

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 20-11563 (SCC)
)
) (Jointly Administered)
)
) **Ref. Docket Nos. 2463 & 2468-2471**
)

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)

) ss.:

COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 12, 2022, I caused to be served *a customized* “Notice: Filing of Transfer of Claim Pursuant to Federal Rule of Bankruptcy Procedure 3001(e)(2) or (4),” dated January 12, 2022, a sample of which is annexed hereto as Exhibit A, by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B.

¹ The Debtors in these cases, along with the each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de Mexico, S.A. de C.V 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
13th day of January, 2022

/s/ Amy E. Lewis

Notary Public, State of Connecticut

Acct. No. 100624

Commission Expires August 31, 2022

EXHIBIT A

In re:

GRUPO AEROMXICO, S.A.B. de C.V., et al.,

Debtors.

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)**

Note: For Purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim. While **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To:

A J WALTER AVIATION LIMITED
ATTN LEGAL DEPARTMENT
THE HEADQUARTERS
MAYDWELL AVE
SLINFOLD, WEST SUSSEX RH13 0AS
UNITED KINGDOM

Please note that your claim # 10046 in the above referenced case and in the amount of
\$22,623.91 has been transferred (unless previously expunged by court order)

BAR(23) MAILID *** 000203456452 *** AEM TRFNTC (MERGE2, TXNUM2) 4000023854



ARGO PARTNERS
TRANSFEROR: A J WALTER AVIATION LIMITED
12 WEST 37TH ST, 9TH FLOOR
NEW YORK, NY 10018

No action is required if you do not object to the transfer of your claim. However **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 2463 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/12/2022 Vito Genna, Clerk of Court

/s/ Betina Wheelon

Epiq Corporate Restructuring, LLC
as claims agent for the debtor(s).

EXHIBIT B

Claim Name	Address Information
A J WALTER AVIATION LIMITED	ATTN LEGAL DEPARTMENT, THE HEADQUARTERS, MAYDWELL AVE, SLINFOLD, WEST SUSSEX RH13 0AS UNITED KINGDOM
ARGO PARTNERS	TRANSFEROR: A J WALTER AVIATION LIMITED, 12 WEST 37TH ST, 9TH FLOOR, NEW YORK, NY 10018
DIAMETER DISLOCATION MASTER FUND L.P.	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, DIAMETER CAPITAL PARTNERS LP, 55 HUDSON YARDS, 29TH FLOOR, NEW YORK, NY 10001
DIAMETER DISLOCATION MASTER FUND L.P.	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, DIAMETER CAPITAL PARTNERS LP, 55 HUDSON YARDS, 29TH FLOOR, NEW YORK, NY 10001
DIAMETER DISLOCATION MASTER FUND L.P.	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, DIAMETER CAPITAL PARTNERS LP, 55 HUDSON YARDS, 29TH FLOOR, NEW YORK, NY 10001
DIAMETER DISLOCATION MASTER FUND L.P.	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, DIAMETER CAPITAL PARTNERS LP, 55 HUDSON YARDS, 29TH FLOOR, NEW YORK, NY 10001
DIAMETER DISLOCATION MASTER FUND L.P.	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, DIAMETER CAPITAL PARTNERS LP, 55 HUDSON YARDS, 29TH FLOOR, NEW YORK, NY 10001
DIAMETER DISLOCATION MASTER FUND L.P.	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, DIAMETER CAPITAL PARTNERS LP, 55 HUDSON YARDS, 29TH FLOOR, NEW YORK, NY 10001
DIAMETER DISLOCATION MASTER FUND L.P.	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, DIAMETER CAPITAL PARTNERS LP, 55 HUDSON YARDS, 29TH FLOOR, NEW YORK, NY 10001
DIAMETER DISLOCATION MASTER FUND L.P.	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, DIAMETER CAPITAL PARTNERS LP, 55 HUDSON YARDS, 29TH FLOOR, NEW YORK, NY 10001
DIAMETER MASTER FUND L.P.	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, DIAMETER CAPITAL PARTNERS, L.P., 55 HUDSON YARDS, 29TH FLOOR, NEW YORK, NY 10001
DIAMETER MASTER FUND L.P.	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, DIAMETER CAPITAL PARTNERS, L.P., 55 HUDSON YARDS, 29TH FLOOR, NEW YORK, NY 10001
DIAMETER MASTER FUND L.P.	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, DIAMETER CAPITAL PARTNERS, L.P., 55 HUDSON YARDS, 29TH FLOOR, NEW YORK, NY 10001
DIAMETER MASTER FUND L.P.	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, DIAMETER CAPITAL PARTNERS, LP, 55 HUDSON YARDS, 29TH FLOOR, NEW YORK, NY 10001
DIAMETER MASTER FUND L.P.	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, DIAMETER CAPITAL PARTNERS LP, 55 HUDSON YARDS, 29TH FLOOR, NEW YORK, NY 10001
DIAMETER MASTER FUND L.P.	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, DIAMETER CAPITAL PARTNERS LP, 55 HUDSON YARDS, 29TH FLOOR, NEW YORK, NY 10001
DIAMETER MASTER FUND L.P.	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, DIAMETER CAPITAL PARTNERS LP, 55 HUDSON YARDS, 29TH FLOOR, NEW YORK, NY 10001
DIAMETER MASTER FUND L.P.	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, DIAMETER CAPITAL PARTNERS LP, 55 HUDSON YARDS, 29TH FLOOR, NEW YORK, NY 10001
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	TRANSFEROR: JSA INTERNATIONAL US HOLDING, 520 MADISON AVE, 3RD FL, NEW YORK, NY 10022
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	TRANSFEROR: THRACIA LLC, ATTN: RICH BIGGICA, 520 MADISON AVE, 3RD FL, NEW YORK, NY 10022
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	TRANSFEROR: THRACIA LLC, ATTN: RICH BIGGICA, 520 MADISON AVE, 3RD FL, NEW YORK, NY 10022
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	TRANSFEROR: THRACIA LLC, ATTN: RICH BIGGICA, 520 MADISON AVE, 3RD FL, NEW YORK, NY 10022
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	TRANSFEROR: THRACIA LLC, ATTN: RICH BIGGICA, 520 MADISON AVE, 3RD FL, NEW YORK, NY 10022
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	TRANSFEROR: LUMYNA SPECIALIST FUNDS-EVEN, ATTN: RICH BIGGICA, 520 MADISON AVE, 3RD FL, NEW YORK, NY 10022
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	TRANSFEROR: LUMYNA SPECIALIST FUNDS-EVEN, ATTN: RICH BIGGICA, 520 MADISON AVE, 3RD FL, NEW YORK, NY 10022
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	TRANSFEROR: JSA INTERNATIONAL US HOLDING, 520 MADISON AVE, 3RD FL, NEW YORK,

Claim Name	Address Information
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	NY 10022
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	TRANSFEROR: THRACIA LLC, ATTN: RICH BIGGICA, 520 MADISON AVE, 3RD FL, NEW YORK, NY 10022
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	TRANSFEROR: THRACIA LLC, ATTN: RICH BIGGICA, 520 MADISON AVE, 3RD FL, NEW YORK, NY 10022
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JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	TRANSFEROR: THRACIA LLC, ATTN: RICH BIGGICA, 520 MADISON AVE, 3RD FL, NEW YORK, NY 10022
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	TRANSFEROR: LUMYNA SPECIALIST FUNDS-EVEN, ATTN: RICH BIGGICA, 520 MADISON AVE, 3RD FL, NEW YORK, NY 10022
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	TRANSFEROR: LUMYNA SPECIALIST FUNDS-EVEN, ATTN: RICH BIGGICA, 520 MADISON AVE, 3RD FL, NEW YORK, NY 10022

Total Creditor Count 34
