### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

)	Chapter 11
	Case No. 22-50804
In re: ))	Judge C. Kathryn Preston
VOLUNTEER ENERGY SERVICES, INC., )	Hearing: April 7, 2022,
Debtor. <sup>1</sup> )	at 1:30 p.m. (Eastern)
)	Objection Deadline: Date and time of the hearing

## NOTICE OF EXPEDITED HEARING ON DEBTOR'S EXPEDITED MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING AND APPROVING A PRIVATE SALE OF CERTAIN OF THE DEBTOR'S CUSTOMER CONTRACTS FREE AND CLEAR OF ALL LIENS, CLAIMS, INTERESTS, AND ENCUMBRANCES; (II) AUTHORIZING THE ASSUMPTION AND ASSIGNMENT OF CERTAIN OF THE DEBTOR'S CUSTOMER CONTRACTS; (III) WAIVING THE 14-DAY STAYS IMPOSED UNDER BANKRUPTCY <u>RULES 6004(h) AND 6006(d); AND (IV) GRANTING RELATED RELIEF</u> [Related to Doc. No. 95]

Subject of Hearing<br/>Notice:This notice (the "Notice") pertains to the Debtor's Expedited Motion for<br/>Entry of an Order (I) Authorizing and Approving a Private Sale of Certain<br/>of the Debtor's Customer Contracts Free and Clear of All Liens, Claims,<br/>Interests, and Encumbrances; (II) Authorizing the Assumption and<br/>Assignment of Certain of the Debtor's Customer Contracts; (III) Waiving<br/>the 14-Day Stays Imposed Under Bankruptcy Rules 6004(h) and 6006(d);<br/>and (IV) Granting Related Relief (the "Sale Motion") (Doc. 95), filed on<br/>April 4, 2022, by the above-captioned debtor (the "Debtor").

YOUR RIGHTS MAY BE AFFECTED. Accordingly, you are advised to read this Notice and accompanying documents carefully and discuss them with your attorney, if you have one. If you do not have an attorney, you may wish to consult with one in connection with this Chapter 11 Case.

<sup>&</sup>lt;sup>1</sup> The last four digits of the Debtor's federal tax identification are (2693), and the address of the Debtor's corporate headquarters is 790 Windmiller Drive, Pickerington, Ohio 43147.

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Hearing Date, Time on April 4, 2022, the Bankruptcy Court entered an order scheduling an expedited hearing on the Sale Motion (Doc. 100) (the "<u>Hearing Order</u>"). Pursuant to the Hearing Order, a hearing on the Motion will be held before the Honorable C. Kathryn Preston, United State Bankruptcy Judge, United States Bankruptcy Court for the Southern District of Ohio, Courtroom C, 5<sup>th</sup> Floor, 170 North High Street, Columbus, Ohio 43215, on April 7, 2022, at 1:30 p.m., Eastern Time (the "<u>Hearing</u>").

# Responses andPursuant to the Hearing Order, the deadline to object or respond to theObjections:Sale Motion is the date and time of the Hearing (the "Objection<br/>Deadline").

Any party in interest that desires to assert an objection or response to the Sale Motion may do so by (i) filing one or more objection(s) with the Bankruptcy Court prior to the Hearing **and** prosecuting such objection(s) during the Hearing; or (ii) by raising the objection(s) orally in open court at the Hearing without having filed any prior written objection(s) with the Court.

Any party wishing to file a written objection or response prior to the Hearing must do so electronically with the Court on the docket of *In re Volunteer Energy Services, Inc.*, Case 22-50804, through the Court's electronic filing system; *provided, however*, that any party properly acting *pro se* may file an objection or response by delivering, by mail or otherwise, a copy of the written objection or response to the Clerk of the U.S. Bankruptcy Court for the Southern District of Ohio, 170 N. High Street, Columbus, Ohio 43215. The Clerk <u>**must receive**</u> such written objection or response prior to the Objection Deadline.

For the avoidance of doubt, any party that files a written objection or response with the Court prior to the Hearing must also appear at the Hearing to prosecute such objection or response.

Copy of theYou may obtain a copy of the Motion and other documents filed in the<br/>Chapter 11 Case free of charge from Epiq Corporate Restructuring LLC<br/>("Epiq"), the Debtor's claims and noticing agent in this Chapter 11 Case,<br/>by (a) visiting the website <a href="https://dm.epiq11.com/volunteerenergy">https://dm.epiq11.com/volunteerenergy</a>; (b)<br/>requesting a copy from Epiq by email at<br/>volunteerenergyinfo@epiqglobal.com; or (c) requesting a copy from Epiq<br/>by calling the dedicated toll-free hotline at (855) 604-1885, between 9am<br/>ET and 9pm ET, Monday to Friday.

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Dated: April 4, 2022 Columbus, Ohio Respectfully submitted,

/s/ Philip K. Stovall

David M. Whittaker (0019307) Philip K. Stovall (0090916) ISAAC WILES & BURKHOLDER, LLC Two Miranova Place, Suite 700 Columbus, Ohio 43215-5098 Tel: (614) 221-2121 Fax: (614) 365-9516 Email: dwhittaker@isaacwiles.com pstovall@isaacwiles.com

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Darren Azman (admitted *pro hac vice*) Natalie Rowles (admitted *pro hac vice*) **MCDERMOTT WILL & EMERY LLP** One Vanderbilt Avenue New York, New York 10017-3852 Tel: (212) 547-5400 Fax: (212) 547-5444 Email: dazman@mwe.com nrowles@mwe.com

Proposed Counsel to the Debtor