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SRS Distribution Inc.*

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

IN RE:

RED ROSE, INC., et al.,
Debtors.

ACF FINCO I LP,
Plaintiff,

vs.

SRS DISTRIBUTION, INC. d/b/a SG
WHOLESALE ROOFING SUPPLIES, and SRS
DISTRIBUTION, INC. d/b/a ROOFLINE
SUPPLY AND DELIVERY,

Defendants.

Chapter 11

Jointly Administered in the United States
Bankruptcy Court for the District of Nevada

Case No. BK-S-20-12814-mkn

Adversary Proceeding
No. 22-01097-mkn

**DEFENDANT'S CORPORATE
OWNERSHIP STATEMENT AND
CERTIFICATE REQUIRED BY LR 5004**



Pursuant to Bankruptcy Rule 7007.1 and Local Rule 7007.1, Defendant SRS Distribution Inc. d/b/a SG Wholesale Roofing Supplies and SRS Distribution Inc. d/b/a Roofline Supply and Delivery, a party to an adversary proceeding, makes the following disclosures:

SRS Distribution Inc. is a privately held corporation, Shingle Acquisition Intermediate, Inc., also a privately held corporation, owns 100% of the shares of SRS Distribution Inc. There are no public entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Further, pursuant to Local Rule 5004, the undersigned, attorney of record for Defendant SRS Distribution Inc. d/b/a SG Wholesale Roofing Supplies and SRS Distribution Inc. d/b/a Roofline Supply and Delivery, certifies that there are no known interested parties other than those participating in the above-captioned adversary proceeding.

These representations are made to enable judges of the court to evaluate possible recusal.

DATED: July 26, 2022.

/s/ Howard J. Russell

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CERTIFICATE OF SERVICE

I hereby certify that on the 26th day of July, 2022, a true and correct copy of the foregoing
**DEFENDANT'S CORPORATE OWNERSHIP STATEMENT AND CERTIFICATE
REQUIRED BY LR 5004** was electronically served on counsel below pursuant to Fed. R. Civ.
P. 5(b)(2)(E) unless service by another method is stated or noted.

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/s/ Julie Richards

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