

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Southern District of Texas

(State)

Case number (if known): \_\_\_\_\_

Chapter 11☐ Check if this is an amended filingOfficial Form 201**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name CN Corpus Christi LLC

2. All other names debtor used in the last 8 years

N/A

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

88-1145551

4. Debtor's address

**Principal place of business****Mailing address, if different from principal place of business**7575 Corporate Way

Number Street

Number Street

Eden Prairie, Minnesota 55344

City State Zip Code

City State Zip Code

**Location of principal assets, if different from principal place of business**Hennepin

County

1290 McKinzie RoadCorpus Christi, Texas 78410Nueces County

5. Debtor's website (URL)

https://www.computenorth.com/

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor CN Corpus Christi LLC  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business****A. Check One:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**5182**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check One:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B)..
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No
- ☐ Yes. District \_\_\_\_\_ When MM/DD/YYYY Case number \_\_\_\_\_
- District \_\_\_\_\_ When MM/DD/YYYY Case number \_\_\_\_\_

If more than 2 cases, attach a separate list.

Debtor CN Corpus Christi LLC Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?** ☐ No ☒ Yes. See Schedule 1 Relationship Affiliate  
 Debtor Southern Texas When 09 / 22 / 2022  
 District Southern Texas MM / DD / YYYY  
 Case number, if known \_\_\_\_\_  
 List all cases. If more than 1, attach a separate list.

**11. Why is the case filed in this district?** Check all that apply:  
☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?** ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.  
**Why does the property need immediate attention? (Check all that apply.)**  
☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_  
☐ It needs to be physically secured or protected from the weather.  
☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
☐ Other \_\_\_\_\_  
**Where is the property?**  
 Number \_\_\_\_\_ Street \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
**Is the property insured?**  
☐ No ☐ Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

### Statistical and administrative information

**13. Debtor's estimation of available funds** Check one:  
☐ Funds will be available for distribution to unsecured creditors.  
☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors<sup>1</sup>**

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input checked="" type="checkbox"/> 200-999		

<sup>1</sup> Estimated number of creditors, assets and liabilities noted here are provided on a consolidated basis.

Debtor CN Corpus Christi LLC Case number (if known) \_\_\_\_\_  
 Name

<b>15. Estimated assets<sup>2</sup></b>	<input type="checkbox"/>	\$0-\$50,000	<input type="checkbox"/>	\$1,000,001-\$10 million	<input type="checkbox"/>	\$500,000,001-\$1 billion
	<input type="checkbox"/>	\$50,001-\$100,000	<input type="checkbox"/>	\$10,000,001-\$50 million	<input type="checkbox"/>	\$1,000,000,001-\$10 billion
	<input type="checkbox"/>	\$100,001-\$500,000	<input type="checkbox"/>	\$50,000,001-\$100 million	<input type="checkbox"/>	\$10,000,000,001-\$50 billion
	<input type="checkbox"/>	\$500,001-\$1 million	<input checked="" type="checkbox"/>	\$100,000,001-\$500 million	<input type="checkbox"/>	More than \$50 billion

<b>16. Estimated liabilities<sup>3</sup></b>	<input type="checkbox"/>	\$0-\$50,000	<input type="checkbox"/>	\$1,000,001-\$10 million	<input type="checkbox"/>	\$500,000,001-\$1 billion
	<input type="checkbox"/>	\$50,001-\$100,000	<input type="checkbox"/>	\$10,000,001-\$50 million	<input type="checkbox"/>	\$1,000,000,001-\$10 billion
	<input type="checkbox"/>	\$100,001-\$500,000	<input type="checkbox"/>	\$50,000,001-\$100 million	<input type="checkbox"/>	\$10,000,000,001-\$50 billion
	<input type="checkbox"/>	\$500,001-\$1 million	<input checked="" type="checkbox"/>	\$100,000,001-\$500 million	<input type="checkbox"/>	More than \$50 billion

### Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor** The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09 / 22 / 2022  
 MM/ DD / YYYY

**X** /s/ Harold Coulby Harold Coulby  
 Signature of authorized representative of debtor Printed name

Title Authorized Signatory

**18. Signature of attorney** **X** /s/ James T. Grogan III Date 09 / 22 / 2022  
 Signature of attorney for debtor MM/DD/YYYY

James T. Grogan III  
 Printed name

Paul Hastings LLP  
 Firm name

600 Travis Street, 58th Floor  
 Number Street

Houston TX 77002  
 City State ZIP Code

(713) 860-7300 jamesgrogan@paulhastings.com  
 Contact phone Email address

24027354 TX  
 Bar number State

<sup>2</sup> Estimated number of creditors, assets and liabilities noted here are provided on a consolidated basis.

<sup>3</sup> Estimated number of creditors, assets and liabilities noted here are provided on a consolidated basis.

Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
Southern District of Texas	
(State)	
Case number (if known):	Chapter <u>11</u>

### **Schedule 1**

#### **Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the Southern District of Texas for relief under chapter 11 of title 11 of the United States Code. The Debtors plan to file a motion with the Court requesting joint administration of these cases for procedural purposes only under the case number assigned to the chapter 11 case of Compute North Holdings, Inc.

Debtor	Employer/Corporate Identification Number	Jurisdiction
Compute North Holdings, Inc.	85-3774534	United States
Compute North LLC	82-3377185	United States
CN Corpus Christi LLC	88-1145551	United States
CN Atoka LLC	87-3904384	United States
CN Big Spring LLC	87-3854397	United States
CN Colorado Bend LLC	87-3864610	United States
CN Developments LLC	87-3782570	United States
CN Equipment LLC	88-2676885	United States
CN King Mountain LLC	87-3937190	United States
CN Minden LLC	87-3833722	United States
CN Mining LLC	87-4495223	United States
CN Pledgor LLC	87-4409871	United States
Compute North Member LLC	87-3758639	United States
Compute North NC08 LLC	87-1858069	United States
Compute North NY09 LLC	87-2175453	United States
Compute North SD, LLC	37-1911501	United States
Compute North Texas LLC	35-2621883	United States
Compute North TX06 LLC	85-4305921	United States
Compute North TX10 LLC	87-3224238	United States

**WRITTEN CONSENT OF THE SOLE MEMBER  
OF  
CN CORPUS CHRISTI LLC  
September 22, 2022**

The undersigned, being the sole member (the “Sole Member”) of CN Corpus Christi LLC, a Delaware limited liability company (the “Company”), does hereby take the following actions and adopt the following resolutions pursuant to its limited liability company agreement, dated as of April 15, 2022, as amended and restated, and Section 18-302(d) of the Delaware Limited Liability Company Act, as amended and restated, effective as of the date hereof:

**Commencement of Chapter 11 Case**

**WHEREAS**, the Sole Member has, with the benefit of (i) financial advice from the Company’s financial advisors and management, (ii) legal advice from outside counsel and the general counsel to the Company, and (iii) operational advice from management of the Company, fully considered each of the strategic alternatives available to the Company and the effect of the foregoing on the Company’s business;

**WHEREAS**, the Sole Member has had the opportunity to consult with the financial and legal advisors of the Company and assess the considerations related to the commencement of a chapter 11 case under title 11 of the United States Code (the “Bankruptcy Code”) and has determined that taking the actions set forth below is advisable and in the best interests of the Company, and, therefore, approves the following resolutions:

**NOW, THEREFORE BE IT RESOLVED**, that the Sole Member has determined, after due consultation with the management of and the legal and financial advisors to the Company, that it is desirable and in the best interests of the Company, its creditors, and other parties in interest, that the Company shall be, and hereby is, authorized to file, or cause to be filed, a voluntary petition for relief (the “Chapter 11 Case”) under the provisions of the Bankruptcy Code in a court of proper jurisdiction (the “Bankruptcy Court”); and be it further

**RESOLVED**, that the President, the Chief Operating Officer, the Chief Financial Officer, the Chief Legal Officer, and any Senior Vice President, and any other representative of the Company (each, an “Authorized Person”), in each case, acting singly or jointly, is authorized, empowered, and directed to execute and file in the name and on behalf of the Company, and to execute and file, or cause to be executed and filed, in the name and on behalf of the Company, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, orders, and other documents in the Bankruptcy Court, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers, and other professionals, and to take any and all further acts and deeds that such Authorized Person, who may act without the joinder of any other Authorized Person, deems necessary, proper, or desirable in connection with the Chapter 11 Case, including negotiating, executing, delivering, and performing any and all documents, agreements, certificates, and instruments in connection

with the successful prosecution of the Chapter 11 Case, including the professional retentions set forth in this resolution.

### **First Day Declarant**

**NOW, THEREFORE, BE IT RESOLVED**, that in light of the familiarity and experience of Harold Coulby, CFO, with the Company, its day-to-day operations, business and financial affairs, books and records, the circumstances leading to the commencement of the Chapter 11 Case, and the Company's negotiations with its key stakeholders to date, the Sole Member has determined it is appropriate and in the best interest of the Company to authorize Mr. Coulby to serve as a declarant and provide testimony on behalf of the Company with respect to the Company's need for the relief requested in the "first day" pleadings (the "First Day Relief") to be filed in connection with commencement of the Chapter 11 Case; and be it further

**RESOLVED**, that Mr. Coulby is hereby authorized and empowered, on behalf of the Company, to provide testimony, including by declaration, on behalf of the Company regarding the Company, its day-to-day operations, business and financial affairs, books and records, circumstances leading to the commencement of the Chapter 11 Case, and negotiations with the Company's key stakeholders and the Company's determination regarding the need for First Day Relief.

### **Retention of Professionals**

**NOW, THEREFORE, BE IT RESOLVED**, that each Authorized Person be, and they hereby are, authorized and directed to employ the law firm of Paul Hastings LLP ("Paul Hastings"), located at 200 Park Avenue, New York, NY 10166, as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code and applicable law in the United States, and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and in connection herewith, each of the Authorized Persons, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Paul Hastings; and be it further

**RESOLVED**, that each Authorized Person be, and they hereby are, authorized and directed to employ the firm Jefferies LLC ("Jefferies"), located at 520 Madison Avenue, New York, NY 10022, as investment banker to represent and assist the Company in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Persons, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Jefferies; and be it further

**RESOLVED**, that each Authorized Person be, and they hereby are, authorized and directed to employ the firm Portage Point Partners ("Portage Point"), located at 300 North LaSalle, Suite 1420, Chicago, IL 60654, as financial advisor to represent and assist the Company in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance

the Company's rights and obligations; and in connection therewith, each of the Authorized Persons, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Portage Point; and be it further

**RESOLVED**, that each of the Authorized Persons be, and they hereby are, authorized and directed to employ the firm of Epiq Corporate Restructuring LLC ("Epiq") as notice and claims agent to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Persons, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of Epiq; and be it further

**RESOLVED**, that each of the Authorized Persons be, and they hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Persons, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary; and be it further

**RESOLVED**, that each of the Authorized Persons be, and they hereby are, with power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Persons deem necessary, proper, or desirable in connection with the Company's Chapter 11 Case, with a view to the successful prosecution of the case.

### **General Authorization**

**NOW, THEREFORE, BE IT RESOLVED**, that in addition to the specific authorizations heretofore conferred upon the Authorized Persons, such Authorized Persons (and their designees and delegates) are, in the name of and on behalf of the Company, authorized, empowered and directed to do and perform, or cause to be done and performed, all such acts, deeds and things and to make, negotiate, prepare and execute, deliver and file, or cause to be made, prepared, executed, delivered, recorded and/or filed, all such agreements, amendments, certificates, statements, reports, documents, instruments and papers, including all such debtor-in-possession financing agreements (which may include the granting of liens), asset purchase agreements, chapter 11 plans and associated disclosure statements and any related documents or agreements, as such Authorized Persons may deem necessary or advisable to carry out the purposes and intent of the foregoing resolutions, or required to be prepared, executed or filed by the Company in order for the Company to comply with all applicable requirements and regulations of applicable law and any administrative or governmental agency in connection with any matter contemplated by these resolutions, with the making of any such filing, the taking of any such action or the execution and/or delivery of any such agreement, amendment, certificate,



statement, report, instrument, document or paper constituting conclusive evidence of such Authorized Person's authority therefor and of the approval of the Sole Member, and to take such other actions as any such Authorized Person may deem necessary, desirable, advisable or appropriate to consummate, effectuate, carry out or further the agreements and transactions contemplated by, and the intent and purposes of, any of the foregoing resolutions; and be it further

**RESOLVED**, that each Authorized Person (and their designees and delegates) be authorized, empowered and directed, in the name of and on behalf of the Company, to take all such actions and to execute and deliver, or cause to be executed and delivered, all such further agreements, instruments, filings and documents, including all such debtor-in-possession financing agreements (which may include the granting of liens), asset purchase agreements, chapter 11 plans and associated disclosure statements and any related documents or agreements, in the name of and behalf of each Company, under its corporate seal or otherwise, and to pay all such costs, fees, expenses and taxes as such Authorized Person or Authorized Persons, in their reasonable business judgment, may deem necessary, proper and advisable in order to fully carry out the intent and to accomplish the purposes of the foregoing resolutions, with the taking of any such action or the execution and delivery of any such agreement, instrument or document constituting conclusive evidence, binding upon the Company, of such Authorized Person's authority and of the approval of the Company; and be it further

**RESOLVED**, that the Sole Member of the Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Company, or hereby waives any right to have received such notice; and be it further

**RESOLVED**, that the omission from these resolutions of any agreement, document, instrument or other arrangement contemplated by any of the agreements, documents or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements, documents or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Persons to take all actions necessary, desirable, advisable or appropriate to consummate, effectuate, carry out or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions; and be it further

**RESOLVED**, that the signatures of the Authorized Persons in any documents described or contemplated herein may be the facsimile or .pdf signatures of the Authorized Persons and may be imprinted or otherwise reproduced thereon, the Company hereby adopts for such purpose each facsimile or .pdf signature as binding upon it, and in case any Authorized Person who had signed or whose facsimile or .pdf signature has been placed upon a certificate shall have ceased to be such officer before such certificate is issued, such certificate may be issued by the Company with the same effect as if that person were such officer at the date of issue; and be it further

**RESOLVED**, that each of the Authorized Persons of the Company be authorized to certify and deliver, to any person to whom such certification and delivery may be deemed

necessary or appropriate in the opinion of such Authorized Person, a true copy of the foregoing resolutions; and be it further

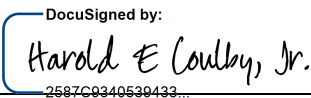
**RESOLVED**, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement, or certificate has been specifically authorized in advance by resolution of the Sole Member of the Company.

*[Signature on Following Page]*

**IN WITNESS WHEREOF**, the undersigned being the Sole Member has executed this written consent effective as of the date first written above.

**COMPUTE NORTH LLC**

By: Compute North Holdings, Inc., its sole member

By:   
Name: Harold Coulby  
Title: Chief Financial Officer

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<p>In re:</p> <p>CN CORPUS CHRISTI LLC,</p> <p style="text-align: center;">Debtor.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. __ - ____ (____)</p> <p>(Joint Administration Requested)</p>
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**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
Compute North LLC	100%

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
CN CORPUS CHRISTI LLC,	)	
	)	Case No. __ - ____ (____)
Debtor.	)	(Joint Administration Requested)
	)	

**LIST OF EQUITY SECURITY HOLDERS<sup>1</sup>**

Debtor	Equity Holders	Address of Equity Holder	Percentage of Equity Held
CN Corpus Christi LLC	Compute North LLC	7575 Corporate Way Eden Prairie, MN 55344	100%

<sup>1</sup> This list serves as the disclosure required to be made by the debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the chapter 11 case.

Fill in this information to Identify the case:

Debtor Name: Compute North Holdings, Inc., et al.

United States Bankruptcy Court for the: Southern District of Texas

Case Number (If known):

☐ Check if this is an amended filing

## Official Form 204

**Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A consolidated list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

1	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	BOOTSTRAP ENERGY LLC 3838 OAK LAWN AVE, SUITE 100 DALLAS, TX 75219	CONTACT: STEVE QUISENBERRY INFO@BOOTSTRAP- ENERGY.COM	CONTRACT COUNTERPARTY	Contingent & Unliquidated			Unliquidated
2	US BITCOIN CORPORATION 1221 BRICKELL AVE STE 900 MIAMI, FL 33131	CONTACT: JOEL BLOCK PHONE: 813-624-3074 JBLOCK@USBITCOIN.COM	LITIGATION	Contingent, Unliquidated & Disputed			\$3,750,000.00
3	MP2 ENERGY TEXAS LLC D/B/A SHELL ENERGY SOLUTIONS TX PO BOX 733560 DALLAS, TX 75373-3560	CONTACT: MARSHA PIERCE PHONE: 877-238-5343 MARSHA.PIERCE@SHELLENE RGY.COM	UTILITIES	Disputed			\$2,096,171.93
4	ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION 1705 GUADALUPE, SUITE 400 AUSTIN, TX 78701	CONTACT: MICHAEL GUO MICHAEL.GUO@ATLASMINI NG.COM	LITIGATION	Contingent, Unliquidated & Disputed			\$1,773,184.61
5	NBTC LIMITED ROOM 1502, 15/F, HARCOURT HOUSE NO. 39 GLOUCESTER ROAD WANCHAI HONG KONG	CONTACT: ANASTASIA/GEORGE PHONE: +86 1376 421 8363 ANASTASIA@CORP.THE9.CO M	LITIGATION	Contingent, Unliquidated & Disputed			\$1,383,024.00
6	SUNBELT SOLOMON SERVICES, LLC 1922 S. MLK JR. DRIVE TEMPLE, TX 76504	CONTACT: BILL SPARKS JR. PHONE: 330-727-3796 BILL.SPARKS@SUNBELTSOLO MON.COM	TRADE PAYABLE	Unliquidated & Disputed			\$837,705.52

Debtor: Compute North Holdings, Inc., et al.

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7 ERNST & YOUNG LLP PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO, IL 60677-3007	CONTACT: NYKEMA JACKSON PHONE: 404-541-8340 NYKEMA.JACKSON@EY.COM	PROFESSIONAL SERVICES - ACCOUNTING				\$341,292.00
8 COMMONWEALTH ELECTRIC COMPANY OF THE MIDWEST 472 26TH AVENUE COLUMBUS, NE 68601	CONTACT: KELLI BIRKEL PHONE: 402-563-9334 KBIRKEL@COMMONWEALTH ELECTRIC.COM	UTILITIES				\$188,160.97
9 MVP LOGISTICS LLC 10205 10TH AVE N SUITE A PLYMOUTH, MN 55441	CONTACT: RACHEL WILLIAMS PHONE: 763-390-5320 AR@MVPSHIP.COM	TRADE PAYABLE				\$121,051.54
10 MERITUS RECRUITING GROUP LLC 10319 LYNBROOK HOLLOW DR HOUSTON, TX 77042	CONTACT: THOMAS WILLIAMS PHONE: 713-304-1883 TWILLIAMS@MERITUSRECRUITING.COM	TRADE PAYABLE				\$79,872.00
11 AXLE LOGISTICS 835 N CENTRAL STREET KNOXVILLE, TN 37917	CONTACT: BEN SHUSTER PHONE: 888-440-1888 BEN.SHUSTER@AXLELOGISTICS.COM	TRADE PAYABLE				\$75,230.00
12 URBAN SOLUTION GROUP 4230 ELATI ST DENVER, CO 80216	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 720-749-2916 ACCOUNTING@URBANSOLUTIONGROUP.COM	TRADE PAYABLE				\$71,637.50
13 GARTNER, INC. 13200 PAUL J DOHERTY PARKWAY FT MYERS, FL 33913	CONTACT: SPENCER HOCKERT PHONE: 239-561-4000 SPENCER.HOCKERT@GARTNER.COM	TRADE PAYABLE				\$62,125.25
14 WESTWOOD PROFESSIONAL SERVICES PO BOX 856650 MINNEAPOLIS, MN 55485	CONTACT: DAVID WIRT PHONE: 888-937-5150 DAVID.WIRT@WESTWOODPS.COM	TRADE PAYABLE				\$59,866.25
15 ECHO SEARCH GROUP 1660 HIGHWAY 100 SOUTH, SUITE 318 ST LOUIS PARK, MN 55416	CONTACT: AMIT BHATIA PHONE: 612-452-6000 ABHATIA@ECHOSEARCHGROUP.COM	TRADE PAYABLE				\$47,400.00
16 KOCH FILTER CORPORATION 8401 AIR COMMERCE DR LOUISVILLE, KY 40119	CONTACT: GILBERT FREDERICK PHONE: 888-684-8288 GILBERT.FREDERICK.NEWBERY@KOCHFILTER.COM	TRADE PAYABLE				\$46,740.11
17 MADEL PA 800 HENNEPIN AVENUE MINNEAPOLIS, MN 55403	CONTACT: AMITYBEINER PHONE: 612-605-0630 ABEINER@MADELLAW.COM	LAW FIRMS, ACCOUNTANTS, OTHER PROFESSIONALS				\$46,358.09
18 SPECTRUM SEARCH PARTNERS, LLC 4643 SOUTH ULSTER SUITE 1420 DENVER, CO 80237	CONTACT: TOM SHAHNAZARIAN PHONE: 303-534-8105 TOM@SPECTRUMSEARCHPARTNERS.COM	TRADE PAYABLE				\$45,000.00

Debtor: Compute North Holdings, Inc., et al.

Case Number (if known):

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19	CORTALENT, LLC 7801 EAST BUSH LAKE ROAD SUITE 100 MINNEAPOLIS, MN 55439	CONTACT: ALISON PYE PHONE: 612-599-5933 APYE@CORTALENT.COM	TRADE PAYABLE				\$40,000.00
20	FREUDENBERG FILTRATION TECHNOLOGIES L.P. 2975 PEMBROKE ROAD HOPKINSVILLE, KY 42240	CONTACT: COLETT GAGNON PHONE: 270-887-6359 COLETT.GAGNON@FREUDENBERG-FILTER.COM	TRADE PAYABLE				\$39,934.08
21	RAND WORLDWIDE INC. 11201 DOLFIELD BOULEVARD SUITE 112 OWINGS MILLS, MD 21117	CONTACT: AUSTIN SOBOLEWSKI PHONE: 800-356-9050 ASOBOLEWSKI@RAND.COM	TRADE PAYABLE				\$30,275.00
22	RECRUITERS OF MINNESOTA 6110 BLUE CIRCLE DR, SUITE 280 MINNETONKA, MN 55343	CONTACT: KELLY HOGAN PHONE: 952-767-0089 KELLY@RECRUITERSOFMN.COM	TRADE PAYABLE				\$30,000.00
23	HUBSPOT, INC. 25 FIRST STREET CAMBRIDGE, MA 02141	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 888-482-7768 FAX: 617-812-5820 MEDIA@HUBSPOT.COM	TRADE PAYABLE				\$29,184.66
24	DELL TECHNOLOGIES, INC ONE DELL WAY ROUND ROCK, TX 78682	CONTACT: RICHARD ROTHBERG PHONE: 512-513-9022 FAX: 512-283-2836 RICHARD_ROTHBERG@DELL.COM	TRADE PAYABLE				\$27,407.63
25	GROWTH OPERATORS, LLC 800 LASALLE AVE MINNEAPOLIS, MN 55402	CONTACT: STEPHANIE WELLS PHONE: 952-400-1440 STEPHANIE.WELLS@GROWTHOPERATORS.COM	TRADE PAYABLE				\$26,529.42
26	CIRCUIT BREAKER GUYS LLC 4740 E 2ND ST UNIT C21 BENECIA, CA 94510	CONTACT: STEVE WEIDNER PHONE: 855-875-5050 STEVE@CBGUYS.COM	TRADE PAYABLE				\$25,904.99
27	CITY OF BIG SPRING, TX 310 NOLAN STREET BIG SPRING, TX 79720	CONTACT: ARICKA GROVE PHONE: 432-264-2346 AGROVE@MYBIGSPRING.COM	UTILITIES				\$24,463.87
28	KOHO CONSULTING 6030 PRINTER STREET SUITE 103 TAMPA, FL 33616	CONTACT: MARC DOUCETTE PHONE: 813-390-1309 MARC@KOHOCONSULTING.COM	TRADE PAYABLE				\$22,000.00
29	FLEXENTIAL CORP. PO BOX 732368 DALLAX, TX 75373-2368	CONTACT: MARK LEYDA PHONE: 888-552-3539 MARK.LEYDA@FLEXENTIAL.COM	TRADE PAYABLE				\$20,790.00
30	PROSEK LLC 105 MADISON AVE FLOOR 7 NEW YORK, NY 10016	CONTACT: THOMAS PETRULLO PHONE: 646-818-9208 TPETRULLO@PROSEK.COM	TRADE PAYABLE				\$20,737.50



Fill in this information to identify the case and this filing:	
Debtor Name:	CN Corpus Christi LLC
United States Bankruptcy Court for the:	Southern District of Texas
Case number (If known):	(State)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)*
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- ☐ *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- ☐ *Schedule H: Codebtors (Official Form 206H)*
- ☐ *Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- ☐ Amended Schedule
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- ☒ Other documents that require a declaration Corporate Ownership Statement, List of Equity Security Holders, and Authorizing Resolutions

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

09 / 22 / 2022  
MM/ DD/YYYY

**X**/s/ Harold Coulby

Signature of individual signing on behalf of debtor

Harold Coulby

Printed name

Authorized Signatory

Position or relationship to debtor