

ENTERED

August 15, 2022

Nathan Ochsner, Clerk

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	Chapter 11
ION GEOPHYSICAL CORPORATION, <i>et al.</i> , ³)	Case No. 22-30987 (MI)
Debtors.)	(Jointly Administered)

ORDER (I) AUTHORIZING THE DEBTORS TO REDACT CERTAIN CONFIDENTIAL INFORMATION IN THE ASSET PURCHASE AGREEMENTS AND (II) GRANTING RELATED RELIEF

Upon the motion (“Motion”)⁴ in the above-captioned case, pursuant to sections 105(a) and 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018 authorizing the Debtors to redact certain portions of and schedules to the asset purchase agreements, the Court having jurisdiction to consider this matter and the relief requested therein pursuant to 28 U.S.C. §1334; consideration of this Motion being a core proceeding pursuant to 28 U.S.C. § 157; notice of the Motion having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing therefore, it is hereby ORDERED that:

1. The Debtors are authorized to redact certain portions of and schedules to the APAs containing Confidential Information (the “Redacted Items”).
2. The Debtors shall file unredacted versions of the APAs.

³ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: ION Geophysical Corporation (6646); I/O Marine Systems, Inc. (3230); ION Exploration Products (U.S.A.), Inc. (1394); and GX Technology Corporation (0115). The location of the Debtors’ service address is 4203 Yoakum Blvd., Suite 100, Houston, Texas 77006.

⁴ Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion.

3. The Redacted Items shall remain under seal absent agreement of the parties to the applicable APA or further order of this Court.

4. The Debtors are authorized to take any and all other actions necessary or appropriate to effectuate the Motion.

5. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this order.

Signed: August 14, 2022

A handwritten signature in black ink, appearing to read 'M Isgur', is written above a horizontal line.

Marvin Isgur
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
ION Geophysical Corporation
I/O Marine Systems, Inc.
Debtors

Case No. 22-30987-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Aug 15, 2022

User: ADIuser
Form ID: pdf002

Page 1 of 5
Total Noticed: 32

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 17, 2022:

Recip ID	Recipient Name and Address
db	+ GX Technology Corporation, 4203 Yoakum Blvd., Suite 100, Houston, TX 77006, UNITED STATES 77006-5455
db	+ I/O Marine Systems, Inc., 5000 River Road, Harahan, LA 70123, UNITED STATES 70123-5314
db	+ ION Exploration Products (USA) Inc., 4203 Yoakum Blvd., Suite 100, Houston, TX 77006, UNITED STATES 77006-5455
db	+ ION Geophysical Corporation, 4203 Yoakum Blvd., Suite 100, Houston, TX 77006-5455
aty	+ Mette Kurth, Culhane Meadows PLLC, 3411 Silverside Rd, Ste 104-13, Wilmington, DE 19810-4812
intp	+ Alexandros Kessarlis, 4908 North Kentucky Ave, Chicago, IL 60630-2577
cr	+ AmTrust North America, Inc. on behalf of Wesco Ins, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540
cr	+ Angola Geoscience Service, 5555 West Loop South, Suite 235, Houston, LA 77401-2100
cr	+ Anthony Boncimino, 800 Rathbun Ave, Staten Island, NY 10309-2409
cr	+ Cobra Acquisition Services, SA and Cobra Cayman, L, c/o Law Office of Tom Kirkendall, 2 Violetta Ct, The Woodlands, TX 77381-4550
cr	+ David Oreck LLC, 147 Carondelet Street, New Orleans, LA 70130, UNITED STATES 70130-2586
cr	+ Digital Greenspoint LP, c/o Reich Reich & Reich, P.C., 235 Main Street, Suite 450, White Plains, NY 10601-2421
cr	+ Edmond Halltari, 5 Totman Dr, Apt 5, Woburn, MA 01801-5436
intp	+ Exion LLC, 2018 Morse Street, Houston, TX 77019-6115
intp	+ Fairfield Industries Incorporated, 60 East 42nd Street, 55th Floor, New York, NY 10165-0035
cr	+ Geophysical Pursuit, Inc. and Seismic Exchange Inc, c/o Jackson Walker LLP, Attn: Bruce J. Ruzinsky, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900
cr	+ Journyx, Inc., 303 Colorado Street, Suite 2300, Austin, TX 78701, UNITED STATES 78701-0021
intp	+ Kenneth Williamson, 2018 Morse Street, Houston, TX 77019-6115
cr	+ Oracle America, Inc., Buchalter, A Professional Corporation, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, CA 94105-2491
intp	+ PKY-2101 CITYWEST 3&4, LP, Michael S. Held, Jackson Walker LLP, 2323 Ross Avenue, Suite 600 Houston, TX 75201-2725
cr	Patrick Morin, 438 Cote St, Ottawa Ontario, CA K1K1A5
intp	Sercel Holding SAS, 16 rue de Bel Air, 44470 Carquefou, FRANCE
intp	+ TGS ASA, c/o Bradley, Attn: James B. Bailey, 1819 Fifth Avenue North, Birmingham, AL 35203-2120
cr	+ The Government of Barbados, c/o Chamberlain Hrdlicka, Attention: Jarrod B. Martin, 1200 Smith Street, Suite 1400 Houston, TX 77002-4496
cr	+ The Trustees of Columbia University in the City of, 80 Claremont Ave. 4th Floor, MC 9606, New York City, NY 10027-5747
cr	+ Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748
intp	+ WesternGeco, LLC, c/o John Baay, Suite 4800, 701 Poydras Street, New Orleans, LA 70139-7756

TOTAL: 27

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: bnkatty@aldineisd.org	Aug 15 2022 20:10:00	ALDINE, ALDINE INDEPENDENT SCHOOL DISTRICT, LEGAL DEPARTMENT, 2520 W.W. Thorne Blvd., Houston, TX 77073, UNITED STATES 77073-3406
cr	+ Email/Text: houston_bankruptcy@LGBS.com	Aug 15 2022 20:10:00	Cypress Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Aug 15 2022 20:10:00	Fort Bend County, Linebarger Goggan Blair &

District/off: 0541-4
 Date Rcvd: Aug 15, 2022

User: ADIuser
 Form ID: pdf002

Page 2 of 5
 Total Noticed: 32

cr	+ Email/Text: houston_bankruptcy@LGBS.com	Aug 15 2022 20:10:00	Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Aug 15 2022 20:11:05	Texas Comptroller of Public Accounts, Revenue Acco, Courtney J. Hull, P.O. Box 12548, Austin, TX 78711-2548

TOTAL: 5

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
intp		Ad Hoc Group of First Lien Lenders and Second Lien
cr		Alief Independent School District
cr		Apache Corporation
cr		Apache Energy Ltd.
cr		Apache Kenya Ltd.
cr		Apache Suriname Corp LDC
cr		BGP Inc.
cr		BGP Offshore
stkhld		Carmine Ballistreri
cr		Chevron U.S.A. Inc.
cr		Christopher Corona, US
cr		Citibank, N.A.
cr		Directorate General of Hydrocarbons, Government of
op		Epiq Corporate Restructuring, LLC
cr		INOVA Geophysical, Inc.
cr		Instituto Nacional de Petroleo of Mozambique
cr		Life Insurance Company of North America
cr		MGA ILLP
crem		Official Committee of Unsecured Creditors of ION G
cr		PGS Exploration (UK), Ltd.
cr		PGS Geophysical AS
cr		Shearwater GeoServices Limited
cr		Starr Indemnity & Liability Company
intp		The Board of Directors of Ion Geophysical Corporat
cr		USI Insurance Services, LLC
cr		USI Southwest, Inc.
cr		United States
cr		Wilmington Savings Fund Society, FSB, as Trustee f

TOTAL: 28 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 17, 2022

Signature: /s/Gustava Winters

District/off: 0541-4
Date Rcvd: Aug 15, 2022

User: ADIuser
Form ID: pdf002

Page 3 of 5
Total Noticed: 32

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 15, 2022 at the address(es) listed below:

Name	Email Address
Anthony Foster Pirraglia	on behalf of Creditor Citibank N.A. anthony.pirraglia@hklaw.com, laura.davis@tklaw.com;hope.daniels@tklaw.com;gale.williams-gattis@tklaw.com
Bradley Roland Foxman	on behalf of Interested Party Sercel Holding SAS bfoxman@velaw.com sbarden@velaw.com;eneuman@velaw.com
Bruce J Ruzinsky	on behalf of Creditor Geophysical Pursuit Inc. and Seismic Exchange Inc. bruzinsky@jw.com, msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com
Carrie V. Hardman	on behalf of Debtor ION Geophysical Corporation chardman@winston.com dcunsolo@winston.com;carrie-hardman-4684@ecf.pacerpro.com
Charles Koster	on behalf of Creditor Committee Official Committee of Unsecured Creditors of ION Geophysical Corporation ckoster@whitecase.com mco@whitecase.com;jdisanti@whitecase.com
Courtney Hull	on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-chull@oag.texas.gov, sherri.simpson@oag.texas.gov
Daniel David Hu	on behalf of Creditor United States daniel.hu@usdoj.gov sydnie.kempen@usdoj.gov;CaseView.ECF@usdoj.gov;Nicole.Robbins@usdoj.gov;USATXS.Bankruptcy-ECF@usdoj.gov
Daniel J McGuire	on behalf of Debtor GX Technology Corporation dmguire@winston.com
Daniel J McGuire	on behalf of Debtor I/O Marine Systems Inc. dmguire@winston.com
Daniel J McGuire	on behalf of Debtor ION Geophysical Corporation dmguire@winston.com
Daniel J McGuire	on behalf of Debtor ION Exploration Products (USA) Inc. dmguire@winston.com
Edward L Ripley	on behalf of Creditor Chevron U.S.A. Inc. eripley@andrewsmyers.com sray@andrewsmyers.com
Greg Michael Wilkes	on behalf of Interested Party The Board of Directors of Ion Geophysical Corporation gwilkes@omm.com greg-wilkes-0751@ecf.pacerpro.com
Gregory F Pesce	on behalf of Creditor Committee Official Committee of Unsecured Creditors of ION Geophysical Corporation gregory.pesce@whitecase.com jdisanti@whitecase.com,mco@whitecase.com
Gwyneth A Campbell	on behalf of Interested Party Kenneth Williamson gcampbell@chapotonsanders.com rbrewer@chapotonsanders.com
Gwyneth A Campbell	on behalf of Interested Party Exion LLC gcampbell@chapotonsanders.com rbrewer@chapotonsanders.com
Ha Minh Nguyen	on behalf of U.S. Trustee US Trustee ha.nguyen@usdoj.gov
Ha Minh Nguyen	on behalf of U.S. Trustee US Trustee 11 ha.nguyen@usdoj.gov
Hector Duran, Jr	on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov
James B. Bailey	on behalf of Interested Party TGS ASA jbailey@bradley.com jbailey@ecf.courtdrive.com
Jarrod B. Martin	on behalf of Creditor The Government of Barbados jarrod.martin@chamberlainlaw.com Lara.Coleman@chamberlainlaw.com;atty_jmartin@bluestylus.com;ginger.davis@chamberlainlaw.com
Jason Starks	on behalf of Creditor Travis County bkecf@traviscountytexas.gov

District/off: 0541-4

User: ADIuser

Page 4 of 5

Date Rcvd: Aug 15, 2022

Form ID: pdf002

Total Noticed: 32

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on behalf of Creditor Wilmington Savings Fund Society FSB, as Trustee for the 9.125% Notes Due 2021 ashmead@sewkis.com

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on behalf of Creditor The Trustees of Columbia University in the City of New York kevin.chiu@bakerbotts.com

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Lucian Borders Murley

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Lucian Borders Murley

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Matthew M. Roose

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Michael P Ridulfo

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District/off: 0541-4
Date Rcvd: Aug 15, 2022

User: ADIuser
Form ID: pdf002

Page 5 of 5
Total Noticed: 32

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Michael Scott Held
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on behalf of Creditor Digital Greenspoint LP npasalides@reichpc.com

Pamela A. Walters
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Paul James Hammer
on behalf of Creditor Angola Geoscience Service phammer@bn-lawyers.com gzeh@bn-lawyers.com

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Richard G Grant
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Simon Richard Mayer
on behalf of Creditor BGP Offshore simon.mayer@lockelord.com Autodocket@lockelord.com

Sylvia Ann Mayer
on behalf of Creditor Oracle America Inc. smayer@smayerlaw.com

Tara LeDay
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Tara L Grundemeier
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Thomas M Kirkendall
on behalf of Creditor Cobra Acquisition Services SA and Cobra Cayman, Ltd bigtkirk@kir.com, 2172957420@filings.docketbird.com

Timothy Alvin Davidson, II
on behalf of Creditor Life Insurance Company of North America taddavidson@andrewskurth.com

US Trustee
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TOTAL: 65