

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter **11**☐ Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **USA Benefits & Administrators LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **84-3895803**

4. Debtor's address Principal place of business

**990 Hammond Drive, Suite 700
Atlanta, GA 30328**

Number, Street, City, State & ZIP Code

Fulton

County

Mailing address, if different from principal place of business

**3155 Roswell Road, NE, Suite 120
Atlanta, GA 30305**

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify:

Debtor **USA Benefits & Administrators LLC**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? *Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **USA Benefits & Administrators LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attachment**

District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☐ \$1,000,001 - \$10 million☒ \$500,000,001 - \$1 billion

Debtor	USA Benefits & Administrators LLC	Case number (<i>if known</i>)
	Name	
	<input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million
		<input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion

Debtor **USA Benefits & Administrators LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 21, 2021**
MM / DD / YYYY**X /s/ Katie Goodman**

Signature of authorized representative of debtor

Katie Goodman

Printed name

Title **Authorized Officer****18. Signature of attorney****X /s/ J. Robert Williamson**

Signature of attorney for debtor

Date **December 21, 2021**

MM / DD / YYYY

J. Robert Williamson 765214

Printed name

Scroggins & Williamson, P.C.

Firm name

**4401 Northside Parkway
Suite 450
Atlanta, GA 30327**

Number, Street, City, State & ZIP Code

Contact phone **404-893-3880**Email address **centralstation@swlawfirm.com****765214 GA**

Bar number and State

Debtor **USA Benefits & Administrators LLC**
Name

Case number (if known)

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known)

Chapter **11**☐ Check if this an amended filing**FORM 201. VOLUNTARY PETITION****Pending Bankruptcy Cases Attachment**

Debtor	Advevo, LLC		Relationship to you	Subsidiary
District	N.D. Georgia	When 12/21/21	Case number, if known	21-59495
Debtor	Ensurian Agency, LLC		Relationship to you	Subsidiary
District	N.D. Georgia	When 12/21/21	Case number, if known	21-59496
Debtor	Tactical Edge Solutions, LLC		Relationship to you	Subsidiary
District	N.D. Georgia	When 12/21/21	Case number, if known	21-59497
Debtor	The Aleira Companies, Inc.		Relationship to you	Subsidiary
District	N.D. Georgia	When 12/21/21	Case number, if known	21-59493

**ACTION OF THE SOLE MEMBER
OF USA BENEFITS & ADMINISTRATORS LLC
TAKEN BY WRITTEN CONSENT
IN LIEU OF A MEETING**

The undersigned, being the sole member (the "**Member**") of USA Benefits & Administrators LLC, a New Mexico limited liability company (the "**Company**"), does hereby waive notice of the time, place, and purpose of a meeting, does hereby waive the right to receive any material that is required to be furnished under applicable law, does hereby consent to and adopt the following resolutions as the action of the Member of the Company in lieu of a meeting, and does hereby direct that this written consent to such action be filed with the minutes of the proceedings of the Company:

WHEREAS, the Company is indebted to various persons, corporations and/or other entities, and is unable to pay its debts in full; and

WHEREAS, in an effort to provide an efficient process to liquidate the remaining assets of the Company and provide for the payment of the Company's debts, so far as possible, on or about October 4, 2021, the Company transferred all of its assets to Asset Recovery Associates Aliera, LLC as assignee for the benefit of creditors (the "**Assignee**") under a Deed of Assignment, to be administered by the Assignee through its managing member, Katie S. Goodman, pursuant to an assignment for benefit of creditors (the "**ABC**") proceeding established pursuant to the provisions of O.C.G.A. §§ 18-2-40, *et seq.*, and the Assignee has since that date been responsible for communicating with the Company's creditors and overseeing the liquidation of the Company's remaining assets for the benefit of its creditors; and

WHEREAS, the Deed of Assignment, *inter alia*, vests the Assignee with full power and authority to do all acts and things that may be necessary to execute the assignment and to execute, acknowledge, and deliver all necessary deeds, instruments, and conveyances; and

WHEREAS, that, in the judgment of the Member, under existing circumstances it is desirable and in the best interests of the Company, its creditors, equity holders, and other interested parties that a petition be filed by the Company seeking relief under the provisions of Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for Northern District of Georgia; and

WHEREAS, in the judgment of the Member it is desirable and in the best interests of the Company, its creditors, equity holders, and other interested parties, to have the Company's Chapter 11 case and the administration of its bankruptcy estate proceed under the management of GGG Partners, LLC, through its managing member, Katie S. Goodman and/or other members and employees of the firm, to ensure continuity in the completion of the liquidation process initiated with the filing of the ABC; and

WHEREAS, as shown by its signature below, the Assignee consents to the Company taking actions as authorized by these resolutions.

NOW, THEREFORE, BE IT

RESOLVED, that the Company is authorized to engage and retain the firm of GGG Partners, LLC, by and through its designee, Katie S. Goodman (the “**Authorized Officer**”), to act as chief liquidation officer for the Company in prosecuting a Chapter 11 case on behalf of the Company, on such terms and conditions as shall be deemed appropriate by the Board, subject to any required bankruptcy court approval; and

RESOLVED, that the Authorized Officer is hereby authorized and empowered on behalf of, and in the name of, the Company to execute and verify or certify a petition under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Northern District of Georgia (the “**Georgia Bankruptcy Court**”), at such time as said officer executing the same shall determine and in such form as such Authorized Officer may approve (such approval to be conclusively evidenced by the execution of the petition); and

RESOLVED, that the firm of Scroggins & Williamson, P.C., with an office currently located in Atlanta, Georgia, be, and it hereby is, employed as general bankruptcy counsel for the Company under a general retainer in connection with the prosecution of the Company’s case under Chapter 11 of the Bankruptcy Code, and the Company is authorized to pay to Scroggins & Williamson, P.C. reasonable compensation for services rendered in connection with such engagement; and

RESOLVED, that the Company is authorized to employ and retain other attorneys, consultants, investment bankers, accountants and other professionals in connection with the Company's Chapter 11 case on such terms as the Authorized Officer deems necessary or proper, and to pay to such professionals reasonable compensation for such services; and

RESOLVED, that the Authorized Officer, or their designate, be, and each of them hereby is, authorized to execute and file any and all petitions, schedules, motions, lists, applications, pleadings, and other papers, and to take any and all such other and further actions which the Authorized Officer or the Company’s legal counsel may deem necessary or appropriate in connection with the Chapter 11 case, including, but not limited to, motions to obtain authority to use cash collateral and/or to incur debtor in possession financing; the assumption or rejection of executory contracts and unexpired leases; proposing one or more chapter 11 plans; the sale or other disposition of all or a portion of the Company's assets; entering into new contracts, leases or other agreements; the prosecution of claims held by the Company and the defense of claims asserted against the Company, including the continuation of any litigation pending at the time of the Chapter 11 filing, and related appeals; the negotiation and consummation of settlements and compromises; and the performance of any and all further acts and deeds which the Authorized Officer, or their designate, deem necessary, proper and desirable in connection with the Chapter 11 case, with a view to the successful prosecution of such case;

RESOLVED, that to the extent that any of the actions authorized by any of the foregoing Resolutions have been taken by the Authorized Officer of the Company on its behalf, such actions are hereby ratified and confirmed in their entirety.

This written consent may be executed in counterparts and shall become effective when each signatory has signed at least one counterpart hereof. Any signature pages of any counterpart may be appended to any other counterpart to form a complete executed counterpart hereof. Delivery of the signature page to this written consent by facsimile, PDF, or other electronic transmission, and each such signature delivered by facsimile, PDF, or other electronic transmission shall be deemed to be an original signature.

[Signatures on following pages]

IN WITNESS WHEREOF, the undersigned has executed this consent effective as of the day of December, 2021.

THE ALJERA COMPANIES, INC.,
as sole member


By: _____
Its: _____

Consent by Assignee

Asset Recovery Associates Alieria, LLC, as Assignee in the Company's ABC, does hereby consent to and authorize, to the extent necessary, the Company taking actions described and authorized in the foregoing resolutions.

ASSET RECOVERY ASSOCIATES ALIERA, LLC,
a Georgia limited liability company

By: 

Name: Katie S. Goodman

Its: Manager

Fill in this information to identify the case:Debtor name USA Benefits & Administrators LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 21, 2021X /s/ Katie Goodman

Signature of individual signing on behalf of debtor

Katie Goodman

Printed name

Authorized Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **USA Benefits & Administrators, LLC**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF GEORGIA**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Sharity Ministries, Inc. 821 Atlanta Street Suite 124 Roswell, GA 30075	Joseph Huston joseph.huston@stevenslee.com 302-425-2608	Adversary Proceeding	Disputed			\$574,736,000.00
Gerald Jackson, Roslyn Jackson c/o Sirianni Youtz Spoonemore 3101 Western Ave., Ste 350 Seattle, WA 98121	Eleanor Hamburger ehamburger@sylaw.com 206-223-0303	Default Judgment	Disputed			\$21,352,827.08
Hanna Albina & Austin Willard c/o Sirianni Youtz Spoonemore 3101 Western Ave., Ste 350 Seattle, WA 98121	Eleanor Hamburger ehamburger@sylaw.com 206-223-0303	Default Judgment	Disputed			\$4,679,868.46
One Share Health LLC 3701 Regent Blvd, Ste 100 Attn: Buddy Combs, Esq. Irving, TX 75063	Kyle Wallace kwallace@shiverhamilton.com 470-990-7166	Contract				\$3,750,000.00
Burr Forman LLP 420 North 20th Street Suite 2400 Birmingham, AL 35203	Jennifer Moseley jmoseley@burr.com 404-685-4322	Legal Services				\$1,518,422.06
Emids 318 Seaboard Ln Suite 110 Franklin, TN 37067	Matthew Martin matt.martin@dents.com 404-527-8478	Trade Debt				\$768,092.50

Debtor **USA Benefits & Administrators, LLC**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Duane Morris LLP 30 South 17th Street Philadelphia, PA 19103-4196	Alex Gonzales ajgonzales@duane morris.com 512-277-2251	Legal Services				\$743,819.59
Bondurant Mixon & Elmore LLP 1201 W. Peachtree St., NW Suite 3900 Atlanta, GA 30309	Ronan Doherty doherty@bmelaw.com 404-881-4100	Legal Services				\$736,239.16
BMO 111 W. Monroe Street Chicago, IL 60603		PPP Loan	Contingent			\$638,453.00
Steve Vermaak 2477 North Forest Drive Marietta, GA 30062		Former Shareholder				\$378,271.51
ROC III Fairlead Embassy Row Owner LLC Five Councouse Pkwy, Ste 500 Atlanta, GA 30328	Jeremy Gregory gggregory@balch.com 404-962-3561	Landlord				\$314,971.07
Assurance IQ Inc. 920 5th Ave., Ste 3600 Seattle WA 98104		Trade Debt				\$264,057.00
Rath Young & Pignatelli PC P.O. Box 1500 Concord, NH 03302-1500		Legal Services				\$223,335.72
Nelson Taplin Goldwater Inc 1555 Palm Beach Lakes Blvd Suite 1510 West Palm Beach, FL 33401		Consulting Services				\$217,748.81
HealthScope Benefits, Inc. 27 Corporate Hill Drive Little Rock AR 72211		Contract				\$188,817.69
Ray Gutierrez 3905 Briones Street Austin, TX 78723		Former Shareholder				\$161,395.84
James Eddie Black 811 Holley Drive Albany, GA 31705		Former Shareholder				\$161,395.84

Debtor **USA Benefits & Administrators, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Administration123 668 N. Coast Hwy #167 Austin, TX 78723		Contract	Disputed			\$129,698.79
Amazon Web Services Inc. P.O. Box 84023 Seattle, WA 98124-8423		Trade Debt				\$123,894.03
Five 9, Inc. 4000 Executive Parkway Suite #400 San Ramon, CA 94583		Trade Debt				\$115,181.31
Steptoe & Johnson LLP 1330 Connecticut Avenue NW Washington, DC 20036		Legal Services				\$111,540.94
Netlink 999 Tech Row, Ste 100 Madison Heights, MI 48071		Consulting Services				\$105,600.00
Canon Financial Svcs, Inc. 14904 Collections Ctr Dr. Chicago, IL 60693	Karen Anghelescu customercare@csa.canon.com 800-613-2228	Equipment Lease				\$103,207.44
MultiPlan, Inc. P.O. Box 29380 New York, NY 10087		Contract				\$96,727.75
HealthEdge Software 30 Corporate Drive Burlington, MA 01803	John D. Elrod ElrodJ@gtlaw.com 678-553-2259	Trade Debt				\$90,700.00
OutSystems, Inc. 5901 Peachtree Dunwoody Rd NE Bldg C495 Atlanta, GA 30328		Contract				\$84,000.00
Dell Financial Svcs Payment Processing Center P.O. Box 6547 Carol Stream, IL 60197-6547	Kim Vodicka	Equipment Lease				\$72,194.30

Debtor **USA Benefits & Administrators, LLC**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Nyemaster Goode PC 700 Walnut Street Suite 1600 Des Moines, IA 50309		Legal Services				\$70,896.37
Quotit P.O. Box 6539 Beaverton, OR 97007		Services	Disputed			\$68,940.00
Meadows, Collier, Reed, Cousins, Crouch & Ungerman LLP 901 Main Street Suite 3700 Dallas, TX 75202		Legal Services				\$53,157.93

**United States Bankruptcy Court
Northern District of Georgia**

In re **USA Benefits & Administrators LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Authorized Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 21, 2021**

/s/ Katie Goodman

Katie Goodman/Authorized Officer

Signer/Title

Dentemax LLC
75 Remittance Drive
Suite 1195
Chicago, IL 60675-1195

Emids
318 Seaboard Land
Suite 110
Franklin, TN 37067

FH Group Corp
23291 Network Place
Chicago, IL 60673

Fulton Co. Tax Commissioner
141 Pryor Street
Atlanta, GA 30303

Georgia Department of Labor
148 Andrew Young Int'l Blvd.
Suite 826
Atlanta, GA 30303

Georgia Department of Revenue
1800 Century Boulevard, NE
Atlanta, GA 30345

Health Scope Benefits, Inc.
27 Corporate Hill Drive
Little Rock, AR 72211

Internal Revenue Service
Department of Treasury
Ogden, UT 84201

Internal Revenue Service
Centralized Insolvency
P.O. Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
401 W. Peachtree St., NW
Stop 334-D
Atlanta, GA 30308

Jack Henry & Associates, Inc.
663 W. Hwy 60
Treasury Services
Monett, MO 65708

Life Insurance Company of
North America
P.O. Box 782447
Philadelphia, PA 19178-2447

Medical Evaluation Specialists
100 Morse Street
Norwood, MA 02062

MedValue Offshore Solutions
1415 W. 22nd Street
Oak Brook, IL 60523

MultiPlan, Inc.
P.O. Box 29380
New York, NY 10087

Utah Department of Labor
60 E. South Temple Street
Salt Lake City, UT 84111-1016

Utah Department of Revenue
210 N. 1950 W.
Salt Lake City, UT 84134

WAYSTAR
ZIRMED, Inc.
1311 Solutions Center
Chicago, IL 60677-1311

Zelis
744 Office Parkway
Saint Louis, MO 63141