

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Lumileds Holding B.V., *et al.*,

Debtors.¹

Chapter 11

Case No. 22-11155 (LGB)

(Jointly Administered)

Related Docket No. 84

**ORDER AUTHORIZING EMPLOYMENT AND PAYMENT OF
PROFESSIONALS UTILIZED IN ORDINARY COURSE OF BUSINESS**

Upon the motion (the “*Motion*”)² [Docket No. 85] of the Debtors for entry of an order, under Sections 105(a), 327, 328, 330 and 331 of the Bankruptcy Code and Bankruptcy Rule 2014, authorizing, but not directing, the Debtors to retain and pay the OCPs pursuant to the OCP Procedures, all as further described in the Motion; and no objections having been filed to the Motion; and the Debtors having filed a Certificate of No Objection of the Motion [Docket No. 113]; and this Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Lumileds Holding B.V. (Netherlands ID 4334), Aegletes B.V. (Netherlands ID 3591), Aurora Borealis B.V. (Netherlands ID 7602), Bright Bidco B.V. (Netherlands ID 6089), Lumileds Subholding B.V. (Netherlands ID 2394), Lumileds International B.V. (Netherlands ID 0244), Lumileds Netherlands B.V. (Netherlands ID 1724), Lumileds USA (Holding) Corp. (9936), Lumileds LLC (6012), and Luminescence Coöperatief U.A. (Netherlands ID 2661). The Debtors’ mailing address is 370 W. Trimble Road, San Jose, California 95131.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and this Court having determined that there is good and sufficient cause for the relief granted in this Final Order, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED as set forth herein.

2. Subject to the OCP Procedures (as defined below), the Debtors are authorized, but not directed, in their discretion, to retain and pay reasonable fees and expenses for the services of the OCPs in the ordinary course of their businesses.

3. The following procedures shall govern the retention and payment of OCPs (the “*OCP Procedures*”):

- (a) Within thirty (30) days following the later of (x) entry of the Proposed Order or (y) the date on which an OCP commences work for the Debtors, such OCP shall cause a declaration of disinterestedness, substantially in the form annexed as **Exhibit 2** to the Proposed Order (each, a “*Declaration of Disinterestedness*”), to be filed with this Court and served upon: (i) Lumileds Holding B.V., 370 W. Trimble Road, San Jose, CA 95131, Attn: Jan Paul Teuwen (jan.paul.teuwen@lumileds.com); (ii) proposed counsel to the Debtors and Debtors in Possession, Latham & Watkins LLP, 1271 Avenue of the Americas, New York, NY 10020, Attn: George Klidonas (george.klidonas@lw.com), Anupama Yerramalli (anu.yerramalli@lw.com), Liza L. Burton (liza.burton@lw.com), and Misha E. Ross (misha.ross@lw.com); (iii) counsel to the Ad Hoc Term Loan Lender Group, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166, Attn: Michael J. Cohen (mcohen@gibsondunn.com) and Keith R. Martorana (kmartorana@gibsondunn.com); (iv) the United States Trustee, U.S. Department of Justice, Office of the U.S. Trustee, 201 Varick Street, Room 1006, New York, New York 10014 (Attn: Andrea B. Schwartz, Esq.(andrea.b.schwartz@usdoj.gov)); and (v) counsel to any official committee appointed in these Chapter 11 Cases (collectively, the “*Notice Parties*”).
- (b) The Notice Parties shall have until 12:00 p.m., prevailing Eastern Time, on the date that is fourteen (14) days after the date of filing of each OCP’s Declaration of Disinterestedness (the “*Objection Deadline*”) to object to the retention of such OCP. The objecting party shall file any such objection and serve such objection upon the Notice Parties and the respective OCP on or before the Objection Deadline. If any such objection cannot be resolved

within fourteen (14) days of its receipt, the matter shall be scheduled for hearing before this Court. The Debtors shall not be authorized to retain and compensate such OCP for postpetition services until all outstanding objections have been withdrawn, resolved or overruled by order of this Court.

- (c) If no objection is received by the Objection Deadline with respect to an OCP, the Debtors shall be authorized to retain and pay that OCP in accordance with these OCP Procedures, *nunc pro tunc* to the Petition Date, or, if later, the date of employment.
- (d) The Debtors are authorized, without formal applications being filed with this Court, to compensate OCPs retained by the Debtors pursuant to these OCP Procedures for 100% of their fees and disbursements upon submission to the Debtors of an invoice setting forth in reasonable detail the nature of the services rendered; *provided*, that each OCP's fees, excluding costs and disbursements, may not exceed (x) \$125,000 per month on a rolling three-month basis (the "**OCP Monthly Cap**") or (y) \$1,125,000 through the pendency of these Chapter 11 Cases (the "**OCP Case Cap**").
- (e) To the extent an OCP seeks compensation in excess of the OCP Monthly Cap (the "**Excess Fees**"), (i) the OCP will file with this Court a notice identifying the increase that is sought (the "**Notice of Excess Fees**"), which shall include an invoice setting forth, in reasonable detail, the nature of the services rendered and disbursements actually incurred, and (ii) the OCP will serve the Notice of Excess Fees upon the Notice Parties. Interested parties shall have fourteen (14) days to file an objection to the Notice of Excess Fees with this Court. If after fourteen (14) days no objection is filed, the Excess Fees shall be deemed approved without the need for a hearing before this Court, and the OCP may be paid 100% of its fees and 100% of its expenses without the need to file a fee application. An OCP seeking fees in excess of the OCP Monthly Cap shall be entitled to interim payment of its requested fees up to the OCP Monthly Cap amount pending this Court's allowance of those requested fees in excess of the OCP Monthly Cap.
- (f) In the event that an OCP seeks fees in excess of the OCP Case Cap, such OCP shall file with this Court a retention application in accordance with Bankruptcy Code section 327, the Bankruptcy Rules and the Local Rules, unless the U.S. Trustee agrees otherwise. Such OCP must file fee applications with this Court for any amounts in excess of the OCP Case Cap in accordance with Bankruptcy Code sections 330 and 331, the Bankruptcy Rules, the Local Rules, the fee guidelines promulgated by the Executive Office of the U.S. Trustee and any applicable orders of this Court, unless the U.S. Trustee agrees otherwise. An OCP seeking fees in excess of the OCP Case Cap shall be entitled to interim payment of its requested fees up to the OCP Case Cap amount, subject to paragraph (e), pending that OCP's retention and this Court's allowance of those requested fees in excess of the

OCP Case Cap.

- (g) Beginning with the quarter ending December 31, 2022, and for each quarter thereafter during which these Chapter 11 Cases are pending, the Debtors shall, within thirty (30) days of the end of such quarter, file with this Court and serve on the Notice Parties a statement with respect to each OCP paid during the immediately preceding quarterly period (the “***Quarterly Statement***”). Each Quarterly Statement shall include: (i) the name of the OCP; (ii) the aggregate amounts paid as compensation for services rendered and reimbursement of expenses incurred by that OCP during the reported quarter; and (iii) a general description of the services rendered by that OCP.
- (h) The Debtors reserve the right to retain additional OCPs from time to time during these Chapter 11 Cases by: (i) including such OCPs on an amended version of the OCP List that is filed with this Court and served on the Notice Parties; and (ii) having such OCPs comply with the OCP Procedures.

4. All monthly payments to any OCP will be reflected on the Debtors’ monthly operating reports.

5. The entry of this Order and approval of the OCP Procedures does not affect the Notice Parties’ ability to dispute any payment to be made pursuant to this Order.

6. This Order shall not apply to any professional retained by the Debtors pursuant to a separate application and related order of this Court.

7. Notwithstanding anything to the contrary in the Motion or this Order, any payment made or authorization hereunder shall be subject to the applicable budget (including, for the avoidance of doubt, the Approved DIP Budget) and/or cash collateral authorization requirements imposed on the Debtors under any order(s) of this Court authorizing the Debtors’ use of cash collateral and post-petition debtor-in-possession financing facilities (including, for the avoidance of doubt, the *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 73]) (such

orders, the “**Cash Collateral/DIP Order(s)**”). To the extent there is any inconsistency between the terms of the Cash Collateral/DIP Order(s) and this Order, the terms of the Cash Collateral/DIP Order(s) shall control.

8. Notwithstanding the possible applicability of Bankruptcy Rule 6004(h), or otherwise, this Order shall be immediately effective and enforceable upon its entry.

9. The Debtors are authorized to take all steps necessary or appropriate to carry out this Order.

10. Nothing in the Motion or this Order, or the Debtors’ payment of any claims pursuant to this Order, shall be deemed or construed as: (a) an implication or admission as to the validity of any particular claim against any Debtor or the existence of any lien (contractual, common law, statutory, or otherwise); (b) a waiver of the Debtors’ or any other party-in-interest’s rights to dispute any particular claim or lien (contractual, common law, statutory, or otherwise) on any grounds (and all rights to dispute any such claim or lien and to contest the extent, validity, or perfection or seek avoidance of any such lien are expressly reserved); (c) a waiver of any claim or cause of action that may exist against any creditor or interest holder; (d) a promise or requirement to pay particular any claim; (e) an implication or admission that any particular claim is of a type specified or defined in the Motion or any order granting the relief requested by the Motion; (f) an approval, assumption, adoption, or rejection of, or request or authorization to approve, assume, adopt, or reject, any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (g) a waiver or limitation of the Debtors’ or any other party-in-interest’s rights under the Bankruptcy Code or any other applicable law. Nothing contained in this Order shall be deemed to increase, reclassify, elevate to an administrative expense status, or otherwise affect any claim to the extent it is not paid.

11. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

New York, New York

Dated: **September 22, 2022**

/s/ Lisa G. Beckerman
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

List of Ordinary Course Professionals

Ordinary Course Professional	Address	Services Performed
Allen & Overy LLP	Apollolaan 15 Amsterdam 1077 AB Netherlands	Corporate Counsel – The Netherlands
Baker and McKenzie LLP	452 5th Ave, New York, NY 10018	Intellectual Property Counsel
Beckord and Niedlich Patentanwalte	Marktpl. 17, 83607 Holzkirchen, Germany	Intellectual Property Counsel
China Patent Agent (HK) Ltd	22/F., Great Eagle Center, 23 Harbor Road, Wanchai, Hong Kong	Intellectual Property Counsel
Clarivate Analytics (US) LLC	1500 Spring Garden, Fourth Floor Philadelphia, PA 19130-4067	Intellectual Property Counsel
Clarke, Modet and Co	Av. Marechal Camara 160-12 Rio de Janeiro 20020-080 Brazil	Intellectual Property Counsel
Cohausz & Florack	Bleichstraße 14, 40211 Düsseldorf, Germany	Intellectual Property Counsel
Covington & Burling LLP	850 10th St NW, Washington, DC 20268	Litigation Counsel
David do Nascimento Advogados Associados	Cerqueira Cesar 16 Sao Paulo 01310-915 Brazil	Intellectual Property Counsel
Debevoise & Plimpton LLP	919 3rd Ave, New York, NY 10022	Litigation Counsel
dompatent von Kreisler	Bahnhofsvorpl. 1, 50667 Köln, Germany	Intellectual Property Counsel

Ordinary Course Professional	Address	Services Performed
EDP Patent Attorneys B.V.	Bronland 12E WAGENINGEN 6708 WH Netherlands	Intellectual Property Counsel
FARAGO Patentanwalts-gesellschaft	Thierschstr. 11, 80538 München, Germany	Intellectual Property Counsel
Fenwick & West LLP	801 California St, Mountain View, CA 94041	Litigation and Intellectual Property Counsel
FieldFisher France LLP	48 Rue Cambon, 75001 Paris, France	Corporate Counsel
Fieldfisher N.V.	Amsteldijk 220, 1079 LK, Amsterdam, Netherlands	Corporate Counsel
Houthoff	Gustav Mahlerplein 50, 1082 MA Amsterdam, Netherlands	Corporate Counsel – The Netherlands
IPR INTERNATIONAL SERVICES	Block No. 8, Building No. 2, Ground Floor, Rajinder Nagar, New Delhi, Delhi 110060, India	Intellectual Property Counsel
ITOH International Patent Office	Marunouchi MY PLAZA, 16th Floor Tokyo 100-0005, Japan	Intellectual Property Counsel
Jones Day	31/F Edinburgh Tower ,The Landmark Hong Kong	Intellectual Property Counsel
Kennedy Van der Laan	Haarlemmerweg 333 AMSTERDAM 1051 LH Netherlands	Intellectual Property Counsel
Kim & Chang	21-15 Jeongdong-gil, Jung-gu Seoul 04518, Korea	Intellectual Property Counsel
Lee and Li Attorneys at Law	201 Tun Hua N. Road, 7th Floor Taipei 105 Taiwan	Intellectual Property Counsel

Ordinary Course Professional	Address	Services Performed
Littler Mendelson PC	333 Bush Street, 34th Floor, San Francisco, CA 94104	Employment Counsel
Ludwig-Maximilians-Universität	Geschwister-Scholl-Platz 1, 80539 München, Germany	Intellectual Property Counsel
MaxVal Group, Inc.	2251 Grant Road,Suite B Los Altos, CA 940024	Intellectual Property Counsel
Mayer Brown LLP	230 South LaSalle Street Chicago, IL 60604-1404	Intellectual Property Counsel
Mintz, Levin, Cohn, Ferris, Glovsky, and Popeo	1 Financial Center, Boston, MA 02111	General Corporate and Contracts
Morgan Lewis & Brockius LLP	1701 Market Street Philadelphia, PA 19103-2921	Employment and Antitrust Counsel
Patent Law Group	61839 PO Box Sunnyvale, CA 94088	Intellectual Property Counsel
Preu Bohligh & Partner	Neuer Wall 72 Hamburg 20354 Denmark	Intellectual Property Counsel
Reed Smith LLP	225 Fifth Avenue Pittsburgh, PA 15222	Employment and Litigation Counsel
Schmidt Patent Law, Inc	2635 North First Street, Suite 150, San Jose CA 95134	Intellectual Property Counsel
Schwegman Lundberg & Woessner, P.A	1600 TCF Tower 121 South Eighth Street Minneapolis, MN 55402	Intellectual Property Counsel
Servilla Whitney LLC	33 S Wood Ave #830, Iselin, NJ 08830	Intellectual Property Counsel

Ordinary Course Professional	Address	Services Performed
Seyfarth Shaw LLP	800 S Wacker Dr. Suite Chicago, IL 60606	Intellectual Property Counsel
Schott Law Office	PO Box 698 Windham, ME 04062	Intellectual Property Counsel
Thomsen and Burke LLP	2 Hamill Rd # 415, Baltimore, MD 21210	Trade Compliance Counsel
Volpe and Koenig P.C.	30 S 17th St, Philadelphia, PA 19103	Intellectual Property Counsel

EXHIBIT 2

Form of Declaration

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Lumileds Holding B.V., *et al.*,

Debtors.³

Chapter 11

Case No. 22-11155 (LGB)

(Jointly Administered)

**DECLARATION IN SUPPORT OF EMPLOYMENT OF [_____] AS
PROFESSIONAL UTILIZED IN ORDINARY COURSE OF BUSINESS**

[Insert language of declaration]

I, [NAME], declare under penalty of perjury:

1. I am a [POSITION] of [ENTITY], located at [STREET, CITY, STATE, ZIP CODE] (the “**Firm**”).

2. Lumileds Holding B.V. and the other above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), have requested that the Firm provide [SPECIFIC DESCRIPTION] services to the Debtors, and the Firm has consented to provide such services.

3. The Firm may have performed services in the past, may currently perform services, and may perform services in the future in matters unrelated to the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”) for persons that are parties in interest in these Chapter 11 Cases. The Firm, however, does not perform services for any such person in connection with these Chapter 11 Cases, or have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

³ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Lumileds Holding B.V. (Netherlands ID 4334), Aegletes B.V. (Netherlands ID 3591), Aurora Borealis B.V. (Netherlands ID 7602), Bright Bidco B.V. (Netherlands ID 6089), Lumileds Subholding B.V. (Netherlands ID 2394), Lumileds International B.V. (Netherlands ID 0244), Lumileds Netherlands B.V. (Netherlands ID 1724), Lumileds USA (Holding) Corp. (9936), Lumileds LLC (6012), and Luminescence Coöperatief U.A. (Netherlands ID 2661). The Debtors’ mailing address is 370 W. Trimble Road, San Jose, California 95131.

4. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be employed by the Debtors, claimants and parties in interest in these Chapter 11 Cases.

5. Neither I nor any principal, partner, director, officer, [etc.] of, or professional employed by, the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principal and regular employees of the Firm.

6. Neither I nor any principal, partner, director, officer, [etc.] of, or professional employed by, the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or its estates with respect to the matter(s) upon which the Firm is to be employed.

7. The Debtors owe the Firm \$[•] for prepetition services.

8. As of August 29, 2022, which was the date on which the Debtors commenced these Chapter 11 Cases, the Firm [was/was not] party to an agreement for indemnification with certain of the debtor entities. [A copy of such agreement is attached as **Exhibit 1** to this Declaration.]

9. The Firm examined the list of the names of entities that may be parties in interest in these Chapter 11 Cases (the “***Potential Parties in Interest***”), as set forth on **Appendix 1** hereto and has confirmed that the Firm does not have any conflicts of interest with any Potential Parties in Interest.

10. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Date: _____, 2022

[Declarant's Name and Signature]

Appendix 1

Potential Parties in Interest⁴

Debtors and Known Affiliates

Lumileds Holding B.V.	Lumileds Iluminação Brasil Ltda.
Aegletes B.V.	Lumileds India Private Ltd.
Alnitak (MEP) B.V.	Lumileds International B.V.
Alticon de Mexico, S.A. de C.V.	Lumileds Italy S.r.l.
AP Bright Holdings (Lux) S.a.r.l.	Lumileds Japan GK
Aurora Borealis B.V.	Lumileds Korea Ltd.
Bright Bidco B.V.	Lumileds LLC
Lumileds (Jiaxing) Technology Co., Ltd.	Lumileds Luxeon de Iberia S.L.
Lumileds (Shanghai) Technology Co., Ltd.	Lumileds Malaysia Sdn. Bhd.
Lumileds (Shanghai) Management Co., Ltd.	Lumileds Netherlands B.V.
Lumileds (Thailand) Co. Ltd.	Lumileds Poland S.A.
Lumileds Aachen GmbH	Lumileds Singapore Pte. Ltd.
Lumileds Capital B.V.	Lumileds Subholding B.V.
Lumileds Commercial Canada Inc.	Lumileds Sweden AB
Lumileds Commercial France	Lumileds Taiwan Co., Ltd.
Lumileds Delaware LLC	Lumileds Technology (Hubei) Co., Ltd.
Lumileds Eurasia LLC	Lumileds USA (Holding) Corp.
Lumileds Eurasia Limited Liability Company	Lumileds Yishun Pte. Ltd.
Lumileds Germany GmbH	Luminescence Coöperatief U.A.
Lumileds Hong Kong Co. Ltd.	Metaalraadlampenfabriek "Volt" B.V.

Debtors' Previous Names (including DBA and Trade Names)

Kristall 227. GmbH	Philips Lumileds Lighting Company Sdn. Bhd
Lumileds Commercial (Shanghai) Co., Ltd.	Philips Lumileds Lighting Holding B.V.
Lumileds Lighting B.V.	Philips Opera Limited
LumiLeds Lighting Netherlands B.V.	Philips Optical Video Hong Kong Limited
Philips AB	XL Dutch MidCo Coöperatief U.A.
Philips Lighting Poland S.A.	

Bankruptcy Professionals

AlixPartners, LLP	Freshfields Bruckhaus Deringer LLP
Allen & Gledhill LLP	Latham & Watkins LLP
Epiq Corporate Restructuring, LLC	Houthoff Cooperatief U.A.
Evercore Group LLC	Gibson, Dunn & Crutcher LLP

⁴ This list (and the categories contained herein) are for purposes of a conflicts check and should not be relied upon by any party as a list of creditors or for any other purpose. As listing a party once allows our conflicts specialists to run a check on such party, we have attempted to remove duplicate entries where possible. Accordingly, a party that otherwise would fall under multiple categories is likely to be listed under only one category.

Paul, Weiss, Rifkind, Wharton & Garrison
LLP
PJT Partners Inc.
Price Waterhouse Coopers LLP

Roland Berger
Wardynski & Partners
Yulchon LLC

Lenders, Banks, and Other Secured Parties

Alcentra
Anchorage Capital
Assured Investment Management
Avenue Capital
Bank of America
Barclays
Bardin Hill
Blackstone
Blue Owl
BNP Paribas
Brigade Capital Management
Carlyle
Cerberus
China Merchant Bank
CIFIC
CIMB Bank Berhad
Citadel
Citibank
Citibank Europe PLC
Cooperatieve Rabobank U.A.
Crédit Agricole Leasing & Factoring
Credit Suisse
Crown Credit Company
Deutsche Bank
Deutsche Bank AG New York
DFG
DoubleLine
Eaton Vance

Electro Rent Corporation
Elmwood Asset Management
Engs Commercial Finance Co.
ING Capital
Lion Point Capital
MJX Asset Management
Morgan Stanley
Nassau Corporate Credit
Nut Tree Capital Management
Nuveen
Paloma Capital
PEAC (Poland) sp. z o. o.
Pictet
PineBridge Investments
Rabobank
RBC
Siemens Finance Sp. z o.o.
Sumitomo Mitsui Finance and Leasing
Group
Silver Point Capital
Société Générale S.A.
Sound Point Capital
Steele Creek Capital
Symphony
United Overseas Bank Limited
Vibrant Capital Partners, Inc.
Voya Financial
Wellfleet (LittleJohn)

Officers and Directors

Barlow, Steve
Castellanos, Marco
Dietz, Ronald
Flynn, Gina Perez
Hamill, David
Haque, Shatil
Klein, Alex
Klijn, Michel Adam Waltherus
McCrone, Stewart

McCurry, Houston David
Pikaar, Leon
Posch-Dubitsky, Brigitte
Rich, Jonathan David
Roney, Matt
Rust, Maarten
Seminara, Robert
Shchekin, Oleg
Sinensky, Peter Brett

Ter Burg, Hanneke
Teuwen, Jan Paul
Titzing, Victor

Vaidyanathan, Anantharaman
Yocum, Edward

Significant Equity Holders

AP Bright Holdings (Lux) S.a.r.l.
Apollo

Metaaldraadlampenfabriek "Volt" B.V.
Phillips

Parties to Pending Litigation

Samsung Electronics Co., Ltd.
Samsung Electronics America, Inc.
Nichia Corporation
Feit Electric Company, Inc.
Unity Microelectronics, Inc.
LG Innotek Huizhou Co., Ltd.
Adrienne Bush

Thomas Stolzenfeld
Rhonda McKee-Hessel
BMW Credit (Malaysia) Sdn Bhd
Optotronic Semiconductors Sdn Bhd
BMW Canada
ZP Holdings

Landlords

370 West Trimble Road Corporation
Het Vierspan Vastgoed B.V.
Intercity Real Estate Management

JFK Investment Company L.L.C.
LBA RVI-Company I, LP
Schipol Real Estate B.V.

Material Contract Counterparties

Adecco Recursos Humanos S.A
Adecco Servicios Colombia S.A.
Air Products and Chemical (Shanghai
Gases)
Air Products and Chemicals, Inc.
Aixtron Inc.
Alphabet Belgium Long Term Rental NV
Aon Financial Services Group
Aon Risk Services
Aon Risk Solutions
Atos Application Management Services
Atos Nederland B.V.
Baikap Holding 130810 GmbH
Dachser SE
Dell B.V.
Dr. Dirk Herzig
DSV Air & Sea Holding A/S
DSV Air & Sea, Inc.
DSV Road Holding A/S,
Fujian Lightning Optoelectronic Co., Ltd
Future Electronics Incorporated
Hana Microelectronics Public co., Ltd

Hi-Flex (Suzhou) Electronics Co., Ltd.
Hongli Zhihui Group Co., Ltd
Insight Direct USA, Inc.
IPAN GmbH
JiangXi Lattice Power Semiconductor
Corporation, Ltd.
Jiangxi Lightlead Optoelectronic Trading
Co., Ltd.
Kinwong Electronic (Hong Kong)
Koninklijke Philips N.V.
L'Air Liquide S.A.
LeasePlan Fleet Management nv
LeasePlan U.S.A., Inc.
Marelli
Marelli Automotive Lighting Reutlingen
GmbH
Microsoft Corporation
Nissei Technology Corporation
Nolan & Cunnings, Inc.
NRC Electronics
Pacific Gas and Electric Company
PEAC (Poland) sp. z o.o.

Philips Electronics Nederland B.V.
Plansee SE
Powerterk Group Co., LTD
Rayben Technologies (Zhuhai) Limited
Roundstone Solutions Inc.
Sanan Optoelectronics Hong Kong
Company Limited
SAP America, Inc.
SecureWorks, Inc.
Shenzhen Refond OptoElectronics Co., LTD
Shenzhen Smalite Semiconductor Co., Ltd
Shin-Etsu Chemical Co., Ltd.
Signify Netherlands B.V.

St. Paul Travelers
Sumida Components & Modules GmbH
Tanaka Kikinzoku Kogyo K.K.
The Indium Corporation of America
Valeo Vision SAS
Vallen Distribution, Inc.
Versum Materials US, LLC
Versum Materials, Inc.
Very Optoelectronics (HuiZhou) Co., Ltd.
Vitrite Middleburg B.V.
Vosla GmbH
Yosun Industrial Corp.

Taxing Authorities

Alabama Department of Revenue Income
Tax
Albuquerque District Office
Arizona Department of Revenue
Arkansas Department of Finance and Admin
Belastingdienst Centrale Administratie
Belastingdienst/Douane
Belastingdienst/Kantoor Eindhoven
California Department of Tax & Fee Admin
California Franchise Tax Board
City of Farmington Hills
Colorado Department of Revenue
Comptroller of Public Accounts
Connecticut Department of Revenue
Services
Department of the Treasury Internal
Revenue Service
District of Columbia Office of Tax &
Revenue
Florida Department of Revenue
Georgia Department of Revenue
Hawaii Department of Taxation
Illinois Department of Revenue
Indiana Department of Revenue
Iowa Department of Revenue
Kansas Department of Revenue
Kentucky Department of Revenue
Louisiana Department of Revenue
Maryland Revenue Administration Division
Massachusetts Department of Revenue

Michigan Department of Treasury
Minnesota Department of Revenue
Missouri Taxation Division
Mississippi Department of Revenue
Nebraska Department of Revenue
New Hampshire Department of Revenue
New Jersey Division of Taxation
North Carolina Department of Revenue
North Dakota-Office of State Tax
Commissioner
Ohio Department of Taxation
Oklahoma Tax Commission
PA Department of Revenue
Rhode Island Division of Taxation
Santa Clara County
South Carolina Department of Revenue
South Dakota Department of Revenue
State of Nevada
State of New Jersey
State of West Virginia
Tax and Customs Administration/
Department of International Issues
Tennessee Department of Revenue
Texas Comptroller of Public Accounts
Utah State Tax Commission
UWV
Vermont Department of Taxes
Virginia Department of Taxation
Washington State Department of Revenue
Wisconsin Department of Revenue

Insurance Providers

ACE American Insurance Company
AIG Europe S.A.
AIG Global Marine
Allianz Global Corporate and Specialty SE
American International Group
Aon Belgium BV
AXA - XL Insurance Company SE
Chubb European Group 5E

HDI Global SE
Liberty Mutual Insurance Europe SE
RSA Luxembourg S.A.
Travelers Property Casualty Company of
America
XL Insurance Company SE
Zurich American Insurance Policy
Zurich Insurance PLC

Utility Companies

All Clean Hazardous Waste
AT&T Corp
AT&T Long Distance
AT&T Mobility II LLC
AT&T Teleconference
Bell South
City of San Jose

Clean Harbors
Comcast Cable Communications
Direct Energy Business
Pacific Gas & Electric
SBC
T-Mobile

Vendors

ACE TAX
Aon Risk Insurance Services West
BT Americas Inc.
DXC Technology Services LLC
Freiberger Compound Materials GmbH
ILJIN Dispalpy Co., Ltd.
Mayer Brown LLP

Monocrystal
NTT Data, Inc.
Schmidt Patent Law, Inc.
Secure Works, Inc.
Shining Blick Enterprises Co.
Sonata LLC
UWV

Southern District of New York Bankruptcy Judges

Chief Judge Martin Glenn
Judge Lisa G. Beckerman
Judge Shelley C. Chapman
Judge Robert D. Drain
Judge James L. Garrity, Jr.

Judge David S. Jones
Judge Sean H. Lane
Judge John P. Mastando III
Judge Cecelia G. Morris
Judge Michael E. Wiles

Staff for Southern District of New York Bankruptcy Judges

Anderson, Deanna
Ashmeade, Vanessa
Azzaro, Christine
Barrett, Chantel
Bonnell, Julia
Calderon, Lynda

Carrasco, Robert
Depierola, Jacqueline
Ebanks, Liza
Echevarria, Lorraine
Farley, Connor
Eisen, Jamie

Fisher, Graham
Harkins, Daniel
Hellwig, Tammi
Ismail, Ali
Jones, Taylor
Keubler, John
Kitts, Ian
Macdonald, Jenna
Mercado, Tracey
Mitnick, Meredith
O'Rourke, Frances
Puccia, Karra

Ribeiro, Christian
Robie, Brenda
Rodriguez, Willie
Rodriguez-Castillo, Maria
Rosenthal, Sarah
Slemmer, Daniel
Tran, Jacqueline
Vincenti, James
White, Greg
Wybiral, Leslie
Ziesing, Annie

Staff for the Office of the United States Trustee for Region 2

Abriano, Victor
Arbeit, Susan
Bruh, Mark
Cornell, Shara
Gannone, James
Higgins, Benjamin J.
Joseph, Nadkarni
Masumoto, Brian S.
Mendoza, Ercilia A.
Moroney, Mary V.
Morrissey, Richard C.
Ogunleye, Alaba

Riffkin, Linda A.
Rodriguez, Ilusion
Schwartz, Andrea B.
Schwartzberg, Paul K.
Scott, Shannon
Sharp, Sylvester
Tiantian, Tara
Velez-Rivera, Andy
Vescovacci, Madeleine
Wells, Annie
Zipes, Greg M.

Other Parties

Oracle America, Inc.

