

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

THE WEINSTEIN COMPANY HOLDINGS
LLC., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-10601 (MFW)

Jointly Administered

Related to Docket No. 3336

CERTIFICATE OF SERVICE

I, Colin R. Robinson, hereby certify that on the 23rd day of April, 2021, I caused a copy of the following to be served on the attached service list in the manner indicated.

- **The Liquidation Trustee's Opposition to the Motion of HSBC Bank USA, N.A. for Allowance and Payment of Administrative Expense Claim Pursuant to Bankruptcy Code Section 503(b)(1) [Docket No. 3336]**

Dated: April 27, 2021

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Colin R. Robinson (DE Bar No. 5524)

919 N. Market Street, 17th Floor

P O Box 8705

Wilmington, DE 19899 (Courier 19801)

Tel: (302) 652-4100

Fax: (302) 652-4400

E-mail: crobinson@pszjlaw.com

Attorneys for the Liquidation Trustee

¹ The last four digits of The Weinstein Company Holdings LLC's federal tax identification number are (3837). The mailing address for The Weinstein Company Holdings LLC is 99 Hudson Street, 4th Floor, New York, New York 10013. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <http://dm.epiq11.com/twc>.

The Weinstein Company 2002 Expedited
List
Case No. 18-10601 (MFW)
Document No. 218703.2
06 – First Class Mail
194 – Electronic Mail

*(Counsel to Official Committee of
Unsecured Creditors)*
Bradford J. Sandler, Esquire
Colin R. Robinson, Esquire
Pachulski Stang Ziehl & Jones LLP
919 N. Market Street, 17th Floor
Wilmington, DE 19801
**Email: bsandler@pszjlaw.com;
crobinson@pszjlaw.com**

FIRST CLASS MAIL

Jay W. Hurst, Assistant Attorney General
Comptroller of Public Accounts of the State
of Texas
Bankruptcy & Collections Division MC 008
PO Box 12548
Austin, TX 78711-2548

FIRST CLASS MAIL

American Express Travel Related Services
Co., Inc.
c/o Becket & Lee LLP
16 General Warren Blvd,
Malvern, PA 19355-0701

FIRST CLASS MAIL

The People Of The State Of New York
c/o Eric T Schneiderman
The Capitol
120 Broadway
New York, NY 10271

FIRST CLASS MAIL

State Of California Attorney General
Attn: Xavier Becerra
1300 I Street, Ste 1740
Sacramento, CA 95814

FIRST CLASS MAIL

Office of General Counsel
U.S. Department of the Treasury
1500 Pennsylvania Avenue, NW
Washington, DC 20220

FIRST CLASS MAIL

Internal Revenue Service
Centralized Insolvency Operation
PO Box 7346
Philadelphia, PA 19101

ELECTRONIC MAIL

(Counsel to Daimler Trust)
Janet Z. Carlton, Esquire
Chase N. Miller, Esquire
Michael K. Pak, Esquire
McCabe, Weisberg & Conway, LLC
Foulkstone Plaza, Suite 204
1407 Foulk Road
Wilmington, DE 19803
**Email: jcharlton@mwc-law.com;
cmiller@mwc-law.com; mpak@mwc-
law.com**

ELECTRONIC MAIL

*(Counsel to Official Committee of
Unsecured Creditors)*
James I. Stang, Esquire
Pachulski Stang Ziehl & Jones LLP
10100 Santa Monica Boulevard, 13th Floor
Los Angeles, CA 90067
Email: jstang@pszjlaw.com

ELECTRONIC MAIL

*(Counsel to Official Committee of
Unsecured Creditors)*
Debra I. Grassgreen, Esquire
Pachulski Stang Ziehl & Jones LLP
150 California Street, 15th Floor
San Francisco, CA 94111
Email: dgrassgreen@pszjlaw.com

ELECTRONIC MAIL

*(Counsel to Official Committee of
Unsecured Creditors)*

Robert J. Feinstein, Esquire
Pachulski Stang Ziehl & Jones LLP
780 Third Avenue, 36th Floor
New York, NY 10017
Email: rfeinstein@pszjlaw.com

ELECTRONIC MAIL

(Counsel to the Counterparties)

Keith C. Owens, Esq.
Venable
2049 Century Park E, Suite 2300
Los Angeles, CA 90067
Email: kcowens@venable.com

ELECTRONIC MAIL

(United States Trustee)

Hannah M. McCollum, Esquire
Office of the United States Trustee
J. Caleb Boggs Federal Building
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801
Email: hannah.mccollum@usdoj.gov

ELECTRONIC MAIL

(State Attorney General)

Kathy Jennings, Esquire
Delaware Department of Justice
Carvel State Office Building, 6th Floor
820 N. French Street
Wilmington, DE 19801
Email: attorney.general@delaware.gov

ELECTRONIC MAIL

Christina Rojas, Bankruptcy Administrator
Delaware Division of Revenue
Carvel State Office Building, 8th Floor
820 N. French Street
Wilmington, DE 19801
Email: fasnotify@delaware.gov

ELECTRONIC MAIL

(United States Attorney)

David C. Weiss
United States Attorney's Office
District of Delaware
Hercules Building, Suite 400
1313 N. Market Street
Wilmington, DE 19801
Email: usade.ecfbankruptcy@usdoj.gov

ELECTRONIC MAIL

(United States Attorney General)

Eric H. Holder, Jr., Esquire
Office of the US Attorney General
U.S. Department of Justice
950 Pennsylvania Avenue, NW, Room 4400
Washington, DC 20530-0001
Email: askdoj@usdoj.gov

ELECTRONIC MAIL

State of Delaware
Division of Corporations - Franchise Tax
John G. Townsend Building, Suite 4
PO Box 898
401 Federal Street (Zip 19901)
Dover, DE 19903
Email: DOSDOC_ftax@delaware.gov

ELECTRONIC MAIL

Delaware Secretary of Treasury
820 Silver Lake Boulevard, Suite 100
Dover, DE 19904
Email: statetreasurer@state.de.us

ELECTRONIC MAIL

Office of General Counsel
Securities & Exchange Commission
100 F Street, NE
Washington, DC 20554
**Email: SECBankruptcy-OGC-
ADO@SEC.GOV;
secbankruptcy@sec.gov**

ELECTRONIC MAIL

Sharon Binger, Regional Director
Philadelphia Regional Office
Securities & Exchange Commission
One Penn Center, Suite 520
1617 JFK Boulevard
Philadelphia, PA 19103
Email: philadelphia@sec.gov

ELECTRONIC MAIL

Andrew Calamari, Regional Director
New York Regional Office
Securities & Exchange Commission
Brookfield Place, Suite 400
200 Vesey Street
New York, NY 10281
**Email: bankruptcynoticeschr@sec.gov;
NYROBankruptcy@SEC.GOV**

ELECTRONIC MAIL

Office of the Chief Counsel
Pension Benefit Guaranty Corporation
1200 K Street, NW
Washington, DC 20005
Email: efile@pbgc.gov

ELECTRONIC MAIL

(Co-Counsel for the Debtors)
Mark D. Collins, Esquire
Paul N. Heath, Esquire
Zachary I. Shapiro, Esquire
Brett M. Haywood, Esquire
David T. Queroli, Esquire
Richards, Layton & Finger, P.A.
One Rodney Square
920 N. King Street
Wilmington, DE 19801
**Email: collins@rlf.com; heath@rlf.com;
shapiro@rlf.com; haywood@rlf.com;
queroli@rlf.com**

ELECTRONIC MAIL

(Counsel to the Debtors)
Paul Zumbro, Esquire
George E. Zobitz, Esquire
Karin A. DeMasi, Esquire
Cravath, Swaine & Moore LLP
Worldwide Plaza
825 Eighth Avenue
New York, NY 10019
**Email: pzumbro@cravath.com;
jzobitz@cravath.com;
kdemasi@cravath.com**

ELECTRONIC MAIL

(Counsel to Directors Guild of America, Inc., Etc)
Joseph A. Kohanski, Esquire
David E. Ahdoot, Esquire
Kirk Prestegard, Esquire
Kiel Ireland, Esquire
Bush Gottlieb
801 North Brand Boulevard, Suite 950
Glendale, CA 91203
**Email: jkohanski@bushgottlieb.com;
dahdoot@bushgottlieb.com;
kprestegard@bushgottlieb.com;
kireland@bushgottlieb.com**

ELECTRONIC MAIL

(Counsel to Directors Guild of America, Inc., Etc)
Susan E. Kaufman, Esquire
Law Office of Susan E. Kaufman, LLC
919 N. Market Street, Suite 460
Wilmington, DE 19801
Email: skaufman@skaufmanlaw.com

ELECTRONIC MAIL

(Counsel to Spyglass Media Group (f/k/a Lantern Entertainment LLC))

David B. Stratton, Esquire

David M. Fournier, Esquire

Evelyn J. Meltzer, Esquire

TROUTMAN PEPPER

Hercules Plaza, Suite 5100

1313 N. Market Street

Wilmington, DE 19801

Email: david.stratton@troutman.com;

david.fournier@troutman.com;

evelyn.meltzer@troutman.com

ELECTRONIC MAIL

(Counsel to Spyglass Media Group (f/k/a Lantern Entertainment LLC))

Stephen B. Kuhn, Esquire

Meredith A. Lahaie, Esquire

Michael S. Stamer, Esquire

Naomi Moss, Esquire

Akin Gump Strauss Hauer Feld LLP

One Bryant Park

Bank Of America Tower

New York, NY 10036

Email: mstamer@akingump.com;

skuhn@akingump.com;

mlahaie@akingump.com;

nmoss@akingump.com

ELECTRONIC MAIL

(Counsel to Viacom International Inc.)

Derek C. Abbott, Esquire

Daniel B. Blutz, Esquire

Matthew B. Harvey, Esquire

Morris, Nichols, Arsht & Tunnell LLP

1201 N. Market Street, 16Th Floor

Wilmington, DE 19899

Email: dabbott@mnat.com;

dbutz@mnat.com; mharvey@mnat.com

ELECTRONIC MAIL

(Counsel to Viacom International Inc.)

Michael Luskin, Esquire

Richard Stern, Esquire

Stephan Hornung, Esquire

Luskin, Stern & Eisler LLP

50 Main Street

White Plains, NY 10606

Email: luskin@lsellp.com;

stern@lsellp.com; hornung@lsellp.com

ELECTRONIC MAIL

(Counsel to East West Bank)

David F. Staber, Esquire

Akin Gump Strauss Hauer & Feld LLP

1700 Pacific Avenue, Suite 4100

Dallas, TX 75201

Email: dstaber@akingump.com

ELECTRONIC MAIL

(Counsel to MUFG Union Bank, N.A.)

J. Cory Falgowski, Esquire

Burr & Forman LLP

1201 N. Market Street, Suite 1407

Wilmington, DE 19801

Email: jfalgowski@burr.com

ELECTRONIC MAIL

(Counsel to MUFG Union Bank, N.A.)

Jennifer C. Hagle, Esquire

Sidley Austin LLP

555 West Fifth Street

Los Angeles, CA 90013

Email: jhagle@sidley.com;

ELECTRONIC MAIL

(Counsel to MUFG Union Bank, N.A.)

Robert S. Brady, Esquire

Sean M. Beach, Esquire

Elizabeth S. Justison, Esquire

Young Conaway Stargatt & Taylor, LLP

Rodney Square

1000 N. King Street

Wilmington, DE 19801

Email: rbrady@ycst.com;

sbeach@ycst.com; ejustison@ycst.com

ELECTRONIC MAIL

(Counsel to AI International Holdings (BVU) Ltd.)
(Counsel to AI International Holdings (BVU) Ltd.)
Gregory T. Donilon, Esquire
Montgomery McCracken Walker & Rhoads LLP
1105 N Market Street, 15th floor
Wilmington, DE 19801
Email: gdonilon@mmwr.com

ELECTRONIC MAIL

(Counsel to AI International Holdings (BVU) Ltd.)
Susheel Kirpalani, Esquire
Quinn Emanuel Urquhart & Sullivan, LLP
51 Madison Avenue, 22nd Floor
New York, NY 10010
Email: susheelkirpalani@quinnemanuel.com

ELECTRONIC MAIL

(Counsel to AI International Holdings (BVU) Ltd.)
Bennett Murphy, Esquire
Quinn Emanuel Urquhart & Sullivan, LLP
865 S. Figueroa Street, 10th Floor
Los Angeles, CA 90017
Email: bennettmurphy@quinnemanuel.com

ELECTRONIC MAIL

(Counsel to Cinedigm)
James S. Carr, Esquire
Kristen S. Elliot, Esquire
Kelly Drye & Warren LLP
101 Park Avenue
New York, NY 10178
Email: kelliott@kelleydrye.com;
kdwbankruptcydepartment@kelleydrye.com

ELECTRONIC MAIL

(Counsel to BRB Internacional S.A. & Apolo Films Sl)
Aaron R. Cahn, Esquire
John Michael Griem, Jr., Esquire
Carter Ledyard & Milburn LLP
2 Wall Street
New York, NY 10005-2072
Email: cahn@clm.com;
griem@clm.com

ELECTRONIC MAIL

(Counsel to Creative Artists Agency, Warner Bros., Kanbar, Hoodwinked, Annapurna Pictures, Wanda Pictures, 22nd and Indiana Inc. & Bradley Cooper)
Christopher P. Simon, Esquire
Kevin S. Mann, Esquire
Cross & Simon, LLC
1105 N Market Street, 9th Floor
Wilmington, DE 19801
Email: csimon@crosslaw.com;
kmann@crosslaw.com

ELECTRONIC MAIL

(Counsel to Creative Artists Agency, Warner Bros., Kanbar, Hoodwinked, Annapurna Pictures, Wanda Pictures, 22nd and Indiana Inc. & Bradley Cooper)
John P. Reitman, Esquire
Jon L.R. Dalberg, Esquire
Peter J. Gurfein, Esquire
Landau Law LLP
1880 Century Park East, Suite 1101
Los Angeles, CA 90067
Email: jreitman@landaufirm.com;
jdalberg@landaufirm.com;
pgurfein@landaufirm.com

ELECTRONIC MAIL

(Counsel to A+E Television Networks, LLC)

Andrew R. Remming, Esquire
Matthew O. Talmo, Esquire
Morris, Nichols, Arsht & Tunnell LLP
1201 N. Market Street, 16th Floor
PO Box 1347
Wilmington, DE 19899-1347
**Email: aremming@mnat.com;
mtalmo@mnat.com**

ELECTRONIC MAIL

(Counsel to A+E Television Networks, LLC)

David L. Yohai, Esquire
David N. Griffiths, Esquire
Theodore E. Tsekrides, Esquire
Weil, Gothsal & Manges LLP
767 Fifth Avenue
New York, NY 10153-0119
**Email: david.yohai@weil.com;
david.griffiths@weil.com;
theodore.tsekerides@weil.com**

ELECTRONIC MAIL

(Counsel to Sartraco, Inc.)

Geoffrey G. Grivner, Esquire
BUCHANAN INGERSOLL & ROONEY
PC
919 N. Market Street, Suite 990
Wilmington, DE 19801
Email: Geoffrey.grivner@bipc.com

ELECTRONIC MAIL

(Counsel to Sartraco, Inc.)

Mark Pfeiffer, Esquire
BUCHANAN INGERSOLL & ROONEY
PC
50 S. 16th Street, Suite 200
Philadelphia, PA 19102
Email: mark.pfeiffer@bipc.com

ELECTRONIC MAIL

(Counsel to Sartraco, Inc.)

Justin Leto, Esquire
Larry Bassuk, Esquire
Leto Bassuk
200 SE 1st Street, Suite 703
Miami, FL 33131
**Email: jleto@letobassuk.com;
lbassuk@letobassuk.com**

ELECTRONIC MAIL

(Counsel to Philadelphia Media Network)

James W. Adelman, Esquire
Morris & Adelman, P.C.
201 N. Presidential Boulevard, Suite 100
PO Box 2235
Bala Cynwyd, PA 19004-6235
Email: mail@morrisadelman.com

ELECTRONIC MAIL

(Counsel to BOA, N.A. & First Republic Bank and Black Bear Pictures)

Attn: Andrew V. Tenzer, Esquire
Paul Hastings LLP
200 Park Avenue
New York, NY 10166
Email: andrewtenzer@paulhastings.com

ELECTRONIC MAIL

(Counsel to BOA, N.A. & First Republic Bank and Black Bear Pictures)

Susan Williams, Esquire
Paul Sagan, Esquire
Paul Hastings LLP
1999 Avenue Of The Stars
Los Angeles, CA 90067
**Email: susanwilliams@paulhastings.com;
paulsagan@paulhastings.com**

ELECTRONIC MAIL

(Counsel to Black Bear Pictures)
Michael W. Yurkewicz
KLEHR HARRISON HARVEY
BRANZBURG LLP
919 N. Market Street, Suite 1000
Wilmington, Delaware 19801
Email: myurkewicz@klehr.com

ELECTRONIC MAIL

(Counsel to BOA, N.A. & First Republic
Bank, J.C. Penney Corporation)
William P. Bowden, Esquire
Gregory A. Taylor, Esquire
Don A. Beskrone, Esquire
Ashby & Geddes, P.A.
500 Delaware Avenue, 8Th Floor
PO Box 1150
Wilmington, DE 19899-1150
Email: wbowden@ashbygeddes.com;
gtaylor@ashbygeddes.com;
dbeskrone@ashbygeddes.com

ELECTRONIC MAIL

(Counsel to Technicolor)
Rachel B. Mersky, Esquire
Monzack Mersky McLaughlin And Browder,
P.A.
1201 N. Orange Street, Suite 400
Wilmington, DE 19801
Email: rmersky@monlaw.com

ELECTRONIC MAIL

(Counsel to Hotel Mumbai Ltd. and Related
Affiliates)
Michael Busenkell, Esquire
Gellert Scali Busenkell & Brown, LLC
1201 North Orange Street, Suite 300
Wilmington, DE 19801
Email: mbusenkell@gsbblaw.com

ELECTRONIC MAIL

(Counsel to Speedee Distribution, LLC)
Victoria A. Guilfoyle, Esquire
Blank Rome LLP
1201 N. Market Street, Suite 800
Wilmington, DE 19801
Email: Guilfoyle@BlankRome.com

ELECTRONIC MAIL

(Counsel to Wind River Productions, LLC,
Acacia Filmed Entertainment, LLC, and
Bank Hapoalim)
Matthew P. Ward, Esquire
Morgan L. Patterson, Esquire
Womble Bond Dickinson (US) LLP
1313 N Market Street
Wilmington, DE 19801
Email: matthew.ward@wbd-us.com;
morgan.patterson@wbd-us.com

ELECTRONIC MAIL

(Counsel to Lions Gate Entertainment Corp.
and Anchor Bay Entertainment LLC)
Mark Minuti, Esq.
SAUL EWING ARNSTEIN LEHR LLP
1201 North Market Street, Suite 2300
Wilmington, DE 19801
Email: mark.minuti@saul.com

ELECTRONIC MAIL

(Counsel to Hotel Mumbai Ltd. and Related
Affiliates)
Susan K. Seflin, Esquire
Jessica L. Bagdanov, Esquire
Brutzkus Gubner
21650 Oxnard Street, Suite 500
Woodland Hills, CA 91367
Email: sseflin@bg.law;
jbagdanov@bg.law

ELECTRONIC MAIL

(Counsel to Speedee Distribution, LLC)

Rick Antonoff, Esquire

Blank Rome LLP

1271 Avenue of the Americas

New York, NY 10020

Email: RAntonoff@BlankRome.com

ELECTRONIC MAIL

(Counsel for Turner Entertainment Networks, Inc.)

Tiffany Strelow Cobb, Esq.

Vorys, Sater, Seymour and Pease LLP

52 East Gay Street

P.O. Box 1008

Columbus, OH 43216-1008

Email: tscobb@vorys.com

ELECTRONIC MAIL

(Counsel to Lions Gate Entertainment Corp. and Anchor Bay Entertainment LLC)

Marie Siena, Esq.

Katten Muchin Rosenman LLP

575 Madison Avenue

New York, NY 10022-2585

Email: marie.siena@kattenlaw.com

ELECTRONIC MAIL

(Counsel to Bank Hapoalim B.M.)

Stephen B. Selbst

Andrew C. Gold

Herrick, Feinstein LLP

2 Park Avenue

New York, NY 10016

Email: sselbst@herrick.com;

agold@herrick.com

ELECTRONIC MAIL

(Counsel for Alfred Siegel, Chapter 7 Trustee for Genius Products, LLC, OWN and the Tarantino Parties)

James P. Menton, Jr., Esquire

Robins Kaplan LLP

2049 Century Park E, Suite 3400

Los Angeles, CA 90067

Email: jmenton@robinskaplan.com;

ELECTRONIC MAIL

(Counsel to Content Partners)

William E. Chipman, Jr., Esquire

Chipman Brown Cicero & Cole, LLP

Hercules Plaza, Suite 5400

1313 N. Market Street

Wilmington, DE 19801-6101

Email: chipman@chipmanbrown.com

ELECTRONIC MAIL

(Counsel to Content Partners)

Debra A. Riley, Esquire

Allen Matkins Leck Gamble Mallory &

Natsis LLP

One America Plaza

600 West Broadway, 27th Floor

San Diego, CA 92101-0903

Email: driley@allenmatkins.com

ELECTRONIC MAIL

(Counsel for The Walt Disney Company and all of their affiliates)

Jeremy W. Ryan, Esquire

D. Ryan Slaugh, Esquire

Potter Anderson & Corroon LLP

1313 N. Market Street, Sixth Floor

Wilmington, DE 19801

Email: jryan@potteranderson.com;

rslaugh@potteranderson.com

ELECTRONIC MAIL

(Counsel to Harvey Weinstein)

Julia Klein, Esquire

Klein, LLC

919 N. Market Street, Suite 600

Wilmington, DE 19801

Email: klein@kleinllc.com

ELECTRONIC MAIL

(Attorneys for Fremantle Media Limited)

Mark Minuti, Esquire
Saul Ewing Arnstein & Lehr LLP
1201 North Market Street, Suite 2300
PO Box 1266
Wilmington, DE 19899
Email: mark.minuti@saul.com

ELECTRONIC MAIL

(Counsel to Netflix)

Law Office of Curtis A. Hehn
1007 N. Orange Street, 4th Floor
Wilmington, DE 19801
Email: curtishehn@comcast.net

FIRST CLASS MAIL

(Counsel to 180 Varick LLC)

Charles E. Boulbol, Esquire
Charles E. Boulbol, P.C.
26 Broadway, 17th Floor
New York, NY 10004
Email: rtrack@msn.com

ELECTRONIC MAIL

(Creditor and Party in Interest)

Wayne M. Smith, Esquire
Warner Bros. Entertainment Inc.
4000 Warner Boulevard
Building 156 So., Room 5120
Burbank, CA 91522
Email: wayne.smith@warnerbros.com

ELECTRONIC MAIL

(Counsel for Digital Cinema Implementation Partners, LLC)

Karl E. Block
Vadim J. Rubinstein
Dylan J. Smith
Loeb & Loeb LLP
10100 Santa Monica Boulevard, Suite 2200
Los Angeles, CA 90067
Email: kblock@loeb.com, vrubinstein@loeb.com

ELECTRONIC MAIL

(Counsel for Digital Cinema Implementation Partners, LLC)

Michael Politi
Digital Cinema Implementation Partners, LLC
100 Enterprise Drive, Suite 505
Rockaway, NJ 07866-2140
Email: mike@dcip.com

ELECTRONIC MAIL

(Counsel for The Walt Disney Company and all of their affiliates)

Andrew Goldman, Esq.
Wilmer Cutler Pickering Hale And Dorr LLP
7 World Trade Center
250 Greenwich Street
New York, NY 10007
Email: andrew.goldman@wilmerhale.com

ELECTRONIC MAIL

(Counsel for The Walt Disney Company and all of their affiliates)

Christopher Hampson, Esq.
Wilmer Cutler Pickering Hale and Dorr LLP
60 State Street
Boston, MA 02109
Email: chris.hampson@wilmerhale.com

ELECTRONIC MAIL

(Counsel for the UMG Entities and the Shady Records Entities)

Ellen Friedman, Esquire
Friedman & Springwater LLP
350 Sansome Street, Suite 21
San Francisco, CA 94194
Email: efriedman@friedmanspring.com

ELECTRONIC MAIL

(Attorneys for Interested Parties Studiocanal S.A.S, Wild Bunch S.A., and Gaumont S.A)

Kathy A. Jorrie, Esquire

David Minnick, Esquire

Jeffrey Wexler, Esquire

Pillsbury Winthrop Shaw Pittman LLP

725 S. Figueroa Street, Suite 2800

Los Angeles, CA 90017-5406

Email: kathy.jorrie@pillsburylaw.com;

dminnick@pillsburylaw.com;

jeffrey.wexler@pillsburylaw.com

ELECTRONIC MAIL

(Counsel to Netflix)

Thomas E. Patterson, Esquire

Julian I. Gurule, Esquire

Klee, Tuchin, Bogdanoff & Stern LLP

1801 Century Park East, 26th Floor

Los Angeles, CA 90067

Email: tpatterson@ktbslaw.com;

jgurule@ktbslaw.com

ELECTRONIC MAIL

(Counsel to Timur Bekmambetov, Bazelevs U.S., Inc., Tengri, Inc., Mirsand Limited, Leonard DiCaprio, Birkin Productions, Inc., Jennifer Lawrence, Floffin, Inc., Company Men Productions, Inc., Jennifer Aniston and Two Eleven Productions)

Jennifer R. Hoover, Esquire

Kevin M. Capuzzi, Esquire

Benesch, Friedlander, Coplan & Aronoff LLP

222 Delaware Avenue, Suite 801

Wilmington, DE 19801

Email: jhoover@beneschlaw.com;

kcapuzzi@beneschlaw.com

ELECTRONIC MAIL

(Counsel for OWN, LLC and Tarantino Parties)

Matthew G. Summers, Esquire

Laurel D. Roglen, Esquire

BALLARD SPAHR LLP

919 N. Market Street, 11th Floor

Wilmington, DE 19801

Email: summersm@ballardspahr.com;

roglenl@ballardspahr.com

ELECTRONIC MAIL

(Counsel for OWN, LLC)

Michael T. Delaney

BAKER & HOSTETLER LLP

127 Public Square, Suite 2000

Cleveland, OH 44114

Email: mdelaney@bakerlaw.com

ELECTRONIC MAIL

(Counsel to the Pippin Owners and the In the Heights Owners)

David M. Klauder, Esquire

Bielli & Klauder LLC

1204 N. King Street

Wilmington, DE 19801

Email: dklauder@bk-legal.com

ELECTRONIC MAIL

(Counsel to the People of the State of New York)

Enid Nagler Stuart, Esquire

Assistant Attorneys General

New York State Office of the Attorney General

28 Liberty Street

New York, NY 10005

Email: enid.stuart@ag.ny.gov;

ELECTRONIC MAIL

TN Dept of Revenue

Attn: Laura McCloud

c/oTN Attorney General's Office,

Bankruptcy Division

PO Box 20207

Nashville, TN 37202-0207

Email: AGBankDelaware@ag.tn.gov

ELECTRONIC MAIL

(Counsel to Timur Bekmambetov, Bazelevs U.S., Inc., Tengri, Inc., Mirsand Limited, Leonard DiCaprio, Birkin Productions, Inc., Jennifer Lawrence, Floffin, Inc., Company Men Productions, Inc., Jennifer Aniston and Two Eleven Productions)

Thomas M. Geher, Esquire
David M. Poitras, Esquire
Jeffer Mangels Butler & Mitchell LLP
1900 Avenue of the Stars, 7th Floor
Los Angeles, CA 90067-4308
Email: tgeher@jmbm.com;
dmp@jmbm.com

ELECTRONIC MAIL

(Counsel to the Pippin Owners and the In the Heights Owners)

P. Bradley O'Neil, Esquire
Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas
New York, NY 10036
Email: boneill@kramerlevin.com

ELECTRONIC MAIL

(Counsel to IP Management, Inc. and IPW, LLC and Lesia Anson)

Marc Toberoff
Toberoff & Associates, P.C.
23823 Malibu Road, Suite 50-363
Malibu, CA 90265
Email:
mtoberoff@toberoffandassociates.com

ELECTRONIC MAIL

(Counsel to Creditor Seyfarth Shaw LLP)

William E. Chipman, Esquire
Chipman Brown Cicero & Cole, LLP
Hercules Plaza, Suite 540
1315 N. Market Street
Wilmington, DE 19801
Email:
CHIPMAN@CHIPMANBROWN.COM

ELECTRONIC MAIL

(Counsel to Unionbancal Equities, Inc.)

Robert S. Brady, Esquire
Sean M. Beach, Esquire
Elizabeth S. Justison, Esquire
Young Conaway Stargatt & Taylor, LLP
Rodney Square
1000 N. King Street
Wilmington, DE 19801
Email: RBRADY@YCST.COM;
SBEACH@YCST.COM;
EJUSTISON@YCST.COM

ELECTRONIC MAIL

(Counsel to Snoogans Inc. And View Askew Productions Inc.)

Shanti M. Katona, Esquire
Polsinelli PC
222 Delaware Avenue, Suite 1101
Wilmington, DE 19801
Email: skatona@polsinelli.com

ELECTRONIC MAIL

(Counsel to Lesia Anson)

Michael Busenkell, Esquire
Amy Brown, Esquire
Gellert Scali Busenkell & Brown, LLC
1201 N. Orange Street, Suite 300
Wilmington, DE 19801
Email: mbusenkell@gsbblaw.com;
abrown@gsbblaw.com

ELECTRONIC MAIL

(Counsel to Nu Image, Inc.)

Matthew P. Ward, Esquire
Ericka F. Johnson, Esquire
Morgan L. Patterson, Esquire
Womble Bond Dickinson (US) LLP
200 Delaware Avenue, Suite 1501
Wilmington, DE 19801
Email: matthew.ward@wbd-us.com;
ericka.johnson@wbd-us.com;
morgan.patterson@wbd-us.com

ELECTRONIC MAIL

(Counsel to Safety Facility Services)

Anthony F. Giuliano, Esquire

Pryor & Mandelup, LLP

675 Old Country Road

Westbury, NY 11590

Email: afg@pryormandelup.com

ELECTRONIC MAIL

(Counsel to Inclusion Media, LLC)

Garvan F. McDaniel, Esquire

Hogan McDaniel

1311 Delaware Avenue

Wilmington, DE 19806

Email: gfmcdaniel@dkhogan.com

ELECTRONIC MAIL

(Counsel to Inclusion Media, LLC)

Shemmy Mishaan, Esquire

Kasowitz Benson Torres LLP

1633 Broadway

New York, NY 10019

Email: amishaan@kasowitz.com

ELECTRONIC MAIL

(Creditor)

Edward M. Fox

Seyfarth Shaw LLP

620 8th Avenue

New York, NY 10018

Email: EMFOX@SEYFARTH.COM

ELECTRONIC MAIL

(Counsel to Optimum Releasing Ltd)

Kathy A. Jorrie, Esquire

David Minnick, Esquire

Jeffrey Wexler, Esquire

Pillsbury Winthrop Shaw Pittman LLP

725 S. Figueroa Street, Suite 2800

Los Angeles, CA 90017-5406

Email: kathy.jorrie@pillsburylaw.com;

dminnick@pillsburylaw.com;

jeffrey.wexler@pillsburylaw.com

ELECTRONIC MAIL

(Counsel to Jeff Abbott)

Sheryl P. Giugliano, Esquire

Diamond McCarthy LLP

295 Madison Avenue

27th Floor

New York, NY 10017

Email:

sgiugliano@diamondmccarthy.com

ELECTRONIC MAIL

(Counsel to UnionBancal Equities, Inc.)

William B. Freeman, Esquire

Jerry L. Hall, Esquire

Katten Muchin Rosenman LLP

515 S. Flower Street, Suite 1000

Los Angeles, CA 90071-2212

Email: bill.freeman@katten.com;

jerry.hall@katten.com

ELECTRONIC MAIL

(Counsel to Daimler Trust)

Attn: Ed Gezel, Agent

BK Servicing, LLC

PO Box 131265

Saint Paul, MN 55113-0011

Email: notices@bkservicing.com

ELECTRONIC MAIL

(Counsel to the McClatchy Company, at al.)

Paul J. Pascuzzi, Esquire

Felderstein Fitzgerald Willoughby &

Pascuzzi LLP

400 Capitol Mall, Suite 1750

Sacramento, CA 95814

Email: ppascuzzi@ffwplaw.com

ELECTRONIC MAIL

(Creditor)

Joseph Corrigan

Iron Mountain Information Management,

LLC

One Federal Street

Boston, MA 02110

Email: Bankruptcy2@ironmountain.com

ELECTRONIC MAIL

(Counsel to Nu Image, Inc.)

Carrie V. Hardman, Esquire
Winston & Strawn LLP
200 Park Avenue
New York, NY 10166

Email: chardman@winston.com

ELECTRONIC MAIL

(Counsel to S.Carter Enterprizes LLC & Shawn C. Carter a/k/a Jay Z)

James F. Harker, Esq.
Cohen, Seglias, Pallas, Greenhall & Furman,
PC

1007 N. Orange St, Ste 1130
Wilmington, DE 19801

Email: jharker@cohenseglias.com

ELECTRONIC MAIL

(Counsel to Jackpot Productions Limited f/s/o J.Whitehall & J.Graham)

Dennis A. Meloro, Esq.
Greenberg Traurig LLP
The Nemours Bldg.

1007 N. Orange St, Ste. 1200
Wilmington, DE 19801

Email: melorod@gtlaw.com

ELECTRONIC MAIL

(Counsel to Sony Pictures Entertainment Inc., Et Al.)

Deirdre M. Richards, Esq.
Fineman Krekstein & Harris PC
1300 N. King Street
Wilmington, DE 19801

Email: drichards@finemanlawfirm.com

ELECTRONIC MAIL

(Counsel to Spyglass Media Group (f/k/a Lantern Entertainment LLC))

R. Craig Martin
DLA Piper LLP (US)
1201 N. Market Street, Suite 2100
Wilmington, DE 19801

Email: craig.martin@dlapiper.com

ELECTRONIC MAIL

(Counsel to Paul Tudor Jones)

Joseph H. Huston, Jr. & Evan B. Coren
Stevens & Lee, P.C.
919 N. Market Street, 13th Floor
Wilmington, DE 19801

**Email: jhh@stevenslee.com;
ebc@stevenslee.com**

ELECTRONIC MAIL

(Counsel to Toyota Motor Sales, USA, Inc. & Toyota Motor Corporation and BBC Worldwide Limited)

Eric J. Monzo, Esq.
Morris James LLP
500 Delaware Avenue, Suite 1500
Wilmington, DE 19801

Email: emonzo@morrisjames.com

ELECTRONIC MAIL

(Counsel to L.Geiss, K.Kendall, Z.Brock, S.A.Thomas, M.Sagemiller & N.Klatt)

Jeffrey R. Waxman, Esq.
Morris James LLP
500 Delaware Avenue, Suite 1500
Wilmington, DE 19801

Email: jwaxman@morrisjames.com

ELECTRONIC MAIL

(Counsel to See-Saw Films Pty. Ltd.)

Michael Weiss
Weiss & Spees, LLP
8581 Santa Monica Blvd, #4
West Hollywood, CA 90069

**Email: lm@weissandspees.com;
mw@weissandspees.com**

ELECTRONIC MAIL

(Counsel to Jackpot Productions Limited f/s/o J.Whitehall & J.Graham)

Ryan A. Wagner
Greenberg Traurig, LLP
Metlife Bldg.
200 Park Avenue
New York, NY 10166

Email: wagnerr@gtlaw.com

ELECTRONIC MAIL

(Counsel to BMG)

Jeffrey W. Levitan, Esq.

Proskauer Rose LLP

11 Times Square

New York, NY 10036

email: jlevitan@proskauer.com

ELECTRONIC MAIL

(Counsel to Snoogans Inc. and View Askew Productions Inc.)

Karen Park, Esq.

Parklaw LLC

200 Park Avenue, 17th Floor

New York, NY 10166

Email: karen@parklawllc.com

ELECTRONIC MAIL

(Counsel to Spyglass Media Group (f/k/a Lantern Entertainment LLC))

Thomas R. Califano, Esq.

Rachel Elrich Albanese, Esq.

DLA Piper LLP (US)

1251 Avenue of the Americas

New York, NY 10020

**Email: thomas.califano@dlapiper.com;
rachel.albanese@dlapiper.com**

ELECTRONIC MAIL

(Counsel to Spyglass Media Group (f/k/a Lantern Entertainment LLC))

Rachel Nanes, Esq.

DLA Piper LLP (US)

200 South Biscayne Blvd., Suite 2500

Miami, FL 33131

Email: rachel.nanes@dlapiper.com

ELECTRONIC MAIL

(Counsel to Paul Tudor Jones)

Daniel A. Lowenthal & James V. Masella,
III

Patterson Belknap Webb & Tyler LLP

1133 Avenue of the Americas

New York, NY 10036

Email: dalowenthal@pbwt.com;

jmasella@pbwt.com

ELECTRONIC MAIL

(Counsel to L.Geiss, K.Kendall, Z.Brock, S.A.Thomas, M.Sagemiller & N.Klatt)

Edward S. Weisfelner Esq.

Brown Rudnick LLP

Seven Times Square

New York, NY 10036

Email: eweisfelner@brownrudnick.com

ELECTRONIC MAIL

(Counsel to L.Geiss, K.Kendall, Z.Brock, S.A.Thomas, M.Sagemiller & N.Klatt)

Steve W. Berman & Shelby Smith, Esqs.

Hagens Berman Sobol Shapiro LLP

1301 Second Avenue, Suite 2000

Seattle, WA 98101

Email: steve@hbsslaw.com

ELECTRONIC MAIL

(Counsel to L.Geiss, K.Kendall, Z.Brock, S.A.Thomas, M.Sagemiller & N.Klatt)

Emily Brown, Esq.

Hagens Berman Sobol Shapiro LLP

455 N. Cityfront Plaza Dr., Ste 2410

Chicago, IL 60611

Email: emilyb@hbsslaw.com

ELECTRONIC MAIL

(Counsel to Cinedigm)

James S. Carr & Kristen S. Elliott, Esqs.

Kelley Drye & Warren LLP

101 Park Ave

New York, NY 10178

**Email: kelliott@kelleydrye.com;
kdwbankruptcydepartment@kelleydrye.com**

ELECTRONIC MAIL

(Counsel to Tim Sarnoff)

Marvin S. Putnam & Laura R. Washington,
Esqs

Latham & Watkins LLP

10250 Constellation Blvd., Suite 1100

Los Angeles, CA 90067

Email: marvin.putnam@lw.com;

laura.washington@lw.com

ELECTRONIC MAIL

(Counsel to Tim Sarnoff)

Ted A. Dillman

Latham & Watkins LLP

355 South Grand Avenue, Suite 100

Los Angeles, CA 90071-1560

Email: ted.dillman@lw.com

ELECTRONIC MAIL

(Counsel to Toyota Motor Sales, USA, Inc.

& Toyota Motor Corporation and BBC

Worldwide Limited)

Walther H. Curchack

Bethany D. Simmons

Loeb & Loeb LLP

345 Park Avenue

New York, NY 10154

Email: wcurchack@loeb.com;

bsimmons@loeb.com

ELECTRONIC MAIL

(Counsel to Ally Bank)

David E. Lemke & Melissa W. Jones, Esqs.

Waller Lansden Dortch & Davis, LLP

Nashville City Center

511 Union Street, Suite 2700

Nashville, TN 37219

Email: david.lemke@wallerlaw.com;

melissa.jones@wallerlaw.com

ELECTRONIC MAIL

(Counsel to A+E Television Networks, LLC)

David L. Yohai, Esquire

David N. Griffiths, Esquire

Theodore E. Tsekerides, Esquire

Weil, Gothsal & Manges LLP

767 Fifth Ave

New York, NY 10153-0119

Email: david.yohai@weil.com;

david.griffiths@weil.com;

theodore.tsekerides@weil.com

ELECTRONIC MAIL

Light Chaser Animation Studios

Attn: Zhou Yu

Section D, Art Base One, Shumbai Rd

Chaoyang District

Beijing, 100103 CHINA

Email: gary@lightchaseranimation.com

ELECTRONIC MAIL

(Counsel to Investment Counterparties)

Michael R. Nestor, Esquire

Andrew L. Magaziner, Esquire

Young Conaway Stargatt & Taylor, LLP

Rodney Square

1000 North King Street

Wilmington, DE 19801

Email: mnestor@ycst.com

amagaziner@ycst.com;

bankfilings@ycst.com

ELECTRONIC MAIL

(Counsel to Investment Counterparties)

Robert A. Klyman, Esquire

Matthew G. Bouslog, Esquire

Eric Thomas Haitz, Esquire

Gibson, Dunn & Crutcher LLP

333 South Grand Avenue

Los Angeles, CA 90071

Email: rklyman@gibsondunn.com;

mbouslog@gibsondunn.com;

ehaitz@gibsondunn.com

ELECTRONIC MAIL

(Counsel to Portfolio Funding Company LLC I)

Christopher M. Samis, Esquire
L. Katherine Good, Esquire
Aaron H. Stulman, Esquire
Potter Anderson & Corroon LLP
1313 North Market Street, 6th Floor
Wilmington, DE 19801

**Email: csamis@potteranderson.com;
kgood@potteranderson.com;
astulman@potteranderson.com**

ELECTRONIC MAIL

(Counsel to Portfolio Funding Company LLC I)

David P. Simonds, Esquire
Edward McNeilly, Esquire
Hogan Lovells US LLP
1999 Avenue of the Stars, Suite 1400
Los Angeles, CA 90067

**Email: david.simonds@hoganlovells.com;
edward.mcneilly@hoganlovells.com**

ELECTRONIC MAIL

(Counsel to United States of America on behalf of the Internal Revenue Service)

Elisabeth M. Bruce, Esquire
Trial Attorney, Tax Division
U.S. Department of Justice
PO Box 227
Washington, DC 20044

Email: Elisabeth.M.Bruce@usdoj.gov