

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

ION GEOPHYSICAL CORPORATION, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-30987 (MI)
)
) (Jointly Administered)
) **Re: Docket Nos. 21 & 24**

**NOTICE OF HEARING ON (I) EMERGENCY MOTION TO APPROVE BID
PROCEDURES AND (II) EMERGENCY MOTION TO CONDITIONALLY APPROVE
THE DISCLOSURE STATEMENT**

PLEASE TAKE NOTICE that on April 12, 2022, the Debtors filed their *Emergency Motion for Entry of an Order Approving (I) (A) Bidding Procedures and (B) Assumption and Assignment Procedures, (II) Sale of Certain of the Debtors Assets Free and Clear of Liens, Claims, Interest, and Encumbrances, and (III) Granting Related Relief* (the “Bid Procedures Motion”) [Docket No. 21] and on April 13, 2022, the Debtors filed their *Emergency Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Debtors Joint Chapter 11 Plan, (III) Scheduling Certain Dates with Respect Thereto, (IV) Approving the Forms of Ballots and Notices in Connection Therewith, and (V) Granting Related Relief* (the “Disclosure Statement Motion”) [Docket No. 24].

PLEASE TAKE FURTHER NOTICE that a hearing on the Bid Procedures Motion and the Disclosure Statement Motion is scheduled for **April 22, 2022, at 1:30 p.m. (prevailing Central Time)** before the Honorable Judge Marvin Isgur, United States Bankruptcy Judge, in Room 404 of the United States Bankruptcy Court, 515 Rusk, Houston, TX 77002. You may participate in the hearing either in person or via audio and video connection.

PLEASE TAKE FURTHER NOTICE that audio connection will be by use of the Court’s dial-in facility. You may access the facility at **832-917-1510**. Once connected, you will be asked to enter the conference room number. Judge Isgur’s conference room number is **954554**. Video communication will be by use of GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Isgur’s home page. The meeting code is “JudgeIsgur.” Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: ION Geophysical Corporation (6646); I/O Marine Systems, Inc. (3230); ION Exploration Products (U.S.A.), Inc. (1394); and GX Technology Corporation (0115). The location of the Debtors’ service address is 4203 Yoakum Blvd., Suite 100, Houston, Texas 77006.

click the “Electronic Appearance” link on Judge Isgur’s home page. Select the case name, complete the required fields and click “Submit” to complete your appearance.

PLEASE TAKE FURTHER NOTICE that all documents filed in these chapter 11 cases are available free of charge by visiting <https://dm.epiq11.com/IONGeophysical>, by calling (855) 604-1746 (domestic) or +1 (503) 597-7702 (international), or by email at IONGeophysical@epiqglobal.com. Copies of any pleadings or papers filed with the Court may be obtained by visiting the Court’s website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: April 13, 2022
Houston, Texas

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/s/ Daniel J. McGuire

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Proposed Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on April 13, 2022, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Daniel J. McGuire

Daniel J. McGuire