

ENTERED

June 01, 2022

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS
Nathan Ochsner, Clerk

MOTION AND ORDER
FOR ADMISSION *PRO HAC VICE*

Division	Houston	Main Case Number	22-30987 (MI)
Debtor	In Re: ION GEOPHYSICAL CORPORATION, <i>et al.</i>		

This lawyer, who is admitted to the State Bar of Massachusetts _____:

Name	Matthew L. McGinnis
Firm	Ropes & Gray LLP
Street	Prudential Tower, 800 Boylston Street
City & Zip Code	Boston, MA 02199-3600
Telephone	(617) 951-7567
Licensed: State & Number	MA BBO #666120

Seeks to appear as the attorney for this party: Ad hoc group of first lien lenders and second lien noteholders

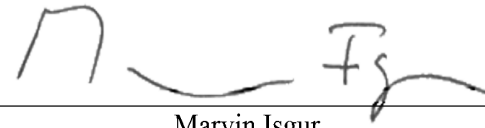
Dated: 05/31/2022	Signed: <u>/s/ Matthew L. McGinnis</u>

COURT USE ONLY: The applicant's state bar reports their status as: <u>Active</u> .	
Dated: _____	Signed: _____ Deputy Clerk

Order

This lawyer is admitted *pro hac vice*.

Signed: June 01, 2022



 Marvin Isgur
 United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
ION Geophysical Corporation
I/O Marine Systems, Inc.
Debtors

Case No. 22-30987-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

Page 1 of 3

Date Rcvd: Jun 01, 2022

Form ID: pdf002

Total Noticed: 16

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 03, 2022:

Recip ID	Recipient Name and Address
db	+ GX Technology Corporation, 4203 Yoakum Blvd., Suite 100, Houston, TX 77006, UNITED STATES 77006-5455
db	+ I/O Marine Systems, Inc., 5000 River Road, Harahan, LA 70123, UNITED STATES 70123-5314
db	+ ION Exploration Products (USA) Inc., 4203 Yoakum Blvd., Suite 100, Houston, TX 77006, UNITED STATES 77006-5455
db	+ ION Geophysical Corporation, 4203 Yoakum Blvd., Suite 100, Houston, TX 77006-5455
cr	+ AmTrust North America, Inc. on behalf of Wesco Ins, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540
cr	+ Cobra Acquisition Services, SA and Cobra Cayman, L, c/o Law Office of Tom Kirkendall, 2 Violetta Ct, The Woodlands, TX 77381-4550
cr	+ Digital Greenspoint LP, c/o Reich Reich & Reich, P.C., 235 Main Street, Suite 450, White Plains, NY 10601-2421
cr	+ Geophysical Pursuit, Inc. and Seismic Exchange Inc, c/o Jackson Walker LLP, Attn: Bruce J. Ruzinsky, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900
cr	+ Journyx, Inc., 303 Colorado Street, Suite 2300, Austin, TX 78701, UNITED STATES 78701-0021
intp	+ PKY-2101 CITYWEST 3&4, LP, Michael S. Held, Jackson Walker LLP, 2323 Ross Avenue, Suite 600 Houston, TX 75201-2725
cr	+ Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748
intp	+ WesternGeco, LLC, c/o John Baay, Suite 4800, 701 Poydras Street, New Orleans, LA 70139-7756

TOTAL: 12

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: bnkatty@aldineisd.org	Jun 01 2022 20:07:00	ALDINE, ALDINE INDEPENDENT SCHOOL DISTRICT, LEGAL DEPARTMENT, 2520 W.W. Thorne Blvd., Houston, TX 77073, UNITED STATES 77073-3406
cr	+ Email/Text: houston_bankruptcy@LGBS.com	Jun 01 2022 20:07:00	Cypress Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jun 01 2022 20:07:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: houston_bankruptcy@LGBS.com	Jun 01 2022 20:07:00	Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064

TOTAL: 4

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
intp		Ad Hoc Group of First Lien Lenders and Second Lien
cr		Alief Independent School District
op		Epiq Corporate Restructuring, LLC
cr cm		Official Committee of Unsecured Creditors of ION G
cr		PGS Exploration (UK), Ltd.

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cr PGS Geophysical AS
cr Shearwater GeoServices Limited
intp The Board of Directors of Ion Geophysical Corporat
cr Wilmington Savings Fund Society, FSB, as Trustee f

TOTAL: 9 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 03, 2022

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 1, 2022 at the address(es) listed below:

Name	Email Address
Brittany Hynson	on behalf of Creditor ALDINE bnkatty@aldineisd.org
Bruce J Ruzinsky	on behalf of Creditor Geophysical Pursuit Inc. and Seismic Exchange Inc. bruzinsky@jw.com, msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com
Carrie V. Hardman	on behalf of Debtor ION Geophysical Corporation chardman@winston.com dcunsolo@winston.com;carrie-hardman-4684@ecf.pacerpro.com
Charles Koster	on behalf of Creditor Committee Official Committee of Unsecured Creditors of ION Geophysical Corporation ckoster@whitecase.com mco@whitecase.com;jdisanti@whitecase.com
Daniel J McGuire	on behalf of Debtor ION Exploration Products (USA) Inc. dmccguire@winston.com
Daniel J McGuire	on behalf of Debtor GX Technology Corporation dmccguire@winston.com
Daniel J McGuire	on behalf of Debtor I/O Marine Systems Inc. dmccguire@winston.com
Daniel J McGuire	on behalf of Debtor ION Geophysical Corporation dmccguire@winston.com
Greg Michael Wilkes	on behalf of Interested Party The Board of Directors of Ion Geophysical Corporation gwilkes@omm.com greg-wilkes-0751@ecf.pacerpro.com
Gregory F Pesce	on behalf of Creditor Committee Official Committee of Unsecured Creditors of ION Geophysical Corporation gregory.pesce@whitecase.com jdisanti@whitecase.com,mco@whitecase.com
Ha Minh Nguyen	on behalf of U.S. Trustee US Trustee ha.nguyen@usdoj.gov
Hector Duran, Jr	on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov
Jason Starks	on behalf of Creditor Travis County bkecf@traviscountytexas.gov
John E.W. Baay, II	on behalf of Interested Party WesternGeco LLC jbaay@glllaw.com

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John P Melko
on behalf of Creditor Shearwater GeoServices Limited jmelko@foley.com
rdiep@foley.com;john-melko-2781@ecf.pacerpro.com;docketflow@foley.com

John R Ashmead
on behalf of Creditor Wilmington Savings Fund Society FSB, as Trustee for the 9.125% Notes Due 2021 ashmead@sewkis.com

Katherine A Preston
on behalf of Debtor GX Technology Corporation kpreston@winston.com
rsmith@winston.com;katy-preston-2248@ecf.pacerpro.com;KLowery@winston.com;ECF_Houston@winston.com;ecf_sf@winston.com

Katherine A Preston
on behalf of Debtor I/O Marine Systems Inc. kpreston@winston.com,
rsmith@winston.com;katy-preston-2248@ecf.pacerpro.com;KLowery@winston.com;ECF_Houston@winston.com;ecf_sf@winston.com

Katherine A Preston
on behalf of Debtor ION Exploration Products (USA) Inc. kpreston@winston.com
rsmith@winston.com;katy-preston-2248@ecf.pacerpro.com;KLowery@winston.com;ECF_Houston@winston.com;ecf_sf@winston.com

Katherine A Preston
on behalf of Debtor ION Geophysical Corporation kpreston@winston.com
rsmith@winston.com;katy-preston-2248@ecf.pacerpro.com;KLowery@winston.com;ECF_Houston@winston.com;ecf_sf@winston.com

Matthew M. Roose
on behalf of Interested Party Ad Hoc Group of First Lien Lenders and Second Lien Noteholders matthew.roose@ropesgray.com
nova.alindogan@ropesgray.com

Melissa E Valdez
on behalf of Creditor Alief Independent School District mvaldez@pbfc.com osonik@pbfc.com,mvaldez@ecf.courtdrive.com

Michael P Ridulfo
on behalf of Creditor PGS Geophysical AS mridulfo@krcl.com rcoles@krcl.com

Michael P Ridulfo
on behalf of Creditor PGS Exploration (UK) Ltd. mridulfo@krcl.com, rcoles@krcl.com

Michael Scott Held
on behalf of Interested Party PKY-2101 CITYWEST 3&4 LP mheld@jw.com, lwilliams@jw.com;kgradney@jw.com

Nicholas A Pasalides
on behalf of Creditor Digital Greenspoint LP npasalides@reichpc.com

Seth E Meisel
on behalf of Creditor Journyx Inc. smeisel@dbcllp.com, lsnedden@dbcllp.com

Sharon Marie Beausoleil
on behalf of Creditor Shearwater GeoServices Limited sbeausoleil@foley.com
rdiep@foley.com;docketflow@foley.com;sharon-beausoleil-5887@ecf.pacerpro.com

Tara L Grundemeier
on behalf of Creditor Cypress Fairbanks ISD houston_bankruptcy@publicans.com

Tara L Grundemeier
on behalf of Creditor Fort Bend County houston_bankruptcy@publicans.com

Tara L Grundemeier
on behalf of Creditor Harris County houston_bankruptcy@publicans.com

Thomas M Kirkendall
on behalf of Creditor Cobra Acquisition Services SA and Cobra Cayman, Ltd bigtkirk@kir.com,
2172957420@filings.docketbird.com

US Trustee
USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 33