

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

ARMSTRONG FLOORING, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 22-10426 (MFW)

(Jointly Administered)

Hearing Date: June 3, 2022 at 10:30 a.m. ET

Objection Deadline: May 27, 2022 at 4:00 p.m. ET

Related Docket Nos. 6, 7, 8, 9, 10, 11, 13, 14,

OMNIBUS NOTICE OF (I) ENTRY OF INTERIM ORDERS,
AND (II) SCHEDULING OF FINAL HEARING²

PLEASE TAKE NOTICE that on May 8, 2022, Armstrong Flooring, Inc. (“**Armstrong**”) and certain of its affiliates, the debtors and debtors-in-possession in the above-captioned cases (collectively, the “**Debtors**” or the “**Company**”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE that, on the Petition Date, the Debtors filed the following first day motions (collectively, the “**First Day Motions**”):

1. **Employee Wage and Benefits**: Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Certain Prepetition Employee Obligations and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 10]

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: Armstrong Flooring, Inc. (3305); AFI Licensing LLC (3265); Armstrong Flooring Latin America, Inc. (2943); and Armstrong Flooring Canada Ltd. (N/A). The address of the Debtors’ corporate headquarters is PO Box 10068, 1770 Hempstead Road, Lancaster, PA 17605.

² Copies of petitions, motions and pleadings identified in this notice may be obtained from <http://dm.epiq11.com/Armstrongflooring>

2. **Cash Management:** Motion of Debtors for Entry Of Interim and Final Orders (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, and Business Forms; (II) Modifying Certain Requirements of 11 U.S.C. Section 345(b); and (III) Authorizing Continuance of Intercompany Transactions and Honoring Certain Related Prepetition Obligations [Docket No. 11]
3. **Taxes:** Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to Pay Certain Prepetition Taxes and Related Obligations [Docket No. 13]
4. **Utilities:** Motion of Debtors for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service [Docket No. 14]
5. **Insurance:** Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder; (II) Continue to Honor Premium Financing Obligations; and (III) Renew, Revise, Extend, Supplement, Change, or Enter Into New Insurance Policies and Insurance Premium Financing Agreements [Docket No. 6]
6. **Critical Vendors:** Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Critical Vendors, (B) Foreign Vendors, and (C) Section 503(b)(9) Claimants, and (II) Granting Related Relief [Docket No. 9]
7. **Customer Programs:** Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and Continue Certain Customer Programs in the Ordinary Course of Business, and (II) Granting Related Relief [Docket No. 8]
8. **Shippers Motion:** Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Claims of Shippers, Warehousemen, and Other Lien Claimants; (II) Authorizing Debtors to Pay Prepetition Customs Duties; and (III) Granting Related Relief [Docket No. 7]

PLEASE TAKE FURTHER NOTICE that the First Day Motions were presented to the court at the hearing held on May 11, 2022, at 10:30 a.m. (prevailing Eastern Time) (the “**First Day Hearing**”). Following the First Day Hearing, the Court entered orders approving each of the above-referenced Motions on an interim basis (collectively, the “**Interim Orders**”). Copies of the First Day Pleadings and Interim Orders are being served concurrently herewith upon the respective applicable notice parties as identified in the First Day Pleadings.

PLEASE TAKE FURTHER NOTICE that a hearing to consider final approval of the Motions is scheduled for **June 3, 2022, at 10:30 a.m. (prevailing Eastern Time)** (the “**Second Day Hearing**”) before the Honorable Mary F. Walrath, United States Bankruptcy Judge, at the Court, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that any objections or responses to the Motions must be (i) made in writing and (ii) filed with the Clerk of the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served so as to be received on or before **4:00 p.m. (prevailing Eastern Time) on May 27, 2022 (the “Objection Deadline”)**. Service of any objections or responses should be made to: (a) Armstrong Flooring, Inc., P.O. Box. 10068, 1770 Hempstead Road, Lancaster, PA 17065 (Attn: Christopher Parisi, Esq. (csparisi@armstrongflooring.com)); (b) proposed counsel for the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 920 North King Street, Wilmington, Delaware 19801 (Attn: Joseph Larkin, Esq. (joseph.larkin@skadden.com) and Jacqueline Dakin, Esq. (jacqueline.dakin@skadden.com)); (c) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801 (Attn: Linda Casey, Esq. (linda.casey@usdoj.gov)); (d) counsel to the prepetition Lenders (Attn: Brian Swett, Esq. (bswett@mcguirewoods.com) and Brian Greer, Esq. (greerb@gtlaw.com)); and (e) counsel to any statutory committee appointed in the Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that if any objection or response is timely filed and served, you or your attorney must attend the Second Day Hearing.

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTION OR
RESPONSE TO ANY MOTION IS TIMELY FILED, SERVED AND RECEIVED IN
ACCORDANCE WITH THIS NOTICE, THE COURT MAY ENTER THE RELIEF
REQUESTED IN SUCH MOTION WITHOUT FURTHER NOTICE.**

Dated: Wilmington, Delaware
May 12, 2022

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Joseph O. Larkin

Joseph O. Larkin (I.D. No. 4883)
Carl T. Tullson (I.D. No. 6704)
Jacqueline M. Dakin (I.D. No. 6650)
One Rodney Square
920 N. King Street
Wilmington, Delaware 19801
Telephone: (302) 651-3000
Joseph.Larkin@skadden.com
Carl.Tullson@skadden.com
Jacqueline.Dakin@skadden.com

- and -

Ron E. Meisler (admitted *pro hac vice*)
Jennifer Madden (admitted *pro hac vice*)
155 North Wacker Drive
Chicago, Illinois 60606-1720
Telephone: (312) 407-0700
Ron.Meisler@skadden.com
Jennifer.Madden@skadden.com

- and -

CHIPMAN BROWN CICERO & COLE, LLP
Robert A. Weber (I.D. No. 4083)
Aidan T. Hamilton (I.D. No. 6729)
Hercules Plaza
1313 North Market Street, Suite 5400
Wilmington, Delaware 19801
Telephone: (302) 295-0191
Weber@chipmanbrown.com
Hamilton@chipmanbrown.com

Proposed Counsel to Debtors and Debtors-in-Possession