

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
STRIKE, LLC, <i>et al.</i> , ¹)	Case No. 21-90054 (DRJ)
)	
Debtors.)	(Jointly Administered)
)	

**VERIFIED STATEMENT OF THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF STRIKE, LLC, *ET AL.*,
PURSUANT TO BANKRUPTCY RULE 2019**

Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 cases of Strike, LLC, *et al.*, (collectively, the “Debtors”) hereby submits this verified statement (the “Verified Statement”), and in support thereof states:

1. On December 15, 2021, pursuant to section 1102 of title 11 of the United States Code (the “Bankruptcy Code”), the United States Trustee for the Southern District of Texas appointed the following entities as members of the Committee: (a) Ardent Services, LLC; (b) Aspen American Insurance Company; (c) CBK Transport, LLC; (d) Jones Transport, LLC; and (e) Mears Group, Inc. [Docket No. 174]. On December 17, 2021, the Committee selected Akin Gump Strauss Hauer & Feld LLP to serve as its counsel in connection with the Debtors’ chapter 11 cases.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Strike, LLC (2120); Strike HoldCo, LLC (0607); Delta Directional Drilling, LLC (9896); Strike Global Holdings, LLC (4661); Capstone Infrastructure Services, LLC (0161); and Crossfire, LLC (7582). The location of Debtor Strike, LLC’s principal place of business and the Debtors’ service address is: 1800 Hughes Landing Boulevard, Suite 500, The Woodlands, Texas 77380.

2. The Committee members hold unsecured claims against the Debtors' estates arising from a variety of relationships.

3. In accordance with Bankruptcy Rule 2019, attached hereto as Exhibit A is a list of the names and addresses of, and the nature and amount of all disclosable economic interests held by, each Committee member in relation to the Debtors. The claims and claim amounts set forth on Exhibit A have been provided by the applicable Committee members and by filing this Verified Statement, the Committee makes no representation with respect to the amount, allowance, validity, secured status, or priority of such claims and reserves all rights with respect thereto.

4. Nothing contained in this Verified Statement (or Exhibit A hereto) should be construed as a limitation upon, or waiver of any Committee member's rights to assert, file and/or amend its claim(s) in accordance with applicable law and any orders entered in these cases establishing procedures for filing proofs of claim.

5. The Committee reserves the right to amend or supplement this Verified Statement in accordance with the requirements set forth in Bankruptcy Rule 2019.

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Dated: January 21, 2022

Respectfully Submitted,

AKIN GUMP STRAUSS HAUER & FELD LLP

/s/ Marty L. Brimmage, Jr.
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-and-

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*Proposed Counsel to the Official Committee of
Unsecured Creditors of Strike, LLC, et al.*

CERTIFICATE OF SERVICE

I hereby certify that, on January 21, 2022, a true and correct copy of the foregoing document was served via email through the Bankruptcy Court's Electronic Case Filing System on the parties that have consented to such service.

/s/ Marty L. Brimmage, Jr.
Marty L. Brimmage, Jr.

Exhibit A

Name	Address	Nature and Amount of Disclosable Economic Interests ¹
Ardent Services, LLC	170 New Camellia Blvd., Suite 200 Covington, LA 70433	Ardent Services, LLC holds claims in the amount of no less than \$1,821,630.18 arising from its position as a trade creditor.
Aspen American Insurance Company	855 Winding Brook Dr. Glastonbury, CT 06033	Aspen America Insurance Company (“ <u>Aspen</u> ”) holds contractual and common law indemnity and other claims for undetermined amounts. The aggregate penal amount of active bonds issued by Aspen is approximately \$29,300,000.00.
CBK Transport, LLC	28130 Ascot Farms Rd. Magnolia, TX 77354	CBK Transport, LLC holds general unsecured claims in the amount of no less than \$611,472.50 arising from its position as a trade creditor.
Jones Transportation, LLC	6184 Hwy 98 W, Suite 210 Hattiesburg, MS 39402	Jones Transportation, LLC holds general unsecured claims in the amount of no less than \$1,245,767.70 arising from its position as a trade creditor and provider of freight transportation services.
Mears Group, Inc.	1606 Eastport Plaza Drive, Suite 110 Collinsville, IL 62234	Mears Group, Inc. (“ <u>Mears</u> ”) holds a claim in the amount of no less than \$4,280,000.00, arising under that certain Project Service Agreement dated August 1, 2020 for time and material provided by Mears on the KM Crossover II-Project near Hungerford, Texas. Mears asserts that all or a portion of its aggregate claim may be subject to payment from funds held in trust under the Texas Construction Fund Act.

¹ To the best of counsel’s knowledge, the information included herein is accurate as of the formation date of the Committee, December 15, 2021.