

Fill in this information to identify the case:

Debtor West Suburban Property Holdings, LLCUnited States Bankruptcy Court for the: Southern District of TexasCase number 22-90317
(if known)☒ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*

UNDETERMINED

1b. **Total personal property:**Copy line 91A from *Schedule A/B*

\$16,330.80

1c. **Total of all property:**Copy line 92 from *Schedule A/B*

\$16,330.80

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$331,203,430.47

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206EF)3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F

NOT APPLICABLE

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

+

\$4,240.54

4. **Total liabilities**

Lines 2 + 3a + 3b

\$331,207,671.01

Fill in this information to identify the case:

Debtor West Suburban Property Holdings, LLCUnited States Bankruptcy Court for the: Southern District of TexasCase number 22-90317
(if known)☒ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: CASH AND CASH EQUIVALENTS**1. DOES THE DEBTOR HAVE ANY CASH OR CASH EQUIVALENTS?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. CASH ON HAND**

NONE

**3. CHECKING, SAVINGS, MONEY MARKET, OR FINANCIAL BROKERAGE ACCOUNTS
(IDENTIFY ALL)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. WELLS FARGO	DISBURSEMENT	9365	\$0.00
3.2. WELLS FARGO	SECONDARY OPERATING	9357	\$16,330.80

4. OTHER CASH EQUIVALENTS

NONE

- 5 Total of Part 1.**
 ADD LINES 2 THROUGH 4 (INCLUDING AMOUNTS ON ANY ADDITIONAL SHEETS). COPY THE
 TOTAL TO LINE 80.

\$16,330.80

Part 2: DEPOSITS AND PREPAYMENTS**6. DOES THE DEBTOR HAVE ANY DEPOSITS OR PREPAYMENTS?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of
debtor's interest**7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS**

DESCRIPTION, INCLUDING NAME OF HOLDER OF DEPOSIT

Current value of
debtor's interest**8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT**

DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT

9 Total of Part 2.

ADD LINES 7 THROUGH 8. COPY THE TOTAL TO LINE 81.

NOT APPLICABLE

Part 3: ACCOUNTS RECEIVABLE**10. DOES THE DEBTOR HAVE ANY ACCOUNTS RECEIVABLE?**

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

Current value of
debtor's interest**11. ACCOUNTS RECEIVABLE****12 Total of Part 3.**

CURRENT VALUE ON LINES 11A + 11B = LINE 12. COPY THE TOTAL TO LINE 82.

NOT APPLICABLE

Part 4: INVESTMENTS**13. DOES THE DEBTOR OWN ANY INVESTMENTS?**

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method used
for current valueCurrent value of
debtor's interest**14. MUTUAL FUNDS OR PUBLICLY TRADED STOCKS NOT INCLUDED IN PART 1**

NAME OF FUND OR STOCK:

15. NON-PUBLICLY TRADED STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES, INCLUDING ANY INTEREST IN AN LLC, PARTNERSHIP, OR JOINT VENTURE**16. GOVERNMENT BONDS, CORPORATE BONDS, AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS NOT INCLUDED IN PART 1**

DESCRIBE:

17 Total of Part 4.

ADD LINES 14 THROUGH 16. COPY THE TOTAL TO LINE 83.

NOT APPLICABLE

Part 5: INVENTORY, EXCLUDING AGRICULTURE ASSETS**18. DOES THE DEBTOR OWN ANY INVENTORY (EXCLUDING AGRICULTURE ASSETS)?**

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description

Date of the last
physical inventoryNet book value of
debtor's interest
(Where available)Valuation method used
for current valueCurrent value of
debtor's interest**19. RAW MATERIALS****20. WORK IN PROGRESS**

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
21. FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE				
22. OTHER INVENTORY OR SUPPLIES				
23. Total of Part 5. ADD LINES 19 THROUGH 22. COPY THE TOTAL TO LINE 84.				NOT APPLICABLE
24. Is any of the property listed in Part 5 perishable? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
Part 6: FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)				
27. DOES THE DEBTOR OWN OR LEASE ANY FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)? <input checked="" type="checkbox"/> No. Go to Part 7. <input type="checkbox"/> Yes. Fill in the information below.				
General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. CROPS—EITHER PLANTED OR HARVESTED				
29. FARM ANIMALS EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH <i>EXAMPLES:</i> LIVESTOCK, POULTRY, FARM-RAISED FISH				
30. FARM MACHINERY AND EQUIPMENT (OTHER THAN TITLED MOTOR VEHICLES) (OTHER THAN TITLED MOTOR VEHICLES)				
31. FARM AND FISHING SUPPLIES, CHEMICALS, AND FEED				
32. OTHER FARMING AND FISHING-RELATED PROPERTY NOT ALREADY LISTED IN PART 6				
33. Total of Part 6. ADD LINES 28 THROUGH 32. COPY THE TOTAL TO LINE 85.				NOT APPLICABLE
34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes				
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
36. Is a depreciation schedule available for any of the property listed in Part 6? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

Part 7: OFFICE FURNITURE, FIXTURES, AND EQUIPMENT; AND COLLECTIBLES

38. DOES THE DEBTOR OWN OR LEASE ANY OFFICE FURNITURE, FIXTURES, EQUIPMENT, OR COLLECTIBLES?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. OFFICE FURNITURE			
40. OFFICE FIXTURES			
41. OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE			
42. COLLECTIBLES EXAMPLES: ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES EXAMPLES: ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES			
43. Total of Part 7. ADD LINES 39 THROUGH 42. COPY THE TOTAL TO LINE 86.			NOT APPLICABLE

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: MACHINERY, EQUIPMENT, AND VEHICLES

46. DOES THE DEBTOR OWN OR LEASE ANY MACHINERY, EQUIPMENT, OR VEHICLES?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES			
48. WATERCRAFT, TRAILERS, MOTORS, AND RELATED ACCESSORIES EXAMPLES: BOATS, TRAILERS, MOTORS, FLOATING HOMES, PERSONAL WATERCRAFT, AND FISHING VESSELS			
49. AIRCRAFT AND ACCESSORIES			
50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)			
51. Total of Part 8. ADD LINES 47 THROUGH 50. COPY THE TOTAL TO LINE 87.			NOT APPLICABLE

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: REAL PROPERTY**54. DOES THE DEBTOR OWN OR LEASE ANY REAL PROPERTY?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1.	3 ERIE ST, OAK PARK, IL 60302	OWNED REAL PROPERTY	UNDETERMINED	N/A	UNDETERMINED
55.2.	305 H. HUMPHREY AVE., OAK PARK, IL 60302	OWNED REAL PROPERTY	UNDETERMINED	N/A	UNDETERMINED

56 Total of Part 9.

ADD THE CURRENT VALUE ON LINES 55.1 THROUGH 55.6 AND ENTRIES FROM ANY
 ADDITIONAL SHEETS. COPY THE TOTAL TO LINE 88.

UNDETERMINED

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: INTANGIBLES AND INTELLECTUAL PROPERTY**59. DOES THE DEBTOR HAVE ANY INTERESTS IN INTANGIBLES OR INTELLECTUAL PROPERTY?**

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS			
61.	INTERNET DOMAIN NAMES AND WEBSITES			
62.	LICENSES, FRANCHISES, AND ROYALTIES			
63.	CUSTOMER LISTS, MAILING LISTS, OR OTHER COMPILATIONS			
64.	OTHER INTANGIBLES, OR INTELLECTUAL PROPERTY			
65.	GOODWILL			
66	Total of Part 10. ADD LINES 60 THROUGH 65. COPY THE TOTAL TO LINE 89.			NOT APPLICABLE

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: ALL OTHER ASSETS

70. DOES THE DEBTOR OWN ANY OTHER ASSETS THAT HAVE NOT YET BEEN REPORTED ON THIS FORM?

INCLUDE ALL INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES NOT PREVIOUSLY REPORTED ON THIS FORM.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

71. NOTES RECEIVABLE

DESCRIPTION (INCLUDE NAME OF OBLIGOR)

72. TAX REFUNDS AND UNUSED NET OPERATING LOSSES (NOLS)

DESCRIPTION (FOR EXAMPLE, FEDERAL, STATE, LOCAL)

73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES

74. CAUSES OF ACTION AGAINST THIRD PARTIES (WHETHER OR NOT A LAWSUIT HAS BEEN FILED)

75. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OR CAUSES OF ACTION OF EVERY NATURE, INCLUDING COUNTERCLAIMS OF THE DEBTOR AND RIGHTS TO SET OFF CLAIMS

76. TRUSTS, EQUITABLE OR FUTURE INTERESTS IN PROPERTY

77. OTHER PROPERTY OF ANY KIND NOT ALREADY LISTED EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP

78. Total of Part 11.
ADD LINES 71 THROUGH 77. COPY THE TOTAL TO LINE 90.

NOT APPLICABLE

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$16,330.80	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>		
82. Accounts receivable. <i>Copy line 12, Part 3.</i>		
83. Investments. <i>Copy line 17, Part 4.</i>		
84. Inventory. <i>Copy line 23, Part 5.</i>		

(Name)

85. Farming and fishing-related assets. Copy line 33, Part 6.			
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.			
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.			
88. Real property. Copy line 56, Part 9.→			UNDETERMINED
89. Intangibles and intellectual property. Copy line 66, Part 10.			
90. All other assets. Copy line 78, Part 11.		+	
91. Total. Add lines 80 through 90 for each column. 91a.		\$16,330.80	+ 91b. UNDETERMINED
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$16,330.80

Fill in this information to identify the case:

Debtor West Suburban Property Holdings, LLCUnited States Bankruptcy Court for the: Southern District of TexasCase number 22-90317
(if known)☒ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List All Creditors with Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Please refer to Section 1(f) of the Global Notes for a description of the perfection as to certain secured claims in this Schedule D.

Column A

Column B

Amount of claim

Value of collateral that supports this claim

Do not deduct the value of collateral.

2.1	Creditor's name DEERFIELD PRIVATE DESIGN FUND IV, L.P. Creditor's mailing address ATTN: LEGAL DEPARTMENT DEERFIELD MANAGEMENT COMPANY, L.P. 345 PARK AVENUE SOUTH, 12TH FLOOR NEW YORK, NY 10017 Creditor's email address Date or dates debt was incurred 1/28/2019 Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH EQUAL; DKLDO IV TRADING SUBSIDIARY LP EQUAL	Describe debtor's property that is subject to a lien SUBSTANTIALLY ALL ASSETS OF LOAN OBLIGORS, SUBJECT TO (A) CERTAIN EXCLUSIONS AS SET FORTH IN THE LOAN DOCUMENTS, (B) INTERCREDITOR ARRANGEMENTS, AND (C) THE QUALIFICATIONS SET FORTH IN THE GLOBAL NOTES REGARDING THE PERFECTION OF CERTAIN LIENS. Describe the lien 1ST LIEN Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$153,751,689.81	UNKNOWN
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(Name)

Part 1: Additional Page

		Column A Amount of claim <i>Do not deduct the value of collateral.</i>	Column B Value of collateral that supports this claim	
2.2	<p>Creditor's name DEERFIELD PRIVATE DESIGN FUND IV, L.P.</p> <p>Creditor's mailing address ATTN: LEGAL DEPARTMENT DEERFIELD MANAGEMENT COMPANY, L.P. 345 PARK AVENUE SOUTH, 12TH FLOOR NEW YORK, NY 10017</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred 8/10/2022</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH EQUAL; DKLDO IV TRADING SUBSIDIARY LP EQUAL</p>	<p>Describe debtor's property that is subject to a lien SUBSTANTIALLY ALL ASSETS OF LOAN OBLIGORS, SUBJECT TO (A) CERTAIN EXCLUSIONS AS SET FORTH IN THE LOAN DOCUMENTS, (B) INTERCREDITOR ARRANGEMENTS, AND (C) THE QUALIFICATIONS SET FORTH IN THE GLOBAL NOTES REGARDING THE PERFECTION OF CERTAIN LIENS.</p> <p>Describe the lien 1ST LIEN</p> <p>Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$16,512,833.33	UNKNOWN
2.3	<p>Creditor's name DKLDO IV TRADING SUBSIDIARY LP</p> <p>Creditor's mailing address DAVIDSON KEMPNER CAPITAL MANAGEMENT LP 520 MADISON AVENUE, 30TH FLOOR NEW YORK, NY 10022</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred 1/28/2019</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH EQUAL; DEERFIELD PRIVATE DESIGN FUND IV, L.P. EQUAL</p>	<p>Describe debtor's property that is subject to a lien SUBSTANTIALLY ALL ASSETS OF LOAN OBLIGORS, SUBJECT TO (A) CERTAIN EXCLUSIONS AS SET FORTH IN THE LOAN DOCUMENTS, (B) INTERCREDITOR ARRANGEMENTS, AND (C) THE QUALIFICATIONS SET FORTH IN THE GLOBAL NOTES REGARDING THE PERFECTION OF CERTAIN LIENS.</p> <p>Describe the lien 1ST LIEN</p> <p>Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$143,903,569.27	UNKNOWN

Part 1: Additional Page

		Column A Amount of claim <i>Do not deduct the value of collateral.</i>	Column B Value of collateral that supports this claim	
2.4	<p>Creditor's name DKLDO IV TRADING SUBSIDIARY LP</p> <p>Creditor's mailing address DAVIDSON KEMPNER CAPITAL MANAGEMENT LP 520 MADISON AVENUE, 30TH FLOOR NEW YORK, NY 10022</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred 8/10/2022</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH EQUAL; DEERFIELD PRIVATE DESIGN FUND IV, L.P. EQUAL</p>	<p>Describe debtor's property that is subject to a lien SUBSTANTIALLY ALL ASSETS OF LOAN OBLIGORS, SUBJECT TO (A) CERTAIN EXCLUSIONS AS SET FORTH IN THE LOAN DOCUMENTS, (B) INTERCREDITOR ARRANGEMENTS, AND (C) THE QUALIFICATIONS SET FORTH IN THE GLOBAL NOTES REGARDING THE PERFECTION OF CERTAIN LIENS.</p> <p>Describe the lien 1ST LIEN</p> <p>Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$16,512,833.33	UNKNOWN
2.5	<p>Creditor's name FIRST POINT MECHANICAL</p> <p>Creditor's mailing address 18 CONGRESS CIRCLE WEST ROSELLE, IL 60172</p> <p>Creditor's email address</p> <p>Date or dates debt was incurred 9/14/2022</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Describe debtor's property that is subject to a lien LABOR AND MATERIALS FOR HVAC WORK FURNISHED UPON WEST SUBURBAN HOSPITAL, 3 ERIE COURT, OAK PARK, IL, 60302.</p> <p>Describe the lien MECHANICS LIEN</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$522,504.73	UNKNOWN
3.	Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.	\$331,203,430.47		

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and Address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for ths entity
CORTLAND PRODUCTS CORP. ATTN: LEGAL DEPARTMENT AND DEERFIELD AGENCY DEPARTMENT 225 W. WASHINGTON ST 9TH FLOOR CHICAGO, IL 60606	Line 2.1	
CORTLAND PRODUCTS CORP. ATTN: LEGAL DEPARTMENT AND DEERFIELD AGENCY DEPARTMENT 225 W. WASHINGTON ST 9TH FLOOR CHICAGO, IL 60606	Line 2.2	
CORTLAND PRODUCTS CORP. ATTN: LEGAL DEPARTMENT AND DEERFIELD AGENCY DEPARTMENT 225 W. WASHINGTON ST 9TH FLOOR CHICAGO, IL 60606	Line 2.3	
CORTLAND PRODUCTS CORP. ATTN: LEGAL DEPARTMENT AND DEERFIELD AGENCY DEPARTMENT 225 W. WASHINGTON ST 9TH FLOOR CHICAGO, IL 60606	Line 2.4	

Fill in this information to identify the case:

Debtor West Suburban Property Holdings, LLCUnited States Bankruptcy Court for the: Southern District of TexasCase number 22-90317
(if known)☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1.** Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Do any creditors have nonpriority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No.
☒ Yes.

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

ALL AMERICAN PAPER CO
 14 PLAZA DR
 WESTMONT, IL 60559

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE

Is the claim subject to offset?

- ☒ No
☐ Yes

\$2,159.79

3.2 Nonpriority creditor's name and mailing address

CBRE INC
 2100 MCKINNEY AVENUE, SUITE 1250
 DALLAS, TX 75201

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE

Is the claim subject to offset?

- ☒ No
☐ Yes

\$2,080.75

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	NOT APPLICABLE
5b. Total claims from Part 2	5b. +	\$4,240.54
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$4,240.54

Fill in this information to identify the case:

Debtor West Suburban Property Holdings, LLCUnited States Bankruptcy Court for the: Southern District of TexasCase number 22-90317
(if known)☒ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest LEASE: BUILDING & LAND

BROTMAN, MONIQUE
1 ERIE ST
OAK PARK, IL 60302

State the term remaining

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest LEASE: BUILDING & LAND

HEYDARPOUR, KAMRAN, MD
ONE ERIE CT, STE 3100
OAK PARK, IL 60302

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest LEASE: BUILDING & LAND

KAMRAN HEYDARPOUR MD
ONE ERIE CT, STE 3100
OAK POINT, IL 60302

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest OFFICE LEASE DATED 10/6/2021

NEPHROLOGY ASSOCIATES OF NORTHERN ILLINOIS LTD
ATTN LEGAL DEPT
120 W 22ND ST
OAK BROOK, IL 60523

State the term remaining

List the contract number of any government contract

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	OFFICE LEASE DATED 10/14/2020	PCC COMMUNITY WELLNESS CENTER 14 LAKE STREET OAK PARK, IL 60302
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	OFFICE LEASE DATED 8/28/2020	PCC COMMUNITY WELLNESS CENTER 14 LAKE STREET OAK PARK, IL 60302
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	LEASE: BUILDING & LAND	RESPIRATORY, CRITICAL CARE AND SLEEP SPECIALISTS, LLC 1400 E GOLF RD # 211 DES PLAINES, IL 60016
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	LEASE: BUILDING & LAND	SHREE WEST SUBURBAN INC ATTN ASHOK PANDYA 2672 N RIVER RD RIVER GROVE, IL 60171
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	THIRD PARTY SERVICE AGREEMENT	THE STONE GROUP, INC ATTN VP 228 N WASHTENAW AVE CHICAGO, IL 60612
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	LEASE: BUILDING & LAND	WEST SUBURBAN EYE ASSOCIATES, LLC 1 ERIE ST STE 6140 OAK PARK, IL 60302

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.11	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	LEASE: BUILDING & LAND	WSKC DIALYSIS SERVICES INC C/O FRESENIUS MEDICAL CARE NORTH AMERICA ATTN LAW DEPT 920 WINTER ST WALTHAM, MA 02451
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Fill in this information to identify the case:

Debtor West Suburban Property Holdings, LLCUnited States Bankruptcy Court for the: Southern District of TexasCase number 22-90317
(if known)☒ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply

ADDITION

2.1	SEE ATTACHED EXHIBIT: AMENDED SCHEDULE H			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	1ST LIEN - BRIDGE FACILITY-AVANTI HEALTHCARE HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	1ST LIEN - BRIDGE FACILITY-AVANTI HEALTHCARE HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	1ST LIEN - BRIDGE FACILITY-AVANTI HOSPITAL HOLDINGS I, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	1ST LIEN - BRIDGE FACILITY-AVANTI HOSPITAL HOLDINGS I, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	1ST LIEN - BRIDGE FACILITY-AVANTI HOSPITALS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.7	1ST LIEN - BRIDGE FACILITY-AVANTI HOSPITALS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8	1ST LIEN - BRIDGE FACILITY-CHHP HOLDINGS II, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9	1ST LIEN - BRIDGE FACILITY-CHHP HOLDINGS II, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10	1ST LIEN - BRIDGE FACILITY-CHHP MANAGEMENT, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing Address	Name	Check all schedules that apply
2.11	1ST LIEN - BRIDGE FACILITY-CHHP MANAGEMENT, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12	1ST LIEN - BRIDGE FACILITY-CPH HOSPITAL MANAGEMENT, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13	1ST LIEN - BRIDGE FACILITY-CPH HOSPITAL MANAGEMENT, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14	1ST LIEN - BRIDGE FACILITY-ELADH MANAGEMENT, L.L.C.	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.15	1ST LIEN - BRIDGE FACILITY-ELADH MANAGEMENT, L.L.C.	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16	1ST LIEN - BRIDGE FACILITY-ELADH, L.P.	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17	1ST LIEN - BRIDGE FACILITY-ELADH, L.P.	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.18	1ST LIEN - BRIDGE FACILITY-GARDENA HOSPITAL MANAGEMENT, L.L.C.	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19	1ST LIEN - BRIDGE FACILITY-GARDENA HOSPITAL MANAGEMENT, L.L.C.	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20	1ST LIEN - BRIDGE FACILITY-GARDENA HOSPITAL, L.P.	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21	1ST LIEN - BRIDGE FACILITY-GARDENA HOSPITAL, L.P.	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22	1ST LIEN - BRIDGE FACILITY-HEALTHPLUS+ HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.23	1ST LIEN - BRIDGE FACILITY-HEALTHPLUS+ HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.24	1ST LIEN - BRIDGE FACILITY-PIPELINE – LAKEFRONT MEDICAL ASSOCIATES, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.25	1ST LIEN - BRIDGE FACILITY-PIPELINE – LAKEFRONT MEDICAL ASSOCIATES, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26	1ST LIEN - BRIDGE FACILITY-PIPELINE – WEISS MEDICAL SPECIALISTS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing Address	Name	Check all schedules that apply
2.27	1ST LIEN - BRIDGE FACILITY-PIPELINE – WEISS MEDICAL SPECIALISTS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.28	1ST LIEN - BRIDGE FACILITY-PIPELINE – WEISS MEMORIAL HOSPITAL, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.29	1ST LIEN - BRIDGE FACILITY-PIPELINE – WEISS MEMORIAL HOSPITAL, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30	1ST LIEN - BRIDGE FACILITY-PIPELINE – WEST SUBURBAN MEDICAL CENTER, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.31	1ST LIEN - BRIDGE FACILITY-PIPELINE – WEST SUBURBAN MEDICAL CENTER, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.32	1ST LIEN - BRIDGE FACILITY-PIPELINE HEALTH SYSTEMS HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.33	1ST LIEN - BRIDGE FACILITY-PIPELINE HEALTH SYSTEMS HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34	1ST LIEN - BRIDGE FACILITY-PIPELINE MIDWEST PHARMACIES, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.35	1ST LIEN - BRIDGE FACILITY-PIPELINE MIDWEST PHARMACIES, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36	1ST LIEN - BRIDGE FACILITY-RIVER FOREST PROPERTY HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.37	1ST LIEN - BRIDGE FACILITY-RIVER FOREST PROPERTY HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.38	1ST LIEN - BRIDGE FACILITY-SRC HOSPITAL INVESTMENTS I, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.39	1ST LIEN - BRIDGE FACILITY-SRC HOSPITAL INVESTMENTS I, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.40	1ST LIEN - BRIDGE FACILITY-WEISS PROPERTY HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.41	1ST LIEN - BRIDGE FACILITY-WEISS PROPERTY HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.42	1ST LIEN TL-AVANTI HEALTHCARE HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing Address	Name	Check all schedules that apply
2.43	1ST LIEN TL-AVANTI HEALTHCARE HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.44	1ST LIEN TL-AVANTI HOSPITAL HOLDINGS I, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.45	1ST LIEN TL-AVANTI HOSPITAL HOLDINGS I, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.46	1ST LIEN TL-AVANTI HOSPITALS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.47	1ST LIEN TL-AVANTI HOSPITALS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.48	1ST LIEN TL-CHHP HOLDINGS II, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.49	1ST LIEN TL-CHHP HOLDINGS II, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.50	1ST LIEN TL-CHHP MANAGEMENT, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.51	1ST LIEN TL-CHHP MANAGEMENT, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.52	1ST LIEN TL-CPH HOSPITAL MANAGEMENT, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.53	1ST LIEN TL-CPH HOSPITAL MANAGEMENT, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.54	1ST LIEN TL-ELADH MANAGEMENT, L.L.C.	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.55	1ST LIEN TL-ELADH MANAGEMENT, L.L.C.	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.56	1ST LIEN TL-ELADH, L.P.	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.57	1ST LIEN TL-ELADH, L.P.	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.58	1ST LIEN TL-GARDENA HOSPITAL MANAGEMENT, L.L.C.	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.59	1ST LIEN TL-GARDENA HOSPITAL MANAGEMENT, L.L.C.	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing Address	Name	Check all schedules that apply
2.60	1ST LIEN TL-GARDENA HOSPITAL, L.P.	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.61	1ST LIEN TL-GARDENA HOSPITAL, L.P.	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.62	1ST LIEN TL-HEALTHPLUS+ HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.63	1ST LIEN TL-HEALTHPLUS+ HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.64	1ST LIEN TL-PIPELINE – LAKEFRONT MEDICAL ASSOCIATES, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.65	1ST LIEN TL-PIPELINE – LAKEFRONT MEDICAL ASSOCIATES, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.66	1ST LIEN TL-PIPELINE – WEISS MEDICAL SPECIALISTS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.67	1ST LIEN TL-PIPELINE – WEISS MEDICAL SPECIALISTS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.68	1ST LIEN TL-PIPELINE – WEISS MEMORIAL HOSPITAL, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.69	1ST LIEN TL-PIPELINE – WEISS MEMORIAL HOSPITAL, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.70	1ST LIEN TL-PIPELINE – WEST SUBURBAN MEDICAL CENTER, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.71	1ST LIEN TL-PIPELINE – WEST SUBURBAN MEDICAL CENTER, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.72	1ST LIEN TL-PIPELINE HEALTH SYSTEMS HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.73	1ST LIEN TL-PIPELINE HEALTH SYSTEMS HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.74	1ST LIEN TL-PIPELINE MIDWEST PHARMACIES, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.75	1ST LIEN TL-PIPELINE MIDWEST PHARMACIES, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.76	1ST LIEN TL-RIVER FOREST PROPERTY HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Additional Page if Debtor Has More Codebtors

Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing Address	Name	Check all schedules that apply
2.77	1ST LIEN TL-RIVER FOREST PROPERTY HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.78	1ST LIEN TL-SRC HOSPITAL INVESTMENTS I, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.79	1ST LIEN TL-SRC HOSPITAL INVESTMENTS I, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.80	1ST LIEN TL-WEISS PROPERTY HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DEERFIELD PRIVATE DESIGN FUND IV, L.P.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.81	1ST LIEN TL-WEISS PROPERTY HOLDINGS, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	DKLDO IV TRADING SUBSIDIARY LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.82	MECHANICS LIEN-PIPELINE – WEST SUBURBAN MEDICAL CENTER, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	FIRST POINT MECHANICAL	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.83	MECHANICS LIEN-PIPELINE – WEST SUBURBAN MEDICAL CENTER, LLC	898 N. PACIFIC COAST HIGHWAY SUITE 700 EL SEGUNDO, CA 90245	FIRST POINT MECHANICAL	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

In re: Pipeline Health System, LLC, *et al.*,
Case No. 22-90291 (MI), *et seq.*

AMENDED SCHEDULE H

PREPETITION BRIDGE LOAN FACILITY		
Secured Parties	Codebtors	Case Number
DEERFIELD PRIVATE DESIGN FUND IV, L.P. DKLDO IV TRADING SUBSIDIARY LP	AVANTI HEALTHCARE HOLDINGS, LLC	22-90301
	AVANTI HOSPITAL HOLDINGS I, LLC	22-90292
	AVANTI HOSPITALS, LLC	22-90308
	CHHP HOLDINGS II, LLC	22-90293
	CHHP MANAGEMENT, LLC	22-90294
	CPH HOSPITAL MANAGEMENT, LLC	22-90296
	ELADH MANAGEMENT, L.L.C.	22-90315
	ELADH, L.P.	22-90290
	GARDENA HOSPITAL MANAGEMENT, L.L.C.	22-90320
	GARDENA HOSPITAL, L.P.	22-90298
	HEALTHPLUS+ HOLDINGS, LLC	22-90321
	Pipeline - Lakefront Medical Associates, LLC	22-90300
	Pipeline - Weiss Medical Specialists, LLC	22-90304
	Pipeline - Weiss Memorial Hospital, LLC	22-90306
	Pipeline - West Suburban Medical Center, LLC	22-90313
	PIPELINE HEALTH SYSTEMS HOLDINGS, LLC	22-90299
	PIPELINE MIDWEST PHARMACIES, LLC	22-90302
	RIVER FOREST PROPERTY HOLDINGS, LLC	22-90305
	SRC HOSPITAL INVESTMENTS I, LLC	22-90307
	WEISS MOB PROPERTY HOLDINGS, LLC	22-90312
	WEISS PROPERTY HOLDINGS, LLC	22-90322
	WEST SUBURBAN PROPERTY HOLDINGS, LLC	22-90317
	Pipeline Health System, LLC*	22-90291
	SRC HOSPITAL INVESTMENTS II, LLC*	22-90310
	Pipeline East Dallas, LLC*	22-90319

* - Indicates new entry

PREPETITION TERM LOAN		
Secured Parties	Codebtors	Case Number
DEERFIELD PRIVATE DESIGN FUND IV, L.P. DKLDO IV TRADING SUBSIDIARY LP	AVANTI HEALTHCARE HOLDINGS, LLC	22-90301
	AVANTI HOSPITAL HOLDINGS I, LLC	22-90292
	AVANTI HOSPITALS, LLC	22-90308
	CHHP HOLDINGS II, LLC	22-90293
	CHHP MANAGEMENT, LLC	22-90294
	CPH HOSPITAL MANAGEMENT, LLC	22-90296
	ELADH MANAGEMENT, L.L.C.	22-90315
	ELADH, L.P.	22-90290
	GARDENA HOSPITAL MANAGEMENT, L.L.C.	22-90320
	GARDENA HOSPITAL, L.P.	22-90298
	HEALTHPLUS+ HOLDINGS, LLC	22-90321
	Pipeline - Lakefront Medical Associates, LLC	22-90300
	Pipeline - Weiss Medical Specialists, LLC	22-90304
	Pipeline - Weiss Memorial Hospital, LLC	22-90306
	Pipeline - West Suburban Medical Center, LLC	22-90313
	PIPELINE HEALTH SYSTEMS HOLDINGS, LLC	22-90299
	PIPELINE MIDWEST PHARMACIES, LLC	22-90302
	RIVER FOREST PROPERTY HOLDINGS, LLC	22-90305
	SRC HOSPITAL INVESTMENTS I, LLC	22-90307
	WEISS MOB PROPERTY HOLDINGS, LLC	22-90312
	WEISS PROPERTY HOLDINGS, LLC	22-90322
	WEST SUBURBAN PROPERTY HOLDINGS, LLC	22-90317
	Pipeline Health System, LLC*	22-90291
	SRC HOSPITAL INVESTMENTS II, LLC*	22-90310
	Pipeline East Dallas, LLC*	22-90319

* - Indicates new entry

Fill in this information to identify the case:

Debtor West Suburban Property Holdings, LLCUnited States Bankruptcy Court for the: Southern District of TexasCase number 22-90317
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/15/2022
MM / DD / YYYY

X

/s/ ROBERT ALLEN

Signature of individual signing on behalf of debtor

ROBERT ALLEN

Printed name

CHIEF FINANCIAL OFFICER

Position or relationship to debtor