

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
STRIKE, LLC, <i>et al.</i> ¹)	Case No. 21-90054 (DRJ)
)	
Debtors.)	(Jointly Administered)
	-)	

**OPPORTUNE LLP'S FIFTH MONTHLY FEE STATEMENT
FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM
APRIL 1, 2022 TO AND INCLUDING APRIL 30, 2022**

Name of Applicant:	Opportune LLP	
Applicant's Role in Case:	Financial Advisor to the Debtors-in-Possession	
Date Order of Employment Signed:	01/21/22 [Docket No. 495]	
	Beginning of Period	End of Period
Time period covered by this Statement:	4/01/2022	4/30/2022
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$85,388.24 (80% of \$106,735.30)	
Total reimbursable expenses requested in this Statement	\$0.00	
Total fees and expenses requested in this Statement (exclusive of 20% Holdback):	\$85,388.24	
Total fees and expenses references in this Statement (inclusive of 20% Holdback):	\$106,735.30	
Summary of Advisor Fees Requested		
Total advisor fees requested in this Statement:	\$106,735.30	
Total actual advisor hours covered by this Statement:	159.80	
Average hourly rate for advisors:	\$667.93	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Strike, LLC (2120); STH ShellCo LLC (f/k/a Strike HoldCo, LLC) (0607); Delta Directional Drilling, LLC (9896); SGH ShellCo LLC (f/k/a Strike Global Holdings, LLC) (4661); CIS ShellCo LLC (f/k/a Capstone Infrastructure Services, LLC) (0161); and Crossfire, LLC (7582). The location of Debtor Strike, LLC's principal place of business and the Debtors' service address is: 460 Wildwood Forest Dr, Suite 350N, Spring, Texas 77380. Additional information regarding this case may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/StrikeLLC>.

In accordance with the Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, and (II) Granting Related Relief (“Fee Procedures Order”) [Docket No. 660], each party receiving notice of the monthly fee statement will have until 4:00 p.m. (Prevailing Central Time), 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Opportune LLP (“Opportune”), financial advisor for the debtors and the debtors in possession (collectively, the “Debtors”) in the above-captioned Chapter 11 Cases (the “Chapter 11 Cases”), hereby files this monthly fee statement (this “Monthly Fee Statement”) for the period from April 1, 2022 to and including April 30, 2022 (the “Fee Period”) requesting (a) interim allowance and payment of compensation for professional services to the Debtors in the amount of \$85,388.24, representing 80% of the \$106,735.30 of fees earned by Opportune for professional services to the Debtors during the Fee Period, and (b) reimbursement of 100% of the actual and necessary expenses incurred by Opportune during the Fee Period in connection with such services in the amount of \$0.00 for a total of \$106,735.30 for the Fee Period.

1. A summary of Opportune’s hours expended and fees earned during the Fee Period grouped by professional is attached hereto as **Exhibit A**. A summary of Opportune’s hours expended and fees earned during the Fee Period grouped by project category is attached here to as **Exhibit B**. A detailed statement of Opportune’s hours expended and fees earned during the Fee Period is attached hereto as **Exhibit C**. A summary and a detailed statement of Opportune’s out-of-pocket expenses incurred during the Fee Period is attached hereto as **Exhibit D**.

2. Opportune professionals expended a total of 159.80 hours in connection with these Chapter 11 Cases during the Fee Period. All services rendered by Opportune for which compensation is sought pursuant to this Monthly Fee Statement were rendered solely to or on behalf of the Debtors. No payments were received by Opportune from any other source for services rendered or to be rendered in connection with these Chapter 11 Cases.

3. Pursuant to the Fee Procedures Order, any party objecting to this Monthly Fee Statement shall, within fourteen (14) days of service of the Monthly Fee Statement, serve via email to Opportune, and the following Application Recipients (as defined in the Fee Procedures Order), a written notice setting forth the precise nature of the objection and the amount at issue (the “Notice of Objection”) on or before 4:00 p.m. (prevailing Central Time) fourteen (14) days after service of this Monthly Fee Statement:

- (a) the Debtors, Strike, LLC, 460 Wildwood Forest Dr, Suite 350N, Spring, TX 77380;
- (b) counsel to the Debtors, White & Case, (a) 111 South Wacker Drive, Suite 5100, Chicago, IL 60606, Attn: Andrew O’Neill; (b) 609 Main Street, Suite 2900, Houston, TX 77002, Attn: Charles Koster; and (c) 555 South Flower Street, Suite 2700, Los Angeles, CA 90071, Attn: Aaron Colodny;
- (c) co-counsel for the Debtors, Jackson Walker LLP, 1401 McKinney Street, Suite 1900, Houston, Texas, 77010, Attn: Matthew D. Cavanaugh and Kristhy M. Peguero;
- (d) counsel for the Committee, Akin Gump Strauss Hauer & Feld LLP, Attn: Marty L. Brimmage, Jr., Lacy M. Lawrence, 2300 N. Field St., Suite 1800, Dallas, Texas 75201, and Attn: Philip C. Dublin, Meredith A. Lahaie, Gary A. Ritacco, One Bryant Park, New York, NY 10036- 6745;
- (e) counsel for AIP and the DIP Secured Parties, Paul Hastings LLP, 200 Park Avenue, New York, NY 10166; Attn: Kristopher M. Hansen; and
- (f) the Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn.: Hector Duran, Jr.

4. If a Notice of Objection is timely served pursuant to the Fee Procedures Order, the objecting party and the Professional shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtors shall promptly pay Opportune an amount equal to 80% of the agreed-upon fees and 100% of the agreed-upon expenses.

5. Although Opportune has made every effort to include all fees earned and expenses incurred during the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Opportune reserves the right to make further statements to this Court for allowance of such fees and expenses not included herein. Subsequent fee statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and the Fee Procedures Order.

Houston, TX
June 10, 2022

/s/ Sean Clements

OPPORTUNE LLP

Sean Clements
711 Louisiana Street, Suite 3100
Houston, TX 77002
Telephone: (713) 490-5050
Email: sclements@dacarba.com

*Financial Advisor to the Debtors and
Debtors in Possession*

Certificate of Service

I certify that on June 10, 2022, I caused a copy of the foregoing document to be served via the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh

Exhibit A**Summary of Total Fees and Hours by Professionals**

Professional	Position	Rate	Total Hours Billed	Total Compensation
Snizek, Glenn	Director	698.00	98.00	\$ 68,404.00
Nicosia, Linden	Director	698.00	33.10	\$ 23,103.80
Orlean, Alex	Manager	617.00	17.00	\$ 10,489.00
Craig, Durham	Consultant	405.00	11.70	\$ 4,738.50
Total			159.80	\$ 106,735.30
Average Rate				\$ 667.93

Exhibit B**Statement of Fees and Expenses by Project Category**

Matter Code	Matter Description	Total Hours Billed	Total Compensation
ADM	Case Management & Administration	17.30	\$ 8,735.20
BNK	Bankruptcy Support	7.10	\$ 4,874.80
BSO	Business Operations	17.80	\$ 12,424.40
CAS	Cash Management & Collateral	16.20	\$ 11,307.60
CLM	Claims Administration & Objections	35.10	\$ 24,499.80
CON	Contracts & Leases	30.30	\$ 19,765.50
CRE	Creditor	0.90	\$ 628.20
FIN	Financial Analysis	5.20	\$ 3,629.60
MOR	Monthly Operating Report	29.90	\$ 20,870.20
Total		159.80	\$ 106,735.30

Exhibit C

Fee Statement

Detail of Time Entries
For the Period 04/01/2022 to 04/30/2022

Task Category	Date	Professional	Hours	Rate	Cost Incurred	Description
CLM	4/1/2022	Snieszek, Glenn	2.70	698.00	\$ 1,884.60	Prepare updates to exhibits to claims objections
MOR	4/1/2022	Snieszek, Glenn	3.70	698.00	\$ 2,582.60	Prepare supporting cash flow and disbursement schedules for February 2022 MOR
CLM	4/1/2022	Snieszek, Glenn	0.50	698.00	\$ 349.00	Work session with the Company re: tax claims
CLM	4/1/2022	Snieszek, Glenn	0.50	698.00	\$ 349.00	Prepare various correspondence with JW re: claims objections
MOR	4/1/2022	Snieszek, Glenn	0.60	698.00	\$ 418.80	Work session with the Company re: February 2022 MOR
CLM	4/3/2022	Snieszek, Glenn	1.60	698.00	\$ 1,116.80	Review and provide comments to claims objection motions
CLM	4/3/2022	Snieszek, Glenn	1.40	698.00	\$ 977.20	Prepare updates to exhibits to claims objections
CON	4/4/2022	Orlean, Alex	1.20	617.00	\$ 740.40	Invoice reconciliation
CON	4/4/2022	Orlean, Alex	1.80	617.00	\$ 1,110.60	Omnibus rejection list diligence and reconciliation
CON	4/4/2022	Nicosia, Linden	0.50	698.00	\$ 349.00	Correspondence with counsel re: newly entered agreements
BSO	4/4/2022	Nicosia, Linden	2.30	698.00	\$ 1,605.40	Prepared analysis of vendor invoices for Company and counsel review
BSO	4/4/2022	Nicosia, Linden	0.70	698.00	\$ 488.60	Correspondence with counsel and Company regarding vendor objection
BSO	4/4/2022	Nicosia, Linden	0.60	698.00	\$ 418.80	Correspondence with counsel re: vendor reconciliation
CON	4/5/2022	Orlean, Alex	1.00	617.00	\$ 617.00	Claim diligence and communications with Company
ADM	4/5/2022	Snieszek, Glenn	0.30	698.00	\$ 209.40	Prepare agenda for working group call
ADM	4/5/2022	Nicosia, Linden	0.30	698.00	\$ 209.40	Call with the Company, JW, W&C, and OPP re: Case status (G. Snieszek, L. Nicosia)
ADM	4/5/2022	Snieszek, Glenn	0.30	698.00	\$ 209.40	Call with the Company, JW, W&C, and OPP re: Case status (G. Snieszek, L. Nicosia)
MOR	4/5/2022	Snieszek, Glenn	1.40	698.00	\$ 977.20	Prepare supporting schedules for February 2022 MOR for insider payments
MOR	4/5/2022	Snieszek, Glenn	1.10	698.00	\$ 767.80	Prepare supporting schedules for February 2022 MOR for prepetition payments
MOR	4/5/2022	Snieszek, Glenn	1.30	698.00	\$ 907.40	Prepare supporting schedules for February 2022 MOR for tax payments
MOR	4/5/2022	Snieszek, Glenn	0.40	698.00	\$ 279.20	Prepare supporting schedules for February 2022 MOR for debt borrowings
MOR	4/5/2022	Snieszek, Glenn	1.60	698.00	\$ 1,116.80	Prepare updates to February 2022 MOR financial statements
MOR	4/5/2022	Snieszek, Glenn	2.20	698.00	\$ 1,535.60	Prepare notes to February 2022 MOR
BNK	4/5/2022	Snieszek, Glenn	1.80	698.00	\$ 1,256.40	Review and provide comments to Voting Class Report
BNK	4/5/2022	Snieszek, Glenn	0.60	698.00	\$ 418.80	Prepare various correspondence with Epiq re: Voting Class Report
BNK	4/6/2022	Orlean, Alex	1.00	617.00	\$ 617.00	Communication and distribution of monthly disbursement reports
CLM	4/6/2022	Snieszek, Glenn	0.80	698.00	\$ 558.40	Prepare various correspondence with the Company re: tax claims
BNK	4/6/2022	Snieszek, Glenn	0.50	698.00	\$ 349.00	Call with counsel and Epiq re: Voting Class Report
BNK	4/6/2022	Snieszek, Glenn	2.20	698.00	\$ 1,535.60	Review and provide comments to Voting Class Report
BNK	4/6/2022	Snieszek, Glenn	0.50	698.00	\$ 349.00	Prepare various correspondence with Epiq re: Voting Class Report
MOR	4/6/2022	Snieszek, Glenn	0.50	698.00	\$ 349.00	Prepare various correspondence with W&C re: February 2022 MOR
CAS	4/6/2022	Snieszek, Glenn	1.90	698.00	\$ 1,326.20	Prepare UCC reporting package for week ended 4/1/22
CAS	4/6/2022	Snieszek, Glenn	0.40	698.00	\$ 279.20	Prepare various correspondence with the Company re: customer collections
ADM	4/6/2022	Snieszek, Glenn	0.30	698.00	\$ 209.40	Call with JW re: case status
MOR	4/6/2022	Snieszek, Glenn	0.60	698.00	\$ 418.80	Work session with the Company re: February 2022 MOR
BNK	4/6/2022	Snieszek, Glenn	0.50	698.00	\$ 349.00	Review and provide comments to January 2022 Monthly Fee Statement
MOR	4/6/2022	Snieszek, Glenn	0.80	698.00	\$ 558.40	Review updated February 2022 financial statements for MOR
MOR	4/6/2022	Snieszek, Glenn	1.00	698.00	\$ 698.00	Prepare updates to notes to February 2022 MOR
ADM	4/6/2022	Craig, Durham	0.40	405.00	\$ 162.00	Update February 2022 fee application
CON	4/7/2022	Orlean, Alex	1.00	617.00	\$ 617.00	Contract assumption rejection research and exchanges with counsel
MOR	4/7/2022	Snieszek, Glenn	0.70	698.00	\$ 488.60	Prepare correspondence with the Company re: February 2022 MOR
MOR	4/7/2022	Snieszek, Glenn	2.90	698.00	\$ 2,024.20	Prepare updates to February 2022 MOR supporting schedules
CAS	4/7/2022	Snieszek, Glenn	0.60	698.00	\$ 418.80	Work session with the Company re: vendor matters
MOR	4/7/2022	Snieszek, Glenn	0.80	698.00	\$ 558.40	Work session with the Company re: February 2022 MOR
MOR	4/7/2022	Snieszek, Glenn	2.10	698.00	\$ 1,465.80	Prepare updates to February 2022 MOR
CLM	4/7/2022	Snieszek, Glenn	0.60	698.00	\$ 418.80	Work session with the Company re: tax claims
CLM	4/7/2022	Snieszek, Glenn	0.30	698.00	\$ 209.40	Prepare various correspondence with W&C re: tax claims
CLM	4/7/2022	Nicosia, Linden	0.80	698.00	\$ 558.40	Review and reconciliation of filed claim for Company
BSO	4/7/2022	Nicosia, Linden	2.40	698.00	\$ 1,675.20	Correspondence with Company and counsel re: vendor reconciliation stipulation. Prepared analysis: re same
CRE	4/7/2022	Nicosia, Linden	0.50	698.00	\$ 349.00	Correspondence with lender advisor re: assumed contracts
CON	4/8/2022	Orlean, Alex	1.00	617.00	\$ 617.00	Contract diligence and claim communications
MOR	4/8/2022	Snieszek, Glenn	1.20	698.00	\$ 837.60	Prepare February 2022 MOR packages for filing with court
CLM	4/8/2022	Snieszek, Glenn	1.60	698.00	\$ 1,116.80	Prepare updates to claims analysis for newly filed claims
CLM	4/8/2022	Snieszek, Glenn	0.80	698.00	\$ 558.40	Prepare updates to Tax Claim Summary
CLM	4/8/2022	Snieszek, Glenn	0.40	698.00	\$ 279.20	Prepare various correspondence with the Company re: tax claims
BSO	4/8/2022	Nicosia, Linden	0.70	698.00	\$ 488.60	Call with counsel to discuss outstanding vendor reconciliation items
CON	4/8/2022	Nicosia, Linden	4.00	698.00	\$ 2,792.00	Prepared analysis on additional contracts to review for rejection for Company and counsel
CON	4/11/2022	Orlean, Alex	2.00	617.00	\$ 1,234.00	Omnibus rejection list diligence and reconciliation
CAS	4/11/2022	Snieszek, Glenn	0.60	698.00	\$ 418.80	Review ordinary course professional invoices
CAS	4/11/2022	Snieszek, Glenn	0.80	698.00	\$ 558.40	Prepare summary schedule of ordinary course professional invoices
CLM	4/11/2022	Snieszek, Glenn	0.40	698.00	\$ 279.20	Prepare various correspondence with the Company re: tax claims
CLM	4/11/2022	Snieszek, Glenn	0.50	698.00	\$ 349.00	Prepare various correspondence with the Company re: AP claims
ADM	4/11/2022	Snieszek, Glenn	0.30	698.00	\$ 209.40	Prepare agenda for working group call
CLM	4/11/2022	Snieszek, Glenn	1.40	698.00	\$ 977.20	Update claims analysis
BSO	4/11/2022	Nicosia, Linden	1.00	698.00	\$ 698.00	Call with Company to review outstanding vendor items
CON	4/11/2022	Nicosia, Linden	1.20	698.00	\$ 837.60	Call with Company to discuss additional contracts for rejection
CON	4/12/2022	Orlean, Alex	1.00	617.00	\$ 617.00	Payment reconciliation to vendor agreements
FIN	4/12/2022	Snieszek, Glenn	0.90	698.00	\$ 628.20	Update professional fee tracking file
CLM	4/12/2022	Snieszek, Glenn	1.80	698.00	\$ 1,256.40	Prepare status of admin and priority claim reconciliation
CLM	4/12/2022	Snieszek, Glenn	0.50	698.00	\$ 349.00	Prepare correspondence with JW re: status of claims reconciliation
FIN	4/12/2022	Snieszek, Glenn	0.50	698.00	\$ 349.00	Prepare schedule of estimated pre-sale professional fees
ADM	4/12/2022	Nicosia, Linden	0.50	698.00	\$ 349.00	Call with the Company, JW, W&C, and OPP re: Case status (G. Snieszek, L. Nicosia)
ADM	4/12/2022	Snieszek, Glenn	0.50	698.00	\$ 349.00	Call with the Company, JW, W&C, and OPP re: Case status (G. Snieszek, L. Nicosia)
CLM	4/12/2022	Snieszek, Glenn	0.60	698.00	\$ 418.80	Research and prepare various correspondence to W&C re: vendor claims
CAS	4/12/2022	Snieszek, Glenn	1.20	698.00	\$ 837.60	Prepare UCC reporting package for week ended 4/8/22
CON	4/12/2022	Nicosia, Linden	0.50	698.00	\$ 349.00	Call with counsel to discuss proposed contract rejections
CON	4/12/2022	Nicosia, Linden	0.30	698.00	\$ 209.40	Correspondence with lender advisor re: contracts
ADM	4/12/2022	Nicosia, Linden	0.80	698.00	\$ 558.40	Review of fee applications and prepared related edits

Detail of Time Entries
For the Period 04/01/2022 to 04/30/2022

Task Category	Date	Professional	Hours	Rate	Cost Incurred	Description
BSO	4/12/2022	Nicosia, Linden	1.20	698.00	\$ 837.60	Correspondence with counsel and Company re: vendor invoice questions
CON	4/13/2022	Orlean, Alex	1.00	617.00	\$ 617.00	Update contract rejections listing
CLM	4/13/2022	Snizek, Glenn	1.00	698.00	\$ 698.00	Update claims analysis for newly filed claims
CAS	4/13/2022	Snizek, Glenn	1.20	698.00	\$ 837.60	Prepare UCC reporting package for week ended 4/8/22
CAS	4/13/2022	Snizek, Glenn	1.40	698.00	\$ 977.20	Prepare cash flow forecast through estimated effective date
CAS	4/13/2022	Snizek, Glenn	0.40	698.00	\$ 279.20	Prepare correspondence with the Company re: disbursements for the week
CON	4/13/2022	Nicosia, Linden	0.90	698.00	\$ 628.20	Revised draft of rejected contracts
CON	4/13/2022	Nicosia, Linden	0.60	698.00	\$ 418.80	Correspondence with counsel re: vendor contract questions
CON	4/13/2022	Nicosia, Linden	0.80	698.00	\$ 558.40	Prepared schedule of contracts to assume for Company
CON	4/13/2022	Nicosia, Linden	0.30	698.00	\$ 209.40	Revised draft of assumed contracts per counsel
BSO	4/13/2022	Nicosia, Linden	2.60	698.00	\$ 1,814.80	Prepared analysis of projects under assumed MSAs
CON	4/14/2022	Orlean, Alex	1.00	617.00	\$ 617.00	Contract diligence related to rejection motion
CLM	4/14/2022	Snizek, Glenn	0.30	698.00	\$ 209.40	Prepare for call with counsel re: claims
CLM	4/14/2022	Snizek, Glenn	0.70	698.00	\$ 488.60	Call with counsel re: claims
CLM	4/14/2022	Snizek, Glenn	0.50	698.00	\$ 349.00	Call with JW and Grant Thornton re: tax claims
CLM	4/14/2022	Snizek, Glenn	0.20	698.00	\$ 139.60	Call with JW re: tax claims
CLM	4/14/2022	Snizek, Glenn	0.30	698.00	\$ 209.40	Prepare various correspondence with Grant Thornton re: tax claims
CON	4/14/2022	Craig, Durham	0.30	405.00	\$ 121.50	Research contracts for project mapping
ADM	4/14/2022	Craig, Durham	1.40	405.00	\$ 567.00	Update February 2022 fee application
CON	4/14/2022	Nicosia, Linden	0.40	698.00	\$ 279.20	Correspondence with Company regarding newly received invoices
BSO	4/14/2022	Nicosia, Linden	0.60	698.00	\$ 418.80	Call with Company regarding return of equipment
CON	4/14/2022	Nicosia, Linden	0.40	698.00	\$ 279.20	Call with lender counsel to discuss cures for proposed assumed contracts
CON	4/18/2022	Orlean, Alex	1.00	617.00	\$ 617.00	Contract diligence related to rejection motion
CLM	4/18/2022	Snizek, Glenn	0.40	698.00	\$ 279.20	Prepare various correspondence with the Company re: tax claims
FIN	4/18/2022	Snizek, Glenn	0.60	698.00	\$ 418.80	Prepare updates to professional fee tracking schedule
CAS	4/18/2022	Snizek, Glenn	0.60	698.00	\$ 418.80	Work session with the Company re: weekly disbursements
CLM	4/18/2022	Snizek, Glenn	0.60	698.00	\$ 418.80	Review priority tax claims
ADM	4/18/2022	Snizek, Glenn	0.30	698.00	\$ 209.40	Prepare agenda for working group call
ADM	4/18/2022	Craig, Durham	0.50	405.00	\$ 202.50	Update February 2022 fee application
CAS	4/19/2022	Snizek, Glenn	0.90	698.00	\$ 628.20	Prepare schedule of disbursements for week ending 4/22/22
ADM	4/19/2022	Nicosia, Linden	0.50	698.00	\$ 349.00	Call with the Company, JW, W&C, and OPP re: Case status (G. Snizek, L. Nicosia)
ADM	4/19/2022	Snizek, Glenn	0.50	698.00	\$ 349.00	Call with the Company, JW, W&C, and OPP re: Case status (G. Snizek, L. Nicosia)
CAS	4/19/2022	Snizek, Glenn	0.50	698.00	\$ 349.00	Work session with the Company re: weekly disbursements
CLM	4/19/2022	Snizek, Glenn	0.60	698.00	\$ 418.80	Work session with the Company re: tax claims
CLM	4/19/2022	Snizek, Glenn	1.10	698.00	\$ 767.80	Prepare updates to Tax Claim Summary
CLM	4/19/2022	Snizek, Glenn	0.40	698.00	\$ 279.20	Prepare various correspondence with the Company re: tax claims
ADM	4/19/2022	Craig, Durham	0.60	405.00	\$ 243.00	Update February 2022 fee application
BSO	4/19/2022	Nicosia, Linden	0.60	698.00	\$ 418.80	Correspondence with Company re: vendor reconciliation dispute
CLM	4/19/2022	Nicosia, Linden	0.90	698.00	\$ 628.20	Correspondence with counsel re: admin claim status and preparation of support re: same
CLM	4/20/2022	Snizek, Glenn	1.80	698.00	\$ 1,256.40	Prepare updates to claims analysis for newly filed claims
CLM	4/20/2022	Snizek, Glenn	0.80	698.00	\$ 558.40	Review priority tax claims
CLM	4/20/2022	Snizek, Glenn	0.30	698.00	\$ 209.40	Prepare correspondence with the Company re: tax claims
CAS	4/20/2022	Snizek, Glenn	1.10	698.00	\$ 767.80	Prepare UCC reporting package for week ended 4/15/22
ADM	4/20/2022	Craig, Durham	3.10	405.00	\$ 1,255.50	Update February 2022 fee application Exhibit C
ADM	4/20/2022	Craig, Durham	3.30	405.00	\$ 1,336.50	Update February 2022 fee application
CRE	4/21/2022	Snizek, Glenn	0.40	698.00	\$ 279.20	Prepare various correspondence with JW re: creditor diligence requests
BSO	4/21/2022	Snizek, Glenn	0.60	698.00	\$ 418.80	Work session with the Company re: tax matters
CLM	4/21/2022	Snizek, Glenn	0.70	698.00	\$ 488.60	Review and summarize tax claim notices for counsel
CLM	4/21/2022	Snizek, Glenn	0.50	698.00	\$ 349.00	Work session with the Company re: vendor claims
CLM	4/21/2022	Snizek, Glenn	0.30	698.00	\$ 209.40	Prepare various correspondence with the Company re: tax claim notices
MOR	4/21/2022	Snizek, Glenn	1.00	698.00	\$ 698.00	Prepare March 2022 MOR
CON	4/22/2022	Nicosia, Linden	0.40	698.00	\$ 279.20	Call to discuss contract assumption feedback from the Company (L. Nicosia, A. Orlean)
CON	4/22/2022	Orlean, Alex	0.40	617.00	\$ 246.80	Call to discuss contract assumption feedback from the Company (L. Nicosia, A. Orlean)
CON	4/22/2022	Orlean, Alex	0.60	617.00	\$ 370.20	Prepare cure data for new contract assumption listing
CLM	4/22/2022	Snizek, Glenn	0.40	698.00	\$ 279.20	Call with JW re: tax claims
BSO	4/22/2022	Snizek, Glenn	0.50	698.00	\$ 349.00	Prepare various correspondence with the Company re: tax matters
CAS	4/22/2022	Snizek, Glenn	0.60	698.00	\$ 418.80	Work session with the Company re: weekly disbursements
MOR	4/22/2022	Snizek, Glenn	1.40	698.00	\$ 977.20	Prepare March 2022 MOR
FIN	4/22/2022	Snizek, Glenn	0.60	698.00	\$ 418.80	Prepare updates to professional fee tracking schedule
BSO	4/22/2022	Snizek, Glenn	0.50	698.00	\$ 349.00	Work session with the Company re: tax matters
CON	4/22/2022	Nicosia, Linden	2.00	698.00	\$ 1,396.00	Prepared updates to master contracts listing for Company
CON	4/25/2022	Nicosia, Linden	0.40	698.00	\$ 279.20	Call to discuss rejection and cure for vendor inquiry (L. Nicosia, A. Orlean)
CON	4/25/2022	Orlean, Alex	0.40	617.00	\$ 246.80	Call to discuss rejection and cure for vendor inquiry (L. Nicosia, A. Orlean)
CON	4/25/2022	Orlean, Alex	0.60	617.00	\$ 370.20	Aggregate job numbers for contracts to be rejected
BSO	4/25/2022	Snizek, Glenn	0.60	698.00	\$ 418.80	Prepare various correspondence with the Company re: tax matters
CLM	4/25/2022	Snizek, Glenn	0.40	698.00	\$ 279.20	Prepare various correspondence with W&C re: tax matters
CLM	4/25/2022	Nicosia, Linden	1.00	698.00	\$ 698.00	Call with the Company, W&C, and JW re: tax claims (G. Snizek, L. Nicosia)
CLM	4/25/2022	Snizek, Glenn	1.00	698.00	\$ 698.00	Call with the Company, W&C, and JW re: tax claims (G. Snizek, L. Nicosia)
BSO	4/25/2022	Snizek, Glenn	0.50	698.00	\$ 349.00	Call with the Company and W&C re: tax matters
BSO	4/25/2022	Snizek, Glenn	0.90	698.00	\$ 628.20	Review Q1 2022 estimated payroll tax calculation and provide comments
BSO	4/25/2022	Snizek, Glenn	0.30	698.00	\$ 209.40	Work session with the Company re: Q1 2022 payroll taxes
ADM	4/25/2022	Snizek, Glenn	0.30	698.00	\$ 209.40	Prepare agenda for working group call
ADM	4/25/2022	Craig, Durham	0.50	405.00	\$ 202.50	Update March 2022 fee application
ADM	4/26/2022	Nicosia, Linden	0.50	698.00	\$ 349.00	Call with the Company, JW, W&C, and OPP re: Case status (G. Snizek, L. Nicosia)
ADM	4/26/2022	Snizek, Glenn	0.50	698.00	\$ 349.00	Call with the Company, JW, W&C, and OPP re: Case status (G. Snizek, L. Nicosia)
BSO	4/26/2022	Snizek, Glenn	0.50	698.00	\$ 349.00	Review updated Q1 2022 estimated payroll tax calculation
CAS	4/26/2022	Snizek, Glenn	2.10	698.00	\$ 1,465.80	Prepare updated wind-down budget
CLM	4/26/2022	Snizek, Glenn	0.20	698.00	\$ 139.60	Prepare correspondence with JW re: tax claims
BSO	4/26/2022	Snizek, Glenn	0.30	698.00	\$ 209.40	Work session with the Company re: tax matters

Detail of Time Entries
For the Period 04/01/2022 to 04/30/2022

Task Category	Date	Professional	Hours	Rate	Cost Incurred	Description
CLM	4/26/2022	Snizek, Glenn	0.40	698.00	\$ 279.20	Prepare updates to Tax Claim Summary
ADM	4/26/2022	Craig, Durham	1.60	405.00	\$ 648.00	Update March 2022 fee application
MOR	4/26/2022	Nicosia, Linden	0.60	698.00	\$ 418.80	Reviewed MOR
CON	4/27/2022	Nicosia, Linden	0.60	698.00	\$ 418.80	Call to discuss latest contract assumption and rejection support (L. Nicosia, A. Orlean)
CON	4/27/2022	Orlean, Alex	0.60	617.00	\$ 370.20	Call to discuss latest contract assumption and rejection support (L. Nicosia, A. Orlean)
CON	4/27/2022	Orlean, Alex	0.40	617.00	\$ 246.80	Modifications to contracts rejection and assumption analysis
CAS	4/27/2022	Snizek, Glenn	1.90	698.00	\$ 1,326.20	Prepare UCC reporting package for week ended 4/22/22
FIN	4/27/2022	Snizek, Glenn	2.60	698.00	\$ 1,814.80	Prepare updated plan recovery analysis
CLM	4/27/2022	Snizek, Glenn	0.50	698.00	\$ 349.00	Call with Grant Thornton re: sales and use tax matters
BSO	4/28/2022	Snizek, Glenn	0.40	698.00	\$ 279.20	Work session with the Company re: tax matters
CLM	4/28/2022	Snizek, Glenn	0.40	698.00	\$ 279.20	Prepare various correspondence with Grant Thornton re: tax claims
CLM	4/28/2022	Snizek, Glenn	1.40	698.00	\$ 977.20	Prepare updates to claims analysis for newly filed claims
CLM	4/28/2022	Snizek, Glenn	0.80	698.00	\$ 558.40	Prepare updates to Tax Claim Summary
CON	4/29/2022	Nicosia, Linden	0.70	698.00	\$ 488.60	Call to discuss diligence for next assumption list (L. Nicosia, A. Orlean)
CON	4/29/2022	Orlean, Alex	0.70	617.00	\$ 431.90	Call to discuss diligence for next assumption list (L. Nicosia, A. Orlean)
CON	4/29/2022	Orlean, Alex	0.30	617.00	\$ 185.10	Diligence supporting information for latest contract assumption list
MOR	4/29/2022	Snizek, Glenn	1.40	698.00	\$ 977.20	Prepare March 2022 MOR
MOR	4/29/2022	Snizek, Glenn	2.60	698.00	\$ 1,814.80	Prepare supporting schedules to March 2022 MOR
			159.80		106,735.30	

Exhibit D

Expense Summary

Expense Category		Amount
None	\$	-
Total	\$	-