

ENTERED

March 30, 2022

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

| | | |
|---|---|---|
| In re: |) | Chapter 11 |
| |) | |
| STRIKE, LLC, <i>et al.</i> ¹ |) | Case No. 21-90054 (DRJ) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |
| |) | Objection Deadline: March 30, 2022 |

**SECOND STIPULATION AND ORDER REGARDING
PAYMENTS MADE RELATING TO CERTAIN ENBRIDGE CONTRACTS**

(Docket No. 920)

The above captioned debtors and debtors in possession (collectively, the “**Debtors**”), Strike Holdco LLC (*f/k/a* Strike Acquisition LLC) (the “**Purchaser**”), and Enbridge (U.S.) Inc., Enbridge Energy Partners, L.P., Enbridge, Inc., Enbridge Storage (Cushing) LLC, Spectra Energy Transmission II, LLC, and Texas Eastern Transmission, LP (collectively, “**Enbridge**,” and together with the Debtors and the Purchaser, the “**Parties**”), by and through their undersigned counsel, hereby stipulate and agree as follows and, upon entry by the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”), it shall be found and ordered as follows (this “**Stipulation and Order**”):

RECITALS

WHEREAS, on December 6, 2021 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the Court commencing these chapter 11 cases (the “**Chapter 11 Cases**”);

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Strike, LLC (2120); STH ShellCo LLC (*f/k/a* Strike HoldCo, LLC) (0607); Delta Directional Drilling, LLC (9896); SGH ShellCo LLC (*f/k/a* Strike Global Holdings, LLC) (4661); CIS ShellCo LLC (*f/k/a* Capstone Infrastructure Services, LLC) (0161); and Crossfire, LLC (7582). The location of Debtor Strike, LLC’s principal place of business and the Debtors’ service address is: 1800 Hughes Landing Boulevard, Suite 500, The Woodlands, Texas 77380. Additional information regarding this case may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/StrikeLLC>.

WHEREAS, the Debtors are operating their business and managing their properties as debtors-in-possession pursuant to section 1107(a) and 1108 of the Bankruptcy Code;

WHEREAS, on January 28, 2022, the Court entered the *Order (I) Authorizing and Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith; (III) Authorizing the Sale Transaction; and (IV) Granting Related Relief* [Dkt. No. 588] (the "**Sale Order**");²

WHEREAS, pursuant to the Sale Order, the Debtors assumed and assigned the contracts between one or more of the Debtors and Enbridge identified on **Schedule 1** of the Sale Order (the "**Enbridge Contracts**") to the Purchaser or its affiliates;

WHEREAS, on February 14, 2022, the Court entered the *Stipulation and Order with Respect to Sale Transaction Closing* [Dkt. No. 727] (the "**Settlement Stipulation**");

WHEREAS, the Sale Transaction closed on February 14, 2022;

WHEREAS, on February 16, 2022, the Court entered the *Stipulation and Order Regarding Payments Made Relating to Certain Enbridge Contracts* [Dkt. No. 745] (the "**Enbridge Stipulation**");

WHEREAS, the Enbridge Stipulation provided that Enbridge initiated payment of certain Specified Cash (as such term was defined therein) and required the Purchaser to deposit the Specified Cash into the registry of the Court (the "**Registry**") upon receipt of such Specified Cash from Enbridge;

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Sale Order.

WHEREAS, there have been certain delays in the payment of the entire amount of the Specified Cash and Enbridge anticipates paying the outstanding amounts to the Purchaser in the near future;

WHEREAS, paragraph 3 of the Enbridge Stipulation provided that:

Upon the Closing of the Sale Transaction and upon the payment of the cure amounts required to be paid as applicable to the Enbridge Contracts pursuant to the Sale Order, including the payment of all known prepetition amounts owed to vendors and subcontractors payable with respect to the Enbridge Contracts (or the portion of such amount as has been agreed to by the Debtors, the applicable vendor/subcontractor, and the Purchaser), following consultation with counsel for Enbridge, the official committee of unsecured creditors (the “**Committee**”), and the Purchaser, the Debtors shall file a stipulation and proposed order with the Court, upon notice to Enbridge, the Committee, and the Purchaser, (a) certifying that (1) all known prepetition amounts owed to subcontractors and vendors payable with respect to the Enbridge Contracts (or the portion of such amount as has been agreed to by the Debtors, the applicable vendor/subcontractor, and the Purchaser) have been paid and (2) all liens filed against property of Enbridge or pre-lien notices asserting claims against Enbridge related to the Enbridge Contracts have been released and (b) requesting an order releasing the Specified Cash to the Debtors in the amount and for the purposes set forth in paragraph 2 of the Settlement Stipulation; *provided*, that the Purchaser shall be entitled to any residual amounts as set forth therein;

WHEREAS, the Enbridge Stipulation provided for a one (1) day objection period with respect to this Stipulation and Proposed Order;

WHEREAS, as of the date of this Stipulation and Order, \$6,805,557.87 of the Specified Cash has been received by the Purchaser, but has not been deposited in the Registry because the entire amount of the Specified Cash has not been received; and

WHEREAS, the Parties have agreed that the conditions set forth in paragraph 3 of the Enbridge Stipulation have been satisfied and that the Specified Cash in the amount of \$6,805,557.87 may be transferred from the Purchaser to the Debtors pursuant to the terms of this Stipulation and Order.

STIPULATION AND ORDER

NOW, THEREFORE, it is hereby stipulated and agreed to by and among the Parties and, upon being “so ordered” by the Court, it is hereby ordered, as follows:

1. The Purchaser and the Debtors certify that:
 - a. All known prepetition amounts owed to vendors and subcontractors payable with respect to the Enbridge Contracts (or the portion of such amount as has been agreed to by the Debtors, the applicable vendor/subcontractor, and the Purchaser), have been paid; and
 - b. All liens filed against property of Enbridge or pre-lien notices asserting claims against Enbridge related to the Enbridge Contracts have been released.
2. Purchaser shall indemnify Enbridge to the extent set forth in the Enbridge Contracts.
3. Notwithstanding anything to the contrary in the Enbridge Stipulation, the Purchaser shall direct the Specified Cash as provided by this Stipulation and Order and shall not be required to deposit the Specified Cash in the Registry.
4. The Purchaser shall pay all of the Specified Cash that has been received as of the entry of this Stipulation and Order to either the Escrow Account (as defined in the DIP Loan Agreement) established to hold the Professional Fee Amount or the Debtors’ wind down bank account (account number ending 7791) as identified by the Debtors in writing (email being sufficient).
5. To the extent any additional portions of the Specified Cash are received by the Purchaser following the entry of this Stipulation and Order, the Purchaser shall (a) within two (2) Business Days of receipt of such payment (and invoice confirmation) provide notice of receipt to counsel for each of the Debtors and the Committee (via email) and (b) as soon as commercially practicable, and in no event later than five (5) Business Days, following receipt thereof, turn over

such Specified Cash to the Debtors to be deposited in either the Escrow Account (as defined in the DIP Loan Agreement) established to hold the Professional Fee Amount or the Debtors' wind down bank account (account number ending 7991), as identified by the Debtors in writing (email sufficient).

6. Any objection to the payment of the Specified Cash to the Debtors pursuant to this Stipulation and Order not filed within one (1) day following the filing of this Stipulation and Order by the Debtors is waived.

7. Notwithstanding the possible applicability of Bankruptcy Rules 6004, 7062, and 9014, or otherwise, the terms and conditions of this Stipulation and Order are immediately effective and enforceable upon its entry. This Stipulation and Order shall be enforceable against the Debtors during these Chapter 11 Cases, any subsequent converted Chapter 7 Case of any Debtor under Chapter 7 of the Bankruptcy Code, and after the dismissal of any Chapter 11 Case.

8. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Stipulation and Order. Any request for relief brought before the Court to resolve a dispute arising from or related to this Stipulation and Order, and the matters agreed to herein, shall be brought on proper notice and in accordance with the relevant Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of Texas.

SO ORDERED:

Signed: March 30, 2022.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

Dated: March 29, 2022

/s/ Charles Koster

WHITE & CASE LLP

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*Counsel to the Debtors and Debtors in
Possession*

/s/ Mark D. Sherrill

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Enbridge (U.S.) Inc., Enbridge Energy Partners, L.P., Enbridge, Inc., Enbridge Storage (Cushing) LLC, Spectra Energy Transmission II, LLC, and Texas Eastern Transmission, LP

/s/ Charles A. Beckham, Jr.

HAYNES AND BOONE, LLP

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-and-

STROOCK & STROOCK & LAVAN LLP

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Email: dginsberg@stroock.com

Counsel for Purchaser

United States Bankruptcy Court
Southern District of Texas

In re:
Strike, LLC
Official Committee of Unsecured Creditor
Debtors

Case No. 21-90054-drj
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Mar 30, 2022

User: ADIuser
Form ID: pdf002

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Total Noticed: 103

The following symbols are used throughout this certificate:

| Symbol | Definition |
|--------|---|
| + | Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP. |
| # | Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately. |

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 01, 2022:

| Recip ID | Recipient Name and Address |
|----------|---|
| db | + Capstone Infrastructure Services, LLC, 1800 Hughes Landing Blvd., Suite 500, The Woodlands, TX 77380-1684 |
| db | #+ Crossfire, LLC, 820 Airport Road, Durango, CO 81303-8854 |
| db | + Delta Directional Drilling, LLC, 9027 Eastside Drive, Newtown, MS 39345-8056 |
| db | + Strike Global Holdings, LLC, 1800 Hughes Landing Blvd., Suite 500, The Woodlands, TX 77380-1684 |
| db | + Strike HoldCo, LLC, 1800 Hughes Landing Blvd., Suite 500, The Woodlands, TX 77380-1684 |
| aty | Barry J Sallinger, Attorney at Law, PO Box 2433, Lafayette, LA 70502-2433 |
| aty | + Deanna Lee Westfall, Colorado Department of Law, 1300 Broadway, 8th Floor, Denver, CO 80203-2104 |
| aty | + Jared A, Davidson, Taylor Wellons Politz, 1555 Poydras St., Ste 2000, New Orleans, LA 70112-3718 |
| aty | + John C Sims, Sims Hubbert et al, PO Box 10236, Lubbock, TX 79408-3236 |
| aty | + Matthew Hoffman, Hoffman & Saweris, p.c., 2777 Allen Parkway, Suite 1000, Houston, TX 77019-2165 |
| aty | + Tech Con Trenching, Inc., Sanderford & Carroll, P.C., 2110 Birdcreek Drive, Temple, TX 76502, UNITED STATES 76502-1020 |
| cr | + ARI Fleet LT, Adams and Reese LLP, c/o Richard A. Aguilar, 701 Poydras St., Suite 4500, New Orleans, LA 70139-4596 |
| cr | + AXIS Industrial Services, LLC, c/o Chamberlain Hrdicka, Attention: Reagan H. Tres Gibbs, III, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496 |
| cr | + Automotive Rentals, Inc., Adams and Reese LLP, c/o Richard A. Aguilar, 701 Poydras St., Suite 4500, New Orleans, LA 70139-4596 |
| cr | + Bayou Technical Services LP dba Bayou Electrical S, c/o Sean M. Rooney, J D Herberger & Associates, PC, 11767 Katy Freeway, Suite 920, Houston, TX 77079-1782 |
| cr | + Beasley Tire Service, Inc., 2225 Crockett Street, Houston, TX 77007-3924 |
| cr | + Bell Supply Company, LLC, c/o Dore' Rothberg McKay, P.C., 17171 Park Row, Suite 160, Houston, TX 77084-4927 |
| cr | + Blackwell Enterprises, Inc., 14860 Railway Ave., 14860 Railway Ave., Wayne, OK 73095-3275 |
| cr | + CLM Equipment Company, Inc., 3135 Hwy. 90 East, Broussard, LA 70518-3222 |
| cr | + Canon Financial Services, Inc., c/o Nicola G. Suglia, Esquire, Fleischer, Fleischer & Suglia, P.C., Four Greentree Centre, 601 Route 73 North, Suite 305 Marlton, NJ 08053-3475 |
| cr | + Caterpillar Financial Services Corporation, 2120 West End Avenue, Nashville, TN 37203-5341 |
| cr | + Certain Texas Taxing Entities, Perdue, Brandon, Fielder, Collins & Mott, 1235 North Loop West Suite 600, Houston, TX 77008-1772 |
| cr | + Charbonneau Industries, Inc., 1619 E. Richey Rd., Houston, TX 77073-3512 |
| cr | + Commonwealth of Pennsylvania, Department of Revenu, Office of Attorney General, 1251 Waterfront Place, Mezzanine Level, Pittsburgh, PA 15222 UNITED STATES 15222-4227 |
| cr | + Consolidated Electrical Distributors, Inc., c/o Andrews Myers, PC, Attn: Lisa M. Norman, 1885 Saint James Place, 15th Floor Houston, TX 77056-4176 |
| cr | + Cross Country Infrastructure Services Inc., Timothy R Ploch PC, 730 N Post oak Rd, Suite 100, Houston, TX 77024-4051 |
| cr | + Crossfire Aggregate Services, LLC, Gray Reed, c/o Paul D. Moak, 1300 Post Oak Blvd., Suite 2000 Houston, TX 77056-8000 |
| cr | + Deb Secrest, Commonwealth of Pennsylvania, Department of Labor and Industry, Collections Support Unit, PO Box 68568 Harrisburg, PA 17106-8568 |
| cr | + Elliott Electric Supply, Inc., c/o Misti L Beanland, Esq., Matthews, Shiels, Knott, LLP, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251-1352 |
| cr | + Eloisa Barrera, Daniels and Tredennick PLLC, 6363 Woodway Dr., Suite 700, Houston, TX 77057-1713 |
| op | + Epiq Corporate Restructuring, LLC, 777 3rd Avenue, New York, NY 10017-1401 |
| cr | + Ezra Lee, Gray Reed, c/o Paul D. Moak, 1300 Post Oak Blvd., Suite 2000 Houston, TX 77056-8000 |
| cr | + FVL, Ltd, 1331 Lamar Street, Suite 1350, Houston, TX 77010-3036 |
| cr | + Ferguson Enterprises, Inc., c/o Dore Rothberg McKay, P.C., 17171 Park Row, Suite 160, Houston, TX 77084-4927 |
| cr | + Hilda Garza, Daniels and Tredennick PLLC, 6363 Woodway Dr., Suite 700, Houston, TX 77057-1713 |
| cr | + Ignite Energy Services, LLC, c/o Allen M. DeBard, Langley & Banack, Inc., 745 E Mulberry Ave Fl 7, San Antonio, TX 78212-3141 |
| cr | + Ingram Readymix, Inc., 3580 FM 482, New Braunfels, TX 78132, UNITED STATES 78132-5099 |
| cr | + Integrated Technology & Security, LLC, c/o Marc P. Henry, 6420 Wellington Place, Beaumont, TX 77706-3206 |
| cr | + J&J Excavating & Materials, Co., c/o Allen M. DeBard, Langley & Banack, Inc., 745 E. Mulberry Ave Fl 7, San Antonio, TX 78212-3141 |

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Total Noticed: 103

cr + J2 Resources, LLC, c/o Misty A. Segura, Spencer Fane LLP, 3040 Post Oak Blvd., Ste. 1300, Houston, TX 77056 UNITED STATES
77056-6584

cr + JW Rentals, Inc., Ronald A. Simank, Schauer & Simank, PC, 615 N. Upper Broadway, Suite 700, Corpus Christi, TX 78401 UNITED
STATES 78401-0857

cr + Jason Bynum, c/o Matthew Probus, The Probus Law Firm, 10497 Town and Country Way, #930, Houston, TX 77024-1119

cr + Jorge Rosalba, Daniels and Tredennick PLLC, 6363 Woodway Dr., Suite 700, Houston, TX 77057-1713

cr + Jose Arias, Daniels and Tredennick PLLC, 6363 Woodway Dr., Suite 700, Houston, TX 77057-1713

cr + Jose Bonilla, Daniels and Tredennick PLLC, 6363 Woodway Dr., Suite 700, Houston, TX 77057-1713

cr + Katrina Flores, Daniels and Tredennick PLLC, 6363 Woodway Dr., Suite 700, Houston, TX 77057-1713

cr + Komatsu Financial Limited Partnership, c/o Kane Russell Coleman Logan PC, Attn: Demetri J. Economou, 5051 Westheimer, Suite 1000,
Houston, TX 77056-5749

cr + Lumen Technologies, Inc., 100 CenturyLink Drive, Monroe, LA 71203-2041

cr + Manuel Garza, Daniels and Tredennick PLLC, 6363 Woodway Dr., Suite 700, Houston, TX 77057-1713

cr + Marathon Petroleum Company LP, c/o Ronald E. Gold, Frost Brown Todd LLC, 3300 Great American Tower, 301 E. Fourth St.
Cincinnati, OH 45202-4257

cr + Maria Hernandez, Daniels and Tredennick PLLC, 6363 Woodway Dr., Suite 700, Houston, TX 77057-1713

cr + Martha Romo, Daniels and Tredennick PLLC, 6363 Woodway Dr., Suite 700, Houston, TX 77057-1713

cr + Maxim Crane Works, L.P., c/o Robert P. Franke, Clark Hill, 901 Main St., Suite 6000, Dallas, TX 75202-3748

cr + Merchants Automotive Group, Inc., c/o Timothy A. Million, Husch Blackwell LLP, 600 Travis Street, Suite 2350, Houston, TX
77002-2629

cr + Messner Contracting Group, LLC, c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400 Houston, TX 77002-4496

cr + Midland County, c/o Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817

cr + Midship Pipeline Company, LLC, 700 Milam Street, Suite 1900, Houston, TX 77002-2835

cr + Myra Lamb, Daniels and Tredennick PLLC, 6363 Woodway Dr., Suite 700, Houston, TX 77057-1713

cr + Official Committee of Unsecured Creditors of Strik, c/o Marty L. Brimpage, Jr., Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field
Street, Suite 1800, Dallas, TX 75201-4675

cr + One Hughes Landing, LLC, c/o Howard Marc Spector, Spector & Cox, PLLC, 12770 Coit Road, Suite 850 Dallas, TX 75251-1364

cr + PSS Industrial Group aka Pipeline Supply & Service, 10507 Ella Blvd, Houston, Tx 77038-2333

cr + Pioneer Natural Resources USA, Inc., c/o Clayton D. Ketter, Phillips Murrah P.C., 101 North Robinson Avenue, 13th Fl, Oklahoma City,
OK 73102-5523

cr + Plains All American Pipeline, L.P., c/o Law Ofc Patricia Williams Prewitt, 2456 FM 112, Taylor, TX 76574-4509

intp Railroad Commission of Texas, c/o Office of the Attorney General, Bankruptcy & Collections Division, P. O. Box 12548, Austin, TX
78711-2548

cr + Ramon Garcia, Daniels and Tredennick PLLC, 6363 Woodway Dr., Suite 700, Houston, TX 77057-1713

cr + Rental King, LLC, 3705-B South CR 1210, Midland, TX 79706-6261

cr + Rock-It Natural Stone, Inc., c/o Steven W. Soule, Hall, Estill, et al., 320 South Boston Avenue, Suite 200 Tulsa, OK 74103-3705

cr + Select Environmental, LLC, c/o Thompson, O'Brien, Kappler & Nasuti,, 2 Sun Court, Suite 400, Peachtree Corners, GA 30092-2865

cr + Signature Financial LLC, c/o Quilling, Selander, Lownds, et al, Attn: Frank S. Patel, 2001 Bryan Street, Suite 1800 Dallas, TX 75201-3071

cr + Smith Equipment Services, LLC, Smith Equipment Services, LLC, 201 Lakeway Dr., Brookeland, TX 75931-5695

cr + Sunbelt Tractor & Equipment Company, c/o Timothy R. Ploch, P.C., 730 N. Post Oak Rd., Suite 100, Houston, TX 77024-4051

cr + Tammy Childress Cleveland, 2357 County Road 2224, Cleveland, TX 77327-7024

cr + Tanmar Rentals, LLC, c/o Wells & Cuellar, P.C., 440 Louisiana Suite 718, Houston, TX 77002, UNITED STATES 77002-1058

cr Texas Comptroller of Public Accounts, Revenue Acco, Callan Searcy, PO Box 12548, Austin, TX 78711-2548

cr Texas Comptroller of Public Accounts, Revenue Acco, Callan C. Searcy, PO Box 12548, Austin, TX 78711-2548

cr + Texas Gold Hydraulics Inc., P.O. Box 4107, Victoria, TX 77903-4107

cr + The Williams Companies, Inc., c/o Steven W. Soule, Hall, Estill, et al., 320 South Boston Avenue, Suite 200 Tulsa, OK 74103-3705

cr + Titan Towers LP, PO Box 6972, Abilene, TX 79608-6972

cr + Transcontinental Gas Pipe Line Company, c/o Steven W. Soule, Hall, Estill, et al., 320 South Boston Avenue, Suite 200 Tulsa, OK
74103-3705

cr + Valu industrial/Er Services, LLC, c/o Christian M Sternat, 1111 North Loop West, Suite 1115, Houston, Tx 77008-4700

cr + Western Oilfields Supply Co. d/b/a Rain for Rent, c/o The Gerger Law Firm PLLC, 1770 St. James Pl., Suite 105, Houston, Tx
77056-3441

cr + Williams Field Services, Inc., c/o Steven W. Soule, Hall, Estill, et al., 320 South Boston Avenue, Suite 200 Tulsa, OK 74103-3705

cr + Williams Ohio Valley Midstream, LLC, c/o Steven W. Soule, Hall, Estill, Hardwick, et al., 320 South Boston Avenue, Suite 200 Tulsa, OK
74103-3708

cr + Williams Partners L.P., c/o Steven W. Soule, Hall, Estill, et al., 320 South Boston Avenue, Suite 200 Tulsa, OK 74103-3705

cr + c/o Gary W. Coker Germer PLLC Mason Construction,, P. O. Box 4915, Beaumont, TX 77704-4915

TOTAL: 85

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

| Recip ID | Notice Type: Email Address | Date/Time | Recipient Name and Address |
|----------|-------------------------------------|----------------------|---|
| db | + Email/Text: payroll@strikeusa.com | Mar 30 2022 19:53:00 | Strike, LLC, 1800 Hughes Landing Blvd., Suite 500, The Woodlands, TX 77380-1684 |

District/off: 0541-4

User: ADIuser

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Date Rcvd: Mar 30, 2022

Form ID: pdf002

Total Noticed: 103

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|----|---|----------------------|---|
| cr | + Email/Text: receivables@bottomlineequipment.com | Mar 30 2022 19:53:00 | Bottom Line Equipment, LLC, P.O. Box 81217, Lafayette, LA 70598-1217 |
| cr | Email/Text: houston_bankruptcy@LGBS.com | Mar 30 2022 19:53:00 | Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 |
| cr | Email/Text: houston_bankruptcy@LGBS.com | Mar 30 2022 19:53:00 | Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064 |
| cr | Email/Text: houston_bankruptcy@LGBS.com | Mar 30 2022 19:53:00 | Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 |
| cr | Email/Text: sanantonio.bankruptcy@publicans.com | Mar 30 2022 19:53:00 | Val Verde County, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205 |
| cr | Email/Text: sanantonio.bankruptcy@publicans.com | Mar 30 2022 19:53:00 | Frio Hospital District, 112 E Pecan Street, Suite 2200, San Antonio, TX 78205 |
| cr | Email/Text: sanantonio.bankruptcy@publicans.com | Mar 30 2022 19:53:00 | Dilley ISD, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205 |
| cr | Email/Text: sanantonio.bankruptcy@publicans.com | Mar 30 2022 19:53:00 | Zavala CAD, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205 |
| cr | Email/Text: sanantonio.bankruptcy@publicans.com | Mar 30 2022 19:53:00 | Reeves County, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205 |
| cr | Email/Text: houston_bankruptcy@LGBS.com | Mar 30 2022 19:53:00 | Montgomery County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064 |
| cr | Email/Text: lwalpole@semicrawlers.com | Mar 30 2022 19:53:00 | Sunbelt Equipment Marketing, Inc., 500 Davenport Drive, College Station, TX 77845 |
| cr | + Email/Text: Credit@summit.com | Mar 30 2022 19:53:00 | Summit Electrical Supply Company, Inc., 8718 W. Little York Road, Suite #100, Houston, TX 77040-4154 |
| cr | Email/Text: ridpacer@twc.state.tx.us | Mar 30 2022 19:53:00 | TEXAS WORKFORCE COMMISSION, REGULATORY INTEGRITY DIVISION - SAU, 101 EAST 15TH STREET, ROOM 556, AUSTIN, TX 78778-0001 |
| cr | + Email/Text: AGBankRevenue@ag.tn.gov | Mar 30 2022 19:53:00 | TN Dept of Revenue, c/o TN Atty General's Office, Bankruptcy Division, PO Box 20207, Nashville, TN 37202-4015 |
| cr | + Email/Text: zfanucchi@ceflegalsa.com | Mar 30 2022 19:53:00 | Texas First Rentals LLC, c/o Zachary J.Fanucchi, Caldwell East & Finlayson PLLC, 700 N ST MARY'S STREET, SUITE 1825, SAN ANTONIO, TX 78205-3545 |
| cr | Email/Text: tleday@mvalaw.com | Mar 30 2022 19:53:00 | Texas Taxing Authorities, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269 |
| cr | + Email/Text: beanland@mssattorneys.com | Mar 30 2022 19:53:00 | United Rentals (North America), Inc., c/o Misti L. Beanland, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251-1352 |

TOTAL: 18

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

| Recip ID | Bypass Reason | Name and Address |
|----------|---------------|--------------------------------|
| cr | | ACE American Insurance Company |
| cr | | AIPCF VII LLC |
| cr | | Acadian Pipeline Systems |
| cr | | Acuren Inspection, Inc. |

District/off: 0541-4

User: ADIuser

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Date Rcvd: Mar 30, 2022

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Total Noticed: 103

intp Akin Gump Strauss Hauer & Feld LLP
cr Ardent Services, LLC
cr Aspen American Insurance Company
cr BP America Production Company
cr BP Exploration and Production, Inc.
cr BP Products North America, Inc.
cr BPX Midstream LLC
cr Billy Cleveland
cr Brandon & Clark Inc
cr Brazoria County Tax Office
cr Brazoria County, et al
intp Buckeye Partners, L.P., Buckeye Terminals, LLC, Bu
cr C-Dive, LLC
cr City of Cleburne
cr Chevron U.S.A. Inc.
cr Chubb Companies
cr Circle C Properties of Mississippi, LLC
cr Circle C Properties, LLC
cr Claudia Frost
cr Cleburne ISD
intp Cleveland Brothers Equipment Co., Inc.
cr Colorado Department of Revenue
cr Cyclone Services LLC
cr DMD Fabrication & Services, Inc.
cr Dakota Utility Contractors, LLC
cr Damone N. Eddy as Administrator for the Estate of
cr Deere Credit, Inc and John Deere Financial, f.s.b
cr Deere Credit, Inc.
cr Delta Fuel Services
cr Diamond G Inspection, Inc
cr Eagle Capital Corporation
cr Elite Supply Partners, Inc.
cr Empire Services, Inc.,
cr Enbridge Inc.
cr Energy Transfer LP
cr Enterprise Crude Pipeline LLC
cr Enterprise Pelican Pipeline, L.P.
cr Enterprise Products Operating LLC
cr Enterprise Texas Pipeline LLC
cr Ford Frost
cr Frederick Robinson
cr Goliad County
cr Graybar Electric Company, Inc.
cr Gulf & Ship Island Railroad, LLC
cr H&E Equipment Services, Inc., c/o Hicks Law Group PLLC, 325 N. St. Paul Street, Suite 4400, Dallas
cr Hard Rock Directional Drilling, LLC
cr Hidalgo County
cr IDV NPID, LP
cr Illinois Truck & Equipment Co., Inc.
cr Industrial Electric Service, Inc.
cr JPH Holdings, LLC d/b/a JP Services
cr Jim Wells CAD
cr Johnson County
cr Joseph Montie
cr Kirby-Smith Machinery, Inc., Hicks Law Group PLLC, 325 N. St. Paul Street, Suite 4400, Dallas
cr Leonides Gonzalez
cr Magellan Pipeline Company, L.P.
cr Mears Group, Inc.
cr Miller Concrete Construction, LLC
cr NFG Midstream Clermont LLC
cr National Fuel Gas Distribution Corporation
cr National Fuel Gas Supply Corporation
cr Nueces County

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Date Rcvd: Mar 30, 2022

User: ADIuser
Form ID: pdf002

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Total Noticed: 103

| | |
|------|--|
| cr | Perspective Talent LLC |
| cr | Phillips 66 Company |
| intp | ProGro Environmental, LLC |
| cr | Ravan, Inc. d/b/a Tru-Tek Drilling and d/b/a Ravan |
| cr | Sequel Electrical Supply, LLC |
| cr | South Texas NGL Pipelines, LLC |
| intp | Speed Technical Services, LLC |
| cr | Sunbelt Rentals, Inc. |
| cr | Texas ReExcavation LC |
| cr | Top Line Rental |
| cr | Volvo Financial Services, a division of VFS US LLC |
| intp | W. D. Wright Contracting Inc |
| cr | WESTCHESTER FIRE INSURANCE COMPANY |
| cr | Westchester Fire Insurance Company |
| cr | White Supply, LLC |
| cr | Wilmington Trust, National Association, as Junior |
| cr | Woodlands-Sarofim #1 LTD |
| cr | Yak Mat, LLC |

TOTAL: 85 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 01, 2022

Signature: /s/Joseph Speetjens