

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
CHINA FISHERY GROUP LIMITED	:
(CAYMAN), et al.,	:
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	:
	:
	:
Debtors. <sup>1</sup>	:
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Chapter 11

Case No. 16-11895 (JLG)  
(Jointly Administered)  
Related Doc #2878

**ORDER SCHEDULING  
HEARING ON SHORTENED NOTICE FOR DEBTORS' MOTION  
FOR ENTRY OF ANY ORDER, PURSUANT TO  
BANKRUPTCY RULE 9019, TO APPROVE COMPROMISE WITH  
THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

Upon the motion (the "Settlement Motion")<sup>2</sup> of China Fishery Group Limited (Cayman) and its affiliated debtor entities (the "Debtors"), for an Order pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), approving a compromise and Settlement Deed between the Debtors, the Ng Family Members and the Non-Debtor Affiliated Companies (collectively, the "Pacific Andes Settlement Parties"), on the one hand, and The Hongkong and

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<sup>1</sup> The "Debtors" in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) ("PARD"), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excel Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loyal Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited, Pioneer Logistics Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited (BVI), Superb Choice International Limited (BVI), Toyama Holdings Limited (BVI) and Pacific Andes Enterprises (Hong Kong) Limited.

<sup>2</sup> Capitalized terms used, but not herein defined shall have the meaning ascribed to them in the Settlement Motion.

Shanghai Banking Corporation Limited (“HSBC-HK”), on the other hand; and the motion scheduling the hearing on the Settlement Motion on shortened notice (the “Scheduling Motion”); and granting related relief; and upon the Settlement Motion and the declaration of John E. Jureller, Jr., in support of the Scheduling Motion and pursuant to Local Bankruptcy Rule 9077-1 demonstrating the urgent need for expedited consideration of the Settlement Motion; and the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and (b) this is a core proceeding pursuant to 28 U.S.C. § 157; it is hereby

**ORDERED**, that pursuant to Fed. R. Bank. P. 9006(c)(1), the notice periods for hearing the Settlement Motion shall be and hereby is reduced and shortened to the extent necessary to effectuate the terms of this Order; and it is further

**ORDERED**, that a hearing on the relief sought in the Settlement Motion shall be held virtually before The Honorable James L. Garrity, Jr., at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004, on **January 19, 2022 at 11:00 a.m.** Prevailing Eastern Time.

**ORDERED**, that objections, if any, to the Settlement Motion shall be made in writing, filed with the Court by registered users of the Court’s electronic case filing system and, by all other parties in interest, mailed to the Clerk of the United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004, on a 3.5 inch floppy disk or compact disc, preferably in Portable Document Format (PDF), Microsoft Word, or any other Windows-based word processing format (with a hard copy delivered directly to the Chambers of the Honorable James L. Garrity, Jr., United States Bankruptcy Judge, United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, NY 10004), and served upon Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41<sup>st</sup> Street, 17<sup>th</sup> Floor, New York, New York

10036, Attn: Tracy L. Klestadt and John E. Jureller, Jr., Email: [tklestadt@klestadt.com](mailto:tklestadt@klestadt.com) and [jjureller@klestadt.com](mailto:jjureller@klestadt.com) so as to be actually received **no later than January 12, 2022 at 4:00 p.m.**; and it is further

**ORDERED**, that the Debtor shall immediately serve a copy of this Order by overnight mail, e-mail, hand delivery or facsimile transmission upon (a) The Office of the United States Trustee; (b) the Plan Administrator; (c) counsel for HSBC-HK; and (d) upon all parties filing notices of appearance in this case, and such service shall constitute sufficient and proper notice of this Order and of the Settlement Motion; and it is further

**ORDERED**, that the above hearing may be adjourned without any notice other than in open court.

Dated: New York, New York  
January 7, 2022

*/s/ James L. Garrity, Jr.*

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HONORABLE JAMES L. GARRITY, JR.  
UNITED STATES BANKRUPTCY JUDGE