

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WALKER COUNTY HOSPITAL CORPORATION,
d/b/a HUNTSVILLE MEMORIAL HOSPITAL,

Debtor and Debtor in Possession.¹

Chapter 11

Case No. 19-36300

**TWENTY-FIFTH MONTHLY FEE STATEMENT OF WALLER LANSDEN DORTCH &
DAVIS, LLP, FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE DEBTOR FOR THE
PERIOD OF NOVEMBER 1, 2021 THROUGH NOVEMBER 30, 2021**

Name of Applicant	Waller Lansden Dortch & Davis, LLP
Authorized to provide professional services to	Debtor and Debtor-in-Possession
Effective Date of Retention	December 4, 2019, <i>nunc pro tunc</i> to November 11, 2019
Period for which compensation and reimbursement are sought	November 1, 2021 through November 30, 2021
Amount of Compensation sought as actual, reasonable and necessary	\$2,041.00
Amount of Expense Reimbursement sought as actual, reasonable and necessary	\$107.73
Total Amount Sought	\$2,148.73
Total Amount of Compensation (at 80%) and Expenses (at 100%) authorized to be paid per monthly fee applications	\$1,740.53
Blended Rate for all Attorneys	\$414.57
Blended Rate for all Timekeepers	\$392.50

1. Pursuant to sections 327, 330 and 331 of title 11 of the United States Code (the “*Bankruptcy Code*”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy*

¹ The last four digits of the Debtor’s federal tax identification number are: 0960. The location of the Debtor’s service address is: Walker County Hospital Corporation d/b/a Huntsville Memorial Hospital, c/o Healthcare Management Partners, LLC, 1033 Demonbreun Street, Suite 300, Nashville, TN 37203.

Rules”), and rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “*Bankruptcy Local Rules*”), the *Order Approving the Employment and Retention of Waller Lansden Dortch & Davis, LLP as Counsel for the Debtor and Debtor in Possession Effective as of the Petition Date* [D.I. 142], the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [D.I. 202] (the “*Interim Compensation Order*”), the law firm of Waller Lansden Dortch & Davis, LLP (“*Waller*”), attorneys for Walker County Hospital Corporation, d/b/a Huntsville Memorial Hospital, as debtor and debtor in possession (the “*Debtor*”), hereby files this monthly fee statement (the “*Monthly Fee Statement*”) for (a) compensation in the amount of \$1,632.80 for the reasonable and necessary legal services Waller rendered to the Debtor from November 1, 2021 through and including November 30, 2021 (the “*Compensation Period*”) (80% of \$2,041.00) and (b) reimbursement for 100% of the actual and necessary expenses that Waller incurred in the amount of \$107.73 during the Compensation Period.

Services Rendered and Disbursements Incurred

2. Attached as **Exhibit A** is a billing summary of Waller professionals and paraprofessionals by individual, setting forth the (a) name and title of each individual who performed services during the Compensation Period, (b) aggregate time expended by each such individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by each Waller professional and paraprofessional. Waller asserts that its rates are reasonable based upon the customary compensation charged by comparably skilled practitioners in cases other than and similar to these cases under Chapter 11 of the United States Bankruptcy Code.

3. Attached as **Exhibit B** is a summary of hours and fees by task code.

4. Attached as **Exhibit C** is a summary of reimbursement sought by expense type for all expenses for the Compensation Period incurred in connection with the performance of professional services.

5. Attached as **Exhibit D** is Waller's itemized time records of its professionals and paraprofessionals and itemized records of reimbursement sought for the Compensation Period.

Reservations

6. This Monthly Fee Statement includes all the information and supporting detail regarding fees and expenses available to Waller at the time of the filing of this Monthly Fee Statement. If additional information and supporting detail in connection with this Compensation Period should become available, as a result of delays in accounting processing or an inadvertence with respect to time entered in the accounting system, or any other valid reason, Waller reserves the right to make an application to the Court for an allowance of such fees and expenses not included in this Monthly Statement.

Notice

7. Pursuant to the Interim Compensation Order, notice of this Monthly Fee Statement shall be served upon:

- a. the Debtor, Walker County Hospital Corporation d/b/a Huntsville Memorial Hospital, c/o Healthcare Management Partners, LLC, 1033 Demonbreun Street, Suite 300, Nashville, TN 37203;
- b. counsel to MidCap Funding IV Trust (a) Vedder Price P.C., Attn: Michael M. Eidelman and David L. Kane, 222 North LaSalle Street, Chicago, IL 60601, meidelman@vedderprice.com and dkane@vedderprice.com and (b) Porter Hedges, LLP, Attn: John F. Higgins, 1000 Main Street, 36th Floor, Houston, TX 77002, jhiggins@porterhedges.com ;
- c. counsel to the Official Committee of Unsecured Creditors (a) Arent Fox LLP, Attn: Andrew I. Silfen and George P. Angelich, 1301 Avenue of the Americas, Floor 42, New York, NY 10019, andrew.silfen@arentfox.com and george.angelich@arentfox.com and (b) Gray Reed & McGraw LLP, Attn: Jason S. Brookner, 1300 Post Oak Blvd., Suite 2000, Houston, TX 77056, jbrookner@grayreed.com; and
- d. the Office of the United States Trustee, Attn: Stephen Statham, 515 Rusk Street, Houston, Texas 77002, Stephen.Statham@usdoj.gov.

WHEREFORE, Waller, in connection with services rendered on behalf of the Debtor, respectfully requests (a) allowance of compensation and reimbursement in the amount of (i) \$1,632.80 for reasonable and necessary professional services rendered (80% of \$2,041.00) and (ii) \$107.73 actual and necessary costs and expenses incurred during the Compensation Period, for a total of \$1,740.53 and (b) payment of the forgoing sums.

DATED: December 21, 2021
Nashville, Tennessee

Respectfully submitted,
WALLER LANSDEN DORTCH & DAVIS, LLP

/s/ Evan J. Atkinson

Ryan K. Cochran (Federal ID No. 3438844)
Blake D. Roth (Federal ID No. 2666808)
Tyler N. Layne (Federal ID No. 2639086)
Courtney K. Stone (Texas Bar No. 24093208)
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-and-

Evan J. Atkinson (Texas Bar No. 24091844)
100 Congress Avenue, Suite 1800
Austin, TX 78701
Telephone: (512) 685-6400
Facsimile: (512) 685-6417
Email: Evan.Atkinson@wallerlaw.com

Counsel for the Debtor and Debtor in Possession

EXHIBIT A**COMPENSATION BY PROFESSIONAL**

Name	Position/Start Date/Bar Year	Effective Billing Rate	Bill Hours	Billed Amt
Atkinson, Evan J.	Associate, 2018, 2017	\$355.00	1.2	\$426.00
Bell, Mark M.	Partner, 2010, 2010	—	—	—
Bristol, James B.	Partner, 1996, 1987	—	—	—
Burke, Cleve R.	Partner, 2016, 2008	—	—	—
Cronk, Chris T.	Paralegal, 2000, N/A	—	—	—
Cunha, Andrea R.	Partner, 2019, 2007	—	—	—
Feldman, Amanda	Paralegal, 2019, N/A	—	—	—
Freeman, Brooke	Paralegal/2020/NA	—	—	—
Hawks, Angela L.	Practice Support Specialist, 2000, N/A	—	—	—
Jezisek, Ann Marie	Paralegal, 2016, N/A	\$185.00	0.5	\$92.50
Kibler, Quynh-Anh	Associate, 2019, 2016	—	—	—
Layne, Tyler N.	Partner, 2014, 2012	—	—	—
Lewis, Kendria S	Associate/2021/2021	—	—	—
Patten, Daniel C.	Associate, 2014, 2014	—	—	—
Reagan, Colbey B.	Partner, 2011, 2003	—	—	—
Roth, Blake D.	Partner, 2012, 2009	\$435.00	3.5	\$1,522.50
Ruth, Samoeuth	Litigation Support Specialist/2018/N/A	—	—	—
Sanders, Jimar A.	Partners/2018/2007	—	—	—
Stone, Courtney K.	Associate, 2017, 2014	—	—	—
Thornton, Hunter	Associate, 2019, 2019	—	—	—
Trompeter, Wells	Partner/2015/2011	—	—	—
Warth, Andrew A.	Partner,2015/2006	—	—	—
		Totals	5.2	\$2,041.00

EXHIBIT B**COMPENSATION BY PROJECT CATEGORY**

		Hours	Amount
B100	Administration	—	—
B110	Case Administration	0.3	\$80.50
B120	Asset Analysis and Recovery	3.2	\$1,392.00
B130	Asset Disposition	—	—
B140	Relief from Stay/Adequate Projection Proceedings	—	—
B150	Meetings of and Communications with Creditors	—	—
B160	Fee/Employment Applications	0.8	\$249.00
B170	Fee/Employment Objections	—	—
B180	Avoidance Action Analysis	—	—
B185	Assumption/Rejection of Leases and Contracts	—	—
B190	Other Contested Matters	0.9	\$319.50
B195	Non-Working Travel	—	—
B200	Operations	—	—
B210	Business Operations	—	—
B220	Employee Benefits/Pensions	—	—
B230	Financing/Cash Collections	—	—
B240	Tax Issues	—	—
B250	Real Estate	—	—
B260	Board of Directors Matters	—	—
B300	Claims and Plan	—	—
B310	Claims Administration and Objections	—	—
B320	Plan and Disclosure Statement	—	—
B400	Bankruptcy-Related Advice	—	—
B410	General Bankruptcy Advice/Opinions	—	—
B420	Restructurings	—	—
	Total	5.2	\$2,041.00

EXHIBIT C**EXPENSE SUMMARY**

Expense Category	Amount
Colored Photocopies	—
Filing Fees	\$4.00
Conference Call	—
Photocopies	—
Lien Search	—
Online Researches	103.73
PCount Color Copy Charges	—
PCount Copy Charges	—
Postage	—
Litigation Vendor	—
Total	\$107.73

EXHIBIT D

TIME DETAIL

WALLER LANSDEN DORTCH & DAVIS, LLP
NASHVILLE CITY CENTER
511 UNION STREET, SUITE 2700
POST OFFICE BOX 198966
NASHVILLE, TENNESSEE 37219-8966
615-244-6380
FEDERAL ID NO. 62-0479474

Walker County Hospital Corporation dba Huntsville (TX) Memorial Hospital
Michael Morgan
110 Memorial Hospital Drive
Huntsville, TX 77340

December 20, 2021
Invoice 10837515
Page 1
Bill Through 11/30/21
Billing Atty: B. Roth

Our Matter # 035027.93581

Chapter 11 Restructuring for Huntsville Memorial Hospital

Fees:

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/09/21	Review monthly operating reports	Roth, Blake D	0.10	43.50
11/29/21	Attention to filing monthly operating report for May 2021	Jezisek, Ann Marie	0.10	18.50
11/29/21	Emails re: filing of monthly operating report	Jezisek, Ann Marie	0.10	18.50
	Total		0.30	80.50

B120 Asset Analysis and Recovery

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/01/21	Call with Committee counsel re: asset recovery and status of claims	Roth, Blake D	0.30	130.50
11/01/21	Communicate with T. Brasher and D. Pierce re: AR Dispute	Roth, Blake D	0.10	43.50
11/10/21	Communicate with purchaser's counsel re: dispute over purchase price (0.1); communicate with T. Brasher and D. Pierce re: same (0.1)	Roth, Blake D	0.20	87.00
11/10/21	Communicate with T. Horan re: lab issue claims and response to same	Roth, Blake D	0.10	43.50
11/10/21	Call re: lab issues claims	Roth, Blake D	0.30	130.50
11/11/21	Attention to lab issue claims and issues re: same	Roth, Blake D	1.10	478.50
11/12/21	Call with J. Davis and S. Vrejan re:	Roth, Blake D	0.60	261.00

11/19/21	purchase price dispute Call with M. Seale re: lab claims	Roth, Blake D	0.50	217.50
		Total	3.20	1,392.00

B160 Fee/Employment Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/10/21	Attention to monthly fee statements	Roth, Blake D	0.20	87.00
11/19/21	Draft monthly fee statement	Atkinson, Evan J	0.30	106.50
11/22/21	Finalize and file monthly fee statement	Jejisek, Ann Marie	0.30	55.50
		Total	0.80	249.00

B190 Other Contested Matters

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/22/21	Review and respond to letter to client demanding payment in violation of automatic stay	Atkinson, Evan J	0.90	319.50
		Total	0.90	319.50
Total Fees for Professional Services			5.20	2,041.00

Time Summary

<u>Timekeeper</u>	<u>Position</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Roth, Blake D	Partner	3.50	435.00	1,522.50
Atkinson, Evan J	Associate	1.20	355.00	426.00
Jejisek, Ann Marie	Paralegal	0.50	185.00	92.50
	Totals	5.20		2,041.00

Task Summary

<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	0.30	80.50
B120	Asset Analysis and Recovery	3.20	1,392.00
B160	Fee/Employment Applications	0.80	249.00
B190	Other Contested Matters	0.90	319.50
	Totals	5.20	2,041.00

Disbursements:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/25/21	Lexis Online Research on 10/25/2021 by Evan Atkinson	5.31
10/25/21	Lexis Online Research on 10/25/2021 by Evan Atkinson	72.74
10/26/21	Lexis Online Research on 10/26/2021 by Evan Atkinson	9.43
10/28/21	Lexis Online Research on 10/28/2021 by Evan Atkinson	0.76
10/28/21	Lexis Online Research on 10/28/2021 by Evan Atkinson	10.62

10/31/21	VENDOR: Texas Secretary of State INVOICE#: 10312021 DATE: 10/31/2021 Texas Secretary of State Web Inquiry	4.00
11/03/21	Lexis Online Research on 11/03/2021 by Evan Atkinson	4.87
	Total Disbursements:	107.73

Disbursement Summary

Client Charges	4.00
Online Researches	103.73
Total Disbursements	107.73

Total Fees and Disbursements on This Invoice \$ 2,148.73

PLEASE REMIT TOTAL AMOUNT DUE \$ 2,148.73

New Lockbox Address and Remittance Instructions – Action Required

We have a new lockbox location for your remittances available immediately. It is important that you use this new address to avoid delays in processing your payments. We will be accepting checks with remittance documentation at our lockbox facility. Additionally, you may pay via ACH or wire, and you'll find payment instructions for all options below.

NEW LOCKBOX ADDRESS:

MSC 7594
Waller Lansden Dortch & Davis, LLP
PO Box 415000
Nashville, TN 37241-7594

ACH Payment Instructions:

Beneficiary Bank: Regions Bank

Bank Address: 150 4th Avenue North
Nashville, TN 37219
1-800-843-1158

ABA Number: 064000017
Beneficiary Acct Number: 0001920307
Beneficiary Acct Name: Waller Lansden Dortch & Davis General Account

Please send remittance advice to: ARDept@wallerlaw.com

If you prefer to pay via wire transfer, the instructions are:

Wire Instructions:

Beneficiary Bank: Regions Bank

Bank Address: 150 4th Avenue North
Nashville, TN 37219
1-800-843-1158

ABA Number: 062005690
Beneficiary Acct Number: 0001920307
Beneficiary Acct Name: Waller Lansden Dortch & Davis General Account
SWIFT Code: UPNBUS 44

Please send remittance advice to: ARDept@wallerlaw.com

Thank you for your prompt attention to this matter.