

ENTERED

December 19, 2021

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	Chapter 11
)	
STRIKE, LLC, <i>et al.</i> ¹)	Case No. 21-90054 (DRJ)
)	
Debtors.)	(Jointly Administered)
)	Re. Docket No. <u>197</u>

**ORDER AUTHORIZING THE DEBTORS
TO FILE CERTAIN INFORMATION UNDER SEAL**

Upon the motion (the “**Motion**”)² of the Debtors for entry of an order (this “**Order**”) authorizing the Debtors to redact and file under seal certain portions of the RB Agreements, as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and due, sufficient, and proper notice of the Motion having been provided under the circumstances and in accordance with the Bankruptcy Rules and the Bankruptcy Local Rules, and it appearing that no other or further notice need be provided; and upon consideration of the Motion and all of the proceedings had before the Court; and this Court having found and determined that the relief sought in the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtors’ federal tax identification number, are: Strike, LLC (2120); Strike HoldCo, LLC (0607); Delta Directional Drilling, LLC (9896); Strike Global Holdings, LLC (4661); Capstone Infrastructure Services, LLC (0161); and Crossfire, LLC (7582). The location of Debtor Strike, LLC’s principal place of business and the Debtors’ service address is: 1800 Hughes Landing Boulevard, Suite 500, The Woodlands, Texas 77380. Additional information regarding this case may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/StrikeLLC>.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Motion.

Motion is in the best interests of the Debtors, their estates, their creditors, their stakeholders, and all other parties in interest, and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. Pursuant to section 107(b) of the Bankruptcy Code, the Debtors are authorized to redact and file the Confidential Information under seal.

2. The Confidential Information shall remain under seal and shall not be made available to anyone other than this Court, the U.S. Trustee, the DIP Secured Parties, or the Official Committee of Unsecured Creditors (each on a confidential basis) without further order of this Court. The Clerk of the Court shall treat the Confidential Information as confidential.

3. To the extent that the Confidential Information is attached to or referenced in any further pleadings filed on the public docket maintained in the Chapter 11 Cases, this Order shall apply to such pleading or document.

4. Any party permitted access to the Confidential Information from the Clerk of the Court or the U.S. Trustee shall not share any information contained in such documents with any third party, without the consent of the Debtors or further order of this Court. Any party found to have violated these conditions shall be subject to sanctions.

5. Nothing in this Order prejudices the rights of any party in interest, including the U.S. Trustee, to seek, on appropriate motion, the unsealing of the Confidential Information or any part thereof.

6. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

7. The Debtors are authorized to take all actions necessary to effectuate the relief

granted in this Order in accordance with the Motion.

8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: December 19, 2021.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court
Southern District of Texas

In re:
Strike, LLC
Official Committee of Unsecured Creditor
Debtors

Case No. 21-90054-drj
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Dec 20, 2021

User: ADIuser
Form ID: pdf002

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Total Noticed: 32

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 22, 2021:

Recip ID	Recipient Name and Address
cr	+ ARI Fleet LT, Adams and Reese LLP, c/o Richard A. Aguilar, 701 Poydras St., Suite 4500, New Orleans, LA 70139-4596
cr	+ Automotive Rentals, Inc., Adams and Reese LLP, c/o Richard A. Aguilar, 701 Poydras St., Suite 4500, New Orleans, LA 70139-4596
cr	+ Bayou Technical Services LP dba Bayou Electrical S, c/o Sean M. Rooney, J D Herberger & Associates, PC, 11767 Katy Freeway, Suite 920, Houston, TX 77079-1782
cr	+ Beasley Tire Service, Inc., 2225 Crockett Street, Houston, TX 77007-3924
cr	+ Bell Supply Company, LLC, c/o Dore' Rothberg McKay, P.C., 17171 Park Row, Suite 160, Houston, TX 77084-4927
cr	+ Blackwell Enterprises, Inc., 14860 Railway Ave., 14860 Railway Ave., Wayne, OK 73095-3275
cr	+ Caterpillar Financial Services Corporation, 2120 West End Avenue, Nashville, TN 37203-5341
cr	+ Crossfire Aggregate Services, LLC, Gray Reed, c/o Paul D. Moak, 1300 Post Oak Blvd., Suite 2000 Houston, TX 77056-8000
cr	+ Dilley ISD, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205-1588
op	+ Epiq Corporate Restructuring, LLC, 777 3rd Avenue, New York, NY 10017-1401
cr	+ Ezra Lee, Gray Reed, c/o Paul D. Moak, 1300 Post Oak Blvd., Suite 2000 Houston, TX 77056-8000
cr	+ Ferguson Enterprises, Inc., c/o Dore Rothberg McKay, P.C., 17171 Park Row, Suite 160, Houston, TX 77084-4927
cr	+ Frio Hospital District, 112 E Pecan Street, Suite 2200, San Antonio, TX 78205-1588
cr	+ Ignite Energy Services, LLC, c/o Allen M. DeBard, Langley & Banack, Inc., 745 E Mulberry Ave Fl 7, San Antonio, TX 78212-3141
cr	+ J&J Excavating & Materials, Co., c/o Allen M. DeBard, Langley & Banack, Inc., 745 E. Mulberry Ave Fl 7, San Antonio, TX 78212-3141
cr	+ J2 Resources, LLC, c/o Misty A. Segura, Spencer Fane LLP, 3040 Post Oak Blvd., Ste. 1300, Houston, TX 77056 UNITED STATES 77056-6584
cr	+ Messner Contracting Group, LLC, c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400 Houston, TX 77002-4496
cr	+ Midland County, c/o Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817
cr	+ Midship Pipeline Company, LLC, 700 Milam Street, Suite 1900, Houston, TX 77002-2835
cr	+ Official Committee of Unsecured Creditors of Strik, c/o Marty L. Brimmage, Jr., Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Street, Suite 1800, Dallas, TX 75201-4675
cr	+ Reeves County, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205-1588
cr	+ Select Environmental, LLC, c/o Thompson, O'Brien, Kappler & Nasuti,, 2 Sun Court, Suite 400, Peachtree Corners, GA 30092-2865
cr	+ Texas Comptroller of Public Accounts, Revenue Acco, Callan C. Searcy, PO Box 12548, Austin, TX 78711-2548
cr	+ Texas Taxing Authorities, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269
cr	+ Titan Towers LP, PO Box 6972, Abilene, TX 79608-6972
cr	+ Val Verde County, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205-1588
cr	+ Zavala CAD, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205-1588

TOTAL: 27

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
db	+ Email/Text: payroll@strikeusa.com	Dec 20 2021 20:10:00	Strike, LLC, 1800 Hughes Landing Blvd., Suite 500, The Woodlands, TX 77380-1684
cr	Email/Text: houston_bankruptcy@LGBS.com	Dec 20 2021 20:10:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Dec 20 2021 20:10:00	Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Dec 20 2021 20:10:00	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box

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3064, Houston, TX 77253-3064

cr Email/Text: houston_bankruptcy@LGBS.com

Dec 20 2021 20:10:00

Montgomery County, Linebarger Goggan Blair &
Sampson LLP, c/o Tara L. Grundemeier, Post
Office Box 3064, Houston, TX 77253-3064

TOTAL: 5

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		AIPCF VII LLC
cr		Acuren Inspection, Inc.
intp		Akin Gump Strauss Hauer & Feld LLP
cr		Ardent Services, LLC
cr		Aspen American Insurance Company
cr		Brazoria County Tax Office
cr		Brazoria County, et al
cr		Chevron U.S.A. Inc.
cr		Chubb Companies
cr		Dakota Utility Contractors, LLC
cr		Deere Credit, Inc and John Deere Financial, f.s.b
cr		Delta Fuel Services
cr		Eagle Capital Corporation
cr		Elite Supply Partners, Inc.
cr		Enterprise Products Operating LLC
cr		Goliad County
cr		Graybar Electric Company, Inc.
cr		H&E Equipment Services, Inc., c/o Hicks Law Group PLLC, 325 N. St. Paul Street, Suite 4400, Dallas
cr		Hidalgo County
cr		IDV NPID, LP
cr		Kirby-Smith Machinery, Inc., Hicks Law Group PLLC, 325 N. St. Paul Street, Suite 4400, Dallas
cr		Mears Group, Inc.
cr		Nueces County
cr		Perspective Talent LLC
cr		Volvo Financial Services, a division of VFS US LLC
cr		Wilmington Trust, National Association, as Junior
cr		Yak Mat, LLC

TOTAL: 27 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 22, 2021

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 19, 2021 at the address(es) listed below:

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Name	Email Address
Albert F. Nasuti	on behalf of Creditor Select Environmental LLC ovb@tokn.com
Allen M. DeBard	on behalf of Creditor J&J Excavating & Materials Co. adebard@langleybanack.com, cjohnston@langleybanack.com;sfoushee@langleybanack.com
Allen M. DeBard	on behalf of Creditor Ignite Energy Services LLC adebard@langleybanack.com, cjohnston@langleybanack.com;sfoushee@langleybanack.com
Brian B. Kilpatrick	on behalf of Creditor IDV NPID LP bkilpatrick@wcglaw.com, tlawrence@wcglaw.com
Callan Clark Searcy	on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-csearcy@texasattorneygeneral.gov, sherri.simpson@oag.texas.gov
Cassandra Shoemaker	on behalf of Creditor Acuren Inspection Inc. CShoemaker@mcguirewoods.com, dduncan@mcguirewoods.com
Charles A Beckham, Jr	on behalf of Creditor AIPCF VII LLC beckhamc@haynesboone.com kenneth.rusinko@haynesboone.com
Christopher M Odell	on behalf of Creditor Wilmington Trust National Association, as Junior Loan Agent Christopher.odell@aporter.com, ecf-ca8dba05c0b5@ecf.pacerpro.com
Corey Michael Weideman	on behalf of Creditor Chubb Companies CMWeideman@duanemorris.com KLMcDonald@duanemorris.com;anieto@duanemorris.com
Curt M Langley	on behalf of Creditor Beasley Tire Service Inc. clangley@cdrlegal.com, curtmlangley@me.com
Deirdre Carey Brown, pllc	on behalf of Creditor Eagle Capital Corporation dbrown@forsheyprostok.com dcbfirm@gmail.com;deirdrecbrown@yahoo.com;calendar@forsheyprostok.com;lbreedlove@forsheyprostok.com;dcb@ecf.courtdiverive.com;dcb@dcbfirm.com
Demetra Liggins	on behalf of Creditor Acuren Inspection Inc. dliggins@mcguirewoods.com, morand@mcguirewoods.com
Diane Wade Sanders	on behalf of Creditor Nueces County austin.bankruptcy@publicans.com
Diane Wade Sanders	on behalf of Creditor Hidalgo County austin.bankruptcy@publicans.com
Diane Wade Sanders	on behalf of Creditor Goliad County austin.bankruptcy@publicans.com
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Don Stecker	on behalf of Creditor Reeves County sanantonio.bankruptcy@lgbs.com
Don Stecker	on behalf of Creditor Dilleys ISD sanantonio.bankruptcy@lgbs.com
Don Stecker	on behalf of Creditor Zavala CAD sanantonio.bankruptcy@lgbs.com
Don Stecker	on behalf of Creditor Val Verde County sanantonio.bankruptcy@lgbs.com
Edward L Ripley	on behalf of Creditor Chevron U.S.A. Inc. eripley@andrewsmyers.com sray@andrewsmyers.com
Edward Slayton Cox	on behalf of Creditor Dakota Utility Contractors LLC ed@edcoxlaw.com
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Kristhy M Peguero
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Kristhy M Peguero
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Matthew Hoffman
on behalf of Creditor Perspective Talent LLC mhcef@aol.com

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Matthew D Cavanaugh
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Michael Edward Collins
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Misty A Segura
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Paul D Moak
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Paul D Moak
on behalf of Creditor Crossfire Aggregate Services LLC pmoak@grayreed.com, mhage@grayreed.com

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Vianey Garza
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TOTAL: 74