

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

MADISON SQUARE BOYS & GIRLS CLUB, INC.,¹

Debtor.

Chapter 11

Case No. 22-10910 (SHL)

**SUPPLEMENTAL DECLARATION OF ROBIN CHIU IN SUPPORT OF
APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE
RETENTION AND EMPLOYMENT OF TENEO CAPITAL LLC, AS FINANCIAL
ADVISOR TO THE DEBTOR, *NUNC PRO TUNC* TO THE PETITION DATE**

I, Robin Chiu, pursuant to 28 U.S.C. § 1746, declare, under penalty of perjury, as follows:

1. I am a Senior Managing Director of Teneo Capital LLC (“Teneo”), and am duly authorized to execute this declaration on behalf of Teneo.

2. I submit this supplemental declaration (the “Supplemental Declaration”) with respect to *Application for Entry of an Order Authorizing the Retention and Employment of Teneo Capital LLC, as Financial Advisor to the Debtor, Nunc Pro Tunc to the Petition Date* (the “Application”) [Dkt. No. 14] in connection with the above-referenced chapter 11 case. Unless otherwise stated, I have personal knowledge of the facts stated herein.

3. I submit this Supplemental Declaration to provide additional disclosure requested by the United States Trustee.

4. Teneo is a subsidiary of Teneo Holdings LLC Holdings LLC (“Holdings”), an administrative holding entity. Teneo’s subsidiaries include its active broker dealer entity and other inactive entities. The other operating company owned by Holdings is Teneo Strategy LLC (“Teneo Strategy”). Teneo Strategy is the parent company of numerous global affiliates which provide

¹ The last four digits of the Debtor’s federal tax identification number are 6792. The Debtor’s mailing address is 250 Bradhurst Avenue, New York, New York 10039.

advisory services to clients in areas including Strategy & Communications Advisory, Management Consulting, and Risk Advisory Services. Additionally, non-U.S. financial advisory services are provided through certain Teneo Strategy direct and indirect foreign subsidiaries. Only Teneo Capital will be providing services to the Debtor in this chapter 11 case. In the event that employees of Teneo Strategy or its subsidiaries were to provide services a separate retention application will be made.

5. In preparing the Application, Holdings personnel reviewed for conflicts and connections involving Holdings, Teneo Capital, Teneo Strategy and their respective subsidiaries and the parties in interest in this chapter 11 case set forth on **Schedule 1** hereto (the “**Amended Potential Parties in Interest**”).

6. Based on Teneo’s review, and to the best of my knowledge, none of the actual or potential connections with the Amended Potential Parties in Interest described in the Application, creates interests materially adverse to the Debtor or its affiliates.

7. To the best of my knowledge, apart from the services that are the subject of this Application, Teneo has provided no services to the Amended Potential Parties in Interest involving their rights in this chapter 11 case.

8. Since the filing of the Chiu Declaration, Teneo has conducted a supplemental review of potential connections with the Amended Potential Parties in Interest. Except as set forth on **Schedule 2** hereto, neither I, Teneo, nor any member of the Teneo Engagement Team, insofar as I have been able to ascertain, has any connection with any Amended Potential Parties in Interest, including any connection with the U.S. Trustee or any persons employed by the U.S. Trustee.

9. In addition, as requested by the U.S. Trustee, Teneo has made supplemental disclosures on **Schedule 2** hereto regarding Teneo’s connections with Friedman Kaplan Seiler &

Adleman and Pachulski Stang Ziehl & Jones. To the extent that any information disclosed herein requires amendment or modification upon Teneo's completion of further review or as additional party-in-interest information becomes available to it, a supplemental declaration will be submitted to the Court.

10. These supplemental disclosures in this declaration do not affect Teneo's disinterestedness. If any new relevant facts or connections are discovered or arise in the future, Teneo will continue making reasonable efforts to identify such further relevant facts or connections and will file promptly a supplemental declaration.

Date: August 9, 2022
New York, New York

Respectfully submitted,

/s/ Robin Chiu

Robin Chiu
Senior Managing Director

Schedule 1

Amended Potential Parties in Interest

Amended Potential Parties in Interest

DEBTOR AND NON-DEBTOR AFFILIATES AND RELATED ENTITIES

MADISON SQUARE BOYS & GIRLS CLUB, INC.

MADISON SQUARE BOYS & GIRLS CLUB FOUNDATION, INC.

MSBGC-NYC SUPPORT CORPORATION

SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY JUDGES

CHIEF JUDGE MARTIN GLENN

JUDGE LISA G. BECKERMAN

JUDGE SHELLEY C. CHAPMAN

JUDGE ROBERT D. DRAIN

JUDGE JAMES L. GARRITY, JR.

JUDGE DAVID S. JONES

JUDGE SEAN H. LANE

JUDGE CECELIA G. MORRIS

JUDGE MICHAEL E. WILES

STAFF FOR SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY JUDGES

ALEXANDER KASNETZ

ANDRES BARAJAS

ANNIE ZIESING

BRENDA ROBIE

BRIAN HARKINS

CHANTEL BARRETT

CHRISTIAN RIBEIRO

CHRISTINE AZZARO

DANIEL HARKINS

DEANNA ANDERSON

DOROTHY LI

FRANCES FREDERICKS

FRANCIS O'ROURKE

GREG WHITE

JACQUELINE DEPIEROLA

JACQUELINE TRAN

JAMIE EISEN

JENNA MACDONALD

LESLIE KAN

LESLIE WYBIRAL

LIZA EBANKS

LORRAINE ECHEVARRIA

LYNDA CALDERON

MEREDITH MITNICK

MICHAEL BLACKMON

MICHAEL CONTINO

MICHELLE SANNEY

PATRICK CHEN
PUCCIA KARRA
ROBERT CARRASCO
TAYLOR JONES
TRACEY MERCADO
VANESSA ASHMEADE,
WILLIE RODRIGUEZ

STAFF FOR THE OFFICE OF THE UNITED STATES TRUSTEE FOR REGION 2

ALABA OGUNLEYE
ANDREA B. SCHWARTZ
ANDY VELEZ-RIVERA
ANNIE WELLS
BENJAMIN J. HIGGINS
BRIAN S. MASUMOTO
ERCILIA A. MENDOZA
GREG M. ZIPES
ILUSION RODRIGUEZ
JAMES GANNONE
LINDA A. RIFFKIN
MADELEINE VESCOVACCI
MARK BRUH
MARY V. MORONEY
NADKARNI JOSEPH
PAUL K. SCHWARTZBERG
RICHARD C. MORRISSEY
SHANNON SCOTT
SHARA CORNELL
SUSAN ARBEIT
SYLVESTER SHARP
TARA TIAN TIAN
VICTOR ABRIANO

GOVERNMENTAL/REGULATORY AGENCIES

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
NEW YORK CITY DEPARTMENT OF YOUTH AND COMMUNITY DEVELOPMENT
NEW YORK CITY ECONOMIC DEVELOPMENT CORPORATION
NEW YORK STATE ALLIANCE FOR THE PREVENTION OF SEXUAL ABUSE
NEW YORK STATE CHILD AND ADULT CARE FOOD PROGRAM
NEW YORK STATE OFFICE OF ALCOHOLISM AND SUBSTANCE ABUSE SERVICES
NEW YORK STATE OFFICE OF CHILDREN AND FAMILY SERVICES
NEW YORK STATE OFFICE OF THE ATTORNEY GENERAL
OFFICE OF JUVENILE DELINQUENCY PROGRAM
UNITED STATES DEPARTMENT OF JUSTICE – OFFICE OF JUSTICE PROGRAMS

BANKRUPTCY AND CERTAIN ORDINARY COURSE PROFESSIONALS

EPIQ CORPORATE RESTRUCTURING

FINSBURY LLC

FRIEDMAN KAPLAN SEILER & ADELMAN LLP

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

PILLSBURY WINTHROP SHAW PITTMAN LLP

TENEO CAPITAL LLC

BANKS, INVESTMENT MANAGERS, AND SECURED LENDERS

BANK OF AMERICA

BROWN BROTHERS

CARVER BANK

CITI BANK

FIDELITY

JP MORGAN

JPMORGAN - CHILDS TRUST

LAMB FINANCIAL SERVICES

MERRILL LYNCH

NONPROFIT FINANCE FUND

PINNACLE SECURITIES

PNC BANK

RUANE CUNNIFF & GOLDFARB

RUANE CUNNIFF & GOLDFARB - SEQUOIA FUND

TRUFUND

VANGUARD

CURRENT & FORMER TRUSTEES, DIRECTORS, OFFICERS

ADAM L. REEDER

ALBERT R. DOWDEN

ALLISON SHURE

BARBARA A. TAYLOR

BARRY BREGMAN

BARRY RODRIGUES

BILL FEEHAN

BRIAN HOESTEREY

BRUCE GELB

DANIEL L. MOSLEY

DANIEL T. DONNELLY

DAVID FIELDS

DAVID J. GOLDRING

DAVID PECKER

DONALD C. DEVINE

ELIZABETH VELEZ

ERIC FRANDSON

FRANK FORTINO

FRED ARGIR

FRED PICCIRILLO
HEATHER BELLINI
HOPE KNIGHT
JARRETT TURNER
JEFFREY DOLD
JEFFREY VOLLING
JERRY M. SESLOWE
JOHN BINNIE
JOHN GELB
JOHN MCDONOUGH
JOHN STARR
JOSEPH GANTZ
JOSH NOVAK
JUSTIN MARCUS
JUSTIN NUNEZ
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LEO P. ARNABOLDI III
LEO P. ARNABOLDI, JR
LISA SHALETT
MATTHEW PETERSEN
MICHAEL GELTZEILER
MICHAEL PUGH
MITCHELL SCHERZER
MYLES GILLESPIE
NATHAN SLEEPER
NICHOLAS F. TOMMASINO
NICK RUDD
OBA MCMILLAN
PATRICK GADSON
PATRICK GALLAGHER
PETER SCHEMAN
PETER SERPICO
POPPY HARLOW
RICHARD EADDY
RICHARD PORTER
ROBBIN MELE GAUDIERI
RON PORTER
ROY WEATHERS
SEAN WOODROFFE
STEPHEN GALLUCCI
STEVE ELBAUM
STEVEN MELTON
STEVEN MIYAO
STEVEN S. ELBAUM

STUART LEMPert
T. KENNETH FARRELL
THOMAS FORTIN
THOMAS MURPHY, SR.
TIM MCCHRISTIAN
TREVOR FENNELL
VANESSA TOUMA
VICTOR F. GANZI
WILLIAM E. FLAHERTY
WILLIAM F. GLAVIN, JR
WILLIAM G. PARRETT

INSURANCE PROVIDERS

ARGONAUT INSURANCE CO.
CHUBB GROUP
CHURCH MUTUAL INSURANCE CO.
EMPIRE BLUECROSS BLUESHIELD
FEDERAL INSURANCE COMPANY
HALLMARK SPECIALTY INSURANCE CO.
PHILADELPHIA INSURANCE COMPANY
RSUI LANDMARK AMERICAN INSURANCE CO.
STARSTONE NATIONAL INSURANCE CO.

LANDLORD

NATIONAL MULTIPLE SCHLEROsis SOCIETY

LITIGATION PARTIES AND COUNTERPARTIES AND COUNSEL¹

A.B.
A.F.
A.G.
AARON HUMPHREY
ALFRED FALZON
AMONDO SAPIRO
ANDREW CAWLEY
ANTHONY VARUOLA
ANTOWNE FRAZIER
ARNOLD GLIM
ARTHUR TREMERE
AVAN LOGAN
B.D.

¹ The individual plaintiffs' names are consistent with the names or pseudonyms reflected in public filings. While Teneo reviewed the actual names of each individual plaintiffs for its conflicts process, for the purposes of their inclusion on this Schedule 1, only the plaintiffs' pseudonyms are used, where applicable, consistent with the Confidentiality Procedures approved under the *Order (I) Authorizing and Approving Special Noticing and Confidentiality Procedures, (II) Authorizing and Approving Procedures for Providing Notice of Commencement, and (III) Granting Related Relief* [Docket No. 32].

BRIAN TATE
C.C.
C.D.
CARL MINUSKIN
C.R.
C.S.
CHRISTOPHER CLARK
CLEVELAND WHITE
COLIN MOSS
D.C.
D.M.
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DERRICK WELCH
DEXTER BLACKMAN
E.C. [950404/2020]
E.M. [70172/2021E]
E.M. [950681/2020]
E.M.R.
EDDY STWAERD
E.T.
EDWARD HUNTER
EDWARD TOFANI
EDWIN VELEZ
EMILE BLACKMAN
EMMANUEL FALZON
ENZO OMBRAMONTI
ERIC LEBRON
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L.R.
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LAWRENCE NOLAN
LEON POWELL
LOUIS HEREDIA
M.H.
M.S.
MARC TAYLOR
"MARIA HOFFMAN"
MARK THOMPSON
MATTHEW SPENCER
MICHAEL CUSUMANO
MICHAEL DANIELLO
MICHAEL FAYE
MICHAEL JACOBS
MICHAEL PAIGE
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NEFTALI CENTENO
NEFTALI CEMENTENO
PERRY POWELL
PETER CAMILLERI
PHILLIP HARRIS
R.A.
R.B.

R.C.
R.F.
R.F. II
R.M.
R.S.
RAMON ACOSTA
RAMOS REYES
RANDALL JAMES
RENZO BUSETTI
RICHARD VESPI
ROBERT LIGUORI
ROBERT O'LEARY
ROBERT RAMIREZ
ROBERT SERRINGER
ROBERTO GONZALEZ
ROGER WELCH
RONALD PROKOPIAK
S.R. [950449/2020]
S.R.
SAMUEL CASTRILLO
PETER STUCZ
STEVEN SORGE
T.F.
DAVID TOFANI
ROBERT TOFANI
TERRENCE BROWNE
TERRENCE LOGAN
THE ESTATE OF EMMANUEL WILLIAM SORGE
THOMAS LOGERFO
THOMAS M. LUKAS
TYRONE LOGAN
VITO PESCE
WILLIAM MCFIELD
WILLIAM SORGE
Z.Y.
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ANDREOZZI & ASSOCIATES, P.C.
BLEAKLEY PLATT & SCHMIDT, LLP
CUTI HECKER WANG LLP
DUNDON ADVISERS LLC
GRANT & EISENHOFER, P.A.
HACH ROSE SCHIRIPPA & CHEVERIE, LLP
HARNICK AND HARNICK, P.C.
HERMAN LAW FIRM
JEFF ANDERSON & ASSOCIATES, P.A.

LEVY KONIGSBERG LLP
LOWEY DANNENBERG, P.C.
MARCOWITZ LAW FIRM
MERSON LAW, PLLC
PACHULSKI STANG ZIEHL & JONES LLP
PFAU COCHRAN VERTETIS AMALA PLLC
RAPHAELSON & LEVINE LAW FIRM, P.C.
ROCKEFELLER UNIVERSITY
ROPES & GRAY LLP
SEEGER WEISS LLP
SILVER & KELMACHER, LLP
SLATER SLATER SCHULMAN LLP
THE MARSH LAW FIRM, PLLC
THE SIMPSON TUEGEL FIRM
WEITZ & LUXENBERG
WILLIAMS CEDER LLC

**SIGNIFICANT VENDORS, UTILITIES, CONTRACT COUNTERPARTIES, AND UCC
LIEN COUNTERPARTIES**

42ND STREET LESSEE LLC
501 AUCTION LLC
ABRAR QAIUM
ADP, INC.
ADT SECURITY SERVICES
ADVANCE CLADDING CONSTRUCTION COMPANY
AFA PROTECTIVE SYSTEMS, INC.
AFLAC NEW YORK
AIA, ALERA GROUP
ALDA BUILDING COMPANY LLC
ALEX DONNER ENTERTAINMENT, CORP.
ALL AMERICAN SCHOOL BUS CORP.
ALLIED ASBESTOS SERVICE LLC
ALLSTATE LIFE INSURANCE COMPANY
ALLSTATE SERVICES GROUP LLC
AMAZON CAPITAL SERVICES
AMERICAN EXPRESS
AMERIFLEX
ANTHEM LIFE & DISABILITY INSURANCE CO.
APPRAISERS AND PLANNERS INC.
ARAMARK
AUTHNET GATEWAY
AV DESIGN INTEGRATION
BABY DUNK
BALLARD SPAHR LLP
BASE TECHNOLOGIES, INC.
BCM ONE

BEL-AQUA POOL SUPPLY INC.
BETHANY HDFC
BKD, LLP
BLACKBAUD
BOYS & GIRLS CLUB OF HARLEM
BOYS & GIRLS CLUBS OF AMERICA
BROADWAY UNLOCKED
BRONX AQUATICS & SAFETY INC.
BSN SPORTS INC
CABLEVISION
CARDWORKS ACQUIRING
CHARTER COMMUNICATIONS
CHURCH MUTUAL
CITY OF FINANCE COMMISSIONER
CLASSY, INC.
CON EDISON
CONNEY SAFETY
CREATIVE ART WORKS
CROWN AWARDS
CROWN CASTLE FIBER LLC
CROWN JANITORIAL
CROWN TROPHY, INC.
CT CORPORATION
CYA, INC
DAWELL CONSULTING LLC
DE LAGE LANDEN FINANCIAL SERVICES, INC.
DELL BUSINESS CREDIT
DELOITTE CONSULTING LLP
DINOSAUR RESTAURANTS LLC
DRAIN KLEEN SEWER SERVICES INC.
EDELMAN SULTAN KNOX WOOD ARCHITECTS LLP
EFFICIENT COMBUSTION & COOLING CORP.
EL RAVEN PRODUCTIONS
EMPIRE FIRE SYSTEMS LLC
ENGIE
EXTRA SPACE STORAGE
FEDERAL EXPRESS CORP.
FIRST ADVANTAGE BACKGROUND SERVICES CORP.
FIRSTMARK SERVICES
FLYER MIKE DESIGNS, LLC
FOUR SEASONS PROMOS, LLC
FRANKIE'S CARNIVAL TIME, INC.
FUZE, INC.
GEM MECHANICAL LLC
GIVESMART US, INC.
GO CHARITY

GOTHAM ARCHITECTURAL GLASS & SIGN
GRACI PAVING ASSOCIATES INC.
GROWTH AND DEVELOPMENT SERVICES, INC.
HANZEL LI
HELIUM PLUS EAST INC.
HILLMANN CONSULTING, LLC
HSO PRODUCTIONS INC.
HYDRO LANE, INC.
IF IT'S WATER, INC.
INDEPENDENT ELEVATOR INSPECTIONS, INC
INLAND PRINTING COMPANY
INSURANCE ARCHAEOLOGY GROUP
INTEGRATED AQUATICS ENGINEERING
J & L SERVICE NYC INC.
JMV CONSULTING ENGINEERING, P.C.
JOHN TODD
JUNK PROS
KAUFMAN IRON WORKS
KIDS IN SEATS INC.
KIPS BAY BOYS & GIRLS CLUB
KNIGHT MARKETING CORP.
KONE INC.
KVL AUDIO VISUAL SERVICES, INC
LAMB INSURANCE SERVICES
LAWLESS & MANGIONE
LAWYERS ALLIANCE FOR NEW YORK
LEADER ELECTRIC COMPANY
LEAF COMMERCIAL CAPITAL
LIBERTY COCA-COLA BEVERAGES LLC
LIBERTY INDUSTRIAL GAS & WELDING
LIBERTY SCIENCE CENTER
LIGHTHOUSE DOCUMENT TECHNOLOGIES, INC.
LOM PROPERTY CONSULTING LLC
MAGIC MECHANICAL
MAMA FOUNDATION FOR THE ARTS, INC.
METROPOLIS GROUP INC.
METROPOLITAN LIFE
METROTECH SYSTEMS
MILLIMAN
MUTUAL SECURITY SERVICES, INC.
NARDELLO & CO LLC
NATIONAL FIRE EXTINGUISHER CO.
NATIONAL GRID
NATIONAL MULTIPLE SCLEROSIS SOCIETY
NEW YORK BUSINESS SYSTEMS
NEW YORK CITY WATER BOARD

NEW YORK DEPARTMENT OF LAW
NEW YORK STATE ALLIANCE
NFOCUS SOLUTIONS
NOBLE ELEVATOR COMPANY INC.
NONPROFIT SOLUTIONS NETWORK CORP.
NOTES FOR NOTES
NOVAK FRANCELLA LLC
NUVISION SOLUTIONS LLC
NY STATE ALLIANCE
NYC FIRE DEPARTMENT
NYC WATER BOARD
NYS DEPT. OF ENVIRONMENTAL CONSERVATION
ORKIN INC.
ORKIN PEST CONTROL
OUTREACH DEVELOPMENT CORP.
PADUANO & WEINTRAUB LLP
PITNEY BOWES GLOBAL FINANCIAL
PITNEY BOWES PURCHASE POWER
PLYWOOD PICTURES LLC
POL. WIRE TECH INC.
POLAR AIR CONDITIONING INC.
QUILL CORPORATION
REGINA CATERERS INC.
ROBINSON'S INDUSTRIAL GAS AND EQUIPMENT CORP.
ROTO ROOTER PLUMBING SERVICES
RT TRANSPORTATION & TOURS, LLC
S&S WORLDWIDE, INC.
S.D.L. APPLIANCE REPAIR SERVICE
SBW, INC.
SEAN KERSHAW
SEND IN THE CLOWNS ENTERTAINMENT
SERVICE MECHANICAL INC.
SHELTERPOINT LIFE INSURANCE CO.
SIGMA
SLEEPY HOLLOW COUNTRY CLUB
SOLVE IT SIMPLE LLC
STAPLES
STAPLES ADVANTAGE
STAR GROUP PRODUCTIONS
SUNESYS ENTERPRISE LLC
SWOOP
SYSCO METRO NEW YORK LLC
THE COTOCON GROUP
THE METRO GROUP, INC.
TIME WARNER CABLE
TOTAL AQUARIUMS INC.

TOWER ELEVATOR CONSULTING & TESTING LLC
TOYOTA FINANCIAL SERVICES
TRANSPERFECT LEGAL SOLUTIONS
TREMONT ELECTRIC SUPPLY COMPANY
TRI WELD INDUSTRIES, INC.
TWI-LAQ INDUSTRIES, INC.
ULINE
UNITED STAFFING SOLUTIONS, INC.
UNITED WAY
VAL WIRING CORP.
VENABLE LLP
VERIZON WIRELESS
WEBSTER LOCK & HARDWARE CO.

Schedule 2

Amended Disclosures

Name of Entity	Disclosure
American Express	American Express is a client of an affiliate of Teneo Capital.
Aramark	Aramark is a client of an affiliate of Teneo Capital.
Chubb Group	Chubb Group is a client of an affiliate of Teneo Capital.
Engie	Engie is a client of an affiliate of Teneo Capital.
Friedman Kaplan Seiler & Adleman	Friedman Kaplan is counsel to a Teneo Capital employee in his capacity as trustee of certain post-confirmation litigation trusts (Nine West Holdings, Inc. and Tribune). Teneo Strategy has retained Friedman Kaplan as its counsel in unrelated and concluded proceedings and may do so again in the future.
National Grid	National Grid is a client of an affiliate of Teneo Capital.
Pachulski Stang Ziehl & Jones	Pachulski and Teneo Capital advised common clients in an unrelated and concluded matter. A Teneo Capital employee is serving as trustee of the Highland Capital Management, L.P. post-confirmation litigation trust, and Teneo Capital is providing financial advisory services to that trust, and where Pachulski serves as plaintiffs' counsel.
Paul Weiss Rifkind Wharton & Garrison	Paul Weiss and Teneo Capital advised common clients in unrelated matters.
Verizon	Verizon is a client of an affiliate of Teneo Capital.
Verizon Wireless	Verizon Wireless is a client of an affiliate of Teneo Capital.