

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-10943 (MEW)
)	
Debtors.)	(Jointly Administered)
)	

AFFIDAVIT OF SERVICE

I, Monica Arellano, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On or before August 23, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via overnight mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **The Debtors' Adversary Complaint to Extend Automatic Stay or, in the Alternative, for Injunctive Relief Enjoining Prosecution of Certain Pending Litigation** (Docket No. 326)
- **Notice of Filing of Revised Bidding Procedures** (Docket No. 328)
- **Supplemental Declaration of Stephen Ehrlich, Chief Executive Officer of the Debtors, in Support of the Debtors' Motion for Entry of an Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief** (Docket No. 329)
- **Reply in Support of Debtors' Motion for Entry of an Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief** (Docket No. 330)
- **Agenda for Hearing to be Held August 24, 2022, at 10:00 A.M. (Prevailing Eastern Time)** (Docket No. 334)

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (N/A); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

- **Declaration of Disinterestedness of Fragomen, Del Rey, Bernsen & Loewy, LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 335)**

Furthermore, on or before August 23, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on Pierce Robertson, at c/o The Moskowitz Law Firm, PLLC, Attn: Adam M. Moskowitz et al, 2 Alhambra Plaza, Suite 601, Coral Gables, FL 33134:

- **The Debtors' Adversary Complaint to Extend Automatic Stay or, in the Alternative, for Injunctive Relief Enjoining Prosecution of Certain Pending Litigation (Docket No. 326)**

Furthermore, on August 23, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as Exhibit C, and via electronic mail on the service list attached hereto as Exhibit B:

- **Declaration of Disinterestedness of Seyfarth Shaw LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 338)**

Dated: August 25, 2022

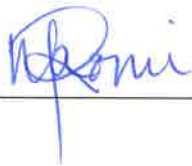

Monica Arellano

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 25th day of August 2022 by Monica Arellano, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: _____



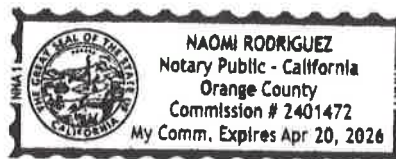


Exhibit A



Name	Attention	Address 1	Address 2	City	State	Zip	Country
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN A DIETDERICH ET AL	125 BROAD STREET	NEW YORK	NY	10004	
EMERALD OCEAN ISLE AMANO GLOBAL	C/O GOLDSTEIN & MCCLINTOCK LLLP	ATTN: M MCCLINTOCK & H GOLDSTEIN	111 W WASHINGTON STREET SUITE 1221	CHICAGO	IL	60602	
EMERALD OCEAN ISLE AMANO GLOBAL	C/O LAW OFFC DOUGLAS T. TABACHNIK	ATTN: DOUGLAS T. TABACHNIK	63 WEST MAIN STREET SUITE C	FREEHOLD	NJ	07728-2141	
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	100 LOMBARD STREET SUITE 302	TORONTO	ON	M5C1M3	
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB	275 DUNDAS STREET UNIT 1	LONDON	ON	N6B3L1	
ILLINOIS SECRETARY OF STATE	C/O OFFICE OF THE ILLINOIS AG	ATTN: JOHN P. REDING	100 W. RANDOLPH ST FL. 13	CHICAGO	IL	60601	
IRS	INTERNAL REVENUE SERVICE	PO BOX 7346		PHILADELPHIA	PA	19101-7346	
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS P.C.	ATTN: PAUL R. HAGE	27777 FRANKLIN ROAD SUITE 2500	SOUTHFIELD	MI	48034	
KELLEHER PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & N DELMAN	500 W. MADISON ST STE 3700	CHICAGO	IL	60661	
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYBETH GEORGE	8101 S. WALKER SUITE F	OKLAHOMA CITY	OK	73139	
MATTHEW LEVITT	C/O J. SINGER LAW GROUP PLLC	ATTN: JEB SINGER	ONE LIBERTY PLAZA 23RD FLOOR	NEW YORK	NY	10006	
MATTHEW LEVITT	C/O MCGRAIL & BENSINGER LLP	ATTN: ILANA VOLKOV	888-C 8TH ABENUE #107	NEW YORK	NY	10019	
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER ESQ	200 IDS CENTER 80 SOUTH 8TH STREET	MINNEAPOLIS	MN	55402-2119	
METROPOLITAN COMMERCIAL BANK	C/O WACHTELL LIPTON ROSEN & KATZ	ATTN RICHARD MASON A WOLF A HERRING	51 West 52nd Street	New York	NY	10019-6150	
MICHAEL GENTSCH	C/O BARSKI LAW PLC	ATTN: CHRIS D. BRASKI	9375 E. SHEA BLVD. STE 100	SCOTTSDALE	AZ	85260	
MICHAEL LEGG	CO MCCARTHY LEBIT CRYSTAL & LIFFMAN	ATTN: ROBERT KRACHT & N OLESKI	1111 SUPERIOR AVENUE EAST STE 2700	CLEVELAND	OH	44114	
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON HAMMER NATHAN DELMAN	500 W MADISON ST. STE 3700	CHICAGO	IL	60661	
OFFC CMTE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN JOHN CALANDRA	ONE VANDERBILT AVENUE	NEW YORK	NY	10017-3852	
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ORACLE AMERICA INC.	C/O BUCHALTER	ATTN: SHAWN M. CHRISTIANSON	425 MARKET ST. SUITE 2900	SAN FRANCISCO	CA	94105	
ROBERT SNYDERS & LISA SNYDERS	C/O JOHNSON POPE BOKOR RUPPEL LLP	ATTN: ANGELINA E. LIM	401 E JACKSON STREET SUITE 3100	TAMPA	FL	33602	
SECURITIES & EXCHANGE COMMISSION	ATTN: LEGAL DEPT	100 F STREET NE		WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI RD	200 VESEY STREET SUITE 400	NEW YORK	NY	10281-1022	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL STREET SUITE 20-100		NEW YORK	NY	10004-2616	
STATE ATTORNEY'S GENERAL	DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL	400 6TH STREET NW	WASHINGTON	DC	20001	
STATE ATTORNEY'S GENERAL	STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL	501 WASHINGTON AVE	MONTGOMERY	AL	36104	
STATE ATTORNEY'S GENERAL	STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL	1031 W 4TH AVE STE 200	ANCHORAGE	AK	99501	
STATE ATTORNEY'S GENERAL	STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL	2005 N CENTRAL AVE	PHOENIX	AZ	85004	
STATE ATTORNEY'S GENERAL	STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL	323 CENTER ST STE 200	LITTLE ROCK	AR	72201	
STATE ATTORNEY'S GENERAL	STATE OF CALIFORNIA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 944255	SACRAMENTO	CA	94244-2550	
STATE ATTORNEY'S GENERAL	STATE OF COLORADO OFFC OF AG	1300 BROADWAY 10TH FL	RALPH L. CARR JUDICIAL BUILDING	DENVER	CO	80203	CANADA
STATE ATTORNEY'S GENERAL	STATE OF CONNECTICUT	OFFICE OF THE ATTORNEY GENERAL	165 CAPITOL AVENUE	HARTFORD	CT	6106	
STATE ATTORNEY'S GENERAL	STATE OF GEORGIA	OFFICE OF THE ATTORNEY GENERAL	40 CAPITOL SQ SW	ATLANTA	GA	30334	
STATE ATTORNEY'S GENERAL	STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL	425 QUEEN STREET	HONOLULU	HI	96813	
STATE ATTORNEY'S GENERAL	STATE OF IDAHO OFFC OF AG	700 W. JEFFERSON ST SUITE 210	PO BOX 83720	BOISE	ID	83720	
STATE ATTORNEY'S GENERAL	STATE OF ILLINOIS OFFC OF AG	100 W. RANDOLPH ST	JAMES R. THOMPSON CENTER	CHICAGO	IL	60601	
STATE ATTORNEY'S GENERAL	STATE OF INDIANA OFFICE OF IN AG	INDIANA GOVERNMENT CENTER SOUTH	302 W WASHINGTON ST 5TH FLOOR	INDIANAPOLIS	IN	46204	
STATE ATTORNEY'S GENERAL	STATE OF IOWA OFFC OF AG	1305 E. WALNUT STREET	HOOVER STATE OFFICE BUILDING	DES MOINES	IA	50319	
STATE ATTORNEY'S GENERAL	STATE OF KANSAS	ATTN ATTORNEY GENERAL DEREK SCHMIDT	120 SW 10TH AVE 2ND FLOOR	TOPEKA	KS	66612	
STATE ATTORNEY'S GENERAL	STATE OF KENTUCKY	ATTORNEY GENERAL - DANIEL CAMERON	700 CAPITAL AVENUE SUITE 118	FRANKFORT	KY	40601	
STATE ATTORNEY'S GENERAL	STATE OF LOUISIANA	300 CAPITAL DRIVE	DEPT. OF JUSTICE - AG OFFICE	BATON ROUGE	LA	70802	
STATE ATTORNEY'S GENERAL	STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL	6 STATE HOUSE STATION	AUGUSTA	ME	04333	
STATE ATTORNEY'S GENERAL	STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL	200 ST. PAUL PLACE	BALTIMORE	MD	21202	
STATE ATTORNEY'S GENERAL	STATE OF MASSACHUSETTS	ATTORNEY GENERAL'S OFFICE	1 ASHBURTON PLACE 20TH FLOOR	BOSTON	MA	02108	
STATE ATTORNEY'S GENERAL	STATE OF MICHIGAN	DEPARTMENT OF ATTORNEY GENERAL	525 W OTTAWA ST	LANSING	MI	48906	
STATE ATTORNEY'S GENERAL	STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL	445 MINNESOTA ST STE 1400	ST. PAUL	MN	55101	
STATE ATTORNEY'S GENERAL	STATE OF MISSISSIPPI OFFC OF AG	550 HIGH ST PO BOX 220	WALTER SILLERS BUILDING	JACKSON	MS	39201	
STATE ATTORNEY'S GENERAL	STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL	207 W HIGH ST SUPREME COURT BLDG	JEFFERSON CITY	MO	65101	
STATE ATTORNEY'S GENERAL	STATE OF MONTANA OFFC OF AG	215 N SANDERS PO BOX 201401	JUSTICE BUILDING 3RD FLOOR	HELENA	MT	59602	
STATE ATTORNEY'S GENERAL	STATE OF NEBRASKA	OFFICE OF THE ATTORNEY GENERAL	2115 STATE CAPITOL	LINCOLN	NE	68509	
STATE ATTORNEY'S GENERAL	STATE OF NEVADA OFFC OF AG	100 N CARSON ST OLD	SUPREME COURT BUILDING	CARSON CITY	NV	89701	
STATE ATTORNEY'S GENERAL	STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL	NH DEPT OF JUSTICE 33 CAPITOL ST.	CONCORD	NH	3301	
STATE ATTORNEY'S GENERAL	STATE OF NEW JERSEY OFFICE OF AG	25 MKT ST 8TH FL WEST WING BOX 080	RICHARD J. HUGHES JUSTICE COMPLEX	TRENTON	NJ	8611	
STATE ATTORNEY'S GENERAL	STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL	408 GALISTEO STREET VILLAGRA BLDG	SANTA FE	NM	87501	
STATE ATTORNEY'S GENERAL	STATE OF NEW YORK	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL 2ND FLOOR	ALBANY	NY	12224	
STATE ATTORNEY'S GENERAL	STATE OF NORTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	114 W EDENTON ST	RALEIGH	NC	27603	
STATE ATTORNEY'S GENERAL	STATE OF NORTH DAKOTA OFFC OF AG	STATE CAPITOL 600 E BOULEVARD AVE	DEPT. 125	BISMARCK	ND	58505	
STATE ATTORNEY'S GENERAL	STATE OF OHIO OFFC OF AG	30 E BROAD ST 14TH FL	STATE OFFICE TOWER	COLUMBUS	OH	43215	
STATE ATTORNEY'S GENERAL	STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL	313 NE 21ST ST	OKLAHOMA CITY	OK	73105	
STATE ATTORNEY'S GENERAL	STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL	1162 COURT ST NE	SALEM	OR	97301-4096	

Exhibit A

Served via Overnight Mail



Name	Attention	Address 1	Address 2	City	State	Zip	Country
STATE ATTORNEY'S GENERAL	STATE OF PENNSYLVANIA	OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE 16TH FL	HARRISBURG	PA	17120	
STATE ATTORNEY'S GENERAL	STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL	150 S MAIN ST	PROVIDENCE	RI	2903	
STATE ATTORNEY'S GENERAL	STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 11549	COLUMBIA	SC	29211	
STATE ATTORNEY'S GENERAL	STATE OF SOUTH CAROLINA OFFC OF AG	1000 ASSEMBLY ST RM 519	REMBERT C. DENNIS BLDG	COLUMBIA	SC	29201	
STATE ATTORNEY'S GENERAL	STATE OF SOUTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	1302 E HIGHWAY 14 STE 1	PIERRE	SD	57501-8501	
STATE ATTORNEY'S GENERAL	STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207	NASHVILLE	TN	37202-0207	
STATE ATTORNEY'S GENERAL	STATE OF TEXAS	OFFICE OF THE ATTORNEY GENERAL	300 W. 15TH ST	AUSTIN	TX	78701	
STATE ATTORNEY'S GENERAL	STATE OF UTAH OFFC OF AG	350 NORTH STATE ST STE 230	UTAH STATE CAPITOL COMPLEX	SALT LAKE CITY	UT	84114	
STATE ATTORNEY'S GENERAL	STATE OF UTAH OFFC OF AG SEAN REYES	350 NORTH STATE ST STE 230	UTAH STATE CAPITOL COMPLEX	SALT LAKE CITY	UT	84114	
STATE ATTORNEY'S GENERAL	STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL	109 STATE ST.	MONTPELIER	VT	5609	
STATE ATTORNEY'S GENERAL	STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	202 N. NINTH ST.	RICHMOND	VA	23219	
STATE ATTORNEY'S GENERAL	STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	1125 WASHINGTON ST SE	OLYMPIA	WA	98501	
STATE ATTORNEY'S GENERAL	STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	PO BOX 40100	OLYMPIA	WA	98504-00	
STATE ATTORNEY'S GENERAL	STATE OF WEST VIRGINIA OFFC OF AG	1900 KANAWHA BLVD E BLDG 1 RM E-26	STATE CAPITOL	CHARLESTON	WV	25305	
STATE ATTORNEY'S GENERAL	STATE OF WISCONSIN	OFFICE OF THE ATTORNEY GENERAL	17 WEST MAIN STREET ROOM 114 EAST P	MADISON	WI	53702	
STATE ATTORNEY'S GENERAL	STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL	CHEYENNE	WY	82002	
STATE ATTORNEY'S GENERAL	UNITED STATES DEPARTMENT OF JUSTICE	ATTORNEY GENERAL OF THE U.S.	950 PENNSYLVANIA AVE NW	WASHINGTON	DC	20530-0001	
STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL PL01		TALLHASSEE	FL	32399	
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	777 MAIN STREET SUITE 1550	FORT WORTH	TX	76102	
TEXAS SECURITIES BOARD	C/O OFFICE OF THE AG OF TEXAS	ATTN: ROMA DESAI ASSISTANT AG	PO BOX 12548 BANKRUPTCY DIVISION	AUSTIN	TX	78711-2548	
TEXAS STATE SECURITIES BOARD	OFFICE OF ATTORNEY GENERAL OF TEXAS	ATTN: A RYAN L MILLIGAN & J BINFORD	PO BOX 12548	AUSTIN	TX	78711-2548	
TN DEPT OF COMMERCE AND INSURANCE	C/O TN AG OFFC BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS JR.	PO BOX 20207	NASHVILLE	TN	37202-0207	
TORONTO STOCK EXCHANGE	TORONTO STOCK EXCHANGE	300 - 100 ADELAIDE ST.		WEST TORONTO	ON	M5H 1S3	
UNITED STATES ATTORNEYS OFFICE SDNY	UNITED STATES ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF NEW YORK	ONE ST. ANDREWS PLAZA	NEW YORK	NY	10007	
UNITED STATES TRUSTEE SDNY	OFFC OF UNITED STATES TRUSTEE SDNY	ATTN: R MORRISSEY ESQ. AND M BRUH	201 VARICK STREET ROOM 1006	NEW YORK	NY	10014	
VT DEPT OF FINANCIAL REGULATION	C/O ASSISTANT GENERAL COUNSEL	ATTN: JENNIFER ROOD ESQ.	89 MAIN STREET THIRD FLOOR	MONTPELIER	VT	05620	

Exhibit B

Exhibit B

Served via Electronic Mail



NAME	ATTENTION 1	ATTENTION 2	EMAIL
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	DIETDERICHA@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM BELLERB@SULLCROM.COM
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EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	DTABACHNIK@DTTLAW.COM
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	ANTHONY.OBRIEN@SISKINDS.COM
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ILLINOIS SECRETARY OF STATE	C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL	ATTN: JOHN P. REDING ASSISTANT ATTORNEY GENERAL	JOHN.REDING@ILAG.GOV
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS, P.C.	ATTN: PAUL R. HAGE	PHAGE@JAFFELAW.COM
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MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	GEORGELAWOK@GMAIL.COM
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MATTHEW LEVITT	C/O MCGRAIL & BENSINGER LLP	ATTN: ILANA VOLKOV	IVOLKOV@MCGRAILBENSINGER.COM
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER, ESQ	SINGERG@BALLARDSPAHR.COM
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MICHAEL LEGG	C/O MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO.	ATTN: ROBERT R. KRACHT & NICHOLAS R. OLESKI	RRK@MCCARTHYLEBIT.COM NRO@MCCARTHYLEBIT.COM
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER, NATHAN E. DELMAN	AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM ECFNOTICES@HMBLAW.COM
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	RICHARD.MORRISSEY@USDOJ.GOV MARK.BRUH@USDOJ.GOV
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: BRANDON MULLENBERG		BRANDONMULLENBERG2022@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: BYRON WALKER		BYWALKER01@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: CHRISTOPHER MOSER		CHRISMOSER@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: JASON RAZNICK		JASON@BEZINGA.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: RICHARD KISS FOR THINCAT TRUST		RICHARD.KISS@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: RUSSELL G. STEWART		RUSS.STEWART@TMF.MORTGAGE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS & GRAYSON WILLIAMS	CRGIBBS@MWE.COM GWILLIAMS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	GSTEINMAN@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN	DAZMAN@MWE.COM JCALANDRA@MWE.COM JBVANS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MELISSA AND ADAM FREEDMAN		FREEMANMELISSAC@GMAIL.COM
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ROBERT SNYDERS & LISA SNYDERS	C/O JOHNSON, POPE, BOKOR, RUPPEL & BURNS, LLP	ATTN: ANGELINA E. LIM	ANGELINAL@JPFIRM.COM
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	BANKRUPTCYNOTICESCHR@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE		NYROBANKRUPTCY@SEC.GOV

**Exhibit B**

Served via Electronic Mail

NAME	ATTENTION 1	ATTENTION 2	EMAIL
SECURITIES & EXCHANGE COMMISSION			SECBANKRUPTCY-OGC-ADO@SEC.GOV
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL		CONSUMERINTEREST@ALABAMAAG.GOV
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@ALASKA.GOV
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL		AGINFO@AZAG.GOV
STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL		OAG@ARKANSASAG.GOV
STATE OF CALIFORNIA	OFFICE OF THE ATTORNEY GENERAL		XAVIER.BECERRA@DOJ.CA.GOV
STATE OF COLORADO	OFFICE OF THE ATTORNEY GENERAL		CORA.REQUEST@COAG.GOV
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STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL		ASHLEY.MOODY@MYFLORIDALEGAL.COM
STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL		HAWAIIAG@HAWAII.GOV
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STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT		DEREK.SCHMIDT@AG.KS.GOV
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Exhibit C

Exhibit C

Served via First-Class Mail



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