEPPESEN SYSTEMS AB  
LIEBHERR AEROSPACE SALINE INC  
MAPFRE MEXICO SA  
MERKAFON DE MEXICO SA DE CV  
MOODYS INVESTORS SERVICE INC  
MTU MAINTENANCE BERLIN BRANDENBURG  
NEWREST SERVAIR SL  
NTT DATA SERVICES MEXICO OPERATIONS S DE RL DE CV  
PROFESSIONAL AIRCRAFT ACCESSORIES INC  
PROPIMEX S DE RL DE CV  
RACKSPACE US INC  
REGENT AEROSPACE CORP  
SAFRAN LANDING SYSTEMS SAS  
SISTEMAS INTEGRALES PARA EL TRANSPORTE SA DE CV  
SKY CHEFS INC  
SOLUTIA TLAXCALA SA DE CV  
SPAFAX AIRLINE NETWORK S PTE LTD  
SR TECHNICS SWITZERLAND AG  
TRANSAVIA FRANCE SAS  
TRUSTED AVIATION SERVICES  
TV AZTECA SAB DE CV  
UNINET SA DE CV

**DIP PARTIES**

APOLLO MANAGEMENT HOLDINGS, L.P.  
UMB BANK, N.A.

**AD HOC GROUP OF SENIOR NOTEHOLDERS**

AMUNDI PIONEER ASSET MANAGEMENT, INC.  
AMUNDI (UK) LIMITED  
BLUE BAY ASSET MANAGEMENT  
CERBERUS SOUTH AMERICAN INVESTMENTS, LLC  
DIRICHLET PRINCIPAL PARTNERS  
GML CAPITAL GROUP  
INVESTMENT PLACEMENT GROUP INC.  
MACQUARIE INVESTMENT MANAGEMENT



MONEDA ASSET MANAGEMENT  
TEACHERS ADVISORS, LLC  
STONE HARBOR INVESTMENT PARTNERS  
VR GLOBAL PARTNERS, L.P.  
DSC MERIDIAN CAPITAL LP  
SANDGLASS CAPITAL ADVISORS LLC

**LENDER(S)**

INVEX GRUPO FINANCIERO SA DE CV  
LINCOLN NATIONAL LIFE INSURANCE COMPANY  
NASSAU LIFE INSURANCE

**TOP 30 UNSECURED CREDITORS**

AEROPUERTO DE CANCUN S.A. DE C.V.  
AEROPUERTO DE GUADALAJARA SA DE CV  
AEROPUERTO DE MONTERREY SA DE CV  
AEROPUERTO INTERNACIONAL DE LA CIUDAD DE MÉXICO, S.A. DE C.V.  
AEROPUERTOS Y SERVICIOS AUXILIARES  
AIR LEASE CORPORATION  
ASOCIACIÓN SINDICAL DE PILOTOS AVIADORES DE MÉXICO  
BBVA  
CELESTIAL AVIATION TRADING  
CREDIT AGRICOLE AND INVESTMENT BANK, TOKYO BRANCH  
ENTSERV ENTERPRISE SERVICES MEXICO S DE RL DE CV  
GENERAL ELECTRIC COMPANY  
GRUPO TELVISTA SA DE CV  
HSBC BANK USA, N.A.  
HSBC MEXICO S.A.  
IBM  
MTU MAINTENANCE  
NORDIC AVIATION CAPITAL  
ORACLE DE MÉXICO, S.A. DE C.V.  
PANASONIC AVIONICS CORPORATION  
SABRE GROUP INC  
SMBC AVIATION CAPITAL LIMITED  
TESORERIA DE LA FEDERACION  
THE BANK OF NEW YORK MELLON  
THE BOEING COMPANY  
US DEPARTMENT OF TRANSPORTATION FAA  
WILMINGTON TRUST COMPANY  
WORLD FUEL SERVICES

**UTILITIES**

AENA SA  
AERONAUTICAL TELECOMMUNICATIONS LTD  
AGENCIA NACIONAL DE TELECOMUNICACIONES ANATEL  
AGP CORPORATION  
AICS  
AIRESRING INC  
AMERICA MOVIL SAC  
AMX ARGENTINA SA  
AQUALINE SA  
ARAKELLAN ENTERPRISES INC  
AT&T  
AT&T COMERCIALIZACION MOVIL S DE RL DE CV  
AT&T COMUNICACIONES DIGITALES S DE RL DE CV  
AUDIOWEBCONFERENCEING SA DE CV  
AVANTEL SAS  
BELL CANADA  
BICENTEL SA DE CV  
BOUYGUES TELECOM SA  
BT LATAM MEXICO SA DE CV  
BUFETE DE INGENIERIA EN TELECOMUNICACIONES Y SISTEMAS SA DE CV  
CABLE & WIRELESS PANAMA SA  
CATALAN RIVERA JAIME  
CENTRO DE TELECOMUNICACIONES Y PUBLICIDAD DE MEXICO SA DE CV  
CENTURYLINK  
CENTURYLINK PERU SA  
CESPA GESTION DE RESIDUOS SA  
CHINA TELECOM  
CITY OF LOS ANGELES DEPARTMENT OF WATER AND POWER  
CLARO CHILE SA  
CLARO CR TELECOMUNICACIONES SA  
CLARO GUATEMALA SA  
CLARO PANAMA SA  
CLARO SA  
CODENSA  
COLUMBUS NETWORKS DOMINICANA SA  
COMERCIAL QUINCE SA  
COMERCIO ELECTRONICO EN INTERNET SA CENET SA  
COMPAÑIA DOMINICANA DE TELEFONOS SA  
COMPAÑIA NACIONAL DE FUERZA Y LUZ SA  
COMPAÑIA TELECOMUNICACIONES EL SALVADOR  
COMUNICACION CELULAR SA COMCEL SA  
CONCOURSE TELECOMUNICACOES BRASIL LTDA  
CONSORCIO ECUATORIANO DE TELECOMUNICACIONES SA  
CONVERGEONE UNIFIED TECHNOLOGY SOLUTIONS

CORPORACION NACIONAL DE TELECOMUNICACIONES CNT  
COX COMMUNICATIONS INC  
DRACONIS SA  
ECO EFICIENTES EN GAS LP SA DE CV  
EDF GDF  
ELITETELECOM PLC  
EMPRESA DE ACUEDUCTO Y ALCANTARILLADO DE BOGOTA  
EMPRESA DE TELECOMUNICACIONES DE CUBA SA  
EMPRESA DISTRIBUIDORA SUR SA  
EMPRESA ELECTRICA DE GUATEMALA  
EMPRESA NICARAGUENSE DE TELECOMUNICACIONES SA ENITEL  
FRANCE TELECOM  
GAS NATURAL SERVICIOS SDG SA  
GESTION INTEGRAL DE RESIDUOS SL SA DE CV  
HONDUTEL  
HUB ONE SA  
INSTITUTO COSTARRICENSE DE ELECTRICIDAD  
INTELLIGENT COMMUNICATION SERVICES  
INTRADO MEXICO S DE RL DE CV  
IPASS INC  
KDDI CORPORATION  
KONECTA DE MEXICO S DE RL DE CV  
LA POSTE SA  
LG U PLUS  
LUZ DEL SUR  
MCI WORLDCOM  
MEXICO RED DE TELECOMUNICACIONES S DE RL DE CV  
NAA KUKOJOHO  
NAVEGA SA DE CV  
NEC CORPORATION OF AMERICA  
OPTICAL TECHNOLOGIES SAC  
ORANGE SA  
OTECEL SA  
RECOLECCION DE CONTAMINANTES Y RESIDUOS DEL PAIS 2000 SA DE CV  
RECOLECTORA DE DESECHOS Y RESIDUOS KING KONG SA DE CV  
RIO RESIDUOS SA DE CV  
SANEAMIENTO SANA SC DE RL  
SCHIPHOL CONNECT BV  
SCHIPHOL TELEMATICS BV  
SERMANT GASO SA DE CV  
SERVICIO NACIONAL DE SANIDAD INOCUIDAD Y CALIDAD  
AGROALIMENTARIA  
SERVICIOS DE COMUNICACIONES DE HONDURAS SA  
SERVICIOS INTEGRALES DE RECOLECCION DE RESIDUOS SA DE CV  
SISTEMAS EN MANEJO Y ADMINISTRACION DE RESIDUOS SA DE CV  
SMARTNETT CARRIER SA DE CV

SOCIETE FRANCAISE DU RADIOTELEPHONE SA  
SOFTBANK TELECOM  
SPRINT COMMUNICATIONS INC  
SPRINT SOLUTIONS INC  
T MOBILE NETHERLANDS BV  
T MOBILE PCS HOLDINGS LLC  
TELECOM ARGENTINA SA  
TELECOMUNICACIONES DE GUATEMALA SA  
TELECOMUNICACIONES VG Y ASOCIADOS SA DE CV  
TELECOMUNICAÇÕES DE SÃO PAULO SA  
TELEFONIA CELULAR DE NICARAGUA SA  
TELEFONICA CHILE SA  
TELEFONICA DE ESPAÑA SA  
TELEFONICA DEL PERU SA  
TELEFONOS DE MEXICO SAB DE CV  
TELEFONOS DEL NOROESTE SA DE CV  
TELMEX ARGENTINA SA  
TELMEX COLOMBIA SA  
TELUS  
TOTAL PLAY TELECOMUNICACIONES SA DE CV  
UNIGAS SA DE CV  
VODAFONE ESPAÑA SAU  
VODAFONE GROUP SERVICES LIMITED

**INSURANCE & BENEFITS PROVIDERS**

AETNA U S HEALTHCARE  
AMERICAN ALTERNATIVE INSURANCE CORPORATION  
AMERICAN ALTERNATIVE INSURANCE CORPORATION C/O ROANOKE  
INSURANCE GROUP INC.  
ARTHUR J. GALLAGHER RISK MANAGEMENT SERVICES, INC.  
AXA SEGUROS SA DE CV  
CHUBB SEGUROS MÉXICO S.A DE C.V.  
DENTEGRA SEGUROS DENTALES SA  
DISCOVERY BENEFITS INC  
GRUPO NACIONAL PROVINCIAL S.A.B.  
IPFS CORPORATION  
ITAU SEGUROS SA  
MAPFRE PERU CIA DE SEGUROS Y REASEGUROS  
MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY  
METLIFE  
PHL VARIABLE INSURANCE COMPANY  
PHOENIX LIFE INSURANCE COMPANY  
ORGANISMO INTERNACIONAL REGIONAL DE SANIDAD AGROPECUARIA  
SEGUROS DEL ESTADO SA  
SEGUROS INBURSA S.A. GRUPO FINANCIERO INBURSA

STERLING RE INTERMEDIARIO DE REASEGURO SAPI DE CV  
SUL AMERICA COMPANHIA DE SEGUROS SAUDE  
TECNOLOGIA EN SEGURIDAD PRIVADA SSIA Q ROO SA DE CV

**ENTITIES THAT FILE NOTICES OF APPEARANCE OR ARE A PARTY TO  
CERTAIN OTHER SIGNIFICANT PLEADINGS**

AERITAS LLC  
AIMIA  
AMERIJET INTERNATIONAL, INC.  
BEXAR COUNTY  
DECOLAR.COM LTDA.  
FEDERATIVE REPUBLIC OF BRAZIL  
GAT AIRLINE GROUND SUPPORT, INC.  
HARRIS COUNTY  
INSTITUCIÓN DE BANCA DE DESARROLLO, DIRECCIÓN FIDUCIARIA  
KFW IPEX-BANK GMBH,  
MC ENGINE LEASING LTD.  
MSN 39429  
NACIONAL FINANCIERA, S.N.C.  
NIT DATA SERVICES  
PARAMOUNT PICTURES CORPORATION  
RIU CALIFORNIA LLC  
THE CHUGOKU BANK, LTD.

**AIRCRAFT TRANSACTIONS**

**OPERATING LEASES**

<b>COUNTERPARTY</b>	<b>SERVICER</b>
AERGEN AIRCRAFT SIXTEEN LIMITED	CARLYLE AVIATION PARTNERS
ALC B879 39292, LLC	AIR LEASE CORPORATION
ALC B879 60285, LLC	AIR LEASE CORPORATION
ALDUS PORTFOLIO LEASING LIMITED	NORDIC AVIATION CAPITAL
AVIATOR IRELAND AMX DAC	AVIATOR CAPITAL
AVOLON AEROSPACE AOE 116 LIMITED	AVOLON
AVOLON AEROSPACE AOE 117 LIMITED	AVOLON
BANK OF UTAH, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE, FOR THE BENEFIT OF WILLIS LEASE FINANCE CORPORATION	WILLIS LEASE FINANCE CORPORATION
BC2 42019, LLC	AIR LEASE CORPORATION
BC2 43862, LLC	AIR LEASE CORPORATION
BEAUTECH POWER SYSTEMS, LLC	BEAUTECH POWER SYSTEMS
BOC AVIATION (IRELAND) LIMITED	BOC AVIATION
CELESTIAL AVIATION TRADING 100 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 15 LIMITED	GE CAPITAL AVIATION SERVICES

<b>COUNTERPARTY</b>	<b>SERVICER</b>
CELESTIAL AVIATION TRADING 44 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 50 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 7 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 71 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 14 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 15 LIMITED	GE CAPITAL AVIATION SERVICES
COMMUTER AIRCRAFT LEASING 2017 V LIMITED	CHORUS AVIATION
COMMUTER AIRCRAFT LEASING 2017 VI LIMITED	CHORUS AVIATION
CONSTITUTION AIRCRAFT LEASING (IRELAND) 9 LIMITED	AIRCASTLE LIMITED
DRAKE JET LEASING 6 DESIGNATED ACTIVITY COMPANY	FALKO REGIONAL AIRCRAFT LIMITED
ENGINE LEASE FINANCE CORPORATION	ENGINE LEASE FINANCE CORPORATION
FGL AIRCRAFT IRELAND LIMITED	FUYO
GLOBAL AVIATION EQUIPMENT LEASING 1 IRELAND LIMITED	SMBC AVIATION CAPITAL
JET-I 34293 LEASING LIMITED	BBAM AIRCRAFT LEASING & MANAGEMENT
JET-I 34295 LEASING LIMITED	BBAM AIRCRAFT LEASING & MANAGEMENT
JLPS LEASING CAELUM LIMITED	JP LEASE
JLPS LEASING DORADO LIMITED	JP LEASE
PK AIRFINANCE S.A.R.L.	JP LEASE
MACQUARIE AEROSPACE FINANCE 36707 TRUST	MACQUARIE
MSN 39439 TRUST	DUBAI AEROSPACE ENTERPRISE
NAC AVIATION 19 LIMITED	NORDIC AVIATION CAPITAL
NAC AVIATION 25 LIMITED	NORDIC AVIATION CAPITAL
NAC AVIATION 25 LIMITED	NORDIC AVIATION CAPITAL
NAC AVIATION 29 DESIGNATED ACTIVITY COMPANY	NORDIC AVIATION CAPITAL
NAC AVIATION 32 LIMITED	NORDIC AVIATION CAPITAL
NAC AVIATION 33 LIMITED	NORDIC AVIATION CAPITAL
NAS INVESTMENTS 75, INC.	GE CAPITAL AVIATION SERVICES
NAS INVESTMENTS 76, INC.	GE CAPITAL AVIATION SERVICES
NORTH SHORE AVIATION CAPITAL, LLC	GE CAPITAL AVIATION SERVICES
PAAL ARIES ASSETS COMPANY LIMITED	PING AN / CLOVER
RAPIDE LEASING SERVICES LIMITED	FALKO
RAVELIN JET LEASING 1 DESIGNATED ACTIVITY COMPANY	FALKO
SMBC AERO ENGINE LEASE B.V.	SMBC AERO ENGINE LEASE
SMBC AVIATION CAPITAL LIMITED	SMBC AVIATION CAPITAL

COUNTERPARTY	SERVICER
TECOLUTLA AVIATION LEASING LIMITED	GOSHAWK AVIATION LIMITED
TRUENOORD NAZAS LTD	TRUENOORD REGIONAL AIRCRAFT LEASING
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR THE BENEFIT OF WILLIS LEASE FINANCE CORPORATION	WILLIS LEASE FINANCE CORPORATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR DRAKE JET LEASING 2 DESIGNATED ACTIVITY COMPANY, AS OWNER PARTICIPANT	FALKO REGIONAL AIRCRAFT LIMITED
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR GASL BERMUDA A-1 LIMITED	GENESIS AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR CRA AIRCRAFT HOLDINGS BERMUDA LIMITED	GENESIS AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR AVIATION CAPITAL GROUP SINGAPORE PTE. LTD	AVIATION CAPITAL GROUP
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR JSA AIRCRAFT 36699, LLC	JACKSON SQUARE AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR JSA AIRCRAFT 36705, LLC AS BENEFICIARY	JACKSON SQUARE AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR JSA AIRCRAFT 36706, LLC AS BENEFICIARY	JACKSON SQUARE AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR JSA AIRCRAFT 36880, LLC AS BENEFICIARY	JACKSON SQUARE AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR JACKSON SQUARE AVIATION IRELAND LIMITED AS BENEFICIARY	JACKSON SQUARE AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS	SMBC AVIATION CAPITAL

COUNTERPARTY	SERVICER
OWNER TRUSTEE FOR SMBC AVIATION CAPITAL LIMITED AS BENEFICIARY	
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR JSA INTERNATIONAL U.S. HOLDINGS, LLC AS BENEFICIARY	JACKSON SQUARE AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE FOR AVOLON AEROSPACE (IRELAND) AOE 118 LIMITED AS BENEFICIARY	AVOLON
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE FOR CIT AEROSPACE INTERNATIONAL AS BENEFICIARY	AVOLON
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE UNDER THE TRUST AGREEMENT MSN 35121 FOR AIR LEASE CORPORATION AS BENEFICIARY	AIR LEASE CORPORATION
WILMINGTON TRUST COMPANY SP SERVICES (DUBLIN) LIMITED, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS TRUSTEE FOR THE AIRCRAFT MSN 34954 (IRELAND) TRUST	BBAM AIRCRAFT LEASING & MANAGEMENT
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE OF AIRCRAFT 78B-35311 (DELAWARE) TRUST	SKYWORKS LEASING (IRELAND) LIMITED
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE OF THE AIRCRAFT 73B-30671 (DELAWARE) TRUST	AERCAP
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE OF THE AIRCRAFT 78B-35306 (DELAWARE) TRUST	AERCAP
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE OF THE AIRCRAFT 78B-35307 (DELAWARE) TRUST	AERCAP
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE OF THE AIRCRAFT 78B-35308 (DELAWARE) TRUST	AERCAP
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER	AERCAP



COUNTERPARTY	SERVICER
TRUSTEE OF THE AIRCRAFT 78B-35312 (DELAWARE) TRUST	
WILMINGTON TRUST SP SERVICES (DUBLIN) LIMITED, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS TRUSTEE FOR AIRCRAFT MSN 35120 TRUST AND THUNDERBOLT III AIRCRAFT LEASE LIMITED AS BENEFICIARY	AIR LEASE CORPORATION
WILMINGTON TRUST SP SERVICES (DUBLIN) LIMITED, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS TRUSTEE OF THE AIRCRAFT 78B-65092 (IRELAND) TRUST	AERCAP
WINGS 35115 LLC	WINGS CAPITAL PARTNERS

**JOLCOS**

CARACARA LTD.  
 COMMERZBANK AKTIENGESELLSCHAFT, TOKYO BRANCH  
 CREDIT AGRICOLE AND INVESTMENT BANK  
 CREDIT INDUSTRIEL ET COMMERCIAL, NEW YORK BRANCH  
 DEVELOPMENT BANK OF JAPAN  
 FO GALAXY LEASING LTD.  
 FUYO GENERAL LEASE CO., LTD.  
 IBJ LEASING CO., LTD.  
 JA MITSUI LEASING, LTD.  
 LOBELIA LEASING, INC.  
 NATIXIS, NEW YORK BRANCH  
 NBB LORETO LEASE CO., LTD.  
 NOMURA BABCOCK & BROWN CO., LTD.  
 NTT FINANCE CORPORATION  
 NTT TC LEASING CO., LTD.  
 PINATA LEASING CO., LTD.  
 SHOWA LEASING CO., LTD.  
 SUMITOMO MITSUI BANKING CORPORATION, NEW YORK BRANCH  
 SUMITOMO MITSUI FINANCE AND LEASING COMPANY, LIMITED  
 TLC DAFFODIL LTD.  
 TOKYO CENTURY CORPORATION  
 YAMASA AIRCRAFT AM1 KUMIAI  
 YAMASA AMX1 LEASE CO., LTD.  
 YAMASA AMX2 LEASE CO., LTD.  
 YAMASA AMX IPPAN SHADAN HOJIN  
 YAMASA CO., LTD.

**STRUCTURED FINANCING**

**EXIM BANK-GUARANTEED FINANCINGS**

BANCO NACIONAL DE MEXICO, S.A., INTEGRANTE DEL GRUPO FINANCIERO  
 BANAMEX

CITIGROUP GLOBAL MARKETS INC.  
CODAN TRUST COMPANY LIMITED, NOT IN ITS INDIVIDUAL CAPACITY,  
BUT SOLELY AS TRUSTEE OF THE MEXICAN AIRCRAFT FINANCE III  
PURPOSE TRUST

CODAN TRUST COMPANY LIMITED, NOT IN ITS INDIVIDUAL CAPACITY,  
BUT SOLELY AS TRUSTEE OF THE MEXICAN AIRCRAFT FINANCE IV  
PURPOSE TRUST

CODAN TRUST COMPANY LIMITED, NOT IN ITS INDIVIDUAL CAPACITY,  
BUT SOLELY AS TRUSTEE OF THE MEXICAN AIRCRAFT FINANCE V  
PURPOSE TRUST

DEUTSCHE BANK MÉXICO, S.A., INSTITUCIÓN DE BANCA MÚLTIPLE,  
DIVISIÓN FIDUCIARIA, AS TRUSTEE OF FIDEICOMISO NO. F/1604

DEUTSCHE BANK MÉXICO, S.A., INSTITUCIÓN DE BANCA MÚLTIPLE,  
DIVISIÓN FIDUCIARIA, AS TRUSTEE OF FIDEICOMISO NO. F/1698

DEUTSCHE BANK MÉXICO, S.A., INSTITUCIÓN DE BANCA MÚLTIPLE,  
DIVISIÓN FIDUCIARIA, AS TRUSTEE OF FIDEICOMISO NO. F/1865

EXPORT-IMPORT BANK OF THE UNITED STATES

HSBC SECURITIES (USA) INC.

J.P. MORGAN SECURITIES LLC

MEXICAN AIRCRAFT FINANCE III, LLC

MEXICAN AIRCRAFT FINANCE IV, LLC

MEXICAN AIRCRAFT FINANCE V, LLC

WELLS FARGO BANK, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE

WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT  
SOLELY AS SECURITY TRUSTEE

**BNDES**

BANCO NACIONAL DE DESENVOLVIMENTO ECONOMICO E SOCIAL - BNDES

BRASILMEX LEASING, LLC

WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT  
SOLELY AS SECURITY TRUSTEE

**MUFG**

BANK OF UTAH, NOT IN ITS INDIVIDUAL CAPACITY, BUT AS OWNER  
TRUSTEE UNDER THAT CERTAIN TRUST AGREEMENT (N784XA)

BANK OF UTAH, NOT IN ITS INDIVIDUAL CAPACITY, BUT AS OWNER  
TRUSTEE UNDER THAT CERTAIN TRUST AGREEMENT (N788XA)

BANK OF UTAH, NOT IN ITS INDIVIDUAL CAPACITY, BUT AS OWNER  
TRUSTEE UNDER THAT CERTAIN TRUST AGREEMENT (N997AM)

MUFG BANK, LTD. (AS SUCCESSOR TO DVB BANK SE)

**PDP FINANCINGS:**

ACORN INVESTMENTS LIMITED

ALTER DOMUS (IRELAND) LIMITED

BANCO NACIONAL DE COMERCIO EXTERIOR, S.N.C., INSTITUCIÓN DE  
BANCA DE DESARROLLO

BANCO SANTANDER (MÉXICO), S.A.

BANCO SANTANDER (MÉXICO), S.A., INSTITUCIÓN DE BANCA MÚLTIPLE,  
GRUPO FINANCIERO SANTANDER MÉXICO  
CABALLERO AGUILA AIRCRAFT HOLDINGS LIMITED  
CARLYLE AVIATION MANAGEMENT LIMITED  
CFM INTERNATIONAL INC.  
CLOVER AIRCRAFT LEASING COMPANY LIMITED (FORMERLY KNOWN AS  
PING AN AIRCRAFT LEASING COMPANY LIMITED)  
DEUTSCHE BANK MÉXICO S.A., INSTITUCIÓN DE BANCA MÚLTIPLE  
DIVISIÓN FIDUCIARIA  
FIDEICOMISO NO. F/1930 (A TRUST ESTABLISHED UNDER THE LAWS OF  
MÉXICO)  
JSA INTERNATIONAL U.S. HOLDINGS, LLC  
MAPLES FIDUCIARY SERVICES (IRELAND) LIMITED  
MAPLESFS TRUSTEES IRELAND LIMITED  
MAYAN AIRCRAFT HOLDINGS LIMITED  
MEXICAN DRAGON AIRCRAFT HOLDINGS LIMITED  
NATIXIS S.A.  
PAAL CETUS COMPANY LIMITED  
PING AN INTERNATIONAL FINANCIAL LEASING CO., LTD.  
RUNWAY PDP BORROWER IRISH DESIGNATED ACTIVITY COMPANY  
RUNWAY PDP LENDER ONE LLC  
SABCAPITAL, S.A. DE C.V. SOFOM, E.R.,  
SUMIDERO LIMITED  
SUMITOMO MITSUI BANKING CORPORATION BRUSSELS BRANCH  
SUMITOMO MITSUI BANKING CORPORATION EUROPE LIMITED  
WELLS FARGO TRUST COMPANY, NATIONAL ASSOCIATION

**ADDITIONAL AIRCRAFT/ENGINE PARTIES**

ARTEMIS (DELOS) LIMITED  
AVIATION CAPITAL GROUP SINGAPORE PTE LTD  
AWAS AVIATION CAPITAL DAC  
BANK OF FUKUOKA LTD, THE  
DAE (IRELAND) LIMITED  
MERINO AEROSPACE FINANCE 36707 LIMITED  
MIZUHO LEASING CO LTD  
SERAPH AVIATION MANAGEMENT LIMITED  
STRATUS FUNDING LIMITED  
TANTALUM FUNDING LIMITED  
WILLIS MITSUI & CO ENGINE SUPPORT LTD

**Schedule 2**

**Supplemental List of Current and Former Clients**

**White & Case Connections<sup>1</sup>**

<b>Entity</b>	<b>Relationship to White &amp; Case<sup>2</sup></b>
<b><u>Ad Hoc Group of Senior Noteholders<sup>3</sup></u></b>	
Amundi Pioneer Asset Management, Inc.	Current client <sup>4</sup>
Amundi (UK) Limited	Current client
Blue Bay Asset Management	Current client
Moneda Asset Management	Current client
VR Global Partners, L.P.	Current client
<b><u>Additional Aircraft/Engine Parties</u></b>	
AWAS Aviation Capital DAC	Current client
Bank of Fukuoka, Ltd.	Not a client
DAE (Ireland) Limited	Current client
<b><u>Entities that File Notices of Appearance or are a Party to Certain other Significant Pleadings</u></b>	
Nacional Financiera, S.N.C.	Not a client

<sup>1</sup> White & Case will not represent any of the parties listed herein in any matter related to these Chapter 11 Cases and, as necessary and appropriate, will maintain an ethical wall between the White & Case attorneys representing the Debtors and the White & Case attorneys representing current clients listed herein.

<sup>2</sup> In setting forth its relationships, White & Case has in certain instances assumed the existence of the relationship based on close name similarity.

<sup>3</sup> In some instances, the parties listed herein are members of groups or committees that White & Case advises in matters unrelated to these Chapter 11 Cases. In an abundance of caution, such relationships are listed as current clients.

<sup>4</sup> “Current client” encompasses our current clients and affiliates of those current clients within the same family of companies.