



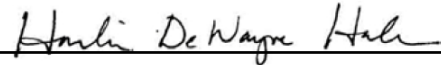
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed June 4, 2021


United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
Tuesday Morning Corporation, <i>et al.</i> , ¹	§	Case No. 20-31476-HDH-11
	§	
Reorganized Debtors.	§	Jointly Administered

**STIPULATION AND AGREED ORDER REGARDING DEBTORS' MOTION FOR
ENTRY OF AN ORDER (I) COMPELLING LANDLORDS' COMPLIANCE WITH
AMENDED LEASES FOR STORE NOS. 91 AND 399 AND (II) APPROVING
DEBTORS' ASSUMPTION OF THE AMENDED LEASES**

On this day, the Court considered the *Debtors' Motion for entry of an order (i) Compelling
Landlords' Compliance with Amended Leases for Store Nos. 91 and 399 and (ii) Approving*

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Tuesday Morning Corporation (8532) ("TM Corp."); TMI Holdings, Inc. (6658) ("TMI Holdings"); Tuesday Morning, Inc. (2994) ("TMI"); Friday Morning, LLC (3440) ("FM LLC"); Days of the Week, Inc. (4231) ("DOTW"); Nights of the Week, Inc. (7141) ("NOTW"); and Tuesday Morning Partners, Ltd. (4232) ("TMP"). The location of the Debtors' service address is 6250 LBJ Freeway, Dallas, TX 75240.

Debtors' Assumption of the Amended Leases filed at Docket No. 1937 (the "Motion"); the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Order of Reference of Bankruptcy Cases and Proceedings Nunc Pro Tunc*, Miscellaneous Rule No. 33 (N.D. Tex. August 3, 1984); and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion and the objection to the Motion; and the Court having considered the agreement of Tuesday Morning Corporation, *et al.* (collectively, "Tuesday Morning") and ARC TSKCYMO001, LLC ("ARC Tiffany Springs") and ARC MCLVSNV001, LLC ("ARC Montecito Crossing" collectively with ARC Tiffany Springs the "ARC Landlords" and together with Tuesday Morning, the "Parties") as evidenced by the signatures of the Parties' counsel on this Agreed Order; and the Court having determined that the legal and factual bases set forth in this Agreed Order establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor enters the following Agreed Order:

STIPULATIONS

A. WHEREAS, Tuesday Morning and ARC Tiffany Springs are parties to that certain lease agreement dated as of February 20, 2017, for Tuesday Morning's lease of the premises located at Tiffany Springs Market Center, 8986 NW Skyview Ave., Kansas City, MO 64154 (the "Tiffany Springs Lease").

B. WHEREAS, Tuesday Morning and ARC Montecito Crossing are parties to that certain lease agreement dated as of December 31, 2010, for Tuesday Morning's lease of the premises located at Montecito Crossing shopping center, 6660 N. Durango Drive, Las Vegas, Nevada 89419 (the "Montecito Crossing Lease" and together with the Tiffany Springs Lease the "Leases").

C. WHEREAS, on May 27, 2020 (the "Petition Date"), Tuesday Morning filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code commencing the above caption jointly administered cases (the "Chapter 11 Cases").

D. WHEREAS, the ARC Landlords agreed to extend Tuesday Morning's deadline to assume or reject the Leases to June 3, 2021.

E. WHEREAS, the Parties desire to compromise and settle all issues and disputes arising between them related to the Leases by entry of this Agreed Order for the sole purpose of resolving the disputes upon the terms and conditions set forth herein.

AGREED ORDER

Therefore, based upon the agreement of the Parties, it is hereby ORDERED, ADJUDGED, AND DECREED that:

1. Pursuant to Bankruptcy Code § 365, the Tiffany Springs Lease shall be deemed assumed pursuant to the terms of the Tiffany Springs Lease and all amendments thereto.
2. Pursuant to Bankruptcy Code § 365, the Montecito Crossing Lease shall be deemed assumed pursuant to the terms of the Montecito Crossing Lease and all amendments thereto.

END OF ORDER

CONSENTED AND AGREED TO BY:

By: /s/ Jordan E. Chavez

Ian T. Peck

State Bar No. 24013306

Jarom J. Yates

State Bar No. 24071134

Jordan E. Chavez

State Bar No. 24109883

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By: /s/ Jessica M. Simon

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ATTORNEYS FOR ARC LANDLORDS

ATTORNEYS FOR REORGANIZED DEBTORS

United States Bankruptcy Court
Northern District of Texas

In re:
Tuesday Morning Corporation
Debtor

Case No. 20-31476-hdh
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0539-3
Date Rcvd: Jun 04, 2021

User: sdugan
Form ID: pdf012

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Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 06, 2021:

Recip ID	Recipient Name and Address
aty	Dustin P. Branch, Ballad Spahr LLP, 2029 Century Park East, Suite 800, Los Angeles, CA 90067-2909

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 06, 2021

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 4, 2021 at the address(es) listed below:

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Total Noticed: 1

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Travis A. McRoberts	on behalf of Interested Party Board of Directors of Tuesday Morning Corporation travis.mcroberts@squirepb.com donna.miller@squirepb.com;docketingrequest@squirepb.com;sarah.conley@squirepb.com;travis-a-mcroberts-1747@ecf.pacerpro.com
Trey Andrew Monsour	on behalf of Creditor SMS Assist L.L.C. tmonsour@foxrothschild.com, rsolomon@foxrothschild.com;tmonsour@foxrothschild.com
United States Trustee	ustpreion06.da.ecf@usdoj.gov
Victor W. Newmark	on behalf of Creditor Georgetown Shopping Center LLC bankruptcy@evict.net
Victor W. Newmark	on behalf of Creditor Branch Island Walk Associates LP bankruptcy@evict.net
Victor W. Newmark	on behalf of Creditor Cross Country Plaza LLC bankruptcy@evict.net
Vienna Flores Anaya	on behalf of Creditor LORE PPA Bakery Square 4 Villages LP vanaya@jw.com, vflores@ecf.courtdrive.com;kgradney@jw.com;lwilliams@jw.com;tsalter@jw.com
Vienna Flores Anaya	on behalf of Interested Party PBV-14303 Inwood Road LP vanaya@jw.com, vflores@ecf.courtdrive.com;kgradney@jw.com;lwilliams@jw.com;tsalter@jw.com
Vincent P. Slusher	on behalf of Interested Party Trade Claimants Committee vince.slusher@faegredrinker.com danette.dykema@faegredrinker.com,Kristen.perry@faegredrinker.com
Wanda Borges	on behalf of Creditor Punch Studio LLC ecfcases@borgeslawllc.com
Weldon L. Moore, III	on behalf of Creditor UNS Gas Inc. wmoore@csmlaw.net
Weldon L. Moore, III	on behalf of Creditor Oklahoma Gas and Electric Company wmoore@csmlaw.net
Weldon L. Moore, III	on behalf of Creditor San Diego Gas and Electric Company wmoore@csmlaw.net
Weldon L. Moore, III	on behalf of Creditor Tucson Electric Power Company wmoore@csmlaw.net
Weldon L. Moore, III	on behalf of Creditor Delmarva Power & Light Company wmoore@csmlaw.net
Weldon L. Moore, III	on behalf of Creditor Arizona Public Service Company wmoore@csmlaw.net
Weldon L. Moore, III	on behalf of Creditor American Electric Power wmoore@csmlaw.net
Weldon L. Moore, III	on behalf of Creditor The Potomac Electric Power Company wmoore@csmlaw.net
Weldon L. Moore, III	on behalf of Creditor Florida Power & Light Company wmoore@csmlaw.net
Weldon L. Moore, III	on behalf of Creditor Georgia Power Company wmoore@csmlaw.net
Weldon L. Moore, III	on behalf of Creditor Gulf Power Company wmoore@csmlaw.net
Weldon L. Moore, III	on behalf of Creditor PECO Energy Company wmoore@csmlaw.net
Weldon L. Moore, III	on behalf of Creditor Virginia Electric and Power Company dba Dominion Virginia Power wmoore@csmlaw.net
Weldon L. Moore, III	on behalf of Creditor CenterPoint Energy Resources Corp. wmoore@csmlaw.net
Weldon L. Moore, III	on behalf of Creditor Salt River Project wmoore@csmlaw.net
Weldon L. Moore, III	on behalf of Creditor Baltimore Gas and Electric Company wmoore@csmlaw.net

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TOTAL: 333