

Southern

New York

IN RE: GSC Group, Inc. and affiliated entities	}	CHAPTER 11
	}	
DEBTOR.	}	CASE NO.
	}	1014653
Federal Tax I.D. #	}	
20-5626382	}	
	}	

**DEBTOR'S POST-CONFIRMATION
MONTHLY OPERATING REPORT
FOR THE PERIOD
FROM March 1, 2021 TO March 31, 2021**

Comes now the above-named debtor and files its Post-Confirmation Monthly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

In accordance with 28 U.S.C. Section 1746, I declare under penalty of perjury that I have examined the information contained in this report and it is true and correct to the best of my knowledge.

Signed: _____

Date: 4/19/2021

Mounir Nahas

Print Name

Vice President

Title

Debtor's Address
and Phone Number:
One Sound Shore Drive
Suite 200
Greenwich, CT 06830

Tel. (203) 552-0888

Attorney's Address
and Phone Number:
Winston & Strawn LLP
Attn: Daniel J. McGuire
Chicago, IL
Bar No. _____
Tel. (312) 558-6154

Note: The original Monthly Operating Report is to be filed with the Court and a copy simultaneously provided to the United States Trustee. Monthly Operating Reports must be filed by the 20th day of the following month.

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 1

QUESTIONNAIRE

	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION

	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	X	
2. Are all premium payments current?	X	

*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE

TYPE of POLICY and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinq. Amount
General Liability, Atlantic Specialty Insurance Company (policy# BINDER7120083000008)	05/15/2020 - 05/15/2021	\$1,358 annually in advance	
Workers Compensation, Atlantic Specialty Insurance Company (policy# APP4060372470008)	05/15/2020 - 05/15/2021	\$562 annually in advance	

DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:

Regarding questionnaire item #4, no post-confirmation plan payments were due as of this reporting period.

Estimated Date of Filing the Application for Final Decree: _____ Unknown

CHAPTER 11 POST-CONFIRMATION
SCHEDULE OF RECEIPTS AND DISBURSEMENTS

Case Name:	GSC Group, Inc. and affiliated entities
Case Number:	1014653
Date of Plan Confirmation:	March 16, 2012

All items must be answered. Any which do not apply should be answered "none" or "N/A".

1. CASH (Beginning of Period)

2. INCOME or RECEIPTS during the Period

3. DISBURSEMENTS

a. Operating Expenses (Fees/Taxes):

- (i) U.S. Trustee Quarterly Fees
- (ii) Federal Taxes
- (iii) State Taxes
- (iv) Other Taxes

b. All Other Operating Expenses:

c. Plan Payments:*

- (i) Administrative Claims
- (ii) Class One
- (iii) Class Two
- (iv) Class Three
- (v) Class Four

(Attach additional pages as needed)

Total Disbursements (Operating & Plan)

Cash transfers between bank accounts

1. CASH (End of Period)

GSCP (NJ), L.P. JP MORGAN #8202	GSCP (NJ), L.P. JP MORGAN #7597	GSCP (NJ) HOLDINGS, L.P. JP MORGAN #9635	Total
18,090	2,074,670	0	2,092,761
0	10	0	10
			0
			0
			0
			0
6,258	0	0	6,258
			0
			0
			0
			0
			0
6,258	0	0	6,258
0	0	0	0
11,832	2,074,680	0	2,086,512

* This includes any and all disbursements made under the plan of reorganization or in the ordinary course of the reorganized debtor's post-confirmation business, whether the disbursements are made through a trust, by a third party, or by the reorganized debtor.

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**

Bank Account Information	GSCP (NJ), L.P. JP MORGAN #8202	GSCP (NJ), L.P. JP MORGAN #7597	GSCP (NJ) HOLDINGS, L.P. JP MORGAN #9635
Purpose of Account (Operating/Payroll/Tax)	Advisory Business Expenses	Advisory Business Revenue	Operating
Type of Account (e.g. checking)	Checking	Checking	Checking
1. Balance per Bank Statement	11,832	2,074,680	0
2. ADD: Deposits not credited	0	0	0
3. SUBTRACT: Outstanding Checks	0	0	0
4. Other Reconciling Items			
5. Month End Balance (Must Agree with Books)	11,832	2,074,680	0
	0	0	0

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Purchase Price	Current Value	Current Value
Bank / Account Name / Number			
n/a			

Note: Attach copy of each investment account statement.

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 4

CHAPTER 11 POST-CONFIRMATION

CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	JP Morgan
Account Number	937728202
Purpose of Account (Operating/Payroll/Personal)	Advisory Business Expense Disbursements Acct
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
EFT	3/8/2021	Fedwire to Ceridian	W2 preparation	171
EFT	3/15/2021	George Epperson	03/15 Payroll - Manual Check	1,686
EFT	3/15/2021	Peter Frank	03/15 Payroll - Manual Check	4,481
EFT	3/15/2021	JP Morgan	Bank Service Charges	21
EFT	3/24/2021	Fedwire from Ceridian	Ceridian payroll tax- adj	(100)
			TOTAL	6,258

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.



JPMorgan Chase Bank, N.A.
P O Box 6076
Newark, DE 19714 - 6076

Primary Account: 000000937728202
For the Period 2/27/21 to 3/31/21

J.P. Morgan Team

Kyle W Liebich (877) 483-5402

Jaime Mauricio Aza

For assistance after business hours, 7 days a week. (800) 576-6209

Deaf and Hard of Hearing (800) 242-7383

Online access: www.jpmorganonline.com

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GSCP NJ LP-US SUBADVISORY
C/O BLACK DIAMOND CAPITAL
ATTN: CHAD BELL
1 SOUND SHORE DR STE 200
GREENWICH CT 06830



Commercial Checking

Checking Account Summary	Instances	Amount
Beginning Balance		0.00
Deposits & Credits	24	350,495.35
Checks Paid	8	(3,168.70)
Payments & Transfers	3	(6,336.96)
Fees, Charges & Other Withdrawals	24	(340,989.69)
Ending Balance	59	\$0.00



000000937728202
GSCP NJ LP-US SUBADVISORY

Primary Account: 000000937728202
For the Period 2/27/21 to 3/31/21

Deposits & Credits

Date	Description	Amount
03/01	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1102000300Xn	21,259.11
03/02	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1112000299Xn	20,690.41
03/03	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1122000299Xn	20,690.41
03/04	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1132000301Xn	20,690.41
03/05	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1142000301Xn	18,090.41
03/08	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1172000300Xn	18,090.41
03/09	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1182000298Xn	17,919.75
03/10	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1192000297Xn	17,919.75
03/11	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1102000301Xn	17,919.75
03/12	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1112000293Xn	17,919.75
03/15	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1142000289Xn	17,919.75
03/16	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1152000291Xn	11,732.15
03/17	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1162000292Xn	11,732.15
03/18	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1172000292Xn	11,732.15
03/19	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1182000293Xn	11,732.15



000000937728202
GSCP NJ LP-US SUBADVISORY

Primary Account: 000000937728202
For the Period 2/27/21 to 3/31/21

Deposits & Credits CONTINUED

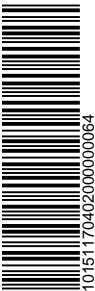
Date	Description	Amount
03/22	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1112000291Xn	11,732.15
03/23	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1122000289Xn	11,732.15
03/24	Orig CO Name: Ceridian Tax Orig ID: 1411902914 Desc Date: CO Entry Descr: Credits Sec: PPD Trace#: 043000092041334 Eed: 210323 Ind ID: Ind Name: Gscp NJ Lp US Subadvis Trn: 0822041334Tc	99.94
03/24	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1132000290Xn	11,732.15
03/25	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1142000289Xn	11,832.09
03/26	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1152000284Xn	11,832.09
03/29	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1182000285Xn	11,832.09
03/30	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1192000285Xn	11,832.09
03/31	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1102000284Xn	11,832.09
Total Deposits & Credits		\$350,495.35

Checks Paid

Check Number	Date Paid	Amount	Check Number	Date Paid	Amount	Check Number	Date Paid	Amount
1366	03/01	568.70	1369	03/04	325.00	1372	03/04	325.00
1367	03/04	325.00	1370	03/04	325.00	1373	03/04	325.00
1368	03/04	650.00	1371	03/04	325.00			

Total Checks Paid **(\$3,168.70)**

You can view images of the checks above at JPMorganOnline.com. To Enroll in JPMorgan Online, please contact your J.P. Morgan Team.





000000937728202
GSCP NJ LP-US SUBADVISORY

Primary Account: 000000937728202
For the Period 2/27/21 to 3/31/21

Payments & Transfers

Date	Description	Amount
03/08	Orig CO Name: Ceridian Corp Orig ID: 1510161282 Desc Date: 210308 CO Entry Descr: Cerid. Apssec: CCD Trace#: 111000028540669 Eed: 210308 Ind ID: 36590571 Ind Name: Gscp (NJ) Lp 81888-00504 Trn: 0648540669Tc	170.66
03/15	03/15 Fedwire Debit Via: Pncbank NJ/031207607 A/C: Peter Frank US Ref: 03/15 Payroll - Manual Check Imad: 0315B1Qgc07C005227 Trn: 5664300071Jo	4,480.55
03/15	03/15 Fedwire Debit Via: Peoples Bank/221172186 A/C: George Epperson US Ref: 03/15 Payroll - Manual Check/Time/09:07 Imad: 0315B1Qgc08C008821 Trn: 5664200071Jo	1,685.75
Total Payments & Transfers		(\$6,336.96)

Fees, Charges & Other Withdrawals

Date	Description	Amount
03/01	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	20,690.41
03/02	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	20,690.41
03/03	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	20,690.41
03/04	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	18,090.41
03/05	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	18,090.41
03/08	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	17,919.75
03/09	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	17,919.75
03/10	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	17,919.75
03/11	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	17,919.75



000000937728202
GSCP NJ LP-US SUBADVISORY

Primary Account: 000000937728202
For the Period 2/27/21 to 3/31/21

Fees, Charges & Other Withdrawals CONTINUED

Date	Description	Amount
03/12	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	17,919.75
03/15	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	11,732.15
03/15	Account Analysis Settlement Charge	21.30
03/16	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	11,732.15
03/17	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	11,732.15
03/18	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	11,732.15
03/19	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	11,732.15
03/22	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	11,732.15
03/23	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	11,732.15
03/24	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	11,832.09
03/25	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	11,832.09
03/26	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	11,832.09
03/29	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	11,832.09
03/30	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	11,832.09
03/31	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	11,832.09
Total Fees, Charges & Other Withdrawals		(\$340,989.69)





000000937728202
GSCP NJ LP-US SUBADVISORY

Primary Account: 000000937728202
For the Period 2/27/21 to 3/31/21

Daily Ending Balance

Date	Amount
03/01	0.00
03/02	0.00
03/03	0.00
03/04	0.00
03/05	0.00
03/08	0.00
03/09	0.00
03/10	0.00

Date	Amount
03/11	0.00
03/12	0.00
03/15	0.00
03/16	0.00
03/17	0.00
03/18	0.00
03/19	0.00
03/22	0.00

Date	Amount
03/23	0.00
03/24	0.00
03/25	0.00
03/26	0.00
03/29	0.00
03/30	0.00
03/31	0.00

Your service charges, fees and earnings credit have been calculated through account analysis.



Primary Account: 000000937728202

For the Period 2/27/21 to 3/31/21

Important Information About Your Statement

In Case of Errors or Questions About Your Electronic Funds Transfers

Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-consumers, use your J.P. Morgan Team contact information) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

In Case of Errors or Questions About Non-Electronic Transactions:

Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC

Bank products and services are offered by JPMorgan Chase Bank, N.A. and its affiliates. Securities are offered by J.P. Morgan Securities LLC, member FINRA and SIPC.

Investment Products: Not FDIC insured • No bank guarantee • May lose value



10151170404000000064



Primary Account: 000000937728202

For the Period 2/27/21 to 3/31/21

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JPMorgan Chase Bank, N.A.
P O Box 6076
Newark, DE 19714 - 6076

Primary Account: 000000937857597
For the Period 2/27/21 to 3/31/21

J.P. Morgan Team

Kyle W Liebich (877) 483-5402

Jaime Mauricio Aza

For assistance after business hours, 7 days a week. (800) 576-6209

Deaf and Hard of Hearing (800) 242-7383

Online access: www.jpmorganonline.com

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GSCP NJ LP
C/O BLACK DIAMOND CAPITAL
ATTN: CHAD BELL
1 SOUND SHORE DR STE 200
GREENWICH CT 06830



Commercial Checking

Checking Account Summary	Instances	Amount
Beginning Balance		0.00
Deposits & Credits	24	47,717,634.71
Fees, Charges & Other Withdrawals	23	(47,717,634.71)
Ending Balance	47	\$0.00



000000937857597
GSCP NJ LP

Primary Account: 000000937857597
For the Period 2/27/21 to 3/31/21

Deposits & Credits

Date	Description	Amount
03/01	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1102000302Xn	2,074,670.25
03/01	End-of-Day Investment Sweep - Dividend Payment On JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 . Trn: 1101000358VA	9.52
03/02	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1112000301Xn	2,074,679.77
03/03	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1122000301Xn	2,074,679.77
03/04	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1132000303Xn	2,074,679.77
03/05	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1142000303Xn	2,074,679.77
03/08	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1172000302Xn	2,074,679.77
03/09	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1182000300Xn	2,074,679.77
03/10	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1192000299Xn	2,074,679.77
03/11	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1102000303Xn	2,074,679.77
03/12	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1112000294Xn	2,074,679.77
03/15	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1142000290Xn	2,074,679.77
03/16	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1152000292Xn	2,074,679.77
03/17	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1162000293Xn	2,074,679.77
03/18	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1172000293Xn	2,074,679.77



000000937857597
GSCP NJ LP

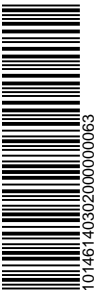
Primary Account: 000000937857597
For the Period 2/27/21 to 3/31/21

Deposits & Credits CONTINUED

Date	Description	Amount
03/19	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1182000294Xn	2,074,679.77
03/22	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1112000292Xn	2,074,679.77
03/23	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1122000290Xn	2,074,679.77
03/24	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1132000291Xn	2,074,679.77
03/25	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1142000290Xn	2,074,679.77
03/26	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1152000285Xn	2,074,679.77
03/29	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1182000286Xn	2,074,679.77
03/30	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1192000286Xn	2,074,679.77
03/31	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1102000285Xn	2,074,679.77
Total Deposits & Credits		\$47,717,634.71

Fees, Charges & Other Withdrawals

Date	Description	Amount
03/01	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/02	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/03	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/04	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77





000000937857597
GSCP NJ LP

Primary Account: 000000937857597
For the Period 2/27/21 to 3/31/21

Fees, Charges & Other Withdrawals CONTINUED

Date	Description	Amount
03/05	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/08	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/09	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/10	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/11	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/12	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/15	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/16	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/17	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/18	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/19	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/22	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/23	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/24	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/25	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77



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GSCP NJ LP

Primary Account: 000000937857597
For the Period 2/27/21 to 3/31/21

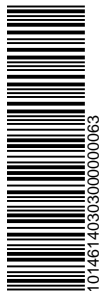
Fees, Charges & Other Withdrawals CONTINUED

Date	Description	Amount
03/26	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/29	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/30	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
03/31	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	2,074,679.77
Total Fees, Charges & Other Withdrawals		(\$47,717,634.71)

Daily Ending Balance

Date	Amount	Date	Amount	Date	Amount
03/01	0.00	03/11	0.00	03/23	0.00
03/02	0.00	03/12	0.00	03/24	0.00
03/03	0.00	03/15	0.00	03/25	0.00
03/04	0.00	03/16	0.00	03/26	0.00
03/05	0.00	03/17	0.00	03/29	0.00
03/08	0.00	03/18	0.00	03/30	0.00
03/09	0.00	03/19	0.00	03/31	0.00
03/10	0.00	03/22	0.00		

Your service charges, fees and earnings credit have been calculated through account analysis.





Primary Account: 000000937857597

For the Period 2/27/21 to 3/31/21

Important Information About Your Statement

In Case of Errors or Questions About Your Electronic Funds Transfers

Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-consumers, use your J.P. Morgan Team contact information) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

In Case of Errors or Questions About Non-Electronic Transactions:

Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC

Bank products and services are offered by JPMorgan Chase Bank, N.A. and its affiliates. Securities are offered by J.P. Morgan Securities LLC, member FINRA and SIPC.

Investment Products: Not FDIC insured • No bank guarantee • May lose value



JPMorgan Chase Bank, N.A.
P O Box 6076
Newark, DE 19714 - 6076

Primary Account: 000000936459148
For the Period 2/27/21 to 3/31/21

J.P. Morgan Team

Kyle W Liebich (877) 483-5402

Jaime Mauricio Aza

For assistance after business hours, 7 days a week. (800) 576-6209

Deaf and Hard of Hearing (800) 242-7383

Online access: www.jpmorganonline.com

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GSCP LLC
GSC NEW YORK CORP ACCOUNT
C/O BLACK DIAMOND CAPITAL
ATTN: CHAD BELL
1 SOUND SHORE DR STE 200
GREENWICH CT 06830



Commercial Checking

Checking Account Summary	Instances	Amount
Beginning Balance		0.00
Ending Balance	0	\$0.00

Please note this account had no activity during this statement period. The date of last activity for this account was 07/27/11.

Your service charges, fees and earnings credit have been calculated through account analysis.



Primary Account: 000000936459148

For the Period 2/27/21 to 3/31/21

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Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-consumers, use your J.P. Morgan Team contact information) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

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Bank products and services are offered by JPMorgan Chase Bank, N.A. and its affiliates. Securities are offered by J.P. Morgan Securities LLC, member FINRA and SIPC.

Investment Products: Not FDIC insured • No bank guarantee • May lose value



JPMorgan Chase Bank, N.A.
P O Box 6076
Newark, DE 19714 - 6076

Primary Account: 000000936459635
For the Period 2/27/21 to 3/31/21

J.P. Morgan Team

Kyle W Liebich (877) 483-5402

Jaime Mauricio Aza

For assistance after business hours, 7 days a week. (800) 576-6209

Deaf and Hard of Hearing (800) 242-7383

Online access: www.jpmorganonline.com

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GSCP NJ HOLDINGS LP
GSC HOLDINGS CORP ACCOUNT
C/O BLACK DIAMOND CAPITAL
ATTN: CHAD BELL
1 SOUND SHORE DR STE 200
GREENWICH CT 06830



Commercial Checking

Checking Account Summary	Instances	Amount
Beginning Balance		0.00
Ending Balance	0	\$0.00

Please note this account had no activity during this statement period. The date of last activity for this account was 04/28/15.

Your service charges, fees and earnings credit have been calculated through account analysis.



Primary Account: 000000936459635

For the Period 2/27/21 to 3/31/21

Important Information About Your Statement

In Case of Errors or Questions About Your Electronic Funds Transfers

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Investment Products: Not FDIC insured • No bank guarantee • May lose value