

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In re:)	Chapter 11
)	
VOLUNTEER ENERGY SERVICES, INC.,)	Case No. 22-50804
)	
Debtor. ¹)	Judge C. Kathryn Preston
)	Hearing: May 24, 2022 at 9:30 a.m.
)	Objection Deadline: May 22, 2022
)	

**APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
VOLUNTEER ENERGY SERVICES, INC. FOR AN ORDER AUTHORIZING IT TO
EMPLOY HAHN LOESER & PARKS LLP AS COUNSEL
EFFECTIVE AS OF APRIL 5, 2022**

The Official Committee of Unsecured Creditors (the “Committee”) of Volunteer Energy Services, Inc. (the “Debtor”), hereby respectfully applies (the “Application”) for the entry of an order authorizing it to employ Hahn Loeser & Parks LLP (“Hahn Loeser”) as counsel for the Committee in this chapter 11 case, pursuant to section 1103 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), effective as of April 5, 2022, and Rule 2014-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Southern District of Ohio (the “Local Rules”). In support of this Application, the Committee relies upon and incorporates the *Declaration of Christopher B. Wick Submitted Pursuant to Bankruptcy Code Section 1103 and Bankruptcy Rules 2014(a) and 2016(b)* (the “Wick Declaration”), and the *Declaration of Heather Paxton*, a member of the Committee (the “Paxton Declaration”), the electronically signed originals of which are attached hereto as **Exhibit A** and **Exhibit B**, respectively, and incorporated herein by reference, and further states as follows:

¹ The last four digits of the Debtor’s federal tax identification are (2693), and the address of the Debtor’s corporate headquarters is 790 Windmill Drive, Pickerington, Ohio 43147.

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of Ohio (the “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and *General Order 30-2* from the Court, date October 10, 2019 (the “**General Order**”). This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and the Committee confirms its consent pursuant to Bankruptcy Rule 7008 to the entry of a final order or judgment by the Court in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this judicial district is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief sought herein are Bankruptcy Code sections 327(a), 328(a), and 1103(a) Bankruptcy Rule 2014, Local Rule 2014-1, and *General Order No. 30-4*, entered by the Court on February 24, 2021, which implemented and made effective the *Procedures for Complex Chapter 11 Cases* (the “**Complex 11 Procedures**”) attached thereto.

BACKGROUND

4. On March 25, 2022, the Debtor filed a Voluntary Petition for relief under Bankruptcy Code Chapter 11 [Dkt. No. 1].

5. The Debtor continues to manage and operate its business as debtor-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.

6. No trustee or examiner has been appointed in this chapter 11 case.

7. On April 1, 2022, the United States Trustee (the “**U.S. Trustee**”) appointed the Committee. The following unsecured creditors were appointed to the Committee: Sequent

Energy Management LLC, Eco-Energy Natural Gas, LLC, Snyder Brothers, Trebel LLC, and Adam N. Girard f/k/a EGC Ltd. [Dkt. No. 83] (collectively, the “**Committee Members**”).

8. Heather Paxton of Eco-Energy Natural Gas, LLC, has been identified as the chairperson for the Committee.

9. Pursuant to section 1103 of the Bankruptcy Code, the Committee is empowered to do, among other things, the following:

- a. consult with the trustee or debtor in possession concerning the administration of the case;
- b. investigate the acts, conduct, assets, liabilities and financial condition of the debtor, the operation of the debtor’s business and the desirability of the continuance of such business, and any other matter relevant to the case or to the formulation of a plan;
- c. participate in the formulation of a plan, advise those represented by such committee of such committee’s determination as to any plan formulated and collect and file with the court acceptances or rejections of a plan;
- d. request the appointment of a trustee or examiner under section 1104 of the Bankruptcy Code; and
- e. perform such other services as are in the interest of those represented.

11 U.S.C. § 1103(c).

RELIEF REQUESTED

10. By this Application, the Committee respectfully requests the entry of an order pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code authorizing them to employ and retain Hahn Loeser as its counsel effective as of April 5, 2022, the date of its retention.²

Retention of Hahn Loeser as Counsel for the Committee

11. The Committee selected Hahn Loeser as its counsel, among other reasons, because of its extensive experience in and knowledge of business reorganizations under chapter 11 of the Bankruptcy Code and representing Committees therein. In addition, the attorneys of

² A proposed order is attached hereto as Exhibit C and will be tendered in accordance with ECF procedures.

Hahn Loeser have substantial debt restructuring, creditors' rights, corporate tax, intellectual property, labor, employee benefits, secured lending, finance, energy, real estate, and litigation expertise. Accordingly, the Committee believes that Hahn Loeser is well suited and able to represent the Committee in the above-captioned chapter 11 case in an efficient and responsive manner.

12. The Committee anticipates that Hahn Loeser will render legal services to the Committee as needed throughout the course of the above-captioned chapter 11 case. In particular, it is anticipated that Hahn Loeser will provide, among other things, the following legal services to the Committee:

- a. advise the Committee concerning its rights, powers, and duties under section 1103 of the Bankruptcy Code and advise the Committee concerning the administration of the Debtor's chapter 11 case;
- b. advise the Committee concerning any efforts by the Debtor or other parties to collect and to recover property for the benefit of the Debtor's estate;
- c. to advise the Committee concerning any post-petition lending Debtor has sought, or may choose to seek during Debtor's chapter 11 case;
- d. counsel the Committee in connection with the formulation and/or negotiation and confirmation of a plan or liquidating plan of reorganization and related documents;
- e. review the nature, validity, and priority of liens asserted against the property of the Debtor and advise the Committee concerning the enforceability of such liens;
- f. consult with other of the Committee's professionals about matters present in this chapter 11 case;
- g. advise and assist the Committee in connection with any potential disposition of property of Debtor's estate;
- h. prepare on behalf of the Committee all necessary and appropriate applications, motions, notices, draft orders, and other pleadings, and review all financial and other reports filed in this chapter 11 case;

- i. advise the Committee concerning, and prepare responses to, applications, motions, notices, and other pleadings and papers that may be filed in this chapter 11 case;
- j. advise the Committee concerning proposed executory contract and unexpired lease assumptions, assignments, and rejections;
- k. assist the Committee in claims analysis and resolution matters;
- l. commence and conduct any and all litigation necessary or appropriate to assert rights on behalf of the Committee, or otherwise further the goals of the Committee in this chapter 11 case; and
- m. perform all other legal services for and on behalf of the Committee that may be necessary or appropriate to assist the Committee in satisfying its duties under section 1103 of the Bankruptcy Code.

13. The Committee requires knowledgeable counsel to render these professional services. As noted above, Hahn Loeser has substantial experience in these areas and is well qualified to perform these services and represent the Committee's interests in this chapter 11 case.

14. At the Committee's request, as of April 5, 2022, Hahn Loeser immediately began to render legal services for the Committee.

Proposed Arrangement for Compensation

15. Unless otherwise ordered by the Court, the Complex 11 Procedures will govern the payment and application process for the professional fees and expenses billed by Hahn Loeser. Subject to the terms and requirements set forth in the Complex 11 Procedures, Hahn Loeser will be entitled to the provisional payment of 90% of the undisputed fees and 100% of the undisputed expenses identified on each Monthly Statement (as such term is defined in the Complex 11 Procedures), prior to entry of an interim or final order allowing or awarding Hahn Loeser such fees and expenses. Hahn Loeser will make timely applications to the Court for allowance of compensation and reimbursement of expenses in accordance with the Complex 11

Procedures or any orders of the Court, and all such applications will comply with the requirements of the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders of this Court.

16. Subject to the Court's allowances, Hahn Loeser will charge for its legal services on an hourly basis in accordance with its ordinary and customary hourly rates in effect on the date services are rendered.³ Hahn Loeser establishes its hourly rates at a level designed to compensate it fairly for the work of its professionals and paraprofessionals and to cover fixed and routine overhead expenses. The hourly rates for 2022 charged by those Hahn Loeser professionals and paraprofessionals who are anticipated to render a majority of the services to the Committee during the above-captioned chapter 11 case are as follows⁴:

Partners:	Lawrence E. Oscar	\$705.00
	Daniel A. DeMarco	\$645.00
	Christopher B. Wick	\$520.00
	Rocco I. Debitetto	\$505.00
Associates:	Katie L. Steiner	\$255.00
Paraprofessional:	Colleen M. Beitel	\$225.00

17. Additionally, other Hahn Loeser professionals and paraprofessionals may provide services to the Debtor in connection with this chapter 11 case. The current hourly rate ranges for other Hahn Loeser professionals and paraprofessionals who may work on this chapter 11 case are as follows:

Partners:	\$775.00 - \$300.00
Senior Counsel	\$635.00 - \$460.00
Of Counsel:	\$240.00 - \$480.00

³ It has been the historical practice of Hahn Loeser to adjust its hourly rates annually, effective January 1st of each calendar year. Hahn Loeser will file a notice with the Court of any such periodic increases.

⁴ The Committee understands that attorneys, paralegals, and staff at Hahn Loeser other than those listed in this Application may serve the Committee from time to time in connection with this chapter 11 case.

Associate:	\$350.00 - \$200.00
Paralegal:	\$280.00 - \$135.00

18. The Committee understands that Hahn Loeser will bill the Debtor's estate for expenses it incurs in connection with the above-captioned chapter 11 case as Hahn Loeser charges generally to bankruptcy and non-bankruptcy clients alike, in accordance with the applicable guidelines, subject to the *Guidelines for Compensation and Expense Reimbursement of Professionals, Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the "**Revised UST Guidelines**") and final approval of the Bankruptcy Court, and subject further to the right of the debtor-in-possession and other interested parties to object to any interim or final application for approval of compensation filed by Hahn Loeser. Such routine expenses include, without limitation, copy services, scanning services, express mail, special or hand deliveries, document processing, conference calls, legal computer research expenses, court fees, transcript costs, and, in general, all identifiable expenses that would not have been incurred except for representation of a particular client. Hahn Loeser believes that it is more fair to charge those expenses to the clients incurring them rather than to increase its hourly rates and thereby spread such expenses among all clients of the firm.

19. From time to time, Hahn Loeser's employees may be required to work after business hours and during the weekend, given the complexity and pace of the chapter 11 case. The Committee understands that Hahn Loeser generally invoices clients for reasonable meals and transportation to or from the office related to work performed during such time on behalf of the applicable client. To the extent that the Local Bankruptcy Rules or the other applicable orders and procedures of this Court do not permit reimbursement of any of the foregoing expenses (or provide for additional or different requirements in respect thereof), the Committee

respectfully requests that this Court waive any per se prohibition and/or requirements other than such expenses be actual and reasonable.

20. Hahn Loeser intends to apply to the Court for compensation and reimbursement of expenses in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, Local Rules of this Court, the Revised UST Guidelines, and pursuant to any additional procedures that may be established by the Court in this case.

21. The entering of an order in accordance with the arrangement set forth herein ensures a procedure that will enable the review by this Court of all compensation paid at such time as the filing of an interim or final application for allowances is appropriate yet reduces the undue financial burden to professional persons whose services are required by the Committee in this proceeding.

Matters Relevant To The Retention Of Hahn Loeser

22. To the best of the Committee's knowledge, information and belief, other than as proposed pursuant to this Application or as stated in the Wick Declaration in connection with this chapter 11 case, Hahn Loeser has no connection with the Debtor, its creditors, the U.S. Trustee, or any other party, or their respective attorneys or accountants (based on its investigation of its client lists as of the date of this Application) and does not hold or represent any other known or reasonably ascertainable interest adverse to the Committee in the matters upon which it is engaged, and believes that it is a "disinterested person," as such term is defined in Bankruptcy Code section 101(14).

23. Further, as set forth in the Wick Declaration, Hahn Loeser is not related to or connected with any judge of this Court, any judge of the United States District Court for the Southern District of Ohio, or the U.S. Trustee for the region serving this District, such that the Committee's employment of Hahn Loeser would be improper under Bankruptcy Rule 5002.

24. It is likely that, in the past, Hahn Loeser has represented certain creditors of the Debtor from time to time. To the best of the Committee's knowledge, any such representation, other than as identified in the Wick Declaration and/or herein, is wholly unrelated to the Committee or the Debtor.

25. Hahn Loeser will not represent any person in connection with any matters adverse to the Committee. Further, should Hahn Loeser discover during the pendency of this chapter 11 case that it represents an entity or person that is an affiliate of any party to this chapter 11 case, it will disclose to the Court fully the nature of its representation and relationship thereto.

26. To check and clear potential conflicts of interest in the above-captioned chapter 11 case, Hahn Loeser researched its client database to determine whether it had any relationships with the following entities, if, as and when known:⁵

- a. the Debtor and its known executive officers and directors;
- b. the Debtor's secured creditors;
- c. the twenty (20) largest unsecured creditors of the Debtor and any other entities that Hahn Loeser could readily identify as having a potential conflict of interest with the Debtor;
- d. parties to significant litigation of the Debtor;
- e. real property lessors and equipment lessors, if any; and
- f. any other parties identifiable to Hahn Loeser as having an interest in this chapter 11 case.

27. A complete list of the parties Hahn Loeser has conducted a search of are set forth on **Schedules 1(a) through 1(x)** attached hereto.

28. Hahn Loeser represents that it has no interest adverse to the Committee in the matters for which it is proposed to be retained and will not represent any creditor of the Debtor

⁵ Hahn Loeser reserves the right to supplement this disclosure at such time as any of the information contained herein changes.

or any other party in this case in any matter that is related to this chapter 11 case. The Committee's knowledge, information and belief regarding certain of the matters set forth herein are based and made in reliance upon the Wick Declaration.

MOTION PRACTICE

29. This Application includes citations to the applicable rules and statutory authorities upon which the relief requested herein is predicated and a discussion of their employment to this Application. Accordingly, the Committee submits that this Application satisfies Local Rule 9013-1(a).

NOTICE AND PRIOR APPLICATIONS

30. The Committee will provide notice of this Application to: (a) the U. S. Trustee; (b) counsel to PNC Bank, National Association; (c) the Committee Members; (d) all official committees appointed, as of the filing of this Application, in the chapter 11 case and their counsel; (e) the offices of the attorneys general for Ohio, Pennsylvania, Michigan, Kentucky, and West Virginia; (f) the United States Attorney's Office for the Southern District of Ohio; (g) the Internal Revenue Service; (h) the Debtor's state and local taxing authorities in Ohio, Pennsylvania, Michigan, Kentucky, and West Virginia; (i) the Public Utilities Commission of Ohio, Pennsylvania Public Utilities Commission, Kentucky Public Service Commission, and Michigan Public Service Commission; (j) the U.S. Environmental Protection Agency; (k) the Federal Energy Regulatory Commission; and (l) any party that has requested notice pursuant to Bankruptcy Rule 2002. The Committee submits that, in light of the nature of the relief requested, no other or further notice is required.

NO PRIOR REQUEST

31. No prior application for the relief requested herein has been made to this or any other court.

WHEREFORE, the Committee respectfully requests that the Court enter an order, substantially in the form of the Proposed Order attached hereto as **Exhibit C** (i) granting the Application in its entirety and authorizing and approving the Committee's employment of Hahn Loeser as its counsel effective as of April 5, 2022, pursuant to section 1103 of the Bankruptcy Code; and (ii) granting such other and further relief as the Court may deem proper.

Dated: May 6, 2022

Respectfully submitted,

/s/ Heather Paxton

*Chairperson of the Official Committee of
Unsecured Creditors for Volunteer Energy
Services, Inc.*

ELECTRONICALLY FILED BY:

/s/ Christopher B. Wick

Christopher B. Wick (0073126)

Rocco I. Debitetto (0073878)

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*Proposed Counsel for the Official Committee
of Unsecured Creditors for Volunteer Energy
Services, Inc.*

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing *Application of the Official Committee of Unsecured Creditors of Volunteer Energy Services, Inc. for an Order Authorizing It to Employ Hahn Loeser & Parks LLP as Counsel Effective as of April 5, 2022* was served on this 6th day of May, 2022:

Electronic Mail Notice List

The following is the list of **parties** who are currently on the list to receive email notice/service for this case.

Manual Notice List

See attached Service List

/s/ Christopher B. Wick

Lawrence E. Oscar (0022696)

Daniel A. DeMarco (0038920)

Christopher B. Wick (0073126)

Rocco I. Debitetto (0073878)

Katie L. Steiner (0096933)

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*Proposed Counsel for the Official
Committee of Unsecured Creditors*

Master Service List (as of 05/05/2022 06:00:32)

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ASHLAND COUNTY TREASURER OFFICE	ATTN ANGIE MCQUILLEN, COUNTY TREASURER	ASHLAND COUNTY COURTHOUSE	142 W 2ND ST		ASHLAND	OH	44805		actreas@bright.net
AES CORPORATION - OHIO	TANYA DORNBUSCH	P.O. BOX 1247			DAYTON	OH	45401-1247		AESOHIORETAIL@AES.COM
OTTAWA COUNTY TREASURER OFFICE	ATTN ANTHONY L HATMAKER, TREASURER	COURT HOUSE	315 MADISON ST, RM 201		PORT CLINTON	OH	43452		ahatmaker@co.ottawa.oh.us
PALMER ENERGY COMPANY, INC.	ATTN MARK R. FRYE, PRESIDENT	5577 AIRPORT HIGHWAY			TOLEDO	OH	43615		AHOFFMAN@PALMERENERGY.COM
AMERICAN ENERGY SERVICES	ATTN DENISE AMSPOKER	1105 SHROCK ROAD	SUITE 602		COLUMBUS	OH	43229		AMDMA@SBCGLOBAL.NET
NEXUS GAS TRANSMISSION LLC (US)	ATTN ANDREW MORENO, ACCOUNT REP	5400 WESTHEIMER COURT			HOUSTON	TX	77056-5310		ANDREW.MORENO@ENBRIDGE.COM
SNYDER BROTHERS	ATTN ANDREW SINGH	P.O. BOX 1022	1 GLADE PARK EAST		KITTANING	PA	16201		andrew.singh@snydercos.com
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MICHIGAN DEPARTMENT OF TREASURY	ATTN: UNCLAIMED PROPERTY DIVISION	7285 PARSONS DR			DIMONDALE	MI	48821		BANKRUPTCY@MICHIGAN.GOV
OHIO DEPARTMENT OF TAXATION	ATTN OHIO DEPARTMENT OF TAXATION	4485 NORTHLAND RIDGE BLVD.			COLUMBUS	OH	43229		bankruptcydivision@tax.state.oh.us
OHIO DEPARTMENT OF TAXATION	ATTN BUSINESS TAX DIV-COMM. ACTIVITY TAX	P O BOX 16158			COLUMBUS	OH	43216-6158		bankruptcydivision@tax.state.oh.us
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SEQUENT ENERGY MANAGEMENT LLC	ATTN BRETT KRIEG	1200 SMITH STREET	SUITE 900		HOUSTON	TX	77022-4374		brett.krieg@williams.com
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COLUMBIA GAS OF PENNSYLVANIA (CPA)	STEVE WOOSLEY	290 W NATIONWIDE BLVD			COLUMBUS	OH	43215	SWOOSLEY@NISOURCE.COM
EASTERN GAS TRANSMISSION & STORAGE INC.	(FKA DOMINION ENERGY TRANSMISSION, INC)	TAMMI MARTIN	707 EAST MAIN STREET, 18TH FL		RICHMOND	VA	23219	TAMMI.MARTIN@BHEGTS.COM
DPL - DAYTON POWER & LIGHT COMPANY	TANYA DORNBUSCH	1900 DRYDEN ROAD			DAYTON	OH	45439	TANYA.DORNBUSCH@AES.COM
WEST VIRGINIA STATE TAX DEPARTMENT	THE REVENUE CENTER	101 LEE ST. E			CHARLESTON	WV	25301	TAXIEGAL@wv.gov
WEST VIRGINIA STATE TAX DEPARTMENT	ALBERT T. SUMMERS CTR STATE	OFFICE BLDG; 1124 SMITH STREET			CHARLESTON	WV	25301	TAXIEGAL@wv.gov
MONROE COUNTY TREASURER OFFICE	ATTN TAYLOR G ABBOTT, TREASURER	101 N MAIN ST, RM 21			WOODSFIELD	OH	43793	TAYLOR.ABBOTT@MONROECOUNTYOHIO.COM
LAWRENCE COUNTY TREASURER OFFICE	ATTN TRESA L BAKER, TREASURER	111 S 4TH ST			IRONTON	OH	45638	tbaker@lawrencegov.org
WASHINGTON COUNTY TREASURER OFFICE	ATTN TAMMY BATES, TREASURER	205 PUTNAM ST			MARIETTA	OH	45750	TBATES@WCORG.ORG
B. RILEY FINANCIAL SERVICES	ATTN TOM BUCK, SR MANAGING DIRECTOR	299 PARK AVENUE	21ST FLOOR		NEW YORK	NY	10171	TBUCK@BRILEYFIN.COM
TENNESSEE GAS PIPELINE COMPANY, LLC	TED CHAVEZ	P.O. BOX 2511			HOUSTON	TX	77252-2511	TED_CHAVEZ@KINDERMORGAN.COM
MICHCON - DTE	THOMAS JEFF GORENFLO	ONE ENERGY PLAZA			DETROIT	MI	48226	THOMAS.GORENFLO@DTEENERGY.COM
PNC BANK N.A.	ATTN TODD W MILENIUS	THE TOWER AT PNC PLAZA	300 FIFTH AVENUE		PITTSBURGH	PA	15222-2401	TODD.MILENIUS@PNC.COM
B. RILEY FINANCIAL SERVICES	ATTN TODD SANDFORD, CONSULTANT	299 PARK AVENUE	21ST FLOOR		NEW YORK	NY	10171	TODD@SANDFORDCONSULTING.ORG
DELAWARE COUNTY TREASURER OFFICE	ATTN DONALD E RANKEE JR, TREASURER	145 N UNION ST, 1ST FL			DELAWARE	OH	43015	TREASCOMMENT@cuyahogacounty.us
SHELBY COUNTY TREASURER OFFICE	ATTN JOH COFFIELD, TREASURER	SHELBY COUNTY ANNEX,	129 E COURT ST, 3RD FL		SIDNEY	OH	45365	treasoffice@shelbycountytreasurer.com
ALLEN COUNTY TREASURER OFFICE	ATTN KRISTA BOHN, TREASURER	301 N MAIN ST, RM 201 & 203			LIMA	OH	45801-4434	treasurer@allencountyohio.com
ASHTABULA COUNTY TREASURER OFFICE	ATTN ANGIE MAKI-CLIFF, TREASURER	ASHTABULA COUNTY COURTHOUSE	25 W JEFFERSON ST		JEFFERSON	OH	44047	treasurer@ashtabulacounty.us
BROWN COUNTY TREASURER OFFICE	ATTN CONNIE PATRICK	800 MT ORAB PIKE, STE 171			GEORGETOWN	OH	45121	Treasurer@BrownCountyOhio.gov
CLARK COUNTY TREASURER OFFICE	ATTN PAMELA LITTLEJOHN, TREASURER	AB GRAHAM BLDG	31 N LIMESTONE ST		SPRINGFIELD	OH	45502	treasurer@clarkcountyohio.gov
CLERMONT COUNTY TREASURER OFFICE	ATTN JEANNIE M ZURMEHL, TREASURER	1810 E MAIN ST			BATAVIA	OH	45103	treasurer@clermontcountyohio.gov
CHAMPAIGN COUNTY TREASURER OFFICE	ATTN ROBIN K EDWARDS, TREASURER	1512 S US HIGHWAY 68, STE B400	PO BOX 353		URBANA	OH	43078	treasurer@co.champaign.oh.us
HARDIN COUNTY TREASURER OFFICE	ATTN DENISE K ALTHAUSER, TREASURER	ONE COURTHOUSE SQ, STE 230			KENTON	OH	43326	treasurer@co.hardin.oh.us
HIGHLAND COUNTY TREASURER OFFICE	ATTN VICKIE L WARNOCK	PO BOX 824			HILLSBORO	OH	44513	treasurer@co.hIGHLAND.oh.us
HIGHLAND COUNTY TREASURER OFFICE	ATTN: VICKIE L WARNOCK	119 GOVERNOR FORAKER PL			HILLSBORO	OH	45133	treasurer@co.hIGHLAND.oh.us
KNOX COUNTY TREASURER OFFICE	ATTN SHELLEY COON, TREASURER	117 E HIGH ST, STE 103			MOUNT VERNON	OH	43050	treasurer@co.knox.oh.us
LUCAS COUNTY TREASURER OFFICE	ATTN LINDSAY M WEBB, TREASURER	ONE GOVERNMENT CTR, STE 500			TOLEDO	OH	43604	treasurer@co.lucas.oh.us
MARION COUNTY TREASURER OFFICE	ATTN JAN DRAPER, TREASURER	222 W CENTER ST			MARION	OH	43302	treasurer@co.marion.oh.us
SANDUSKY COUNTY TREASURER OFFICE	ATTN KIMBERLY FOREMAN, TREASURER	100 N PARK AVE, STE 112			FREMONT	OH	43420	treasurer@co.sandusky.oh.us
TRUMBULL COUNTY TREASURER OFFICE	ATTN SAM LAMANCUSA, TREASURER	COUNTY ADMIN BLDG	160 HIGH ST, NW, FL 2A		WARREN	OH	44481	TREASURER@CO.TRUMBULL.OH.US
TUSCARAWAS COUNTY TREASURER OFFICE	ATTN JEFF MAMARELLA, TREASURER	125 E HIGH AVE			NEW PHILADELPHIA	OH	44663	TREASURER@CO.TUSCARAWAS.OH.US
UNION COUNTY TREASURER OFFICE	ATTN ANDRE J SMARRA, TREASURER	233 W 6TH ST, 2ND FL			MARYSVILLE	OH	43040	TREASURER@CO.UNION.OH.US
WYANDOT COUNTY TREASURER OFFICE	ATTN FRANKLIN J GRAFMILLER, TREASURER	109 S SANDUSKY AVE			UPPER SANDUSKY	OH	43351	TREASURER@CO.WYANDOT.OH.US
CRAWFORD COUNTY TREASURER OFFICE	ATTN CINDY EDWARDS, TREASURER	112 E MANSFIELD ST, STE 102			BUCYRUS	OH	44820-2349	treasurer@crawford-co.org
DEFIANCE COUNTY TREASURER OFFICE	ATTN VICKIE S MYERS, TREASURER	500 W SECOND ST, STE 101	PO BOX 278		DEFIANCE	OH	43512	treasurer@defiancecounty.oh.gov
FRANKLIN COUNTY TREASURER OFFICE	ATTN CHERYL BROOKS SULLIVAN, TREASURER	373 S HIGH ST, 17TH FL			COLUMBUS	OH	43215-6306	Treasurer@Franklincountyohio.gov
FULTON COUNTY TREASURER OFFICE	ATTN CHARLENE E LEE, TREASURER	152 S FULTON ST, STE 155			WAUSEON	OH	43567	treasurer@fultoncountyoh.com
GALLIA COUNTY TREASURER OFFICE	ATTN ROBERT J JACKS, TREASURER	18 LOCUS ST, RM 1264			GALLIPOLIS	OH	45631-1264	treasurer@gallianet.net
HENRY COUNTY TREASURER OFFICE	ATTN DIANA WACHTMAN, TREASURER	660 N PERRY ST, STE 204			NAPOLEON	OH	43545	treasurer@henrycountyohio.com
MADISON COUNTY TREASURER OFFICE	ATTN STACEY MCKENZIE, TREASURER	1 N MAIN ST	PO BOX 675		LONDON	OH	43140-0675	treasurer@madison.oh.gov
MAHONING COUNTY TREASURER OFFICE	ATTN DANIEL R YEMMA, TREASURER	120 MARKET ST, 1ST FL			YOUNGSTOWN	OH	44503	treasurer@mahoningcountyoh.gov
MERCER COUNTY TREASURER OFFICE	ATTN DAVID E WOLTERS, TREASURER	101 N MAIN ST, RM 201			CELINA	OH	45822	treasurer@mercercountyohio.org
MIAMI COUNTY TREASURER OFFICE	ATTN JIM STUBBS, TREASURER	201 W MAIN ST, 1ST FL			TROY	OH	45373	Treasurer@MiamiCountyOhio.gov

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TYLERM@TEXLAENERGY.COM
USMAN_KHAN@TCENERGY.COM
vesefick@harrisoncountytioho.org

Master Service List (as of 05/05/2022 06:00:32)

NAME	ADDRESS1	ADDRESS2	ADDRESS3	ADDRESS4	CITY	STATE	ZIP	COUNTRY	EMAIL
AEP	JASMAN J. CLAY	1 RIVERSIDE PLAZA			COLUMBUS	OH	43215-2372		
AEP	850 TECH CENTER DRIVE				GAHANNA	OH	43230		
AEP	OHIO CHOICE OPERATIONS	700 MORRISON ROAD			GAHANNA	OH	43230		
AEP	KEVIN VASS	700 MORRISON ROAD			GAHANNA	OH	43230		
ANR PIPELINE COMPANY	JUDY SMITH	700 LOUISIANA ST	SUITE 1300		HOUSTON	TX	77002		
BUTLER COUNTY TREASURER OFFICE	ATTN NANCY NIX	315 HIGH ST, 10TH FL			HAMILTON	OH	45011		
CENTERPOINT ENERGY	(F/K/A VECTREN ENERGY DELIVERY OF OHIO)	IRA ECHO	ONE VECTREN SQUARE		EVANSVILLE	IN	47708		
COLUMBIA GAS TRANSMISSION CORP.	(COLUMBIA GAS TRANSMISSION LLC)	JOHN WHITED	700 LOUISIANA STREET		HOUSTON	TX	15264-1475		
COLUMBIANA COUNTY TREASURER OFFICE	ATTN BRYAN BLAKEMAN, TREASURER	105 S MARKET ST			LISBON	OH	44432		
CONSUMERS ENERGY COMPANY	ELIZABETH CURTIS	P.O. BOX 740309			CINCINNATI	OH	45274-0309		
CONSUMERS ENERGY COMPANY	ATTN: GAS TRANSPORTATION SVCS DEPT.	1945 W. PARNALL ROAD			JACKSON	MI	49201		
COSHOCTON COUNTY TREASURER OFFICE	ATTN JANETTE DONAKER, TREASURER	349 MAIN ST	COURTHOUSE ANNEX		COSHOCTON	OH	43812		
CUYAHOGA COUNTY TREASURER OFFICE	ATTN W CHRISTOPHER MURRAY II, TREASURER	CUYAHOGA COUNTY ADMIN HQ	2079 E 9TH ST		CLEVELAND	OH	44115		
DUKE ENERGY OHIO, INC.	ATTN: GEN MGR, GAS COMMERCIAL OPERATIONS	PO BOX 960			CINCINNATI	OH	45201-0960		
DUKE ENERGY OHIO, INC.	JEFF L. KERN	139 E. FOURTH ST.	EM025		CINCINNATI	OH	45201-0960		
DUKE ENERGY OHIO, INC.	526 SOUTH CHURCH ST.				CHARLOTTE	NC	28202		
EPA - REGION 3	1650 ARCH ST				PHILADELPHIA	PA	19103-2029		
EPA - REGION 4	ATTN ATLANTA FEDERAL CENTER	61 FORSYTH ST SW			ATLANTA	GA	30303-3104		
EPA - REGION 5	77 W. JACKSON BLVD.				CHICAGO	IL	60604		
GREENE COUNTY TREASURER OFFICE	ATTN KRAIG A HAGLER, TREASURER	15 GREENE ST			XENIA	OH	45385		
HANCOCK COUNTY TREASURER OFFICE	ATTN J STEVE WELTON, TREASURER	HANCOCK COUNTY COURTHOUSE	300 S MAIN ST		FINDLAY	OH	45840		
HOLMES COUNTY TREASURER OFFICE	ATTN LESLEE MAST, TREASURER	75 E CLINTON ST, STE 105			MILLERSBURG	OH	44654		
HURON COUNTY TREASURER OFFICE	ATTN ROLAND TKACH, TREASURER	12 E MAIN ST, STE 300			NORWALK	OH	44857		
INTERNAL REVENUE SERVICE	ATTN IRS SERVICE CENTER	P O BOX 802503			CINCINNATI	OH	45280-2503		
INTERNAL REVENUE SERVICE	ATTN CENTRALIZED INSOLVENCY OPERATION	PO BOX 7346			PHILADELPHIA	PA	19101-7346		
INTERNAL REVENUE SERVICE	LOCAL OFFICE	21309 BERLIN RD UNIT 13			GEORGETOWN	DE	19947		
INTERNAL REVENUE SERVICE	LOCAL OFFICE	600 ARCH STREET			PHILADELPHIA	PA	19106		
INTERNAL REVENUE SERVICE	LOCAL OFFICE	611 S. DUPONT HWY			DOVER	DE	19904		
INTERNAL REVENUE SERVICE	LOCAL OFFICE	844 KING ST			WILMINGTON	DE	19801		
JEFFERSON COUNTY TREASURER OFFICE	ATTN RAYMOND M AGRESTA, TREASURER	301 MARKET ST, RM 104			STEUBENVILLE	OH	43952		
KENTUCKY DEPT OF REVENUE	501 HIGH ST				FRANKFORT	KY	40601-2103		
LOGAN COUNTY TREASURER OFFICE	ATTN RHONDA STAFFORD, TREASURER	100 S MADRIVER ST			BELLEFONTAINE	OH	43311		
MARSHALL COUNTY ASSESSORS OFFICE	ATTN AMANDA LOCKHART	BUSINESS AND COMMERCIAL TAX DEPUTY	PO BOX 554		MOUNDSVILLE	WV	26041		
MGU - MICHIGAN GAS UTILITIES	SHANNON BURZUCKI	711 STARLITE DR			BENTON HARBOR	MI	49022		
MGU - MICHIGAN GAS UTILITIES	RICH STASIK	711 STARLITE DR			BENTON HARBOR	MI	49022		
MGU - MICHIGAN GAS UTILITIES	IRENE ISAIS	200 E. RANDOLPH ST.			CHICAGO	IL	60601-6302		
MICHIGAN DEPT OF TREASURY	ATTN CUSTOMER CONTACT DIVISIONMBT UNIT	PO BOX 30059			LANSING	MI	48909		
MONTGOMERY COUNTY TREASURER OFFICE	ATTN JOHN MCMANUS, TREASURER	451 W THIRD ST			DAYTON	OH	45422		
NOBLE COUNTY TREASURER OFFICE	ATTN MARILYN BOND, TREASURER	290 COURTHOUSE			CALDWELL	OH	43724		
OHIO DEPARTMENT OF TAXATION	ATTN BUSINESS TAX DIVISION	P O BOX 182101			COLUMBUS	OH	43218-2101		
OHIO DEPT OF TAXATION	4485 NORTHLAND RIDGE BLVD				COLUMBUS	OH	43229		
OHIO DEPT OF TAXATION	30 E BROAD STREET	22ND FLOOR			COLUMBUS	OH	43215		
OHIO DEPT OF TAXATION	ATTN BANKRUPTCY DIVISION	PO BOX 530			COLUMBUS	OH	43216-0530		
PENNSYLVANIA PUBLIC UTILITY	COMMISSION; ATN SECRETARYS BUREAU	COMMONWEALTH KEYSTONE BUILDING	400 NORTH ST 2ND FLOOR, ROOM-N201		HARRISBURG	PA	17120		
PENNSYLVANIA PUBLIC UTILITY	COMMISSION; ATN BAS-FISCAL SECTION	400 NORTH STREET			HARRISBURG	PA	17120		
PEOPLES NATURAL GAS (PNG)	JASON DALTON	200 E. RANDOLPH ST.			CHICAGO	IL	60601-6302		
POCAHONTAS COUNTY ASSESSOR'S OFFICE	ATTN JOHNNY PRITT	900 10TH AVENUE	SUITE I		MARLINTON	WV	24954		
PORTAGE COUNTY TREASURER OFFICE	ATTN BRAD CROMES, TREASURER	449 S MERIDIAN ST	PO BOX 1217		RAVENNA	OH	44266		
PUTMAN COUNTY TREASURER OFFICE	ATTN TRACY WARNECKE, TREASURER	245 E MAIN ST, STE 203			OTTAWA	OH	45875		
PUTNAM COUNTY ASSESSOR	ATTN GARY WARNER	12093 WINFIELD ROAD	SUITE 3		WINFIELD	WV	25213		
RANDOLPH COUNTY ASSESSORS OFFICE	4 RANDOLPH AVE	ROOM 101			ELKINS	WV	26241		
RICHLAND COUNTY TREASURER OFFICE	ATTN SHERIFF SALES, TREASURER	50 PARK AVENUE E			MANSFIELD	OH	44902		
SEMCO	TAM SPENCER	1411 THIRD STREET	SUITE A		PORT HURON	MI	48060		
SENECA COUNTY TREASURER OFFICE	ATTN PAUL HARRISON, TREASURER	109 S WASHINGTON ST, STE 2105			TIFFIN	OH	44883		
SOUTHERN DISTRICT OF OHIO	ATTN KENNETH L. PARKER, U.S. ATTORNEY	FEDERAL BLDG	200 W SECOND ST, STE 600		DAYTON	OH	45402		
SOUTHERN DISTRICT OF OHIO	ATTN KENNETH L. PARKER, U.S. ATTORNEY	221 E 4TH ST, STE 400			CINCINNATI	OH	45202		
SOUTHERN DISTRICT OF OHIO	ATTN KENNETH L. PARKER, U.S. ATTORNEY	303 MARCONI BLVD, STE 200			COLUMBUS	OH	43215		
STATE OF KENTUCKY ATTORNEY GENERAL	ATTN DANIEL CAMERON	700 CAPITOL AVE, STE 118			FRANKFORT	KY	40601-3449		
STATE OF OHIO ATTORNEY GENERAL	ATN COLLECTIONS ENFORCEMENT SECTION	ATTN: BANKRUPTCY UNIT	30 E BROAD ST 14TH FL		COLUMBUS	OH	43215		
STATE OF OHIO ATTORNEY GENERAL	ATTN DAVE YOST	30 E BROAD ST	14TH FL		COLUMBUS	OH	43215		
STATE OF PENNSYLVANIA ATTORNEY	GENERAL; ATTN JOSH SHAPIRO	16TH FL, STRAWBERRY SQ			HARRISBURG	PA	17120		
TENNESSEE GAS PIPELINE COMPANY, LLC	VERONICA ESPARZA	PO BOX 734034			DALLAS	TX	73403		

TENNESSEE GAS PIPELINE COMPANY, LLC	CHRISTOPHE BROWN	PO BOX 734034	DALLAS	TX	73403
TENNESSEE GAS PIPELINE COMPANY, LLC	NAGA SURAPAREDDY	P.O. BOX 204208	DALLAS	TX	75320-4208
TRUNKLINE GAS COMPANY, LLC	P O BOX 204037		DALLAS	TX	75320-4037
U.S. ENVIRONMENTAL PROTECTION AGCY	ATN OFFICE OF GENERAL COUNSEL 2310A	1200 PENNSYLVANIA AVENUE, NW	WASHINGTON	DC	20460
WE ENERGIES	ATTN: CUSTOMER SERVICE	PO BOX 6042	CAROL STREAM	IL	60197-6042
WILLIAMS COUNTY TREASURER OFFICE	ATTN KELLIE GRAY, TREASURER	1 COURTHOUSE SQ	BRYAN	OH	43506
HARRISON COUNTY ASSESSOR	ATTN JOSEPH R. 'ROCKY' ROMANO	301 WEST MAIN STREET	CLARKSBURG	WV	26301
INTERNAL REVENUE SERVICE	ATTN: IRS SERVICE CENTER	550 MAIN ST	CINCINNATI	OH	45202
JACKSON COUNTY ASSESSORS OFFICE	ATTN DEBBIE MURDOCK, BUSINESS DEPUTY	106 NORTH STREET WEST	RIPLEY	WV	25271
OHIO DEPARTMENT OF TAXATION	ATTN OHIO DEPARTMENT OF TAXATION	P O BOX 16560	COLUMBUS	OH	43216-6560
OHIO DEPARTMENT OF TAXATION	ATTN COMPLIANCE BUSINESS TAX DIVISION	PO BOX 2678	COLUMBUS	OH	43216-2678
ROCKIES EXPRESS PIPELINE LLC	DEBORAH FISHEL	370 VAN GORDON STREET	LAKEWOOD	CO	80228-1519

EXHIBIT A

Authorizing It to Employ Hahn Loeser & Parks LLP as Counsel Effective as of April 5, 2022 (the “Application”) pursuant to sections 328 and 1103 of the Bankruptcy Code for entry of an order authorizing the Committee to retain and employ Hahn Loeser as counsel, and for purpose of fulfilling the disclosure requirements of Federal Rules of Bankruptcy Procedure 2014(a) and 2016(b). Unless otherwise defined herein, all capitalized terms have the meanings ascribed to them in the Application.

3. Hahn Loeser has agreed to represent the Official Committee of Unsecured Creditors of Volunteer Energy Services, Inc. (the “Committee”) in the above-captioned bankruptcy case, as its counsel in connection with the chapter 11 case.

4. Hahn Loeser does not represent and will not represent any entity, other than the Committee, in matters related to the chapter 11 case.

5. In connection with its proposed retention by the Committee, Hahn Loeser searched its client database to determine whether it had any relationships with each party listed on Schedule 1(a) through 1(x) (the “Conflicts Parties”) to the Application.

6. Based on my and Hahn Loeser’s investigation into the information identified above, as of the date of the Application, neither I, nor Hahn Loeser, nor any of its professionals, as far as I have been able to ascertain after reasonable investigation, have any connection with the Conflict Parties or their known professionals, or hold or represent any other known or reasonably ascertainable interest adverse to the Debtor in the matters upon which Hahn Loeser is engaged. Other than as disclosed below, Hahn Loeser has no current representation related to Debtor. Hahn Loeser further discloses as follows:

- a. From March 6, 2002 through September 1, 2004, the Debtor’s current general counsel, John L. Einstein IV, while employed at Hahn Loeser represented Volunteer Energy Services, Inc. During Hahn Loeser’s

representation of the VESI, it billed the client, it collected \$102,030.29 in fees on 419 hours of work.

- b. Hahn Loeser has not represented any of the parties identified by Debtor as a “Top 20” unsecured creditors in matters unrelated to the Debtor or the bankruptcy case.
- c. Hahn Loeser may have represented certain other creditors (not in the Top 20 unsecured creditors) or other parties in interest in the past in matters unrelated to the Debtor or the Debtor’s bankruptcy case.

(1) The firm represents **American Express Travel Related Services Company, Inc.** (“AETRS”) in Adv. Pro. No. 3:19-ap-03020 in the chapter 11 bankruptcy case styled *In re GYPC, Inc.*; Case No. 17-31030 pending in the United States Bankruptcy Court for the Southern District of Ohio, Western Division at Dayton. This adversary proceeding is an avoidance action relating to payments made by this debtor to AERTS during the 90 days prior to the bankruptcy filing. AERTS disputes the allegations. The parties currently are conducting discovery in this action.

(2) **Aetna, Inc.** – Hahn Loeser currently represents Aetna Inc. and its related affiliates in numerous healthcare related litigation matters wholly unrelated to the Debtor and this Chapter 11 Case.

(3) **Cincinnati Insurance Company** – Hahn Loeser represented the Cincinnati Insurance Company on one matter as recently as December 2017. Over the life of this engagement wholly unrelated to this Debtor and this chapter 11 case, Hahn Loeser billed the client 79.50 hours and collected \$13,350.50.

7. No person who is a member or associate of Hahn Loeser is a relative of any judge of the United States Bankruptcy Court for the Southern District of Ohio or the Office of the United States Trustee for Region 9. Furthermore, no person who is a member or associate of Hahn Loeser is or has been connected with any judge of such Court or such United States Trustee so as to render the employment of Hahn Loeser improper as set forth in Rule 5002 of the Federal Rules of Bankruptcy Procedure.

8. Aside from the representations and connections described above, to the best of my knowledge, during the three-year period prior to the date of the Application, Hahn Loeser did not represent any other parties with connections to the Debtor.

9. Hahn Loeser will not represent any person in connection with any matter adverse to the Committee. The Debtor has numerous relationships and creditors. Consequently, every reasonable effort has been made to discover and disclose any connection or potential conflict, including the efforts outlined above. Hahn Loeser will conduct an ongoing review of its files to ensure that no conflicts or other disqualifying circumstances exist or arise. Should Hahn Loeser discover during the pendency of the chapter 11 case that it represents, in unrelated matters, an entity or person that has an interest adverse to Committee, Hahn Loeser will disclose to the Committee and the Court the nature of such representation and relationship thereto.

10. Hahn Loeser will bill the Debtor's estate for expenses it incurs in connection with the above-captioned chapter 11 case as it charges generally to bankruptcy and non-bankruptcy clients alike, in accordance with the applicable guidelines, subject to the *Guidelines for Compensation and Expense Reimbursement of Professionals, Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* and final approval of the Bankruptcy Court, and subject further to the right of the debtor-in-possession to object to any interim or final application for approval of compensation filed by Hahn Loeser. Such routine expenses include, without limitation, copy services, scanning services, express mail, special or hand deliveries, document processing, conference calls, legal computer research expenses, court fees, transcript costs, and, in general, all identifiable expenses that would not have been incurred except for representation of a particular client. Hahn Loeser believes that it

is fairer to charge those expenses to the clients incurring them rather than to increase its hourly rates and thereby spread such expenses among all clients of the firm.

11. From time to time, Hahn Loeser's employees may be required to work after business hours and during the weekend, given the complexity and pace of the chapter 11 case. It is Hahn Loeser's general practice to invoice clients for reasonable meals and transportation to or from the office related to work performed during such time on behalf of the applicable client. To the extent that the Local Bankruptcy Rules, the Interim Compensation Order, or the other applicable orders and procedures of this Court do not permit reimbursement of any of the foregoing expenses, the Committee has requested that this Court waive any per se prohibition and/or requirements other than such expenses be actual and reasonable.

12. The proposed employment of Hahn Loeser is not prohibited by or improper under Rule 5002 of the Federal Rules of Bankruptcy Procedure. Hahn Loeser and the professionals it employs are qualified to represent the Committee in matters for which Hahn Loeser is proposed to be employed.

13. Hahn Loeser intends to apply to the Court for compensation and reimbursement of expenses in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, Local Rules of this Court, the Revised UST Guidelines, and pursuant to any additional procedures that may be established by the Court in this case.

14. I have read, understand, and agree to be bound by (a) the Guidelines for Compensation and Expense Reimbursement of Professionals and (b) Appendix B, Guidelines for Reviewing Applications for Compensation and Expense Reimbursement Filed Under United States Code by Attorneys in Larger Chapter 11 Cases.

15. Hahn Loeser has not shared or agreed to share with any other person the compensation paid or to be paid by the Debtor in connection with the chapter 11 case other than pursuant to normal compensation arrangements among the members and employees of Hahn Loeser.

AFFIRMATIVE STATEMENT OF DISINTERESTEDNESS

16. I believe Hahn Loeser, and each member and associate thereof, is a “disinterested person” within the meaning of 11 U.S.C. §§ 101(14), as required by Bankruptcy Code section 327(a) and (c). Based on the conflict search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Hahn Loeser does not hold or represent any interest adverse to the Committee, the Debtor, and its estate. Hahn Loeser has no connection with the Debtor, its creditors, or any other party in interest, or their respective attorneys and accountants, the U.S. Trustee, or any person employed in the Office of the same, except as disclosed or otherwise described herein.

17. To the extent that Hahn Loeser subsequently discovers any facts bearing on this Declaration or its representation of the Committee, this Declaration will be supplemented and those facts will be fully disclosed to the Court.

18. Hahn Loeser provides the following responses to the requests for information set forth in Paragraph D.1 of the US Trustee Guidelines.

- a. Question: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?

Response: There are no variations.

- b. Question: Do any of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case?

Response: No.

- c. Question: If you represented the client in the 12 months prepetition, disclose your billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If your billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.

Response: Not applicable.

- d. Question: Has your client approved your prospective budget and staffing plan, and, if so, for what budget period?

Response: Hahn Loeser is in the process of developing a prospective budget and staffing plan for the Committee's review and approval. Furthermore, Hahn Loeser understands that the Committee, along with the Debtor and the U.S. Trustee, will maintain active oversight of Hahn Loeser's billing practices.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Dated May 6, 2022

/s/ Christopher B. Wick

Christopher B. Wick

Partner

Hahn Loeser & Parks LLP

EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In re:)	Chapter 11
)	
VOLUNTEER ENERGY SERVICES, INC.,)	Case No. 22-50804
)	
Debtor. ¹)	Judge C. Kathryn Preston
)	Hearing: May 24, 2022 at 9:30 a.m.
)	Objection Deadline: May 22, 2022
)	

**DECLARATION OF HEATHER PAXTON IN SUPPORT OF APPLICATION OF THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF VOLUNTEER ENERGY
SERVICES, INC. FOR AN ORDER AUTHORIZING IT TO EMPLOY HAHN LOESER
& PARKS LLP AS COUNSEL EFFECTIVE AS OF APRIL 5, 2022**

HEATHER PAXTON, under penalty of perjury, declares:

1. I am the Credit Manager at Eco-Energy Natural Gas, LLC ("**EENG**"), a member of the Official Committee of Unsecured Creditors (the "**Committee**") appointed in the above-captioned case.

2. I am authorized to make this Declaration in support of the Committee's application (the "**Application**")² for authorization to retain Hahn Loeser & Parks LLP ("**Hahn Loeser**") as counsel to the Committee pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rules 2014, 2016 and 5002, and Local Bankruptcy Rule 2014-1.

3. This Declaration is provided pursuant to the Revised UST Guidelines. Except as otherwise noted, all facts in this Declaration are based on my personal knowledge of the matters set forth herein, information gathered from my review of relevant documents, and information supplied to me by Hahn Loeser.

¹ The last four digits of the Debtor's federal tax identification are (2693), and the address of the Debtor's corporate headquarters is 790 Windmill Drive, Pickerington, Ohio 43147.

² Capitalized terms not otherwise defined herein have the meanings ascribed thereto in the Application.

4. I am informed by Hahn Loeser that ¶ D.2. of the Revised UST Guidelines requires that any application for employment of an attorney under 11 U.S.C. § 1103 be accompanied by a declaration from the client that addresses the following:

The identity and position of the person making the verification. The person ordinarily should be the general counsel of the debtor or another officer responsible for supervising outside counsel and monitoring and controlling legal costs.

The steps taken by the client to ensure that the applicant's billing rates and material terms for the engagement are comparable to the applicant's billing rates and terms for other non-bankruptcy engagements and to the billing rates and terms of other comparably skilled professionals.

The number of firms the client interviewed.

If the billing rates are not comparable to the applicant's billing rates for other nonbankruptcy engagements and to the billing rates of other comparably skilled professionals, the circumstances warranting the retention of that firm.

The procedures the client has established to supervise the applicant's fees and expenses and to manage costs. If the procedures for the budgeting, review and approval of fees and expenses differ from those the client regularly employs in nonbankruptcy cases to supervise outside counsel, explain how and why. In addition, describe any efforts to negotiate rates, including rates for routine matters, or in the alternative to delegate such matters to less expensive counsel.

Identity of Declarant

5. On Friday April 1, 2022, the United States Trustee for the Southern District of Ohio (the "**U.S. Trustee**") appointed the Committee, which consists of the following five members: (i) Sequent Energy Management LLC; (ii) Eco-Energy Natural Gas, LLC; (iii) Snyder Brothers; (iv) Trebel LLC; and (v) Adam N. Girard f/k/a EGC Ltd. On Tuesday April 5, 2022, the Committee duly selected Hahn Loeser as counsel to represent it during the pendency of the case.

6. As the representative of EENG, a member of the Committee, I was directly involved in the Committee's decision to retain Hahn Loeser and actively participated in negotiating the terms of Hahn Loeser's employment together with the other members of the Committee.

Steps Taken to Ensure the Comparability of Engagement Terms

7. Hahn Loeser has informed the Committee that its rates for bankruptcy representations are comparable to the rates Hahn Loeser charges for non-bankruptcy representations, and that Hahn Loeser endeavors to set its hourly rates for attorneys and paraprofessionals at levels competitive to those charged by peer firms.

Committee's Selection of Counsel

8. Following its formation, the Committee considered three law firms to represent the Committee as counsel in the chapter 11 case. After considering each of these firms, the Committee found Hahn Loeser to be uniquely qualified for the present engagement. As described in the Application and the Wick Declaration, Hahn Loeser maintains a broad-based practice and has a long history of representing official committees in large, complex chapter 11 cases. Therefore, it is the Committee's opinion that Hahn Loeser's capabilities and expertise will enable it to faithfully execute its responsibilities to the Debtor's unsecured creditors.

Rate Structure

9. Hahn Loeser has informed the Committee that its hourly rates are subject to periodic adjustments (typically in January of each year) to reflect economic and other conditions. Hahn Loeser has advised the Committee that they will inform the Committee in advance of any such adjustments to their existing rate structure. Further, the Committee has been specifically advised by Hahn Loeser that, pursuant to ABA Formal Ethics Opinion 11-458, "periodic, incremental increases in a lawyer's regular hourly billing rates are generally permissible if such practice is communicated clearly to and accepted by the client at the commencement of the client-lawyer relationship and any periodic increases are reasonable under the circumstances." The Committee has also been specifically advised by Hahn Loeser that, pursuant to ABA Formal Ethics Opinion 11-458, "the client need not agree to pay the modified fee to have the lawyer continue the

representation.” To the extent Hahn Loeser seeks to make any such adjustment to its rate structure, the Committee expressly reserves the right to reject any such modification to the extent the Committee deems it unreasonable.

Cost Supervision

10. The Committee recognizes its responsibility to closely monitor Hahn Loeser’s billing practices to ensure the fees and expenses charged remain consistent with the Committee’s expectations and the exigencies of the chapter 11 case. Accordingly, the Committee will work with Hahn Loeser to develop a prospective budget and staffing plan for its counsel, which the Committee intends to review on an ongoing basis, as necessary. The Committee will also review Hahn Loeser’s invoices and any applications for payment of fees and reimbursement of expenses that it submits to the Court. In addition, Hahn Loeser’s fees and expenses will be subject to review, comment, objection (if warranted), and Court approval pursuant to any orders and procedures that may be or have already been established by the Court in the chapter 11 case.

11. Nothing contained herein is intended to limit Hahn Loeser’s ability to request allowance and payment of fees and expenses pursuant to 11 U.S.C. §§ 330 and 331, nor to restrict Hahn Loeser’s right to defend any objection raised to the allowance or payment of such fees, nor to restrict the Committee’s right to retain conflicts counsel to prosecute any such fee objection to the extent it is not resolved informally by the parties or raised by another party in interest, such as the U.S. Trustee.

[Remainder of page intentionally blank; signature follows.]

Pursuant to 28 U.S.C. §1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on May 6, 2022


By 
Heather Paxton, on behalf of Eco-Energy
Natural Gas, LLC
Authorized Committee Member

EXHIBIT C

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In re:)	Chapter 11
)	
VOLUNTEER ENERGY SERVICES, INC.,)	Case No. 22-50804
)	
Debtor. ¹)	Judge C. Kathryn Preston
		Hearing: May 24, 2022 at 9:30 a.m.
		Objection Deadline: May 22, 2022

**ORDER GRANTING APPLICATION OF THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF VOLUNTEER ENERGY SERVICES, INC. FOR AN
ORDER AUTHORIZING IT TO EMPLOY HAHN LOESER & PARKS LLP AS
COUNSEL EFFECTIVE AS OF APRIL 5, 2022
[RELATED TO DOCKET NO. ____]**

Upon the application [Docket No. ____] (the “**Application**”)² of the Official Committee of Unsecured Creditors (the “**Committee**”) appointed in the above-captioned chapter 11 case for entry

¹ The last four digits of the Debtor’s federal tax identification are (2693), and the address of the Debtor’s corporate headquarters is 790 Windmill Drive, Pickerington, Ohio 43147.

² All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

of an order authorizing the Committee to retain and employ Hahn Loeser & Parks LLP (“Hahn Loeser”) as counsel to the Committee, effective, as of April 5, 2022; and the Court having reviewed the Application and the accompanying Verified Statement of Christopher B. Wick (the “Wick Statement”) and Declaration of Heather Paxton (the “Paxon Declaration”); and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided, and it appearing that no other or further notice need be provided; and the Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and the Court having found that (i) Hahn Loeser does not represent any entity having an adverse interest in connection with the chapter 11 case, (ii) Hahn Loeser is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, and (iii) Hahn Loeser’s hourly rates as set forth in the Wick Statement are reasonable; and it appearing that the relief requested in the Application is in the best interests of the Debtor, its estate, creditors, and other parties in interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED, ADJUDGED, AND DECREED that:

1. The Application is granted as set forth herein.
2. The Committee is authorized to retain and employ Hahn Loeser as counsel, effective as of April 5, 2022, on the terms set forth in the Application and the Wick Statement.
3. The *Procedures for Complex Chapter 11 Cases* (the “Complex 11 Procedures”) implemented and made effective by *General Order No. 30-4*, entered by the Court on February

24, 2021, shall govern the payment and application process for the professional fees and expenses billed by Hahn Loeser. Subject to the terms and requirements set forth in the Complex 11 Procedures, Hahn Loeser shall be entitled to the provisional payment of 90% of the undisputed fees and 100% of the undisputed expenses identified on each Monthly Statement (as such term is defined in the Complex 11 Procedures), prior to entry of an interim or final order allowing or awarding Hahn Loeser such fees and expenses. Notwithstanding anything to the contrary contained herein, all parties in interest shall have the right to object to Hahn Loeser's interim and final applications for compensation and reimbursement of out-of-pocket expenses based on the reasonableness standard set forth in Bankruptcy Code Section 330.

4. Hahn Loeser shall make timely applications to the Court for allowance of compensation and reimbursement of expenses in accordance with the Complex 11 Procedures and any orders of the Court, and all such applications will comply with the requirements of the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders of this Court.

5. Hahn Loeser shall serve this Order in accordance with the *Procedures for Complex Chapter 11 Cases* attached to the *General Order 30-4 from the United States Bankruptcy Court for the Southern District of Ohio*, dated February 24, 2021 and the Case Management Procedures attached as Exhibit 1 to the *Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief* [Docket No. 15].

6. The Committee and Hahn Loeser are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

7. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

SO ORDERED.

Copies to: Default List

CONFLICT PARTIES

SCHEDULES 1(A) THROUGH 1(X)

Schedule 1(a)

Debtor

Volunteer Energy Services, Inc.

Schedule 1(b)

Debtor's Equity Security Holder

Richard A. Curnutte, Sr.

Schedule 1(c)

Bankruptcy Judges and Staff

Chief Judge John E. Hoffman, Jr.
Judge Jeffery P. Hopkins
Judge C. Kathryn Preston
Judge Guy R. Humphrey
Judge Beth A. Buchanan
Judge Mina Nami Khorami
Kristie Vickers
Brian Gifford
Susan Thompson
Karli Fisher
Laura Atack
Benedict Wiesner
Tom Kisor
Konrad Starostka
Neil Berman
Elizabeth Rogers
A. Ryan Cunningham
Colleen Militello
Heather Gilliam
Rebecca Hess
Kristin Wehrmann
Susie Cioffi

Schedule 1(d)

Bankruptcy and Other Professionals

AEG Affiliated Energy Group
B. Riley Financial, Inc.
Blank Rome LLP
Boehm Kurtz & Lowry
Carlile Patchen & Murphy LLP
Clark Schaeffer Hackett
Dentons Cohen & Grigsby PC
Epiq Corporate Restructuring LLC
Gallagher Law
Ice Miller LLP
Isaac Wiles & Burkholder, LLC
The Keystone Group
McDermott Will & Emery LLP
McDonald Hopkins LLC
McNees Wallace & Nurick LLC
Sidley Austin LLP
Standley Law Group LLP
Tidwell Group
Wilke & Associates LLP

Schedule 1(e)

Banks and Lenders

PNC Bank, National Association
PNC Capital Markets LLC

Schedule 1(f)

Current and Former Directors and Officers

Richard A. Curnutte
John L. Einstein
David Warner
Anthony Digioia, Jr.
Richard A. Curnutte, Jr.
Jeffrey M. Horsley
Marc C. Runck

Schedule 1(g)

Energy – Utility/LDC Counterparties

AEP Ohio Power
AES Corporation
American Electric
Columbia Gas of Kentucky
Columbia Gas of Ohio
Columbia Gas of Pennsylvania
Consumers Energy Co
Dominion Energy - Ohio
DPL - Dayton Power & Light Company
DTE Gas Company
Duke Energy
First Energy
MGU - Michigan Gas Utilities
Ohio Power Co - Distribution
Peoples Natural Gas Co
Semco Central
The East Ohio Gas Company
Vectren aka Centerpoint Energy
WE Energies

Schedule 1(h)

Energy – Hedges

Bank of America
Nextera Energy Marketing LLC
StoneX Group (FC Stone)
Interactive Brokers
Ice US OTC Commodity Markets LLC

Schedule 1(i)

Energy – Supplier

Arm Energy

BP

CarbonBetter LLC

DTE Energy Trading Inc

ECO-Energy

ICE - Intercontinental Exchange

Sequent Energy Management

Shell Energy North America (US) LP

Snyder Brothers

Texla Energy Management Inc

Schedule 1(j)

Energy – Pipeline/Transmission

ANR Pipeline Company
Columbia Gas Transmission Corp.
Dominion Energy Transmission, Inc. aka Eastern Gas Transmission
Nexus Gas Transmission LLCX (US)
Panhandle Eastern Pipe Line
Rockies Express Pipeline
Tennessee Gas Pipeline Company
Texas Eastern Transmission LP
Trunkline Gas Company LLC
Transco Gas PipeLine

Schedule 1(k)

Energy – ISO

PJM Settlement Inc.

Schedule 1(l)

Energy – Utility/LDC Other

American Electric Power
Dominion East Ohio Gas
Ohio Edison Company
The Illuminating Company
Toledo Edison Company

Schedule 1(m)

Energy – RECs

Spectron Energy Inc.
ICAP
3Degrees Group Inc.

Schedule 1(n)

Energy – Supplier (Local)

American Energy Services
B & E Resources LLC
Beardmore Producing Co
Big Sand Drilling Company Inc
Blessing Acres Properties LLC
Bruce Maendel
C&D Oil and Gas LLC
Cambrian Hunter, Inc.
Cedar Valley
Don Bandy
G & O Resources, LTD
Gress Oil & Gas
JD Gas & Oil Inc
John Campton
Oil Field Service, Inc
OOGA - Ohio Oil & Gas Association
Ohio Oil & Gas Energy Education Program - OOGEEP
Pete & Violet Schoeni
Red Hill Development Co
S & S Energy Corporation
T & F Exploration
Triple B, LLC
Zoran Oil & Gas

Schedule 1(o)

Energy – Surety Bond

Capital Indemnity
Cincinnati Insurance
Great American Insurance
Trimble Insurance Agency
USI insurance

Schedule 1(p)

Broker/Channel Partners

ABA Energy Partners Inc.	Commercial & Industrail Energy
Abba Enterprises Unlimited LLC	Commercial Service Broker
Ablahad Salmo	Community Energy Advisers
Academy Utility Consultants	Compass Enterprises
Action Business Services LLC	Consumer Energy Solutions Inc.
Adam N Girard	Consumers Energy Options
AES - Huck Hayes	Curago Energy LLC
Alternate Energy Suppliers	CVC Co LLC
Alternative Gas & Electric Solutions, LLC	Dan Gheesling
Alternative Utility Services, Inc. (AUS)	Dave Erich
Amerex	David Donahue
AMPO Inc.	David Printup
AMT Telecom	David Tomlin
Amy Avery	Daybreak Energy
Andrew Skedo	Dena Leginski
Antoinette Weathers	Dennis Giancola
Aspen Energy	Derrick Parker
Asset Energy LLC	Diversified Energy
Athens Area Chamber of Commerce	Dyna Flow LLC
Baroda Group LLC	ECOVA Tharaldson Group
BHP Energy LLC GEM Energy	Electric & Gas Savings LLC
Blue Flame	Elizabeth Young
Blue Hook Systems LLC	Emuna Energy
Blue Print Energy Group	Enel X North America, Inc.
Bradley Lewis	EnerCom Inc
Broker Online Exchange	Enerconnex LLC
Buckeye Energy Brokers, Inc.	Energen Inc.
Burton Energy Group	Energy Alliances, Inc.
Cambridge Area Chamber of Commerce	Energy Auction Exchange LLC
CCAOSC Energy Solutions, LLC.	Energy Choice LLC
CEH Consulting LLC	Energy Cost Savers
Chamber Energy Solutions, LLC.	Energy Edge Strategic Solutions
Chase Tek Corporation	Energy Impact
Cherrydale	Energy Profeesionals
Cherrydale dba Commercial Services	Energy Revenue
Brokers	Enstar Energy LLC
Choice Energy Services Retail	ERC Services LLC
City of Gallipolis	Executive Assistant Service
City of Pickerington - Reinvestment	FirstEnergy Solutions DbA The E Group
City of Reynoldsburg	Five Gems
City of St Clairsville	Fred Holmes
Clifford Walker III	Global Deregulation Services Inc

Good Energy L.P.
Green Power Source
Greenlight Marketing LLC
Growers Energy Solutions, LLC.
GSA Group
Habes LLC
HealthTrust Purchasing Group
Heartland Energy
HPS LLC
Huck Hayes
Ice Solutions Inc
Independent Energy Consultants Inc
Industrial and Commercial Energy Cons.
Insight Sourcing Group
Integrity Energy
Irish Energy
JAC Technologies
Jackson Area Chamber of Commerce
Jamie Warner
JARSCO LLC
Jeff Brandt
Jieun Yoon
JME Leadership Committee LLC
Joel Heron
John C. Costa
John R Wiles
John Urmetz
Jon Dunbar
Jon Jurhs
Jonathan Firetage
KBK Group
Kristine Mahan
Lakepoint Energy LLC
Landmark Real Estate
Larry Hughes
Lawrence Popiel
LCI Networking LTD
Lights Out Energy
Logan-Hocking Chamber of Commerce
Logical Communication Services, LLC
Lyons Consulting LLC
M&S SpeedForce, LLC.
Madison Blair and Co.
Magic Diamond Tools, Inc.
Marc Sosnowski
Mark Brickley

Mark Coffey
Mark Gahn
Matthews Marketing
Michael Capuano
Michigan 4 Energy LLC
Michigan Retailers Association
Midwest Energy Inc.
Midwest Utility Consultants , Inc.
Mike Kennedy
Monumental Energy LLC
MSI Utilities Inc
Muirfield Energy
Natalie Girard
National Energy Experts, Inc
National Sales Systems, LLC.
Nelsonville Area Chamber
New American Power
New River Group, LLC.
Nick Barlow
Nicolas Andreasson
North Shore Energy Consulting
OGW Energy Resources
OHIO EIC
Ohio Energy Management LLC
Ohio Industrials
On-Demand Energy, LP
One Source
Onyx Power & Gas Consulting
Open Energy LLC
Options Consulting Services
Palmer Energy Company, Inc.
Patricia Hancz
Paul Pickell
Performance Group of America LLC
Pickerington Area Chamber of Commerce
Power Bid
Pure Energy Source
RD Energy Inc.
Regor Energy Corporation
Revenue Group Salesloft Division
Rick Ebaugh
S J Cobb & Associates
SCEW
Schneider Electric fka Summit Energy Ser.
SCioto Energy
Shamie Development, Inc

Sheree Hill
Simple Energy
South East Energy Consultants LLC
Southern Energy Alliance & Holding
Steve Mintz
Strategic Energy Service
Sun Heating & Cooling Inc
Supernova Partners, LLC
Svetlana Newberry
Tacuma Swanson
Taylor Energy Partners LLC
Taylor Marketing Group
TEF Energy Solutions
Telecom Consulting
TES Energy Services
The Eagles Nest Worldwide
The Pragma Company LLC
Thomas Haefner
Tiffany Maholm
Tim O'Brien
Timothy C. Hall Jr
Tom Kozak
TPI Efficiency
Trajectory Services, LLC

Trane Energy Choice
Trebel LLC
Triple S Energy Management LLC
Triumph Purchasing Network Inc
Ty Branscum
URC Energy
USave Utilities LLC
Utilities Group
Utility Choice International
Utility Research Inc
Utility Savings Assn
VERB Energy LLC
Vibrant Energy Company
Vikron Energy
Village of Albany
Village of Barnesville
Village of Bethesda
Village of Bridgeport
Village Of Cadiz-
Village of Fredericktown
Village of Warsaw
WMS Inc.
Worthington Energy Consultants

Schedule 1(q)

Payroll & Benefits

Ameriflex Business Solutions
Guardian Insurance
Paylocity
Transamerica Retirement Services
Crest Retirement

Schedule 1(r)

SG&A

Aetna
Westfield Insurance
Call Insurance Agency, Inc.
Ohio BWC
CompManagement Health Systems, Inc. – Sedgwick
Everest Indemnity Insurance Company
Cobbs Allen Capital, LLC dba CAC Specialty
Astute Technology Management
AT&T U-verse
Cognitive Energy LLC.
Computer Voice Systems
EC Infosystems, Inc
Ice US OTC Commodity Markets LLC
Key Internet Systems
Quadient Leasing
Volli Communications
Hopkins Printing
Portfolio Creative, LLC.
Touchpoint Strategies
US Postmaster
American Express
Buckeye Culligan
Canon Financial Services
Cintas Corporation
Continental Message Solutions Inc
Crest Retirement
Local Waste Services LLC
Public Storage
Staples Business Credit
Columbia Gas of Ohio
Guardian Protection Services
Local Waste Services
South Central Power
LJC Real Estate Holdings, LLC
Ohio State Tax Department
PA UC Fund

Schedule 1(s)

Customers

Adams Township	German Township
Berlin Township	Green Township
Bethel Township	Greenville Township
Board of Commissioners Stark Co	Hamilton Township
Board of Erie County Commissioners	Harlem Township
Brown Township	Harrison Township
Cambridge Township	Jackson Township
Canfield Township	Jefferson Township
City of Ashland	Lawrence Township
City of Bellefontaine	Liberty Township (Hancock Co)
City of Bowling Green	Mad River Township
City of Canfield	Madison Township (Clark Co)
City of Celina	Madison Township (Franklin County)
City of Clyde	Marion Township
City of Columbiana	Medina County
City of Findlay	Mill Township
City of Fremont	Monroe Township
City of Gallipolis	Morgan Township
City of Greenville	Orange Township
City of Marion	Pease Township
City of North Canton	Perrysburg Township
City of Ontario	Pierce Township
City of Pickerington	Pike Township
City of Reynoldsburg	Prairie Township
City of Salem	Richland Township
City of Shelby	Salem Township
City of Sidney	Saline Township
City of St. Clairsville	Sandy Township (Stark County)
City of St. Marys	Sandy Township (Tuscarawas County)
City of Uhrichsville	Scioto Township
City of Washington Court House	Springfield Township
City of Willard	Steubenville Township
City of Wilmington	Sugar Creek Township (Tuscarawas County)
City of Xenia	Troy Township
Clay Township	Tuscarawas Township
Cross Creek Township	Viillage of Shawnee Hills
Delaware Township	Village of Albany
Etna Township	Village of Ansonia
Franklin Township (Coshocton Co)	Village of Ashville
Franklin Township (Tuscarawasa Co)	Village of Barnesville
Franklin Township (Warren County)	Village of Bellville
Genoa Township	

Village of Bethesda	Lawrence Township
Village of Bradford	Madison Township (Franklin Co)
Village of Bradner	Mill Township
Village of Brewster	Mingo Junction
Village of Bridgeport	Montgomery Township
Village of Cadiz	Orange Township
Village of Corwin	Prairie Township
Village of Covington	Sandusky Township
Village of Elmore	Springfield Township
Village of Fort Loramie	Steubenville Township
Village of Fredericktown	Sugarcreek Township (Stark Co)
Village of Grafton	Townsend Township
Village of Greenfield	Union Township (Licking Co)
Village of Jeffersonville	Village of Cadiz
Village of Killbuck	Village of Elida
Village of Magnolia	Village of Minerva
Village of McConnelsville	Village of Polk
Village of Milan	Village of Rayland
Village of Navarre	Village of Sunbury
Village of New Waterford	Village of St. Henry
Village of Pomeroy	Village of Tiltonsville
Village of Russia	Village of Wintersville
Village of Silverton	Village of Yorkville
Village of Sunbury	Washington Township (Richland Co)
Village of Warsaw	Washington Township (Sandusky Co)
Village of West Lafayette	Weller Township
Village of West Milton	York Township
Warren Township	2727 Brice Road LLC aka Lindsay
Washington Township (Richland Co)	A and K Enterprises, Inc.
Wayne County East Union Twp	Atrium Real Estate II, LLC
Wayne Township (Jefferson County)	Big Lots Stores, Inc. -1
Wayne Township (Warren County)	Big Lots Stores, Inc. -1
Ballville Township	Big Lots Stores, Inc. -2
Blooming Grove Township	Big Lots Stores, Inc. -2
Butler Township (Richland Co)	Broad-Third Partners, Inc.
City of Campbell	Bryce Hill, Inc. (Build-A-Bear)
City of Girard	Build-A-Bear
City of Marietta	Central Ohio Farmers Co-Op, Inc.
City of Uhrichsville	Central Ohio Farmers Co-Op, Inc.
Concord Township	Central Ohio Farmers Co-Op, Inc.
Cross Creek Township	Central Ohio Farmers Co-Op, Inc.
Green Creek Township	Central Ohio Farmers Co-Op, Inc.
Green Township	Central Ohio Farmers Co-Op, Inc.
Harrison Township	Central Ohio Farmers Co-Op, Inc.
Jackson Township	Central Ohio Farmers Co-Op, Inc.
Jefferson Township (Richland Co)	Central Ohio Farmers Co-Op, Inc.

Central Ohio Farmers Co-Op, Inc.
Central Ohio Farmers Co-Op, Inc.
Central Ohio Farmers Co-Op, Inc.
Central Ohio Farmers Co-Op, Inc.
Central Ohio Farmers Co-Op, Inc.
Champaign Family YMCA
Columbus International Aircenter
Columbus International Aircenter
County Line Co-Op Inc.
County Line Co-Op Inc.
C.O.W. Industries
CSX Transportation, Inc.
Det Norske Veritas
DRIV Automotive, Inc./Tenneco
Automotive Operating Co.
Galion YMCA
IBC Inc.
Industrial Nut Corporation
Lucas Metropolitan Housing Authority
Lucas Metropolitan Housing Authority
The Mango Tree, Inc.
Marion YMCA
Marion YMCA
Morrall Companies, LLC
Morrall Companies, LLC
Morrall Companies, LLC
Morrall Companies, LLC

Sandusky County YMCA
Scioto Country Club
Shelby YMCA
Sigma Tube Co.
Toledo Gaming Ventures, LLC dba
Hollywood Casino
Tumbleweed Restaurant's, Inc.
Uni-Grip, Inc.
United Fiberglass of America, Inc.
United Fiberglass of America, Inc.
US Tsubaki Power Transmission
US Tsubaki Power Transmission
Walgreen Co.
YMCA of Ross County
The Zimmerman Companies, LLC
Ascension of Our Lord Church
David Lassalle/Colonial Hall Apartments
Great Lakes Cold Logistics
Argonne Residence Inn LLC
Unarco Material Handling fka Clymer
Enterprises
Cleveland Heights Recreation Ctr
Energy Cooperative of Ohio
Formall Rubber Company
Parker Hannifin Corp.
Sunrise Cooperative Inc
Village of Oakwood, Ohio

Schedule 1(t)

Taxing Authorities

Adams County Treasurer Office
Allegheny County Treasurer Office
Allen County Treasurer Office
Ashland County Treasurer Office
Ashtabula County Treasurer Office
Athens County Treasurer Office
Auglaize County Treasurer Office
Belmont County Treasurer Office
Brown County Treasurer Office
Butler County Treasurer Office
Carrol County Treasurer Office
Champaign County Treasurer Office
Clark County Treasurer Office
Clermont County Treasurer Office
Clinton County Treasurer Office
City of Pickerington
Columbiana County Treasurer Office
Coshocton County Treasurer Office
Crawford County Treasurer Office
Cuyahoga County Treasurer Office
Defiance County Treasurer Office
Delaware County Treasurer Office
Drake County Treasurer Office
Erie County Treasurer Office
Fairfield County Treasurer Office
Fayette County Treasurer Office
Franklin County Treasurer Office
Fulton County Treasurer Office
Gallia County Treasurer Office
Geauga County Treasurer Office
Greene County Treasurer Office
Guernsey County Treasurer Office
Hamilton County Treasurer Office
Hancock County Treasurer Office
Hardin County Treasurer Office
Harrison County Assessor
Harrison County Treasurer Office
Henry County Treasurer Office
Highland County Treasurer Office
Hocking County Treasurer Office
Holmes County Treasurer Office
Huron County Treasurer Office

Internal Revenue Service
Jackson County Assessor's Office
Jackson County Treasurer Office
Jefferson County Treasurer Office
Kanawha County Office of the Assessor
Knox County Treasurer Office
Lake County Treasurer Office
Lawrence County Treasurer Office
Licking County Treasurer Office
Logan County Treasurer Office
Lorain County Auditor Office
Lucas County Treasurer Office
Madison County Treasurer Office
Mahoning County Treasurer Office
Marion County Treasurer Office
Marshall County Assessor's Office
Medina County Treasurer Office
Meigs County Treasurer Office
Mercer County Treasurer Office
Miami County Treasurer Office
Monroe County Treasurer Office
Montgomery County Treasurer Office
Morgan County Treasurer Office
Morrow County Treasurer Office
Muskingum County Treasurer Office
Noble County Treasurer Office
Ohio Department of Taxation
Ohio State Tax Department
Ottawa County Treasurer Office
Paulding County Treasurer Office
Pennsylvania Department of Revenue
Perry County Treasurer Office
Pickaway County Treasurer Office
Pike County Auditor Office
Pocahontas County Assessor's Office
Portage County Treasurer Office
Preble County Auditor Office
Preston County Assessor
Putnam County Assessor
Putman County Treasurer Office
Randolph County Assessor's Office
Richland County Treasurer Office

Ross County Treasurer Office
Sandusky County Treasurer Office
Schoito County Treasurer Office
Seneca County Treasurer Office
Shelby County Treasurer Office
Stark County Treasurer Office
Summit County Fiscal Office
Trumbull County Treasurer Office
Tuscarawas County Treasurer Office
Union County Treasurer Office
Van Wert County Treasurer Office

Vinton County Treasurer Office
Warren County Treasurer Office
Washington County Treasurer Office
Wayne County Treasurer Office
Wetzel County Assessor
Williams County Treasurer Office
Wirt County Assessor's Office
Wood County Assessor
Wood County Treasurer Office
Wyandot County Treasurer Office

Schedule 1(u)

Regulatory Authorities

Federal Energy Regulatory Commission
Kentucky Public Service Commission
Michigan Public Service Commission
Pennsylvania Public Utilities Commission
Public Utilities Commission of Ohio
U.S. Environmental Protection Agency

Schedule 1(v)

Insurance

Everest Indemnity Insurance Company
Westfield Insurance Company
Aetna
Westfield Insurance
Call Insurance Agency, Inc.

Schedule 1(w)

U.S. Trustee Office

Pamela Arndt
Kambria Bechstein
Kim Caton
Dianna Dirr
Jeremy Flannery
Matthew McDonald
Jodi Mulvaine
Jeff Pfriem
Peter N. Sergakis
Melody Shade
Janet Smith
Jacquelyn A. Snyder
Erik Van Bramer
MaryAnne Wilsbacher

Schedule 1(x)

Potential Buyers

NRG Energy, Inc.