

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RGN-GROUP HOLDINGS, LLC, a Delaware
limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11961 (BLS)

(Jointly Administered)

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON AUGUST 2, 2021, AT 11:00 A.M. (ET)**

You must register for the ZOOM call.

**When registering, please copy and paste the below link to your browser.
Please remember to register with ZOOM well in advance of the hearing in order to avoid
being denied access.**

COURTCALL WILL NOT BE USED FOR THIS HEARING.

Topic: RGN – Case No. 20-11961 (BLS)

When: Aug 2, 2021 11:00 AM Eastern Time (US and Canada)

Register in advance for this meeting:

<https://debuscourts.zoomgov.com/meeting/register/vJltdeyurzLiGVfS3Fg9oiSWfN04pXrqy-E>

**After registering, you will receive a confirmation email containing information about
joining the meeting.**

I. MATTERS GOING FORWARD AS A DISCOVERY DISPUTE CONFERENCE

1. Debtors' Objection to Proof of Claim No. 10268 Filed by Teachers Insurance and Annuity Association of America [[D.I. 1228](#), 5/20/2021]

Response Deadline: July 16, 2021

¹ The mailing address for the debtors in these chapter 11 cases is 3000 Kellway Drive, Suite 140, Carrollton, Texas 75006 (Attn: James S. Feltman, Responsible Officer). Due to the large number of debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only, a complete list of the debtors is not provided herein. A complete list of the debtors along with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the debtors' noticing and claims agent at <https://dm.epiq11.com/case/rgn/info> or by contacting special conflicts counsel for the debtors (Amanda Hrycak, paralegal, at AHrycak@ashbygeddes.com).

² All amended items to the agenda have been marked in bold.

Response(s):

- A. Teachers Insurance and Annuity Association of America's Brief in Response to Debtors' Objection to Its Proof of Claim [[D.I. 1423](#); 7/16/2021]

Reply Deadline: July 30, 2021

Replies:

- B. Debtors' Reply Brief in Support of Objection to Proof of Claim No. 10268 [[D.I. 1483](#); 7/30/2021]
- i. Motion for Leave to Exceed the Page Limitation with Respect to the Debtors' Reply Brief in Support of Debtors' Objection to Proof of Claim No. 10268 [[D.I. 1484](#); 7/30/2021]

Related Documents:

- i. Letter to the Honorable Brendan L. Shannon from Eric W. Pinker, P.C. Regarding the Objection to Proof of Claim No. 10268 in RGN Group Holdings, LLC, et al. Debtors, Case No. 20-11961 (BLS) in the United States Bankruptcy Court for the District of Delaware [[D.I. 1234](#); 5/26/2021]
- ii. Letter of Advisory filed by Teachers Insurance and Annuity Association of America [[D.I. 1235](#); 5/26/2021]
- iii. Notice of Service of (I) Debtors' First Requests for Production to Teachers Insurance and Annuity Association of America and (II) Debtors' First Requests for Interrogatories to Teachers Insurance and Annuity Association of America [[D.I. 1287](#); 6/14/2021]
- iv. Agreed Scheduling Order Regarding Debtors' Objection to Proof of Claim No. 10268 Filed by Teachers Insurance and Annuity Association of America [[D.I. 1293](#); 6/16/2021]
- v. Notice of Service of Debtor H Work, LLC's Objections and Responses to Teachers Insurance and Annuity Association of America's First Requests for Production [[D.I. 1346](#); 7/1/2021]
- vi. Notice of Service of Debtor H-Work LLC's Objections and Responses to Teachers Insurance and Annuity Association of America's First Requests for Interrogatories [[D.I. 1364](#); 7/6/2021]
- vii. Notice of Service of Debtor H-Work LLC's Objections and Supplemental Responses to Teachers Insurance and Annuity Association of America's First Requests for Interrogatories [[D.I. 1373](#); 7/8/2021]

- viii. H Work, LLC's Deposition Notice of Corporate Representative of Teachers Insurance and Annuity Association of America [[D.I. 1380](#); 7/9/2021]
- ix. Notice of Service of Teachers Insurance and Annuity Association of America's First Set of Requests for Production to Debtor H-Work LLC [[D.I. 1388](#); 7/14/2021]
- x. Notice of Service of Teachers Insurance and Annuity Association of America's First Set of Interrogatories to Debtor H-Work LLC [[D.I. 1389](#); 7/14/2021]
- xi. Notice of Service of (I) Teachers Insurance and Annuity Association of America's Objections and Response to Debtors' First Set of Interrogatories and (II) Teacher Insurance and Annuity Association of America's Objections and Responses to Debtors' First Set of Requests for Production [[D.I. 1390](#); 7/14/2021]
- xii. Notice of Service of Verification of Derreck Barker [[D.I. 1391](#); 7/14/2021]
- xiii. Notice of Service of Teachers Insurance and Annuity Association of America's Amended Objections and Responses to Debtors' First Set of Interrogatories [[D.I. 1392](#); 7/14/2021]
- xiv. Teachers Insurance and Annuity Association of America's Deposition Notice of Corporate Representative of H Work, LLC [[D.I. 1393](#); 7/14/2021]
- xv. Teachers Insurance and Annuity Association of America's Notice of Deposition of Michael Osburn [[D.I. 1394](#); 7/14/2021]
- xvi. Notice of Service of Debtor H Work LLC's Objections to Teachers Insurance and Annuity Association of America's Deposition Notice of Corporate Representative Topics [[D.I. 1395](#); 7/14/2021]
- xvii. Notice of Subpoena to Testify at a Deposition in a Bankruptcy Case Directed to Jack Nye [[D.I. 1455](#); 7/23/2021]

Status: This matter is going forward as a discovery dispute status conference.

[Signature Page to Follow]

Dated: July 30, 2021
Wilmington, Delaware

/s/ Benjamin W. Keenan

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