

Filed: USBC - Southern District of Texas
Strike, LLC, et al (B10)
21-90054 (DRJ)

SIK



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LEGAL SERVICES

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Fill in this information to identify the case:

Debtor 1 **STRIKE, LLC**Debtor 2
(Spouse, if filing)United States Bankruptcy Court for the: **Southern District of TX**Case number **21-90054** - Chapter 11

Official Form 410

Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both 18 U. S. C §§ 152, 157 and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Dilley ISD</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? LINEBARGER GOGGAN BLAIR & SAMPSON, LLP 112 E. PECAN STREET, SUITE 2200 SAN ANTONIO, TX 78205 (210) 225-6763 sanantonio.bankruptcy@lgbs.com Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	Where should payments to the creditor be sent? (if different) FRIO COUNTY 500 E SAN ANTONIO #20 PEARSALL, TX 78061-3145
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Claim number on court claims registry (if known) _____ Filed On: _____	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to	<input type="checkbox"/> No
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identify the debtor?	<input checked="" type="checkbox"/> Yes Last 4 digits of the debtor's account or any number you use to identify the debtor: _____ SEE ATTACHED EXHIBITS										
7. How much is the claim?	\$ <u>\$571,783.20</u> Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Attach statement itemizing interest, fees, expenses or other charges required by Bankruptcy Rule 3001(c)(2)(A).										
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. AD VALOREM TAXES										
9. Is all or part of the claim secured?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes The claim is secured by a lien on property. Nature of property: <input type="checkbox"/> Real Estate. If claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim</i> Attachment (Official Form 410-A) with this Proof of Claim. <input type="checkbox"/> Motor Vehicle <input checked="" type="checkbox"/> Other. Describe: SEE ATTACHED EXHIBITS Basis for perfection: <u>Secured by Tax Lien §§ 32.01 and 32.05 of the Texas Property Tax Code. Secured claim to extent of collateral value. Unsecured Priority claim [11 U.S.C. 507 (a)(8)] to extent of any shortfall in collateral value and for personal liability.</u> Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ <u>SEE ATTACHED EXHIBITS</u> Amount of the claim that is secured: \$ <u>\$571,783.20</u> Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ <u>\$571,783.20</u> Annual Interest Rate (when case was filed) <u>12%</u> <input checked="" type="checkbox"/> Fixed <input type="checkbox"/> Variable										
10. Is this claim based on a lease?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Amount necessary to cure any default as of the date of the petition. \$ _____										
11. Is this claim subject to a right of setoff?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Identify the property: _____										
12. Is all or part of the claim entitled to priority under 11 U.S.C. 507(a)? A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Check all that apply: <table border="0" style="width: 100%;"> <thead> <tr> <th></th> <th style="text-align: right;">Amount entitled to priority</th> </tr> </thead> <tbody> <tr> <td><input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td><input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td><input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier.</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td><input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).</td> <td style="text-align: right;">\$ _____</td> </tr> </tbody> </table>		Amount entitled to priority	<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____	<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____	<input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier.	\$ _____	<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
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<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____										

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box

☐ I am the creditor.☒ I am the creditor's attorney or authorized agent.☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.☐ I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date December 9, 2021

/s/Don Stecker

Print the name of the person who is completing and signing this claim:

Name : Don Stecker

Title : Attorney TXBN 19095300

Company : LINEBARGER GOGGAN BLAIR & SAMPSON, LLP

Address : 112 E. PECAN STREET, SUITE 2200
SAN ANTONIO, TX 78205
(210) 225-6763

sanantonio.bankruptcy@lgbs.com

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

STRIKE, LLC

DEBTOR

§
§
§
§
§
§

CASE NO. 21-90054

CHAPTER 11

DILLEY ISD
PROOF OF CLAIM SUMMARY OF EXHIBITS

<u>Exhibit No.</u>	<u>Account No.</u>	<u>Tax Years included in Claim</u>	<u>Amount Due</u>
1	19719984	2021	\$11,405.25
2	19719994	2021	\$349,000.65
3	903365	2021	\$15,207.00
4	903485	2021	\$760.35
5	915932	2021	\$76,035.00
6	916035	2021	\$119,374.95
TOTAL:			\$571,783.20

Make payment payable to:

ANNA ALANIZ
Frio County Tax Assessor - Collector
500 EAST SAN ANTONIO STREET, BOX 20
PEARSALL, TX 78061
(830)-334-2152



2021 WEB TAX STATEMENT

***** Taxes as Of Today: 12/7/2021 DPI Month Year: 12 2021 *****

STRIKE LLC
1800 HUGHES LANDING BLVD #500
THE WOODLANDS, TX 77380

NOTICE TO TAXPAYER
The records of this office indicate that the taxes on
the property show below have not been paid.
Please report any errors in DESCRIPTION, AMOUNT OF TAX,
ASSESSMENT or OWNERSHIP to the APPRAISAL DISTRICT.

Owner ID: 709806

Parcel ID: 19719994

Sequence: 1

Account #: 0709806-0-9900005

Owner Interest: 1

Legal Description:

LEASED EQUIPMENT
PERSONAL
KOMATSU

Acres: 0 Cat Code: L2H

Prop Type: M

Year	Jurisdiction	Statement Number	Taxable	Rate	Base Tax	P&I And Or Discount	Attorney Fee	Total Due
2021	DILLEY ISD	12611	22950000	1.05070000	241,135.65	-2,411.36	0.00	238,724.29
2021	DILLEY ISD I&S	12611	22950000	0.47000000	107,865.00	-1,078.65	0.00	106,786.35

Total due as of December \$349,000.65

Make payment payable to:

ANNA ALANIZ
Frio County Tax Assessor - Collector
500 EAST SAN ANTONIO STREET, BOX 20
PEARSALL, TX 78061
(830)-334-2152



2021 WEB TAX STATEMENT

***** Taxes as Of Today: 12/7/2021 DPI Month Year: 12 2021 *****

STRIKE LLC
1800 HUGHES LANDING BLVD #500
THE WOODLANDS, TX 77380

NOTICE TO TAXPAYER
The records of this office indicate that the taxes on
the property show below have not been paid.
Please report any errors in DESCRIPTION, AMOUNT OF TAX,
ASSESSMENT or OWNERSHIP to the APPRAISAL DISTRICT.

Owner ID: 709806

Parcel ID: 19719984 Sequence: 1

Account #: 0709806-0-9900010

Owner Interest: 1

Legal Description:
LEASED EQUIPMENT
PERSONAL
VOLVO

Acres: 0 Cat Code: L2H

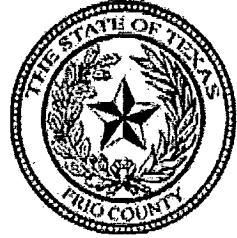
Prop Type: M

Year	Jurisdiction	Statement Number	Taxable	Rate	Base Tax	P&I And Or Discount	Attorney Fee	Total Due
2021	DILLEY ISD	12611	750000	1.05070000	7,880.25	78.80	0.00	7,801.45
2021	DILLEY ISD I&S	12611	750000	0.47000000	3,525.00	35.25	0.00	3,489.75

Total due as of December \$11,405.²⁵

Make payment payable to:

ANNA ALANIZ
Frio County Tax Assessor - Collector
500 EAST SAN ANTONIO STREET, BOX 20
PEARSALL, TX 78061
(830)-334-2152



2021 WEB TAX STATEMENT

***** Taxes as Of Today: 12/7/2021 DPI Month Year: 12 2021 *****

STRIKE CONSTRUCTION
1800 HUGHES LANDING BLVD STE 5
SPRING, TX 77380

NOTICE TO TAXPAYER
The records of this office indicate that the taxes on the property show below have not been paid. Please report any errors in DESCRIPTION, AMOUNT OF TAX, ASSESSMENT or OWNERSHIP to the APPRAISAL DISTRICT.

Owner ID: 706559

Parcel ID: 915932 Sequence: 1

Account #: 0706559-0-9900020

Owner Interest: 1

Legal Description:

LEASEHOLD
PERSONAL

Acres: 0 Cat Code: L2I

Prop Type: M

Year	Jurisdiction	Statement Number	Taxable	Rate	Base Tax	P&I And Or Discount	Attorney Fee	Total Due
2021	DILLEY ISD	11230	5000000	1.05070000	52,535.00	-525.35	0.00	52,009.65
2021	DILLEY ISD I&S	11230	5000000	0.47000000	23,500.00	-235.00	0.00	23,265.00

Total due as of December \$76,035.00

Make payment payable to:

ANNA ALANIZ
Frio County Tax Assessor - Collector
500 EAST SAN ANTONIO STREET, BOX 20
PEARSALL, TX 78061
(830)-334-2152



2021 WEB TAX STATEMENT

***** Taxes as Of Today: 12/7/2021 DPI Month Year: 12 2021 *****

STRIKE CONSTRUCTION
1800 HUGHES LANDING BLVD STE 5
SPRING, TX 77380

NOTICE TO TAXPAYER
The records of this office indicate that the taxes on
the property show below have not been paid.
Please report any errors in DESCRIPTION, AMOUNT OF TAX,
ASSESSMENT or OWNERSHIP to the APPRAISAL DISTRICT.

Owner ID: 706559

Parcel ID: 903485

Sequence: 1

Account #: 0706559-0-9900010

Owner Interest: 1

Legal Description:

FURNITURE & FIXTURES
PERSONAL

Acres: 0 Cat Code: L2J

Prop Type: M

Year	Jurisdiction	Statement Number	Taxable	Rate	Base Tax	P&I And Or Discount	Attorney Fee	Total Due
2021	DILLEY ISD	11230	50000	1.05070000	525.35	-5.25	0.00	520.10
2021	DILLEY ISD I&S	11230	50000	0.47000000	235.00	-2.35	0.00	232.65

Total due as of December \$760.35

Make payment payable to:

ANNA ALANIZ
Frio County Tax Assessor - Collector
500 EAST SAN ANTONIO STREET, BOX 20
PEARSALL, TX 78061
(830)-334-2152



2021 WEB TAX STATEMENT

***** Taxes as Of Today: 12/7/2021 DPI Month Year: 12 2021 *****

STRIKE CONSTRUCTION
1800 HUGHES LANDING BLVD STE 5
SPRING, TX 77380

NOTICE TO TAXPAYER
The records of this office indicate that the taxes on
the property show below have not been paid.
Please report any errors in DESCRIPTION, AMOUNT OF TAX,
ASSESSMENT or OWNERSHIP to the APPRAISAL DISTRICT.

Owner ID: 706559

Parcel ID: 916035 Sequence: 1

Account #: 0706559-0-9900015

Owner Interest: 1

Legal Description:

VEHICLES
PERSONAL

Acres: 0 Cat Code: L2M

Prop Type: M

Year	Jurisdiction	Statement Number	Taxable	Rate	Base Tax	P&I And Or Discount	Attorney Fee	Total Due
2021	DILLEY ISD	11230	7850000	1.05070000	82,479.95	824.00	0.00	81,655.15
2021	DILLEY ISD I&S	11230	7850000	0.47000000	36,895.00	368.95	0.00	36,526.05

Total due as of December \$119,374.95

Make payment payable to:

ANNA ALANIZ
 Frio County Tax Assessor - Collector
 500 EAST SAN ANTONIO STREET, BOX 20
 PEARSALL, TX 78061
 (830)-334-2152



2021 WEB TAX STATEMENT

***** Taxes as Of Today: 12/7/2021 DPI Month Year: 12 2021 *****

STRIKE CONSTRUCTION
 1800 HUGHES LANDING BLVD STE 5
 SPRING, TX 77380

NOTICE TO TAXPAYER
 The records of this office indicate that the taxes on
 the property show below have not been paid.
 Please report any errors in DESCRIPTION, AMOUNT OF TAX,
 ASSESSMENT or OWNERSHIP to the APPRAISAL DISTRICT.

Owner ID: 706559

Parcel ID: 903365 Sequence: 1

Account #: 0706559-0-9900005

Owner Interest: 1

Prop Type: M

Legal Description:

MACHINERY & EQUIPMENT
 PERSONAL

15000 SOUTH IH-35 - DILLEY

Acres: 0 Cat Code: L2G

Year	Jurisdiction	Statement Number	Taxable	Rate	Base Tax	P&I And Or Discount	Attorney Fee	Total Due
2021	DILLEY ISD	11230	1000000	1.05070000	10,507.00	-105.07	0.00	10,401.93
2021	DILLEY ISD I&S	11230	1000000	0.47000000	4,700.00	-47.00	0.00	4,653.00

Total due as of December \$15,054.93