

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., et
al.,**

Debtors.¹

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**SEVENTH SUPPLEMENTAL DECLARATION OF TIMOTHY GRAULICH IN
SUPPORT OF THE APPLICATION OF DEBTORS FOR AUTHORITY TO EMPLOY
AND RETAIN DAVIS POLK & WARDWELL LLP AS ATTORNEYS FOR THE
DEBTORS NUNC PRO TUNC TO THE PETITION DATE**

Timothy Graulich declares pursuant to 28 U.S.C. § 1746 as follows²:

1. I am a partner of Davis Polk & Wardwell LLP (“**Davis Polk**”), a law firm with its principal office at 450 Lexington Avenue, New York, New York 10017 and other offices in Washington, D.C., Northern California, London, Paris, Madrid, São Paulo, Tokyo, Beijing and Hong Kong.

2. I submit this supplemental declaration (the “**Seventh Supplemental Declaration**”) in connection with the *Application of Debtors for Authority to Employ and Retain Davis Polk & Wardwell LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date* [ECF No. 217] (the “**Application**”), filed by the above-captioned debtors and debtors-in-possession (the “**Debtors**”) on July 30, 2020, the initial declaration in support of the Application (the “**Initial Declaration**”) filed therewith, the *First Supplemental Declaration of Timothy*

¹ The Debtors in these cases, along with the each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

Graulich in Support of the Application of Debtors for Entry of an Order Authorizing the Debtors to Employ and Retain Davis Polk & Wardwell LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date [ECF No. 354] (the “**First Supplemental Declaration**”) filed by the Debtors on September 3, 2020, the *Second Supplemental Declaration of Timothy Graulich in Support of the Application of Debtors for Entry of an Order Authorizing the Debtors to Employ and Retain Davis Polk & Wardwell LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date* [ECF No. 702] (the “**Second Supplemental Declaration**”) filed by the Debtors on December 8, 2020, the *Third Supplemental Declaration of Timothy Graulich in Support of the Application of Debtors for Entry of an Order Authorizing the Debtors to Employ and Retain Davis Polk & Wardwell LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date* [ECF No. 752] (the “**Third Supplemental Declaration**”) filed by the Debtors on December 22, 2020, the *Fourth Supplemental Declaration of Timothy Graulich in Support of the Application of Debtors for Entry of an Order Authorizing the Debtors to Employ and Retain Davis Polk & Wardwell LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date* [ECF No. 899] (the “**Fourth Supplemental Declaration**”) filed by the Debtors on February 16, 2021, the *Fifth Supplemental Declaration of Timothy Graulich in Support of the Application of Debtors for Entry of an Order Authorizing the Debtors to Employ and Retain Davis Polk & Wardwell LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date* [ECF No. 1810] (the “**Fifth Supplemental Declaration**”) filed by the Debtors on October 4, 2021, and the *Sixth Supplemental Declaration of Timothy Graulich in Support of the Application of Debtors for Entry of an Order Authorizing the Debtors to Employ and Retain Davis Polk & Wardwell LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date* [ECF No. 2368] (the “**Sixth Supplemental Declaration**”) filed by the Debtors on December 28, 2022. On September 8,

2020, the Court entered the *Order Approving Application of Debtors for Authority to Employ and Retain Davis Polk & Wardwell LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date* [ECF No. 361] (the “**Retention Order**”).

Amended Parties in Interest List

3. In preparing this Seventh Supplemental Declaration, I relied on information derived from the Internal Review Procedures described in the Initial Declaration and First Supplemental Declaration that Davis Polk has used to evaluate compliance with the requirements of the Bankruptcy Code and the Bankruptcy Rules regarding the employment and retention of professionals by a debtor under the Bankruptcy Code.

4. Lists of the Debtors, their affiliates and other potential parties in interest in the Chapter 11 Cases (as set forth on Schedule 1 to the Initial Declaration, the “**Initial Potential Parties In Interest List**” and supplemented by Schedule 1 to the First Supplemental Declaration, the “**First Supplemental Potential Parties In Interest List**”, Schedule 1 to the Second Supplemental Declaration, the “**Second Supplemental Potential Parties In Interest List**”, Schedule 1 to the Third Supplemental Declaration, the “**Third Supplemental Potential Parties In Interest List**”, Schedule 1 to the Fourth Supplemental Declaration, the “**Fourth Supplemental Potential Parties In Interest List**” and Schedule 1 to the Fifth Supplemental Declaration, the “**Fifth Supplemental Potential Parties In Interest List**”) were previously created by the Debtors and AlixPartners, LLP upon review of the Debtors’ records and in consultation with Davis Polk attorneys. Since the Petition Date, including since the filing of the Fifth Supplemental Declaration, the Debtors have continued to work to identify any potential parties in interest who were not included in the Initial Potential Parties In Interest List, the First Supplemental Potential Parties In Interest List, the Second Supplemental Potential Parties In

Interest List, the Third Supplemental Potential Parties In Interest List, the Fourth Supplemental Potential Parties In Interest List, or the Fifth Supplemental Potential Parties In Interest List. The most recent amended list (the “**Amended Potential Parties In Interest List**”) is attached as **Schedule 1** hereto.

5. As set forth in the Initial Declaration, Davis Polk committed to conduct an ongoing review of its files commencing on or around each January 1 and July 1 that occurs during the Chapter 11 Cases to ensure that no disqualifying circumstances have arisen. Accordingly, Davis Polk has conducted a review of the parties on the Amended Potential Parties In Interest List in accordance with the Internal Review Procedures by searching all current clients and former clients in the Records Database going back three years against the Amended Potential Parties In Interest List. Davis Polk compared each of the Amended Potential Parties In Interest and their affiliates to the Firm’s master records database from its conflict clearance and billing records, by searching all clients and former clients for any matters that have been opened or closed (the “**Records Database**”). The Records Database includes the name of each current or former client of Davis Polk. Any matches between the Records Database and the entities listed in the Amended Potential Parties In Interest List, where an Amended Potential Parties In Interest or its affiliate was listed as a client of Davis Polk, were identified. An attorney and/or law clerk working under my direct supervision has reviewed the identified matches and deleted the entities that Davis Polk does not currently represent and has not represented in the last three years. The remaining identified matches have been added to a revised Client Match List. Attached hereto as **Schedule 2** is a redline of the revised Client Match List, marked against Exhibit 2 of the Fifth Supplemental Declaration.

6. To the best of my knowledge and information, with the exception of the entities identified in paragraph 7 below and their affiliates, none of the entities listed on Amended Parties In Interest List (each together with its respective affiliates) were the source of more than 1% of Davis Polk's revenues incurred for the 12 months ended December 31, 2021.

7. In addition to the 1% Potential Parties In Interest disclosed in the Initial Declaration, the First Supplemental Declaration, and the Fifth Supplemental Declaration, Davis Polk represents Deutsche Bank in various matters, and such representation accounted for more than 1% (but less than 5%) of Davis Polk's revenues incurred during the 12 months ended December 31, 2021. Matters adverse to Deutsche Bank will be referred to conflicts counsel, MNAT.

8. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

[Signature Page Follows]

Dated: New York, New York
March 1, 2022

By: /s/ Timothy Graulich
Timothy Graulich
Partner
Davis Polk & Wardwell LLP

Schedule 1

AEROMEXICO PARTIES-IN-INTEREST

DEBTOR ENTITIES

AEROLITORAL, S.A. DE C.V.
AEROVÍAS DE MÉXICO, S.A. DE C.V.
AEROVIAS EMPRESA DE CARGO, S.A. DE C.V.
GRUPO AEROMÉXICO, S.A.B. DE C.V.

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AEROSYS, S.A. DE C.V.
AM BD GP JV, S. A. P. I. DE C.V.
AM CARGO SAPI DE CV
AM DL MRO JV, S. A. P. I. DE C.V.
AM FORMACIÓN INTERNA, S.A. DE C.V.
ASOCIACION MEXICANA DE EXPERIENCIA DEL CLIENTE, A.C.
CENTRO DE CAPACITACIÓN ALAS DE AMÉRICA, S.A. DE C.V.
CORPORACIÓN NADMIN, S.A. DE C.V.
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ESTRATEGIAS ESPECIALIZADAS DE NEGOCIOS, S.A. DE C.V.
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¹ This includes the top ten equityholders (by percentage) of Grupo Aeroméxico, S.A.B. de C.V.

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CITY OF KILLEEN
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CITY OF LOS ANGELES, DEPARTMENT OF AIRPORTS
CITY OF LOS ANGELES
CITY OF LUBBOCK TEXAS
CITY OF MCALLEN
CITY OF MIDLAND MIDLAND INTERNATIONAL AIR & SPACE SPORT
CITY OF MINOT
CITY OF MISSISSAUGA
CITY OF PHILADELPHIA
CITY OF PHOENIX
CITY OF RAPID CITY
CITY OF RICHMOND
CITY OF SAN ANTONIO
CITY OF SAN JOSE
CITY OF SAN JOSE FINANCE
CITY OF SHREVEPORT
CITY OF SPRINGFIELD MISSOURI
CITY OF YAKIMA
CLARK COUNTY DEPT. OF AVIATION
COASTAL CAROLINA REGIONAL
CORPORACION CENTROAMERICANA DE
COLORADO SPRINGS AIRPORT
COLUMBUS REGIONAL AIRPPORT AUTHORITY ACCOUNT RECEIVABLE
COMMISSIONER OF TAXATION AND FINACE
COMMONWEALTH OF VIRGINIA STATE CORPORATION COMMISSION
COOK COUNTY TREASURER
COUNTY OF HUMBOLDT
COUNTY OF LOS ANGELES
COUNTY OF SACRAMENTO
COUNTY OF VOLUSIA
CT CORPORATION SYSTEM
CUERPO ESPECIALIZADO DE SEGURIDAD AEROPORTUARIA
DADE COUNTY AVIATION DEPT
DALLAS LOVE FIELD AIRPORT
DANE COUNTY AIRPORT
DAYTON BEACH INTERNATIONAL AIRPORT
DEPARTAMENTO DE POLICIA FEDERAL
DEPARTMENT OF HOMELAND SECURITY

DEPARTMENT OF HOMELAND SECURITY BOREAU OF CUSTOMS AND BORDER
PROTECTION
DEPARTMENT OF THE TREASURY
DFW INTERNATIONAL AIRPORT
DGAC DIRECTION GENERALE DE L'AVIATION CIV
DIAN IMPUESTOS
DIRECCION GENERAL DE AERONAUTICA
DIRECCION GENERAL DE AVIACION CIVIL DE LA REPUBLICA DE ECUADOR
DIRECCION GENERAL DE IMPUESTOS INTERNOS
DIRECCION GENERAL DE INGRESOS
DIRECCION GENERAL DE MIGRACION
DIRECCION NACIONAL DE MIGRACIONES
DOTHAN HOUSTON COUNTY AIRPORT AUTHORITY
DULUTH INTERNATIONAL AIRPORT
EAGLE COUNTY AIRPORT
EL PASO INT L AIRPORT
ELKO REGIONAL AIRPORT
EMPRESA ADMINISTRADORA DE AEROPUERTOS INTERNACIONALES
EMPRESA PUBLICA METROPOLITANA DE SERVICIOS AEROPORTUARIOS
ERIE MUNICIPAL AIRPORT
ESTADO MINISTERIO DE HACIENDA
EUGENE AIRPORT
FAIRBANKS INTERNATIONAL AIRPORT
FAYETTEVILLE REGIONAL AIRPORT
FDOS DE ACTVS ESPS DEL MIN JUST Y SEG PUB DGM Y E
FGTS CAIXA ECONOMICA FEDERAL
FIDEICOMISO MERCANTIL FONDO DE PROMOCION TURISTICA DEL ECUADOR
FIDEICOMISO MERCANTIL QUIPORT ONSHORE TRUST
FLORIDA DEPARTMENT OF REVENUE
FONDO PROMOCION TURISTICA COLOMBIA
FORT LAUDERDALE INT'L AIRPORT
FORT SMITH REGIONAL AIRPORT
FORT WAYNE ALLEN CITY
FRIEDMAN MEMORIAL AIRPORT
GAINESVILLE REGIONAL AIRPORT ADMIN
GALLATIN AIRPORT AUTHORITY
GEORGE BUSH INTERCONTINENTAL AIRPORT
GERALD R FORD INTERNATIONAL AIRPORT
GOB EDO CHIH SECRETARIA DE HACIENDA
GOBIERNO DE LA CIUDAD DE MEXICO
GOBIERNO DEL ESTADO DE BAJA CALIFORNIA
GOBIERNO DEL ESTADO DE CAMPECHE
GOBIERNO DEL ESTADO DE COAHUILA DE ZARAGOZA

GOBIERNO DEL ESTADO DE COLIMA
GOBIERNO DEL ESTADO DE DURANGO
GOBIERNO DEL ESTADO DE MEXICO
GOBIERNO DEL ESTADO DE MICHOACAN DE OCAMPO
GOBIERNO DEL ESTADO DE PUEBLA
GOBIERNO DEL ESTADO DE SONORA
GOBIERNO DEL ESTADO DE TABASCO
GOBIERNO DEL ESTADO DE VERACRUZ DE IGNACION DE LA LLAVE
GOBIERNO DEL ESTADO LIBRE Y SOBERANO DE QUINTANA ROO
GOLDEN TRIANGLE REGIONAL
GRAND JUNCTION REGIONAL AIRPORT AUTHORITY
GREAT FALLS INT L AIRPORT
GREATER ORLANDO AVIATION AUTHORITY
GULFPORT BILOXI INTERNATIONAL AIRPORT
HELENA REGIONAL AIRPORT AUTHORITY
HILLSBOROUGH COUNTY AVIATION AUTH
HILTON HEAD ISLAND AIRPORT
HM REVENUE AND CUSTOMS UK TAX
HONOLULU INTERNATIONAL AIRPORT
HUNTSVILLE MADISON COUNTY AIRPORT AUTHORITY
INCHEON INTERNATIONAL AIRPORT CORPORATION
INDIANAPOLIS INT L AIRPORT
INSTITUTO COSTARRICENSE DE TURISMO ICT
INSTITUTO DEL FONDO NACIONAL DE LA VIVIENDA PARA LOS TRABAJADORES
INSTITUTO DOMINICANO DE AVIACION CIVIL
INSTITUTO ECUATORIANO DE SEGURIDAD SOCIAL
INSTITUTO GUATEMALTECO DE SEGURIDAD S
INSTITUTO MEXICANO DEL SEGURO SOCIAL
INSTITUTO NACIONAL DE CAPACITACION Y EDUCACION SOCIALISTA
INSTITUTO NACIONAL DE FORMACION TECNICO PROFESIONAL
INSTITUTO NACIONAL TEGNOLOGICO
INSTITUTO NICARAGUENSE DE SEGURIDAD SOCIAL
INSTITUTO NICARAGUENSE DE TURISMO
INSTITUTO SALVADOREÑO DE SEG SOCIAL
INSTITUTO VENEZOLANO DE SEG SOCIAL
JACKSON HOLE AIRPORT
JACKSON MUNICIPAL AIRPORT AUTHORITY
JACKSONVILLE AIRPORT AUTHORITY
JOHN WAYNE AIRPORT
JOSLIN FIELD MAGIC VALLEY RGNL
JUNEAU INTERNATIONAL AIRPORT ATTN AIRPORT MANAGER
KAHULUI AIRPORT
KALAMAZOO BATTLE CREEK INTL AIRPORT

KALISPELL GLACIER NATIONAL PARK AIRPORT
KEY WEST INTERNATIONAL AIRPORT
KONA INTL AIRPORT AT KEAHOLE
KOUJIMACHI TAX OFFICE
LAFAYETTEVILLE AIRPORT COMMISSION
LAKE CHARLES REGIONAL AIRPORT
LAMBERT ST LOUIS INT L AIRPORT
LAREDO INTERNATIONAL AIRPORT
LB HILLINGDON REVENUES & BENEFITS SERVICES
LEE COUNTY PORT AUTHORITY
LEHIGH NORTHAMPTON AIRPORT AUTHORITY
LEWISTON NEZ PERCE REGIONAL COUNTY REGIONAL AIRPORT
LIHUE AIRPORT
LOS ANGELES WORLD AIRPORTS
LOS ANGELES COUNTY TAX COLLECTOR
LOUISVILLE REGIONAL AIRPORT AUTHORITY
MANCHESTER BOSTON REGIONAL AIRPORT
MASSACHUSETTS PORT AUTHORITY
MBS INTL AIRPORT COMMISSION
MCCARRAN INTERNATIONAL AIRPORT
MEDFORD JACKSON COUNTY AIRPORT
MELBOURNE AIRPORT AUTHORITY ATTN PFC REMITTANCE
MEMPHIS INTL AIRPORT
METROPOLITAN AIRPORT AUTHORITY OF PEORIA
METROPOLITAN AIRPORT AUTHORITY OF ROCK ISLAND COUNTRY ILLINOIS
METROPOLITAN KNOXVILLE AIRPORT AUTHORITY INC
METROPOLITAN NASHVILLE AIRPORT AUTH
METROPOLITAN WASHINGTON AIRPORT
MIAMI-DADE AVIATION DEPARTMENT
MILWAUKEE COUNTY AIRPORT DIVISION
MINISTER OF REVENUE OF QUEBEC
MINISTERIE VAN BINNENLANDSE ZAKEN EN KONINKRIJKSRELATIES
MINISTERIO COMERCIO INDUSTRIA Y TURISMO
MINISTERIO DA FAZENDA
MINISTERIO DA PREV E ASSISTENCIA SOCIAL
MINISTERIO DE ECONOMIA Y FINANZAS
MINISTERIO DE HACIENDA
MINISTERIO DE TURISMO
MINNEAPOLIS ST PAUL INTERNATIONAL
MISSOULA INT L
MOBILE AIRPORT AUTHORITY
MONTEREY PENINSULA AIRPORT DISTRICT
MONTGOMERY AIRPORT AUTHORITY

MUNICIPAL AIRPORT AUTHORITY
MUNICIPALIDAD DE ALAJUELA
MUNICIPALIDAD SAN PEDRO SULA
MUNICIPIO DE BENITO JUAREZ
MUNICIPIO DE COZUMEL
MUNICIPIO DE PALMIRA
MUNICIPIO DE PANAMA
MUNICIPIO DE ZIHUATANEJO DE AZUETA GUERRERO
MYRTLE BEACH INTERNATIONAL AIRPORT
N Y C DEPARTMENT OF FINANCE GENERAL CORPORATION TAX
NATRONA COUNTY INT L AIRPORT
NEVADA SECRETARY OF STATE
NEW HANOVER AIRPORT AUTHORITY
NEW ORLEANS AVIATION BOARD
NIAGARA FRONTIER TRANSPORTATION AUTH
NORFOLK INT L AIRPORT
NORTHWEST ARKANSAS REGIONAL AIRPORT
OKLAHOMA CITY DEPARTMENT OF AIRPORTS WILL ROGERS WORLD AIRPORT
ONTARIO INTERNATIONAL AIRPORT AUTHORITY
OPCALIA
OSDE
OSKALOOSA AIRPORT
OUTAGAMIE COUNTY
PALM BEACH COUNTY DEPARTMENT OF AIRPORTS
PALM SPRINGS REGIONAL AIRPORT
PANGHORN MEMORIAL AIRPORT
PELLSTON REGIONAL AIRPORT OF EMMET COUNTY
PENINSULA AIRPORT COMMISSION
PENSACOLA REGIONAL AIRPORT
PIEDMONT TRIAD AIRPORT AUTHORITY
PORT DEPARTMENT OF THE CITY OF OAKLAND
PORT OF PASCO
PORT OF PORTLAND
PORT OF SEATTLE
PORTLAND INTERNATIONAL AIRPORT CITY OF PORTLAND
PREFEITURA DO MUNICIPIO DE SÃO PAULO
PREFEITURA MUNICIPAL DE GUARULHOS
RDU AIRPOT AUTHORITY PFC REMITTANCE ACCOUNT
RECEIVER GENERAL FOR CANADA
REDDING MUNICIPAL AIRPORT
REDMOND MUNICIPAL AIRPORT CITY OF REDMOND
RHODE ISLAND AIRPORT CORP
RICHLAND LEXINGTON AIRPORT DISTRICT

ROANOKE INSURANCE GROUP
ROANOKE REGIONAL AIRPORT COMMISSION
ROCHESTER AIRPORT COMPANY
ROCHESTER INTERNATIONAL AIRPORT MONROE COUNTY
ROCK SPRINGS SWEETWATER
ROUTT COUNTY OF
SACRAMENTO METRO AIRPORT
SALT LAKE CITY CORPORATION
SAN ANTONIO INTERNATIONAL AIRPORT
SAN DIEGO COUNTY REGIONAL AIRPORT AUTH
SAN FRANCISCO INTERNATIONAL AIRPORT
SAN LUIS OBISPO CO AIRPORT
SAN MATEO COUNTY
SANTA BARBARA INTERNATIONAL AIRPORT
SARASOTA MANATEE AIRPORT AUTHORITY
SAVANNAH AIRPORT COMMISSION/HILTON HEAD INTL
SBC TAX COLLECTOR
SECRETARIA DA FAZENDA
SECRETARIA DE ADMINISTRACION Y FINANZAS
SECRETARIA DE ADMINISTRACION Y FINANZAS GOBIERNO DEL ESTADO DE
SINALOA
SECRETARIA DE FINANZAS DEL ESTADO DE AGUASCALIENTES
SECRETARIA DE FINANZAS DEL GOBIERNO DEL ESTADO BAJA CALIFORNIA SUR
SECRETARIA DE FINANZAS Y ADMINISTRACION DEL ESTADO DE GUANAJUATO
SECRETARIA DE FINANZAS Y ADMINISTRACION DEL GOBIERNO DEL ESTADO DE
GUERRERO
SECRETARIA DE FINANZAS Y TESORERIA GENERAL DEL ESTADO NUEVO LEON
SECRETARIA DE HACIENDA DEL ESTADO
SECRETARIA DE PLANEACION DEL GOBIERNO DE BAJA CALIFORNIA
SECRETARIA DE PLANEACION Y FINANZAS DEL ESTADO DE JALISCO
SERVICIO DE ADMINISTRACION DE RENTAS
SERVICIO NACIONAL DE ADUANA DEL ECUADOR SENAE
SERVICIO NACIONAL DE MIGRACION
SERVICIO RENTAS INTERNAS
SOUTH JOSEPH COUNTY AIRPORT AUTHORITY
SOUTHWEST GEORGIA REGIONAL AIRPORT
SPHERE ONE AVIATION CEDAR CITY REGIONAL AIRPORT
SPOKANE INT L AIRPORT
ST GEORGE MUNICIPAL AIRPORT
SUPER INTENDENCIA NACIONAL DE ADUANA Y DE ADMINISTRACION
TRIBUTARIA
SUPERINTENDENCIA DE ADMON TRIBUTARIA
SUPERINTENDENCIA DE COMPAÑIAS VALORES Y SEGUROS

SUPERINTENDENCIA DE PUERTOS Y TRANSPORTE
SUSQUEHANNA AREA REGIONAL AIRPORT AUTHORITY
SYRACUSE REGIONAL AIRPORT AUTHORITY
TALLAHASSEE REGIONAL AIRPORT
TARRANT COUNTY TAX OFFICE
TESORERIA DE LA SEGURIDAD SOCIAL
TESORERIA DE S SOCIAL
THE CITY OF WICHITA KANSAS
THE EASTERN IOWA AIRPORT
THE PORT AUTHORITY OF NY AND NJ
THE AIRPORT CONCESSIONAIRES OF GRUPO AEROPORTUARIO CENTRO NORTE
THE AIRPORT CONCESSIONAIRES OF GRUPO AEROPORTUARIO DEL PACÍFICO
THE AIRPORT CONCESSIONAIRES OF GRUPO AEROPORTUARIO DEL SURESTE
TOMPKINS COUNTY AIRPORT
TRANSPORTATION SECURITY ADMINISTRATION
TREASURER CITY OF CLEVELAND
TRESOR PUBLIC
TRI CITIES AIRPORT AUTHORITY
TUCSON INT L
TULSA INTERNATIONAL
URSSAF
USDA OFM NATL FIN CTR
VALLEY INTERNATIONAL AIRPORT
VANCOUVER INTERNATIONAL AIRPORT AUTHORITY
VIRGINIA DEPARTMENT OF MOTOR VEHICLES
WASHINGTON DULLES METROPOLITAN WASHINGTO
WASHINGTON STATE DEPARTMENT OF LABOR & INDUSTRIES
WAYNE COUNTY AIRPORT AUTHORITY
WESTCHESTER COUNTY AIRPORT
WILKES BARRE SCRANTON INTERNATIONAL AIRPORT
WILLIAM P HOBBY AIRPORT
YEAGER CENTRAL W VA REGIONAL AIRPORT
YUMA COUNTY AIRPORT AUTHORITY INC TESORERIA DE LA FEDERACION

BANKS & FINANCIAL SERVICE PROVIDERS

ACTINVER
AMEX RECEIVABLES BACKED LOAN
ARRENDADORA ACTINVER SA DE CV
BANCA MIFEL, S.A.
BANCO ACTINVER, S.A.
BANCO BASE
BANCO DE AMÉRICA CENTRAL

BANCO DE COSTA RICA
BANCO DE LA NACION ARGENTINA ANAC
BANCO DEL CRÉDITO DE PERÚ
BANCO FINANCIERO INTERNACIONAL
BANCO MERCANTIL
BANCO NACIONAL DE MEXICO SA
BANCO NACIONAL DEL EJERCITO, FUERZA AEREA Y ARMADA
BANCO OCCIDENTAL DEL DESCUENTO
BANCO POPULAR
BANCO SANTANDER
BANK OF AMERICA, NA
BANK OF TOKYO MITSUBISHI UFJ
BANK OF UTAH
CI BANCO
CITIBANAMEX
CITIBANK, N.A.
COLPATRIA
CRÉDIT INDUSTIREL ET COMMERCIAL, NY BRANCH
DRAKE JET LEASING 2 DESIGNATED ACTIVITY COMPANY
DEUTSCHE BANK (LONDON BRANCH)
DEUTSCHE BANK MÉXICO, S.A AS TRUSTEE OF TRUST F/1748 (BOND HOLDERS)
DEUTSCHE BANK MEXICO, S.A
DVB BANK SE
EAST WEST BANK
ELAVON
EXPORT DEVELOPMENT CANADA
GRUPO FINANCIERO HSBC
GRUPO FINANCIERO MIFEL
HSBC
ICBC (NY BRANCH)
INDUSTRIAL AND COMMERCIAL BANK OF CHINA
INVESTEC BANK PLC
ITAU
J. ARON & COMPANY
JPMORGAN CHASE BANK, N.A.
MERRILL LYNCH COMMODITIES INC
MORGAN STANLEY CAPITAL GROUP INC
NAFIN, AS TRUSTEE OF AEROMEXICO SERVICIOS TRUST 80644
PAYPAL
PRODUBANCO
ROYAL BANK OF CANADA
SAFRA
SCOTIABANK

SHINSEI BANK JIMU SHUCHUBU BC
VE POR MAS
WORLD PAY
WELLS FARGO
WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS TRUSTEE
UNDER TRUST AGREEMENTS MSN 43704, 43756, 43712, 43762 AND 43763

FUEL SUPPLIERS

AIR BP BRASIL LTDA
AIR BP PBF DEL PERU SAC
AIR TOTAL INTERNATIONAL SA
AIRCRAFT SERVICE INTERNATIONAL INC
ALLIED AVIATION LLC
ALLIED SERVICES OF CANADA ULC
ASSOCIATED ENERGY GROUP LLC
ATLANTIC LOS ANGELES
AUTOSERVICIO VILLA BONITA SA DE CV
AVFUEL CORPORATION
BP INTERNATIONAL LIMITED
BP OIL ESPAÑA SA
BP PRODUCTS NORTH AMERICA INC
BP WEST COAST PRODUCTS LLC
C I CHEVRON EXPORT SAS
CHEVRON PRODUCTS COMPANY
CLH AVIACION SA
COMERCIALIZADORA DE COMBUSTIBLES Y DERIVADOS FUENTES SA DE CV
COMMERCHAMP SA
COSMO OIL MARKETING CO LTD
DALLAS FORT WORTH FUEL COMPANY LLC
ECASA
EPIC AVIATION LLC
EPSILON TRADING LLC
EURO JET INTERCONTINENTAL LIMITED
EXXON MOBIL AVIATION DIVISION OF EMPC BV
FIDEICOMISO MERCANTIL TAGSA
FSM GROUP LLC
GAS FLAMAZUL SA DE CV
GASOLINERIA RODRIGUEZ MARRON SA DE CV
IAD FUELS LLC
IAH FUEL COMPANY LLC
J&D OILFIELD INTERNATIONAL LTD
LAPSACO SA DE CV

LASFUEL CORPORATION
LAXFUEL CORPORATION
LOS ANGELES WEST TERMINAL FUEL CO
MONTREAL INTERNATIONAL FUEL FACILITIES CORPORATION
OCEANCARD DE MEXICO SA DE CV
ORGANIZACION TERPEL REPUBLICA DOMINICANA SAS
ORGANIZACION TERPEL SA
ORLANDO FUEL FACILITIES LLC
PARKLAND REFINING BC LTD
PEARSON INTERNATIONAL FUEL FACILITIES CORPORATION
PETROLERA DEL NORTE S DE RL
PETROSERVICIOS DE COSTA RICA SRL
PORTLAND FUELING FACILITIES CORPORATION
PRONTOGAS SA DE CV
PUMA ENERGY AVIATION SA
PUMA ENERGY GUATEMALA SOCIEDAD ANONIMA
REGIO GAS SA DE CV
REPSOL CIAL DE PROD PETROLEROS SA
S OIL CORPORATION
SERVICIO DE AVIACION ALLIED ECUATORIANA
SERVICIOS ESTATALES AEROPORTUARIOS
SERVICIOS WFSE ECUADOR
SFO FUEL COMPANY LLC
SHELL NEDERLAND VERKOOPMAATSCHAPPIJ BV
SIGNATURE FLIGHT SUPPORT CORPORATION
SOLIS MUÑIZ MARGARITA
SWISSPORT
TRAFIGURA MEXICO SA DE CV
TUCSON FUEL FACILITIES LLC
UNO EL SALVADOR SA
UNO HONDURAS SA DE CV
UNOPETROL SA
VANCOUVER AIRPORT FUEL FACILITIES CORPORATION
VITOL
YPF

ORDINARY COURSE PROFESSIONALS

ABOGADOS Y ASESORES JURÍDICOS DIEZ, S.C.
ACCURACY LEGAL AND CONSULTING, S.C.
ADORNA 35, S.C.
AZIZ & KAYE ABOGADOS, S.C.
BUFETE GÓMEZ ALCALÁ, S.C.

CARMONA MUÑOZ ABOGADOS, S.C.
CARPIO, OCHOA Y ASOCIADOS, S.C
CLIFFORD CHANCE US, LLP.
CREEL, GARCÍA-CUELLAR, AIZA Y ENRIQUEZ, S.C.
CYC ASESORES JURÍDICOS, S.C
DE HOYOS Y AVILÉS, S.C.
EF EDUCATION FIRST, LTD
FERNÁNDEZ OROPEZA Y ASOCIADOS, S.C.
FREIDENBERG, FREIDENBERG & LIFSIC
GUERRA GONZÁLEZ Y ASOCIADOS, S.C.
HOGAN LOVELLS
JUNHE, LLP.
JURIDICANH, S.C.
KIM CHANG LEE
LAW OFFICE OF JOHN MIETUS
LEGAL TRAKING, S.A. DE C.V.
LÓPEZ MELIH Y ESTRADA, S.C.
LUIS ALBERTO VALLE VIDAL
MARÍA INÉS OJEDA PESQUERA
MARTÍNEZ ALGABA DE HARO Y CURIEL, S.C.
MCKITRICK, S.A. DE C.V.
MEDINA Y ROJAS ABOGADOS, S.C.
MORGAN, LEWIS & BOCKIUS, LLP.
MORRIS JAMES, LLP
NORTON ROSE FULBRIGHT LLP.
REYES RETANA TELLO ABOGADOS, S.C.
RITCH,MUELLER, HEATHER Y NICOLAU; S.C.
SANTIAGO MEDIANO ABOGADOS, S.L.
SISTEMATIZACIÓN DE PROCESO JURÍDICOS, S.A. DE C.V.
SUSMAN GODFREY, LLP
THE LAW OFFICE MATTHEW WILHOIT, LTD.
THE LEE GROUP PLLC
VAN OOSTEN SCHULZ DE KORTE
VEDDER PRICE
WINSTON & STRAWN, LLP
YYZ LAW (WILLIAM F. CLARK)

SIGNIFICANT VENDORS²

AIR FRANCE SA SOCIETE
AIRPORT TERMINAL SERVICES CANADIAN COMPANY
ALLIANCE GROUND INTERNATIONAL LLC
AM DL MRO JV SAPI DE CV
ARINC INCORPORATED
AVANZIA INSTALACIONES SA DE CV
AVENGER FLIGHT GROUP LLC
AVIATION INDUSTRY CONSULTANTS LLC
AVOLON AEROSPACE LEASING LIMITED
B E AEROSPACE INC
COMANDO DA AERONAUTICA
CT CORPORATION SYSTEM
ECS AERO CARGO INTERNACIONAL
EMBRAER AIRCRAFT CUSTOMER SERVICES, INC.
EUROCONTROL
EUROPEAN PNEUMATIC COMPONENT OVERHAUL AND REPAIR EPCOR BV
FARELOGIX INC
FLIGHTSAFETY CAPITAL CORP
G4S DOCUMENTA SOCIEDAD ANONIMA
GATE GOURMET & MAASA MEXICO SAPI DE CV
GATE GOURMET, INC.
GE ENGINE LEASING HOLDINGS INC
GE ENGINE SERVICES DISTRIBUTION LLC
GE ENGINE SERVICES LLC
GLOBAL AVIATION EQUIPMENT LEASING I IRELAND LIMITED
GOGO LLC
GOOGLE OPERACIONES DE MEXICO S DE RL DE CV
GREATER TORONTO AIRPORT AUTHORITY
HONEYWELL INTERNATIONAL INC
INFOASIST INFORMACION Y ASISTENCIA S DE RL DE CV
INTERNATIONAL SEWING COMPANY SA DE CV
JEPPESEN SYSTEMS AB
LIEBHERR AEROSPACE SALINE INC
MAPFRE MEXICO SA
MERKAFON DE MEXICO SA DE CV
MOODYS INVESTORS SERVICE INC
MTU MAINTENANCE BERLIN BRANDENBURG
NEWREST SERVAIR SL

² This includes entities from the list of top 100 vendors of the Debtors by historical annual spend (but does not include entities from the list of top 100 vendor which are included elsewhere in this Schedule I).

NTT DATA SERVICES MEXICO OPERATIONS S DE RL DE CV
PROFESSIONAL AIRCRAFT ACCESSORIES INC
PROPIMEX S DE RL DE CV
RACKSPACE US INC
REGENT AEROSPACE CORP
SAFRAN LANDING SYSTEMS SAS
SISTEMAS INTEGRALES PARA EL TRANSPORTE SA DE CV
SKY CHEFS INC
SOLUTIA TLAXCALA SA DE CV
SPAFAX AIRLINE NETWORK S PTE LTD
SR TECHNICS SWITZERLAND AG
TRANSAVIA FRANCE SAS
TRUSTED AVIATION SERVICES
TV AZTECA SAB DE CV
UNINET SA DE CV

DIP PARTIES

APOLLO MANAGEMENT HOLDINGS, L.P.
UMB BANK, N.A.

AD HOC GROUP OF SENIOR NOTEHOLDERS

140 SUMMER PARTNERS LP
AMUNDI (UK) LIMITED
AMUNDI PIONEER ASSET MANAGEMENT, INC.
BLUE BAY ASSET MANAGEMENT
CORRE PARTNERS MANAGEMENT LLC
DIRICHLET PRINCIPAL PARTNERS
DSC MERIDIAN CAPITAL LP
GLENDON CAPITAL MANAGEMENT L.P.
GML CAPITAL GROUP
INVESTMENT PLACEMENT GROUP INC.
MACQUARIE INVESTMENT MANAGEMENT
MONEDA ASSET MANAGEMENT
SANDGLASS CAPITAL ADVISORS LLC
SEAPORT GLOBAL SECURITIES LLC
STONE HARBOR INVESTMENT PARTNERS
TEACHERS ADVISORS, LLC
VR GLOBAL PARTNERS, L.P.

AD HOC GROUP OF UNSECURED CLAIMHOLDERS

BANK OF AMERICA, NATIONAL ASSOCIATION
NUT TREE CAPITAL MANAGEMENT
P. SCHOENFELD ASSET MANAGEMENT

FORMER MEMBERS OF AD HOC GROUP OF UNSECURED CLAIMHOLDERS
CERBERUS SOUTH AMERICAN INVESTMENTS, LLC

AD HOC GROUP OF OF OPCO CREDITORS

INVICTUS GLOBAL MANAGEMENT
CORVID PEAK CAPITAL MANAGEMENT LLC
HAIN CAPITAL GROUP, LLC
LIVELLO CAPITAL MANAGEMENT LP

BSPO INVESTORS

THE BAUPOST GROUP, L.L.C
OAKTREE CAPITAL MANAGEMENT, L.P.
SILVER POINT CAPITAL, L.P

ADDITIONAL COMMITMENT PARTIES

CITIGROUP GLOBAL MARKETS INC.
DIAMETER CAPITAL PARTNERS LP
NUVEEN ASSET MANAGEMENT, LLC
STRATEGIC VALUE PARTNERS

LENDER(S)

INVEX GRUPO FINANCIERO SA DE CV
LINCOLN NATIONAL LIFE INSURANCE COMPANY
NASSAU LIFE INSURANCE

TOP 30 UNSECURED CREDITORS

AEROPUERTO DE CANCUN S.A. DE C.V.
AEROPUERTO DE GUADALAJARA SA DE CV
AEROPUERTO DE MONTERREY SA DE CV
AEROPUERTO INTERNACIONAL DE LA CIUDAD DE MÉXICO, S.A. DE C.V.
AEROPUERTOS Y SERVICIOS AUXILIARES
AIR LEASE CORPORATION
ASOCIACIÓN SINDICAL DE PILOTOS AVIADORES DE MÉXICO
BBVA
CELESTIAL AVIATION TRADING
CREDIT AGRICOLE AND INVESTMENT BANK, TOKYO BRANCH
ENTSERV ENTERPRISE SERVICES MEXICO S DE RL DE CV
GENERAL ELECTRIC COMPANY
GRUPO TELVISTA SA DE CV
HSBC BANK USA, N.A.
HSBC MEXICO S.A.
IBM

MTU MAINTENANCE
NORDIC AVIATION CAPITAL
ORACLE DE MÉXICO, S.A. DE C.V.
PANASONIC AVIONICS CORPORATION
SABRE GROUP INC
SMBC AVIATION CAPITAL LIMITED
TESORERIA DE LA FEDERACION
THE BANK OF NEW YORK MELLON
THE BOEING COMPANY
US DEPARTMENT OF TRANSPORTATION FAA
WILMINGTON TRUST COMPANY
WORLD FUEL SERVICES

UTILITIES

AENA SA
AERONAUTICAL TELECOMMUNICATIONS LTD
AGENCIA NACIONAL DE TELECOMUNICACIONES ANATEL
AGP CORPORATION
AICS
AIRESRING INC
AMERICA MOVIL SAC
AMX ARGENTINA SA
AQUALINE SA
ARAKELLAN ENTERPRISES INC
AT&T
AT&T COMERCIALIZACION MOVIL S DE RL DE CV
AT&T COMUNICACIONES DIGITALES S DE RL DE CV
AUDIOWEBCONFERENCEING SA DE CV
AVANTEL SAS
BELL CANADA
BICENTEL SA DE CV
BOUYGUES TELECOM SA
BT LATAM MEXICO SA DE CV
BUFETE DE INGENIERIA EN TELECOMUNICACIONES Y SISTEMAS SA DE CV
CABLE & WIRELESS PANAMA SA
CATALAN RIVERA JAIME
CENTRO DE TELECOMUNICACIONES Y PUBLICIDAD DE MEXICO SA DE CV
CENTURYLINK
CENTURYLINK PERU SA
CESPA GESTION DE RESIDUOS SA
CHINA TELECOM
CITY OF LOS ANGELES DEPARTMENT OF WATER AND POWER

CLARO CHILE SA
CLARO CR TELECOMUNICACIONES SA
CLARO GUATEMALA SA
CLARO PANAMA SA
CLARO SA
CODENSA
COLUMBUS NETWORKS DOMINICANA SA
COMERCIAL QUINCE SA
COMERCIO ELECTRONICO EN INTERNET SA CENET SA
COMPAÑIA DOMINICANA DE TELEFONOS SA
COMPAÑIA NACIONAL DE FUERZA Y LUZ SA
COMPAÑIA TELECOMUNICACIONES EL SALVADOR
COMUNICACION CELULAR SA COMCEL SA
CONCOURSE TELECOMUNICACOES BRASIL LTDA
CONSORCIO ECUATORIANO DE TELECOMUNICACIONES SA
CONVERGEONE UNIFIED TECHNOLOGY SOLUTIONS
CORPORACION NACIONAL DE TELECOMUNICACIONES CNT
COX COMMUNICATIONS INC
DRACONIS SA
ECO EFICIENTES EN GAS LP SA DE CV
EDF GDF
ELITETELECOM PLC
EMPRESA DE ACUEDUCTO Y ALCANTARILLADO DE BOGOTA
EMPRESA DE TELECOMUNICACIONES DE CUBA SA
EMPRESA DISTRIBUIDORA SUR SA
EMPRESA ELECTRICA DE GUATEMALA
EMPRESA NICARAGUENSE DE TELECOMUNICACIONES SA ENITEL
FRANCE TELECOM
GAS NATURAL SERVICIOS SDG SA
GESTION INTEGRAL DE RESIDUOS SL SA DE CV
HONDUTEL
HUB ONE SA
INSTITUTO COSTARRICENSE DE ELECTRICIDAD
INTELLIGENT COMMUNICATION SERVICES
INTRADO MEXICO S DE RL DE CV
IPASS INC
KDDI CORPORATION
KONECTA DE MEXICO S DE RL DE CV
LA POSTE SA
LG U PLUS
LUZ DEL SUR
MCI WORLDCOM
MEXICO RED DE TELECOMUNICACIONES S DE RL DE CV

NAA KUKOJOHO
NAVEGA SA DE CV
NEC CORPORATION OF AMERICA
OPTICAL TECHNOLOGIES SAC
ORANGE SA
OTECEL SA
RECOLECCION DE CONTAMINANTES Y RESIDUOS DEL PAIS 2000 SA DE CV
RECOLECTORA DE DESECHOS Y RESIDUOS KING KONG SA DE CV
RIO RESIDUOS SA DE CV
SANEAMIENTO SANA SC DE RL
SCHIPHOL CONNECT BV
SCHIPHOL TELEMATICS BV
SERMANT GASO SA DE CV
SERVICIO NACIONAL DE SANIDAD INOCUIDAD Y CALIDAD AGROALIMENTARIA
SERVICIOS DE COMUNICACIONES DE HONDURAS SA
SERVICIOS INTEGRALES DE RECOLECCION DE RESIDUOS SA DE CV
SISTEMAS EN MANEJO Y ADMINISTRACION DE RESIDUOS SA DE CV
SMARTNETT CARRIER SA DE CV
SOCIETE FRANCAISE DU RADIOTELEPHONE SA
SOFTBANK TELECOM
SPRINT COMMUNICATIONS INC
SPRINT SOLUTIONS INC
T MOBILE NETHERLANDS BV
T MOBILE PCS HOLDINGS LLC
TELECOM ARGENTINA SA
TELECOMUNICACIONES DE GUATEMALA SA
TELECOMUNICACIONES VG Y ASOCIADOS SA DE CV
TELECOMUNICAÇÕES DE SÃO PAULO SA
TELEFONIA CELULAR DE NICARAGUA SA
TELEFONICA CHILE SA
TELEFONICA DE ESPAÑA SA
TELEFONICA DEL PERU SA
TELEFONOS DE MEXICO SAB DE CV
TELEFONOS DEL NOROESTE SA DE CV
TELMEX ARGENTINA SA
TELMEX COLOMBIA SA
TELUS
TOTAL PLAY TELECOMUNICACIONES SA DE CV
UNIGAS SA DE CV
VODAFONE ESPAÑA SAU
VODAFONE GROUP SERVICES LIMITED

INSURANCE & BENEFITS PROVIDERS

AETNA U S HEALTHCARE
AMERICAN ALTERNATIVE INSURANCE CORPORATION
AMERICAN ALTERNATIVE INSURANCE CORPORATION C/O ROANOKE INSURANCE
GROUP INC.
ARTHUR J. GALLAGHER RISK MANAGEMENT SERVICES, INC.
AXA SEGUROS SA DE CV
CHUBB SEGUROS MÉXICO S.A DE C.V.
DENTEGRA SEGUROS DENTALES SA
DISCOVERY BENEFITS INC
GRUPO NACIONAL PROVINCIAL S.A.B.
IPFS CORPORATION
ITAU SEGUROS SA
MAPFRE PERU CIA DE SEGUROS Y REASEGUROS
MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY
METLIFE
PHL VARIABLE INSURANCE COMPANY
PHOENIX LIFE INSURANCE COMPANY
ORGANISMO INTERNACIONAL REGIONAL DE SANIDAD AGROPECUARIA
SEGUROS DEL ESTADO SA
SEGUROS INBURSA S.A. GRUPO FINANCIERO INBURSA
STERLING RE INTERMEDIARIO DE REASEGURO SAPI DE CV
SUL AMERICA COMPANHIA DE SEGUROS SAUDE
TECNOLOGIA EN SEGURIDAD PRIVADA SSIA Q ROO SA DE CV

**ENTITIES THAT FILE NOTICES OF APPEARANCE OR ARE A PARTY TO
CERTAIN OTHER SIGNIFICANT PLEADINGS**

AERITAS LLC
AIMIA
AMERIJET INTERNATIONAL, INC.
BEXAR COUNTY
DECOLAR.COM LTDA.
FEDERATIVE REPUBLIC OF BRAZIL
GAT AIRLINE GROUND SUPPORT, INC.
HARRIS COUNTY
INSTITUCIÓN DE BANCA DE DESARROLLO, DIRECCIÓN FIDUCIARIA
KFW IPEX-BANK GMBH,
MC ENGINE LEASING LTD.
MSN 39429
NACIONAL FINANCIERA, S.N.C.
NIT DATA SERVICES
PARAMOUNT PICTURES CORPORATION
RIU CALIFORNIA LLC

THE CHUGOKU BANK, LTD.

AIRCRAFT TRANSACTIONS

OPERATING LEASES

COUNTERPARTY	SERVICER
AERGEN AIRCRAFT SIXTEEN LIMITED	CARLYLE AVIATION PARTNERS
ALC B879 39292, LLC	AIR LEASE CORPORATION
ALC B879 60285, LLC	AIR LEASE CORPORATION
ALDUS PORTFOLIO LEASING LIMITED	NORDIC AVIATION CAPITAL
AVIATOR IRELAND AMX DAC	AVIATOR CAPITAL
AVOLON AEROSPACE AOE 116 LIMITED	AVOLON
AVOLON AEROSPACE AOE 117 LIMITED	AVOLON
BANK OF UTAH, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE, FOR THE BENEFIT OF WILLIS LEASE FINANCE CORPORATION	WILLIS LEASE FINANCE CORPORATION
BC2 42019, LLC	AIR LEASE CORPORATION
BC2 43862, LLC	AIR LEASE CORPORATION
BEAUTECH POWER SYSTEMS, LLC	BEAUTECH POWER SYSTEMS
BOC AVIATION (IRELAND) LIMITED	BOC AVIATION
CELESTIAL AVIATION TRADING 100 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 15 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 44 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 50 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 7 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 71 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 14 LIMITED	GE CAPITAL AVIATION SERVICES
CELESTIAL AVIATION TRADING 15 LIMITED	GE CAPITAL AVIATION SERVICES
COMMUTER AIRCRAFT LEASING 2017 V LIMITED	CHORUS AVIATION
COMMUTER AIRCRAFT LEASING 2017 VI LIMITED	CHORUS AVIATION
CONSTITUTION AIRCRAFT LEASING (IRELAND) 9 LIMITED	AIRCASTLE LIMITED
DRAKE JET LEASING 6 DESIGNATED ACTIVITY COMPANY	FALKO REGIONAL AIRCRAFT LIMITED
ENGINE LEASE FINANCE CORPORATION	ENGINE LEASE FINANCE CORPORATION
FGL AIRCRAFT IRELAND LIMITED	FUYO
GLOBAL AVIATION EQUIPMENT LEASING 1 IRELAND LIMITED	SMBC AVIATION CAPITAL
JET-I 34293 LEASING LIMITED	BBAM AIRCRAFT LEASING & MANAGEMENT

COUNTERPARTY	SERVICER
JET-I 34295 LEASING LIMITED	BBAM AIRCRAFT LEASING & MANAGEMENT
JLPS LEASING CAELUM LIMITED	JP LEASE
JLPS LEASING DORADO LIMITED	JP LEASE
PK AIRFINANCE S.A.R.L.	JP LEASE
MACQUARIE AEROSPACE FINANCE 36707 TRUST	MACQUARIE
MSN 39439 TRUST	DUBAI AEROSPACE ENTERPRISE
NAC AVIATION 19 LIMITED	NORDIC AVIATION CAPITAL
NAC AVIATION 25 LIMITED	NORDIC AVIATION CAPITAL
NAC AVIATION 25 LIMITED	NORDIC AVIATION CAPITAL
NAC AVIATION 29 DESIGNATED ACTIVITY COMPANY	NORDIC AVIATION CAPITAL
NAC AVIATION 32 LIMITED	NORDIC AVIATION CAPITAL
NAC AVIATION 33 LIMITED	NORDIC AVIATION CAPITAL
NAS INVESTMENTS 75, INC.	GE CAPITAL AVIATION SERVICES
NAS INVESTMENTS 76, INC.	GE CAPITAL AVIATION SERVICES
NORTH SHORE AVIATION CAPITAL, LLC	GE CAPITAL AVIATION SERVICES
PAAL ARIES ASSETS COMPANY LIMITED	PING AN / CLOVER
RAPIDE LEASING SERVICES LIMITED	FALKO
RAVELIN JET LEASING 1 DESIGNATED ACTIVITY COMPANY	FALKO
SMBC AERO ENGINE LEASE B.V.	SMBC AERO ENGINE LEASE
SMBC AVIATION CAPITAL LIMITED	SMBC AVIATION CAPITAL
TECOLUTLA AVIATION LEASING LIMITED	GOSHAWK AVIATION LIMITED
TRUENOORD NAZAS LTD	TRUENOORD REGIONAL AIRCRAFT LEASING
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR THE BENEFIT OF WILLIS LEASE FINANCE CORPORATION	WILLIS LEASE FINANCE CORPORATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR DRAKE JET LEASING 2 DESIGNATED ACTIVITY COMPANY, AS OWNER PARTICIPANT	FALKO REGIONAL AIRCRAFT LIMITED
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR GASL BERMUDA A-1 LIMITED	GENESIS AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS	GENESIS AVIATION

COUNTERPARTY	SERVICER
OWNER TRUSTEE FOR CRA AIRCRAFT HOLDINGS BERMUDA LIMITED	
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR AVIATION CAPITAL GROUP SINGAPORE PTE. LTD	AVIATION CAPITAL GROUP
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR JSA AIRCRAFT 36699, LLC	JACKSON SQUARE AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR JSA AIRCRAFT 36705, LLC AS BENEFICIARY	JACKSON SQUARE AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR JSA AIRCRAFT 36706, LLC AS BENEFICIARY	JACKSON SQUARE AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR JSA AIRCRAFT 36880, LLC AS BENEFICIARY	JACKSON SQUARE AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR JACKSON SQUARE AVIATION IRELAND LIMITED AS BENEFICIARY	JACKSON SQUARE AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR SMBC AVIATION CAPITAL LIMITED AS BENEFICIARY	SMBC AVIATION CAPITAL
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS OWNER TRUSTEE FOR JSA INTERNATIONAL U.S. HOLDINGS, LLC AS BENEFICIARY	JACKSON SQUARE AVIATION
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE FOR AVOLON AEROSPACE (IRELAND) AOE 118 LIMITED AS BENEFICIARY	AVOLON
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE FOR CIT AEROSPACE INTERNATIONAL AS BENEFICIARY	AVOLON
WELLS FARGO TRUST COMPANY, N.A., NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE UNDER THE TRUST	AIR LEASE CORPORATION

COUNTERPARTY	SERVICER
AGREEMENT MSN 35121 FOR AIR LEASE CORPORATION AS BENEFICIARY	
WILMINGTON TRUST COMPANY SP SERVICES (DUBLIN) LIMITED, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS TRUSTEE FOR THE AIRCRAFT MSN 34954 (IRELAND) TRUST	BBAM AIRCRAFT LEASING & MANAGEMENT
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE OF AIRCRAFT 78B-35311 (DELAWARE) TRUST	SKYWORKS LEASING (IRELAND) LIMITED
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE OF THE AIRCRAFT 73B-30671 (DELAWARE) TRUST	AERCAP
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE OF THE AIRCRAFT 78B-35306 (DELAWARE) TRUST	AERCAP
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE OF THE AIRCRAFT 78B-35307 (DELAWARE) TRUST	AERCAP
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE OF THE AIRCRAFT 78B-35308 (DELAWARE) TRUST	AERCAP
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS OWNER TRUSTEE OF THE AIRCRAFT 78B-35312 (DELAWARE) TRUST	AERCAP
WILMINGTON TRUST SP SERVICES (DUBLIN) LIMITED, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS TRUSTEE FOR AIRCRAFT MSN 35120 TRUST AND THUNDERBOLT III AIRCRAFT LEASE LIMITED AS BENEFICIARY	AIR LEASE CORPORATION
WILMINGTON TRUST SP SERVICES (DUBLIN) LIMITED, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY AS TRUSTEE OF THE AIRCRAFT 78B-65092 (IRELAND) TRUST	AERCAP
WINGS 35115 LLC	WINGS CAPITAL PARTNERS

JOLCOS

CARACARA LTD.

COMMERZBANK AKTIENGESELLSCHAFT, TOKYO BRANCH
CREDIT AGRICOLE AND INVESTMENT BANK
CREDIT INDUSTRIEL ET COMMERCIAL, NEW YORK BRANCH
DEVELOPMENT BANK OF JAPAN
FO GALAXY LEASING LTD.
FUYO GENERAL LEASE CO., LTD.
IBJ LEASING CO., LTD.
JA MITSUI LEASING, LTD.
LOBELIA LEASING, INC.
NATIXIS, NEW YORK BRANCH
NBB LORETO LEASE CO., LTD.
NOMURA BABCOCK & BROWN CO., LTD.
NTT FINANCE CORPORATION
NTT TC LEASING CO., LTD.
PINATA LEASING CO., LTD.
SHOWA LEASING CO., LTD.
SUMITOMO MITSUI BANKING CORPORATION, NEW YORK BRANCH
SUMITOMO MITSUI FINANCE AND LEASING COMPANY, LIMITED
TLC DAFFODIL LTD.
TOKYO CENTURY CORPORATION
YAMASA AIRCRAFT AM1 KUMIAI
YAMASA AMX1 LEASE CO., LTD.
YAMASA AMX2 LEASE CO., LTD.
YAMASA AMX IPPAN SHADAN HOJIN
YAMASA CO., LTD.

STRUCTURED FINANCING

EXIM BANK-GUARANTEED FINANCINGS

BANCO NACIONAL DE MEXICO, S.A., INTEGRANTE DEL GRUPO FINANCIERO
BANAMEX
CODAN TRUST COMPANY LIMITED, NOT IN ITS INDIVIDUAL CAPACITY, BUT
SOLELY AS TRUSTEE OF THE MEXICAN AIRCRAFT FINANCE III PURPOSE TRUST
CODAN TRUST COMPANY LIMITED, NOT IN ITS INDIVIDUAL CAPACITY, BUT
SOLELY AS TRUSTEE OF THE MEXICAN AIRCRAFT FINANCE IV PURPOSE TRUST
CODAN TRUST COMPANY LIMITED, NOT IN ITS INDIVIDUAL CAPACITY, BUT
SOLELY AS TRUSTEE OF THE MEXICAN AIRCRAFT FINANCE V PURPOSE TRUST
DEUTSCHE BANK MÉXICO, S.A., INSTITUCIÓN DE BANCA MÚLTIPLE, DIVISIÓN
FIDUCIARIA, AS TRUSTEE OF FIDEICOMISO NO. F/1604
DEUTSCHE BANK MÉXICO, S.A., INSTITUCIÓN DE BANCA MÚLTIPLE, DIVISIÓN
FIDUCIARIA, AS TRUSTEE OF FIDEICOMISO NO. F/1698

DEUTSCHE BANK MÉXICO, S.A., INSTITUCIÓN DE BANCA MÚLTIPLE, DIVISIÓN
FIDUCIARIA, AS TRUSTEE OF FIDEICOMISO NO. F/1865
EXPORT-IMPORT BANK OF THE UNITED STATES
HSBC SECURITIES (USA) INC.
J.P. MORGAN SECURITIES LLC
MEXICAN AIRCRAFT FINANCE III, LLC
MEXICAN AIRCRAFT FINANCE IV, LLC
MEXICAN AIRCRAFT FINANCE V, LLC
WELLS FARGO BANK, NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY
AS SECURITY TRUSTEE

BNDES

BANCO NACIONAL DE DESENVOLVIMENTO ECONOMICO E SOCIAL - BNDES
BRASILMEX LEASING, LLC
WILMINGTON TRUST COMPANY, NOT IN ITS INDIVIDUAL CAPACITY, BUT SOLELY
AS SECURITY TRUSTEE

MUFG

BANK OF UTAH, NOT IN ITS INDIVIDUAL CAPACITY, BUT AS OWNER TRUSTEE
UNDER THAT CERTAIN TRUST AGREEMENT (N784XA)
BANK OF UTAH, NOT IN ITS INDIVIDUAL CAPACITY, BUT AS OWNER TRUSTEE
UNDER THAT CERTAIN TRUST AGREEMENT (N788XA)
BANK OF UTAH, NOT IN ITS INDIVIDUAL CAPACITY, BUT AS OWNER TRUSTEE
UNDER THAT CERTAIN TRUST AGREEMENT (N997AM)
MUFG BANK, LTD. (AS SUCCESSOR TO DVB BANK SE)

PDP FINANCINGS:

ACORN INVESTMENTS LIMITED
ALTER DOMUS (IRELAND) LIMITED
BANCO NACIONAL DE COMERCIO EXTERIOR, S.N.C., INSTITUCIÓN DE BANCA DE
DESARROLLO
BANCO SANTANDER (MÉXICO), S.A.
BANCO SANTANDER (MÉXICO), S.A., INSTITUCIÓN DE BANCA MÚLTIPLE, GRUPO
FINANCIERO SANTANDER MÉXICO
CABALLERO AGUILA AIRCRAFT HOLDINGS LIMITED
CARLYLE AVIATION MANAGEMENT LIMITED
CFM INTERNATIONAL INC.
CLOVER AIRCRAFT LEASING COMPANY LIMITED (FORMERLY KNOWN AS PING
AN AIRCRAFT LEASING COMPANY LIMITED)
DEUTSCHE BANK MÉXICO S.A., INSTITUCIÓN DE BANCA MÚLTIPLE DIVISIÓN
FIDUCIARIA
FIDEICOMISO NO. F/1930 (A TRUST ESTABLISHED UNDER THE LAWS OF MÉXICO)

JSA INTERNATIONAL U.S. HOLDINGS, LLC
MAPLES FIDUCIARY SERVICES (IRELAND) LIMITED
MAPLESFS TRUSTEES IRELAND LIMITED
MAYAN AIRCRAFT HOLDINGS LIMITED
MEXICAN DRAGON AIRCRAFT HOLDINGS LIMITED
NATIXIS S.A.
PAAL CETUS COMPANY LIMITED
PING AN INTERNATIONAL FINANCIAL LEASING CO., LTD.
RUNWAY PDP BORROWER IRISH DESIGNATED ACTIVITY COMPANY
RUNWAY PDP LENDER ONE LLC
SABCAPITAL, S.A. DE C.V. SOFOM, E.R.,
SUMIDERO LIMITED
SUMITOMO MITSUI BANKING CORPORATION BRUSSELS BRANCH
SUMITOMO MITSUI BANKING CORPORATION EUROPE LIMITED
WELLS FARGO TRUST COMPANY, NATIONAL ASSOCIATION

ADDITIONAL AIRCRAFT/ENGINE PARTIES

ARTEMIS (DELOS) LIMITED
AVIATION CAPITAL GROUP SINGAPORE PTE LTD
AWAS AVIATION CAPITAL DAC
BANK OF FUKUOKA LTD, THE
DAE (IRELAND) LIMITED
MERINO AEROSPACE FINANCE 36707 LIMITED
MIZUHO LEASING CO LTD
SERAPH AVIATION MANAGEMENT LIMITED
STRATUS FUNDING LIMITED
TANTALUM FUNDING LIMITED
WILLIS MITSUI & CO ENGINE SUPPORT LTD

Schedule 2

Connections to Potential Parties in Interest

Matched Entity¹	Relationship to Debtors
AEROPORTS DE PARIS	Utilities
AES CORPORATION	Utilities
AETNA INC.	Insurance and Benefits Providers
AIR FRANCE	Significant Vendor ²
ALTER DOMUS (IRELAND) LIMITED	Aircraft Transactions – Servicer and PDP Financing
AMERICAN EXPRESS	Banks & Financial Service Providers
APOLLO GLOBAL MANAGEMENT	DIP financing parties
AXA	Insurance and Benefits Providers
BANCO BILBAO VIZCAYA ARGENTARIA	Banks & Financial Service Providers
BANCO DE CREDITO DEL PERU	Banks & Financial Service Providers
BANCO DO BRASIL	Significant contract counterparties
BANK OF AMERICA	Banks & Financial Service Providers
BANK OF CHINA	Aircraft Transactions - Operating Leases
BANK OF NOVA SCOTIA	Banks & Financial Service Providers
BARCLAYS PLC	Restructuring Professional
BLACKROCK, INC.	Significant Equityholders ³
BNDES	Aircraft Transactions

¹Where numerous affiliated entities appeared in the Debtors’ Interested Parties List, the Debtors performed a conflicts search for all such entities, yet herein list only the most generic and generally applicable name for such affiliated entities.

²This category includes entities from the list of top 100 vendors of the Debtors by historical annual spend (but does not include entities from the list of top 100 vendor which are included elsewhere in Schedule I of the Initial Declaration).

³This category includes the top ten equityholders (by percentage) of Grupo Aeroméxico, S.A.B. de C.V.

<u>BAUPOST GROUP</u>	<u>BSPO Investor</u>
BRITISH TELECOM GROUP PLC	Significant contract counterparties
CAIXA PARTICIPACOES S.A.	Taxing Authorities, Government Agencies and Airport Authorities
CARLYLE GROUP	Aircraft Transactions – Servicer and PDP Financing
CERBERUS CAPITAL MANAGEMENT, L.P.	Ad Hoc Group of Senior Noteholders
CHEVRON CORPORATION	Fuel Suppliers
CHUBB LIMITED	Insurance and Benefits Providers
CITIGROUP	Banks & Financial Service Providers
CLEARY GOTTLIEB STEEN & HAMILTON LLP	Restructuring Professional
<u>CONTRARIAN CAPITAL MANAGEMENT</u>	<u>Significant Claim Purchaser</u>
COMCAST	Significant contract counterparties
COMMERZBANK A.G.	Aircraft Transactions - JOLCOS
<u>CORBIN CAPITAL PARTNERS</u>	<u>Significant Claim Purchaser</u>
CRÉDIT AGRICOLE	Top 30 Unsecured Creditors and Aircraft Transactions – JOLCOS, Ad Hoc Group of Senior Noteholders
DELTA AIR LINES, INC.	Significant Equityholders
DEUTSCHE BANK	Banks & Financial Service Providers
DEVELOPMENT BANK OF JAPAN	Aircraft Transactions - JOLCOS
<u>DIAMETER CAPITAL PARTNERS LP</u>	<u>Additional Commitment Party</u>
DIEBOLD NIXDORF	Significant contract counterparties
EASTMAN CHEMICAL COMPANY	Significant Vendor

EF EDUCATION FIRST	Ordinary Course Professional
ENGIE	Utilities
ENGINE LEASE FINANCE CORPORATION	Aircraft Transactions - Servicer
EVERCORE GROUP, L.L.C.	Restructuring Professional
EXXON MOBIL CORPORATION	Fuel Suppliers
FEDEX CORPORATION	Significant contract counterparties
GATEGROUP HOLDING AG	Significant vendor
GENERAL ELECTRIC	Top 30 Unsecured Creditors
GOLDMAN SACHS	Banks & Financial Service Providers
HERBALIFE	Significant contract counterparties
HNA	Fuel Supplier and Significant Vendor
HSBC	Banks & Financial Service Providers and Top 30 Unsecured Creditors
IBM	Top 30 Unsecured Creditors
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	Banks & Financial Service Providers
INVESTEC	Banks & Financial Service Providers
ITAÚ UNIBANCO	Banks & Financial Service Providers
J.P. MORGAN SECURITIES LLC	Banks & Financial Service Providers
JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC	Significant Claim Purchaser
JOHNSON & JOHNSON	Significant contract counterparties
KPMG	Auditor
LINKLATERS S.L.P.	Restructuring Professional
MACQUARIE GROUP	Aircraft Transactions - Operating Leases, Ad Hoc Group of Senior Noteholders

MAPLES GROUP	PDP Financing
MASSACHUSETTS MUTUAL LIFE INSURANCE CO.	Significant contract counterparties
METLIFE, INC	Insurance and Benefits Providers
MICROSOFT	Significant contract counterparties
MILLICOM INTERNATIONAL CELLULAR S.A.	Utilities
MITSUBISHI UFJ FINANCIAL GROUP	Banks & Financial Service Providers
MOODY'S INVESTORS SERVICE INC	Significant Vendors
MORGAN STANLEY	Banks & Financial Service Providers
NATIXIS	Aircraft Transactions – JOLCO and PDP Financing
NOMURA	Significant contract counterparties and Aircraft Transactions – JOLCO
NTT FINANCE CORPORATION	Significant contract counterparties and Aircraft Transactions – JOLCO
NUVEEN ASSET MANAGEMENT LLC	Additional Commitment Party
NWS HOLDINGS LIMITED	Aircraft Transactions – Servicer
OAKTREE CAPITAL MANAGEMENT, L.P.	BSPO Investor
ORACLE CORPORATION	Top 30 Unsecured Creditors
PANASONIC CORPORATION	Top 30 Unsecured Creditors
PATRIA INVESTIMENTOS	Utilities
PAUL, WEISS, RIFKIND, WHARTON & GARRISON	Restructuring Professional
PAYPAL, INC.	Banks & Financial Service Providers
PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.	Aircraft Transactions – Servicer and PDP Financing

<u>PJT PARTNERS</u>	<u>Restructuring Professional</u>
PRICEWATERHOUSECOOPERS LLP	Restructuring Professional
RAYTHEON COMPANY	Significant contract counterparties and significant vendor
ROTHSCHILD & CO.	Debtors' investment banker
ROYAL BANK OF CANADA	Banks & Financial Service Providers, Ad Hoc Group of Senior Noteholders.
SABRE CORPORATION	Top 30 Unsecured Creditors
SAFRA	Banks & Financial Service Providers
SAFRAN S.A.	Significant vendor and PDP Financing
SANTANDER BANK	PDP Financing
SEMPRA ENERGY	Utilities
SIGNATURE AVIATION, INC.	Fuel Suppliers
<u>SILVER POINT CAPITAL L.P.</u>	<u>BSPO Investor</u>
SOFTBANK GROUP	Utilities
STRATEGIC VALUE PARTNERS	Former Ad Hoc Group Members
SUMITOMO MITSUI BANKING CORPORATION	Top 30 Unsecured Creditors
TEACHERS INSURANCE & ANNUITY ASSOCIATION	Ad Hoc Group of Senior Noteholders
TELEFÓNICA	Utilities
THE BANK OF NEW YORK MELLON CORPORATION	Top 30 Unsecured Creditors
THE COCA-COLA EXPORT CORPORATION, MEXICO BRANCH	Significant contract counterparties
TOKYO CENTURY CORPORATION	Aircraft Transactions – JOLCO
UNITED STATES TREASURY	Taxing Authorities, Government Agencies

DEPARTMENT	and Airport Authorities
US BANCORP	Banks & Financial Service Providers
VANGUARD	Significant Equityholders
WELLS FARGO	Banks & Financial Service Providers
WILMINGTON TRUST CORPORATION	Top 30 Unsecured Creditor
WINGS CAPITAL PARTNERS LLC	Aircraft Transactions - Operating Leases

Summary report:	
Litera® Change-Pro for Word 10.14.0.46 Document comparison done on 3/1/2022 5:07:40 PM	
Style name: Comments+Color Legislative Moves+Images	
Intelligent Table Comparison: Active	
Original DMS: iw://DMSWEB/AmericasActive/93456167/8	
Modified DMS: iw://DMSWEB/AmericasActive/93456167/9	
Changes:	
Add	0
Delete	0
Move From	0
Move To	0
Table Insert	14
Table Delete	0
Table moves to	0
Table moves from	0
Embedded Graphics (Visio, ChemDraw, Images etc.)	0
Embedded Excel	0
Format changes	0
Total Changes:	14