

Alan W. Kornberg, Esq.
Andrew M. Parlen, Esq.
William A. Clareman, Esq.
John T. Weber, Esq.

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

1285 Avenue of the Americas
New York, NY 10019
Telephone: (212) 373-3000
Facsimile: (212) 757-3990

Proposed Counsel to the Debtor and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MADISON SQUARE BOYS & GIRLS CLUB, INC.,¹

Debtor.

Chapter 11

Case No. 22-10910 (SHL)

**NOTICE OF AGENDA FOR MATTERS SCHEDULED
FOR HEARING ON AUGUST 11, 2022 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

PLEASE TAKE NOTICE that on June 29, 2022, the above-captioned debtor and debtor in possession (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that a hearing (the “Hearing”) has been scheduled for August 11, 2022 at 10 a.m. (prevailing Eastern Time) before the Honorable Sean H. Lane, United States Bankruptcy Judge, Bankruptcy Court, 300 Quarropas Street, White Plains, New York 10601, in order to consider, among other things, the relief requested by the Debtor in the Pleadings (as defined below).

PLEASE TAKE FURTHER NOTICE that the Hearing will be conducted remotely via Zoom for Government, Parties may appear at the Hearing by registering at <https://www.nysb.uscourts.gov/ecourt-appearances> no later than 4:00 p.m. on the business day before the Hearing on August 10, 2022 (the “Appearance Deadline”). Following the Appearance Deadline, the Bankruptcy Court will circulate by email the Zoom link to the Hearing to those parties who have made an electronic appearance. Parties wishing to appear at the Hearing must submit an electronic appearance through the Bankruptcy Court’s website by the Appearance

¹ The last four digits of the Debtor’s federal tax identification number are 6792. The Debtor’s mailing address is 250 Bradhurst Avenue, New York, New York 10039.

Deadline and not by emailing or otherwise contacting the Bankruptcy Court. Additional information regarding the Bankruptcy Court's Zoom and hearing procedures can be found on the Bankruptcy Court's website.

PLEASE TAKE FURTHER NOTICE that copies of each document identified below can be viewed and/or obtained by: (i) accessing the Bankruptcy Court's website at www.nysb.uscourts.gov, or (ii) from the Debtor's proposed notice and claims agent, Epiq Corporate Restructuring, LLC, at <https://dm.epiq11.com/madisonsquare>, by calling (866) 977-1161 (toll free) for U.S. and Canada-based parties or +1 (503) 597-7709 for international parties, or by email at MadisonSquareInfo@epiqglobal.com. Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

PLEASE TAKE FURTHER NOTICE that the Hearing may affect your rights. Please read the pleadings to be heard at the Hearing (the "Pleadings") carefully.

PLEASE TAKE FURTHER NOTICE that if you oppose the relief requested in the Pleadings, or if you want the Bankruptcy Court to hear your position on the Pleadings, then you or your attorney must attend the Hearing. If you or your attorney do not follow the foregoing steps, the Bankruptcy Court may decide that you do not oppose the relief requested in the Pleadings and may enter orders granting the relief requested by the Debtor.

PLEASE TAKE FURTHER NOTICE that an agenda for the Hearing is set forth below.

I. UNCONTESTED MATTERS

1. Debtor's Application for an Order Authorizing the Retention and Employment of Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtor and Debtor in Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 11]

Objection Deadline: July 13, 2022 at 4:00 p.m. (prevailing Eastern Time). The Objection Deadline was extended to July 25, 2022 at 4:00 p.m. (prevailing Eastern Time), solely for the United States Trustee for Region 2 (the "U.S. Trustee"), and July 27, 2022 at 4:00 p.m. (prevailing Eastern Time), solely for the Official Committee of Unsecured Creditors (the "Committee").

Responses Received: None.

Related Documents:

- a. Affidavit of Service of Cassandra Murray of Epiq Corporate Restructuring [Docket No. 23]
- b. Supplemental Declaration of Alan W. Kornberg in Support of Debtor's Application for an Order Authorizing the Retention and Employment of Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtor *Nunc Pro Tunc* to the Petition Date [Docket No. 95]

- c. Certificate of No Objection [Docket No. 96]

Status: This matter is going forward on an uncontested basis.

- 2. Application for Entry of an Order Pursuant to 11 U.S.C. § 327(e) and Fed. R. Bankr. P. 2014 and 2016 Authorizing Employment and Retention of Friedman Kaplan Seiler & Adelman LLP as Special Litigation Counsel to the Debtor and Debtor in Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 12]

Objection Deadline: July 13, 2022 at 4:00 p.m. (prevailing Eastern Time). The Objection Deadline was extended to July 25, 2022 at 4:00 p.m. (prevailing Eastern Time), solely for the U.S. Trustee, and July 27, 2022 at 4:00 p.m. (prevailing Eastern Time), solely for the Committee.

Responses Received: None.

Related Documents:

- a. Affidavit of Service of Cassandra Murray of Epiq Corporate Restructuring [Docket No. 23]
- b. Supplemental Declaration of Mary E. Mulligan in Support of Debtor's Application for Entry of an Order Pursuant to 11 U.S.C. § 327(e) and Fed. R. Bankr. P. 2014 and 2016 Authorizing Employment and Retention of Friedman Kaplan Seiler & Adelman LLP as Special Litigation Counsel to the Debtor and Debtor in Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 103]
- c. Certificate of No Objection [Docket No. 104]

Status: This matter is going forward on an uncontested basis.

- 3. Debtor's Application for Entry of an Order Pursuant to 11 U.S.C. § 327(e) and Fed. R. Bankr. P. 2014 and 2016 Authorizing Employment and Retention of Pillsbury Winthrop Shaw Pittman LLP as Special Insurance Counsel to the Debtor and Debtor in Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 13]

Objection Deadline: July 13, 2022 at 4:00 p.m. (prevailing Eastern Time). The Objection Deadline was extended to July 25, 2022 at 4:00 p.m. (prevailing Eastern Time), solely for the U.S. Trustee, and July 27, 2022 at 4:00 p.m. (prevailing Eastern Time), solely for the Committee.

Responses Received: None.

Related Documents:

- a. Affidavit of Service of Cassandra Murray of Epiq Corporate Restructuring [Docket No. 23]

- b. Supplemental Declaration of Joseph J. Dean in Support of Debtor's Application for Entry of an Order Pursuant to 11 U.S.C. § 327(e) and Fed. R. Bankr. P. 2014 and 2016 Authorizing Employment and Retention of Pillsbury Winthrop Shaw Pittman LLP as Special Insurance Counsel to the Debtor and Debtor in Possession *Nunc Pro Tunc* [Docket No. 101]
- c. Certificate of No Objection [Docket No. 102]

Status: This matter is going forward on an uncontested basis.

- 4. Application for Entry of an Order Authorizing the Retention and Employment of Teneo Capital LLC, as Financial Advisor to the Debtor and Debtor in Possession, *Nunc Pro Tunc* to the Petition Date [Docket No. 14]

Objection Deadline: July 13, 2022 at 4:00 p.m. (prevailing Eastern Time). The Objection Deadline was extended to July 25, 2022 at 4:00 p.m. (prevailing Eastern Time), solely for the U.S. Trustee, and July 27, 2022 at 4:00 p.m. (prevailing Eastern Time), solely for the Committee.

Responses Received: None.

Related Documents:

- a. Affidavit of Service of Cassandra Murray of Epiq Corporate Restructuring [Docket No. 23]
- b. Supplemental Declaration of Robin Chiu in Support of Application for Entry of an Order Authorizing the Retention and Employment of Teneo Capital LLC, as Financial Advisor to the Debtor, *Nunc Pro Tunc* to the Petition Date [Docket No. 97]
- c. Certificate of No Objection [Docket No. 98]

Status: This matter is going forward on an uncontested basis.

- 5. Debtor's Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals [Docket No. 15]

Objection Deadline: July 13, 2022 at 4:00 p.m. (prevailing Eastern Time). The Objection Deadline was extended to July 25, 2022 at 4:00 p.m. (prevailing Eastern Time), solely for the U.S. Trustee, and July 27, 2022 at 4:00 p.m. (prevailing Eastern Time), solely for the Committee.

Responses Received: None.

Related Documents:

- a. Affidavit of Service of Cassandra Murray of Epiq Corporate Restructuring [Docket No. 22]
- b. Certificate of No Objection [Docket No. 94]

Status: This matter is going forward on an uncontested basis.

II. CONTESTED MATTERS

- 6. Notice and Debtor's Motion for Entry of an Order (I) Establishing Deadlines for Filing Proofs of Claim, and (II) Granting Related Relief [Docket No. 40]

Objection Deadline: July 13, 2022 at 4:00 p.m. (prevailing Eastern Time). The Objection Deadline was extended to July 25, 2022 at 4:00 p.m. (prevailing Eastern Time), solely for the U.S. Trustee, and July 27, 2022 at 4:00 p.m. (prevailing Eastern Time), solely for the Committee.

Responses Received: None.

Related Documents:

- a. Affidavit of Service of Cassandra Murray of Epiq Corporate Restructuring [Docket No. 41]

Status: The Debtor has received informal comments from the Committee, which have been resolved. The Debtor is working with the U.S. Trustee to resolve any informal comments and is confident the matter will be consensually resolved in advance of the Hearing.

New York, New York
Dated: August 9, 2022

/s/ Alan W. Kornberg

Alan W. Kornberg, Esq.

Andrew M. Parlen, Esq.

William A. Clareman, Esq.

John T. Weber, Esq.

**PAUL, WEISS, RIFKIND, WHARTON
& GARRISON LLP**

1285 Avenue of the Americas

New York, NY 10019

Telephone: (212) 373-3000

Facsimile: (212) 757-3990

akornberg@paulweiss.com

aparlen@paulweiss.com

wclareman@paulweiss.com

jweber@paulweiss.com

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