IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
Fred's, Inc., et al., ¹) Case No. 19-11984 (CTG)
Debtors.) Jointly Administered
FI Liquidating Trust, Plaintiff, v.))))) Adv. Proc. No.: See Exhibit "A"
Defendants Listed on Exhibit "A",	
Defendants.)))

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON OCTOBER 25, 2021 AT 10:00 A.M. (EASTERN TIME)

THERE ARE NO MATTERS GOING FORWARD. ACCORDINGLY, THIS HEARING IS CANCELED WITH PERMSSION FROM THE COURT.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Fred's Stores of Tennessee, Inc. (9888); Fred's Inc. (4010); National Equipment Management and Leasing, Inc. (4296); National Pharmaceutical Network, Inc. (9687); Reeves-Sain Drug Store, Inc. (4510); Summit Properties-Jacksboro, LLC (9161); Summit Properties-Bridgeport, LLC (2200); and 505 N. Main Opp, LLC (5850). The mailing address is c/o FI Liquidating Trust, 27 Crimson King Drive, Bear, DE 19701.

ADJOURNED / RESOLVED MATTERS:

1. Debtors' Initial Objection to Proofs of Claims Filed by the State of Mississippi (D.I. 943, filed 3/25/2020)

Objection/Response Deadline: April 8, 2020 at 4:00 p.m. (ET); extended to May 6,

2020 at 4:00 p.m. (ET) for the State of Mississippi.

Objections/Responses Received:

A. State of Mississippi's Response to Debtors' Initial Objection to Proofs of Claim Filed by the State of Mississippi (D.I. 1061, filed 5/4/2020)

Related Documents: None.

Status: By agreement of the parties, this matter is adjourned to the next omnibus

hearing scheduled for December 1, 2021 at 10:00 a.m.

2. Motion for Relief from Automatic Stay to Proceed with State Court Action, filed by Mae Bell Galloway (D.I. 1172, filed 6/9/2020)

Objection/Response Deadline: June 16, 2020 at 4:00 p.m. (ET); extended to seven

(7) calendar days before the next omnibus hearing

date for the Liquidating Trustee.

Objections/Responses Received: None as of the date hereof.

Related Documents:

A. Notice of Hearing (<u>D.I. 1173</u>, filed 6/9/2020)

Status: By agreement of the parties, this matter is adjourned to the next omnibus

hearing scheduled for December 1, 2021 at 10:00 a.m.

3. Plaintiff's Motion for Orders Establishing Streamlined Procedures Governing Adversary Proceedings Brought by Plaintiff Pursuant to Sections 502, 547, 548, 549 and 550 of the Bankruptcy Code (D.I. 1569, filed 9/28/2021)

Objection/Response Deadline: October 12, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

A. Certificate of No Objection Regarding Plaintiff's Motion for Orders Establishing Streamlined Procedures Governing Adversary Proceedings Brought by Plaintiff Pursuant to Sections 502, 547, 548, 549 and 550 of the Bankruptcy Code (D.I. 1578, filed 10/18/2021)

- B. Order Establishing Streamlined Procedures Governing Adversary Proceedings with Total in Controversy Less Than or Equal to \$75,000.00 Brought by Plaintiff Pursuant to Sections 502, 547, 548, 549 and 550 of the Bankruptcy Code (D.I. 1582, entered 10/19/2021)
- C. Order Establishing Streamlined Procedures Governing Adversary Proceedings with Total in Controversy Greater Than \$75,000.00 Brought by Plaintiff Pursuant to Sections 502, 547, 548, 549 and 550 of the Bankruptcy Code (D.I. 1585, entered 10/20/2021)

<u>Status</u>: The Court has entered Orders with respect to this matter. No hearing is necessary.

4. Liquidating Trustee's Third Motion to Extend the Claims Objection Deadline (<u>D.I. 1571</u>, filed 10/4/2021)

Objection/Response Deadline: October 18, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Liquidating Trustee's Third Motion to Extend the Claims Objection Deadline (D.I. 1584, filed 10/20/2021)
- B. Third Order Extending the Claims Objection Deadline (D.I. 1595, entered 10/21/2021)

<u>Status</u>: The Court has an entered Order with respect to this matter. No hearing is necessary.

PRETRIAL CONFERENCE IN ADVERSARY PROCEEDINGS:

5. Pretrial Conference in Adversary Proceedings

Status: Pursuant to the Orders Establishing Streamlined Procedures Governing Adversary Proceedings entered on October 19, 2021 [D.I. 1582 and 1585], the pretrial conference in the above-captioned adversary proceedings has been waived. No hearing is necessary.

Dated: October 21, 2021 Wilmington, Delaware

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-AND-

CONNOLLY GALLAGHER LLP **

/s/ N. Christopher Griffiths

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Telephone: (302) 888-6313

Email: cgriffiths@connollygallagher.com lhatfield@connollygallagher.com

Co-Counsel to the Liquidating Trustee and the FI Liquidating Trust

EXHIBIT A

Defendant Name	Adversary Number
3Cloud, LLC	21-51044
A & C Business Enterprises LLC	21-51047
Alco Manufacturing Company	21-51049
Alere Toxicology Services, Inc.	21-51051
All American Security & Service	21-51054
ARC Realty, LLC	21-51055
ateb, Inc.	21-51056
Audio Architex Inc.	21-51057
Avaneesh Enterprises	21-51059
BDO USA, LLP aka BDO Siedman	21-51061
Benjamin Ray Skinner dba All-Star Security Services	21-51035
Buffalo Rock Company	21-51036
Buffalo Rock Distribution Company, L.L.C.	21-51063
C.H. Robinson Company Inc.	21-51065
Caplin & Drysdale, Chartered	21-51096
CBRE Capital Markets, Inc.	21-51097
Clarion Security LLC	21-51101
Clark Beverage Group, Inc. dba Clark Beverage Corp.	21-51105
David Coyt Majure	21-51114
Dippin' Dots, L.L.C.	21-51116
Duffy Box & Recycling, Inc. dba Box Resellers	21-51120
Echelon Solutions Group LLC	21-51122
Ecolab Inc. **	21-51086
Engie Insight Services Inc.	21-51124
eRx Network, LLC	21-51125
Family Four Construction Inc.	21-51127
FGX International Inc.	21-51038
GlaxoSmithKline LLC **	21-51083
Grant Thornton LLP	21-51132
H2 Holdings, LLC dba Asylas	21-51128
Haddad Associates, Inc. dba Gateway Group Personnel	21-51040
Hallmark Marketing Company, LLC	21-51129
Hogan Dedicated Services, LLC	21-51130
Hogan Logistics, Inc.	21-51131
Hot Graphics & Printing, Inc.	21-51136
Hughes Network Systems, LLC	21-51138
InComm Healthcare & Affinity, Inc.	21-51141
Interactive Communications International, Inc. dba InComm	21-51043

Interface Security Systems, L.L.C.	Defendant Name	Adversary Number
J. & D. Resources, Inc. dba JDResources, Inc. 21-51041 JMJ Phillip Group, LLC 21-51149 K.W. Textile, Inc. 21-51153 Kentwood Land, LLC 21-51042 Konica Minolta Business Solutions U.S.A., Inc. dba Konica Minolta Premier Finance 21-51155 Kraft Heinz Foods Company dba Kraft Foods 21-51156 Lewisburg Printing LLC 21-51157 Loyalty Lane, Inc. 21-51158 Magic Video, Inc. 21-51145 Marketing by Design LLC 21-51159 Marketungh Media, Inc. 21-51134 Marketouch Media, Inc. 21-51135 Mars PetCare US Inc. 21-51137 Meltzer, Purtill & Stelle LLC 21-51140 Mercer Health & Benefits LLC 21-51142 Michaels Stores, Inc. dba Michaels 21-51143 MTI Digital Inc. 21-51145 NASDAQ, Inc. 21-51150 OrderInsite, LLC 21-51150 OrderInsite, LLC 21-51152 Orkin, LLC 21-51152 Orkin, LLC 21-51152 Parata Systems, LLC 21-51058 Prairie Farms Dairy, Inc. 21-51060 Premium Waters, Inc. 21-51060 Predictaff, Inc. 21-51060 Pridestaff, Inc. 21-51060 Rebox Corp 21-51068 Red Wiver Commodities, Inc. 21-51069 Refresco Beverages US Inc. dba Cott Beverages Inc. 21-51060 Refresco Beverages US Inc. dba Cott Beverages Inc. 21-51060 Refresco Beverages US Inc. dba Cott Beverages Inc. 21-51060 Refresco Beverages US Inc. dba Cott Beverages Inc. 21-51070 Cate	Interface Security Systems, L.L.C.	21-51144
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Parata Systems, LLC 21-51121 Pfizer, Inc. 21-51123 Pinnacle Propane Express, LLC 21-51048 PJ Solomon Securities, LLC 21-51058 Prairie Farms Dairy, Inc. 21-51050 Premium Waters, Inc. 21-51060 PRGX USA, Inc. 21-51062 Pridestaff, Inc. 21-51064 R & M Joint Venture, LLC 21-51133 RE Transportation, Inc. 21-51066 Rebox Corp 21-51067 Red River Commodities, Inc. 21-51068 Reddy Ice LLC 21-51069 Refresco Beverages US Inc. dba Cott Beverages Inc. 21-51070	OrderInsite, LLC	21-51152
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Premium Waters, Inc. 21-51060 PRGX USA, Inc. 21-51062 Pridestaff, Inc. 21-51064 R & M Joint Venture, LLC 21-51133 RE Transportation, Inc. 21-51066 Rebox Corp 21-51067 Red River Commodities, Inc. 21-51068 Reddy Ice LLC 21-51069 Refresco Beverages US Inc. dba Cott Beverages Inc. 21-51070	PJ Solomon Securities, LLC	21-51058
PRGX USA, Inc. 21-51062 Pridestaff, Inc. 21-51064 R & M Joint Venture, LLC 21-51133 RE Transportation, Inc. 21-51066 Rebox Corp 21-51067 Red River Commodities, Inc. 21-51068 Reddy Ice LLC 21-51069 Refresco Beverages US Inc. dba Cott Beverages Inc. 21-51070	Prairie Farms Dairy, Inc.	21-51050
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R & M Joint Venture, LLC 21-51133 RE Transportation, Inc. 21-51066 Rebox Corp 21-51067 Red River Commodities, Inc. 21-51068 Reddy Ice LLC 21-51069 Refresco Beverages US Inc. dba Cott Beverages Inc. 21-51070	PRGX USA, Inc.	21-51062
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Refresco Beverages US Inc. dba Cott Beverages Inc. 21-51070		
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Republic Services, inc. 21-310/1	Republic Services, Inc.	21-51071

Defendant Name	Adversary Number
Richter Consulting Inc.	21-51072
RSUI Group, Inc	21-51052
S.C. Johnson & Son, Inc.	21-51073
Scriptcycle, LLC	21-51074
Securitas Security Services USA, Inc.	21-51075
SHI International Corp.	21-51076
SJT Enterprises, Inc.	21-51077
SMS Assist, L.L.C.	21-51078
Southern Telecom, Inc. fdba AIT International Inc.; and Rosenthal & Rosenthal, Inc. **	21-51089
SP National Management LLC fdba Strategic Partner LLC	21-51079
Spectrum Brands, Inc.	21-51080
Staffmark Investment LLC	21-51081
Sterling Building Specialists Inc.	21-51082
Stratus Unlimited LLC fdba MC Sign LLC	21-51085
Tableau Software, LLC	21-51087
Telapex, Inc. dba C Spire	21-51088
Telepak Networks, Inc. dba C Spire Fiber	21-51090
The Quaker Oats Company	21-51092
The Terminix International Company Limited Partnership	21-51093
The Wholesale Group L.L.C.	21-51094
Tom Bell Fire Equipment, LLC	21-51095
TripActions, Inc.	21-51099
Trustwave Holdings, Inc.	21-51100
TSG Enterprises, LLC dba RadiusPoint	21-51102
Turner Dairy Farms, Inc.	21-51103
U.S. Alliance Paper, Inc.	21-51104
United Parcel Service, Inc. dba UPS	21-51106
Universal Charge Accounts, Inc.	21-51108
U-Play USA, LLC aka U-Play Corporation	21-51109
UTZ Quality Foods, Inc.	21-51111
VaxServe, Inc.	21-51112
Warren Oil Company, LLC	21-51115
Washington Inventory Service, Inc.	21-51117
Waste Management, Inc.	21-51053
Working Solutions of Memphis, LLC	21-51118
Yash Technologies, Inc.	21-51119