

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>PIPELINE HEALTH SYSTEM, LLC, <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 22-90291 (MI)</p> <p>(Jointly Administered))</p>
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**AMENDED DECLARATION OF RUSSELL A. PERRY IN SUPPORT OF THE
DEBTORS’ APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE
RETENTION AND EMPLOYMENT OF ANKURA CONSULTING GROUP, LLC AS
FINANCIAL ADVISOR, EFFECTIVE AS OF OCTOBER 2, 2022**

I, Russell A. Perry, being duly sworn, hereby state as follows:

1. I am a Senior Managing Director at Ankura Consulting Group, LLC (“Ankura”), an interim management and financial services advisory firm, with numerous offices throughout the country.

2. I submit this amended² Declaration (the “Declaration”) in support of the application (the “Application”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for an order authorizing the Debtors to retain and employ Ankura as their financial advisor, effective as of the Petition Date, pursuant to the terms and subject to the conditions of the Engagement Agreement, a copy of which is attached to the Order as Exhibit A. Except as otherwise noted, I have personal knowledge of the matters set forth herein.

¹ A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at <http://dm.epiq11.com/PipelineHealth>. The Debtors’ service address is 898 N. Pacific Coast Highway, Suite 700, El Segundo, California 90245.

² This amended Declaration discloses the names of and connections with potential M&A counterparties, which were previously listed as “confidential” on the *Declaration of Russell A. Perry in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Ankura Consulting Group, LLC as Financial Advisor, Effective as of October 2, 2022*. [Docket No. 218], filed on October 20, 2022.

Ankura's Qualifications

3. Since 2014, Ankura has been a global provider of turnaround advisory services to companies in crisis or those in need of performance improvement in specific financial and operational areas. Ankura's debtor advisory services include a wide range of activities targeted at stabilizing and improving a company's financial position. Ankura's expertise relevant to these chapter 11 cases includes: (a) turnaround and restructuring consulting; (b) interim management, including serving in executive and management roles; (c) managing communications with lenders, board members, employees, investors, and creditor constituencies, cash management and liquidity enhancement, financial modeling and forecasting, operational improvement, strategic business plan development, and customer and vendor management; and (d) bankruptcy services, including contingency planning, preparing schedules and statements, preference analysis, claims resolution, and executory contract analysis.

4. In addition, Ankura and its professionals have assisted and advised numerous financially troubled companies from a variety of industries in complex financial restructurings and liquidations, both out of court and in chapter 11 cases. Ankura professionals have been retained in numerous large, complex chapter cases, including, among others: *In re Black News Channel, LLC*, No. 4:22-bk-40087-KKS, (Bankr. N.D. Fla. 2022); *In re GBG USA Inc.*, No. 21-11368 (MEW) (Bankr. S.D.N.Y. 2021); *In re BJ Serv's., LLC*, No. 20-33627 (MI) (Bankr. S.D. Tex. 2020); *In re Payless Holdings LLC*, No. 19-40883 (KAS) (Bankr. E.D. Mo. 2019); *In re Elk Petroleum, Inc.*, No. 19- 11157 (LSS) (Bankr. D. Del. 2019); *In re Payless Holdings LLC*, No. 19-40883 (KAS) (Bankr. E.D. Mo. 2019); *In re 4 West Holdings, Inc.*, No. 18-30777 (HDH) (Bankr. N.D. Tex. 2018); *In re Westinghouse Electric Co.*, No. 17-10751 (MEW) (Bankr. S.D.N.Y. 2017); *In re Foundation Healthcare, Inc.*, No. 17-42571 (ELM) (Bankr. N.D. Tex. 2017); *In re ModelReorg Acquisition, LLC*, Case No. 17-11794 (CSS) (Bankr. D. Del. 2017).

5. I hold a bachelor's degree in agribusiness, an MBA degree from Texas A&M University, and am a CFA® charterholder. I have more than fifteen years of restructuring and bankruptcy-related experience, with a focus on the U.S. healthcare market. During that time, I have advised and assisted distressed companies across various complex financial, operational, and strategic situations, including serving in interim management, Chief Restructuring Officer, Strategic Restructuring Advisor, and Independent Manager positions. My experience includes financial statement analysis, financial projection development, liquidity and cash management, M&A support, stakeholder negotiations, balance sheet recapitalization and restructuring, postpetition financing and sourcing, and bankruptcy preparation and administration.

6. I have played a key role in many successful chapter 11 restructurings, including *In re SQLC Senior Living Ctr. at Corpus Christi Inc.*, No. 2:19-bk-20063 (DRJ) (Bankr. S.D. Tex. Feb. 8, 2019); *In re Trident Holding Co., LLC*, No. 19-10384 (SHL) (Bankr. S.D.N.Y. Feb. 10, 2019); *In re Virginia United Methodist Homes of Williamsburg, Inc.*, No. 13-31098 (KRH) (Bankr. E.D. Va. Mar. 1, 2013); *In re Franciscan Cmtys. St. Mary of the Woods*, No. 1:11-bk-19865 (JPS) (Bankr. N.D. Ohio Nov. 21, 2011); *In re the Clare at Water Tower*, No. 11-46151 (TAB) (Bankr. N.D. Ill. Nov. 14, 2011); *In re Forum Health*, No. 9-40795 (KW) (Bankr. N.D. Ohio Mar. 16, 2009); *In re Fairview Village*, No. 1:11-bk-04392 (TAB) (Bankr. N.D. Ill. Feb. 4, 2011); and *In re Tarrant County Senior Living Ctr., Inc. d/b/a The Stayton at Museum Way*, No. 19-33756 (SGJ) (Bankr. N.D. Tex. Nov. 5, 2019). I also served as the Assistant Chief Restructuring Officer of Gulf Coast Health Care, LLC in the chapter 11 cases styled as *In re Gulf Coast Health Care, LLC*, No. 21-11336 (KBO) (Bankr. D. Del. Dec. 17, 2021), and as Strategic Restructuring Advisor, in interim management and as independent manager in other confidential, out-of-court matters.

7. Since approximately April of 2021, Ankura and I have provided services to the Debtors in connection with their restructuring efforts.³ In providing such prepetition professional services to the Debtors, Ankura and I have become familiar with the Debtors and their businesses, including the Debtors' financial affairs, debt structure, operations, and related matters. Having worked closely with the Debtors' management and their other advisors, Ankura and I have developed relevant experience and expertise regarding the Debtors that will assist us in providing effective and efficient services in these chapter 11 cases. Accordingly, I believe that Ankura is both well-qualified and uniquely able to represent the Debtors in these chapter 11 cases in an efficient and timely manner.

Services to be Provided

8. The terms and conditions of the Engagement Agreement were negotiated between the Debtors and Ankura and reflect the parties' mutual agreement as to the substantial efforts that will be required in this engagement. Subject to the Court's approval, the Debtors anticipate that Ankura will perform the following financial advisory services (collectively, the "Services"), among others, pursuant to the terms and provisions of the Engagement Agreement, as necessary and appropriate, and as mutually agreed upon by Ankura and the Debtors:⁴

- a. Provide Russell A. Perry as Chief Transformation Officer (the "CTO") upon approval by the Debtors' independent directors;
- b. Review the existing 13-week cash flow forecasts, and to the extent necessary, assist management in enhancing, refining, and/or updating the 13-week cash flow forecast models, including the identification, testing and verifying of potential cash flow levers proposed by management;
- c. Assist management in creating and maintaining a weekly 13-week cash flow reporting package which may include items such as weekly budget to

³ Ankura was originally retained from April to July 2021 in a limited capacity focused on the Illinois Facilities and then re-engaged in May 2022.

⁴ The summaries of the Engagement Agreement contained in this Application are provided for purposes of convenience only. In the event of any inconsistency between the summaries contained herein and the terms and provisions of the Engagement Agreement, the terms of the Engagement Agreement shall control.

actual variance results, MD&A explanations, key disbursements, and revised forecast bridges, as applicable;

- d. Support management in executing the potential sale of the Company's Chicago assets, which may include managing the Company's virtual data room, supporting the development of diligence materials, organizing and tracking diligence requests, and coordinating communication with external parties, as needed;
- e. Review management's business plan and related projections and provide feedback regarding their reasonableness;
- f. Prepare historical and/or projected EBITDA-to-cash flow reconciliation analyses, including reviewing non-recurring (e.g., COVID-19) related adjustments, and assist with the preparation of external reports, as needed;
- g. Upon the Company's request, provide updates to the Company's Board of Directors, either in person or telephonically;
- h. As may be requested and agreed to in writing by the Company and Ankura, assist management with third-party due diligence requests and other ad-hoc financial and planning analyses;
- i. Advise and assist the Company and its other advisors in the Company's identification, evaluation, and negotiation of debtor-in-possession ("DIP") financing;
- j. Advise and assist the Company and its legal counsel in the negotiation of the Company's postpetition use of cash collateral, including development of a DIP budget;
- k. Advise and assist the Company and its bankruptcy legal counsel with development of business and financial information required for filing of first day motions and other required bankruptcy disclosures;
- l. Advise and assist the Company and its bankruptcy legal counsel with development of a filing strategy and reorganization exit plan; and,
- m. Perform other professional services not otherwise listed which have been requested by the Company and are directly related to the Company's preparation for entrance into or administration of a bankruptcy restructuring proceeding.

9. I understand that such Services are necessary to the Debtors' efforts to conduct an orderly reorganization in these chapter 11 cases and conduct value-maximizing sales of their

assets. When necessary, the individuals working on this matter will be assisted by or replaced by various professionals at various levels.

10. The terms and conditions of the Engagement Agreement were heavily negotiated and reflect the parties' mutual agreement as to the substantial efforts and resources that will be required in connection with Ankura's engagement.

11. The Services provided by Ankura will complement, and not duplicate, the services to be rendered by any other professional retained in these chapter 11 cases.

Professional Compensation

12. As set forth more fully in the Engagement Agreement, the Debtors and Ankura have agreed to the following terms of compensation and expense reimbursement (the "Fee and Expense Structure"): ⁵

Professional Level	Rates per Hour
Senior Managing Directors & Managing Director	\$900 – \$1,155
Senior Director & Director	\$610 – \$870
Senior Associate and Associate	\$410 – \$575
Paraprofessionals	\$275 – \$330

13. In addition, Ankura will seek reimbursement for all of Ankura's reasonable out-of-pocket and direct expenses incurred in connection with the services to be provided under the Engagement Agreement (including for Ankura's reasonable out-of-pocket fees and expenses for outside legal counsel and other third-party advisors) incurred in connection with the Engagement Agreement. Ankura has agreed to provide the Debtors with reasonable advance notice prior to incurring any expense exceeding \$5,000 and obtain advance consent from the Debtors for

⁵ To the extent there is any inconsistency between the summary of the Fee and Expense Structure set forth in this Application and the Fee and Expense Structure as set forth in the Engagement Agreement, the terms of the Engagement Agreement shall control.

reimbursement of such expenses (which consent shall not be unreasonably withheld, conditioned, or delayed).

14. Ankura intends to apply for compensation for Services rendered and reimbursement of expenses incurred in connection with these chapter 11 cases consistent with the Fee and Expense Structure, subject to this Court's approval and in compliance with applicable provisions of the Bankruptcy Code, including sections 330 and 331, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of this Court.

15. Ankura will also maintain records in support of any advisory fees (in 1/10th of an hour increments), costs, and expenses incurred in connection with Services rendered in these chapter 11 cases. Records will be arranged by category and nature of the Services rendered and will include reasonably detailed descriptions of those Services provided on behalf of the Debtors. Ankura's applications for compensation of fees and reimbursement of expenses will be paid by the Debtors pursuant to the terms of the Engagement Agreement and any procedures established by the Court, pursuant to an interim compensation order or otherwise.

16. I believe that the Fee and Expense Structure is reasonable, market-based, and designed to compensate Ankura fairly for its work and to cover fixed and routine overhead expenses. The Fee and Expense Structure appropriately reflects the nature of the services to be provided by Ankura and the fee structures typically utilized by leading financial advisory firms of similar stature to Ankura for comparable engagements, with respect to both in- and out-of-court restructurings. The Fee and Expense Structure is consistent with Ankura's normal and customary billing practices for cases of this size and complexity and that require the level and scope of services outlined herein.

17. Ankura received unapplied advance payments from the Debtors in the amount of \$100,000 (the “Retainer”). According to Ankura’s books and records, during the 90-day period prior to the Petition Date, the Debtors paid Ankura \$2,002,991.26 in aggregate for professional services performed and expenses incurred, including the Retainer. As of the Petition Date, \$184,664.89 remains from the Retainer. No other payments were made to Ankura in the 90 days prior to the Petition Date. Ankura does not hold any prepetition claim against the Debtors for fees or expenses.

Indemnification

18. The Engagement Agreement contains standard indemnification language with respect to Ankura’s services including, without limitation, an agreement by the Debtors to indemnify Ankura and its affiliates and their respective directors, officers, employees, attorneys and other agents appointed by any of the foregoing and each other person, if any, controlling Ankura or any of its affiliates (each, an “Indemnified Person”), from and against any losses, claims, damages, judgments, assessments, costs and other liabilities and will reimburse each Indemnified Person for all reasonable fees and expenses (including the reasonable fees and expenses of counsel) as they are incurred in investigating, preparing, pursuing or defending any claim, action, proceeding or investigation, whether or not in connection with pending or threatened litigation and whether or not any Indemnified Person is a party, in each case, related to or arising out of or in connection with the Services rendered or to be rendered by an Indemnified Person pursuant to the Engagement Agreement or any Indemnified Persons’ actions or inactions in connection with any such Services.

19. The Debtors are not responsible for any of the foregoing to the extent caused by gross negligence or willful misconduct of any Indemnified Person in connection with any of the Services.

20. I believe that the indemnification provisions contained in the Engagement Agreement (the “Indemnification Provisions”) are customary and reasonable for Ankura and comparable firms providing financial advisory services and an important component of the structure of Ankura’s engagement.

21. The Debtors and Ankura negotiated the terms of the Engagement Agreement and Indemnification Provisions at arms’-length and in good faith. The provisions of the Engagement Agreement, viewed in conjunction with the other terms of Ankura’s proposed retention, are reasonable, and in the best interest of the Debtors, their estates, and creditors. Accordingly, as part of this Application, the Debtors request that this Court approve the Indemnification Provisions.

Ankura’s Disinterestedness

22. In connection with its retention by the Debtors in these chapter 11 cases, Ankura undertook to determine whether it (a) had any connection with the Debtors, their affiliates, their creditors, or any other parties in interest in these chapter 11 cases or (b) had an interest adverse to the interests of the Debtors’ estates or of any class of creditors or equity security holders.

23. Ankura utilizes certain procedures (“Firm Procedures”) to determine the Firm’s relationships, if any, to parties that may have a connection to any of the Debtors in the Chapter 11 Cases. In implementing the Firm Procedures, the following actions were taken to identify parties that may have connections to the Debtors, and Ankura’s relationship with such parties:

- a. Ankura requested and obtained from the Debtors extensive lists of interested parties and significant creditors (the “Potential Parties-in-Interest”).⁶ The list of Potential Parties-in-Interest that Ankura reviewed is annexed hereto as **Schedule 1**. The Potential Parties-in-Interest reviewed include, among others, the Debtors, current and former officers, bankruptcy professionals, judges for the United States Bankruptcy Court for the Southern District of Texas Houston Division, banks, lenders, contract

⁶ As may be necessary, Ankura will supplement the Declaration if additional Potential Parties-in-Interest are provided to it and Ankura becomes aware of any relationship that may adversely affect Ankura’s retention in the Chapter 11 Cases or would otherwise require disclosure.

counterparties, governmental/regulatory agencies, insurance carriers, landlords, parties to significant actual or known litigation with Debtors/adverse parties, top 40 creditors, U.S. Trustee personnel for the District of Delaware, utility providers, and vendors.

- b. Ankura then compared the names of each of the Potential Parties-in-Interest to the names in its master electronic database of the Ankura Entities' clients and vendors (the "Database").⁷ For clients, the Database generally includes the name of each client of the Ankura Entities, the name of each party that has, or had, a substantial role with regard to the subject matter of the Ankura Entity's retention, and the names of the Ankura Entity professionals who are, or were, primarily responsible for matters for such clients. For vendors, the Database generally includes the name of the vendor.
- c. An email was sent to all of the Ankura Entities' Senior Managing Directors, Managing Directors, and all Turnaround & Restructuring practice professionals requesting disclosure of information regarding: (i) any known personal connections between the respondent and/or the Ankura Entities on the one hand, and the Potential Parties-in-Interest, on the other hand,⁸ (ii) any known connections or representation by the respondent and/or the Firm of any of those Potential Parties-in-Interest in matters relating to the Debtors; and (iii) any other conflict or reason why Ankura may be unable to represent the Debtors.
- d. Known connections between former or recent clients and vendors of the Ankura Entities and the Potential Parties-in-Interest were compiled for purposes of preparing this Declaration. These connections are listed in **Schedule 2** annexed hereto.

⁷ Ankura is affiliated with certain other Ankura-branded entities, including its affiliates, subsidiaries, and parent entities, which entities are managed by the same executive team (such entities the "Ankura Entities"). The Database maintained by the Ankura Entities includes information for all of the Ankura Entities. For companies and businesses acquired by any Ankura Entity, the Database captures engagements that were active at the time of such acquisition, as well as any post-acquisition engagements. Otherwise, the Database includes all clients and vendors of the Ankura Entities since Ankura's inception. The Ankura Entities include a trust company (Ankura Trust Company, LLC) and a broker-dealer (Ankura Capital Advisors, LLC). Neither of these entities hold or trade securities for their own account and, as with the other Ankura Entities, the clients of the trust company and broker-dealer entities are included in the Database.

⁸ In reviewing its records and the relationships of its professionals, Ankura did not seek information as to whether any Ankura Entity professional or member of such professional's immediate family: (a) indirectly owns, through a public mutual fund or through partnerships in which certain Ankura Entity professionals have invested but as to which such professionals have no control over or knowledge of investment decisions, securities of the Debtors, or any other party-in-interest; or (b) has engaged in any ordinary course consumer transaction with any party-in-interest. If any such relationship does exist, I do not believe it would impact Ankura's disinterestedness or otherwise give rise to a finding that Ankura holds or represents an interest adverse to the Debtors' estates.

24. To provide further detail on the Database and the Firm Procedures, I note that Ankura is a portfolio company of private funds affiliated with Madison Dearborn Partners, LLC (“MDP” and such funds together with MDP, the “MDP Entities”). As such, the Firm Procedures include a review of MDP and its affiliated funds that have an ownership interest in Ankura, as well as MDP’s other portfolio companies (the “Portfolio Companies”) as of October 1, 2022, to determine if such entities appear on the list of Potential Parties-in-Interest.

25. The Portfolio Companies are under separate managerial control from the Ankura Entities and do not share any internal systems with any Ankura Entity. The Ankura Entities have no ability to access the Portfolio Companies’ or MDP Entities’ systems or confidential information,⁹ nor do the Portfolio Companies¹⁰ or the MDP Entities have the ability to access the Ankura Entities’ systems or confidential information. Certain MDP personnel serve as members of the Ankura Entities’ board of directors (the “MDP Directors”) and the MDP Directors serve on boards of directors for certain of the Portfolio Companies. However, the MDP Directors are subject to confidentiality obligations and fiduciary duties, which prohibit and prevent the sharing of confidential information between companies for which they have board of director responsibilities. Despite the separation between the Ankura Entities and the Portfolio Companies, the Portfolio Companies and MDP Entities are included in the Database and reviewed as part of the Firm Procedures and any connections to the Potential Parties-in-Interest are disclosed on **Schedule 2.**¹¹

⁹ To the extent an Ankura Entity is engaged by another MDP portfolio company to perform services for such company, the Ankura Entities will have access to information from such company applicable to the work being performed. Such information will be subject to confidentiality agreements.

¹⁰ NFP Corp., another portfolio company of MDP, serves as the Ankura Entities’ insurance broker. In connection therewith, NFP Corp. has access to certain Ankura Entity information. Such information is shared pursuant to a confidentiality agreement.

¹¹ MDP may have other funds that do not have an ownership interest in the Ankura Entities. As these potential other funds are not connected to the Ankura Entities and the Ankura Entities have no access to non-public information related to such potential funds, these potential funds are not part of the Database and Firm

26. HPS Investment Partners, LLC (“HPS”), through certain investment funds, has a minority, non-controlling interest in Ankura. The Database therefore includes HPS and the above-referenced investment funds, and any connections to the Potential Parties-in-Interest are disclosed on **Schedule 2**. HPS has one board seat and one board observer seat on the Ankura Entities’ board of directors. These board participants are subject to confidentiality obligations and fiduciary duties, and information walls exist to prevent the sharing of confidential information among HPS’s investments. Further, the Ankura Entities have no access to HPS’s or its investments’ systems or confidential information. As such, while HPS is included in the Database and reviewed as part of the Firm Procedures, HPS’s affiliates and the entities in which they invest are not.¹²

27. As a result of the Firm Procedures, I have thus far ascertained that, except as may be set forth herein, upon information and belief, if retained, Ankura:

- a. is not a creditor of the Debtors (including by reason of unpaid fees for prepetition services) or an equity security holder of the Debtors;
- b. is not, and has not been, within two years before the Petition Date, a director, officer (other than by virtue of Ankura employees serving in the roles as Engagement Personnel (pre- and post-petition) as described in the Application), or an employee of the Debtors; and
- c. does not have an interest materially adverse to the interests of the Debtors’ estates, or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason.

28. Jefferies, LLC and Credit Suisse AG, Cayman Islands Branch are lenders to Ankura. These lenders, individually or collectively, do not hold a majority of Ankura's long term

Procedures. Similarly, MDP may use certain non-operating holding companies to hold the equity of the Portfolio Companies (“HoldCos”). Information regarding such HoldCos is not shared with the Ankura Entities and the Ankura Entities have no access to systems or confidential information related to such HoldCos. As such, these HoldCos are not part of the Database or Firm Procedures. As noted above, however, all Portfolio Companies are part of the Database and Firm Procedures, regardless of ownership structure.

¹² The Northwestern Mutual Life Insurance Company and an affiliate thereof (together, “Northwestern”) own less than two percent of the Ankura Entities’ equity. Northwestern has no board seats or ability to control the activities of the Ankura Entities.

debt obligations nor do they have a role in Ankura's governance. Further, based on our current knowledge of these parties, and to the best of my knowledge, none of the relationships identified create interests materially adverse to the Debtors in matters upon which Ankura is to be employed, and none are in connection with the Chapter 11 Cases.

29. Further, as part of its diverse practice, the Ankura Entities appear in numerous cases and proceedings, and participates in transactions that involve many different professionals, including attorneys, accountants, and financial consultants, who represent claimants and parties-in-interest in the Chapter 11 Cases. Further, the Ankura Entities performed in the past, and may perform in the future, advisory consulting services for various attorneys and law firms, and has been represented by several attorneys and law firms, some of whom may be involved in these proceedings. Based on our current knowledge of the professionals involved, and to the best of my knowledge, none of these relationships create interests materially adverse to the Debtors in matters upon which Ankura is to be employed, and none are in connection with the Chapter 11 Cases.

30. In accordance with section 504 of the Bankruptcy Code and Bankruptcy Rule 2016, neither I nor Ankura has entered into any agreements, express or implied, with any other party in interest, including the Debtors, any creditor, or any attorney for such party in interest in these chapter 11 cases, (a) for the purpose of sharing or fixing fees or other compensation to be paid to any such party in interest or its attorneys for services rendered in connection therewith, (b) for payment of such compensation from the assets of the estates in excess of the compensation allowed by this Court pursuant to the applicable provisions of the Bankruptcy Code, or (c) for payment of compensation in connection with these chapter 11 cases other than in accordance with the applicable provisions of the Bankruptcy Code.

31. Accordingly, except as otherwise set forth herein, insofar as I have been able to determine, neither I nor Ankura hold or represent any interest adverse to the Debtors or their estates, and Ankura is a “disinterested person” as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code.

32. If Ankura is provided a list of additional parties in interest and discovers additional information that requires disclosure, Ankura will promptly file a supplemental disclosure with this court as required by Bankruptcy Rule 2014. Ankura reserves the rights to supplement this Declaration in the event that Ankura discovers any facts bearing on matters described in this Declaration regarding Ankura employment by the Debtors.

Pursuant to 28 U.S.C § 1746, I declare under penalty of perjury that the facts set forth in the foregoing declaration are true and correct to the best of my knowledge, information, and belief.

Dated: November 18, 2022.

/s/ Russell A. Perry

Russell A. Perry

Senior Managing Director of Ankura

Consulting Group

Schedule 1

Potential Parties in Interest

SCHEDULE 1

List of Schedules

<u>Schedule</u>	<u>Category</u>
1(a)	Debtors
1(b)	Director/Manager/Officer
1(c)	Agent/Lender/Lienholder
1(d)	Bankruptcy Professionals
1(e)	Contract Counterparties
1(f)	Insurer/Surety/Broker
1(g)	Landlord/Lessor
1(h)	Litigation Parties
1(i)	Potential M&A Counterparties
1(j)	Significant Equity Holders
1(k)	Taxing Authorities/Government Entities
1(l)	Top 50 Unsecured Creditors
1(m)	U.S. Trustee Personnel, Judges & Court Contacts (& Key Staff Members)
1(n)	Utilities

SCHEDULE 1(a)

Debtors

Avanti Healthcare Holdings LLC
Avanti Hospital Holdings I LLC
Avanti Hospitals LLC
CHHP Holdings II LLC
CHHP Hospital Property Holdings LLC
CHHP Management LLC
CHHP MOB Property Holdings LLC City
Hospital Physician Group Inc.
CPH Hospital Management LLC CPH
Hospital Property Holdings LLC CPH
MOB Property Holdings LLC
ELADH Hospital Property Holdings LLC
ELADH L.P.
ELADH Management L.L.C.
Gardena Hospital L.P.
Gardena Hospital Management L.L.C. Gardena
Hospital Property Holdings LLC HealthPlus+
Holdings LLC
Pipeline – Lakefront Medical Associates LLC Pipeline
– Weiss Medical Specialists LLC Pipeline – Weiss
Memorial Hospital LLC Pipeline – West Suburban
Medical Center LLC Pipeline Chicago Graduate
Education Foundation Pipeline East Dallas LLC
Pipeline Health System LLC
Pipeline Health Systems Holdings LLC
Pipeline Midwest Pharmacies LLC River
Forest Property Holdings LLC SRC Hospital
Investments I LLC
SRC Hospital Investments II LLC Weiss
MOB Property Holdings LLC Weiss
Property Holdings LLC
West Suburban Property Holdings LLC

SCHEDULE 1(b)

Director/Manager/Officer

Allen, Robert Badalian,
B. Joseph Bell, Mark
Bisping, Meghan
Bowen, Traci Foster,
Jonathan Frank, Robert
Grossman, Adam
Orzano, Nicholas Perry,
Russell
Ray, Matthew Shah,
Jigar Soran, Andrei
Whitman, Brittany

SCHEDULE 1(c)

Agent/Lender/Lienholder

Alter Domus Products Corp.
Credit Suisse AG, Cayman Islands Branch
Credit Suisse AG, New York Branch Deerfield
Private Design Fund IV LP DKLDO Trading
Subsidiary LP

SCHEDULE 1(d)

Bankruptcy Professionals

Akin Gump Strauss Hauer & Feld LLP
Ankura Consulting Group LLC ArentFox
Schiff LLP
BDO USA LLP
Deloitte Tax LLP Duane
Morris LLP FTI
Consulting, Inc. Jefferies
LLC
Katten Muchin Rosenman LLP
McDonald Hopkins Co. LPA Paul
Hastings LLP
Sullivan & Cromwell LLP
Waller Lansden Dortch Davis LLP

SCHEDULE 1(e)

Contract Counterparties

103 Colima LLC Aavco
Electric Inc.
Abergel Enterprises Inc.
ACGL LLC
ACT Mediation Inc. Action
Messenger Service Adelstein,
Alyse
ADR Services Inc.
AdvancedONE Legal AEI
Consultants AICCO Inc.
Alan J. Sedley Law Corp. Alexander
Krakow & Glick LLP
Allen Matkins Leck Gamble Mallory &
Natsis LLP
ALTA Language Services Inc.
AltaMed Foundation
AltaMed Health Services Corp.
Alvarez & Marsal LLC Alvarez
Design Studios Inc.
Ambridge Due Diligence Services LLC
American Arbitration Association Inc., The
American Cancer Society Inc.
American Express Co. American
Heart Association Inc.
American Language Services Inc.
American Red Cross
American Residential Services LLC
America's Physician Groups Ameriflex
Inc.
AmerisourceBergen Corp. Ameristar
Construction Inc. Andersen's Door
Service Inc. Angeles Community Health
Center Anthony Rendon for Assembly
2016 Antoine Law Group APC
Applied Statistics & Management Inc. Aptus
Court Reporting LLC
AR America Inc.
Aramark Aranda,
Jenna Arkadin Inc.
Arnett Electric Inc.
ASN Long Beach Nephro Care LLC
AT&T Inc.
AT&T Mobility LLC
Athene Law LLP
Avant-Garde Health Inc. Avanti
Healthcare Holdings Ayala,
Frank L.
B. Riley & Co. LLC
B2B-TV LLC
Baker & Hostetler LLP
Baker Healthcare Consulting Inc.
Baker Tilly Virchow Krause LLP
Barboza & Associates PA
Baretz + Brunelle LLC
Barin, Mitra
Baron Jay Foundation Bar-
Or, Neil
BDO Valuation Advisors LLC
Beers, Emily
Beilman-Werner, Helene
Ben Hyatt Certified Deposition Reporters
Benjamin, David
Berdischewsky, Myron
Berenbaum Weinshenk PC
Bergie Inc.
Berkshire Hathaway Specialty Insurance Co. Bermeo
& Merluza LLP CTA
Bickmore Risk Services Bilchick,
Anton Joel, MD, PhD BizFed
BJ's Maintenance & Painting Inc.
Blackwood, Sharon H.
Blanchard Law Group, The
Blanco Hopkins & Associates LLC
Bock & Clark Corp.
Bonne Bridges Mueller O'Keefe & Nichols PC
Bradley, Tracy
Brakenseik Leavitt Pleger LLP Brea
Signs & Graphics Inc.
Brooks, Patricia

Buchalter Nemer Fields & Younger
Burrus, Tamika, MD Businessolver.com
Inc.
Butler Snow LLP
C&C Healthcare Associates Inc. Caldwell
Insurance Agency Inc. California Dental
Network Inc. California Hospital Association,
Political
Action Committee
California, State of, Board of Pharmacy
California, State of, Department of
Consumer Affairs, Board of Pharmacy
California, State of, Department of
Industrial Relations
California, State of, Department of Justice
California, State of, Department of Motor
Vehicles
California, State of, Disbursement Unit
California, State of, Franchise Tax Board
California, State of, Secretary of State,
Business Entities
California, State of, Statement of
Information Unit
Camden Group, The
Campbell Yost Clare & Norell PC Care
Automotive Repair Inc.
Care Continuum Inc. Cave
Interactive Media CBRE Inc.
CBZ Foundation
Cedars-Sinai Medical Center
Cerner Corp.
Cerveris Mediation Cesaro,
Thomas C. Chabot Group,
The Chaffin, Donald Joe
Change Healthcare LLC
Charles R. Drew University of Medicine &
Science
Chavez, Sandra Y.
CHFT
CHIC Insurance Services Inc. Chicago
Title Co.
Children's Bureau Inc.
Childrens Chain of Childrens Hospital Los
Angeles
Chromatic Inc.
Clarence Dyer & Cohen LLP
Cleveland Farley LLP
Club 33 Ltd. Coale,
Linda D.
Coalition Court Reporters Coast
Plaza Hospital LP Cohanzad,
Isaac
Cole, Robert E., Dr.
Collective Medical Technologies Inc. Colorado,
State of, Department of Revenue Colorado, State
of, Treasurer
Community Family Care Medical Group IPA
Complete Landscape Care Inc.
Compliance Design Consultants
ComStock Valuation Advisors Inc.
Comstock, Donald
ConSova Corp.
Constangy Brooks & Smith LLP
Convergint Technologies LP Cook,
Pamela
Copy & Design
Corn, Poe
Corporate Gift Service, The
Cosgrove, Randi
Cotler, Miriam Piven, PhD
Cotton Driggs Walch Holley Woloson &
Thompson
Cowell Law Corp. CPN
LLC
Craig Boyd Garner, a Professional Law
Corp.
Crawford Career Consulting Corp.
Creative Marketing Concepts Crimson
Initiative, The
Crown Worldwide Moving & Storage LLC
Crypto.com Arena
CT Corporation System
Cueva, Melissa Custodio &
Dubey LLP Cynosure
Solutions Ltd. D&A
Management Inc.
Darwin Select Insurance Co.
Dataframe Logistics Inc.
Dave, Ash

David A. Feldman CPA Inc.
David M. Cohen, a Professional Law Corp.
Davis Wright Tremaine LLP
DEA Headquarters
Delaware Corporation Organizers Inc. Delaware,
State of, Division of Corporations Deloitte
Financial Advisory Services LLP Deloitte Tax
LLP
Delta Dental Insurance Co.
Delta Dental of California
Dentons US LLP
Devine, Dennis Dewar,
Don Dhawan Family LP
Dhawan, Vijay M.
DiCaro, Coppo & Popcke
Direct TV
Dixon, Stephen DLC
Holdings LLC DMV
Renewal
Document Technologies LLC
Donnelly, Trisha
Dorros Law IOLTA CTA
Downey Brand LLP Downey
Party Rentals Drinker Biddle &
Reath LLP DS Services of
America Inc. Duane Morris LLP
Duff & Phelps
Duthie Power Services
EcoSource Chemicals
ED Performance Partners LLC
Edmonds, Barbara
Edwards, Jamey
El Segundo Police Officers Association El
Segundo, City of (CA)
El Segundo, City of (CA), Fire Department El
Segundo, City of (CA), Police
Department, Parking Enforcement Elias,
Andrea Kim
Elkins Kalt Weintraub Reuben Gartside LLP
Emanuel, Benjamin
Emergent Medical Associates
EMG Corp.
Emmet Thornton & Associates Inc.
Employees Legal Advocates LLP ACTA
Encore Wellness & Weight Loss
Management Inc.
Englander Knabe Allen & Associates LLC
Equipment Management & Technology
Solutions
Equity Legal Group PC ERN
Enterprises Inc.
Eroen Law Firm PC, The Ervin
Cohen & Jessup LLP ESOP
Association Inc., The
Esposito Dailey Investigative Services Esquire
Deposition Solutions LLC Ettinger, Deborah A.
Executive Financial Enterprises Inc.
Executive Limousine Services Expert
Technical Advisors LLC Extra Space
Storage Inc.
FedEx Corp. Fehn,
Deborah
Feldman Brown Olivares APC Fidelity
Security Life Insurance Co. First
American Title Co. Inc.
First Mediation Corp.
FlatRate Moving
Fleming Prime Steakhouse I LLC Flight
Centre Travel Group (USA) Inc. Floral
Image Los Angeles
Foley & Lardner LLP
Freedman, Joel L. FreeFORM
Technologies
Freeway Communications LLC
Fronteo USA Inc.
Fruchter & Sgro APC FTI
Consulting Inc.
FutureNET Information System
Gamble, Elizabeth
Garcia-Cleaver, Merianne D., RN
Gardena Carson Family YMCA
Gardena Police Foundation Gardena,
City of (CA)
Gaskin, Timothy, Jr.
George Bryant Construction Inc. Get
TV Direct LLC
Ghai, Anchal Gigi &
Gio LLC
Global Connections LLC

Globe Health Foundation Inc.
Goals for Life
Golden State Overnight Delivery Service
Good Samaritan Hospital
Goodridge, Colin Goodwin
Procter LLP
Gordon Rees Scully Mansukhani LLP
Grand Gourmet Desserts
Great Scott Visuals
Greatbank Trust Co. Greeley
Co. LLC, The Greenblott,
Fredric J. Grodsky & Olecki
LLP Grogan, Thomas J., MD
Guerra for Senate 2014
Haig B. Kazandjian Lawyers APC
Halim, Chowdhury Afsana HALO
Branded Solutions Inc.
HBWP LLC
HCC Life Insurance Co.
Health Care Compliance Association
Health Information Partners
Health Net of California Inc.
Health Net Pharmaceutical Services Inc.
Healthcare Placement Group Inc.
Healthcare Transformation LLC
Healthgrades Operating Co. Inc.
HealthQuest Consulting Inc.
HealthTrust LLC HealthWorks
Group LLC Hernandez, Ed
HFMA
Higelin, Sandra
Highbridge Capital Management LLC
Holland & Hart LLP
Holland & Knight LLP Hollander,
Susan Diane Hollister Health
Holdings LLC
Hollister HH LLC NON 1099 Management
Services
Hollywood High School
Hooper Healthcare Consulting LLC
Hooper Lundy & Bookman PC
Hospital Association of Southern California, The
Hugh von Kleist Trio

Huntington Beach Internal Medicine Group Hyatt
Legal Plans Inc.
Hyle Corp. IMEG
Corp.
Impact Production
Industrial Lock & Security Inc. Insight
Investments LLC
Institute of Risk & Safety Analyses
Intelligent Health Systems
Internet Business Services Inc.
INX Building Maintenance Services Inc. IRI
Consultants Inc.
It's Your Party LLC
J1 MAC - Palmetto GBA LLC
Jackson Lewis PC
Jackson Walker LLP
James, Patti
Jams Inc.
Janet Snow CHT Jeeh
Ltd.
Jeffer Mangels Butler & Mitchell LLP Jim
Gamble Puppet Productions Jimenez,
Michelle
JML Law APLC
JoAnn Corn Professional Services
Joele Frank Wilkinson Brimmer Katcher Johnson
Attorneys Group
JPM Property Holdings LLC JS
Held LLC
Judicate West
Just Downstairs LLC JW
Marriott Hotels JWT &
Associates LLP Kahn,
Mahvish
Kamal, Seema
Kang, Soo Woong, MD
Katten Muchin Rosenman LLP KC
Barker Painting Inc.
Keenan & Associates Inc.
Keenan Healthcare Ltd.
Keenberg, Susan Kelco
Industries Inc. Keller
Williams Realty
Keller Willliams Realty MC901
Kern, Sari

Kevin de Leon for Lieutenant Governor 2018
Kierman, Lisa Kim,
John
Kimberlina Whettam & Associates Inc. Klee
Tuchin Bogdanoff & Stern LLP Knox LLC
Kokaska, Edward J. Koons,
C. Ronald, MD Kumar,
Pooja
Kumar, Priya Kyriacou
Mediation
LA Arena Funding LLC
Lahana, James R.
Landegger Baron Law Group ALC
Language Access Network LLC Larry
Cleveland CPA
Las Vegas, City of (NV), Secretary of State
LASPA
Latin Business Association
Lavine Lofgren Morris & Engelberg LLP Law
Office of Daniel M. O’Leary
Law Office of Kelly Y. Chen
Law Office of Mifflin & Associates Law
Office of Richard M. Laden Law Offices
of Arturo Sida
Law Offices of Carlin & Buchsbaum LLP Law
Offices of Carlin & Buchsbaum LLP
CTA
Law Offices of Cyndi K. Wong
Law Offices of Gavril T. Gabriel, The Law
Offices of Gilbert D. Sigala
Law Offices of Harold C. Klaskin APC Law
Offices of Ira N. Katz
Law Offices of James E. Nobles
Law Offices of Nicholas R. Braico APC Law
Offices of Philip P. DeLuca
Law Offices of Ramin R. Younessi Law
Offices of Violet C. Rabaya Law Offices
of William H. Newkirk Lawson Social
Media
Lawyers for Employee & Consumer Rights LAX
Coastal Area Chamber of Commerce LBBS LLP
Attorney Client Trust Account Leary, Davina
Jane
Levian Law PLC Client-Trust Account
Lewis Brisbois Bisgaard & Smith LLC
Liftech Elevator Services Inc.
Light Touch Media Group
Lightfoot, Doug Lindenauer
Mediation Lockton Insurance
Brokers Loeb & Loeb LLP
Loews Hollywood Hotel LLC
Loma Linda Cardiology Medical Group
London & Pacific Capital Advisors LLC
Longo Communications
Lopez, Steve
Los Angeles Boys & Girls Club
Los Angeles County Business Federation
Los Angeles Jewish Symphony
Los Angeles Sheriff’s Professional
Association
Los Angeles, County of (CA)
Los Angeles, County of (CA), Department of
Public Works
Los Angeles, County of (CA), Superior
Court, Clerk of the Court
Los Angeles, County of (CA), Tax Collector LR
Locksmithing
Luna, Margarita Macauley
Law Group PC MacPherson,
James Makeitright Inc.
Management Health Solutions
Manhattan Plaza
Marco Plumbing
Marilyn Barrett, a Law Corp.
Mark Charles Law APC Mark J.
Dicks APLC Marquee Health LLC
Marshall & Stevens Inc.
Marwood Group Advisory LLC
Mary’s Center
Massumi + Consoli LLP
Matrix Strategies Inc.
Maximum Fire Protection
MaxIT
MBL Title
McCallum Theatre, The McDermott
Will & Emery LLP McKay, Sharon

McKesson Corp. MCN
Healthcare Inc.
Med-al Legal Nurse Consultants MedAssets
Net Revenue Systems LLC Mediation Offices
of Lisa Krakow Medical Development
Specialists Medical Group Management
Association Medical Staff of CHHP
Medical Staff of CPH Medical
Staff of ELADH Medical Staff
of MHG
Medical Waste Management Fund
MedTouch Consulting Inc.
Mendocino Farms LLC Merrill
Communications LLC Mesa,
Eduardo J.
Metlife Inc.
Metlife Legal Plans Inc.
Metro ExpressLanes
MGMA-ACMPE
Michelman & Robinson LLP
Miller Geer & Associates Miller
Health Law Group Minuteman
Press
Mitchell Silberberg & Knupp LLP
MMLC Inc
Modern Parking Inc.
Moelis & Co. LLC
Monroe Capital Management Advisors
Monster Worldwide Inc.
Moran, Gregory
Morgan Lewis & Bockius
Morse Boudreaux Architects Inc. Mortuary
Consulting Services Inc. Moss Adams LLP
Muir-Chase Plumbing Co. Inc. Musick
Peeler & Garrett LLP National
Corporate Research Ltd. National
Health Foundation National Jewish
Health Inc.
National Kidney Foundation Inc.
National Medical Association Inc.
National Registered Agents Inc.
Navex Global Inc. Nelson
Hardiman LLP Nephronix
LLC

Neufeld Marks
Nevada, State of, Secretary of State New
York Food Co. Inc.
No Vacancy Entertainment Norco
Delivery Services
Norwalk Community Coordinating Council
Norwalk, City of (CA)
Nossaman LLP
Nowzari, Farshad
NRAI Corporate Services LLC
NRAI Inc.
n'Thrive Inc.
ODP Business Solutions LLC
Office Depot LLC OfficeMax Inc.
OfficeTeam Inc.
Oh Planning & Design, Architecture
O'Melveny & Myers LLP
Ontellus
Optimal Print Technologies Inc. Options
Healthcare Management &
Consulting
OptumInsight Inc.
Overeem, Mark R.
Overnight Express
Pachulski Stang Ziehl & Jones
Pacific Healthworks LLC
Paladin - Avanti Management LLC
Paladin Capital LLC
Paladin Healthcare Capital LLC Paladin
Healthcare Management LLC Panther
Protection Inc.
Paone, Mark, AIA Parking
Concepts Inc. Partner
Assessment Corp.
Partners in Care Foundation Patient
Point Hospital Solutions Paul, Steven
Payab & Associates PDL
Enterprises Inc. PEACH Inc.
Pepper Hamilton LLP
Peritus Advisors
Peterson Bradford Burkwitz LLP Philippine
Medical Association of Southern
California

Phillips 66 Commercial
Phoenix Settlement Administrators Piera
Group, The
Pimentel Law PC
Pinedo, Consuelo
Pinnacle Healthcare Consulting LLC Pint
Size Art
Pipeline Health LLC Plance,
Norman Planning Associates
Inc. PMA Dispute Resolution
PMAB-2 LLC
Poe Corn Consulting
Polsinelli PC Posalski,
Irving Potter Handy LLP
PR Newswire Association LLC
Predictive Resource Group
Premier Dialysis Care Staffing Agency
Premier Healthcare Solutions Inc.
Premier Print & Design Premium
Assignment Corp.
Prime Waterproofing & Roofing Inc. Print
Connection
ProActive Consulting Group LLC Professional
Staffing Services International Prosperous Law
Group
Prosum Technology Services
Protective Life Insurance Co.
Przybysz, Aaron Joseph Puig,
Sandra M.
Pyro Spectaculars Inc.
Quality Health Care for California
RAIT Partnership LP
Ralphs Grocery Co.
Ramco Healthcare Holdings LLC
Ramco Marketing Group LLC
Ransbury, Mary A.
Realtime Graphics
Rebel Van Lines RED
Bar & Grill Reed Smith
LLP
Regents Health Resources Inc.
Reisner & King LLP RelayHealth
Corp.
Rembis, Michael A.
Renaissance Imaging Medical Associates Inc.
Reproolutions Inc. Reyes,
Emerita A. Richardson &
Patel LLP Rives, Patricia
Roberson, Lisa
Robert B. Chesne MD Inc. Robert
Half International Inc. Robles,
Yessenia
Rodriguez, Martha A. Rolling
Hills Country Club
Ronald McDonald House Charities of
Southern California
Ronsin Litigation Support Services Inc. Rose
Hills
Rottman, Steven J., PC
Round Hill Search Roy
Antelyes MD Inc. RSM US
LLP
Rutan & Tucker LLP
Sabine McManus & Associates
Safety Magnets
Salceda, Norma C., MD
Santa Clara Dental Inc.
Santiago & Jones
Savely Healthcare Architects
Scissorhand LLC
SCRE II Sepulveda LP Sean,
Sam
Self-Insurers' Security Fund
SEMA Inc.
Serratore Law PC
Service 1st Electrical Services Inc. Sesser,
Meredith J.
Seton & Associates Seyfarth
Shaw LLP
Shah Sheth LLP Attorney-Client Trust
Sharma, Ravindra
Sheet Metal Pension Plan of Southern
CA/AZ/NV
Shegerian & Associates Inc.
Sheppard Mullin Richter & Hampton LLP
Shred-It USA LLC
Siemens Financial Services Inc.
Signature Resolution LLC

SkillPath Seminars Inc.
Smith, Todd A., Esq.
Society for Human Resource Management SOF-
XI PCT Single Tower Owner LLC South Coast
Air Quality Management
District
South Coast Electrical Inc.
Southeast-Rio Vista YMCA
Southern California Neurodiagnostic Center
Souza, Al
SP Plus Corp.
Sparkletts
Special Counsel Inc.
SRC Management Co. LP SRC
Rosecrans Owner LLC Standard
Insurance Co.
Stander Reubens Thomas Kinsey
Staples Business Advantage
STAPLES Center
Stein, Ellen G.
Stericycle Inc.
Steven Hirsch & Associates
Stevenson Systems Inc.
Stout Risius Ross Inc.
Streamline Health Inc.
Stump, Vanessa
Suddath Relocation Systems Suite
Renovation Inc.
Summit Riser Systems Inc.
Supriyadi, Darmayanti
TA Signs LLC
Taillieu Law Firm LLP, The
Taylor, Robert
Taylors Lock & Key TCA
Partners LLP Technology in
Motion Teppum Consulting
LLC
Texas, State of, Comptroller of Public
Accounts
Texas, State of, Office of the Attorney
General
Theodora Oringher PC Thomas G.
Gehring Inc. Thomson Reuters -
West Thomson Reuters Healthcare
THOR
Tiomkin, Elliott TMK
Entertainment
Torrance Lock & Key Inc. TPx
Communications Traylor,
Michael S., CTA TRI-AD
Triage Healthcare Partners LLC Trident
Contract Management TriStem Ltd.
Troescher, Loren Troutman
Sanders LLP
Trustmark Voluntary Benefit Solutions Inc. Turner,
Amanda
UCCREW
Uebelhor, Gayle F. Unisource
Solutions Inc.
United States, Government of the,
Department of Justice
United States, Government of the,
Department of Justice, Drug
Enforcement Administration
Universal Air Conditioning Co. Inc.
Unum Life Insurance
UPMC Benefit Management Services Inc. UPS
Supply Chain Solutions Inc.
US-Rx Care
Val M. Warhaft, MD Inc.
Valentine, Steven T.
Valley Presbyterian Hospital Foundation
Valuation & Information Group
Vance Caesar Group
VanderPloeg, Nicole
Varilease Finance Inc.
Vaughn Construction Service Inc.
Vector Resources Inc.
Vedder Price PC
Vee Technologies Inc. Venable
LLP
Veritext LLC
Verizon Wireless Services LLC
Vestino, Michael
Vijay M. Dhawan, MD Inc.
Vision Service Plan Vizient Inc.
Voytko Mechanical Inc. Walking
Man Inc., The

Wang, George J.
Wax & Co. Inc.
We Search Research
Wells Fargo Financial Leasing Inc. West
Westfall Commercial Furniture Inc.
WeWork Cos. Inc.
Wiley Center for Speech & Language, The Will
Communications Inc.
Wilson Pesota & Fox LLP
Wilson, William R. Winikow
Mediation Woodall Law
Offices Woods & Erickson LLP
Wybenga, Craig Arlan Yee &
Associates
Zurich Deductible Recovery Group

SCHEDULE 1(f)

Insurer/Surety/Broker

Accident Fund Insurance Co. of America
Admiral Insurance Co.
Aegis Security Insurance Co.
Affiliated FM Insurance Co.
Allied World National Assurance Co. American
Guarantee & Liability Insurance Co. Associated
Industries Insurance Co. Inc.
Axis Surplus Insurance Co.
Beazley Insurance Co. Inc.
Beazley plc
California Healthcare Insurance Co. Inc.
Capitol Indemnity Corp.
Convex Insurance UK Ltd.
Crum & Forster Specialty Insurance Co. Endurance
American Specialty Insurance Co. Evanston Insurance
Co.
Great Lakes Insurance SE Hudson
Excess Insurance Co.
Landmark American Insurance Co. Lloyd's
of London
Lockton Cos. Inc.
National Fire & Marine Insurance Co. Philadelphia
Indemnity Insurance Co. ProAssurance Specialty
Insurance Co. Inc. Tokio Marine Specialty
Insurance Co.
Trisura Specialty Insurance Co. Westchester
Surplus Lines Insurance Co. Zurich American
Insurance Co.

SCHEDULE 1(g)

Landlord/Lessor

Global Medical REIT Inc.
MPT of East Los Angeles-PHS L.P. MPT
of Gardena-PHS L.P.
MPT of Huntington Park-PHS L.P. MPT
of Norwalk MOB-PHS L.P. MPT of
Norwalk-PHS L.P.
MPT Operating Partnership L.P.

SCHEDULE 1(h)

Litigation Parties

Acala-Ramirez, Mario
Allen, Carrie Onita Baker,
Roanna Barreto, Grace
Benedek, Agnes Bethel,
Cecelia
Boyd, Duretha Broadnax,
Shanya Brown, Nancy
California Medi-Cal
Chesne, Robert Colin,
Adelaida Crawford,
Andrea Crosby, Reginald
Daker, David Davis, R.C.
Delelegn, Gete Delgado,
Pedro Duenas, Pedro
Earl, Allison Enciso,
Guadalupe Espinosa,
Anicia
Estate of Anilda Sepulveda Estate
of Elaine Montgomery Estate of
Millicent Pine Estate of Nadine
Powers Foster, Sheila
Gray, Jenny Health
Net LLC
HealthCare Partners LLC
Heard, Corey
Hearns, Obie Hernandez,
Edwina Hill, Marquis
Hill, Tommy Hosein,
Lennox Jacobs, Erika
Johnson Harris, Janice
Kaiser Permanente Inc.
Koran, Samantha Lamont,
Frank
LiquidAgents Healthcare LLC

Love, Isadora Makara,
Iwan Mandelstein, Carson
Marquez, Graciela
McCarthy, Darlen Kay
Melendez, Alejandro Meyer,
Winifred Miller, Annie
Molina Healthcare Inc.
Moossazedah, Farshid
Moreno, Silverio Moreno,
Yvette Morris, Sheila
Ochoa, Salvador Ogg,
Shantay Owaynat,
Symaya Phillips, Tina
Quinntero-Jacobo, Victor
Rojek, Cheryl
Roman, Lauren
Seegan, Sakdida
Session, Marlin
Shelton, Thomas Soto,
Ana
Soto, Bertha Tafolla,
Dennis Taplinger,
Michael Taylor, Tennia
Tenet Business Services Corp.
Tenet Healthcare Corp.
Thomas, Cherry Velez,
Sarah Wain, Ernest
Wells, Olivia Whitley,
Deborah Yaya, Andres
Youngmark, Erin

SCHEDULE 1(i)

Potential M&A Counterparties

Acadia Healthcare	LA Medical Center (Kaiser Permanente)
Advanced Diagnostics Healthcare System	Medical City Healthcare
AdventHealth (f/k/a Ammita)	Medical Property Trust
Advocate Aurora Health	Methodist Health System
AHMC Healthcare, Inc.	Mt. Sinai Chicago
Alecto Healthcare Services	NorthShore University HealthSystem
Ardent Health Services (EGI)	Northwestern Memorial HealthCare
Ascension (f/k/a Ammita)	Omega Healthcare
Aspirus Health	OSF Healthcare
Assured Healthcare Partners	PIH Health
Carle Foundation	Prime Healthcare Services, Inc.
Cedars-Sinai Health System	Prospect Medical
Christus Health	Providence St. Joseph Health
CommonSpirit (Dignity Health)	Rush University Medical Center
Community Foundation of Northwest Indiana, Inc.	ScionHealth / Kindred (Apollo)
Community Health	Steward Health Care
Conversant Capital	Summit Behavioral
Edward-Elmhurst Health	Sutter Health
Forsight Healthcare Investment	Tenet Healthcare
HCA Healthcare	Texas Health Resources
Hilco Real Estate	Trinity Health (Loyola UMC)
IU Health	UChicago Medical Center (UCMC)
John Muir Health	Universal Health Services
KPC Group	UT Southwestern
LA County	Ventas
	Welltower

SCHEDULE 1(j)

Significant Equity Holders

Deerfield PH Holdings IV LP DFP
Opco LLC
Pipeline Hospital Holdings LLC SRC
Healthcare Investments I LLC

SCHEDULE 1(k)**Taxing Authorities/Government Entities**

California Association of Hospitals & Health Systems	California, State of, Department of Toxic Substances Control
California Association of Public Hospitals and Health Systems	California, State of, DMV Renewal
California Health & Wellness	California, State of, Employment
California Health Information Association	Development Department (CA) California, State of, Franchise Tax Board California, State of, Franchise Tax Board
California Hospital Association, The California, State of (CA), Board of Pharmacy	(CA)
California, State of (CA), Controller California, State of (CA), Department of Tax & Fee Administration	California, State of, Government Operations Agency, Franchise Tax Board
California, State of, Board of Equalization	California, State of, Medical Properties Franchise Tax Board
California, State of, Board of Pharmacy	California, State of, Office of Statewide Health
California, State of, Controller	California, State of, Office of Statewide Health Planning & Development
California, State of, Department of Finance	California, State of, South Coast Air Quality Management District
California, State of, Department of Health Care Access & Information California, State of, Department of Health Care Services	Chicago, City of (IL)
California, State of, Department of Housing & Community Development	Chicago, City of (IL), Department of Revenue, City Sales Tax
California, State of, Department of Housing and Community Development	Cook, County of (IL)
California, State of, Department of Industrial Relations	Cook, County of (IL), Collector Cook, County of (IL), Treasurer Dallas, County of (TX), Tax Assessor/Collector
California, State of, Department of Motor Vehicles	Delaware, State of, Division of Corporations Employment Tax Servicing Corp.
California, State of, Department of Motor Vehicles, DMV Renewal	Gardena Valley Chamber of Commerce Gardena, City of (CA)
California, State of, Department of Public Health	Gardena, City of (CA), Police Department
California, State of, Department of Public Health, Medical Waste Management Program	Greater Huntington Park Area Chamber of Commerce, The Huntington Park, City of (CA)
California, State of, Department of Tax & Fee Administration	Illinois, State of, Department of Financial & Professional Regulation
California, State of, Department of Tax and Fee Administration	Illinois, State of, Department of Financial & Professional Regulation, The
California, State of, Department of Toxic Substance Control	Illinois, State of, Department of Healthcare & Family Services
	Illinois, State of, Department of Healthcare & Family Services Assessment

Illinois, State of, Department of Public Health
Illinois, State of, Department of Revenue
Illinois, State of, Emergency Management Agency
Illinois, State of, Office of the State Fire Marshal
Illinois, State of, Secretary of State
Illinois, State of, State Fire Marshal
Los Angeles County Sanitation Districts, Waste Water Treatment
Los Angeles, County of (CA)
Los Angeles, County of (CA), Department of Public Health
Los Angeles, County of (CA), Department of Public Works
Los Angeles, County of (CA), Fire Department
Los Angeles, County of (CA), Tax Collector
National Government Services Inc.
Noridian Healthcare Solutions LLC North Carolina, State of, Department of Health Care Services
North Dakota, State of, Secretary of State
Norwalk, City of (CA)
Novitas Solutions Inc. River Forest, Village of (IL)
Texas, State of Comptroller of Public Accountants
Texas, State of, Comptroller of Public Accounts
Texas, State of, Department of State Health Services
Texas, State of, Franchise Tax Board Texas, State of, Health & Human Services Commission
United States, Government of the, Department of Health & Human Services
United States, Government of the, Department of the Treasury, Internal Revenue Service
United States, Government of the, Department of the Treasury

SCHEDULE 1(I)

Top 50 Unsecured Creditors

Abbott Laboratories	Paramount Care Staffing LLC
Agiliti Inc.	Renovo Solutions LLC
Allscripts Healthcare Solutions Inc. AMP Staffing Network	Royal West Development
Bard Access Systems Inc.	ShiftWise Inc.
Baxter Healthcare Corp.	Sodexo Inc.
Biotronik Inc.	Southern California Edison Co.
Blue Shield of California Life & Health Insurance Co.	Stryker Corp.
Boston Scientific Corp.	T2 Tech Group LLC Tenet Healthcare Corp.
California Rehabilitation Services Inc.	Urgent Nursing Resource Inc. Valley Medical Staffing Inc. VEMA
California, State of, Department of Public Health	Staffing Partners Voytko Mechanical Inc.
CareFusion Solutions LLC	Wakefield & Associates Inc.
Centers for Medicare & Medicaid Services, The Cerner Corp. Citiguard Inc.	Xanitos Inc.
Comprehensive Pharmacy Services Inc.	Zimmer US Inc.
DePuy Synthes Inc.	
Elevate PFS Holdings Inc.	
Emergency Medical Services Authority Fastaff LLC	
First Point Mechanical Services LLC First RN Staffing LLC	
Fisher HealthCare Inc.	
Healogics Inc.	
Health Net of California Inc.	
Illinois, State of, Department of Healthcare & Family Services	
Illinois, State of, Department of Revenue Infor (US) Inc.	
Intuitive Surgical Inc.	
L.A. Care Health Plan Joint Powers Authority	
LifeStream	
Los Angeles Care Health Plan	
Medline Industries Inc.	
Medtronic USA Inc. Meleleo LLC	
NorthStar Anesthesia PA Ortho- Clinical Diagnostics Inc.	

SCHEDULE 1(m)

U.S. Trustee Personnel, Judges & Court Contacts (& Key Staff Members)

Alonzo, Albert Bradley,
David J. Castro, Ana
Castro, Ruben Chavez,
Jeannie Conrad, Tracey
Do, LinhThu Hansen,
Darlene Isgur, Marvin
Jones, David R. Laws,
Tyler Lopez,
Christopher Miller,
Elizabeth Norman,
Jeffrey P. Picota,
Kimberly Portillo,
Vriana Rios, Mario
Rodriguez, Eduardo V.
Saldona, Rosario

SCHEDULE 1(n)

Utilities

AT&T Inc.
Athens
Services
Atmos Energy Corp.
California Water Service
Co. Chicago, City of (IL)
Commonwealth Edison Co.
Constellation NewEnergy
Inc. CR&R Environmental
Services Crystal REIT
Investors LLC
Dallas, City of (TX), Water Utilities
Department Dialpad Inc.
Dynegy Inc.
East Coast Satellite
Communications Fusion Inc.
GC Pivotal LLC
Golden State Water
Co.
Huntington Park, City of (CA), Department of
Water Huntington Park, City of (CA), H2O
Liberty Utilities
Co.
MetTel
Nicor Inc.
Oak Park, Village of (IL)
Peoples Gas
Republic Services Inc.
Southern California Edison
Co. Southern California
Gas Co.
Spectrum
Corp.
Spok Inc.
Stericycle Inc.
Symmetry Energy Solutions LLC
Twin Eagle Resource Management LLC TXU
Energy Holdings Co.
Universal Waste Systems Inc.
Verizon Communications Inc.
Windstream Communications LLC

Schedule 2
Client Match List

Entity	Current	Past Client	Vendor
Abbott Laboratories		X	
Acadia Healthcare	X		
AdventHealth (f/k/a Ammita)		X	
Advocate Aurora Health		X	
Allen Matkins	X	X	
Alvarez & Marsal, LLC	X		
American Arbitration Association		X	
American Cancer Society		X	X
American Express		X	
American Heart Association, Inc		X	
Aspirus Health		X	
Associated Industries Insurance Co, Inc. (AmTrust)		X	
Assured Healthcare Partners	X		
AT&T	X	X	
AT&T Mobility	X		
Athens Services			
Axis Surplus Insurance Co.		X	
Baker & Hostetler LLP	X	X	
Bard	X	X	
BDO USA LLP	X	X	
BDO Valuation Advisors, LLC			
Beazley Insurance Company		X	
Biotronik, Inc		X	
Blue Shield of California	X	X	
Board of Pharmacy	X		
Bonne Bridges Mueller O'Keefe & Nichols			
Boston Scientific Corporation		X	
Butler Snow LLP	X	X	
Carle Foundation		X	
CBRE, Inc	X	X	X
Cerner Corporation			
Change Healthcare, LLC	X	X	X

Childrens Chain of Childrens Hospital		X	
Christus Health	X	X	
CITY OF CHICAGO		X	
COMED			X
CommonSpirit (Dignity Health)	X	X	
Community Health	X	X	
Comprehensive Pharmacy Services, Inc.	X	X	
Comptroller of Public Accounts (TX)			X
Constangy, Brooks & Smith, LLP		X	
County of Los Angeles		X	X
Credit Suisse AG, Cayman Islands Branch	X	X	
Crown Worldwide Moving & Storage LLC			X
Crum & Forster Specialty Insurance Company	X		
CT Corporation System			X
Davis Wright Tremaine LLP	X	X	
Deloitte Financial Advisory Services, LLP	X	X	
Delta Dental of California - PPO	X		
Dentons US LLP	X	X	X
DEPARTMENT OF HEALTH CARE SERVICES			
DEPARTMENT OF HEALTH SERVICES		X	
DEPARTMENT OF PUBLIC HEALTH		X	
Department of Revenue (IL)			X
Department of Tax and Fee Administration (CA)			X
Drinker Biddle & Reath LLP	X	X	
Duane Morris LLP	X	X	
DYNEGY	X		
Edward-Elmhurst Health		X	
FedEx	X	X	X
Flight Centre Travel Group (USA) Inc			X
Foley & Lardner, LLP	X	X	X
Franchise Tax Board of California			X
FTI Consulting, Inc		X	
Global Connections, LLC		X	
Good Samaritan Hospital		X	
Goodwin Procter LLP	X	X	
Gordon & Rees	X	X	
HALO Branded Solutions Inc.	X		
HCA Healthcare	X	X	X

Healogics	X		
Health Care Compliance Association			X
Health Care Partners	X		
Health Net Of California Inc	X		
HealthNet HMO		X	
Holland & Hart LLP	X	X	
Holland & Knight, LLP	X	X	X
Hooper, Lundy & Bookman, P.C.	X	X	
Illinois Department Of Revenue			X
Internal Revenue Service			X
Jackson Lewis PC	X	X	
Jackson Walker, L.L.P.		X	
Jams, Inc			X
Jeffer Mangels Butler & Mitchell, LLP	X	X	
Jefferies LLC			X
John Muir Health	X		
JW Marriott	X	X	X
Kaiser Permanente	X	X	
Katten Muchin Rosenman LLP	X	X	
Keller Williams Realty MC901		X	
Kirkland & Ellis LLP	X	X	X
Klee, Tuchin, Bogdanoff & Stern, LLP		X	
LA County		X	X
LA Medical Center (Kaiser Permanente)	X		
Landegger Baron Law Group, ALC		X	
Lewis Brisbois Bisgaard & Smith LLC	X	X	
Lloyd's of London	X	X	
Lockton Companies Inc.			X
LOEB & LOEB LLP		X	
Loma Linda Cardiology Medical Group	X	X	
Los Angeles Boys & Girls Club		X	
Mary's Center		X	
McDermott Will & Emery LLP	X	X	X
McKesson	X	X	
Medical Staff of CPH		X	
Medical Waste Management Fund			X
Medline Industries Inc	X	X	
Medtronic Usa Inc	X	X	

Metlife	X		X
MGMA			X
Michelman & Robinson, LLP		X	
Molina HMO	X	X	
Morgan, Lewis & Bockius	X	X	
Moss Adams, LLP		X	X
Musick, Peeler & Garrett LLP		X	
National Corporate Research			X
National Fire & Marine	X		
National Kidney Foundation, Inc			X
National Registered Agents, Inc.			X
NICOR		X	
Northstar Anesthesia P.A.	X	X	
Northwestern Memorial HealthCare		X	
Nossaman LLP		X	
Office Depot		X	
Office of the Attorney General	X	X	
Omega Healthcare		X	
O'Melveny & Myers, LLP	X	X	X
Paladin - Avanti Management, LLC		X	
Partners in Care Foundation		X	
Paul Hastings LLP	X	X	
PEOPLES GAS	X	X	
Pepper Hamilton, LLP	X	X	
Phillips 66 Commercial	X	X	
PIH Health		X	
Pipeline I/C-Medical Properties Franchise Tax Board			X
Polsinelli PC	X	X	
Prime Healthcare Services, Inc.		X	
ProAssurance Specialty Insurance Co., Inc.	X		
Professional Staffing Services Int'l		X	
Providence St. Joseph Health	X	X	
Reed Smith LLP	X	X	X
Robert Half International			X
RSM US LLP	X	X	
Ruben Castro			
Rush University Medical Center	X	X	
Rutan & Tucker, LLP		X	

Sales Tax State - ILLINOIS DEPT OF REVENUE			X
ScionHealth / Kindred (Apollo)	X		
Seyfarth Shaw LLP	X	X	
Sheppard Mullin Richter & Hampton LLP	X	X	
Shred-It USA LLC			X
Siemens Financial Services, Inc.	X		
Socal Gas	X		
Sodexo Inc & Affiliates		X	X
SP Plus	X		X
Special Counsel, Inc.			X
Standard Insurance Company		X	
Staples Business Advantage			X
State Of Delaware - Division Of Corporations			X
Steward Health Care		X	
Stout Risius Ross, Inc	X		
Stryker Corp		X	
Sullivan & Cromwell LLP	X	X	
Summit Riser Systems			X
Sutter Health	X	X	
Tenet Healthcare	X	X	
Tenet Healthcare Corp		X	
Theodora Oringher PC		X	
Thomson Reuters - West			X
TPX Communications		X	
Trinity Health (Loyola UMC)		X	X
Troutman Sanders, LLP	X	X	
TXU Energy		X	
UChicago Medical Center (UCMC)	X		
United States Department of Justice	X	X	
United States Department of the Treasury			X
Universal Health Services	X	X	
Unum Life Insurance			X
UT Southwestern	X	X	
Vedder Price P.C.	X	X	
Venable LLP	X	X	
Ventas		X	
Welltower		X	
WeWork Companies Inc.		X	

Windstream			
Zimmer US, Inc.		X	
Zurich American Insurance Company	X	X	