

B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT

Southern District of New York



In re Grupo Aeroméxico, S.A.B. de C.V.,

Case No. 20-11563

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

JPMORGAN CHASE BANK, N.A.

Name of Transferee

Name and Address where notices and payments to transferee should be sent:

JPMorgan Chase Bank, N.A.
500 Stanton Christian Road, Floor 1
Newark, DE 19713
Telephone: 302-634-1486
Email: CLS_Notices@jpmchase.com

Phone: 302-634-1486
Last Four Digits of Acct #: N/A

UMB BANK, N.A. (as successor to Wells Fargo Trust Company N.A.)

Name of Transferor

SMBC AVIATION CAPITAL LIMITED

Name of Transferor

Court Claim # (if known): 378
Amount of Claim: \$4,982,763.09
Date Claim Filed: January 14, 2021

Phone: 353 1 859 9090 (SMBC)
Phone: 800 860 4862 (UMB)
Last Four Digits of Acct. #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: January 31, 2022

**EVIDENCE OF TRANSFER OF CLAIM –
PROOF OF CLAIM NUMBER 378**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **UMB Bank N.A. (as successor to Wells Fargo Trust Company N.A.)**, not individually, but solely in its capacity as owner trustee, with offices located at 6440 S. Millrock Drive, Suite 400, Salt Lake City, UT 84121 (“Trustee”), and **SMBC Aviation Capital Limited**, with offices located at IFSC House, IFSC, Dublin 1, Ireland (collectively with Trustee, “Seller”), hereby unconditionally and irrevocably sell, transfer and assign to **JPMorgan Chase Bank, N.A.**, with offices located at 500 Stanton Christiana Rd., NCC5, Floor 01 Newark, DE 19713 (the “Buyer”) all (100%) of Seller’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, Seller’s claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), designated on the Claims Registry in the Bankruptcy Case (as such term is defined below) as Claim Number 378 and filed on January 14, 2021 in the allowed amount of \$4,982,763.09, that was asserted against Aerovías de México, S.A. de C.V. (the “Debtor”), a debtor in the Chapter 11 case captioned *In re Grupo Aeroméxico, S.A.B. de C.V.*, Case No. 20-11563 (SCC) (Jointly Administered) (the “Bankruptcy Cases”) pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), and any and all other proofs of claim filed by Seller with the Bankruptcy Court in respect of the foregoing claim (collectively, the “Proof of Claim”).


Seller hereby waives any objection to the transfer of the claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the foregoing claim and recognizing Buyer as the sole owner and holder of the claim. Seller further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of the claim, are to be delivered or made to Buyer.

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IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this
31st day of January, 2022.

SELLER:

UMB Bank N.A., not individually but solely in its
capacity as owner trustee

By:  _____
Name: Glenn Shaw
Title: Vice President

SMBC Aviation Capital Limited

By: _____
Name:
Title:

BUYER:

JPMorgan Chase Bank, N.A.

By: _____
Name:
Title:

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed
this 31st day of January, 2022.

SELLER:

UMB Bank N.A., not individually but solely in its
capacity as owner trustee

By: _____
Name:
Title:

SMBC Aviation Capital Limited

By: Daniel O' Neill
Name: DANIEL O' NEILL
Title: ATTORNEY-IN-FACT

BUYER:

JPMorgan Chase Bank, N.A.

By: _____
Name:
Title:

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed
this 31st day of January, 2022.

SELLER:

UMB Bank N.A., not individually but solely in its
capacity as owner trustee

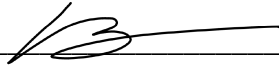
By: _____
Name:
Title:

SMBC Aviation Capital Limited

By: _____
Name:
Title:

BUYER:

JPMorgan Chase Bank, N.A.

By:  _____
Name: Brian M. Ercolani
Title: Operations Manager