

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

IN RE:	)	CHAPTER 11
	)	
THE ALIERA COMPANIES INC.	)	CASE NO. 21-11548-JTD
d/b/a Alieria Healthcare, Inc., et al., <sup>1</sup>	)	
	)	(Jointly Administered)
Debtors.	)	
	)	
	)	
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**STATEMENT OF FINANCIAL AFFAIRS FOR  
THE ALIERA COMPANIES, INC. (CASE NO. 21-11548)**

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<sup>1</sup> The jointly administered Debtors in these chapter 11 cases along with the last four digits of their federal tax identification number include: The Alieria Companies Inc. (9555) (Case No. 21-11548), Advevo LLC (6736) (Case No. 22-10124), Ensurian Agency LLC (3244) (Case No. 22-10123), Tactic Edge Solutions LLC (2923) (Case No. 22-10122) and USA Benefits & Administrators LLC (5803) (Case No. 22-10121).

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**GLOBAL NOTES TO DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND  
STATEMENTS OF FINANCIAL AFFAIRS**

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The above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), in the above-styled jointly administered case (the “**Case**”) submit their Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**SOFAs**”) pursuant to 11 U.S.C. § 521, and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

1. These global notes (the “**Global Notes**”) regarding the Debtors’ Schedules and SOFAs comprise an integral part of the Schedules and SOFAs filed by the Debtors, and should be referenced in connection with any review of the Schedules and SOFAs.

2. As of December 3, 2021 or December 21, 2021 (as applicable), the date of commencement of the Debtors’ chapter 11 cases (the “**Petition Date**”), the Debtors’ had ceased all operations and terminated all employees. Access to corporate records which were stored electronically by third parties was no longer accessible. Additionally, in response to a subpoena from the US Attorney for the Northern District of Georgia, the Debtor turned over a server and several external hard drives containing a significant amount of corporate data. Only recently has the US Attorney returned the Debtors’ corporate data or have the Debtors been able to access some of the data stored by third parties. Notwithstanding the lack of institutional knowledge and the very limited access to records, the Debtors made a good faith effort to compile the information necessary to complete the Schedules and SFA.

3. The Schedules and SOFAs prepared by the Debtors are unaudited, and were prepared with data available to the Debtors as near as possible to the Petition Dates. Although the Debtors made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of preparation, inadvertent

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<sup>1</sup> The jointly administered Debtors in these chapter 11 cases along with the last four digits of their federal tax identification number include: The Alieria Companies Inc. (9555) (Case No. 21-11548 and 22-10125), Advevo LLC (6736) (Case No. 22-10124), Ensurian Agency LLC (3244) (Case No. 22-10123), Tactic Edge Solutions LLC (2923) (Case No. 22-10122) and USA Benefits & Administrators LLC (5803) (Case No. 22-10121).

errors or omissions may exist, and subsequent information or discovery may result in material changes to the Schedules and SOFAs, including, but not limited to, the discovery of prepetition invoices that were not available at the time the Schedules and SOFAs were prepared. Accordingly, the Schedules and SOFAs remain subject to further review and verification by the Debtors, and the Debtors reserve the right to amend the Schedules and SOFAs from time-to-time as may be necessary or appropriate. Nothing contained in the Schedules and SOFAs shall constitute, or be deemed, a waiver of any rights, claims or defenses of the Debtors against any third party, or with respect to any aspect of these chapter 11 cases or any related litigation or arbitration. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, nothing contained in the Schedules and SOFAs is intended or should be construed as an admission or stipulation of the validity of any claim against the Debtors, or as a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party, and the Debtors reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

4. The Schedules and SOFAs do not purport to represent financial statements prepared in accordance with U.S. Generally Accepted Accounting Principles. The preparation of the Schedules and SOFAs required the Debtors to make estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities, and the reported amounts of any revenues and expenses during the applicable reporting periods. Actual results could differ from the Debtors' estimates.

5. Any failure to designate a claim on the Debtors' Schedules and/or SOFAs as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtors that such claim is not "disputed," "contingent" or "unliquidated." The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as "disputed," "contingent" or "unliquidated" by filing and serving an appropriate amendment. The Debtors reserve the right to amend their Schedules and/or SOFAs as necessary and/or appropriate.

6. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of the Petition Date are reflected on the Schedules and SOFAs. For this reason, amounts ultimately realized may vary from net book value, and such variances may be material. In addition, the amounts shown for total liabilities exclude any items identified as "unknown" or "undetermined" and, thus, ultimate liabilities may differ materially from those stated in the Schedules and SOFAs. The Debtors reserve the right to amend or adjust the value of any asset or liability set forth in the Debtors' Schedules and SOFAs.

7. Despite reasonable efforts, the Debtors may not have identified and/or set forth all causes of action against third parties in their Schedules and SOFAs. The Debtors reserve any and all rights with respect to any causes of action they may have, and neither these Global Notes nor the Schedules and SOFAs shall be deemed a waiver of any such causes of action, nor may they be used in any litigation in these, or related to these, chapter 11 cases.

8. Information requested by the Schedules and SOFAs requires the Debtors to make judgments regarding the appropriate category in which information should be presented or how certain parties, claims or other data should be labeled. The Debtors' decisions regarding the category or label to use is based on the best information available as of the filing of these Schedules and SOFAs within the time constraints imposed by the Bankruptcy Code, Bankruptcy Rules and order of the Bankruptcy Court. The Debtors may have excluded certain immaterial assets and liabilities. The Debtors reserve the right to modify, change or delete any information in the Schedules and SOFAs by amendment, including to the extent some information currently presented should be moved to a different category or labeled in a different way.

9. These Global Notes are in addition to any specific notes set forth in the Schedules, SOFAs and/or herein. The fact that the Debtors may have prepared a specific note with respect to any of the Schedules and SOFAs and not to others should not be interpreted in any way, and specifically should not be interpreted as a decision by the Debtors to exclude the applicability of any Global Note to any of the Debtors' Schedules and SOFAs.

10. All totals that are included in the Schedules and SOFAs represent totals of the liquidated amounts for the individual schedule and/or SOFA entry for which they are listed. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.

11. The Debtors reserve the right to dispute or challenge whether creditors listed on Schedule E are entitled to priority claims. Also, the Debtors have omitted from their responses to SOFA question #3b payments made to employees within 90 days of the Petition Date.

12. The liabilities identified in Schedule F are derived from the Debtors' available books and records. The Debtors have made a good faith attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule F. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claim or the correct amount of all unsecured claims. Parties in interest should not anticipate that the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules and SOFAs will reflect their ultimate recoveries in these cases. Parties in interest should consult their own professionals and/or advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financials that the Debtors believe to be reasonable, actual liabilities and assets may deviate from the Schedules and SOFAs due to certain events that occur throughout the duration of these chapter 11 cases and upon the potential discovery of additional information.

13. The dollar amounts listed in Schedule F may be exclusive of contingent and unliquidated amounts. All parties to executory contracts and unexpired leases, including those listed on Schedule G, may hold contingent and unliquidated unsecured claims arising from (i) obligations under those executory contracts and unexpired leases and/or (ii) rejection damages in the event that any such executory contracts and unexpired leases are rejected.

14. While commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding the Debtors' executory contracts and unexpired leases, inadvertent errors,

omissions, or over-inclusions may have occurred. Listing a contract, lease or agreement on Schedule G does not constitute an admission that such contract, lease or agreement is an executory contract or unexpired lease or that such contract, lease or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors reserve all of their rights to dispute the validity, effectiveness, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G (including, but not limited to, whether any lease is a true lease or financing arrangement) and to amend or supplement Schedule G as necessary.

15. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatement, waivers, estoppel certificates, letter and other documents, instruments, and agreements which may not be listed therein. Where the Debtors may be party to an agreement that has expired by its terms, but where all parties thereto continue to operate under the agreement, out of an abundance of caution the Debtors may have listed such agreement on Schedule G. The Debtors' inclusion of such contracts or agreements on Schedule G is not an admission that any such contract or agreement is an executory contract or unexpired lease.

16. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations may not be set forth separately on Schedule G. Nothing in Schedule G shall operate as a bar to the Debtors' right to treat such agreements as severable. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as easements, rights of way, subordination agreements, nondisturbance agreements, supplemental agreements, amendments, letter agreements, title agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Schedule G may not include certain standalone purchase orders for goods or equipment or nondisclosure agreements.

17. Except as may be otherwise indicated in the SOFAs or the Schedules, the Debtors have included payments made during the one-year period preceding the Petition Date to persons deemed an "insider," as that term is defined in section 101(31) of the Bankruptcy Code. The Debtors do not take any position with respect to (a) any such person's influence over the control of the Debtors, (b) the management responsibilities or functions of any such person, (c) the decision-making or corporate authority of any such person, or (d) whether any such person could successfully argue that he or she is not an "insider" under applicable law.

18. Katie S. Goodman has executed the Declarations concerning the SOFAs and Schedules solely in her capacity as Chief Liquidation Officer of the Debtors.

19. The Debtors specifically reserve the right to amend, modify, supplement, correct, change, or alter any part of their Schedules, SOFAs and Global Notes as and to the extent necessary and as they deem appropriate.

**Fill in this information to identify the case:**Debtor name The Alera Companies, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 21-11548☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**  
From 1/01/2021 to **Filing Date****Sources of revenue**  
Check all that apply☒ Operating a business  
☒ Other **Consolidated for All Five Debtors****Gross revenue**  
(before deductions and exclusions)\$20,557,000.00**For prior year:**  
From 1/01/2020 to 12/31/2020☒ Operating a business  
☒ Other **Consolidated for All Five Debtors**\$78,325,910.00**For year before that:**  
From 1/01/2019 to 12/31/2019☒ Operating a business  
☒ Other **Consolidated for All Five Debtors**\$144,491,792.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**  
From 1/01/2021 to **Filing Date****Consolidated for All Five Debtors**\$529,000.00**For prior year:**  
From 1/01/2020 to 12/31/2020**Consolidated for All Five Debtors**\$252,451.00**For year before that:**  
From 1/01/2019 to 12/31/2019**Consolidated for All Five Debtors**\$602,637.00**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

Debtor **The Alera Companies, Inc.**Case number (if known) **21-11548****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>See Attached SFA 3</b>		<b>\$0.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>Shelley Steele</b> <b>131 Burdette Road</b> <b>Atlanta, GA 30327</b> <b>CEO</b>	<b>December</b> <b>2020 -</b> <b>October 2021</b>	<b>\$1,122,632.00</b>	<b>\$385,404.00 Salary &amp;</b> <b>\$737,228.00 Loan Credits</b>
4.2. <b>Chase Moses</b> <b>4619 Woodland Brook Drive</b> <b>Atlanta, GA 30339</b> <b>President</b>	<b>December</b> <b>2020 - March</b> <b>2021</b>	<b>\$183,327.86</b>	<b>Salary &amp; Bonus</b>
4.3. <b>Judith Steele</b> <b>905 Juniper Street, NE</b> <b>Apt 815</b> <b>Atlanta, GA 30309</b> <b>Receptionist (Sister of CEO)</b>	<b>December</b> <b>2020 - May</b> <b>2021</b>	<b>\$38,577.65</b>	<b>Salary</b>
4.4. <b>Weston Quintrell</b> <b>700 Riverknoll Drive</b> <b>Marietta, GA 30067</b> <b>(Son-in-Law of CEO)</b>	<b>December</b> <b>2020 -</b> <b>October 2021</b>	<b>\$138,192.36</b>	<b>Payment for Services Rendered</b>
4.5. <b>Shantanu Paul</b> <b>10135 High Falls Pointe</b> <b>Alpharetta, GA 30022</b> <b>COO</b>	<b>December</b> <b>2020 - June</b> <b>2021</b>	<b>\$125,334.65</b>	<b>Salary</b> <b>(Amount Applies to Both Alera</b> <b>Companies, Inc. and USA</b> <b>Benefits &amp; Administrators LLC)</b>
4.6. <b>John Blenke</b> <b>45 Lagoon Drive</b> <b>Hawthorn Woods, IL 60047</b> <b>Director</b>	<b>December</b> <b>2020 - May</b> <b>2021</b>	<b>\$51,754.84</b>	<b>Director Fee</b>
4.7. <b>Roger Sevigny</b> <b>19 Melody Terrace</b> <b>Dover, NH 03820</b> <b>Director</b>	<b>December</b> <b>2020 - May</b> <b>2021</b>	<b>\$51,342.03</b>	<b>Director Fee</b>

Debtor **The Alera Companies, Inc.**Case number (if known) **21-11548**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.8. <b>Ted Strickland</b> <b>5561 Chowning Way</b> <b>Columbus, OH 43213</b> <b>Director</b>	<b>December</b> <b>2020 - May</b> <b>2021</b>	<b>\$51,342.03</b>	<b>Director Fee</b>

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
<b>Dell Financial Services LLC</b>	<b>Computer Equipment</b>	<b>August/September 2021</b>	<b>Unknown</b>

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>See Attached SFA 7</b>			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Custodian's name and Address	Describe the property	Value
<b>Asset Recovery Associates Alera LLC</b> <b>3155 Roswell Road NE</b> <b>Suite 120</b> <b>Atlanta, GA 30305</b>	<b>All Assets</b>	<b>Unknown</b>
	Case title <b>Deed of Assignment</b>	Court name and address <b>Superior Court of Fulton County</b>
	Case number	<b>136 Pryor Street SW</b>
	Date of order or assignment <b>10/04/2021</b>	<b>Atlanta, GA 30303</b>

**Part 4: Certain Gifts and Charitable Contributions**



Debtor **The Alera Companies, Inc.**Case number (if known) **21-11548**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Scroggins & Williamson, PC 4401 Northside Parkway Suite 450 Atlanta, GA 30327	Payment for Pre-Petition Services Rendered	10/19/2021 11/16/2021 12/06/2021 12/21/2021	\$30,740.13 \$1,337.00 \$6,998.07 \$33,043.50
	Chapter 11 Retainer on a Consolidated Basis for All Debtors	12/16/2021	\$102,881.30

Email or website address

Who made the payment, if not debtor?

11.2. Asset Recovery Associates Alera LLC 3155 Roswell Road NE Suite 120 Atlanta, GA 30305	Fee for Serving as Assignee in Assignment for the Benefit of Creditors	09/24/2021	\$20,000.00
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Email or website address

Who made the payment, if not debtor?

Debtor **The Alera Companies, Inc.**Case number (if known) **21-11548**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.3.	<b>GGG Partners LLC</b> <b>3155 Roswell Road NE</b> <b>Suite 120</b> <b>Atlanta, GA 30305</b>	<b>Pre-Petition Services</b>  <b>Chapter 11 Retainer on a Consolidated Basis for All Debtors</b>	<b>12/21/2021</b>  <b>12/21/2021</b>	<b>\$3,199.50</b>  <b>\$21,800.50</b>

Email or website address

Who made the payment, if not debtor?

11.4.	<b>Monzack Mersky and Browder, PA</b> <b>1201 North Orange Street</b> <b>Suite 400</b> <b>Wilmington, DE 19801</b>	<b>Pre-Petition Services</b>  <b>Chapter 11 Retainer</b>	<b>12/21/2021</b>  <b>12/21/2021</b>	<b>\$1,782.00</b>  <b>\$18,218.00</b>
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Email or website address

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	<b>Austin Willard</b>	<b>Default Judgment</b>	<b>11/17/2021</b>	<b>\$16,255.54</b>

Relationship to debtor

13.2	<b>Class Plaintiffs in Case No. 5:20-CV-00496-JMH</b> <b>USDC For Eastern District of Kentucky</b> <b>Lexington Division</b>	<b>Default Judgment</b>	<b>11/17/2021</b>	<b>\$4,679,868.46</b>
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Relationship to debtor

Debtor **The Alera Companies, Inc.**Case number (if known) **21-11548**

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.3	<b>Class Plaintiffs in Case No. 2:19-CV-01281-BJR USDC for Western District of Washington</b>	<b>Default Judgment</b>	<b>11/11/2021</b>	<b>\$21,352,827.08</b>
	Relationship to debtor			
13.4	<b>Gerald Jackson &amp; Roslyn Jackson</b>	<b>Default Judgment</b>	<b>11/11/2021</b>	<b>\$12,582.00</b>
	Relationship to debtor			
13.5	<b>Dean Mellon</b>	<b>Default Judgment</b>	<b>11/11/2021</b>	<b>\$3,692.00</b>
	Relationship to debtor			
13.6	<b>Jon Perrin &amp; Julie Perrin</b>	<b>Default Judgment</b>	<b>11/11/2021</b>	<b>\$7,607.92</b>
	Relationship to debtor			
13.7	<b>ROC III Fairlead Embassy Row Owner, LLC</b>	<b>Default Judgment</b>	<b>11/18/2021</b>	<b>\$2,663,199.56</b>
	Relationship to debtor			
13.8	<b>Zach Moses</b>	<b>Truck Purchased for \$15,000.00</b>	<b>08/2021</b>	<b>\$20,000.00</b>
	Relationship to debtor			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	<b>5901 Peachtree Dunwoody Road Suite B-200 Atlanta, GA 30328</b>	<b>Unknown</b>
14.2.	<b>990 Hammond Drive Suite 700 Atlanta, GA 30328</b>	<b>Unknown</b>
14.3.	<b>6600 Peachtree Dunwoody Road Bldg. 300 and 400 Atlanta, GA 30328</b>	<b>September 2018 - September 2021</b>

Debtor **The Alera Companies, Inc.**Case number (if known) **21-11548**

Address	Dates of occupancy From-To
14.4. <b>15950 N. Dallas Pkwy. Suite 400 Dallas, TX 75248</b>	<b>Unknown</b>

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.  
☒ Yes. State the nature of the information collected and retained.

**Data files show members' health claims (medical info, name, DOB)**

Does the debtor have a privacy policy about that information?

- ☐ No  
☒ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.  
☒ Yes. Does the debtor serve as plan administrator?

- ☐ No Go to Part 10.  
☒ Yes. Fill in below:

Name of plan

**Alera Healthcare 401(k) Plan**

Employer identification number of the plan

EIN: **81-1019555**

Has the plan been terminated?

- ☒ No  
☐ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor The Alera Companies, Inc.Case number (if known) 21-11548☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
<b>Iron Mountain</b> <b>600 Distribution Drive</b> <b>Atlanta, GA 30336</b>	<b>Katie Goodman</b>	<b>Corporate Records</b>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

☒ No.  
☐ Yes. Provide details below.

Debtor **The Alera Companies, Inc.**Case number (if known) **21-11548**

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

25.1. **Audax Group, LLC****Georgia Limited Liability Company**EIN: **83-1922686**From-To **06/01/2017 - Present**25.2. **Advevo LLC****Delaware Limited Liability Company**EIN: **84-1996736**From-To **06/07/2019 - Present**25.3. **Ensurian Agency LLC****Delaware Limited Liability Company**EIN: **81-0993244**From-To **03/13/2017 - Present**25.4. **USA Benefits & Administrators LLC****New Mexico Limited Liability Company**EIN: **84-3895803**From-To **02/22/2021 - Present**25.5. **Tactic Edge Solutions LLC****Delaware Limited Liability Company**EIN: **84-2002923**From-To **05/31/2019 - Present****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service

From-To

26a.1. **Seaton Hill Partners LP**  
**777 Main Street**  
**Suite 600**  
**Fort Worth, TX 76102**

**04/05/2021 -**  
**09/24/2021**

26a.2. **James Butler**  
**520 Farthingale Court**  
**Johns Creek, GA 30022**

**04/01/2018 -**  
**04/01/2021**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Date of service

From-To

26b.1. **Carr, Riggs & Ingram LLC**  
**4004 Summit Blvd**  
**Suite 800**  
**Atlanta, GA 30319**

**Independent**  
**Auditors for 2017**  
**and 2018**  
**Resigned 06/18/2020**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Debtor **The Alera Companies, Inc.**Case number (if known) **21-11548**☐ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1. **Seaton Hill Partners LP**  
**777 Main Street**  
**Suite 600**  
**Fort Worth, TX 76102**

26c.2. **United States Attorney**  
**for Northern District of Georgia**  
**75 Ted Turner Drive, SW**  
**Suite 600**  
**Atlanta, GA 30303-3309**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

26d.1. **Cherry Bekaert LLP**  
**1075 Peachtree Street NE**  
**Suite 2200**  
**Atlanta, GA 30309**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Shelley Steele	131 Burdette Road Atlanta, GA 30327	CEO/Secretary/Director/ Controlling Shareholder	93.3%
Name	Address	Position and nature of any interest	% of interest, if any
Asset Recovery Associates Alera, LLC	c/o Katie Goodman 3155 Roswell Road, NE Suite 120 Atlanta, GA 30305	Assignee in Assignment for Benefit of Creditors	0%
Name	Address	Position and nature of any interest	% of interest, if any
GGG Partners LLC	c/o Katie Goodman 3155 Roswell Road Suite 120 Atlanta, GA 30305	Chief Liquidation Officer	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No☒ Yes. Identify below.

Debtor **The Alera Companies, Inc.**Case number (if known) **21-11548**

Name	Address	Position and nature of any interest	Period during which position or interest was held
<b>Chase Moses</b>	<b>4619 Woodland Brook Drive Atlanta, GA 30339</b>	<b>President/Secretary/ Class A Director</b>	<b>Unknown - March 9, 2021</b>
Name	Address	Position and nature of any interest	Period during which position or interest was held
<b>Shantanu Paul</b>	<b>10135 High Falls Pointe Alpharetta, GA 30022</b>	<b>COO</b>	<b>Unknown - April 16, 2021</b>
Name	Address	Position and nature of any interest	Period during which position or interest was held
<b>John Blenke</b>	<b>45 Lagoon Drive Hawthorn Woods, IL 60047</b>	<b>Class B Director</b>	<b>Unknown - April 16, 2021</b>
Name	Address	Position and nature of any interest	Period during which position or interest was held
<b>Roger Serigny</b>	<b>19 Melody Terrace Dover, NH 03820</b>	<b>Class B Director</b>	<b>Unknown - April 16, 2021</b>
Name	Address	Position and nature of any interest	Period during which position or interest was held
<b>Ted Strickland</b>	<b>5561 Chowning Way Columbus, OH 43213</b>	<b>Class B Director</b>	<b>Unknown - April 16, 2021</b>
Name	Address	Position and nature of any interest	Period during which position or interest was held
<b>Weston Quintrell</b>	<b>700 River Knoll Drive Marietta, GA 30067</b>	<b>Class B Director</b>	<b>Unknown - March 9, 2021</b>

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	<b>Shelley Steele 131 Burdette Road Atlanta, GA 30327</b>	<b>\$1,122,632.00</b>	<b>December 2020 - October 2021</b>	<b>Salary &amp; Loan Credits</b>
	<b>Relationship to debtor CEO</b>			
30.2	<b>Chase Moses 4619 Woodland Brook Drive Atlanta, GA 30339</b>	<b>\$183,327.86</b>	<b>December 2020 - March 2021</b>	<b>Salary</b>
	<b>Relationship to debtor President</b>			



Debtor **The Alera Companies, Inc.**Case number (if known) **21-11548**

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3	Judith Steele 905 Juniper Street, NE Apt 815 Atlanta, GA 30309	\$38,577.65	December 2020 - May 2021	Salary
	Relationship to debtor Relative of CEO			
30.4	Weston Quintrell 700 River Knoll Drive Marietta, GA 30067	\$138,192.36	December 2020 - October 2021	Payment for Services Rendered
	Relationship to debtor Son-in-Law of CEO			
30.5	Shantanu Paul 10135 High Falls Pointe Alpharetta, GA 30022	\$125,334.65	December 2020 - June 2021	Salary (Amount Applies to Both Alera Companies, Inc. and USA Benefits & Administrators LLC)
	Relationship to debtor COO			
30.6	John Blenke 45 Lagoon Drive Hawthorn Woods, IL 60047	\$51,754.84	December 2020 - May 2021	Director Fee
	Relationship to debtor Director			
30.7	Roger Sevigny 19 Melody Terrace Dover, NH 03820	\$51,342.03	December 2020 - May 2021	Director Fee
	Relationship to debtor Director			
30.8	Ted Strickland 5561 Chowning Way Columbus, OH 43213	\$51,342.03	December 2020 - May 2021	Director Fee
	Relationship to debtor Director			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
- ☒ Yes. Identify below.

Name of the parent corporation

**The Alera Companies, Inc.**

Employer Identification number of the parent corporation

EIN: **81-1019555**

Debtor **The Alera Companies, Inc.**Case number (if known) **21-11548**

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?



No



Yes. Identify below.

**Name of the pension fund****Employer Identification number of the parent corporation**

Debtor **The Alera Companies, Inc.**Case number (if known) **21-11548****Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **04/29/2022**

**/s/ Katie Goodman**

Signature of individual signing on behalf of the debtor

**Katie Goodman**

Printed name

Position or relationship to debtor **Authorized Officer**

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

☐ No

☒ Yes

The Alera Companies, Inc Disbursements  
September 3, 2021 – December 2, 2021

	Date	Amount	Recipient
1.	9/3/21	\$65.00	BANCORPSV BANCORPSV WH-DISCOVERY BENEFITS -FSA benefits payment
2.	9/7/21	\$1,566.21	STANLEY MCALIISTER NOT SUFFICIENT FUNDS -bounced check from a former employee who bought some equipment
3.	9/7/21	\$10.00	RETURN ITEM FEE
4.	9/7/21	\$469.52	Principal Financial Group
5.	9/8/21	\$32,761.88	WIRE TRANSFER TO AMERICAN EXPRESS -Payroll went through American Express
6.	9/8/21	\$16.67	BANCORPSV BANCORPSV WH-DISCOVERY BENEFITS -FSA benefits payment
7.	9/8/21	\$83.14	WEX HEALTH INC CLAIM FUND -FSA
8.	9/9/21	\$27,309.53	WIRE TRANSFER TO AMERICAN EXPRESS -Payroll
9.	9/9/21	\$3,123.54	ABS-ATF CASH TRANS Allied Benefit Systems
10.	9/10/21	\$27,309.53	BANCORPSV BANCORPSV WH-DISCOVERY BENEFITS -Payroll
11.	9/13/21	\$76.92	WEX HEALTH INC PLAN FUND -FSA
12.	9/13/21	\$215.00	WEX HEALTH INC CLAIM FUND -FSA
13.	9/13/21	\$624.71	JOHN HANCOCK ACH DEBIT -401(k)
14.	9/13/21	\$3,462.89	ABS-ATF2 DEBITS -Allied Benefit Systems
15.	9/15/21	\$326.81	Account Analysis Charge
16.	9/16/21	\$300.00	INTERNET TRANSFER FROM CHK 1358 TO CHK 1366 1109483
17.	9/16/21	\$10,175.92	ABS-ATF CASH TRANS -Allied Benefit Systems
18.	9/16/21	\$49.10	WEX HEALTH INC CLAIM FUND -FSA
19.	9/17/21	\$2,135.32	COMCAST CORP CABLE SVCS
20.	9/20/21	\$562.16	AMEX EPAYMENT ACH PMT -Payroll
21.	9/21/21	\$11,600.00	PAYROLL 24 SEPT 2021-INTERNET TRANSFER FROM CHK 1358 TO CHK 1382 2965798
22.	9/21/21	\$82,545.87	WIRE TRANSFER TO AMERICAN EXPRESS -Payroll
23.	9/22/21	\$1,329.76	Abs-Atf Cash Trans -Allied Benefit Systems
24.	9/22/21	\$20,986.10	Ipfs866-412-6698 Ipfspmtsc -Infusor Property & Casualty Insurance; premium finance payment
25.	9/24/21	\$754.43	Internet Transfer From Chk 1358 To Chk 6103

	Date	Amount	Recipient
			6426061
26.	9/24/21	\$185.80	Wex Health Inc WH Admin -FSA
27.	9/24/21	\$12,875.00	The Alieria Company Invoic1209 -SeatonHill
28.	9/24/21	\$20,000.00	The Alieria Company Abcretain -Retainer for filing the Assignment for Benefit of Creditors to GGG Partners
29.	9/24/21	\$2,110.17	Internet Transfer From Chk 4327 To Chk 1358 5996722 ( <b>FBO LEGACY UNIT ACCT</b> )
30.	9/27/21	\$1,652.50	Internet Transfer From Chk 1358 To Chk 6103 6544489
31.	9/27/21	\$38.46	Wex Health Inc Plan Fund -FSA
32.	9/27/21	\$763.75	Base Commerce Cr Cd Chbk -Credit card debit
33.	9/27/21	\$888.75	Base Commerce Cr Cd Chbk -Credit card debit
34.	9/28/21	\$17,911.79	Wire Transfer To ADP Inc -Payroll
35.	9/28/21	\$43,245.63	Wire Transfer To Great America Financial Services Corp -Equipment lease
36.	9/28/21	\$130,180.96	The Alieria Company Policy -tail policy for D&O
37.	9/29/21	\$12,536.44	Abs-Atf Cash Trans -Allied Benefit Systems
38.	9/30/21	\$8,530.00	American Express Travel Related -Payroll
39.	9/30/21	\$17,000.00	Payroll-Mobile Transfer From Chk 1358 To Chk 1382 1996360
40.	9/30/21	\$35.00	Returned NSF Item Fee
41.	10/1/21	\$187.20	Wex Health Inc Claim Fund -FSA
42.	10/4/21	\$763.75	Base Commerce -Credit card related but unclear how or why
43.	10/4/21	\$34.01	Bancorpsv Bancorpsv Wh-Discovery Benefits -FSA
44.	10/5/21	\$2,336.54	The Alieria Company Payroll -Payroll
45.	10/6/21	\$469.52	Principal-ICS. Principal -Principal Financial Group
46.	10/7/21	\$73,003.75	Wire Transfer To Allied Benefit Systems
47.	10/8/21	\$30,000.00	Shelley Steele Stop Payment 0000001077

	Date	Amount	Recipient
48.	10/8/21	\$10.00	Return Item Fee
49.	10/12/21	\$4,300.00	Wintrow And Asso Sale
50.	10/15/21	\$337.99	Account Analysis Charge
51.	10/18/21	\$2,135.32	Comcast Corp Cable Svcs
52.	10/21/21	\$1,864.98	The Alieria Company Final pmt
53.	10/22/21	\$20,986.10	Ipfs866-412-6698 Ipfspmtsc Infusor – Property & Casualty Insurance; insurance premium finance
54.	10/25/21	\$35.00	Returned NSF Item Fee
55.	10/25/21	\$172.10	Wex Health Inc WH Admin -FSA
56.	11/3/21	\$1,974.00	THE ALIERA COMPA PAYROLL99
57.	11/4/21	\$469.52	PRINCIPAL-ICS. PRINCIPAL -Principal Financial Group
58.	11/8/21	\$7,500.00	IPFS866-412-6698 IPFSPMTSCC -insurance premium finance
59.	11/15/21	\$122.49	Account Analysis Charge
60.	11/17/21	\$1,784.72	Comcast Corp Cable Svcs
61.	11/23/21	\$87.52	Transfer From Chk 1358 To Chk 6099 3695382
62.	11/24/21	\$56.50	Wex Health Inc WH Admin -FSA

## STATEMENT OF FINANCIAL AFFAIRS

## ATTACHMENT NO. 7

## CONSOLIDATED FOR ALL DEBTORS

Case Title	Case Number	Nature of Case	Court or Agency's Name and Address	Status of Case (Pending/On Appeal/Concluded)
Angela Cappiello v. Bob Gualtieri	Case No. 21-2215-CI-020	Third Party Subpoena Duces Tecum	Circuit Court of Sixth Judicial Circuit of the State of Florida, in and for Pinellas County, Civil Division, Circuit Court Pinellas County Justice Center 14250 49th St N, Clearwater, FL 33762	Pending
Careington International Corporation v. The Aliera Companies, Inc. and First Call Telemedicine, LLC	Case No. 21-C-03781-S4	Tortious Interference Claim	State Court of Gwinnett County, 75 Langley Dr, Lawrenceville, GA 30046	Concluded (Debtor Dismissed)
Commonwealth of Kentucky Office of the Attorney General, Capital Complex East, 1024 Capital Center Dr., Ste 200, Frankfort, KY 40601, Attn: Jenyce Graves, Mediator - Consumer: John R. Hoover	File No. 22806.00	Regulatory Action	Office of the Attorney General, Office of Senior Protection and Mediation, 1024 Capital Center Dr., Frankfort, KY 40601	Pending

## STATEMENT OF FINANCIAL AFFAIRS

## ATTACHMENT NO. 7

## CONSOLIDATED FOR ALL DEBTORS

Case Title	Case Number	Nature of Case	Court or Agency's Name and Address	Status of Case (Pending/On Appeal/Concluded)
Commonwealth of Pennsylvania In re: The Alera Companies dba Alera Healthcare	Docket No. C020-07-004	Regulatory Action	The Insurance Commissioner of the Commonwealth of Pennsylvania, 1326 Strawberry Square, Harrisburg, PA 17120	Pending
Corlyn Duncan and Bruce Duncan individually and on behalf of all others similarly situated v. The Alera Companies, Inc. fka Alera Healthcare, Inc., and Trinity Healthshare, Inc., OneShare Health, LLC fka Unity Health Share, LLC and as Kingdom Healthshare Ministries, LLC	Case No. 2:20-CV-867-TLN-KJN	Class Action	US District Court for the Eastern District of California, Robert T. Matsui United States Courthouse, 501 I Street, Room 4-200, Sacramento, CA 95814	Pending
Devin Kennedy-Pavelock v. Laura Marie Jordan, an individual, PV Holding Corp, and Does 1 to 10, inclusive	Case No. 21STCV02411	Third Party Document Request	Superior Court of California, County of Los Angeles, 111 North Hill Street, Los Angeles, CA 90012	Pending



## STATEMENT OF FINANCIAL AFFAIRS

## ATTACHMENT NO. 7

## CONSOLIDATED FOR ALL DEBTORS

Case Title	Case Number	Nature of Case	Court or Agency's Name and Address	Status of Case (Pending/On Appeal/Concluded)
Division of Insurance Market Regulation v. The Alieria Companies, Inc fka Alieria Healthcare, Inc. and Ensurian Agency, LLC and USA Benefits & Administrators, LP fka USA Benefits & Administrators, LLC	Case No. 2010300617H Case No. 2020-0039-C	Regulatory Action	State of Missouri Department of Commerce and Insurance, 301 W. High Street, Room 530, P.O. Box 690, Jefferson City, MO 65102	Pending
Emily Fullana v. Trinity Healthshare, Inc., a foreign Not for Profit Corporation, and The Alieria Companies, Inc., a Foreign Profit Corporation	Case No. 2020-017018-CA-01		Circuit Court of the Eleventh Judicial Circuit for Miami-Dade County, Florida, Lawson E. Thomas Court Center, 175 NW 1st Ave, Miami, FL 33128	Pending
Erin Policelli v. Charles Sparks	Case No. 21EV003001	Third Party Document Request	State Court of Fulton County, State Court of Georgia, 185 Central Ave SW, Atlanta, GA 30303	Pending

## STATEMENT OF FINANCIAL AFFAIRS

## ATTACHMENT NO. 7

## CONSOLIDATED FOR ALL DEBTORS

Case Title	Case Number	Nature of Case	Court or Agency's Name and Address	Status of Case (Pending/On Appeal/Concluded)
George T. Kelly, III, individually and on behalf of all other similarly situated v. The Alieria Companies, Inc.; fka Alieria Healthcare, Inc., a Delaware corporation, and Trinity Healthshare, a Delaware Corporation	Case No. 3:20-CV-05083-MDH	Class Action	USDC for the Western District of Missouri, Southern Division, United States Courthouse, 222 N. John Q. Hammons Pkwy, Springfield, MO 65806	Pending
Gerald Jackson, Roslyn Jackson, Dean Mellom, Jon Perrin and Julie Perrin, individually and on behalf of all others similarly situated v. The Alieria Companies, Inc., a Delaware corporation; Alieria Healthcare, Inc., a Delaware corporation; Trinity Healthshare, Inc., a Delaware corporation	Case No. 2:19-cv-01281-BJR	Class Action	USDC Western District of Washington at Seattle	Pending
Greg Brown v. Alieria Healthcare, Inc.; Unity Healthshare, Inc.; and Sharity Ministries, Inc. (fka Trinity Healthshare, Inc.)	Case No. 2021-DCL-00325	Share Request/ Bad Faith Suit	District Court for Cameron County-Texas 404th Judicial District Cameron County Courthouse, 974 E Harrison St, Brownsville, TX 78520	Pending

## STATEMENT OF FINANCIAL AFFAIRS

## ATTACHMENT NO. 7

## CONSOLIDATED FOR ALL DEBTORS

Case Title	Case Number	Nature of Case	Court or Agency's Name and Address	Status of Case (Pending/On Appeal/Concluded)
Hanna Albina and Austin Willard individually and on behalf of others similarly situated v. The Alieria Companies, Inc., Trinity Healthshares, Inc. and OneShare Health, LLC	Case No. 5:20-cv-00496-JMH	Class Action	US District Court Eastern District of Kentucky, Lexington Division 101 Barr Street, Lexington, KY 40507	Pending
Kristin Meador and Nicholas Meador v. Alieria Healthcare, Inc dba Unity Healthshare	Case No. 20SL-AC17737		21st Judicial Circuit, St. Louis County Missouri, 105 S Central Ave, Clayton, MO 63105	Pending
Maria Moeller and Ron Moeller v. The Alieria Companies, Inc., Trinity Healthshare, Timothy Moses, Shelley Steele, Chase Moses and Does 1-10	Case No. 6:20-cv-00022-SHE	Bad Faith Suit	USDC for the District of Montana, Helena Division, Paul G. Hatfield Federal Courthouse, 901 Front Street, Helena, MT 59626	Pending
New Hampshire Insurance Department v. Alieria Healthcare, Inc. dba Alieria Companies, Inc.	Case 2020-0583	Regulatory Action	The State of New Hampshire Supreme Court, New Hampshire Supreme Court One Charles Doe Drive Concord, NH 03301	Pending

## STATEMENT OF FINANCIAL AFFAIRS

## ATTACHMENT NO. 7

## CONSOLIDATED FOR ALL DEBTORS

Case Title	Case Number	Nature of Case	Court or Agency's Name and Address	Status of Case (Pending/On Appeal/Concluded)
New York Department of Financial Services in the Matter of The Alera Companies, Inc. et al.	Docket No. 2020-0039-C	Regulatory Action	New York State Department of Financial Services Office of General Counsel 1 State Street New York, NY 10004-1511	Pending
Noelle LeCann, Kristen Selimo and Tania Funduk, on behalf of themselves and all others similarly situated v. The Alera Companies, Inc., fka as Alera Healthcare, Inc.	Case No.: 1:20-CV-2429-AT	Class Action	USDC for the Northern District of Georgia, Richard B. Russell Federal Building 2211 United States Courthouse 75 Ted Turner Drive, SW Atlanta, GA 30303-3309	Pending

## STATEMENT OF FINANCIAL AFFAIRS

## ATTACHMENT NO. 7

## CONSOLIDATED FOR ALL DEBTORS

Case Title	Case Number	Nature of Case	Court or Agency's Name and Address	Status of Case (Pending/On Appeal/Concluded)
Official Committee of Members of Sharity Ministries, Inc. v. The Alieria Companies, Inc, Ensurian Agency, LLC, Tactic Edge Solutions, LLC and USA Benefits & Administrators, LLC	Adv. Pro. No. 21-51291	Avoidance of Fraudulent Transfers, Fraud and Misrepresentation, Breach of Fiduciary Duty, Aiding and Abetting Breach of Fiduciary Duty, Conversion and Unjust Enrichment	United States Bankruptcy Court District of Delaware 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801	Pending
Rebecca Smith, Ellen Larson, Justine Lund, and Jaime and Jared Beard, individually and on behalf of all others similarly situated v. The Alieria Companies, Inc., formerly known as Alieria Healthcare, Inc., a Delaware corporation, Trinity Healthshare, Inc., a Delaware corporation, Oneshare Health, LLC, formerly known as Unity Healthshare, LC and as Kingdom Healthshare Ministries, LLC, a Virginia limited liability corporation	Case No. 1:20-cv-02130-RBJ	Class Action	USDC for the District of Colorado, Alfred A. Arraj United States Courthouse Room A105 901 19th Street Denver, CO 80294-3589	Pending

## STATEMENT OF FINANCIAL AFFAIRS

## ATTACHMENT NO. 7

## CONSOLIDATED FOR ALL DEBTORS

Case Title	Case Number	Nature of Case	Court or Agency's Name and Address	Status of Case (Pending/On Appeal/Concluded)
Robert Jeralds, Claim No. 20200409018902; DOL: 7/23/19; Policy No. 672693023	File No. HCB-8316700	Regulatory Action	State of California, Dept of Insurance, Consumer Service and Market Conduct Branch, Health Claims Bureau, 300 S. Spring St., Los Angeles, CA 90013	Pending
ROC III Fairlead Park Embassy Row Owner, LLC v. Alieria Healthcare, Inc.	Case No. 2021-CV-354437	Breach of Lease	Fulton County Superior Court, 136 Prior St., Ste C155, Atlanta, GA 30303	Concluded
Shawna Stradling, Policy No. 675017353	File No. HCB-8329690	Regulatory Action	State of California, Dept of Insurance, Consumer Service and Market Conduct Branch, Health Claims Bureau, 300 S. Spring St., Los Angeles, CA 90013	Pending
Specialists Resources Global, Inc., dba Emids Technologies v. Alieria Healthcare, Inc.	Case No. 21-A-05374-4	Breach of Contract	Superior Court of Gwinnett County, 75 Langley Drive Lawrenceville, GA 30046 ?	Pending

## STATEMENT OF FINANCIAL AFFAIRS

## ATTACHMENT NO. 7

## CONSOLIDATED FOR ALL DEBTORS

Case Title	Case Number	Nature of Case	Court or Agency's Name and Address	Status of Case (Pending/On Appeal/Concluded)
State of California California Insurance Commissioner In the Matter of Alieria Healthcare, Inc., d/b/a Alieria Companies, Inc. and Trinity Healthshare, Inc and In the Matter of Licence and Licencing Rights of Ensurian Agency LLC and Jon Alan Hatcher	LA201900234	Regulatory Action	Los Angeles Office 300 South Spring Street, 14th Floor Los Angeles, CA 90013	Pending
Alex Sistla, AUSA, 75 Ted Turner Dr., SW, Ste 600, Atlanta, GA 30303		Subpoena	USDC for the Northern District of Georgia, Richard B. Russell Federal Building 2211 United States Courthouse 75 Ted Turner Drive, SW Atlanta, GA 30303-3309	Pending

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## ATTACHMENT NO. 7

## CONSOLIDATED FOR ALL DEBTORS

Case Title	Case Number	Nature of Case	Court or Agency's Name and Address	Status of Case (Pending/On Appeal/Concluded)
State of Kansas Office of the Attorney General	Investigation No. CP-21-002757	Regulatory Action	State of Kansas Office of the Attorney General Consumer Protection and Antitrust Division, 120 SW 10th Ave, 2nd Fl, Topeka, KS 66612-1597 Attn: Devin Tatin	Pending
State of Minnesota, Department of Commerce	File No. 57927/CJ	Regulatory Action	Golden Rule Building 85 7th Place East Suite 280 Saint Paul, Minnesota 55101	Pending
State of Michigan, Department of Insurance and Financial Services, In the Matter of The Alera Companies, Inc. et. al.,	Case No. 21-16507	Regulatory Action	DIFS 530 W. Allegan Street, 7th Floor Lansing, MI 48933	Pending
State of Montana, In re the Application for an Investigative Subpoena for All records and documents in the possession of The Alera Companies, Inc. pertaining to Montana residents	Case No. AIS-2021-31	Regulatory Action	Montana First Judicial District Court, Lewis and Clark County, 228 E Broadway St, Helena, MT 59601	Pending



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## ATTACHMENT NO. 7

## CONSOLIDATED FOR ALL DEBTORS

Case Title	Case Number	Nature of Case	Court or Agency's Name and Address	Status of Case (Pending/On Appeal/Concluded)
State of Texas v. The Alieria Companies, Inc fka Alieria Healthcare, Inc; Sharity Ministries, Inc., fka Trinity Healthshare, Inc.; Shelley Steele Moses; Timothy Candace Moses; Chase Moses; and William H. Thead, III	Case No. D-1-GN-19-003388	Regulatory Action	District Court of Travis County, Texas, 53rd Judicial District, Heman Marion Sweatt Travis County Court House 1000 Guadalupe St, Austin, TX 78701	Pending
State of Washington, Office of the Insurance Commissioner v. Alieria Healthcare Inc.	Docket No. 20-0824	Regulatory Action	State of Washington Office of the Insurance Commissioner P.O. Box 40255 Olympia, WA 98504-0255	Concluded