

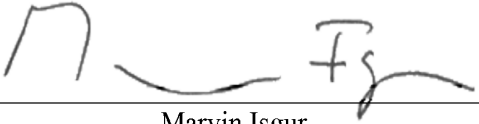
Nathan Ochsner, Clerk

requested therein at a hearing before this Court (the “Hearing”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Shearwater Agreements are rejected as of the date hereof.
2. Shearwater’s *Objection to Debtors’ Motion for Entry of an Order (I) Authorizing the Rejection of the Shearwater Agreements and (II) Granting Related Relief* [Docket No. 327] is deemed withdrawn.
3. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.
4. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.
5. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.
6. Nothing in this Order shall impact Shearwater’s right to assert a claim for contract rejection damages or an administrative expense claim, nor shall this Order impact the Debtors’ ability to contest any claim filed by Shearwater.
7. The deadline for Shearwater to file a claim for contract rejection damages is September 23, 2022.
8. The deadline for Shearwater to assert any administrative expense claim is the same deadline as provided for in the Debtors’ plan.

9. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: August 24, 2022



Marvin Isgur
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
ION Geophysical Corporation
I/O Marine Systems, Inc.
Debtors

Case No. 22-30987-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Aug 24, 2022

User: ADIuser
Form ID: pdf002

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Total Noticed: 32

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 26, 2022:

Recip ID	Recipient Name and Address
db	+ GX Technology Corporation, 4203 Yoakum Blvd., Suite 100, Houston, TX 77006, UNITED STATES 77006-5455
db	+ I/O Marine Systems, Inc., 5000 River Road, Harahan, LA 70123, UNITED STATES 70123-5314
db	+ ION Exploration Products (USA) Inc., 4203 Yoakum Blvd., Suite 100, Houston, TX 77006, UNITED STATES 77006-5455
db	+ ION Geophysical Corporation, 4203 Yoakum Blvd., Suite 100, Houston, TX 77006-5455
aty	+ Mette Kurth, Culhane Meadows PLLC, 3411 Silverside Rd, Ste 104-13, Wilmington, DE 19810-4812
intp	+ Alexandros Kessariss, 4908 North Kentucky Ave, Chicago, IL 60630-2577
cr	+ AmTrust North America, Inc. on behalf of Wesco Ins, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540
cr	+ Angola Geoscience Service, 5555 West Loop South, Suite 235, Houston, LA 77401-2100
cr	+ Anthony Boncimino, 800 Rathbun Ave, Staten Island, NY 10309-2409
cr	+ Cobra Acquisition Services, SA and Cobra Cayman, L, c/o Law Office of Tom Kirkendall, 2 Violetta Ct, The Woodlands, TX 77381-4550
cr	+ David Oreck LLC, 147 Carondelet Street, New Orleans, LA 70130, UNITED STATES 70130-2586
cr	+ Digital Greenspoint LP, c/o Reich Reich & Reich, P.C., 235 Main Street, Suite 450, White Plains, NY 10601-2421
cr	+ Edmond Halltari, 5 Totman Dr, Apt 5, Woburn, MA 01801-5436
intp	+ Exion LLC, 2018 Morse Street, Houston, TX 77019-6115
intp	+ Fairfield Industries Incorporated, 60 East 42nd Street, 55th Floor, New York, NY 10165-0035
cr	+ Geophysical Pursuit, Inc. and Seismic Exchange Inc, c/o Jackson Walker LLP, Attn: Bruce J. Ruzinsky, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900
cr	+ Journyx, Inc., 303 Colorado Street, Suite 2300, Austin, TX 78701, UNITED STATES 78701-0021
intp	+ Kenneth Williamson, 2018 Morse Street, Houston, TX 77019-6115
cr	+ Oracle America, Inc., Buchalter, A Professional Corporation, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, CA 94105-2491
intp	+ PKY-2101 CITYWEST 3&4, LP, Michael S. Held, Jackson Walker LLP, 2323 Ross Avenue, Suite 600 Houston, TX 75201-2725
cr	Patrick Morin, 438 Cote St, Ottawa Ontario, CA K1K1A5
intp	Sercel Holding SAS, 16 rue de Bel Air, 44470 Carquefou, FRANCE
intp	+ TGS ASA, c/o Bradley, Attn: James B. Bailey, 1819 Fifth Avenue North, Birmingham, AL 35203-2120
cr	+ The Government of Barbados, c/o Chamberlain Hrdlicka, Attention: Jarrod B. Martin, 1200 Smith Street, Suite 1400 Houston, TX 77002-4496
cr	+ The Trustees of Columbia University in the City of, 80 Claremont Ave. 4th Floor, MC 9606, New York City, NY 10027-5747
cr	+ Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748
intp	+ WesternGeco, LLC, c/o John Baay, Suite 4800, 701 Poydras Street, New Orleans, LA 70139-7756

TOTAL: 27

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: bnkatty@aldineisd.org	Aug 24 2022 20:07:00	ALDINE, ALDINE INDEPENDENT SCHOOL DISTRICT, LEGAL DEPARTMENT, 2520 W.W. Thorne Blvd., Houston, TX 77073, UNITED STATES 77073-3406
cr	+ Email/Text: houston_bankruptcy@LGBS.com	Aug 24 2022 20:06:00	Cypress Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Aug 24 2022 20:06:00	Fort Bend County, Linebarger Goggan Blair &

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cr	+ Email/Text: houston_bankruptcy@LGBS.com	Aug 24 2022 20:06:00	Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Aug 24 2022 20:07:21	Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
			Texas Comptroller of Public Accounts, Revenue Acco, Courtney J. Hull, P.O. Box 12548, Austin, TX 78711-2548

TOTAL: 5

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
intp		Ad Hoc Group of First Lien Lenders and Second Lien
cr		Alief Independent School District
cr		Apache Corporation
cr		Apache Energy Ltd.
cr		Apache Kenya Ltd.
cr		Apache Suriname Corp LDC
cr		BGP Inc.
cr		BGP Offshore
stkhld		Carmine Ballistreri
cr		Chevron U.S.A. Inc.
cr		Christopher Corona, US
cr		Citibank, N.A.
cr		Directorate General of Hydrocarbons, Government of
op		Epiq Corporate Restructuring, LLC
cr		INOVA Geophysical, Inc.
cr		Instituto Nacional de Petroleo of Mozambique
cr		Life Insurance Company of North America
cr		MGA ILLP
crem		Official Committee of Unsecured Creditors of ION G
cr		PGS Exploration (UK), Ltd.
cr		PGS Geophysical AS
cr		Shearwater GeoServices Limited
cr		Starr Indemnity & Liability Company
cr		TOTAL Entities
intp		The Board of Directors of Ion Geophysical Corporat
cr		USI Insurance Services, LLC
cr		USI Southwest, Inc.
cr		United States
cr		Wilmington Savings Fund Society, FSB, as Trustee f

TOTAL: 29 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 26, 2022

Signature: /s/Gustava Winters

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CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 24, 2022 at the address(es) listed below:

Name	Email Address
Anthony Foster Pirraglia	on behalf of Creditor Citibank N.A. anthony.pirraglia@hklaw.com, laura.davis@tklaw.com;hope.daniels@tklaw.com;gale.williams-gattis@tklaw.com
Bradley Roland Foxman	on behalf of Interested Party Sercel Holding SAS bfoxman@velaw.com sbarden@velaw.com;eneuman@velaw.com
Bruce J Ruzinsky	on behalf of Creditor Geophysical Pursuit Inc. and Seismic Exchange Inc. bruzinsky@jw.com, msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com
Carrie V. Hardman	on behalf of Debtor ION Geophysical Corporation chardman@winston.com dcunsolo@winston.com;carrie-hardman-4684@ecf.pacerpro.com
Charles Koster	on behalf of Creditor Committee Official Committee of Unsecured Creditors of ION Geophysical Corporation ckoster@whitecase.com mco@whitecase.com;jdisanti@whitecase.com
Courtney Hull	on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-chull@oag.texas.gov, sherri.simpson@oag.texas.gov
Daniel David Hu	on behalf of Creditor United States daniel.hu@usdoj.gov sydnie.kempen@usdoj.gov;CaseView.ECF@usdoj.gov;Nicole.Robbins@usdoj.gov;USATXS.Bankruptcy-ECF@usdoj.gov
Daniel J McGuire	on behalf of Debtor GX Technology Corporation dmcguire@winston.com
Daniel J McGuire	on behalf of Debtor I/O Marine Systems Inc. dmcguire@winston.com
Daniel J McGuire	on behalf of Debtor ION Geophysical Corporation dmcguire@winston.com
Daniel J McGuire	on behalf of Debtor ION Exploration Products (USA) Inc. dmcguire@winston.com
David A Trausch	on behalf of Creditor TOTAL Entities david.trausch@haynesboone.com kenneth.rusinko@haynesboone.com
Edward L Ripley	on behalf of Creditor Chevron U.S.A. Inc. eripley@andrewsmyers.com sray@andrewsmyers.com
Greg Michael Wilkes	on behalf of Interested Party The Board of Directors of Ion Geophysical Corporation gwilkes@omm.com greg-wilkes-0751@ecf.pacerpro.com
Gregory F Pesce	on behalf of Creditor Committee Official Committee of Unsecured Creditors of ION Geophysical Corporation gregory.pesce@whitecase.com jdisanti@whitecase.com,mco@whitecase.com
Gwyneth A Campbell	on behalf of Interested Party Kenneth Williamson gcampbell@chapotonsanders.com rbrewer@chapotonsanders.com
Gwyneth A Campbell	on behalf of Interested Party Exion LLC gcampbell@chapotonsanders.com rbrewer@chapotonsanders.com
Ha Minh Nguyen	on behalf of U.S. Trustee US Trustee ha.nguyen@usdoj.gov
Ha Minh Nguyen	on behalf of U.S. Trustee US Trustee 11 ha.nguyen@usdoj.gov
Hector Duran, Jr	on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov
James B. Bailey	on behalf of Interested Party TGS ASA jbailey@bradley.com jbailey@ecf.courtdrive.com
Jarrold B. Martin	on behalf of Creditor The Government of Barbados jarrod.martin@chamberlainlaw.com Lara.Coleman@chamberlainlaw.com;atty_jmartin@bluestylus.com;ginger.davis@chamberlainlaw.com

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Jason Starks	on behalf of Creditor Travis County bkecf@traviscountytexas.gov
Jeffery Dayne Carruth	on behalf of Creditor INOVA Geophysical Inc. jcarruth@wkpz.com, jcarruth@aol.com;atty_carruth@trustesolutions.com;carruthjr87698@notify.bestcase.com
Jeffrey Gresham Tinkham	on behalf of Creditor Christopher Corona tinkham@mdjwlaw.com paulaj@mdjwlaw.com
John E.W. Baay, II	on behalf of Interested Party WesternGeco LLC jbaay@gllaw.com
John E.W. Baay, II	on behalf of Creditor Instituto Nacional de Petroleo of Mozambique jbaay@gllaw.com
John E.W. Baay, II	on behalf of Creditor MGAI LLP jbaay@gllaw.com
John P Melko	on behalf of Creditor Shearwater GeoServices Limited jmelko@foley.com rdiep@foley.com;john-melko-2781@ecf.pacerpro.com;docketflow@foley.com
John P Melko	on behalf of Plaintiff Shearwater GeoServices Limited jmelko@foley.com rdiep@foley.com;john-melko-2781@ecf.pacerpro.com;docketflow@foley.com
John R Ashmead	on behalf of Creditor Wilmington Savings Fund Society FSB, as Trustee for the 9.125% Notes Due 2021 ashmead@sewkis.com
Jonathan S Hawkins	on behalf of Interested Party Fairfield Industries Incorporated jonathan.hawkins@thompsonhine.com thedaytonecf@thompsonhine.com,ECFDocket@thompsonhine.com,diane.macleod@thompsonhine.com
Katherine A Preston	on behalf of Debtor ION Exploration Products (USA) Inc. kpreston@winston.com rsmith@winston.com;katy-preston-2248@ecf.pacerpro.com;KLowery@winston.com;ECF_Houston@winston.com;ecf_sf@winst on.com
Katherine A Preston	on behalf of Defendant GX Technology Corporation kpreston@winston.com rsmith@winston.com;katy-preston-2248@ecf.pacerpro.com;KLowery@winston.com;ECF_Houston@winston.com;ecf_sf@winst on.com
Katherine A Preston	on behalf of Debtor GX Technology Corporation kpreston@winston.com rsmith@winston.com;katy-preston-2248@ecf.pacerpro.com;KLowery@winston.com;ECF_Houston@winston.com;ecf_sf@winst on.com
Katherine A Preston	on behalf of Debtor I/O Marine Systems Inc. kpreston@winston.com, rsmith@winston.com;katy-preston-2248@ecf.pacerpro.com;KLowery@winston.com;ECF_Houston@winston.com;ecf_sf@winst on.com
Katherine A Preston	on behalf of Defendant ION Geophysical Corporation kpreston@winston.com rsmith@winston.com;katy-preston-2248@ecf.pacerpro.com;KLowery@winston.com;ECF_Houston@winston.com;ecf_sf@winst on.com
Katherine A Preston	on behalf of Debtor ION Geophysical Corporation kpreston@winston.com rsmith@winston.com;katy-preston-2248@ecf.pacerpro.com;KLowery@winston.com;ECF_Houston@winston.com;ecf_sf@winst on.com
Kevin Chiu	on behalf of Creditor The Trustees of Columbia University in the City of New York kevin.chiu@bakerbotts.com
Kristie Duchesne	on behalf of Interested Party Sercel Holding SAS kduchesne@velaw.com
Lucian Borders Murley	on behalf of Creditor USI Southwest Inc. luke.murley@saul.com, robyn.warren@saul.com
Lucian Borders Murley	on behalf of Creditor USI Insurance Services LLC luke.murley@saul.com, robyn.warren@saul.com
Matthew M. Roose	on behalf of Interested Party Ad Hoc Group of First Lien Lenders and Second Lien Noteholders matthew.roose@ropesgray.com nova.alindogan@ropesgray.com
Melissa E Valdez	on behalf of Creditor Alief Independent School District mvaldez@pbfc.com osonik@pbfc.com,mvaldez@ecf.courtdrive.com

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Michael P Ridulfo	on behalf of Creditor PGS Exploration (UK) Ltd. mridulfo@krcl.com, rcoles@krcl.com
Michael P Ridulfo	on behalf of Creditor PGS Geophysical AS mridulfo@krcl.com rcoles@krcl.com
Michael Scott Held	on behalf of Interested Party PKY-2101 CITYWEST 3&4 LP mheld@jw.com, lwilliams@jw.com; kgradney@jw.com
Nicholas A Pasalides	on behalf of Creditor Digital Greenspoint LP npasalides@reichpc.com
Pamela A. Walters	on behalf of Creditor ALDINE bnkatty@aldineisd.org
Paul James Hammer	on behalf of Creditor Angola Geoscience Service phammer@bn-lawyers.com gzeh@bn-lawyers.com
Peter S. Title	on behalf of Creditor David Oreck LLC ptitle@sessions-law.com
Richard G Grant	on behalf of Creditor Directorate General of Hydrocarbons Government of India rgrant@culhanemeadows.com, 9647801420@filings.docketbird.com
Ross Marshall Chinitz	on behalf of Creditor Starr Indemnity & Liability Company ross.chinitz@starrcompanies.com
Seth E Meisel	on behalf of Creditor Journyx Inc. smeisel@dbcllp.com, lsnedden@dbcllp.com
Sharon Marie Beausoleil	on behalf of Plaintiff Shearwater GeoServices Limited sbeausoleil@foley.com rdiep@foley.com; docketflow@foley.com; sharon-beausoleil-5887@ecf.pacerpro.com
Sharon Marie Beausoleil	on behalf of Creditor Shearwater GeoServices Limited sbeausoleil@foley.com rdiep@foley.com; docketflow@foley.com; sharon-beausoleil-5887@ecf.pacerpro.com
Simon Richard Mayer	on behalf of Creditor BGP Inc. simon.mayer@lockelord.com Autodocket@lockelord.com
Simon Richard Mayer	on behalf of Creditor BGP Offshore simon.mayer@lockelord.com Autodocket@lockelord.com
Sylvia Ann Mayer	on behalf of Creditor Oracle America Inc. smayer@smayerlaw.com
Tara LeDay	on behalf of Creditor The Government of Barbados tara.leday@chamberlainlaw.com tara.leday@mvbalaw.com; vcovington@mvbalaw.com; aging@mvbalaw.com; pbowers@mvbalaw.com; lgordon@mvbalaw.com; bnkrptcy@mvbalaw.com
Tara L Grundemeier	on behalf of Creditor Harris County houston_bankruptcy@publicans.com
Tara L Grundemeier	on behalf of Creditor Cypress Fairbanks ISD houston_bankruptcy@publicans.com
Tara L Grundemeier	on behalf of Creditor Fort Bend County houston_bankruptcy@publicans.com
Thomas M Kirkendall	on behalf of Creditor Cobra Acquisition Services SA and Cobra Cayman, Ltd bigtkirk@kir.com, 2172957420@filings.docketbird.com
Timothy Alvin Davidson, II	on behalf of Creditor Life Insurance Company of North America taddavidson@andrewskurth.com
US Trustee	USTPRegion07.HU.ECF@USDOJ.GOV
TOTAL: 66	