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*Attorneys for the Debtors and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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In re:	§	Case No. 22-80000-sgj11
	§	(Jointly Administered)
CHRISTIAN CARE CENTERS, INC. and	§	
CHRISTIAN CARE CENTERS FOUNDATION,	§	Chapter 11
INC. <sup>1</sup>	§	
Debtors.	§	
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**NOTICE OF ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS**

**PLEASE TAKE NOTICE** that on May 23, 2022, Christian Care Centers, Inc. and Christian Care Centers Foundation, Inc. (collectively the “Debtors”) filed voluntary petitions for relief under chapter 11, title 11 of the United States Code with the United States Bankruptcy Court for the Northern District of Texas (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that on May 23, 2022, Debtors filed the Motion for Order (A) Approving the Sale of Assets of Debtors, (B) Approving Bid Procedures and Protections in Connection with the Sale of Substantially All of the Debtors’ Assets, (C) Approving Assumption and Assignment of Executory Contracts, and (D) Granting Other Related Relief

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are Christian Care Centers, Inc. (9664) and Christian Care Centers Foundation (3572). The Debtors’ mailing address is 900 Wiggins Parkway, Mesquite TX 75150.

seeking, among other things, (i) approval of certain bid procedures (the “Bid Procedures”) and bid protections with respect to the sale of substantially all of the Debtors’ assets (the “Assets”); (ii) authorization to sell the Assets free and clear of all liens, claims, interests, and encumbrances; and (iii) authorization to assume and assign certain executory contracts of the Debtors.

**PLEASE TAKE FURTHER NOTICE** that on June 23, 2022, the Court entered the Order Approving Bid Procedures and Protections in connection with the Sale of Substantially all of the Debtors’ Assets, Approving Procedures for the Assumption and Assignment of Executory Contracts, Setting Final hearing on Sale, and Granting Other Relief (the “Bid Procedures Order”), which among other things, approved the Bid Procedures and the procedures for the assumption and assignment of the Debtors’ executory contracts.

**PLEASE TAKE FURTHER NOTICE** that the Debtors have set forth on Exhibit A the amounts due and owing, if any, under certain executory contract(s) (excluding resident contracts and resident leases) through the Petition Date (the “Cure Amount”). The Bankruptcy Code requires that the Cure Amount (which includes any amounts owing on account of the Debtors’ prepetition obligation under the executory contract(s)) be paid in full to the parties owed such amounts upon the Debtors’ assumption of such contract.

**PLEASE TAKE FURTHER NOTICE THAT ANY PARTY SEEKING TO ASSERT AN OBJECTION TO THE CURE AMOUNT AS DETERMINED BY THE DEBTORS OR TO OTHERWISE ASSERT THAT ANY OTHER AMOUNTS, DEFAULTS, CONDITIONS, OR OTHER LOSSES MUST SET FORTH THE BASIS OF THEIR OBJECTION WITH RESPECT TO SUCH CONTRACT SO THAT SUCH OBJECTION AND MUST SERVE SUCH OBJECTION** (the “Objection”) **SO THAT IT IS ACTUALLY RECEIVED ON OR BEFORE FOURTEEN (14) DAYS FOLLOWING SERVICE OF THIS NOTICE** (the “Objection Deadline”) by: (i) counsel for the Debtors, Husch Blackwell LLP, Attn: Buffey Klein (buffey.klein@huschblackwell.com), (ii) the Debtors’ Chief Restructuring Officer, B Riley Advisory Services, Attn: Mark Shapiro (mshapiro@brileyfin.com) and Joseph Pegnia (jpegnia@brileyfin.com), (iii) the Debtors’ financial advisor, Houlihan Lokey Capital, Inc., Attn: Andrew Turnbull (aturnbull@hl.com) and Steven Balash (sbalash@hl.com); (iv) counsel for UMB Bank, N.A., Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C., Attn. William Kannel (WKannel@mintz.com) and Aaron Williams (AWilliams@mintz.com); (v) the Office of the United States Trustee, 1100 Commerce St., Room 976, Dallas, Texas 75242-1699, Attn. Meredyth A. Kippes; and (vi) Kane Russell Coleman Logan PC, counsel for the Official Unsecured Creditors Committee, by email to Joseph M. Coleman (jcoleman@krcl.com), Kyle Woodard (kwoodard@krcl.com), and Michael Ridulfo (mridulfo@krcl.com).

**PLEASE TAKE FURTHER NOTICE THAT UNLESS AN OBJECTION IS FILED AND SERVED BY A COUNTERPARTY TO THE EXECUTORY CONTRACT BY THE OBJECTION DEADLINE, ALL PARTIES WHO HAVE RECEIVED ACTUAL OR CONSTRUCTIVE NOTICE HEREOF SHALL BE DEEMED TO HAVE WAIVED AND RELEASED ANY RIGHT TO ASSERT AN ASSUMPTION OBJECTION TO THE CURE AMOUNT AND SHALL BE FOREVER BARRED AND ESTOPPED FROM ASSERTING OR CLAIMING AGAINST THE DEBTORS, THE SUCCESSFUL BIDDER(S), OR ANY OTHER ASSIGNEE OF THE RELEVANT ASSUMED AND ASSIGNED CONTRACT**

**THAT ANY ADDITIONAL AMOUNTS ARE DUE OR DEFAULTS EXIST, OR CONDITIONS TO THE ASSUMPTION OR ASSIGNMENT MUST BE SATISFIED.**

**PLEASE TAKE FURTHER NOTICE** that the Objection must set forth the cure amount or other obligation that the objecting party asserts is due, the specific types and dates of the alleged defaults, pecuniary losses, and conditions to the assignment and support, if any.

**PLEASE TAKE FURTHER NOTICE** that if you agree with the Cure Amount, you do not need to take any further action.

**PLEASE TAKE FURTHER NOTICE** that a copy of the Bid Procedures Order, the Bid Procedures, and any other document filed in the Debtors' Chapter 11 Cases may be (i) inspected in the offices of the Clerk of Court during normal business hours; (ii) downloaded from the Court's website at <http://www.txnb.suscourts.gov/> (with a prior registration with PACER and payment of applicable fees), and (iii) downloaded free of charge at <https://dm.epiq11.com/ChristianCare>. Requests may also be made to Debtors' counsel using the below contact information.

Dated: August 2, 2022.

Respectfully Submitted,

/s/ Buffey E. Klein

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**CERTIFICATE OF SERVICE**

The undersigned certifies that the foregoing was served on the executory contract parties, identified on Exhibit A, on this 2nd day of August 2022.

/s/ Buffey E. Klein

Buffey E. Klein

# **EXHIBIT A**

**Contracts**

<b>Vendor</b>	<b>Email Address</b>	<b>Address 1</b>	<b>Address 2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Contract Date</b>	<b>Title / Description</b>	<b>Cure Amount <sup>[1]</sup></b>
Aetna		PO Box 981106		El Paso	TX	79998	01/01/23	Provider Agreement	2,524.73
Amerigroup		3800 Buffalo Speedway	Suite 400	Houston	TX	77098	05/19/23	Provider Agreement	-
Baylor Quality Alliance (BQA)	Salil.Gokhale@BSWHealth.org	3500 Gaston Avenue		Dallas	TX	75246	01/01/23	Provider Agreement	-
Methodist ACO	colleenholliday@mhd.com	1441 N Beckley Ave		Dallas	TX	75203	01/01/23	Provider Agreement	-
Southwest Health Resources	Ladon.Hall@southwesternhealth.org	1601 Lyndon B. Johnson Freeway	Suite 800	Farmers Branch	TX	75234		Provider Agreement	-
Superior Healthplan	Cathy.Elms@superiorhealthplan.com	PO Box 3003		Farmington	MO	63640	05/23/23	Provider Agreement	-
TriCare West Region	kurt.levan@optum.com	PO Box 30551		Salt Lake City	UT	84130	03/11/23	Provider Agreement	-
UHC Compass	kurt.levan@optum.com	PO Box 30551		Salt Lake City	UT	84130	03/11/23	Provider Agreement	-
UHC Navigate	kurt.levan@optum.com	PO Box 30551		Salt Lake City	UT	84130	03/11/23	Provider Agreement	-
UHC West (Secure Horizon)	kurt.levan@optum.com	PO Box 30551		Salt Lake City	UT	84130	03/11/23	Provider Agreement	-
United Healthcare	kurt.levan@optum.com	PO Box 30551		Salt Lake City	UT	84130	03/11/23	Provider Agreement	-
United Healthcare/OPTUM		PO Box 30551		Salt Lake City	UT	84130	03/11/23	Provider Agreement	-
Zelis	kurt.levan@optum.com	PO Box 30551		Salt Lake City	UT	84130	03/11/23	Provider Agreement	-

[1] The cure amount listed identifies the total amount to cure all contracts between you and the Debtors.