



ENTERED  
07/14/2021

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>SAEXPLORATION HOLDINGS, INC., et al.,</b>  <b>Reorganized Debtors.<sup>1</sup></b>	§ § § § § § §	<b>Chapter 11</b>  <b>Case No. 20-34306 (MI)</b>  <b>(Jointly Administered)</b>
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**ORDER RELIEVING EPIQ CORPORATE RESTRUCTURING, LLC  
AS CLAIMS, NOTICING, SOLICITATION, AND ADMINISTRATIVE AGENT**

Having considered the Reorganized Debtors' *Motion to Relieve Epiq Corporate Restructuring, LLC as Claims, Noticing, Solicitation, and Administrative Agent* (the "Motion"),<sup>2</sup> and the evidence and arguments presented at the hearing, if any; the Court finds that: (a) jurisdiction over the matters in the Motion is proper pursuant to 28 U.S.C. § 157(a); (b) venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; (c) proper and adequate notice of the Motion has been provided and no further notice is needed; (d) the relief sought in the Motion is in the best interests of the Reorganized Debtors' estate, creditors, and all parties-in-interest; and (e) good and sufficient cause exists for granting the relief requested in the Motion. Accordingly, it is

**ORDERED THAT**

1. Epiq is hereby relieved of its duties as claims, noticing, solicitation, and administrative agent as of the date hereof.
2. Epiq shall immediately: (a) forward to Porter Hedges an electronic version of all imaged claims; (b) upload the creditor mailing lists into CM/ECF; (c) docket an updated Claims

<sup>1</sup> The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, as applicable, are as follows: SAExploration Holdings, Inc. (7100), SAExploration Sub, Inc. (8859), SAExploration, Inc. (9022), SAExploration Seismic Services (US), LLC (5057), and NES, LLC. The address of the Debtors' headquarters is: 13645 N. Promenade Blvd. Stafford, TX 77477.

<sup>2</sup> All capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.

Register in alphabetical and numerical order; and (d) forward all electronic versions of the creditor matrix lists and Claims Register to Porter Hedges.

3. Epiq is hereby authorized to convert the public case administration website to a static homepage.

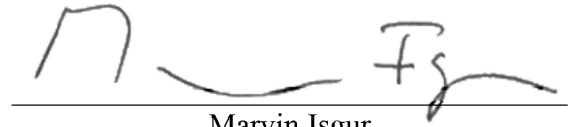
4. Epiq is hereby authorized to deactivate any toll-free information hotline(s) established in this case.

5. The Reorganized Debtors are authorized and empowered to take any and all actions necessary to implement the terms of this Order.

6. The terms and conditions of this Order shall be immediately enforceable and effective upon its entry.

7. The Court shall retain jurisdiction over all matters arising from or related to the interpretation and implementation of this Order.

Signed: July 13, 2021

  
\_\_\_\_\_  
Marvin Isgur  
United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:  
SAExploration Holdings, Inc.  
SAExploration Sub, Inc.  
Debtors

Case No. 20-34306-mi  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Jul 14, 2021

User: TylerLaws  
Form ID: pdf002

Page 1 of 3  
Total Noticed: 16

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 16, 2021:**

Recip ID	Recipient Name and Address
db	+ NES, LLC, 1160 Dairy Ashford, Suite 160, Houston, TX 77079-3097
db	#+ SAExploration Holdings, Inc., 1160 Dairy Ashford Road, Suite 160, Houston, TX 77079-3097
db	+ SAExploration Seismic Services (US), LLC, 1160 Dairy Ashford Road, Suite 160, Houston, TX 77079-3097
db	#+ SAExploration Sub, Inc., 1160 Dairy Ashford Road, Suite 160, Houston, TX 77079-3097
db	#+ SAExploration, Inc., 1160 Dairy Ashford Road, Suite 160, Houston, TX 77079-3097
cr	+ Ad Hoc Committee, c/o Foley & Lardner LLP, Attn: K. Catanese & R. Bernard, 90 Park Avenue, New York, NY 10016-1301
cr	+ AmTrust North America, Inc. on behalf of ANV Globa, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540
cr	+ Brazoria County Tax Office, c/o Perdue Brandon, 1235 North Loop West, Ste. 600, Houston, TX 77008-1772
cr	+ Karnes County, c/o John T. Banks, Perdue, Brandon, Fielder, Collins & Mott, 3301 Northland Dr., Ste. 505, Austin, TX 78731-4954
cr	+ Office of Unemployment Compensation Tax Services (, Dept. of Labor and Industry, 651 Boas Street, Room 925, Attn: Deb Secrest, Harrisburg, PA 17121-0751
cr	+ Texas Champion Bank, P. O. Box 270550, Corpus Christi, TX 78427-0550

TOTAL: 11

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: bnkatty@aldineisd.org	Jul 14 2021 20:14:00	Aldine ISD, Legal Department, 2520 WWThorne Dr., Houston, TX 77073-3406
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 14 2021 20:13:00	Fort Bend Co WCID #02, Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 14 2021 20:13:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 14 2021 20:13:00	Harris County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 14 2021 20:13:00	Silsbee ISD, Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064

TOTAL: 5

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
tr		WILMINGTON SAVINGS FUND SOCIETY, FSB
intp		Ad Hoc Group of Consenting Creditors

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cr	Amrit Kumar
intp	Cantor Fitzgerald Securities
op	Imperial Capital, LLC
cr	Jay Hoffman
cr	Karnes City ISD
cr	Pamela Hoffman
intp	Rapp & Krock, PC
cr	State of Alaska
cr	Tony Tep
fa	Winter Harbor LLC

TOTAL: 12 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jul 16, 2021

Signature: /s/Joseph Speetjens

## CM/ECF NOTICE OF ELECTRONIC FILING

**The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 14, 2021 at the address(es) listed below:**

<b>Name</b>	<b>Email Address</b>
Christopher M Odell	on behalf of Trustee WILMINGTON SAVINGS FUND SOCIETY FSB Christopher.odell@aporter.com, ecf-ca8dba05c0b5@ecf.pacerpro.com
Don Stecker	on behalf of Debtor SAExploration Holdings Inc. sanantonio.bankruptcy@lgbs.com
Don Stecker	on behalf of Creditor Karnes City ISD sanantonio.bankruptcy@lgbs.com
Epiq Corporate Restructuring LLC	nmrodriguez@epiqsystems.com
Eric Michael English	on behalf of Debtor SAExploration Holdings Inc. eenglish@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
Hector Duran, Jr	on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov
Henry Flores	on behalf of Interested Party Rapp & Krock PC hflores@rappandkrock.com, kmartin@rappandkrock.com
Henry Flores	on behalf of Interested Party Ad Hoc Group of Consenting Creditors hflores@rappandkrock.com kmartin@rappandkrock.com
Henry Flores	on behalf of Interested Party Cantor Fitzgerald Securities hflores@rappandkrock.com kmartin@rappandkrock.com
John F Higgins, IV	on behalf of Debtor SAExploration Inc. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Debtor SAExploration Seismic Services (US) LLC jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	

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	on behalf of Debtor NES LLC jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Debtor SAExploration Holdings Inc. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Debtor SAExploration Sub Inc. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John P Dillman	on behalf of Creditor Silsbee ISD houston_bankruptcy@publicans.com
John P Dillman	on behalf of Creditor Harris County houston_bankruptcy@publicans.com
John P Dillman	on behalf of Creditor Fort Bend County houston_bankruptcy@publicans.com
John P Dillman	on behalf of Creditor Fort Bend Co WCID #02 houston_bankruptcy@publicans.com
John P Dillman	on behalf of Creditor Karnes City ISD houston_bankruptcy@publicans.com
John T Banks	on behalf of Creditor Karnes County jbanks@pbfc.com jbanks@ecf.inforuptcy.com
Katherine Catanese	on behalf of Creditor Ad Hoc Committee kcatanese@foley.com
Melissa E Valdez	on behalf of Creditor Brazoria County Tax Office mvaldez@pbfc.com osonik@pbfc.com,tpope@pbfc.com,mvaldez@ecf.courtdrive.com
Michael Shane Johnson	on behalf of Debtor SAExploration Holdings Inc. sjohnson@porterhedges.com, emoreland@porterhedges.com;egarfas@porterhedges.com
Peter E Avots	on behalf of Creditor Texas Champion Bank pea@wbwpc.com kathie@wbwpc.com
Robert H Schmidt	on behalf of Creditor State of Alaska rob.schmidt@alaska.gov
Ross A Plourde	on behalf of Creditor Jay Hoffman ross.plourde@mcafeetaft.com annette.strother@mcafeetaft.com
Ross A Plourde	on behalf of Creditor Pamela Hoffman ross.plourde@mcafeetaft.com annette.strother@mcafeetaft.com
Stephen Douglas Statham	on behalf of U.S. Trustee US Trustee stephen.statham@usdoj.gov
Stuart Lee Cochran	on behalf of Creditor Amrit Kumar stuart@swclaw.com lisa@swclaw.com
Stuart Lee Cochran	on behalf of Creditor Tony Tep stuart@swclaw.com lisa@swclaw.com
Tara L Grundemeier	on behalf of Creditor Fort Bend Co WCID #02 houston_bankruptcy@publicans.com
Tara L Grundemeier	on behalf of Creditor Fort Bend County houston_bankruptcy@publicans.com
Tara L Grundemeier	on behalf of Creditor Harris County houston_bankruptcy@publicans.com
Thomas C Scannell, Jr	on behalf of Creditor Ad Hoc Committee tscannell@foley.com acordero@foley.com;thomas-scannell-3441@ecf.pacerpro.com
US Trustee	USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 35