

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

RGN-GROUP HOLDINGS, LLC, *et al.*,<sup>1</sup>  
  
Debtors.

Chapter 11

Case No. 20-11961 (BLS)

(Jointly Administered)

**Ref. Docket Nos.: 587, 756, 1001, & 1094**

**AFFIDAVIT OF SERVICE**

STATE OF OHIO                     )  
                                                      ) ss.:  
COUNTY OF FRANKLIN         )

ANGELA CHACHOFF, being duly sworn, deposes and says:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, located at 5151 Blazer Parkway, Suite A, Dublin, Ohio 43017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On March 26, 2021, I caused to be served the following:
  - a. “Final Order (I) Authorizing Certain Debtors to Obtain Postpetition Financing, (II) Authorizing Certain Debtors’ Use of Cash Collateral, (III) Granting Adequate Protection, And (IV) Granting Related Relief,” dated October 23, 2020, [Docket No. 587], (the “Final Order”),
  - b. “Order (I) Authorizing the Debtors to Amend the DIP Term Sheet to (A) Increase the Size of the DIP Facility and (B) Extend the Milestones Therein, and (II) Granting Related Relief,” dated December 1, 2020, [Docket No. 756], (the “DIP Order”),

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<sup>1</sup> The mailing address for the debtors in these chapter 11 cases is 3000 Kellway Drive, Suite 140, Carrollton, Texas 75006 (Attn: James S. Feltman, Responsible Officers). Due to the large number of debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only, a complete list of the debtors is not provided herein. A complete list of the debtors along with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the debtors’ noticing and claims agent at <https://dm.epiq11.com/case/rgn/info>.

- c. “Order (I) Authorizing the Debtors to Further Amend the DIP Term Sheet to (A) Increase the Size of the DIP Facility and (B) Extend the Milestones Therein, (II) Authorizing the Debtors to Enter Into Letter Agreements in Connection with the Payment of Stub Rent, and (III) Granting Related Relief,” dated February 11, 2021, [Docket No. 1001], (the “Amended DIP Order”), and
- d. “Notice of Assumption of a Certain Executory Contract and/or Unexpired Lease,” dated March 26, 2021, [Docket No. 1094], (the “Notice of Assumption”),

by causing true and correct copies of the:

- i. Notice of Assumption to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
  - ii. Final Order, DIP Order, Amended DIP Order and Notice of Assumption, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B, and
  - iii. Notice of Assumption to be delivered via electronic mail to those parties listed on the annexed Exhibit C.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angela Chachoff  
Angela Chachoff

Sworn to before me this  
29<sup>th</sup> day of March, 2021  
/s/ Andrea R. Speelman  
Notary Public, State of Ohio  
Commission Expires March 21, 2024

## **Exhibit A**

| Claim Name                               | Address Information                                                                                                     |
|------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|
| 1101 WILSON OWNER LLC                    | PO BOX 416553 BOSTON MA 02241-6553                                                                                      |
| 12 AND G STREET ASSOC LP                 | C/O LANDOW AND CO 4710 BETHESDA AVE BETHESDA MD 20814                                                                   |
| 2301 BLAKE STREET INVESTORS LLC          | C/O URBAN RENAISSANCE PROPERTY COMPANY 1425 4TH AVE, STE 500 SEATTLE WA 98101                                           |
| 275 SEVENTH AVENUE BUILDING LLC          | 275 SEVENTH AVENUE BUILDING LLC BLDG ID: 275 SEV, PO BOX 6124 HICKSVILLE NY 11802-6124                                  |
| 3100 47TH AVENUE PROPERTY INVESTORS III  | C/O 3100 47TH AVENUE PROPERTY PO BOX 829653 PHILADELPHIA PA 19182-9653                                                  |
| 75 STATE OWNER LLC                       | PO BOX 412571 BOSTON MA 02241                                                                                           |
| AMERIMAR INTL PLAZA II MANAGEMENT CO LLC | 2 LIBERTY PL 50 S 16TH PL, STE 3500 PHILADELPHIA PA 19102                                                               |
| BRE 1740 BROADWAY LLC                    | 1740 BOARDWAY SERVICES BLDG ID 26210 PO BOX 209259 AUSTIN TX 78720-9259                                                 |
| BRE HH PROPERTY OWNER LLC                | BLDG ID 26392 PO BOX 209259 AUSTIN TX 78720-9259                                                                        |
| BRIDGESTONE REALTY LLC                   | 521 E RXR PLAZA UNIONDALE NY 11556                                                                                      |
| COLORFUL DECOR LLC                       | 100 SADIE LN GIBSONVILLE NC 27249                                                                                       |
| CSHV CENTER DRIVE LLC                    | 515 S FLOWER ST, STE 3100 LOS ANGELES CA 90071                                                                          |
| EPC-CWO2 LLC                             | 1722 ROUTH ST, STE 770 DALLAS TX 75201                                                                                  |
| ESSEX PROPERTY TRUST INC                 | PO BOX 82752 GOLETA CA 93118-2752                                                                                       |
| FEDEX                                    | 942 S SHADY GROVE RD MEMPHIS TN 38120                                                                                   |
| FEDEX                                    | 924 S SHADY GROVE RD, 1ST FL MEMPHIN TN 38120                                                                           |
| GALLERIA OPERATING COMPANY LLC           | CAPITAL ONE BANK PO BOX 4305 NEW ORLEANS LA 70154-4305                                                                  |
| INTERNAL REVENUE SERVICE                 | ATTN CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346                                            |
| INTERNAL REVENUE SERVICE                 | ATTN CENTRALIZED INSOLVENCY OPERATION 2970 MARKET ST, MAIL STOP 5 Q30 133 PHILADELPHIA PA 19104-5016                    |
| JBG BC CHASE TOWER LP                    | PO BOX 645450 CINCINNATI OH 45264-5450                                                                                  |
| JEMALS ULINE LLC                         | PO BOX 823973 PHILADELPHIA PA 19182-3973                                                                                |
| KBSII 445 SOUTH FIGUEROA LLC             | PO BOX 74007083 CHICAGO IL 60674-7083                                                                                   |
| LEVEL (3) COMMUNICATIONS LLC             | 1025 ELDORADO BLVD BROOMFIELD CO 80021                                                                                  |
| LEVEL (3) COMMUNICATIONS LLC             | PO BOX 910182 DENVER CO 80291-0182                                                                                      |
| LVA4 ATLANTA COLONY SQUARE LP            | PO BOX 744848 ATLANTA GA 30374-4848                                                                                     |
| MERCHANDISE MART LLC                     | 1728 PAYSPPHERE CIR CHICAGO IL 60674                                                                                    |
| OFFICE OF THE UNITED STATES ATTORNEY     | DISTRICT OF DELAWARE 1313 N MARKET ST WILMINGTON DE 19801                                                               |
| PARAMOUNT LEASEHOLD LP                   | PO BOX 432 EMERSON NJ 07630                                                                                             |
| PROBER & RAPHAEL A LAW CORPORATION       | (COUNSEL TO KB TRI-CITY II MT LLC) ATTN LEE S RAPHAEL 20750 VENTURA BLVD, STE 100 WOODLAND HILLS CA 91364               |
| REXCORP PLAZA SPE LLC                    | C/O RXR REALTY ATTN FRANK PUSINELLI & MOLLY SIEGEL 625 RXR PLAZA UNIONDALE NY 11556                                     |
| RXR REALTY                               | ATTN MOLLY SIEGEL 625 RXR PLAZA UNIONDALE NY 11556                                                                      |
| SECURITIES & EXCHANGE COMMISSION         | NEW YORK REGIONAL OFFICE ATTN MARK BERGER, REGIONAL DIRECTOR BROOKFIELD PL 200 VESEY ST, STE 400 NEW YORK NY 10281-1022 |
| SECURITIES & EXCHANGE COMMISSION         | 100 F ST NE WASHINGTON DC 20549                                                                                         |
| SHS UPPERCITY NY III LLC                 | 152 W 57TH ST, STE 3901 NEW YORK NY 10019                                                                               |
| SL TOWN CENTER REALTY LLC                | PO BOX 11615 NEWARK NJ 07101-4615                                                                                       |
| SPUS8 CCC LP                             | PO BOX 847183 LOS ANGELES CA 90084-7183                                                                                 |
| SQUARE 54 OFFICE OWNER LLC               | C/O BOSTON PROPERTIES LIMITED PARTNERSHIP PO BOX 3557 BOSTON MA 02241-3557                                              |
| STARK & STARK PC                         | (COUNSEL TO LEVIN MANAGEMENT CORPORATION) ATTN THOMAS S ONDER, ESQ PO BOX 5315 PRINCETON NJ 08543                       |
| STEELBRIDGE LAS OLAS WEST LLC            | ATTN GAVIN CAMPBELL 500 DAVIS ST, STE 801 EVANSTON IL 60201                                                             |
| STEMPEL BENNETT CLAMAN & HOCHBERG PC     | COUSEL TO H-WORK LLC ATTN EDMOND P O'BRIEN, ESQ 675 3RD AVE, 31ST FL NEW YORK NY 10017                                  |
| STEMPEL BENNETT CLAMAN & HOCHBERG PC     | ATTN EDMOND P O'BRIEN, ESQ (COUNSEL TO SLG 100 PARK LLC) 675 3RD AVE, 31ST FL NEW YORK NY 10017                         |
| THIRD AND MISSION ASSOCIATES LLC         | PO BOX 419348 BOSTON MA 02241-9348                                                                                      |

| Claim Name             | Address Information                                                         |
|------------------------|-----------------------------------------------------------------------------|
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**Total Creditor count 44**

## **Exhibit B**

RGN-GROUP HOLDINGS, LLC

**PJC – DN 1094 – 03-26-2021**

SQUARE 54 OFFICE OWNER, LLC  
C/O BXP  
PRUDENTIAL CENTER  
800 BOYLSTON STREET, SUITE 1900  
BOSTON, MA 02199-8103

**PJC – DN 1094 – 03-26-2021**

SQUARE 54 OFFICE OWNER, LLC  
800 BOYLSTON STREET, SUITE 1900  
BOSTON, MA 02199-8103

**PJC – DN 1094 – 03-26-2021**

SQUARE 54 OFFICE OWNER, LLC  
2200 PENNSYLVANIA AVENUE, NW, STE. 200  
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## **Exhibit C**

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| DUFF & PHELPS                         | JAMES.FELTMAN@DUFFANDPHELPS.COM                                                       |
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|                                       | <b>Count: 166</b>                                                                     |