16-11895-jlg Doc 2512 Filed 05/27/21 Entered 05/27/21 17:01:03 Main Document Pg 1 of 3

Status Conference Date: June 9, 2021 at 11:00 a.m. (Prevailing Eastern Time)

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

Lisa Laukitis

Clark Xue

One Manhattan West

New York, New York 10001-8602

Telephone: (212) 735-3000

Fax: (212) 735-2000

-and-

Elizabeth M. Downing (admitted *pro hac vice*)

500 Boylston Street

Boston, Massachusetts 02116 Telephone: (617) 573-4800

Fax: (617) 573-4870

Counsel for William A. Brandt, Jr., Chapter 11 Trustee

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Chapter 11

CHINA FISHERY GROUP LIMITED (CAYMAN)

et al.,

Debtors.¹

(Jointly Administered) Related Dkt. No. 2479

Case No. 16-11895 (JLG)

In re: : Chapter 11

CFG Peru Investments Pte. Limited (Singapore),
Debtor.

Case No. 16-11914 (JLG)

: (Jointly Administered)
: Related Dkt. No. 626

The Debtors are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd., Golden Target Pacific Limited, Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited, Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Natprop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, and Toyama Holdings Limited (BVI).

16-11895-jlg Doc 2512 Filed 05/27/21 Entered 05/27/21 17:01:03 Main Document Pg 2 of 3

NOTICE OF STATUS CONFERENCE WITH RESPECT TO CHAPTER 11
TRUSTEE'S EMERGENCY MOTION FOR AN ORDER PURSUANT TO
BANKRUPTCY CODE SECTIONS 105(A) AND 363(B) AND BANKRUPTCY RULES
2002 AND 6004 AUTHORIZING CORPORATE GOVERNANCE ACTIONS
NECESSARY TO REMOVE AND REPLACE THE NG FAMILY MEMBERS AT
CFG PERU SINGAPORE SUBSIDIARIES

PLEASE TAKE NOTICE that on May 27, 2021, the Bankruptcy Court held a status conference with respect to the *Chapter 11 Trustee's Emergency Motion for an Order Pursuant to Bankruptcy Code Sections 105(a) and 363(b) and Bankruptcy Rules 2002 and 6004 Authorizing Corporate Governance Actions Necessary to Remove and Replace the Ng Family Members at CFG Peru Singapore Subsidiaries* [Docket Nos. 2479 and 626, respectively] (the "Motion").

PLEASE TAKE FURTHER NOTICE that at the status conference the Bankruptcy Court directed that a further status conference on the Motion be scheduled for June 9, 2021 at 11:00 a.m. (prevailing Eastern Time) before the Honorable James L. Garrity, Jr., United States Bankruptcy Judge for the Southern District of New York, in the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 601, New York, New York 10004.

[Remainder of page intentionally left blank]

Dated: May 27, 2021

New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ Lisa Laukitis

Lisa Laukitis Clark Xue

One Manhattan West

New York, New York 10001-8602

Telephone: (212) 735-3000

Fax: (212) 735-2000

-and-

Elizabeth M. Downing (admitted pro hac vice)

500 Boylston Street

Boston, Massachusetts 02116

Telephone: (617) 573-4800

Fax: (617) 573-4870

Counsel for William A. Brandt, Jr., Chapter 11 Trustee