IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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In re:

Chapter 11

GULFPORT ENERGY CORPORATION, et al.,¹

Debtors.

(Jointly Administered)

Case No. 20-35562 (DRJ)

FIRST SUPPLEMENTAL DECLARATION OF DOUGLAS H. MANNAL IN SUPPORT OF THE APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF GULFPORT ENERGY CORPORATION, *ET AL.*, FOR ENTRY OF AN ORDER AUTHORIZING THE COMMITTEE TO RETAIN AND EMPLOY KRAMER LEVIN NAFTALIS & FRANKEL LLP AS COUNSEL PURSUANT TO 11 U.S.C. §§ 328(a) AND 1103(a), EFFECTIVE AS OF DECEMBER 1, 2020

DOUGLAS H. MANNAL makes this declaration under 28 U.S.C. § 1746, and states the following:

1. I am an attorney at law and in good standing to practice in the State of New York

and before the United States District Court for each of the Southern and Eastern Districts of New York and have been admitted *pro hac vice* to the United States Bankruptcy Court for the Southern

District of Texas, Houston Division, for the purposes of these Chapter 11 Cases.

2. I am a partner with the law firm of Kramer Levin Naftalis & Frankel LLP

("Kramer Levin"), which is located at 1177 Avenue of the Americas, New York, New York 10036.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Gulfport Energy Corporation (1290); Gator Marine, Inc. (1710); Gator Marine Ivanhoe, Inc. (4897); Grizzly Holdings, Inc. (9108); Gulfport Appalachia, LLC (N/A); Gulfport MidCon, LLC (N/A); Gulfport Midstream Holdings, LLC (N/A); Jaguar Resources LLC (N/A); Mule Sky LLC (6808); Puma Resources, Inc. (6507); and Westhawk Minerals LLC (N/A). The location of the Debtors' service address is: 3001 Quail Springs Parkway, Oklahoma City, Oklahoma 73134.

Case 20-35562 Document 1397 Filed in TXSB on 05/20/21 Page 2 of 3

3. I am duly authorized to make this first supplemental declaration ("<u>First</u> <u>Supplemental Declaration</u>") on behalf of Kramer Levin.

4. I submit this First Supplemental Declaration in connection with Kramer Levin's retention and employment as counsel to the Official Committee of Unsecured Creditors (the "<u>Committee</u>") of the above captioned debtors and debtors in possession (the "<u>Debtors</u>"), as approved by the Order (I) Authorizing and Approving the Employment of Kramer Levin Naftalis & Frankel LLP as Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to December 1, 2020 [Docket No. 740].

5. On January 5, 2021, I submitted an initial declaration (the "<u>Initial Declaration</u>") describing Kramer Levin's connections to the Debtors and other potential parties in interest. The Initial Declaration was appended to the *Application of the Official Committee of Unsecured Creditors, Pursuant to Section 328 and 1103 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 2014, For an Order Approving The Retention and Employment of Kramer Levin Naftalis & Frankel LLP as Counsel to The Committee* Nunc Pro Tunc *to December 1, 2020* [Docket No. 533] as <u>Exhibit B</u>.

6. Subsequent to the filing of the Initial Declaration, the Debtors filed and confirmed that certain *Amended Joint Chapter 11 Plan of Reorganization of Gulfport Energy Corporation and its Debtor Subsidiaries* [Docket No. 1171] (the "<u>Plan</u>").² The Plan provides for, among other things, the transfer of certain assets to the Unsecured Claims Distribution Trust (the "<u>Trust</u>").

7. On or after the Effective Date of the Plan, Kramer Levin anticipates that it may provide certain legal services to the Unsecured Claims Distribution Trustee, including in connection with the distribution of certain assets held by the Trust, the Trustee's consent to certain

 $^{^{2}}$ All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

Case 20-35562 Document 1397 Filed in TXSB on 05/20/21 Page 3 of 3

claim settlements and the general administration of the Trust, each as more fully described in the Unsecured Claims Distribution Trust Agreement.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: May 20, 2021

/s/ Douglas H. Mannal

Douglas H. Mannal Kramer Levin Naftalis & Frankel LLP