

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ALAMO DRAFTHOUSE CINEMAS
HOLDINGS, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 21-10474 (MFW)

(Jointly Administered)

Ref. Docket No. 163

Objection Deadline: April 29, 2021 at 4:00 p.m. (ET)

**NOTICE OF FILING OF ORDINARY COURSE PROFESSIONAL
DECLARATION OF KANE RUSSELL COLEMAN LOGAN, PC**

PLEASE TAKE NOTICE that, in accordance with the procedures set forth in the *Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Waiving Certain Information Requirements of Local Rule 2016-2* [Docket No. 163] (the “**OCP Order**”),² the above-captioned debtors and debtors in possession (the “**Debtors**”) hereby file the ordinary course professional Declaration of Disinterestedness (the “**OCP Declaration**”) of Kane Russell Coleman Logan, PC (the “**Ordinary Course Professional**”), attached hereto as **Exhibit A**.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Alamo Drafthouse Cinemas Holdings, LLC (2205); Alamo Drafthouse Cinemas, LLC (5717); Alamo Vineland, LLC (1626); Alamo League Investments GP, LLC (1811); Alamo League Investments, Ltd. (7227); Alamo South Lamar GP, LLC (3632); Alamo South Lamar, LP (4563); Alamo Drafthouse Raleigh, LLC (5979); Alamo DH Anderson Lane, LLC (3642); Alamo Yonkers, LLC (4971); Alamo Mission, LLC (2284); Alamo Ritz, LLC (9465); Alamo Mueller, LLC (1221); Mondo Tees, LLC (6900); Alamo City Foundry, LLC (6092); Alamo Mainstreet, LLC (2052); Alamo City Point, LLC (3691); Alamo Liberty, LLC (5755); Alamo Satown, LLC (6197); Alamo Marketplace, LLC (7041); Alamo Stone Oak, LLC (8398); Alamo Westlakes, LLC (4931); Alamo Park North, LLC (1252); Alamo North SA, LLC (6623); Alamo Avenue B, LLC (8950); Alamo Slaughter Lane GP, LLC (6968); Alamo Slaughter Lane, Ltd. (5341); Alamo Cinema Group I GP, LLC (9537); Alamo Cinema Group I, LP (9656); Alamo Westminster, LLC (8906); Alamo Staten Island, LLC (7781); Alamo Aspen Grove, LLC (7786); Alamo Lakeline, LLC (5294); Alamo Sloans, LLC (9343). The location of the Debtors’ service address is: 3908 Avenue B, Austin, Texas 78751.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the OCP Order.

PLEASE TAKE FURTHER NOTICE that objections to the OCP Declaration, if any, must be filed in accordance with the OCP Order on or before **April 29, 2021 at 4:00 p.m. (ET)** with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of any objection upon the Ordinary Course Professional and (a) the Debtors, Alamo Drafthouse Cinemas Holdings, LLC, 3908 Avenue B, Austin, Texas 78751, Attn: Matthew Vonderahe (matt.vonderahe@drafthouse.com); (b) counsel to the Debtors, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Betsy L. Feldman, Esq. (bfeldman@ycst.com); (c) counsel to the Postpetition Lenders, (i) Ropes & Gray LLP, 1211 Avenue of the Americas, New York, New York 10036, Attn: Gregg M. Galardi (gregg.galardi@ropesgray.com), (ii) Proskauer Rose LLP, One International Place, Boston, MA 02110, Attn: Charles A. Dale (cdale@proskauer.com), (iii) McGinnis Lochridge L.L.P., 600 Congress Avenue, Suite 2100, Austin, TX 78701, Attn: Edward S. McHorse (emchorse@mcginnislaw.com), and (iv) Locke Lord LLP, 2200 Ross Avenue, Suite 2800, Dallas, TX 75201, Attn: Jack E. Jacobsen (jjacobsen@lockelord.com); (d) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington DE, 19801, Attn: Bradford Sandler, Esq. (bsandler@pszjlaw.com) and Robert Feinstein, Esq. (rfeinstein@pszjlaw.com); and (e) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Timothy J. Fox, Jr. (Timothy.Fox@usdoj.gov).

PLEASE TAKE FURTHER NOTICE that, if no objections are filed in accordance with this Notice, then the Ordinary Course Professional shall be deemed to be an Ordinary Course Professional within the purview of the OCP Order without the necessity of a

hearing or further notice, at which time the Debtors shall be authorized to compensate the Ordinary Course Professional consistent with the terms of the OCP Order.

Dated: April 19, 2021
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Betsy L. Feldman

M. Blake Cleary (No. 3614) (mbcleary@ycst.com)

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Counsel to the Debtors and Debtors in Possession

EXHIBIT A

OCP Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

ALAMO DRAFTHOUSE CINEMAS
HOLDINGS, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 21-10474 (MFW)

(Jointly Administered)

**DECLARATION OF DISINTERESTEDNESS OF PROPOSED
ORDINARY COURSE PROFESSIONAL**

I, Michael A. Logan, being duly sworn, state the following under penalty of perjury:

1. I am Michael A. Logan of Kane Russell Coleman Logan, PC, which firm maintains offices at 901 Main Street, Suite 5200, Dallas, Texas 75202 (the “**Firm**”). The Firm’s practice consists of multiple practice areas, including bankruptcy, corporate, real estate and litigation matters.

2. Neither I, the Firm, nor any other owner or associate of the Firm, to the best of my knowledge, information, and belief, has any connection with Alamo Drafthouse Cinemas Holdings, LLC or its affiliates in the above-captioned cases (collectively, the “**Debtors**”), their

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creditors, any other parties in interest, their respective attorneys and accountants, the U.S. Trustee, or any person employed in the office of the U.S. Trustee, except as set forth in this declaration.

3. The Firm has worked with the Debtors in providing the following services: Representation of Debtors and others in a state court personal injury litigation proceeding styled: Henry Jacobson vs. Alamo Drafthouse Cinemas, FF Wind Down LLC d/b/a Fantastic Fest, Zach Carlson, Mike Wilchester, South Austin Gym and Randy Palmer, pending in the 250th Judicial District Court of Travis County, Texas, Cause Number: D-1-GN-20-002648.

4. The Debtors have requested, and the Firm has agreed, for the Firm to represent and advise the Debtors with respect to the matter set forth above and such other matters as may be ordinarily rendered by the Firm.

5. The Debtors owe the Firm \$19,549.95 for pre-petition services, the payment of which is subject to limitations contained in the Bankruptcy Code.

6. The Firm keeps, in the ordinary course of business, time records in one-tenth-of-an-hour increments.

7. Except as set forth herein, no promises have been received by the Firm, or any owner or associate thereof, as to compensation in connection with these Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, the U.S. Trustee Guidelines, and all orders of the Court.²

8. Neither I nor any other owner of the Firm has agreed to share, or will share, any portion of the compensation received from the Debtors with any person other than the owners, associates, and regular employees of the Firm.

² Capitalized terms used but not otherwise defined herein have the meaning set forth in the Debtors' Motion, Pursuant to Section 105(a), 327, 328, and 330 of the Bankruptcy Code, for *Entry of Order Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business, Effective as of the Petition Date*.

9. The Firm and its owners and associates may have in the past represented, currently represent, and may in the future represent entities that are affiliates of, or related to, the Debtors or other parties in interest in these Chapter 11 Cases in matters unrelated to these Chapter 11 Cases. However, the Firm does not, and will not, represent any such entity in connection with these Chapter 11 Cases, and does not have any relationship with any such entity, its attorneys, or accountants that would be materially adverse to the Debtors or their estates.

10. Neither I, the Firm, nor any other owner or associate thereof, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates in matters upon which the Firm is to be engaged.

11. The foregoing constitutes the statement of the Firm pursuant to sections 327(a) and 504 of the Bankruptcy Code and Bankruptcy Rules 2014 and 2016.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: April 16, 2021

Respectfully submitted,

/s/ Michael A. Logan
Michael A. Logan