

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
PACKABLE HOLDINGS, LLC F/K/A)	Case No. 22-10797 (CTG)
ENTOURAGE COMMERCE, LLC, <i>et al.</i> , ¹)	
)	
Debtors.)	(Jointly Administered)
)	
)	

**SCHEDULES OF ASSETS AND LIABILITIES FOR
PACKABLE HOLDINGS, LLC
(CASE NO. 22-10797)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Packable Holdings, LLC (6932); Greenpharm Ventures LLC (1513); Packable Media, LLC (6006); Pharmapacks, LLC (6676); Packable Ventures, LLC (1172); and Access Brands, LLC (8582). The location of the Debtors' service address in these chapter 11 cases is 1985 Marcus Avenue, Suite 207, Lake Success, NY 11042.

The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. Additionally, technological limitations, including inaccessibility of certain legacy systems, may limit the scope of available information. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys, and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages.

Mr. Brian Teets, Chief Restructuring Officer for the Debtors has signed each of the Schedules and Statements. Mr. Teets is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Teets necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Teets has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, but inadvertent errors or omissions may exist. The Debtors reserve all rights to: (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to the description, designation, or Debtor against which any claim against a Debtor (“Claim”)² is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim (regardless of whether of such Claim is designated in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated”). Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which

² For the purposes of these Global Notes, the term Claim shall have the meaning as defined under section 101(5) of the Bankruptcy Code.

the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors reserve all of their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate, but the Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law or order of the Bankruptcy Court.

2. **Description of Cases and "As Of" Information Date.** On August 28, 2022 (the "Petition Date"), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On August 30, 2022, an order was entered directing procedural consolidation and joint administration of these chapter 11 cases [Docket No. 46]. Notwithstanding the joint administration of the Debtors' chapter 11 cases for procedural purposes, each Debtor has filed its own Schedules and Statements.

On September 13, 2022, the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed a statutory committee of unsecured creditors (the "UCC") pursuant to sections 1102(a)(1) and 1102(b) of the Bankruptcy Code [Docket No. 81].

The liability information provided herein represents the liability data of the Debtors as of the Petition Date and the asset information provided herein represents the asset data of the Debtors as of the Petition Date, except as otherwise noted.

3. **Global Notes Control.** Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.
4. **Net Book Value of Assets.** Unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of August 28, 2022. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation that will be prepared in connection with the disclosure statement to the Debtors' chapter 11 plan of liquidation. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value.

Book values of assets prepared in accordance with GAAP generally do not reflect the current value and/or performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets. Assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset.

5. **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

Listing (a) a Claim on Schedule D as "secured;" (b) a Claim on Schedule E/F as "priority;" (c) a Claim on Schedule E/F as "unsecured;" or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.

6. **Claims Description.** Schedules D and E/F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as "disputed," "contingent," or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

7. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including causes of action that are required to be kept confidential and causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage,

judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

8. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate. Although there are multiple holders of debt under the Debtors’ prepetition funded indebtedness, only the current administrative agent(s), indenture trustee(s), or similar representative(s), as applicable and to the extent appointed, have been listed in the Schedules.
9. **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ materially from such estimates. The Debtors reserve all rights to amend the reported amounts of assets and liability to reflect changes in estimates or assumptions.
10. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including accrued salaries, employee benefit accruals, accrued accounts payable and certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such rejection damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. As discussed below, prepetition liabilities that the Debtors have paid postpetition or those which the Debtors plan to pay via this authorization may not be listed in the Schedules and Statements.

11. **Insiders.** In instances where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities who the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should it be, construed as an admission of the legal characterization of such party as an insider for purpose of section 101(31) of the Bankruptcy Code and does not act as an admission of any fact, Claim, right, or defense, and all such rights, Claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements may not be used for: (a) the purposes of determining (i) control of the Debtors; (ii) the extent to which any individual exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (b) any other purpose.

12. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.
13. **Executory Contracts and Unexpired Leases.** Although the Debtors made reasonable efforts to attribute an executory contract or an unexpired lease to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts and unexpired leases, including the right to amend Schedule G.
14. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
 - **Undetermined Amounts.** The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.
 - **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
 - **Paid Claims.** The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities that have been reduced by postpetition payments made on account of prepetition liabilities have been designated as either contingent or unliquidated. Where and to the extent these

liabilities have been satisfied, they are not listed in the Schedules and Statements. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities.

- Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
15. **Currency**. Unless otherwise indicated, all amounts are reflected in U.S. dollars. Currency conversions are generally as of the Petition Date.
16. **Intercompany Payables and Receivables**. Intercompany payables and receivables between the Debtors as of the Petition Date are set forth on Schedule E/F or Schedule A/B.77, as applicable.

As described more fully in the *Debtors' Motion of Debtors for Interim and Final Orders (I) Authorizing Continued Use of Cash Management System, (II) Authorizing Continued Use of Existing Business Forms, (III) Authorizing the Continuation of Intercompany Transactions, (IV) Granting Administrative Priority Status to Post-Petition Intercompany Transactions, (V) Authorizing Use of Prepetition Bank Accounts, Account Control Agreements, and Certain Payment Methods, and (VI) Temporarily Suspending the Requirements of 11 U.S.C. § 345(b)* [Docket No. 11] (the "Cash Management Motion"), the Debtors engage in a range of intercompany transactions in the ordinary course of business. Pursuant to the interim order granting the relief requested in the Cash Management Motion [Docket No. 51] (the "Cash Management Order"), the Bankruptcy Court has granted the Debtors authority to continue the intercompany transactions in the ordinary course of business. Thus, intercompany balances as of the Petition Date as set forth in Schedule F or Schedule A/B 77 may not accurately reflect current positions.

The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors reserve all rights with respect to such accounts.

17. **Setoffs**. The Debtors periodically incur certain setoffs in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, credits, refunds, negotiations, and/or disputes between Debtors and their vendors or tenants. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been

accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

18. **Confidentiality**. There may be instances where certain information was excluded or redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or to protect the privacy of an individual. Current employee and director addresses have been reported as the Debtors' business address throughout the Schedules and Statements, where applicable.

Specific Disclosures with Respect to the Debtors' Schedules

Schedules Summary. For financial reporting purposes, the Debtors and certain of their non-Debtor affiliates ordinarily prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Certain write-downs, impairments, and other accounting adjustments may not be reflected in the Schedules. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

Schedule A/B.3. The bank account balances listed are as of the Petition Date and may vary from book balances. Further information regarding the Debtors' cash management system is set forth in the Cash Management Motion.

Schedule A/B.15. Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests of all subsidiaries and affiliates. Nothing in these Schedules is an admission or conclusion of the Debtors regarding the value of such subsidiary and affiliate equity interests, which, under certain fair market or enterprise valuation analyses, may have value. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation to be prepared in connection with the Disclosure Statement.

Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from

the actual value and/or performance of the underlying assets. As such, the value listed in these Schedules and Statements cannot be, and was not, used to determine the Debtors' enterprise valuation. For further information regarding the Debtors' capital and corporate structure, please refer to the *Declaration of Brian Teets in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 13].

Schedule A/B.55-58. The Debtors do not own any real property. The Debtors' office and other property leases are set forth on Schedule G.

Schedule A/B.72. The Debtors' response to the schedule questionnaire is indicative of the gross non-tax effected net operating loss ("NOL") values as compared to the GAAP net deferred tax assets associated with such NOLs. The actual dollar impact of how these NOLs affect future taxable income is dependent upon, among other things, the timing, character, and amount of any future or previous years' (provided NOLs are allowed to be carried back) income to which they can be applied. Amounts also do not reflect the consideration of any valuation allowances recorded pursuant to GAAP, which have the effect of reducing associated deferred tax assets. Additionally, the NOLs listed in Schedule A/B, Question 72 reflect the amounts listed in the Debtors' books and records, may reflect NOLs accumulated for more than one tax year, and may be subject to expiration or limitations on usability now or in the future.

Schedule A/B.73. The Debtors maintain a portfolio of insurance policies against unforeseen incidents and losses, as described in the *Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to (A) Maintain Existing Insurance Policies and Pay All Obligations Arising Thereunder, and (B) Renew, Revise, Extend, Supplement or Enter into New Insurance Policies, and (II) Granting Related Relief* [Docket No. 8] (the "Insurance Motion"). An order granting the relief requested in the Insurance Motion on a final basis was entered on October 7, 2022 [Docket No. 168]. While the Debtors have included a listing of their insurance policies in Part 11, a determination as to the surrender or refund value of each of the insurance policies has not been made and, therefore, the balance is listed as undetermined.

Schedule A/B.77. The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights, inchoate statutory lien rights, or other lien rights created by the laws of the various jurisdictions in which the Debtors operate.

Descriptions provided on Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. For the avoidance of doubt, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset for the benefit of a secured

creditor listed on a Debtor's Schedule D. Moreover, although the Debtors may have scheduled Claims of various creditors as secured Claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor's Claim.

Schedule E/F. The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts. Various Debtors are borrowers, and certain of the other Debtors are guarantors, under prepetition funded obligations. Although there are numerous beneficial holders of such debt, only the administrative agents and indenture trustees, as applicable and to the extent appointed, have been listed for purposes of Schedule E/F, where applicable.

The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Under the *Final Order (I) Authorizing the Payment of Certain Prepetition and Post-Petition Taxes and Fees and (II) Authorizing Banks and other Financial Institutions to Receive, Process, Honor, and Pay Checks Issued and Electronic Payment Requests Made Relating to the Foregoing* [Docket No. 160] (the "Tax Order"), the Bankruptcy Court granted the Debtors authority to pay the prepetition Claims of regulatory authorities on account of taxes and fees. The amounts accrued and payable on account of such Claims may not be reflected on the Schedule E/F.

Under the *Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors and (II) Granting Related Relief* [Docket No. 164] (the "Vendor Order"), the Bankruptcy Court granted the Debtors authority to pay the prepetition Claims of certain Critical Vendors, as defined in the Vendor Order. To the extent the claim of a Critical Vendor has been paid under the Vendor Order, such claim was excluded from the Schedules.

Under the *Final Order (I) Authorizing, But Not Directing, The Debtors To Pay Prepetition Wages, Compensation, And Employee Benefits; (II) Authorizing, But Not Directing, The Debtors To Continue Certain Employee Benefit Programs In The Ordinary Course; (III) Authorizing All Banks To Honor Prepetition Checks For Payment Of Prepetition Employee Obligations; (IV) Approving The Contribution Agreement; And (V) Granting Other Related Relief* [Docket No. 166] (the "Wages Order"), the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, and other compensation, reimbursable employee expenses, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F any wage or wage-related obligations for which the Debtors have been granted authority to pay pursuant to any order that has been entered by the Bankruptcy Court. The Debtors

believe that all such claims have been, or will be, satisfied in the ordinary course during their chapter 11 cases pursuant to the authority granted in the Wages Order.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date.

In many cases, the Claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a Claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such Claim.

To the extent applicable, the Debtors have made reasonable efforts to locate and identify guarantees in each of the executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements to which any Debtor is a party. Where guarantees have been identified, they have been included in the relevant Schedules for the Debtor or Debtors affected by such guarantees as a contingent and unliquidated obligation.

To the extent applicable, the Debtors have placed the guarantees on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guarantees were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, mortgages, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and Statements and to re characterize or reclassify any such contract or Claim, whether by amending the Schedules and Statements or in another appropriate filing. Additionally, failure to list any guarantees in the Schedules and Statements, including in any future amendments to the Schedules and Statements, shall not affect the enforceability of any guarantees not listed.

Schedule G. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred in preparing Schedule G. Certain of the instruments reflected on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor's claim.

Certain confidentiality, hold harmless, and non-compete agreements may not be listed on Schedule G. In addition, agreements and underlying documentation related to the Debtors' prepetition debt is not included in Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors reserve all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's Claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Contracts or agreements identified on Schedule G, include all amendments, supplements, and other documents related thereto. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

Schedule H. The Debtors are party to various debt agreements, which in certain instances, were executed or guaranteed by multiple Debtors. The obligations of guarantors under prepetition secured and unsecured debt agreements are noted on Schedule H for each individual Debtor.

Although there are multiple beneficial holders of the Debtors' prepetition debt, only the administrative agents and indenture trustees, as applicable and to the extent appointed, have been listed on Schedule H.

Specific Disclosures with Respect to the Debtors' Statements

Statement 3. In Statement 3, disbursements made on account of multiple invoices may be reflected as a single payment.

All disbursements listed in Statement 3 are made through the Debtors' cash management system, more fully described in the Cash Management Motion. Dates listed in Statement 3 reflect the dates upon which the Debtor transferred funds to the relevant payee or disbursing agent. Certain disbursements may be excluded from Statement 3, including expense reimbursements to

employees, disbursement to retained professionals (reported elsewhere), and any other payments made related to or on behalf of non-insider individuals. Certain payroll-related pass-through payments have been excluded from Statement 3.

Statement 4 and 30. Individual payments to Debtor affiliates are not reflected in Statement 4 due to their complexity and voluminous nature. The Debtors have reported monthly intercompany positions in Statement 4. In addition, intercompany payables and receivables as of the Petition Date can be found on Schedule E/F and Schedule AB. Solely for purposes of Statement 4, the Debtors define “insiders” to include the following: (a) directors; (b) named executive officers; (c) relatives of a director or named executive officer; and (d) Debtor affiliates.

Statement 25. Information listed in Statement 25 is based on best historical corporate structure information. Certain dates of ownership may be approximate and certain historical address information may be unavailable for entities that no longer exist.

[Remainder of page intentionally left blank.]

Fill in this information to identify the case:

Debtor name Packable Holdings, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 22-10797

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ Undetermined

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 14,522.05*

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 14,522.05*

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 154,140,197.66

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 262,122,708.63

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 416,262,906.29

*Plus Undetermined Amounts

Fill in this information to identify the case:

Debtor name Packable Holdings, LLC
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known) 22-10797

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2. Cash on hand	\$ <u>0.00</u>
3. Checking, savings, money market, or financial brokerage accounts (Identify all)	
Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number	
3.1 <u>See Attached Rider</u> _____ _____	\$ <u>11,149.27</u>
3.2 _____	\$ _____
4. Other cash equivalents (Identify all)	
4.1 <u>None</u>	\$ <u>0.00</u>
4.2 _____	\$ _____
5. Total of Part 1	
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	\$ <u>11,149.27</u>

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Description, including name of holder of deposit	Current value of debtor's interest
7.1 _____	\$ _____
7.2 _____	\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 _____ \$ _____
8.2 _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____ 0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: _____ = → \$ _____
face amount doubtful or uncollectible accounts
11b. Over 90 days old: _____ = → \$ _____
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____ 0.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None _____ \$ _____ 0.00
14.2 _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

15.1 See Attached Rider _____ % _____ \$ _____ Undetermined
15.2 _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None _____ \$ _____ 0.00
16.2 _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____ Undetermined

*Plus Undetermined Amounts

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	_____	\$ _____	_____	\$ _____
	MM / DD / YYYY			
20. Work in progress	_____	\$ _____	_____	\$ _____
	MM / DD / YYYY			
21. Finished goods, including goods held for resale	_____	\$ _____	_____	\$ _____
	MM / DD / YYYY			
22. Other inventory or supplies	_____	\$ _____	_____	\$ _____
	MM / DD / YYYY			

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ _____ 0.00

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____ 0.00

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ _____ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor Packable Holdings, LLC
Name

Case number (if known) 22-10797

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General Description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____	\$ _____	_____	\$ _____
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
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52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Attached Rider		\$ Undetermined		\$ Undetermined
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ Undetermined

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

*Plus Undetermined Amounts

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

None	—	=	→	\$	0.00
	Total Face Amount				Doubtful or uncollectible Amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None	Tax Year	\$	0.00
_____	Tax Year	\$	_____
_____	Tax Year	\$	_____

73. Interests in insurance policies or annuities

See Attached Rider \$ Undetermined

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None \$ 0.00

Nature of Claim _____

Amount Requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None \$ 0.00

Nature of Claim _____

Amount Requested \$ _____

76. Trusts, equitable or future interests in property

None \$ 0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

See Attached Rider \$ 3,372.78

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 3,372.78*

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

*Plus Undetermined Amounts

Debtor Packable Holdings, LLC
Name

Case number (if known) 22-10797

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of Property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ <u>11,149.27</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ <u>0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ <u>0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ <u>Undetermined</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ <u>0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ <u>0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ <u>0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ <u>0.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$ <u>Undetermined</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ <u>0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ <u>3,372.78*</u>	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ <u>14,522.05*</u>	+ 91b. \$ <u>Undetermined</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$ <u>14,522.05*</u>

*Plus Undetermined Amounts

Debtor Name: Packable Holdings, LLC

Case Number: 22-10797

Assets - Real and Personal Property**Part 1, Question 3:** Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
JP Morgan	Investment Account	0900	\$1,196.19
Valley National Bank	Investment Account	6804	\$1,759.33
Valley National Bank	Investment Account	7150	\$8,193.75
		TOTAL	\$11,149.27

Debtor Name: Packable Holdings, LLC

Case Number: 22-10797

Assets - Real and Personal Property

Part 4, Question 15: Non-publicly traded stock interests in incorporated and unincorporated businesses, including and interest in an LLC, partnership, or joint

Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture <i>(Name of entity)</i>	% of Ownership	Valuation method used for current value	Current value of debtor's interest
Greenpharm Ventures LLC	100		Undetermined
Packable Media, LLC	100		Undetermined
Packable Ventures, LLC	100		Undetermined
Pharmapacks, LLC	100		Undetermined
		TOTAL	\$0.00 + Undetermined Amounts

Debtor Name: Packable Holdings, LLC

Case Number: 22-10797

Assets - Real and Personal Property**Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
110-25 14th Avenue College Point, NY	Real Property Lease	Undetermined	N/A	Undetermined
1516 Motor Parkway Hauppauge, NY	Real Property Lease	Undetermined	N/A	Undetermined
1985 Marcus Avenue, Suite 207 Lake Success, NY	Real Property Lease	Undetermined	N/A	Undetermined
			TOTAL	\$0.00 + Undetermined Amounts

Debtor Name: Packable Holdings, LLC

Case Number: 22-10797

Assets - Real and Personal Property**Part 11, Question 73: Interests in insurance policies or annuities**

Interests in insurance policies or annuities (Description)	Policy Type	Policy Number	Current value of debtor's interest
Allianz Global	D&O Run Off / Tail Coverage	USF00981121	Undetermined
Allianz Global	Financial Package (D&O / Fiduciary)	USF00981121	Undetermined
Aspen American Ins. Company	Excess Umbrella	CX00QH422	Undetermined
AXIS	D&O Run Off / Tail Coverage	P00100063942001	Undetermined
AXIS	Excess D&O	P00100063942001	Undetermined
Citizens Insurance Company of America	General Liability	ZBYD86103803	Undetermined
Coalition	Cyber	C4LQ3052414CYBER2022	Undetermined
Continental Casualty Company	Product Liability	ADT7018538371	Undetermined
Everest National	D&O Run Off / Tail Coverage	PC5EX00424211	Undetermined
Everest National	Excess D&O	PC5EX00424211	Undetermined
Federal Insurance Company	Commercial Automobile	73606204	Undetermined
Federal Insurance Company	Commercial Property	36038103	Undetermined
Federal Insurance Company (Chubb)	Crime	8251-0385	Undetermined
Federal Insurance Company (Chubb)	EPLI	6805-4817	Undetermined
Hanover Insurance Company	Umbrella	UHYH95486100	Undetermined
Illinois Union Insurance Company	Pollution	PPLG72568357001	Undetermined
		TOTAL	\$0.00 + Undetermined Amounts

Debtor Name: Packable Holdings, LLC

Case Number: 22-10797

Assets - Real and Personal Property

Part 11, Question 77: Other property of any kind not already listed

Other property of any kind not already listed <i>Examples: Season tickets, country club membership</i>	Current value of debtor's interest
Affiliate Receivable - Access Brands, LLC	\$1,857.54
Affiliate Receivable - Casa Home LLC	\$1,515.24
TOTAL	\$3,372.78

Debtor name Packable Holdings, LLC
 United States Bankruptcy Court for the: District of Delaware
 Case number (If known): 22-10797

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of Claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

2.1	<p>Creditor's name ALTER DOMUS (US) LLC AS ADMINISTRATIVE AGENT Creditor's mailing address 225 W. WASHINGTON ST, 9TH FLOOR CHICAGO, IL 60606 Creditor's email address, if known LEGAL_AGENCY@ALTERDOMUS.COM Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien Assets of the debtor as described in the Term Loan Credit Agreement Describe the lien Term Loan Facility - Bridge - Borrower Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ <u>8,852,987.50</u> \$ <u>Undetermined</u></p>
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2.2	<p>Creditor's name ALTER DOMUS (US) LLC AS ADMINISTRATIVE AGENT Creditor's mailing address 225 W. WASHINGTON ST, 9TH FLOOR CHICAGO, IL 60606 Creditor's email address, if known LEGAL_AGENCY@ALTERDOMUS.COM Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien Assets of the debtor as described in the Term Loan Credit Agreement Describe the lien Term Loan Facility - Tranche A - Borrower Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ <u>91,668,605.03</u> \$ <u>Undetermined</u></p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ 154,140,197.66

Debtor Packable Holdings, LLC
Name

Case number (if known): 22-10797

Part 1:	Additional Page	<i>Column A</i> Amount of Claim Do not deduct the value of collateral.	<i>Column B</i> Value of collateral that supports this claim
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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3	Creditor's name JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT	Describe debtor's property that is subject to a lien Assets of the debtor as described in the Credit Agreement		
	Creditor's mailing address ATTN: STEPHEN MARRA 383 MADISON AVENUE, FLOOR 22 NEW YORK, NY 10017		\$ <u>53,135,280.00</u>	\$ <u>Undetermined</u>
	Creditor's email address, if known	Describe the lien Prepetition ABL Facility - Borrower		
	Date debt was incurred	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

2.4	Creditor's name RAYMOND LEASING CORPORATION	Describe debtor's property that is subject to a lien As described in UCC financing statement no. 202202255324079		
	Creditor's mailing address PO BOX 130 GREENE, NY 13778		\$ <u>316,357.13</u>	\$ <u>Undetermined</u>
	Creditor's email address, if known	Describe the lien Equipment Lease		
	Date debt was incurred	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Last 4 digits of account number	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

Debtor Packable Holdings, LLC
Name

Case number (if known): 22-10797

Part 1:	Additional Page	<i>Column A</i> Amount of Claim Do not deduct the value of collateral.	<i>Column B</i> Value of collateral that supports this claim
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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5	Creditor's name VALLEY NATIONAL BANK Creditor's mailing address 2 JERICHO TURNPIKE, WING C JERICHO, NY 11753 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien As described in UCC financing statement no. 20167996380 Describe the lien Equipment Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>166,968.00</u> \$ <u>Undetermined</u>
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2.6	Creditor's name Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien Describe the lien Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____ \$ _____
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Debtor Packable Holdings, LLC
Name

Case number (If known): 22-10797

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
HOLLAND & KNIGHT LLP ATTN: JOSHUA SPENCER 150 N. RIVERSIDE PLAZA, SUITE 2700 CHICAGO, IL 60606	Line 2. <u> 1 </u>	_____
HOLLAND & KNIGHT LLP ATTN: JOSHUA SPENCER 150 N. RIVERSIDE PLAZA, SUITE 2700 CHICAGO, IL 60606	Line 2. <u> 2 </u>	_____
MORGAN, LEWIS & BOCKIUS LLP ATTN: MARC R. LEDUC ONE FEDERAL STREET BOSTON, MA 02110-1726	Line 2. <u> 3 </u>	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____

Fill in this information to identify the case:

Debtor Packable Holdings, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known) 22-10797

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)* and on *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*. Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<p>2.1 Priority creditor's name and mailing address</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>	<p>\$ _____</p>
<p>2.2 Priority creditor's name and mailing address</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>	<p>\$ _____</p>
<p>2.3 Priority creditor's name and mailing address</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>	<p>\$ _____</p>

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<p>3.1 Nonpriority creditor's name and mailing address</p> <p>ADITYA SEHGAL 8 GREENLINK WALK RICHMOND, SURREY, TW9 4AF UNITED KINGDOM</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 250,000.00</p>
<p>3.2 Nonpriority creditor's name and mailing address</p> <p>AJZ WINDMILL LLC ATTN: JOHN E. FOLEY 59 CARISBROOKE RD. WELLESLEY, MA 02481</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 2,899,996.00</p>
<p>3.3 Nonpriority creditor's name and mailing address</p> <p>ALEXIS PERIBERE RUA POIAS DE SAO BENTO, 34 LISBON, 1200-349 PORTUGAL</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 250,000.00</p>
<p>3.4 Nonpriority creditor's name and mailing address</p> <p>ALTAHEIDE LLC ATTN: MURRAY DANFORTH 16 FAYERWEATHER STREET CAMBRIDGE, MA 02138</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 1,999,999.00</p>
<p>3.5 Nonpriority creditor's name and mailing address</p> <p>BAPTISTE PERIBERE 15 CREIGHTON ROAD LONDON, NW6 6FF UNITED KINGDOM</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 250,000.00</p>
<p>3.6 Nonpriority creditor's name and mailing address</p> <p>CORPORATION SERVICE COMPANY (CSC) 251 LITTLE FALLS DRIVE WILMINGTON, DE 19808</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 92.25</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.7	<p>Nonpriority creditor's name and mailing address</p> <p>CVI INVESTMENTS INC. ATTN: MARTIN KOBINGER C/O HEIGHTS CAPITAL MANAGEMENT, INC. 101 CALIFORNIA STREET, SUITE 3250 SAN FRANCISCO, CA 94111</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ 14,999,992.50</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.8	<p>Nonpriority creditor's name and mailing address</p> <p>DAVID DEWITT 500 EAST OHIO STREET SUITE 110 INDIANAPOLIS, IN 46204</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ 250,000.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.9	<p>Nonpriority creditor's name and mailing address</p> <p>DAVID WOLKOFF 1 EXECUTIVE DRIVE EDGEWOOD, NY 11717</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ 1,000,000.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.10	<p>Nonpriority creditor's name and mailing address</p> <p>ELODIE GOULLIN 23 RUE GAMBETTA BOULOGNE, 92100 FRANCE</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ 250,000.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.11	<p>Nonpriority creditor's name and mailing address</p> <p>GEORGE KLIDONAS 43B GLEN COVE ROAD NO. 343 GREENVALE, NY 11548</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ 250,000.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.12	<p>Nonpriority creditor's name and mailing address</p> <p>GLENN M. CREAMER & MARY JANE CREAMER ATTN: GLENN M CREAMER & MARY JANE CREAMER 107 NAYATT RD BARRINGTON, RI 02806</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ 1,500,000.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.13	<p>Nonpriority creditor's name and mailing address</p> <p>GLENN M. CREAMER ASSOCIATES II LP ATTN: MARY JANE CREAMER 107 NAYATT RD BARRINGTON, RI 02806</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ 1,500,000.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.14	<p>Nonpriority creditor's name and mailing address</p> <p>GREENPHARM VENTURES LLC 1516 MOTOR PKWY HAUPPAUGE, NY 11788</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ 725,480.43</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Affiliate Payable - Greenpharm Ventures LLC</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.15	<p>Nonpriority creditor's name and mailing address</p> <p>GRIBOVO HOLDINGS ATTN: PAUL ANAGNOSTOPOULOS 1313 N MARKET STREET SUITE 5300 WILMINGTON, DE 19801</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ 2,095,000.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.16	<p>Nonpriority creditor's name and mailing address</p> <p>HIGHLAND TRANSCEND PARTNERS I CORP. ATTN: BOB DAVIS 16 FAYERWEATHER STREET CAMBRIDGE, MA 02138</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ 10,000,000.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes and Termination Fee</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17	Nonpriority creditor's name and mailing address JEFFREY SCHWARTZBERG 329 EAST SHORE DRIVE MASSPEQUA, NY 11758	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Convertible Notes Due September 9, 2026	\$ 250,000.00
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address JEROME PERIBERE 1378 S. VENETIAN WAY MIAMI BEACH, FL 33139	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Convertible Notes Due September 9, 2026	\$ 1,200,000.00
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address JOHN ARNOLD 8071 KNUE ROAD INDIANAPOLIS, IN 46250	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Convertible Notes Due September 9, 2026	\$ 250,000.00
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address JOHN PASHALIS 1404 162ND STREET WHITESTONE, NY 11357	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Convertible Notes Due September 9, 2026	\$ 250,000.00
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.21	Nonpriority creditor's name and mailing address JPMORGAN CHASE BANK, N.A. ATTN: STEPHEN MARRA 383 MADISON AVENUE, FLOOR 22 NEW YORK, NY 10017	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PPP Loan	\$ 619,055.52
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.22 **Nonpriority creditor's name and mailing address**
LITTLE YAWN COLLECTIVE, LLC
1985 MARCUS AVE
SUITE 207
NEW HAYDE PARK, NY 11042

As of the petition filing date, the claim is:
Check all that apply. \$ 258.29
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Affiliate Payable - Little Yawn Collective, LLC

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
 No
 Yes

3.23 **Nonpriority creditor's name and mailing address**
LO GLOBAL PRIVATE ASSETS FUND
ATTN: MARK EDMONDS & CHRISTOPHER TRITTEN
291, ROUTE D'ARLON
GRAND-DUCHÉ DE LUXEMBOURG, L-1150
LUXEMBOURG

As of the petition filing date, the claim is:
Check all that apply. \$ 4,999,997.50
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Convertible Notes Due September 9, 2026

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
 No
 Yes

3.24 **Nonpriority creditor's name and mailing address**
LUGARD ROAD CAPITAL MASTER FUND, LP
ATTN: VIRGIL ALAGON
1114 AVENUE OF THE AMERICAS, 28TH FLOOR
NEW YORK, NY 10036

As of the petition filing date, the claim is:
Check all that apply. \$ 15,063,028.50
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Convertible Notes Due September 9, 2026

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
 No
 Yes

3.25 **Nonpriority creditor's name and mailing address**
LUXOR CAPITAL PARTNERS LONG OFFSHORE MASTER FUND, LP
ATTN: VIRGIL ALAGON
1114 AVENUE OF THE AMERICAS, 28TH FLOOR
NEW YORK, NY 10036

As of the petition filing date, the claim is:
Check all that apply. \$ 16,150.00
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Convertible Notes Due September 9, 2026

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
 No
 Yes

3.26 **Nonpriority creditor's name and mailing address**
LUXOR CAPITAL PARTNERS LONG, LP
ATTN: VIRGIL ALAGON
1114 AVENUE OF THE AMERICAS, 28TH FLOOR
NEW YORK, NY 10036

As of the petition filing date, the claim is:
Check all that apply. \$ 49,453.00
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Convertible Notes Due September 9, 2026

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
 No
 Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.27 **Nonpriority creditor's name and mailing address**
LUXOR CAPITAL PARTNERS OFFSHORE MASTER FUND, LP
ATTN: VIRGIL ALAGON
1114 AVENUE OF THE AMERICAS, 28TH FLOOR
NEW YORK, NY 10036

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Convertible Notes Due September 9, 2026

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
 No
 Yes

\$ 847,586.00

3.28 **Nonpriority creditor's name and mailing address**
LUXOR CAPITAL PARTNERS, LP
ATTN: VIRGIL ALAGON
1114 AVENUE OF THE AMERICAS, 28TH FLOOR
NEW YORK, NY 10036

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Convertible Notes Due September 9, 2026

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
 No
 Yes

\$ 1,340,212.00

3.29 **Nonpriority creditor's name and mailing address**
LUXOR GIBALTAR, LP—SERIES 1
ATTN: VIRGIL ALAGON
1114 AVENUE OF THE AMERICAS, 28TH FLOOR
NEW YORK, NY 10036

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Convertible Notes Due September 9, 2026

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
 No
 Yes

\$ 88,944.00

3.30 **Nonpriority creditor's name and mailing address**
LUXOR WAVEFRONT, LP
ATTN: VIRGIL ALAGON
1114 AVENUE OF THE AMERICAS, 28TH FLOOR
NEW YORK, NY 10036

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Convertible Notes Due September 9, 2026

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
 No
 Yes

\$ 594,626.00

3.31 **Nonpriority creditor's name and mailing address**
MELLON FAMILY INVESTMENT COMPANY V
ATTN: DOUGLAS L. SISSON
P.O. BOX RKM
LIGONIER, PA 15658

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Convertible Notes Due September 9, 2026

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
 No
 Yes

\$ 999,999.00

Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.32 Nonpriority creditor's name and mailing address
 MGG INVESTMENT GROUP LP
 ATTN: KEVIN GRIFFIN
 ONE PENN PLAZA, 53RD FLOOR
 NEW YORK, NY 10119

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Convertible Notes Due September 9, 2026

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
 No
 Yes

\$ 14,999,992.50

3.33 Nonpriority creditor's name and mailing address
 MICHAEL DOLIANITIS
 8 ARROWHEAD ROAD
 OLD TAPPAN, NJ 07675

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Convertible Notes Due September 9, 2026

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
 No
 Yes

\$ 250,000.00

3.34 Nonpriority creditor's name and mailing address
 MTVL, LLC
 ATTN: CHENG YEE WING BETTY/WONG SEE SAI
 C/O 22ND FLOOR, HANG LUNG CENTRE
 2-20 PATERSON STREET
 CAUSEWAY BAY,
 HONG KONG

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Convertible Notes Due September 9, 2026

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
 No
 Yes

\$ 30,000,036.00

3.35 Nonpriority creditor's name and mailing address
 PACKABLE VENTURES, LLC
 1516 MOTOR PKWY
 HAUPPAUGE, NY 11788

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Affiliate Payable - Packable Ventures, LLC

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
 No
 Yes

\$ 3,736,373.17

3.36 Nonpriority creditor's name and mailing address
 PALMIERI VENTURES HOLDINGS LLC
 ATTN: PAUL PALMIERI
 3600 O'DONNELL STREET
 SUITE 400
 BALTIMORE, MD 21224

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Convertible Notes Due September 9, 2026

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
 No
 Yes

\$ 250,000.00

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.37	<p>Nonpriority creditor's name and mailing address</p> <p>PETER WYMAN 963 PONUS RIDGE ROAD NEW CANAAN, CT 06840</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$ 300,000.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.38	<p>Nonpriority creditor's name and mailing address</p> <p>PF4 VENTURES LLC ATTN: TOM PATTERSON 5002 S. BROADBAND LANE SUITE 100 SIOUX FALLS, SD 57108</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$ 150,000.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.39	<p>Nonpriority creditor's name and mailing address</p> <p>PG PROPERTIES OF QUEENS LLC ATTN: TONY KATSIGIANNIS 30-13 ASTORIA BLVD ASTORIA, NY 11102</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$ 500,000.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.40	<p>Nonpriority creditor's name and mailing address</p> <p>PHARMAPACKS, LLC 1516 MOTOR PKWY HAUPPAUGE, NY 11788</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$ 136,569,789.76</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Affiliate Payable - Pharmapacks, LLC</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.41	<p>Nonpriority creditor's name and mailing address</p> <p>RAJIV CHANDRA 7 GREENLINK WALK RICHMOND, SURREY, TW9 4AF UNITED KINGDOM</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$ 300,000.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
<p>3.42 Nonpriority creditor's name and mailing address</p> <p>RICHARD KING MELLON FOUNDATION ATTN: DOUGLAS L. SISSON P.O. BOX RKM LIGONIER, PA 15658</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 1,000,000.00</p>
<p>3.43 Nonpriority creditor's name and mailing address</p> <p>ROB DE GROOT JAN VAN GOYENKADE 9B AMSTERDAM, 1075 HP NETHERLANDS</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 175,000.00</p>
<p>3.44 Nonpriority creditor's name and mailing address</p> <p>ROLAND HYSENAJ 31-21 DITMARS BLVD. APT. 1 ASTORIA, NY 11105</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 380,000.00</p>
<p>3.45 Nonpriority creditor's name and mailing address</p> <p>ROMANE DE CIDRAC 10 RUE DU SENTIER PARIS, 75002 FRANCE</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 250,000.00</p>
<p>3.46 Nonpriority creditor's name and mailing address</p> <p>STANLEY DAVID ADES AND CYNTHIA CHRISTINE SOFRONAS ADES REVOCABLE TRUST 1735 27TH AVENUE SAN FRANCISCO, CA 94122</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 250,000.00</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.47	<p>Nonpriority creditor's name and mailing address</p> <p>THE POSES FAMILY FOUNDATION ATTN: FREDERIC M. POSES 777 ARTHUR GODFREY ROAD, SUITE 202 MIAMI BEACH, FL 33140</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ 7,499,992.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.48	<p>Nonpriority creditor's name and mailing address</p> <p>THERAPLEX, LLC 6410 POPLAR AVE STE 190 MEMPHIS, TN 38119</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ 471,655.21</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Affiliate Payable - Theraplex, LLC</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.49	<p>Nonpriority creditor's name and mailing address</p> <p>THIBULT DE CIDRAC 72 RUE JEAN JACQUES ROUSSEAU PARIS, 75001 FRANCE</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ 250,000.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Notes Due September 9, 2026</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.50	<p>Nonpriority creditor's name and mailing address</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ _____</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.51	<p>Nonpriority creditor's name and mailing address</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ _____</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Packable Holdings, LLC
 Name _____

Case number (if known): 22-10797

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 _____ _____	Line <input type="checkbox"/> Not listed. Explain	
4.2 _____ _____	Line <input type="checkbox"/> Not listed. Explain	
4.3 _____ _____	Line <input type="checkbox"/> Not listed. Explain	
4.4 _____ _____	Line <input type="checkbox"/> Not listed. Explain	
4.5 _____ _____	Line <input type="checkbox"/> Not listed. Explain	
4.6 _____ _____	Line <input type="checkbox"/> Not listed. Explain	
4.7 _____ _____	Line <input type="checkbox"/> Not listed. Explain	
4.8 _____ _____	Line <input type="checkbox"/> Not listed. Explain	
4.9 _____ _____	Line <input type="checkbox"/> Not listed. Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. **Total claims from Part 1** 5a. \$ 0.00

5b. **Total claims from Part 2** 5b. + \$ 262,122,708.63

5c. **Total of Parts 1 and 2** 5c. \$ 262,122,708.63
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Packable Holdings, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (If known): 22-10797

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	<p>LANDLORD'S WAIVER AND CONSENT</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>1516 MP, LLC 35 SAWGRASS DRIVE BELLPORT, NY 11713</p>
2.2	<p>LEASE OF 1516 MOTOR PARKWAY HAUPPAUGE NY</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BDG 1516 MP LLC & 1516 MP LLC 300 ROBBINS LANE SYOSSET, NY 11791</p>
2.3	<p>LANDLORD'S WAIVER AND CONSENT</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BDG 1516 MP, LLC 300 ROBBINS LANE SYOSSET, NY 11791</p>
2.4	<p>EXECUTIVE EMPLOYMENT AGREEMENT</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BERKOWITZ, ADAM J ADDRESS ON FILE</p>
2.5	<p>DISTRIBUTOR AGREEMENT</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BI-LO DISTRIBUTORS LTD 5 HUB DRIVE MELVILLE, NY 11747</p>

Debtor Packable Holdings, LLC

Case number (if known): 22-10797

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EQUIPMENT LEASE</p>	<p>CIT BANK A DIVISION OF FIRST CITIZEN BANK 10201 CENTURION PARKWAY N SUITE 100 JACKSONVILLE, FL 32256</p>
	<p>State the term remaining</p>	
	<p>List the contract number of any government contract</p>	

2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LEASE OF 1985 MARCUS AVE. STE 207 LAKE SUCCESS</p>	<p>CK-HP 1985 MARCUS AVENUE LLC C/O CLK COMMERCIAL MGMT LLC 135 CROSSWAYS PARK DRIVE SUITE 401 WOODBURY, NY 11797</p>
	<p>State the term remaining</p>	
	<p>List the contract number of any government contract</p>	

2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>DISTRIBUTOR AGREEMENT</p>	<p>COSMOPOLITAN COSMETICS INC 145 51ST STREET BROOKLYN, NY 11232</p>
	<p>State the term remaining</p>	
	<p>List the contract number of any government contract</p>	

2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LEASE OF 110-25 14TH AVE COLLEGE POINT NY</p>	<p>EDGEWATER INDUSTRIAL PARK, LLC ATTENTION: ROBERT J. FRISONI, ESQ. 527 TOWNLINE ROAD SUITE 300 HAUPPAUGE, NY 11788</p>
	<p>State the term remaining</p>	
	<p>List the contract number of any government contract</p>	

2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LEASE OF 1985 MARCUS AVE. STE 207 LAKE SUCCESS</p>	<p>FEIGA HOLLY HALL/1985 MARCUS AVENUE LLC C/O CLK COMMERCIAL MGMT LLC 135 CROSSWAYS PARK DRIVE SUITE 401 WOODBURY, NY 11797</p>
	<p>State the term remaining</p>	
	<p>List the contract number of any government contract</p>	

2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SUBLEASE OF 110-25 14TH AVE COLLEGE POINT NY</p>	<p>FRESHGOGO, INC. 1600 OLD COUNTRY ROAD PLAINVIEW, NY 11803</p>
	<p>State the term remaining</p>	
	<p>List the contract number of any government contract</p>	

2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>DISTRIBUTOR AGREEMENT</p>	<p>PERFUMANIA 11920 MIRAMAR PKWY MIRAMAR, FL 33025</p>
	<p>State the term remaining</p>	
	<p>List the contract number of any government contract</p>	

Debtor Packable Holdings, LLC

Case number (if known): 22-10797

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

FINANCING AGREEMENT

2.13

State what the contract or lease is for and the nature of the debtor's interest

PHARMAPACKS, LLC
1516 MOTOR PKWY
HAUPPAUGE, NY 11788

State the term remaining

List the contract number of any government contract

VENDOR AGREEMENT

2.14

State what the contract or lease is for and the nature of the debtor's interest

PROS CHOICE BEAUTY CARE INC.
ATTENTION: MARC GARRETT, COO
35 SAWGRASS DRIVE, SUITE 1
BELLPORT, NY 11713

State the term remaining

List the contract number of any government contract

EQUIPMENT LEASE

2.15

State what the contract or lease is for and the nature of the debtor's interest

RAYMOND LEASING CORPORATION
22 S CANAL ST
GREENE, NY 13778

State the term remaining

List the contract number of any government contract

EXECUTIVE EMPLOYMENT AGREEMENT

2.16

State what the contract or lease is for and the nature of the debtor's interest

TRAMUNTI, BRADLEY J
ADDRESS ON FILE

State the term remaining

List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name Packable Holdings, LLC
 United States Bankruptcy Court for the: District of Delaware
 Case number (If known): 22-10797

Check if this is an amended filing

Official Form 206H
Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Access Brands, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	ALTER DOMUS (US) LLC AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Access Brands, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	BI-LO DISTRIBUTORS LTD	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.3 Access Brands, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	COSMOPOLITAN COSMETICS INC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.4 Access Brands, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Access Brands, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	PERFUMANIA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.6 Access Brands, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	PROS CHOICE BEAUTY CARE INC.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

Debtor Packable Holdings, LLC

Case number (if known): 22-10797

Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7 Adam Berkowitz	ADDRESS REDACTED	BI-LO DISTRIBUTORS LTD	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.8 Adam Berkowitz	ADDRESS REDACTED	COSMOPOLITAN COSMETICS INC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.9 Adam Berkowitz	ADDRESS REDACTED	VALLEY NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10 Andrew Vagenas	ADDRESS REDACTED	BI-LO DISTRIBUTORS LTD	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.11 Andrew Vagenas	ADDRESS REDACTED	COSMOPOLITAN COSMETICS INC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.12 Andrew Vagenas	ADDRESS REDACTED	VALLEY NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13 Bradley Tramunti	ADDRESS REDACTED	BI-LO DISTRIBUTORS LTD	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.14 Bradley Tramunti	ADDRESS REDACTED	COSMOPOLITAN COSMETICS INC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Packable Holdings, LLC

Case number (if known): 22-10797

Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.15 Bradley Tramunti	ADDRESS REDACTED	VALLEY NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16 Greenpharm Ventures LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	ALTER DOMUS (US) LLC AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17 Greenpharm Ventures LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	BI-LO DISTRIBUTORS LTD	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.18 Greenpharm Ventures LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	COSMOPOLITAN COSMETICS INC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.19 Greenpharm Ventures LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20 Greenpharm Ventures LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	PERFUMANIA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.21 Greenpharm Ventures LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	PROS CHOICE BEAUTY CARE INC.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.22 James Mastronardi	ADDRESS REDACTED	BI-LO DISTRIBUTORS LTD	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Packable Holdings, LLC

Case number (if known): 22-10797

Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.23 James Mastronardi	ADDRESS REDACTED	COSMOPOLITAN COSMETICS INC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.24 James Mastronardi	ADDRESS REDACTED	VALLEY NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.25 Jonathan Webb	ADDRESS REDACTED	VALLEY NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26 Packable Media, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	ALTER DOMUS (US) LLC AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.27 Packable Media, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	BI-LO DISTRIBUTORS LTD	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.28 Packable Media, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	COSMOPOLITAN COSMETICS INC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.29 Packable Media, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30 Packable Media, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	PERFUMANIA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

Debtor Packable Holdings, LLC

Case number (if known): 22-10797

Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.31 Packable Media, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	PROS CHOICE BEAUTY CARE INC.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.32 Packable Ventures, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	ALTER DOMUS (US) LLC AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.33 Packable Ventures, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	BI-LO DISTRIBUTORS LTD	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.34 Packable Ventures, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	COSMOPOLITAN COSMETICS INC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.35 Packable Ventures, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36 Packable Ventures, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	PERFUMANIA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.37 Packable Ventures, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	PROS CHOICE BEAUTY CARE INC.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.38 Pharmapacks, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	1516 MP, LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.39 Pharmapacks, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	ALTER DOMUS (US) LLC AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.40 Pharmapacks, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	BDG 1516 MP, LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.41 Pharmapacks, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	BI-LO DISTRIBUTORS LTD	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.42 Pharmapacks, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	BI-LO DISTRIBUTORS LTD	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.43 Pharmapacks, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	COSMOPOLITAN COSMETICS INC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.44 Pharmapacks, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	COSMOPOLITAN COSMETICS INC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.45 Pharmapacks, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.46 Pharmapacks, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	PERFUMANIA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

Debtor Packable Holdings, LLC

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Name	Mailing address	Name	Check all schedules that apply:
2.47 Pharmapacks, LLC	1516 MOTOR PKWY HAUPPAUGE, NY 11788 UNITED STATES	PROS CHOICE BEAUTY CARE INC.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.48 Quality King Distributors, Inc.	35 SAWGRASS DRIVE, SUITE 1 BELLPORT, NY 11713	VALLEY NATIONAL BANK	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.49			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.50			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.51			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.52			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.53			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.54			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:

Debtor name Packable Holdings, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known) 22-10797

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/12/2022
MM / DD / YYYY

X /s/ Brian Teets
Signature of individual signing on behalf of debtor

Brian Teets
Printed name
Chief Restructuring Officer
Position or relationship to debtor