

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

THE COLLECTED GROUP, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 21-10663 (LSS)

(Jointly Administered)

Obj. Deadline: May 18, 2021 at 4:00 p.m. (ET)
Docket Ref Nos. 17 & 18

**NOTICE OF POTENTIAL ASSUMPTION OF EXECUTORY
CONTRACTS OR UNEXPIRED LEASES AND CURE AMOUNTS**

PLEASE TAKE NOTICE that The Collected Group, LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”) each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”) on April 5, 2021 (the “Petition Date”).

PLEASE TAKE FURTHER NOTICE that, on the Petition Date, the Debtors filed the *Joint Prepackaged Chapter 11 Plan of Reorganization for The Collected Group, LLC and its Debtor Affiliates* [Docket No. 17] (the “Plan”)², and *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization for The Collected Group, LLC and its Debtor Affiliates* [Docket No. 18] (as may be amended, modified, or supplemented from time to time, and including all exhibits or supplements thereto, the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that the hearing at which the Court will consider approval of the Disclosure Statement and Confirmation of the Plan (the “Combined Hearing”) will commence on May 25, 2021 at 10:00 a.m., prevailing Eastern Time, before the Honorable Laurie Selber Silverstein, in the United States Bankruptcy Court for the District of Delaware. Additional information regarding the Combined Hearing can be found in the *Notice of (I) Commencement of Prepackaged Chapter 11 Bankruptcy Cases; (II) Combined Hearing on the Disclosure Statement, Confirmation of the Prepackaged Joint Plan of Reorganization, and Related Matters; and (III) Objection Deadlines and Summary of the Debtors’ Prepackaged Joint Plan of Reorganization* [Docket No. 57], which was previously served on you.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: The Collected Group, LLC (5234); The Collected Group Company, LLC (2188); The Collected Group Exports, Inc. (3426); The Collected Group Retail, LLC (2878); and RBR, LLC (9479). The Debtors’ headquarters are located at 4775 Eucalyptus Avenue, Chino, California 91710.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that the Debtors shall include their schedule (if any and as may be amended or modified) of Executory Contracts³ and Unexpired Leases⁴ to be assumed or assumed and assigned by the Debtors under the Plan (the “Assumption Schedule”) by no later than the Plan Supplement Filing Deadline which is fourteen (14) calendar days prior to the Combined Hearing. The Debtors have reserved the right to amend the Assumption Schedule following its filing as part of the Plan Supplement.

PLEASE TAKE FURTHER NOTICE that you are receiving this notice (the “Assumption Notice”) because the Debtors’ records reflect that you are a party to a contract or lease that may be listed on the Assumption Schedule. Therefore, you are advised to review carefully the information contained in this Assumption Notice and the related provisions of the Plan and the Assumption Schedule.⁵

PLEASE TAKE FURTHER NOTICE THAT section 365(b)(1) of the Bankruptcy Code requires a chapter 11 debtor to cure, or provide adequate assurance that it will promptly cure, any defaults under executory contracts and unexpired leases at the time of assumption (the “Assumption Amount”). Accordingly, the Debtors have conducted a thorough review of their books and records and have determined the amounts required to cure defaults, if any, under the Executory Contract(s) and Unexpired Lease(s), which amounts are listed in Exhibit A (the “Proposed Cure Schedule”).⁶ Please note that if no amount (or zero) is stated for a particular Executory Contract or Unexpired Lease, the Debtors believe that there is no cure amount outstanding for such contract or lease. The Proposed Cure Schedule is preliminary and subject to change until the date of confirmation of the Plan.

PLEASE TAKE FURTHER NOTICE THAT any objections by an Executory Contract or Unexpired Lease counterparty to a proposed assumption, assumption or assignment, or related Assumption Amount, on any grounds, including those set forth in section 365, must:

- (i) be in writing;

³ “Executory Contract” means a contract or lease to which one or more of the Debtors is a party that is subject to assumption, assumption and assignment or rejection under sections 365 or 1123 of the Bankruptcy Code.

⁴ “Unexpired Lease” means a lease to which one or more of the Debtors is a party that is subject to assumption, assumption and assignment or rejection under section 365 of the Bankruptcy Code.

⁵ Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on the Assumption Schedule, nor anything contained in this Plan or this Notice, shall constitute an admission by the Debtors that any such contract or lease is in fact an Executory Contract or Unexpired Lease capable of assumption or assumption and assignment, that any Reorganized Debtor(s) has any liability thereunder, or that such Executory Contract or Unexpired Lease is a binding and enforceable agreement. Further, the Debtors expressly reserve the right to (a) remove any Executory Contract or Unexpired Lease from the Assumption Schedule and reject such Executory Contract or Unexpired Lease pursuant to the terms of the Plan and (b) contest any Claim (or cure amount) asserted in connection with assumption or assumption and assignment of any Executory Contract or Unexpired Lease.

⁶ Amounts set forth in the Proposed Cure Schedule may be subject to previously agreed-upon payment terms. For the avoidance of doubt, in the event of a conflict between the Proposed Cure Schedule and any previously agreed-upon payment terms, such payment terms will govern.

- (ii) set forth with specificity: (a) the basis for any objection to the Assumption Amount listed by the Debtors, which objection must set forth the amount that the counterparty contends that the Debtors must pay to assume or assume and assign the Executory Contract or Unexpired Lease; (b) the basis for any objection to the ability of the Debtors to assume or assume and assign the Executory Contract or Unexpired Lease and, including pursuant to section 365(c) of the Bankruptcy Code; (iii) the basis for any objection to the Debtors' ability to provide adequate assurance of future performance under the Executory Contract or Unexpired Lease as required pursuant to section 365(b) of the Bankruptcy Code; (iv) any and all bases on which the objecting party asserts other or additional monetary amounts are required to be paid if the Executory Contract or Unexpired Lease is assumed or assumed and assigned pursuant to the Plan; and/or (v) the grounds for any other objection that may be raised under section 365 of the Bankruptcy Code or other applicable law to such assumption or assumption and assignment;
- (iii) comply with the Bankruptcy Rules, the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, and any other orders of the Court; and
- (iv) be served by personal service or by overnight delivery so as to be **ACTUALLY RECEIVED** no later than fourteen (14) days after service of this Assumption Notice, by (a) the Debtors, 4775 Eucalyptus Avenue, Chino, CA 91710 (Attn: Alan Leavitt), (b) co-counsel to the Debtors, (x) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Brian S. Hermann (bhermann@paulweiss.com), Brian Bolin (bbolin@paulweiss.com), and John T. Weber (johnweber@paulweiss.com)), and (y) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801 (Attn: Pauline K. Morgan (pmorgan@ycst.com) and Andrew L. Magaziner (amagaziner@ycst.com)), (c) counsel to the DIP Lenders, Proskauer Rose LLP, Eleven Times Square, New York, NY 10036 (Attn: Vincent Indelicato (vindelicato@proskauer.com) and Megan R. Volin (mvolin@proskauer.com)), (d) and the Office of the United States Trustee for the District of Delaware, 844 North King Street, Suite 2207, Wilmington, DE 19801 (Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov)).

PLEASE TAKE FURTHER NOTICE THAT any objection to the Debtors' proposed assumption, or assumption and assignment of an Executory Contract or Unexpired Lease, or the related proposed Assumption Amount, that remains unresolved as of the Combined Hearing shall be heard at the Combined Hearing (or at a later date as fixed by the Court), provided that any such objection may be adjourned, in full or in part, by the Debtors to a later date by listing such adjournment in a notice of agenda or other notice filed on the docket of the Debtors' chapter 11 cases and served on the affected counterparty.

PLEASE TAKE FURTHER NOTICE THAT if no objection to (a) the Assumption Amount or (b) the potential assumption or assumption and assignment of any Executory Contract or Unexpired Lease is filed within fourteen (14) days after service of this Assumption Notice, then (i) you will be deemed to have stipulated that the Assumption Amount as determined by the

Debtors is correct and (ii) you will be forever barred, estopped, and enjoined from asserting any additional cure amount under the proposed assigned Executory Contract or Unexpired Lease.

PLEASE TAKE FURTHER NOTICE THAT any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption or assumption and assignment, or the proposed Assumption Amount will be deemed to have assented to such assumption or assumption and assignment, and the proposed Assumption Amount.

PLEASE TAKE FURTHER NOTICE THAT assumption of any Executory Contract or Unexpired Lease pursuant to the Plan or otherwise shall result in the full release and satisfaction of any Claims or defaults, whether monetary or nonmonetary, including defaults of provisions restricting the change in control or ownership interest composition or other bankruptcy-related defaults, arising under any assumed Executory Contract or Unexpired Lease at any time before the date the Debtors or Reorganized Debtors assume such Executory Contract or Unexpired Lease. Any Proofs of Claim Filed with respect to any Executory Contract or Unexpired Lease that has been assumed shall be deemed disallowed and expunged, without further notice to or action, order, or approval of the Court.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, or related documents, you should contact Epiq Corporate Restructuring, LLC, the notice and claims agent retained by the Debtors in the chapter 11 cases (the “Notice and Claims Agent”), by (i) accessing the Debtors’ restructuring website at <http://dm.epiq11.com/TheCollectedGroup> or (ii) emailing tabulation@epiqglobal.com. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at <https://www.deb.uscourts.gov/>.

[Signature Page Follows]

Dated: Wilmington, Delaware
May 4, 2021

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Joseph M. Mulvihill

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*Counsel to the Debtors
and Debtors in Possession*

EXHIBIT A

Proposed Cure Schedule

	Debtor Name	Counterparty Name	Description/Nature of Contract or Lease	Estimated Cure Cost
1)	THE COLLECTED GROUP COMPANY, LLC	10 ELEVEN	SERVICE AGREEMENT	\$0.00
2)	The Collected Group Company, LLC	24 SEVEN STAFFING, INC.	THIRD PARTY SERVICE AGREEMENT	\$0.00
3)	The Collected Group Company, LLC	8020 CONSULTING	THIRD PARTY SERVICE AGREEMENT 8020 CONSULTING ENGAGEMENT CONFIRMATION	\$0.00
4)	The Collected Group Company, LLC	ACADACA LLC.	LICENSING AGREEMENT/THIRD PARTY SERVICE AGREEMENT MASTER SERVICE AGREEMENT	\$114,651.44
5)	The Collected Group Company, LLC	Accessibe	Web Services Agreement	\$0.00
6)	The Collected Group Company, LLC	Accountemps	THIRD PARTY SERVICE AGREEMENT	\$0.00
7)	The Collected Group Company, LLC	Adobe creative cloud	Software Agreement	\$0.00
8)	THE COLLECTED GROUP, LLC	AFCO ACCEPTANCE CORPORATION	INSURANCE POLICIES ELECTRONIC INVOICE DELIVERY AGREEMENT AND CONSENT	\$0.00
9)	THE COLLECTED GROUP RETAIL, LLC ⁽¹⁾	AFTERPAY US INC	FINANCE AGREEMENT AFTERPAY MERCHANT AGREEMENT	\$0.00
10)	The Collected Group Company, LLC	Aircall.io, Inc	Software Agreement	\$1,250.22
11)	The Collected Group Company, LLC	Alipay	SERVICE AGREEMENT	\$0.00
12)	The Collected Group Company, LLC	Amazon	Web Services Agreement	\$0.00
13)	THE COLLECTED GROUP COMPANY, LLC	AMPERITY INC/CUSTORA INC	THIRD PARTY SERVICE AGREEMENT MASTER SERVICES AGREEMENT	\$19,225.00
14)	THE COLLECTED GROUP COMPANY, LLC	ANIK NEW YORK	THIRD PARTY SERVICE AGREEMENT CONSIGNMENT AGREEMENT	\$0.00
15)	THE COLLECTED GROUP, LLC	ANTHEM BLUE CROSS	Employee Medical Program Administration	\$0.00
16)	THE COLLECTED GROUP, LLC	ANTHEM DENTAL	Employee Dental Program Administration	\$0.00
17)	THE COLLECTED GROUP, LLC	AON PANEL (CHICAGO)	INSURANCE POLICIES COMMON DECLARATIONS	\$0.00
18)	The Collected Group Company, LLC	APTClarity - Quickview	OPEX	\$0.00
19)	The Collected Group Company, LLC	Asana	Software Agreement	\$0.00
20)	The Collected Group Company, LLC	Authorize.Net	Web Services Agreement	\$0.00
21)	THE COLLECTED GROUP COMPANY, LLC	AUTOMATIC DATA PROCESSING LIMITED	Payroll Administration	\$0.00
22)	THE COLLECTED GROUP COMPANY, LLC	AVALARA, INC.	THIRD PARTY SERVICE AGREEMENT	\$17,306.24
23)	THE COLLECTED GROUP, LLC	AXIS EXCESS INSURANCE COMPANY	INSURANCE POLICIES EXCESS INSURANCE DECLARATIONS	\$0.00

	Debtor Name	Counterparty Name	Description/Nature of Contract or Lease	Estimated Cure Cost
24)	THE COLLECTED GROUP, LLC	BEAZLEY INSURANCE COMPANY INC	INSURANCE POLICIES COMMERCIAL CRIME	\$0.00
25)	THE COLLECTED GROUP COMPANY, LLC	BPW CONSULTANCY	THIRD PARTY SERVICE AGREEMENT BUSINESS DEVELOPMENT AGREEMENT	\$0.00
26)	THE COLLECTED GROUP, LLC ⁽¹⁾	BRAMA SPORTSWEAR SRL	DISTRIBUTION AGREEMENT DISTRIBUTOR AGREEMENT	\$0.00
27)	THE COLLECTED GROUP, LLC ⁽¹⁾	BRAMA SRL	DISTRIBUTION AGREEMENT	\$0.00
28)	THE COLLECTED GROUP COMPANY, LLC	BRIENDS	THIRD PARTY SERVICE AGREEMENT AGENCY AGREEMENT	\$4,045.00
29)	The Collected Group Company, LLC	Cainiao	LOGISTICS AGREEMENT	\$0.00
30)	The Collected Group Company, LLC	CAITLIN WARCHOL	THIRD PARTY SERVICE AGREEMENT	\$400.00
31)	THE COLLECTED GROUP COMPANY, LLC	CBRE	Real Property Lease Distribution Center Lease in Chino	\$72,922.50
32)	The Collected Group Company, LLC	CDW DIRECT, LLC.	SERVICE AGREEMENT	\$138.40
33)	THE COLLECTED GROUP COMPANY, LLC	CHONG, STEVE	THIRD PARTY SERVICE AGREEMENT PROJECT AGREEMENT	\$0.00
34)	THE COLLECTED GROUP, LLC	CHUBB FINANCIAL LINES	INSURANCE POLICIES CYBER ENTERPRISE RISK MANAGEMENT POLICY	\$0.00
35)	THE COLLECTED GROUP, LLC	CHUBB GROUP OF INSURANCE COMPANIES	INSURANCE POLICIES	\$0.00
36)	THE COLLECTED GROUP, LLC ⁽¹⁾	CINTAS CORPORATION NO.2	Water Cooler Lease	\$600.00
37)	THE COLLECTED GROUP COMPANY, LLC	CIT GROUP / COMMERCIAL SERVICES INC, THE	Factoring Agreement	\$0.00
38)	The Collected Group Company, LLC	CLIPPER LOGISTICS PLC	SERVICE AGREEMENT	\$0.00
39)	THE COLLECTED GROUP, LLC ⁽¹⁾	COMMISSION JUNCTION LLC	THIRD PARTY SERVICE AGREEMENT AGENCY AUTHORIZATION AGREEMENT	\$42,247.43
40)	The Collected Group Company, LLC	CONCUR TECHNOLOGIES INC	THIRD PARTY SERVICE AGREEMENT EXPENSE MANAGEMENT	\$0.00
41)	THE COLLECTED GROUP COMPANY, LLC	CoreSite, L.P.	SOFTWARE AGREEMENT - SERVER HOST	\$752.67
42)	The Collected Group Company, LLC	CRITEO CORP	Advertising/Marketing Service Agreement	\$59,134.95
43)	The Collected Group Company, LLC	Croud	THIRD PARTY SERVICE AGREEMENT ENGAGEMENT LETTER FOR CONSULTING SERVICES	\$0.00
44)	THE COLLECTED GROUP, LLC ⁽¹⁾	CROWN LIFT TRUCKS	THIRD PARTY SERVICE AGREEMENT	\$700.00
45)	The Collected Group Company, LLC	CURALATE, INC.	THIRD PARTY SERVICE AGREEMENT	\$42,900.00
46)	THE COLLECTED GROUP, LLC	Darien Holznagel	Employment Agreement - Dated 4/10/2021	\$0.00

	Debtor Name	Counterparty Name	Description/Nature of Contract or Lease	Estimated Cure Cost
47)	The Collected Group Company, LLC	Developer external	Software Agreement	\$0.00
48)	THE COLLECTED GROUP COMPANY, LLC	DHL EXPRESS-USA	LOGISTICS AGREEMENT	\$0.00
49)	THE COLLECTED GROUP COMPANY, LLC	DSV AIR & SEA, INC.	THIRD PARTY SERVICE AGREEMENT	\$0.00
50)	THE COLLECTED GROUP, LLC ⁽¹⁾	EDWARDS IMPORTS	DISTRIBUTION AGREEMENT DISTRIBUTORSHIP AGREEMENT	\$0.00
51)	THE COLLECTED GROUP, LLC ⁽¹⁾	EMINENT INC	SERVICE AGREEMENT COLLABORATION AGREEMENT	\$0.00
52)	THE COLLECTED GROUP, LLC	Endurance Risk Solutions Assurance Co.	Insurance Policy	\$0.00
53)	THE COLLECTED GROUP RETAIL, LLC ⁽¹⁾	ENGAGEMENT MARKETING GALLERY LLC	THIRD PARTY SERVICE AGREEMENT ENGAGEMENT MARKETING AGREEMENT	\$0.00
54)	The Collected Group Company, LLC	Expeditors International of Washington, Inc.	Freight/Logistics	\$0.00
55)	The Collected Group Company, LLC	FACEBOOK INC.	Digital Marketing Agreement	\$0.00
56)	THE COLLECTED GROUP, LLC ⁽¹⁾	FARFETCH.COM US LLC	THIRD PARTY SERVICE AGREEMENT E-COMMERCE SERVICES AGREEMENT	\$0.00
57)	The Collected Group Company, LLC	FEDEX CANADA ACCOUNT	Freight/Logistics	\$0.00
58)	RBR, LLC	FENGMAO TRADING (SHANGHAI) LTD CO	DISTRIBUTION AGREEMENT	\$0.00
59)	The Collected Group Company, LLC	FRIENDBUY INC.	THIRD PARTY SERVICE AGREEMENT	\$8,000.00
60)	The Collected Group Company, LLC	Frontier	SERVICE AGREEMENT Telecom Services for Chino	\$0.00
61)	The Collected Group Company, LLC	GLOBAL PAYMENTS CHECK SERVICES INC	THIRD PARTY SERVICE AGREEMENT	\$0.00
62)	The Collected Group Company, LLC	GLOBAL-E US INC	THIRD PARTY SERVICE AGREEMENT Tech/Software/Shipping Services	\$0.00
63)	The Collected Group Company, LLC	GoDaddy	Web Services Agreement	\$0.00
64)	The Collected Group Company, LLC	GOE367	Third Party Service Agreement	\$0.00
65)	The Collected Group Company, LLC	GOOD CASH, LLC	SERVICE AGREEMENT	\$0.00
66)	The Collected Group Company, LLC	Google	Digital Marketing Agreement	\$0.00
67)	The Collected Group Company, LLC	GXS INC	SERVICE AGREEMENT	\$7,271.76
68)	THE COLLECTED GROUP, LLC	HARTFORD, THE	INSURANCE POLICIES SUPPLEMENTAL APPLICATION-HIRED AND NON-OWNED	\$0.00
69)	The Collected Group Company, LLC	HashtagPaid	SERVICE AGREEMENT Marketing	\$0.00

	Debtor Name	Counterparty Name	Description/Nature of Contract or Lease	Estimated Cure Cost
70)	THE COLLECTED GROUP, LLC ⁽¹⁾	HATCH COLLECTION LLC	LICENSING AGREEMENT LICENSE AND CO-BRANDING AGREEMENT	\$0.00
71)	THE COLLECTED GROUP COMPANY, LLC	HealthEquity	HSA ADMINISTRATION	\$0.00
72)	THE COLLECTED GROUP, LLC	HISCOX	INSURANCE POLICIES	\$0.00
73)	THE COLLECTED GROUP, LLC	HISCOX INSURANCE COMPANY INC	INSURANCE POLICIES COMMON DECLARATIONS	\$0.00
74)	The Collected Group Company, LLC	HOLT RENFREW & CO LIMITED	VENDOR AGREEMENTS	\$0.00
75)	The Collected Group Company, LLC	Intertrade	Software Agreement	\$3,864.00
76)	The Collected Group Company, LLC	ISABEL RANGEL	Third Party Service Agreement	\$0.00
77)	THE COLLECTED GROUP, LLC	James Miller	Employment Agreement - Dated 4/4/2021	\$0.00
78)	THE COLLECTED GROUP COMPANY LLC	JBCSTYLE NY LLC	THIRD PARTY CONSULTING AGREEMENT	\$61,971.12
79)	THE COLLECTED GROUP COMPANY, LLC / RBR, LLC	JD WORLDWIDE	CERTIFICATE OF AUTHORIZATION - EQUIPMENT/CURRENT/ELLIOT	\$0.00
80)	The Collected Group Company, LLC	LA MODEL	THIRD PARTY SERVICE AGREEMENT Modeling Agency Service Agreement	\$0.00
81)	THE COLLECTED GROUP, LLC ⁽¹⁾	Launchmetrics	Third Party Service Agreement	\$0.00
82)	The Collected Group Company, LLC	LINKEDIN CORPORATION	Third Party Service Agreement LinkedIn Service Agreement	\$9,498.75
83)	The Collected Group Company, LLC	LISTRAX INC	LICENSING AGREEMENT/THIRD PARTY SERVICE AGREEMENT	\$25,605.00
84)	The Collected Group Company, LLC	MACY'S INC	VENDOR DIRECT FULFILLMENT	\$0.00
85)	The Collected Group Company, LLC	MACYS.COM LLC	VENDOR DIRECT FULFILLMENT	\$0.00
86)	THE COLLECTED GROUP, LLC ⁽¹⁾	MAGENTO, INC.	Software Agreement - Ecommerce Platform	\$142,500.00
87)	THE COLLECTED GROUP COMPANY, LLC	MAGIC PANDA GROUP CO LTD	THIRD PARTY SERVICE AGREEMENT BUSINESS ENTRUSTMENT CONTRACT	\$29,549.15
88)	The Collected Group Company, LLC	MEDIUS SOFTWARE INC	THIRD PARTY SERVICE AGREEMENT MASTER CLOUD SUBSCRIPTION AGREEMENT	\$0.00
89)	The Collected Group Company, LLC	MICROSOFT ONLINE, INC.	Software Agreement	\$0.00
90)	The Collected Group Company, LLC	MICROSOFT CORPORATION	Software Agreement	\$0.00
91)	The Collected Group Company, LLC	MimeCast	SERVICE AGREEMENT Cybersecurity	\$0.00
92)	The Collected Group Company, LLC	MONOGRAMMIT, LLC	THIRD PARTY SERVICE AGREEMENT	\$230.00

	Debtor Name	Counterparty Name	Description/Nature of Contract or Lease	Estimated Cure Cost
93)	The Collected Group Company, LLC	NARVAR INC.	Web Services Agreement	\$23,250.00
94)	THE COLLECTED GROUP, LLC	NAVIGATORS INSURANCE COMPANY	INSURANCE POLICIES MARINE OPEN CARGO POLICY	\$0.00
95)	The Collected Group Company, LLC	Neiman Marcus	Operating Agreement - Terms & Conditions	\$0.00
96)	THE COLLECTED GROUP, LLC ⁽¹⁾	NEW GENERATION COMPUTING INC.	THIRD PARTY SERVICE AGREEMENT	\$1,390.00
97)	The Collected Group Company, LLC	NEXT MANAGEMENT, LLC.	THIRD PARTY SERVICE AGREEMENT Modeling Agency Service Agreement	\$0.00
98)	The Collected Group Company, LLC	NEXTOPIA SOFTWARE CORPORATION	Software Agreement - also 4-tell/Searchspring	\$0.00
99)	THE COLLECTED GROUP COMPANY, LLC	NFP RETIREMENT, INC.	Retirement Plan Advisor	\$0.00
100)	The Collected Group Company, LLC	Ninjio, LLC.	THIRD PARTY SERVICE AGREEMENT	\$961.86
101)	THE COLLECTED GROUP, LLC ⁽¹⁾	NORDSTROM	VENDOR AGREEMENTS DISCOUNT TERMS AGREEMENT	\$0.00
102)	The Collected Group Company, LLC	NUMA NETWORKS	THIRD PARTY SERVICE AGREEMENT	\$1,649.16
103)	THE COLLECTED GROUP COMPANY, LLC	NUORDER INC	THIRD PARTY SERVICE AGREEMENT MASTER SERVICES AGREEMENT	\$0.00
104)	The Collected Group Company, LLC	Office 365	Software Agreement	\$0.00
105)	The Collected Group Company, LLC	OneTrust	Web Services Agreement	\$0.00
106)	The Collected Group Company, LLC	OPM Pros	SERVICE AGREEMENT Marketing	\$0.00
107)	The Collected Group Company, LLC	ORACLE AMERICA, INC	THIRD PARTY SERVICE AGREEMENT	\$5,400.00
108)	THE COLLECTED GROUP, LLC ⁽¹⁾	Orchard Mile	SERVICE AGREEMENT STRATEGIC MARKETING AND SALES AGREEMENT	\$263.21
109)	THE COLLECTED GROUP, LLC ⁽¹⁾	PANALPINA INC	DISTRIBUTION AGREEMENT WAREHOUSE AGREEMENT	\$0.00
110)	THE COLLECTED GROUP, LLC ⁽¹⁾	PANALPINA WORLD TRANSPORT BV	THIRD PARTY SERVICE AGREEMENT MASTER SERVICE AGREEMENT	\$0.00
111)	THE COLLECTED GROUP COMPANY, LLC	Payflex	Benefit Administration	\$0.00
112)	THE COLLECTED GROUP COMPANY, LLC	POLLY KING LIMITED	THIRD PARTY SERVICE AGREEMENT AGENCY AGREEMENT	\$0.00
113)	The Collected Group Company, LLC	Priorityworkforce	DC Temp	\$0.00
114)	The Collected Group Company, LLC	Pure Facility	Service Agreement	\$0.00
115)	THE COLLECTED GROUP COMPANY, LLC	RAPIDSCALE, INC.	LICENSING AGREEMENT/THIRD PARTY SERVICE AGREEMENT MICROSOFT 365 EXCHANGE ONLINE MIGRATION	\$18,700.50

	Debtor Name	Counterparty Name	Description/Nature of Contract or Lease	Estimated Cure Cost
116)	The Collected Group Company, LLC	Regus Culver City	LEASE - Office Lease in Culver City	\$3,492.76
117)	The Collected Group Company, LLC	Regus Montreal	LEASE - Office Agreement in Quebec Canada	\$0.00
118)	The Collected Group Company, LLC	REMCO FORWARDING LIMITED	Freight/Logistics	\$1,599.32
119)	THE COLLECTED GROUP, LLC ⁽¹⁾	RENT THE RUNWAY INC	VENDOR AGREEMENTS VENDOR ORDER FORM TERMS AND CONDITIONS	\$0.00
120)	The Collected Group Company, LLC	ROBERT HALF TECHNOLOGY	THIRD PARTY SERVICE AGREEMENT Temporary Staffing Services	\$0.00
121)	The Collected Group Company, LLC	ROEN	Consignment Agreement	\$0.00
122)	The Collected Group Company, LLC	ROGERS CANADA	UTILITIES	\$0.00
123)	The Collected Group Company, LLC	Saks	Operating Agreement - Terms & Conditions	\$0.00
124)	The Collected Group Company, LLC	ScreenConnect	Software Agreement	\$0.00
125)	THE COLLECTED GROUP, LLC ⁽¹⁾	SECURITAS SECURITY SERVICES USA INC.	THIRD PARTY SERVICE AGREEMENT SECURITY SERVICES AGREEMENT	\$0.00
126)	The Collected Group Company, LLC	Shopify	Web Services Agreement	\$0.00
127)	THE COLLECTED GROUP, LLC	Silvia Mazzucchelli	Employment Agreement	\$0.00
128)	The Collected Group Company, LLC	SIMMS SIGAL LINWOOD INC	THIRD PARTY SERVICE AGREEMENT	\$322.73
129)	THE COLLECTED GROUP COMPANY, LLC	SKY IT GROUP	THIRD PARTY SERVICE AGREEMENT ALSO SKYPAD POINT-OF-SALE REPORTING SERVICE AGREEMENT	\$31,482.00
130)	The Collected Group Company, LLC	Sprout Social	SERVICE AGREEMENT	\$0.00
131)	THE COLLECTED GROUP, LLC ⁽¹⁾	STITCH FIX	THIRD PARTY SERVICE AGREEMENT	\$0.00
132)	THE COLLECTED GROUP, LLC	T.ROWE RETIREMENT PLAN SERVICES, INC	Retirement Plan Administration	\$0.00
133)	RBR, LLC	THE COLLECTED GROUP CANADA MODE ULC (F/K/A DUTCH CANADA MODE ULC)	LICENSING AGREEMENT LICENSE AGREEMENT	\$0.00
134)	RBR, LLC	THE COLLECTED GROUP COMPANY, LLC	LICENSING AGREEMENT	\$0.00
135)	RBR, LLC	THE COLLECTED GROUP EXPORTS, INC	LICENSING AGREEMENT	\$0.00
136)	RBR, LLC	THE COLLECTED GROUP HOLDINGS LLC	LICENSING AGREEMENT	\$0.00
137)	RBR, LLC	THE COLLECTED GROUP HOLDINGS MANAGER LLC	LICENSING AGREEMENT	\$0.00
138)	RBR, LLC	THE COLLECTED GROUP RETAIL, LLC	LICENSING AGREEMENT	\$0.00

	Debtor Name	Counterparty Name	Description/Nature of Contract or Lease	Estimated Cure Cost
139)	RBR, LLC	THE COLLECTED GROUP UK LTD (F/K/A DUTCH UK LTD)	LICENSING AGREEMENT	\$0.00
140)	RBR, LLC	THE COLLECTED GROUP, LLC	LICENSING AGREEMENT	\$0.00
141)	THE COLLECTED GROUP, LLC	The Continental Insurance Company	Insurance Agreement	\$0.00
142)	RBR, LLC	TJX COMPANIES INC, THE	LICENSING AGREEMENT	\$0.00
143)	The Collected Group Company, LLC	Tmall Global	SERVICE AGREEMENT	\$0.00
144)	The Collected Group Company, LLC	TRANS WORLD SHIPPING	THIRD PARTY SERVICE AGREEMENT Freight/Logistics	\$0.00
145)	THE COLLECTED GROUP COMPANY, LLC	TRUSTED PATTERNS INC DBA SIGNIFYD INC	LICENSING AGREEMENT	\$7,356.96
146)	The Collected Group Company, LLC	TUKATECH, INC.	Software Agreement	\$0.00
147)	The Collected Group Company, LLC	UNITED PARCEL SERVICE	THIRD PARTY SERVICE AGREEMENT	\$0.00
148)	The Collected Group Company, LLC	UPS CANADA ACCOUNT	Freight/Logistics	\$0.00
149)	The Collected Group Company, LLC	USPS	THIRD PARTY SERVICE AGREEMENT	\$0.00
150)	THE COLLECTED GROUP, LLC ⁽¹⁾	VAKKO TEKSTIL VE HAZIR GYIM SA AS	DISTRIBUTION AGREEMENT	\$0.00
151)	The Collected Group Company, LLC	Verizon Media	Digital Media Agreement	\$0.00
152)	THE COLLECTED GROUP COMPANY, LLC	Vision Service Plan	Employee Vision Plan Administration	\$0.00
153)	THE COLLECTED GROUP, LLC ⁽¹⁾	VISIONET SYSTEMS INC.	THIRD PARTY SERVICE AGREEMENT	\$388,023.94
154)	The Collected Group Company, LLC	VPLS SOLUTIONS, INC.	SERVICE AGREEMENT	\$0.00
155)	THE COLLECTED GROUP, LLC ⁽¹⁾	WINDSTREAM CORPORATION	THIRD PARTY SERVICE AGREEMENT ACCOUNT #5841091 DUTCH, LLC - CHINO	\$0.00
156)	THE COLLECTED GROUP, LLC ⁽¹⁾	Zoom Video Communications, Inc	SOFTWARE AGREEMENT ZOOM VIDEO COMMUNICATIONS MASTER SUBSCRIPTION	\$0.00
157)	THE COLLECTED GROUP, LLC	ZURICH INSURANCE PLC	INSURANCE POLICIES Foreign Property, General Liability, Employers Liability, Auto	\$0.00
158)	THE COLLECTED GROUP, LLC	ZURICH NORTH AMERICA	INSURANCE POLICIES COMMERCIAL UMBRELLA LIABILITY POLICY	\$0.00
159)	The Collected Group Company, LLC	ZUTI INC	SERVICE AGREEMENT	\$0.00

(1) These contracts will be potentially assumed and assigned to The Collected Group Company, LLC.