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Counsel for the Official Committee

of Unsecured Creditors of The Roman

Catholic Diocese of Rockville Centre, New York

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
THE ROMAN CATHOLIC DIOCESE OF)	
ROCKVILLE CENTRE, NEW YORK,)	Case No. 20-12345 (MG)
)	
Debtor.)	
)	

**NOTICE OF HEARING ON APPLICATION OF THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR AN ORDER
AUTHORIZING IT TO RETAIN AND EMPLOY LERMAN SENTER
PLLC AS SPECIAL FCC COUNSEL EFFECTIVE AS OF OCTOBER 14, 2022**

PLEASE TAKE NOTICE on October 19, 2022, the Official Committee of Unsecured Creditors (the “Committee”) of The Roman Catholic Diocese of Rockville Centre, New York, the above-captioned debtor and debtor in possession filed the *Application of the Official Committee of Unsecured Creditors’ Application to Retain And Employ Lerman Senter*

PLLC as Special FCC Counsel Effective as of October 14, 2022 (the “**Application**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that any responses or objections (“**Objections**”) to the Application must be in writing, conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of New York, be filed by **November 2, 2022 at 4:00 p.m. (Prevailing Eastern Time)**, and shall be served on: (a) counsel for the Official Committee of Unsecured Creditors appointed in this case, Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, NY 0017, Attn: Karen B. Dine, Esq.; (b) the Debtor, c/o The Roman Catholic Diocese of Rockville Centre, New York, 50 North Park Avenue, P.O. Box 9023, Rockville Centre, NY 11571-9023; (b) counsel to the Debtor, Jones Day, 250 Vesey Street, New York, NY 10281-1047 Attn: Corinne Ball, Esq., Todd Geremia, Esq., Benjamin Rosenblum, Esq., Andrew Butler, Esq., Benjamin Thomson, Esq.; and (c) William K. Harrington, U.S. Department of Justice, Office of the U.S. Trustee, 201 Varick Street, Room 1006, New York, NY 10014, Attn: Greg M. Zipes, Esq. and Shara Cornell, Esq.

PLEASE TAKE FURTHER NOTICE THAT a hearing to consider such Motion and any objections related thereto (the “**Hearing**”) will be held on **November 30, 2022 at 10:00 a.m. (Prevailing Eastern Time)** before the Honorable Martin Glenn, Chief United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 100004.

PLEASE TAKE FURTHER NOTICE THAT the hearing shall be held via Zoom for Government. Parties wishing to appear at the hearing via Zoom for Government, whether making a “live” or “listen only” appearance before the Court, must make an electronic appearance through the Court’s website at <https://ecf.nysb.uscourts.gov/cgibin/nysbAppearances.pl> on or before November 29, 2022, at 4:00 p.m. (Eastern Time). After the deadline for parties to make electronic appearances has passed, parties who have made their electronic appearance through the Court’s website will receive an invitation from the Court with a Zoom link that will allow them to attend the hearing. Requests to receive a Zoom link should not be emailed to the Court, and the Court will not respond to late requests that are submitted on the day of the hearing. Further information on the use of Zoom for Government can be found at the Court’s website at <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>.

PLEASE TAKE FURTHER NOTICE that copies of each pleading can be viewed and/or obtained by: (i) accessing the Court’s website at www.nysb.uscourts.gov, or (ii) from the Debtor’s notice and claims agent, Epiq Corporate Restructuring, LLC, at <https://dm.epiq11.com/drvc> or by calling (888) 490-0633. Note that a PACER password is needed to access documents on the Court’s website.

Dated: New York, New York
October 19, 2022

PACHULSKI STANG ZIEHL & JONES LLP

/s/Karen B. Dine

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Rockville Centre, New York*

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
THE ROMAN CATHOLIC DIOCESE OF)	
ROCKVILLE CENTRE, NEW YORK,)	Case No. 20-12345 (MG)
)	
Debtor.)	
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**APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR AN ORDER AUTHORIZING IT TO RETAIN AND EMPLOY LERMAN SENTER
PLLC AS SPECIAL FCC COUNSEL EFFECTIVE AS OF OCTOBER 14, 2022**

The Official Committee of Unsecured Creditors (the “**Committee**”) of The Roman Catholic Diocese of Rockville Centre, New York, the above-captioned debtor and debtor in possession (the “**Debtor**”), files this Application (the “**Application**”), authorizing the Committee

to employ Lerman Senter PLLC (“**Lerman**” or the “**Firm**”) as special FCC counsel, pursuant Sections 328(a), 330 and 1103 of Title 11 of the United States Code (the “**Bankruptcy Code**”), Rules 2014 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and Rule 2014-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”). In support of this Application, the Committee represents as follows, which is further supported by the declaration of Stephen E. Coran (the “**Coran Declaration**”), attached hereto as **Exhibit A**, and incorporated herein by reference for all purposes. In further support of the Application, the Committee respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue for this matter is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief requested herein are sections 327 and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1.

BACKGROUND

3. On October 1, 2020 (the “**Petition Date**”), the Debtor commenced a voluntary case (the “**Case**”) under chapter 11 of title 11 of the Bankruptcy Code. The Debtor is authorized to continue to operate its business and remain in possession of its properties as a debtor in possession pursuant to section 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this Case.

4. On October 16, 2020, the United States Trustee for Region 2 appointed the Committee pursuant to section 1102 of the Bankruptcy Code. The Committee consists of nine individuals who hold claims against the Debtor, including eight individuals who were sexually

abused as minors by perpetrators for whom the Debtor was responsible and one representative of a minor with a civil rights claim against the Debtor. *See Notice of Appointment of Official Committee of Unsecured Creditors* [Docket No. 71].

5. On October 12, 2021, the Court entered the *Order Authorizing the Retention of Experts* [Docket No. 783]. On February 22, 2022, the Committee retained Lerman as an expert on FCC licenses in anticipation of litigation. In its capacity as an expert, Lerman has received compensation of \$8,595.00 through October 14, 2022. Lerman has approximate \$2,000.00 in unbilled time through October 13, 2022 for services rendered between October 1 and October 13, 2022.

6. On October 12, 2022, the Diocese filed the *Motion to Approve Motion of the Debtor For Entry of Orders (I)(A) Approving Bidding Procedures For the Sale of the Debtors Assets, (B) Authorizing the Debtor to Enter Into One or More Stalking Horse Purchase Agreements and to Provide Bid Protections Thereunder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures and (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof; (II)(A) Approving the Sale of the Debtors Assets Free and Clear of Liens, Claims, Interests and Encumbrances and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [Redacted]* [Docket 1355] (the “**Bidding Motion**”); the *Motion to File Under Seal /Debtors Motion for Entry of an Order Authorizing the Debtor to File Portions of the Bidding Procedures and Sale Motion Under Seal and Granting Related Relief Pursuant to Section 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018* [Docket No. 1356] (the “**Redaction Motion**”); and the *Application to Employ Jefferies LLC as*

Investment Banker [Docket No. 1357] (the “**Jefferies Application**” and, together with the Bidding Motion and the Redaction Motion, the “**FCC Motions**”).

7. The Committee determined that in light of the facts and circumstances of this case, in particular the FCC Motions, that it needed the advice and assistance of Lerman not as an expert but as counsel specialized in FCC-related matters and litigation. On October 14, 2022, the Committee selected Lerman as special FCC counsel, and by this Motion is seeking Bankruptcy Court approval to retain Lerman as special FCC counsel.

8. The Committee seeks to employ Lerman as special FCC counsel to ensure that the Diocese’s sale, other disposition or retention of its FCC licenses and other communications assets maximizes value to compensate creditors.

RELIEF REQUESTED

9. By this Application, the Committee respectfully requests that the Court enter an order, substantially in the form annexed hereto as **Exhibit B**, pursuant to sections 327 and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Committee to employ and retain the Firm as its special FCC counsel in this Case. The Committee seeks to retain the Firm effective as of October 14, 2022, the date on which the Committee hired the Firm.

SERVICES TO BE PROVIDED

10. The Committee desires to retain Lerman, at the expense of the Debtor’s estate, to render professional services as required by the Committee with respect to issues arising relating to the \Diocese’s FCC licenses and other communications assets. The Committee anticipates that Lerman will render services including, but not limited to, the following:

- (a) Analyzing, investigating, and assessing regulatory and legal aspects of the Diocese’s FCC licenses, spectrum leases and other communications assets;

- (b) Advising, negotiating, and advocating on behalf of the Committee with respect to the sale contemplated in the FCC Motions or any other sale or disposition or continued retention of the Diocese's FCC licenses and other communications assets;
- (c) Engaging in potential mediation and/or other resolution of the claims, demands, and/or lawsuits related to the Diocese's FCC licenses and other communications assets; and
- (d) Providing related advice and assistance to the Committee as necessary.

In addition to services related to these areas, Lerman understands that it may be requested to render other services and to participate in meetings and discussions with the Committee, the Debtor, and other parties-in-interest and their respective professionals.

11. Lerman will coordinate all tasks to achieve efficiencies and avoid duplication of efforts. The Committee believes it is necessary to employ Lerman as its special FCC counsel to render the foregoing professional services. In light of Lerman's experience and expertise, the Committee believes that Lerman is well qualified to provide advice in this case.

LERMAN'S QUALIFICATIONS

12. Lerman is well qualified to serve as the Committee's special FCC counsel in this Case. The Firm has substantial experience representing clients involved in various sectors of the communications industry, including broadcast, broadband, satellite and utilities with respect to FCC regulations and policy, transactions, regulatory compliance and enforcement matters. In particular, Lerman has extensive experience over the course of more than thirty years advising Educational Broadband Service ("**EBS**") licensees, spectrum lessors and spectrum lessees regarding regulatory and transactional aspects of licenses and leasing arrangements. Lerman has negotiated hundreds of spectrum leases and license sales for EBS licensees and lessees of EBS spectrum. Lerman attorneys also have participated in bankruptcy proceedings for communications companies, debtors and other stakeholders.

DISINTERESTEDNESS

13. Lerman has conferred with its professionals, and with the exception of representations listed in **Schedule B**, to the best of its knowledge and except to the extent disclosed in the Coran Declaration, each of the Firm's professionals (a) is a "disinterested" person within the meaning of § 101(14) of the Bankruptcy Code, (b) does not hold or represent an interest adverse to the Debtor, or other parties in interest in the Chapter 11 Case. In addition, Lerman is not a creditor or equity security holder of the Debtor.

14. Lerman may represent, or may have represented, debtors, creditors' committees, or trustees in cases or proceedings against creditors of the Debtor that are unrelated to this Case. However, those matters do not present a conflict in this Case. See **Exhibit A, Schedule B** for additional details regarding current and past Lerman clients.

15. Lerman will conduct an ongoing review of its files to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new material facts or relationships are discovered or arise, Lerman will supplement its disclosure to the Court.

TERMS OF RETENTION

16. Lerman has advised the Committee that it intends to charge hourly rates for professional services rendered, plus reimbursement of actual and necessary expenses incurred by Lerman. The professional fees shall be calculated by multiplying the hours worked by the hourly billing rates in effect for specific personnel involved. The hourly rates charged by Lerman for services provided by its personnel differ based upon, among other things, each professional's level of experience and types of services being provided. In the ordinary course of business, Lerman periodically revises its hourly rates to reflect promotions and other changes in personnel responsibilities, increases in experience and increases in the cost of doing business.

17. Lerman will apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Bankruptcy Case in compliance with §§ 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, the U.S. Trustee Guidelines, and any other applicable procedures and orders of the Court.

18. Lerman has advised the Committee that its fees will be commensurate with the fees charged to its other clients (provided such clients are billed hourly). Lerman has also advised the Committee that it intends to make application to this Court for allowance of its compensation and reimbursement of expenses in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the terms of any order establishing procedures for interim compensation that may be entered in this Case. The Firm's compensation for services rendered on behalf of the Committee shall be fixed by the Court after due application.

19. For professional services, fees are based on the Firm's hourly rates. The proposed rates of compensation, subject to final Court approval, are the customary hourly rates in effect when services are performed by the professionals and paraprofessionals who provide services to the Committee. The hourly rates for Lerman personnel that will work on this engagement are as follows:

Billing Category	US Range
Partners	\$530 to \$675 per hour
Counsel and Associates	\$290 to \$635 per hour
Paralegals	\$225 to \$250 per hour

These hourly rates are subject to periodic adjustment, which shall be noted on the invoices for the first time period in which the revised rates become effective. The hourly rates for Lerman

professionals currently anticipated to be assigned this engagement are as follows: Stephen E. Coran (\$645); Sally A. Buckman (\$650); David S. Keir (\$595); and Jeffrey J. Carlisle (\$625). Lerman will use its best efforts to staff and supervise the engagement with appropriate personnel utilizing rates at the lower-end of the hourly rate ranges stated above; however, it is expected that the requirements and circumstances of the case will require specialized expertise or time sensitive assignments where certain personnel may be required at the higher-end of the stated range.

20. Consistent with the Firm's policy with respect to its other clients, Lerman will charge for all services provided and for other charges and disbursements incurred in rendering services to the Committee. These customary items include, among other things, travel and lodging expenses, business meals, research, communications, legal counsel costs, FCC filing fees, applicable sales or excise taxes and other direct expenses. Internal costs or overhead costs and document production services (including regular secretarial and word processing time) will not be charged for separately. Lerman has acknowledged that the Committee, its constituents, its advisors or professionals shall not be liable for the fees, expenses or other amounts payable to Lerman.

NOTICE

21. Notice of this Application has been provided to the Core Parties, as that term is defined in the *Order Implementing Certain Notice and Case Management Procedures* ("**Case Management Order**") [Docket No. 136], in accordance with the procedures proscribed in the Case Management Order. The Committee submits that, in light of the nature of the relief requested, no other or further notice need be given.

NO PRIOR REQUEST

22. No previous request for the relief sought herein has been made by the Committee to this or any other court.

WHEREFORE, the Official Committee of Unsecured Creditors respectfully requests that the Court enter the proposed order submitted herewith: (a) granting this Application, (b) authorizing it to retain and employ Lerman Senter as special FCC counsel, effective as of October 14, 2022, and (c) for such other relief as this Court may deem just and proper.

Date: October 19, 2022

**THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF THE ROMAN
CATHOLIC DIOCESE OF ROCKVILLE
CENTRE, NEW YORK**

/s/ Richard Tollner

Richard Tollner
Solely in his capacity as Chair of the Official
Committee of Unsecured Creditors of The Roman
Catholic Diocese of Rockville Centre, New York,
and not in any other capacity

Filed By:

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James I. Stang

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*Counsel for the Official Committee
of Unsecured Creditors of The Roman Catholic Diocese
of Rockville Centre, New York*

EXHIBIT A

Declaration of Stephen E. Coran

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

THE ROMAN CATHOLIC DIOCESE OF
ROCKVILLE CENTRE, NEW YORK,

Debtor.

)
) Chapter 11
)
) Case No. 20-12345 (MG)
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)

**DECLARATION OF STEPHEN E. CORAN IN SUPPORT OF
APPLICATION OF THE COMMITTEE FOR AN ORDER AUTHORIZING
IT TO RETAIN AND EMPLOY LERMAN SENTER PLLC AS FCC COUNSEL**

Pursuant to 28 U.S.C. § 1746, I, Stephen E. Coran, hereby submit this declaration (this “**Declaration**”) under penalty of perjury:

1. I am a member of the law firm of Lerman Senter PLLC (“**Lerman**” or “**Firm**”). My business address is 2001 L Street, NW, Suite 400, Washington, DC 20036. I am admitted in, practicing in, and a member in good standing of the District of Columbia Bar. I am authorized to make this declaration (the “**Declaration**”) on behalf of Lerman and the Declaration is submitted pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure in support of the *Application of the Official Committee of Unsecured Creditors to Employ Lerman Senter PLLC* (the “**Application**”),¹ as special FCC counsel for the Official Committee of Unsecured Creditors (the “**Committee**”).

2. Except as otherwise indicated, all facts set forth in this Declaration are based upon my personal knowledge, information supplied to me by other Lerman professionals or paraprofessionals, or learned from my review of relevant documents. To the extent any information

¹ Capitalized terms not otherwise defined herein shall have the same meaning ascribed to them in the Application.

disclosed herein requires amendment or modification as additional party in interest information becomes available to Lerman, a supplemental declaration will be submitted to this Court reflecting such amended or modified information.

LERMAN'S QUALIFICATIONS

3. Lerman is well qualified to serve as the Committee's special FCC counsel in this Case. The Firm has substantial experience representing clients involved in various sectors of the communications industry, including regulation, enforcement and transactions across many sectors of the communications industry, including broadcast, broadband, satellite and utilities with respect to FCC regulations and policy, transactions, regulatory compliance and enforcement matters. In particular, Lerman has extensive experience over the course of more than thirty years advising Educational Broadband Service ("**EBS**") licensees, spectrum lessors and spectrum lessees regarding regulatory and transactional aspects of licenses and leasing arrangements. Lerman has negotiated hundreds of spectrum leases and license sales for EBS licensees and lessees of EBS spectrum. Lerman attorneys also have participated in bankruptcy proceedings for communications companies, debtors and other stakeholders.

SERVICES TO BE PROVIDED

4. The Committee has requested that Lerman render professional services as required by the Committee with respect to issues arising from the Diocese's insurance coverage and insurance policies, including, *inter alia*:

- (a) Analyzing, investigating, and assessing regulatory and legal aspects of the Diocese's FCC licenses, spectrum leases and other communications assets;
- (b) Advising, negotiating, and advocating on behalf of the Committee with respect to the sale contemplated in the FCC Motions or any other sale, disposition or the retention of the Diocese's FCC licenses and other communications assets;

(c) Engaging in potential mediation and/or other resolution of the claims, demands, and/or lawsuits related to the Diocese's FCC licenses and other communications assets; and

(d) Providing related advice and assistance to the Committee as necessary.

5. Subject to this Court's approval of the Application, Lerman is willing to serve as the Committee's special FCC counsel and to perform the services described above.

DISINTERESTEDNESS

6. Neither I, Lerman, nor any member or associate thereof, insofar as I have been able to ascertain, has any connection with the Committee, the Debtor, its creditors or any other parties in interest herein, their respective attorneys and accountants, the U.S. Trustee, or any person employed in the office of the U.S. Trustee, except as set forth in **Schedule B** hereto.

7. Lerman has made the following investigation of disinterestedness prior to submitting this Declaration. Lerman has conducted a full and thorough conflict check that requires all of Lerman's attorneys, before accepting the representation of a new client, or the representation of an existing client in a new matter, to indicate whether a potential conflict may exist. This process should reveal any and all actual or potential conflicts of interest with respect to any given representation. In this Case, attorneys were provided with a copy of **Schedule A** attached hereto, listing potential parties in interest searched.

8. Based on the results of this process and review, it appears that Lerman does not hold or represent any interest adverse to and has no connection, subject to the disclosures set forth below, with the Debtor herein, its creditors, the Committee, the U.S. Trustee or any party in interest herein in the matters upon which Lerman is to be retained, and is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code.

9. Lerman may represent, or may have represented, debtors, creditors' committees, or trustees in cases or proceedings relating to creditors and other parties of interest to the Debtor that are unrelated to this Case. Those matters do not present a conflict in this Case.

10. I understand there is a continuing duty to disclose any adverse interest and change of disinterestedness.

11. I agree to immediately disclose any actual conflict of which I become aware during the course of the Firm's representation as special FCC counsel to the Committee.

TERMS OF RETENTION

12. Lerman intends to charge hourly rates for professional services rendered, plus reimbursement of actual and necessary expenses incurred by Lerman. The professional fees shall be calculated by multiplying the hours worked by the hourly billing rates in effect for specific personnel involved. The hourly rates charged by Lerman for services provided by its personnel differ based upon, among other things, each professional's level of experience and types of services being provided. In the ordinary course of business, Lerman periodically revises its hourly rates to reflect promotions and other changes in personnel responsibilities, increases in experience and increases in the cost of doing business.

13. Lerman will apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Bankruptcy Case in compliance with §§ 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, the U.S. Trustee Guidelines, and any other applicable procedures and orders of the Court.

14. Lerman's fees will be commensurate with the fees charged to its other clients (provided such clients are billed hourly). Lerman has also advised the Committee that it intends to make application to this Court for allowance of its compensation and reimbursement of expenses

in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the terms of any order establishing procedures for interim compensation that may be entered in this Case. The Firm's compensation for services rendered on behalf of the Committee shall be fixed by the Court after due application.

15. For professional services, fees are based on the Firm's hourly rates. The proposed rates of compensation, subject to final Court approval, are the customary hourly rates in effect when services are performed by the professionals and paraprofessionals who provide services to the Committee. The hourly rates for Lerman personnel that will work on this engagement are as follows:

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These hourly rates are subject to periodic adjustment, which shall be noted on the invoices for the first time period in which the revised rates become effective. The hourly rates for Lerman professionals anticipated to be assigned this engagement are as follows: Stephen E. Coran (\$645); Sally A. Buckman (\$650); David S. Keir (\$595); and Jeffrey J. Carlisle (\$625). Lerman will use its best efforts to staff and supervise the engagement with appropriate personnel utilizing rates at the lower-end of the hourly rate ranges stated above; however, it is expected that the requirements and circumstances of the case will require specialized expertise or time sensitive assignments where certain personnel may be required at the higher-end of the stated range.

16. Consistent with the Firm's policy with respect to its other clients, Lerman will charge for all services provided and for other charges and disbursements incurred in rendering services to the Committee. These customary items include, among other things, travel and lodging expenses, business meals, costs of reproduction, research, communications, legal counsel costs, FCC filing fees, applicable sales or excise taxes and other direct expenses. Internal costs or overhead costs and document production services (including regular secretarial and word processing time) will not be charged for separately. Lerman has acknowledged that the Committee, its constituents, its advisors or professionals shall not be liable for the fees, expenses or other amounts payable to Lerman.

17. I understand that the Court's approval of the Application is not approval of any proposed terms of compensation and under § 328(a) the Court may allow compensation on terms different from those proposed.

18. Lerman has not received any retainer from the Debtor, the Committee, or any member of the Committee, nor has Lerman received any payment or promise of payment in connection with this engagement. No compensation has been paid or promised to be paid from a source other than the Debtor's estate in this case. Lerman was retained by the Committee as an expert in this case and as of October 14, 2022, has received \$8,595.00 from funds of the Debtor's estate in connection with its retention as an expert. Lerman has approximately \$2,000.00 in unbilled time through October 13, 2022 for services rendered between October 1 and October 13, 2022 as an expert. No promises have been received by the Firm nor by any partners, of counsel or associate thereof as to compensation in connection with this case other than in accordance with

the provisions of the Bankruptcy Code or order of the Bankruptcy Court. The Firm has no agreement with any other entity to share with such entity any compensation received by the Firm in connection with this case, except among the members of the Firm. Neither the Committee nor any of its representatives are or will be liable for fees or costs incurred by the Firm in its representation of the Committee.

19. Lerman further states pursuant to Rule 2016(b) of the Federal Rules of Bankruptcy Procedure that it has not agreed to share (a) any compensation it has received or may receive with another party or person, other than with the members of Lerman, or (b) any compensation another person or party has received or may receive.

20. Pursuant to Part D1 of the U.S. Trustee Guidelines, Lerman is seeking employment as special FCC counsel for the Committee under section 1103(a) of the Bankruptcy Code and it hereby provides the following responses set forth below:

1. Question: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?

Response: No.

2. Question Do any of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case?

Response: No.

3. Question: If you represented the client in the 12 months prepetition, disclose your billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If your billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.

Response: Not applicable.

4. **Question:** Has your client approved your prospective budget and staffing plan, and, if so for what budget period?

Response: The Committee and Lerman expect to develop a prospective budget and staffing plan to comply with the U.S. Trustee's requests for information and additional disclosures, recognizing that in the course of this chapter 11 case there may be unforeseeable fees and expenses that will need to be addressed by the Committee and Lerman.

21. I am not aware of anyone who objects to Lerman's employment.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief, and that this declaration was executed on October 17, 2022 at Washington, DC.

October 19, 2022

By: /s/ Stephen E. Coran
Stephen E. Coran

Lerman Senter PLLC
2001 L Street, NW
Suite 400
Washington, DC 20035
(202) 416-6744
scoran@lermansenter.com

Schedule A

Potential Parties-in-Interest

The Debtor

The Roman Catholic Diocese of Rockville Centre,
New York

Affiliates and Related Parties

Assumption of the BVM, Centereach
Blessed Sacrament, Valley Stream
Cathedral of St. Agnes
Catholic Cemeteries of the Roman Catholic
Diocese of Rockville Centre, Inc.
Catholic Charities of the Diocese of Rockville
Centre
Catholic Faith Network
Catholic Foundation of Long Island, Inc.
Catholic Health Services
Catholic Press Association of the Diocese of
Rockville Centre, Inc.
Central Vicariate Office
Christ the King, Commack
Church of Our Lady of Lourdes
Church of Our Lady of the Snow
Church of Our Lady of Victory
Church of St. Anthony of Padua
Church of St. Edward the Confessor
Church of St. Huges of Lincoln
Church of St. Mary
Church of St. Mary of the Isle
Church of St. Peter the Apostle
Church of St. Raphael
Church of St. William the Abbot
Church of the Holy Cross
Church of the Immaculate Conception
Cleary School for the Deaf
Corpus Christi, Mineola
Curé of Ars, Merrick
Diocesan Services, Inc.
Diocese of Rockville Centre Catholic Cemetery
Permanent Maintenance Trust
Diocese of Rockville Centre Health Care and
Other Assistance Plan for Retired and
Disabled Diocesan Priests
Diocese of Rockville Centre Qualified Retirement
Plan
Diocese of Rockville Centre Lay Pension Plan
Eastern Vicariate
Ecclesia Assurance Company
Good Shepherd, Holbrook

Holy Angels Regional School
Holy Cross, Nesconset
Holy Family School
Holy Family, Hicksville
Holy Name of Jesus, Woodbury
Holy Name of Mary School
Holy Name of Mary, Valley Stream
Holy Spirit, New Hyde Park
Holy Trinity Diocesan High School
Holy Trinity High School
Immaculate Conception, Westhampton Beach
Infant Jesus, Port Jefferson
Long Beach Catholic Regional School
Maria Regina School
Maria Regina, Seaford
Mary Immaculate, Bellport
Mission Assistance Corporation
Most Holy Trinity, East Hampton
Notre Dame School
Notre Dame, New Hyde Park
Our Holy Redeemer, Freeport
Our Lady Miraculous Medal, Point Lookout
Our Lady Miraculous Medal, Wyandanch
Our Lady of Fatima, Manorhaven
Our Lady of Good Counsel, Inwood
Our Lady of Grace, West Babylon
Our Lady of Hope, Carle Place
Our Lady of Loretto, Hempstead
Our Lady of Lourdes School
Our Lady of Lourdes, Malverne
Our Lady of Lourdes, Massapequa Park
Our Lady of Lourdes, West Islip
Our Lady of Mercy, Hicksville
Our Lady of Mount Carmel, Patchogue
Our Lady of Ostrabrama, Cutchogue
Our Lady of Peace School
Our Lady of Peace, Lynbrook
Our Lady of Perpetual Help, Lindenhurst
Our Lady of Poland, Southampton
Our Lady of Providence Regional School
Our Lady of the Assumption, Copiague
Our Lady of the Hamptons Regional School
Our Lady of the Isle, Shelter Island Heights
Our Lady of the Snow, Blue Point
Our Lady of Victory School
Our Lady of Victory, Floral Park
Our Lady Queen of Apostles Regional School
Our Lady Queen of Martyrs, Centerport
Queen Most Holy Rosary, Bridgehampton

Queen of the Most Holy Rosary, Roosevelt
Resurrection, Farmingville
Sacred Heart, Cutchogue
Sacred Heart, Island Park
Sacred Heart, North Merrick
Sacred Hearts of Jesus & Mary, Southampton
Seminary of the Immaculate Conception of the
Diocese of Rockville Centre
Society for the Propagation of the Faith
Ss. Cyril & Methodius School
SS. Cyril & Methodius, Deer Park
SS. Peter & Paul, Manorville
Ss. Philip & James School
SS. Philip & James, St. James
St John the Baptist High School
St. Agnes Cathedral School
St. Agnes, Greenport
St. Agnes, Rockville Centre
St. Aidan School
St. Aidan, Williston Park
St. Aloysius, Great Neck
St. Andrew, Sag Harbor
St. Anne School
St. Anne, Brentwood
St. Anne, Garden City
St. Anthony of Padua, Rocky Point
St. Anthony, Oceanside
St. Barnabas the Apostle, Bellmore
St. Bernard, Levittown
St. Boniface Martyr, Sea Cliff
St. Boniface, Elmont
St. Brigid, Westbury
St. Brigid/Our Lady of Hope Regional School
St. Catherine of Sienna, Franklin Square
St. Christopher School
St. Christopher, Baldwin
St. Dominic Elementary School
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St. Edward the Confessor School
St. Edward the Confessor, Syosset
St. Elizabeth Ann Seton Regional School
St. Elizabeth Ann Seton, L. Ronkonkoma
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St. Hugh of Lincoln, Huntington Station
St. Hyacinth, Glen Head
St. Ignatius Loyola, Hicksville

St. Ignatius Martyr, Long Beach
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St. John the Baptist, Wading River
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St. Joseph School
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St. Margaret of Scotland, Selden
St. Mark, Shoreham
St. Martha, Uniondale
St. Martin of Tours School
St. Martin of Tours, Amityville
St. Martin of Tours, Bethpage
St. Mary Elementary School
St. Mary of the Isle, Long Beach
St. Mary School
St. Mary, East Islip
St. Mary, Manhasset
St. Mary, Roslyn
St. Matthew, Dix Hills
St. Patrick School - Bay Shore
St. Patrick School - Huntington
St. Patrick School - Smithtown
St. Patrick, Bay Shore
St. Patrick, Glen Cove
St. Patrick, Huntington
St. Patrick, Southold
St. Paul the Apostle, Brookville
St. Peter of Alcantara, Port Washington
St. Peter the Apostle, Islip Terrace
St. Philip Neri, Northport
St. Pius X, Plainview
St. Raphael, East Meadow
St. Raymond School

St. Raymond, East Rockaway
St. Rocco, Glen Cove
St. Rosalie, Hampton Bays
St. Rose of Lima School
St. Rose of Lima, Massapequa
St. Sylvester, Medford
St. Therese of Lisieux, Montauk
St. Thomas More, Hauppauge
St. Thomas the Apostle School
St. Thomas the Apostle, West Hempstead
St. Vincent de Paul, Elmont
St. William the Abbot School
St. William the Abbot, Seaford
St. Anthony of Padua, East Northport
The Department of Education
The Department of Education, Diocese of
Rockville Centre
Tomorrow's Hope Foundation, Inc.
Trinity Regional School
Unitas Investment Fund, Inc.
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a/c
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Sphere Drake Insurance PLC
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St. Katherine Insurance PLC
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Parties to Litigation¹

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Archdiocese Of New York
Archer Street School
Baldwin Union Free School District
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BROTHERS and d/b/a LA SALLE
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Claude Margot
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and d/b/a FRANCISCAN BROTHERS, INC.,
BROOKLYN, NY

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Good Shepherd Roman Catholic Church
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CATHOLIC CHURCH
Holy Family Catholic School
HOLY SPIRIT a/k/a CHURCH OF THE HOLY
SPIRIT
Holy Trinity Diocesan High School aka Holy
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Holy Trinity High School
Infant Jesus Roman Catholic Church
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OF LOURDES CHURCH MALVERNE
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HEARTS OF JESUS AND MARY
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Saint Anne's
St. Anthony's High School Of South Huntington,
New York
Saint Barnabas The Apostle Roman Catholic
Church
Saint Elizabeth Ann Seton Regional School
Saint Martha Roman Catholic Church
SAINT MARTIN OF TOURS ROMAN
CATHOLIC CHURCH, a.k.a. SAINT
MARTIN OF TOURS RC CHURCH
Saint Mary's High School
SAINT PATRICK ROMAN CATHOLIC
CHURCH OF BAY SHORE a/k/a THE
PARISH
OF ST. PATRICK
Saints Cyril and Methodius School

Saints Philip and James Roman Catholic Church
SCHOOL SISTERS OF NOTRE DAME
Silberstein, Awad & Miklos, P.C.
Simmons Hanly Conroy LLC
SISTERS OF CHARITY
SISTERS OF CHARITY OF HALIFAX
SISTERS OF CHARITY OF SAINT VINCENT
DE PAUL OF NEW YORK A/K/A THE
SISTERS OF CHARITY OF NEW YORK
Sisters of Charity of the Blessed Virgin Mary
SISTERS OF MERCY OF THE AMERICAS a/k/a
SISTERS OF MERCY a/k/a SISTERS OF
MERCY OF THE AMERICAS, INC. a/k/a
INSTITUTE OF THE SISTERS OF MERCY
OF THE AMERICAS
SISTERS OF SACRED HEART OF MARY
Sisters Of St. Dominic Of Amityville
Sisters of the Third Order of St. Dominic
DBA The Sisters of the Order of St. Dominic
aka Congregation of the Holy Cross aka
Dominican Sisters
Slater Slater Schulman LLP
Society of Mary (Marianists) aka Society of Mary
of Meribah Province of the Marianist Order
aka Society of Mary of Province of Meribah
aka Marianist Society Inc. aka Province of
Meribah Society of Mary, Inc.
SOCIETY OF MARY a/k/a MARIANISTS a/k/a
SOCIETY OF MARY PROVINCE OF
MERIBAH a/k/a PROVINCE OF
MERIBAH,
SOCIETY OF MARY, INC.
SS. PHILIP AND JAMES a/k/a SAINTS PHILIP
AND JAMES RC CHURCH
ST FRANCIS DE SALES PARISH
St. Agnes Cathedral
St. Agnes Cathedral School
St. Agnes Roman Catholic Cathedral
St. Agnes' Roman Catholic Church at Rockville
Centre in the County of Nassau in the State of
New York, d/b/a, St. Agnes' Cathedral
ST. AIDAN CHURCH AND SCHOOL
ST. ANDREW ROMAN CATHOLIC CHURCH
AND SCHOOL
St. Andrew's Parish and Elementary School
ST. ANNE a/k/a CHURCH OF ST. ANNE
ST. ANN'S FRIARY
St. Anthony of Padua
ST. ANTHONY OF PADUA a/k/a SAINT
ANTHONY OF PADUA R.C. CHURCH
ST. ANTHONY OF PADUA PROVINCE
St. Anthony's High School
St. Anthony's High School f/k/a Holy Family

Diocesan High School
St. Barnabas Parish and Church
St. Barnabus Apostle
St. Bernard's Church
ST. BONIFACE a/k/a ST. BONIFACE ROMAN
CATHOLIC CHURCH
ST. BRIGID
St. Catherine of Siena Roman Catholic Church
ST. CATHERINE OF SIENNA
ST. CONRAD FRIARY a/k/a CAPUCHIN
FRANCISCAN TERTIARY PROVINCE OF ST.
MARY, N.Y.
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DOMINIC a/k/a SAINT DOMINIC CHURCH
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St. Ignatius Loyola aka St. Ignatius Hicksville
St. Ignatius Retreat House, Inc.
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ST. JOHN THE BAPTIST DIOCESEAN HIGH
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ST. JOHN THE EVANGELIST
St. John's Hospital aka St. John's Episcopal
Hospital
St. Joseph Catholic School
St. Joseph's aka St. Joseph's Parish aka St. Joseph
Parish
ST. JOSEPH'S CHURCH
St. Joseph's Parish and Church
St. Joseph's Roman Catholic Church
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St. Kilian Roman Catholic Church
St. Lawrence Parochial School
ST. LAWRENCE THE MARTYR ROMAN
CATHOLIC CHURCH AND SCHOOL
ST. LUKE a/k/a ST. LUKE'S CHURCH
St. Luke's Roman Catholic Church
St. Margaret of Scotland Church
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St. Mary's Children And Family Services Inc.
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St. Mary Roman Catholic Church
St. Mary's Elementary School

ST. MARY'S ROMAN CATHOLIC CHURCH
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St. Matthew Roman Catholic Church
ST. PATRICK CHURCH a/k/a ST. PATRICK'S
ROMAN CATHOLIC CHURCH
St. Patrick Parish
ST. PATRICK'S a/k/a CHURCH OF ST.
PATRICK a/k/a ST. PATRICK'S ROMAN
CATHOLIC CHURCH
ST. PATRICK'S CHURCH AT WEST NECK,
SUFFOLK CO. (a/k/a ST. PATRICK'S
ROMAN CATHOLIC CHURCH a/k/a
CHURCH OF ST. PATRICK, a/k/a ST.
PATRICK SCHOOL)
St. Patrick's Parish and School
St. Philip and St. James Church
ST. PHILIP NERI
St. Philip Neri Roman Catholic Church
St. Pius X Preparatory Seminary
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Sweeney Reich & Bolz, LLP
THE CAPUCHIN FATHERS a/k/a THE
CAPUCHIN FATHERS PROVINCE OF ST.
MARY a/k/a CAPUCHIN FRANCISCAN
PROVINCE OF ST. MARY a/k/a THE
PROVINCE OF ST. MARY OF THE
CAPUCHIN ORDER a/k/a THE PROVINCE
OF ST. MARY OF THE CAPUCHIN
ORDER
The Capuchin Fathers aka The Capuchin Fathers
Province of St. Mary aka Capuchin
Franciscans Province of St. Mary aka the
Province of St. Mary of the Capuchin Order
aka The Province of St. Mary of the Capuchin
Order, St. Conrad Friary aka Capuchin
Franciscan Tertiary Province of St. Mary, N.Y.
The Church Of The Blessed Sacrament
The Franciscan Brothers Generalate
The Law Office of Joshua W. Skillman

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The Roman Catholic Church of Christ the King
The Roman Catholic Church of Our Lady Queen
of Martyrs
The Roman Catholic Church of Saint Aiden
The Roman Catholic Church of Saint Margaret of
Scotland
The Roman Catholic Church of St. Rose of Lima
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Theodore Roosevelt Council, Inc., Boy Scouts of
America
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and Brothers, a/k/a U.S.A. Northeast
Province
Hurley McKenna & Mertz P.C.
Laura A. Ahearn, Esq. PLLC
BROTHERS OF THE HOLY CROSS, a/d/b/a
BROTHERS OF THE HOLY CROSS OF
THE EASTERN PROVINCE OF THE
UNITED STATES OF AMERICA, INC.
CATHOLIC HEALTH SERVICES OF
LONG
ISLAND
CITY OF NEW YORK, NEW YORK CITY
ADMINISTRATION FOR CHILDREN'S
SERVICES f/k/a BUREAU OF CHILD
WELFARE
DIOCESE OF BROOKLYN a/k/a THE ROMAN
CATHOLIC DIOCESE OF BROOKLYN,
NEW YORK
Holy Family Church
Holy Family Diocesan High School
Holy Family Roman Catholic Church
MARYHAVEN CENTER OF HOPE, INC. f/k/a
MARYHAVEN CENTER FOR CHILDREN
Parish Of St. Agnes Cathedral Church And School
PIUS XII YOUTH AND FAMILY
SERVICES, INC. a/d/b/a GOOD
SHEPHERD SERVICES
ROMAN CATHOLIC PARISH OF ST.
AGNES
CATHEDRAL
ST. BARNABAS THE APOSTLE a/k/a

BARNABAS APOSTLE
ST. BARNABAS THE APOSTLE CHURCH
AND SCHOOL
St. Joseph's Parish Old Roman Catholic Church
ST. KILIAN PARISH SCHOOL
ST. MARTIN OF TOURS a/k/a ST. MARTIN'S
ST. PATRICK RC CHURCH OF SMITHTOWN,
N.Y.
ST. PATRICK ROMAN CATHOLIC SCHOOL
ST. PATRICK'S a/k/a SAINT PATRICK ROMAN
CATHOLIC CHURCH OF BAY SHORE
a/k/a THE PARISH OF ST. PATRICK
St. Philip Neri Parish
THE DAUGHTERS OF WISDOM, INC.

Parties to Contracts with the Debtor

Adephi University
ADP, LLC
Advanced Enterprise Technologies Inc.
Airwatch LLC
All Saints Regional School
Altice Business
American Eagle
American Express Travel Related Services
Company, Inc.
American Family Life Assurance Company of
New York (AFLAC New York)
American Messaging Services, LLC - Central Islip
Tower
American Messaging Services, LLC - Syosset
Tower
Archdiocese of New York
Assumption Blessed Virgin Mary RCC
At Home Aging, LTD.
Avaya Inc.
Baker Tilly Virchow Krause LLP.
Bank of America/Clover/Fiserv
Barracuda
Biddle Consulting Group, Inc.
Blackbaud, Inc.
Blessed Sacrament RCC
Boston Safe Deposit and Trust Company
Broadcom \ EC America Inc.
Burrelles Information Services, LLC.
By-Laws of Sacred Heart Institute, Inc.
Canon Solutions America, Inc.
Cardconnect
Cardmember Service
Carmela Mildred Dispigno
Cascade Water Services
Catholic Benefits Association
Catholic Cemeteries of the Roman Catholic

Diocese of Rockville Centre, Inc.
Catholic Faith Network f/n/a Telecare of the
Diocese of Rockville Centre, Inc.
Catholic Press Association of the Diocese of
Rockville Centre, Inc.
Cathonet LLC. a/k/a Right Networks
CDW
CDW Government LLC
Certilman Balin Adler & Hyman LLC
Church Of The Resurrection
CIGNA HEALTH AND LIFE INSURANCE
COMPANY
Citibank, N.A.
Claims Service Bureau of New York, Inc.
Clearwire Spectrum Holding III LLC.
Cogent Communications Inc.
Corpus Christi RCC
County Energy Controls, Inc.
County of Suffolk - Suffolk County Correctional
Facility
Crowe Hawath LLP
David Rost
Department of Education, Diocese of Rockville
Centre
Diocesan Services Inc.
Diocese of Rockville Centre Health & Welfare
Benefits Program
Diocese of Rockville Centre Health Care and
Other Assistance Plan for Retired and Disabled
Diocesan Priests
Diocese of Rockville Centre Pension Plan
Diocese of Rockville Centre Qualified Retirement
Plan for Diocesan Priests
DocuSign, Inc.
Dominican Village
Earthlink Business LLC.
Ecclesia Assurance Company
Elizabeth Lewis
Emil A. Wcela
Empire Blue Cross Blue Shield
HealthChoice Assurance, Inc. dba Empire
BlueShield ("Empire")
Estate of Richard Spanburgh
General Landscaping Emergency Snow Removal
Geo Broadcast Solutions, LLC - Syosset Tower
Gerald J. Ryan Outreach Ctr.
Goldin Associates
Good Shepherd RCC
HireRight Solutions, Inc.
Holy Angels Regional School
Holy Family Regional School
Holy Name Of Mary RCC
Holy Spirit RCC

Infiniti of Lynbrook
J.C. Broderick and Associates Inc.
Jackson Lewis, P.C.
John J. Fitzgerald
Jones Day
Joseph DiSpigno
JP Chase
Karp Automotive
Liro Program and Construction Management, PE
P.C.
Long Island Home
Mary Immaculate RCC
Mellon Trust of New England, N.A.
Mercer LLC
Merchant Pro Express
MetroPCS New York, LLC - Syosset Tower
Mission Assistance Corporation
MORNEAU SHEPELL LIMITED
Most Holy Trinity RCC
Mr. & Mrs. Richard Mazur
MUTUAL OF AMERICA
Nassau County Department of Human Health
Nassau County Police - Syosset Tower
Nassau Health Care Corporation a/k/a NuHealth
Nassau Health Care Corporation a/k/a NuHealth
National Catholic Service, LLC.
National Employee Assistance Providers, Inc.
Navex Global, Inc.
Network Adjusters, Inc.
Network Outsource
Network Outsource
New Cingular Wireless PCS, LLC
New York Cingular Wireless PCS, LLC
New York SMSA Limited Partnership
New York SMSA Limited Partnership d/b/a
Verizon
Nextel of New York, Inc.
Norine D. Zwiebel
North Fork Parish Outreach
Northwell
NYU Langone Health
Omnipoint Facilities Network 2, LLC
OptumRX, Inc.
Otterbourg
Our Lady Of Fatima RCC
Our Lady Of Grace RCC
Our Lady Of Loretto RCC
Our Lady of Lourdes
Our Lady Of Lourdes RCC
Our Lady Of Mercy RCC
Our Lady Of Miraculous Medal RCC
Our Lady Of Ostrabrama RCC
Our Lady Of Peace RCC

Our Lady Of Perpetual Help RCC
Our Lady Of Providence Regional
Our Lady Of The Isle RCC
Our Lady Of The Snow RCC
Our Lady Of Wisdom Regional School
Our Lady Queen Of Martyrs RCC
Oxford Document Management Company, Inc.
Oxford Document Management Company, Inc.
PayPal, Inc.
Pension Benefit Information, LLC ("PBI")
People's United Bank
Peter Chiari
Pitney Bowes Global Financial Services
Porter and Curtis, LLC.
Proskauer Rose LLP
Queen Of Most Holy Rosary RCC
Queen Of The Most Holy Rosary RCC
Real Time Cloud Services d/b/a Ace Cloud
Hosting
Reed Smith
Roman Catholic Diocese of Brooklyn
Sacred Heart Institute, Inc.
Sacred Heart RCC
Sacred Hearts Jesus & Mary RCC
Sahn Ward Coschighano PLLC.
Saints Cyril and Methodius
Salvatore John Alaimo
SBC Systems Company, Inc.
Security Mutual Life Insurance Company of New
York
Send Word Now
Signature Bank
Sitrick Group, LLC.
SolarWinds
South Nassau Communiites Hospital
Sprint - Syosset Tower
Sprint - Uniondale Tower
Sprint Nextel - Syosset Tower
Sprint Spectrum Realty Company, LLC
Ss. Philip & James RCC
St. Agnes RCC
St. Aidan RCC
St. Aloysius RCC
St. Andrew RCC
St. Anne RCC
St. Anthony RCC
St. Anthony's High School
St. Boniface RCC
St. Brigid - Our Lady Of Hope Regional School
St. Catherine Of Sienna RCC
St. Frances Cabrini RCC
St. Francis De Sales RCC
St. Francis Of Assisi RCC

St. Gertrude RCC
St. Hugh Of Lincoln RCC
St. Ignatius Roman Catholic Church
St. Isidore RCC
St. John Nepomucene RCC
St. John Paul II Regional School
St. John the Evangelist RCC
St. Joseph RCC
St. Joseph The Worker RCC
St. Ladislaus RCC
St. Lawrence the Martyr RCC
St. Louis De Montfort RCC
St. Margaret Of Scotland RCC
St. Mary RCC
St. Patrick RCC
St. Paul The Apostle RCC
St. Rocco RCC
St. Sylvester RCC
St. Vincent De Paul RCC
Stericycle
Sterling Volunteers
Stripe Inc.
Surrogate's Court of the State of New York,
County of Suffolk
T Mobile Central Islip Tower
T Mobile Syosset Tower (Omnipoint)
T Mobile Uniondale Tower
The Bank of New York Mellon
The Bank of New York Mellon for the Diocese of
Rockville Centre Health care and Other Assistance
Plan for Retired and Disabled Priests
The Catholic Foundation of Long Island Inc.
The Diocese of Rockville Centre 403(b) Employee
Retirement Plan
The Law Offices of Kenneth R. Feinberg PC
The National Catholic Bioethic Center
The Prudential Insurance Company Of America
Therese Montanile
ThyssenKrup Elevator Corporation
TMA @ Your Services, LLC doing business as
"Wellworks For You"
Tomorrow's Hope Foundation, Inc.
Unitas Investment Fund, Inc.
U.S. Conference of Catholic Bishops
USI Insurance Services LLC ("USI")
Valley Bank
Vanguard
Verizon Wireless
Verizon Wireless Central Islip Tower
Verizon Wireless Syosset Tower
Verizon Wireless Uniondale Tower
VMWare
WageWorks

William J. Christie
WORXTIME, LLC, A GEORGIA LIMITED
LIABILITY COMPANY

Restructuring Professionals

Alvarez & Marsal North America, LLC
Cullen and Dykman LLP
Jones Day
Kramer Levin Naftalis & Frankel LLP
Reed Smith LLP
Sitrick and Company
Epiq Bankruptcy Solutions LLC

Significant Vendors

Optumrx, Inc
Mutual of America
Porter & Curtis LLC
The Prudential Insurance Co. of America
Catholic Charities
Seminary of the Immaculate Conception
The State Insurance Fund
Otterbourg P.C.
ADP LLC
Goldin Associates, LLC
Dominican Village
The Law Offices of Kenneth R Feinberg PC
Nixon Peabody LLP
Gardiner & Theobald, Inc
The Catholic University of America
Network Outsource, Inc
New York State Catholic Conference
Advance Enterprise Technologies Inc
Access Direct Systems, Inc
The Long Island Catholic-DRVC
Empire Health Choice HMO, Inc
CHLIC
Proskauer Rose LLP
Commissariat of the Holy Land
Tomorrow's Hope Foundation
St John Vianney Center
American Express
USI Insurance Services LLC
AJG Advisors, Inc.
Changing Our World Inc
Actuarial & Technical Solutions Inc
Baker Tilly Virchow Krause, LLP
Augustine Institute, Inc
Sacred Heart Institute, Inc
Pontifical North American College
AFLAC NewYork
LiRo Engineers, Inc

Crowe LLP
Commissioner of Taxation & Finance
National EAP Inc
The Desmond Hotel and Conference Center
Catholic Leadership Institute
Network Adjusters Inc
Smith & Downey
Wellworks For You
Cardmember Services
Canon Financial Services, Inc
Official Offset Printing Corp
Philadelphia Indemnity Insurance Company
Philadelphia Insurance Companies
J.C. Broderick & Associates, Inc
ADP Screening & Selection Services
Emmanuel Marianist Retreat House
WB Mason. Inc
Wright Risk Management Company LLC
New York State Insurance Fund
Murray Services, Inc
Gerardo A Setosta
Theological College
Blackbaud, Inc.
Cathedral Seminary House of Formation
Imperial Bag & Paper Co., LLC
Startup Catholic
Thomas Patrick DeMaria
USCCB-Church in Central and Eastern Europe
USCCB-Church in Latin America
Hi Tech Air Conditioning Services Inc
National Catholic Services LLC
Certilman Balin Adler & Hyman LLP
Berkley Professional Liability
Sahn Ward Coschignano, PLLC
Pitney Bowes Global Financial Services Inc
Gerald Tiu
Future Tech Enterprise, Inc
Worxtime LLC
Burnett Risk Control International, LLC
CDW Government, Inc
Therese Montanile
Postmaster-Hicksville
Jackson Lewis P.C.
Delicious Moments Caterers
JMT Consulting Group
Rommel J Velarde
Right Networks, LLC
Bryan Cave Leighton Paisner LLP
Comptroller of the State of New York
Patrick F Adams P.C.
American Paper & Supply Company
Harris Beach, PLLC
Postmaster-Rockville Centre

Lynch & Lynch
Didit DM, LLC
Aging at Home, LTD
Morneau Shepell SBC Limited
Fellowship of Catholic University Students
Staples Business Advantage
GBL Designs and Media
Abila, Inc.
Lessings Inc
Frederick J. Chapey & Sons Funeral Home Inc.
Faith Catholic Publishing & Communication
Borrelli's
Hire Right, LLC
Raymour and Flanagan
WageWorks, Inc
Mulholland Minion Davey McNiff & Beyrer
Printcorp, Inc
Traditional Air Conditioning, Inc.
DRVC-COA
R&M Engineering
Vincentian House
Weigand Bros, Inc
JW Marriott Indianapolis
Exxon Mobil Corporation, d/b/a/Exxonmobil
Department of Homeland Security
Nat'l Federation for Catholic Youth Ministry
Epiq eDiscovery Solutions
Robert Stack
Avaya Inc
Thyssenkrupp Elevator Corporation
Bayouland Computer Solutions, LLC
SL Security Solutions, LLC
Sensory Lighting & Sound, Inc
Zaldy S. Galolo
KJP Associates, Inc
Quality Express Coffee Service
Fredrick J Chapey & Sons Funeral Home Inc
Americaneagle.com New York, Inc
Macken Mortuary, Inc
Lilium Creative Solutions, LLC
Johnson Controls Fire Protection, LP
Moloney's Hauppauge Funeral Homes, Inc
Westbury Travel Corp.
Navex Global, Inc.
Federal Express Corp
Milleridge Ventures Inc
Kia Motors Finance
St. John's University
Lloyd Staffing, Inc
Moloney's Lake Funeral Home LLC
Country House Media
Vernon C. Wagner Funeral Home
Mark Conrad B. Raroque

Google LLC
Digital Graphic Imagery Corp
Gennaro Jewelers
Catholic Cemeteries of DRVC, Inc
Massapequa Funeral Home, Inc
Howard-Quattlebaum Funeral, Cremation & Event
Center
Windstream
The National Catholic Bioethics Center
Pitney Bowes
NYS-Division of Homeland Security &
Emergency Services
Meltwater News US Inc
Gregory Shemitz
Iron Mountain Information Management, Inc
County Energy Controls, Inc
Noce Funeral Home Inc
Vianney Vocations LLC
William J Berglund
DeFriest-Grattan Funeral Homes, Inc.
Corporate Risk Solutions, LLC
Lindenhurst Funeral Home, Inc
King Kullen Grocery Co, Inc.
Daniel J Edelman, Inc.
Infiniti Financial Services
United Parcel Service
NCDVD
Sir Speedy
Home Depot Credit Services
Custom Awards Ltd
VVF Solutions, Inc
Jose A Santos, MD
Nationwide Power Solutions, Inc.

Significant Utility Providers

Cablevision Lightpath, Inc
Cogent Communications Inc
National Grid
Optimum
Verizon
Verizon Wireless
Village of Rockville Centre, Inc.
Windstream, formerly Earthlink Business

Taxing Authorities

Town of Brookhaven, Suffolk County, New York
Town of Islip, Suffolk County, New York
United States Treasury

**Bankruptcy Judges for the Southern District of
New York (including visiting Judges)**

Cecelia G. Morris (Chief Judge)
James L. Garrity Jr.
Martin Glenn
Mary Kay Vyskocil
Michael E. Wiles
Robert D. Drain
Robert E. Grossman
Sean H. Lane
Shelley C. Chapman
Stuart M. Bernstein

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Benjamin J. Higgins
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Cheuk M. Ng
Christine Black
Danny A. Choy

Ercilia A. Mendoza
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Guy A. Van Baalen
Ilusion Rodriquez
Joseph Allen
Kathleen Schmitt
Linda A. Riffkin
Lisa Penpraze
Madeline Vescovacci
Maria Catapano
Mary V. Moroney
Nadkarni Joseph
Paul K. Schwartzberg
Richard C. Morrissey
Serene Nakano
Shannon Scott
Susan Arbeit
Sylvester Sharp
Victor Abriano
William K. Harrington

Surety / Letters of Credit

JP Chase
Old Republic Insurance Company

SCHEDULE B

INDIVIDUAL OR ENTITY	REPORTED RELATION TO DEBTOR	CLIENT OR OTHER "CONNECTION" TO LERMAN
Windstream	Significant Vendors; Significant Utility Providers	Lerman represents Windstream before the FCC related to its 2020 emergence from bankruptcy and the FCC's review of ownership interests in the company. Lerman does not represent Windstream regarding any matters related to service provided to customers.
City of New York	Parties to Litigation	Lerman represents the Mayor's Office of Media and Entertainment with respect to FCC matters for its non-commercial radio and television stations.
Allianz International	Major Insurers	Lerman is representing PIMCO, a subsidiary of Allianz, with respect a petition for declaratory ruling in connection with the acquisition of TEGNA by Teton Parent Corp. PIMCO is an investor in Teton Parent Corp. Lerman previously represented PIMCO in the Windstream transfer of control. Lerman has not done any work for Allianz relating to its insurance business.
Proskauer Rose LLP	Parties to Contracts with the Debtor; Significant Vendor	Lerman occasionally has conducted legal research

		and due diligence for Proskauer in matters unrelated to the Diocese or this case.
CDW	Parties to Contracts with the Debtor	Lerman has done work for CDW in the past, but only legal advisory memoranda. Lerman has not done any work for CDW for several years. None of the work for CDW related to the Diocese or this case.
National Grid	Significant Utility Providers	A Lerman attorney represented National Grid about ten years ago regarding pole attachment matters when he was at a different firm.
Blackbaud, Inc.	Parties to Contracts with the Debtor; Significant Vendor	A Lerman attorney represented Blackbaud regarding TCPA matters when she was at a different firm.
Google LLC	Significant Vendors	Lerman represented Google in 2019-2020 regarding a spectrum matter related to the Citizens Broadband Radio Service.

EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Case No. 20-12345 (MG)
)	
THE ROMAN CATHOLIC DIOCESE OF)	Chapter 11
ROCKVILLE CENTRE, NEW YORK,)	
)	
Debtor. ¹)	
_____)	

**ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT OF
LERMAN SENTER PLLC AS SPECIAL FCC COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF OCTOBER 14, 2022**

Upon consideration of the *Application of the Official Committee of Unsecured Creditors for an Order Authorizing it to Retain and Employ Lerman Senter as Special FCC Counsel Effective as of October 14, 2022* (the “**Application**”),² pursuant to sections 327 and 1103(a) Title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 2014-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”), for an order authorizing and approving the retention and employment of Lerman Senter PLLC (“**Lerman**”) as special FCC counsel for the Official Committee of Unsecured Creditors (the “**Committee**”) of the above-captioned debtor (the “**Debtor**”) in this chapter 11 case; and upon consideration of the declaration of Timothy W. Burn in support of the Application filed by the Committee; and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. § 1334; and consideration of the Application and the relief requested therein being

¹ The Debtor in this chapter 11 case is The Roman Catholic Diocese of Rockville Centre, New York, the last four digits of its federal tax identification number are 7437, and its mailing address is 50 North Park Avenue, P.O. Box 9023, Rockville Centre, NY 11571-9023.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Application is in the best interests of the Debtor's estate, its creditors and other parties in interest; and the Committee having provided adequate and appropriate notice of the Application under the circumstances; and after due deliberation and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED**.
2. The Committee is authorized to retain and employ Lerman as special FCC counsel to the Committee effective as of October 14, 2022. In the alternative, to the extent retention of Lerman as of October 14, 2022 is not permitted under applicable law, Lerman shall be retained as of the earliest date permitted under law; provided, however, that Lerman may continue to seek compensation for work performed and expenses incurred as a Committee expert prior to the effective date of its retention as special FCC counsel occurs. Subject to Court approval, Lerman may be compensated for services rendered and reimbursed for expenses incurred as special FCC counsel beginning on October 14, 2022.
3. Lerman shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtor's case as set forth in the Application and in compliance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of this Court.
4. The Committee and Lerman are authorized and empowered to take all actions necessary to implement the relief granted in this Order.
5. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

6. Notwithstanding any provision in the Bankruptcy Rules to the contrary, this Order shall be immediately effective and enforceable upon its entry.

Dated: _____, 2022
New York, New York

MARTIN GLENN
Chief United States Bankruptcy Judge