

ENTERED

November 21, 2022

Nathan Ochsner, Clerk

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

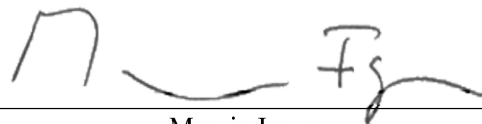
_____	)	
In re:	)	Chapter 11
	)	
ION GEOPHYSICAL CORPORATION, <i>et al.</i> , ¹	)	Case No. 22-30987 (MI)
	)	
Debtors.	)	(Jointly Administered)
_____	)	

**FINAL ORDER ALLOWING COMPENSATION
AND REIMBURSEMENT OF EXPENSES
(Docket Nos. 767 and 788)**

The Court has considered the application (the "Application") filed by Perella Weinberg Partners LP (the "Applicant"). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$2,400,000 for the period set forth in the Application.
2. The compensation and reimbursement of expenses allowed in this Order is approved on a final basis.
3. The Plan Administrator is authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed: November 21, 2022



Marvin Isgur
United States Bankruptcy Judge

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: ION Geophysical Corporation (6646); I/O Marine Systems, Inc. (3230); ION Exploration Products (U.S.A.), Inc. (1394); and GX Technology Corporation (0115). The location of the Debtors' service address is 4203 Yoakum Blvd., Suite 100, Houston, Texas 77006.

United States Bankruptcy Court
Southern District of Texas

In re:
ION Geophysical Corporation
I/O Marine Systems, Inc.
Debtors

Case No. 22-30987-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Nov 21, 2022

User: ADIuser
Form ID: pdf002

Page 1 of 6
Total Noticed: 33

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 23, 2022:

Recip ID	Recipient Name and Address
db	+ GX Technology Corporation, 4203 Yoakum Blvd., Suite 100, Houston, TX 77006, UNITED STATES 77006-5455
db	+ I/O Marine Systems, Inc., 5000 River Road, Harahan, LA 70123, UNITED STATES 70123-5314
db	+ ION Exploration Products (USA) Inc., 4203 Yoakum Blvd., Suite 100, Houston, TX 77006, UNITED STATES 77006-5455
db	+ ION Geophysical Corporation, 4203 Yoakum Blvd., Suite 100, Houston, TX 77006-5455
aty	+ Mette Kurth, Culhane Meadows PLLC, 3411 Silverside Rd, Ste 104-13, Wilmington, DE 19810-4812
intp	+ Alexandros Kessarlis, 4908 North Kentucky Ave, Chicago, IL 60630-2577
cr	+ AmTrust North America, Inc. on behalf of Wesco Ins, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540
cr	+ Angola Geoscience Service, 5555 West Loop South, Suite 235, Houston, LA 77401-2112
cr	+ Anthony Boncimino, 800 Rathbun Ave, Staten Island, NY 10309-2409
cr	+ Cobra Acquisition Services, SA and Cobra Cayman, L, c/o Law Office of Tom Kirkendall, 2 Violetta Ct, The Woodlands, TX 77381-4550
cr	+ David Oreck LLC, 147 Carondelet Street, New Orleans, LA 70130, UNITED STATES 70130-2586
cr	+ Digital Greenspoint LP, c/o Reich Reich & Reich, P.C., 235 Main Street, Suite 450, White Plains, NY 10601-2421
cr	+ Edmond Halltari, 5 Totman Dr, Apt 5, Woburn, MA 01801-5436
intp	+ Exion LLC, 2018 Morse Street, Houston, TX 77019-6115
intp	+ Fairfield Industries Incorporated, 60 East 42nd Street, 55th Floor, New York, NY 10165-0035
cr	+ Geophysical Pursuit, Inc. and Seismic Exchange Inc, c/o Jackson Walker LLP, Attn: Bruce J. Ruzinsky, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900
intp	+ Infor (US), LLC, c/o Alston & Bird LLP, Attn: Jared M. Slade, Chase Tower, 2200 Ross Avenue, Suite 2300 Dallas, TX 75201-2728
cr	+ Journyx, Inc., 303 Colorado Street, Suite 2300, Austin, TX 78701, UNITED STATES 78701-0021
intp	+ Kenneth Williamson, 2018 Morse Street, Houston, TX 77019-6115
intp	+ PKY-2101 CITYWEST 3&4, LP, Michael S. Held, Jackson Walker LLP, 2323 Ross Avenue, Suite 600 Houston, TX 75201-2725
cr	Patrick Morin, 438 Cote St, Ottawa Ontario, CA K1K1A5
intp	Sercel Holding SAS, 16 rue de Bel Air, 44470 Carquefou, FRANCE
intp	+ TGS ASA, c/o Bradley, Attn: James B. Bailey, 1819 Fifth Avenue North, Birmingham, AL 35203-2120
cr	+ The Government of Barbados, c/o Chamberlain Hrdlicka, Attention: Jarrod B. Martin, 1200 Smith Street, Suite 1400 Houston, TX 77002-4496
cr	+ The Trustees of Columbia University in the City of, 80 Claremont Ave. 4th Floor, MC 9606, New York City, NY 10027-5747
cr	+ Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748
intp	+ WesternGeco, LLC, c/o John Baay, Suite 4800, 701 Poydras Street, New Orleans, LA 70139-7756

TOTAL: 27

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: bnkatty@aldineisd.org	Nov 21 2022 19:55:00	ALDINE, ALDINE INDEPENDENT SCHOOL DISTRICT, LEGAL DEPARTMENT, 2520 W.W. Thorne Blvd., Houston, TX 77073, UNITED STATES 77073-3406
cr	+ Email/Text: houston_bankruptcy@LGBS.com	Nov 21 2022 19:55:00	Cypress Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 21 2022 19:55:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O.

District/off: 0541-4

User: ADIuser

Page 2 of 6

Date Rcvd: Nov 21, 2022

Form ID: pdf002

Total Noticed: 33

cr	+ Email/Text: houston_bankruptcy@LGBS.com	Nov 21 2022 19:55:00	Box 3064, Houston, TX 77253-3064 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: schristianson@buchalter.com	Nov 21 2022 19:55:00	Oracle America, Inc., Buchalter, A Professional Corporation, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, CA 94105-2491
cr	^ MEBN	Nov 21 2022 19:49:57	Texas Comptroller of Public Accounts, Revenue Acco, Courtney J. Hull, P.O. Box 12548, Austin, TX 78711-2548

TOTAL: 6

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Winston & Strawn LLP
intp		Ad Hoc Group of First Lien Lenders and Second Lien
cr		Alief Independent School District
cr		Apache Corporation
cr		Apache Energy Ltd.
cr		Apache Kenya Ltd.
cr		Apache Suriname Corp LDC
cr		BGP Inc.
cr		BGP Offshore
stkhld		Carmine Ballistreri
cr		Chevron U.S.A. Inc.
cr		Christopher Corona, US
cr		Citibank, N.A.
acc		Deloitte Tax LLP
cr		Directorate General of Hydrocarbons, Government of
op		Epiq Corporate Restructuring, LLC
fa		FTI Consulting, Inc.
cr		INOVA Geophysical, Inc.
cr		Instituto Nacional de Petroleo of Mozambique
cr		Life Insurance Company of North America
cr		MGAII LLP
crcm		Official Committee of Unsecured Creditors of ION G
cr		PGS Exploration (UK), Ltd.
cr		PGS Geophysical AS
op		Perella Weinberg Partners LP
cr		Shearwater GeoServices Limited
cr		Starr Indemnity & Liability Company
cr		TOTAL Entities
intp		The Board of Directors of Ion Geophysical Corporat
cr		Triton Data Services, Inc.
cr		USI Insurance Services, LLC
cr		USI Southwest, Inc.
cr		United States
intp		Wilmington Savings Fund Society, FSB, as Plan Admi
cr		Wilmington Savings Fund Society, FSB, as Trustee f

TOTAL: 35 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and

District/off: 0541-4
Date Rcvd: Nov 21, 2022

User: ADIuser
Form ID: pdf002

Page 3 of 6
Total Noticed: 33

belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 23, 2022

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 21, 2022 at the address(es) listed below:

Name	Email Address
Anthony Foster Pirraglia	on behalf of Creditor Citibank N.A. anthony.pirraglia@hklaw.com, Julie.warren@hklaw.com;hope.daniels@tklaw.com;gale.williams-gattis@tklaw.com
Bradley Roland Foxman	on behalf of Interested Party Sercel Holding SAS bfoxman@velaw.com sbarden@velaw.com;eneuman@velaw.com
Bruce J Ruzinsky	on behalf of Creditor Geophysical Pursuit Inc. and Seismic Exchange Inc. bruzinsky@jw.com, msalinas@jw.com;kgradney@jw.com;dtrevino@jw.com
Carrie V. Hardman	on behalf of Debtor ION Geophysical Corporation chardman@winston.com dcunsolo@winston.com;carrie-hardman-4684@ecf.pacerpro.com
Catherine V. LoTempio	on behalf of Interested Party Wilmington Savings Fund Society FSB, as Plan Administrator lotempio@sewkis.com
Charles Koster	on behalf of Creditor Committee Official Committee of Unsecured Creditors of ION Geophysical Corporation ckoster@whitecase.com mco@whitecase.com;jdisanti@whitecase.com
Courtney Hull	on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-chull@oag.texas.gov, sherri.simpson@oag.texas.gov
Daniel David Hu	on behalf of Creditor United States daniel.hu@usdoj.gov sydnie.kempen@usdoj.gov;CaseView.ECF@usdoj.gov;Nicole.Robbins@usdoj.gov;USATXS.Bankruptcy-ECF@usdoj.gov
Daniel J McGuire	on behalf of Debtor ION Geophysical Corporation dmcguire@winston.com
Daniel J McGuire	on behalf of Debtor ION Exploration Products (USA) Inc. dmcguire@winston.com
Daniel J McGuire	on behalf of Debtor GX Technology Corporation dmcguire@winston.com
Daniel J McGuire	on behalf of Debtor I/O Marine Systems Inc. dmcguire@winston.com
David A Trausch	on behalf of Creditor TOTAL Entities david.trausch@haynesboone.com kenneth.rusinko@haynesboone.com
Edward L Ripley	on behalf of Creditor Chevron U.S.A. Inc. eripley@andrewsmyers.com sray@andrewsmyers.com
Greg Michael Wilkes	on behalf of Interested Party The Board of Directors of Ion Geophysical Corporation gwilkes@omm.com greg-wilkes-0751@ecf.pacerpro.com
Gregory F Pesce	on behalf of Creditor Committee Official Committee of Unsecured Creditors of ION Geophysical Corporation gregory.pesce@whitecase.com jdisanti@whitecase.com,mco@whitecase.com
Gwyneth A Campbell	on behalf of Interested Party Kenneth Williamson gcampbell@chapotonsanders.com rbrewer@chapotonsanders.com
Gwyneth A Campbell	on behalf of Interested Party Exion LLC gcampbell@chapotonsanders.com rbrewer@chapotonsanders.com

District/off: 0541-4
Date Rcvd: Nov 21, 2022

User: ADIuser
Form ID: pdf002

Page 4 of 6
Total Noticed: 33

Ha Minh Nguyen	on behalf of U.S. Trustee US Trustee ha.nguyen@usdoj.gov
Ha Minh Nguyen	on behalf of U.S. Trustee US Trustee 11 ha.nguyen@usdoj.gov
Hector Duran, Jr	on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov
James B. Bailey	on behalf of Interested Party TGS ASA jbailey@bradley.com jbailey@ecf.courtdrive.com
Jared M Slade	on behalf of Interested Party Infor (US) LLC jared.slade@alston.com
Jarrod B. Martin	on behalf of Creditor The Government of Barbados jarrod.martin@chamberlainlaw.com Lara.Coleman@chamberlainlaw.com;atty_jmartin@bluestylus.com;ginger.davis@chamberlainlaw.com
Jason Starks	on behalf of Creditor Travis County bkecf@traviscountytexas.gov
Jeffery Dayne Carruth	on behalf of Creditor INOVA Geophysical Inc. jcarruth@wkpz.com, jcarruth@aol.com;atty_carruth@trustesolutions.com;carruthjr87698@notify.bestcase.com
Jeffrey Gresham Tinkham	on behalf of Creditor Christopher Corona tinkham@mdjwlaw.com paulaj@mdjwlaw.com
John E.W. Baay, II	on behalf of Interested Party WesternGeco LLC jbaay@gllaw.com
John E.W. Baay, II	on behalf of Creditor Instituto Nacional de Petroleo of Mozambique jbaay@gllaw.com
John E.W. Baay, II	on behalf of Creditor MGAI LLP jbaay@gllaw.com
John P Melko	on behalf of Plaintiff Shearwater GeoServices Limited jmelko@foley.com rdiep@foley.com;john-melko-2781@ecf.pacerpro.com;docketflow@foley.com
John P Melko	on behalf of Creditor Shearwater GeoServices Limited jmelko@foley.com rdiep@foley.com;john-melko-2781@ecf.pacerpro.com;docketflow@foley.com
John R Ashmead	on behalf of Creditor Wilmington Savings Fund Society FSB, as Trustee for the 9.125% Notes Due 2021 ashmead@sewkis.com
John R Ashmead	on behalf of Interested Party Wilmington Savings Fund Society FSB, as Plan Administrator ashmead@sewkis.com
Jonathan S Hawkins	on behalf of Interested Party Fairfield Industries Incorporated jonathan.hawkins@thompsonhine.com thedaytonecf@thompsonhine.com,ECFDocket@thompsonhine.com,diane.macleod@thompsonhine.com
Katherine A Preston	on behalf of Debtor ION Geophysical Corporation kpreston@winston.com rsmith@winston.com;katy-preston-2248@ecf.pacerpro.com;KLowery@winston.com;ECF_Houston@winston.com;ecf_sf@winst on.com
Katherine A Preston	on behalf of Debtor ION Exploration Products (USA) Inc. kpreston@winston.com rsmith@winston.com;katy-preston-2248@ecf.pacerpro.com;KLowery@winston.com;ECF_Houston@winston.com;ecf_sf@winst on.com
Katherine A Preston	on behalf of Defendant GX Technology Corporation kpreston@winston.com rsmith@winston.com;katy-preston-2248@ecf.pacerpro.com;KLowery@winston.com;ECF_Houston@winston.com;ecf_sf@winst on.com
Katherine A Preston	on behalf of Attorney Winston & Strawn LLP kpreston@winston.com rsmith@winston.com;katy-preston-2248@ecf.pacerpro.com;KLowery@winston.com;ECF_Houston@winston.com;ecf_sf@winst on.com
Katherine A Preston	on behalf of Debtor GX Technology Corporation kpreston@winston.com rsmith@winston.com;katy-preston-2248@ecf.pacerpro.com;KLowery@winston.com;ECF_Houston@winston.com;ecf_sf@winst on.com
Katherine A Preston	on behalf of Debtor I/O Marine Systems Inc. kpreston@winston.com,

District/off: 0541-4
Date Rcvd: Nov 21, 2022

User: ADIuser
Form ID: pdf002

Page 5 of 6
Total Noticed: 33

rsmith@winston.com;katy-preston-2248@ecf.pacerpro.com;KLowery@winston.com;ECF_Houston@winston.com;ecf_sf@winston.com

Katherine A Preston

on behalf of Defendant ION Geophysical Corporation kpreston@winston.com
rsmith@winston.com;katy-preston-2248@ecf.pacerpro.com;KLowery@winston.com;ECF_Houston@winston.com;ecf_sf@winston.com

Kevin Chiu

on behalf of Creditor The Trustees of Columbia University in the City of New York kevin.chiu@bakerbotts.com

Kristie Duchesne

on behalf of Interested Party Sercel Holding SAS kduchesne@velaw.com

Lucian Borders Murley

on behalf of Creditor USI Southwest Inc. luke.murley@saul.com, robyn.warren@saul.com

Lucian Borders Murley

on behalf of Creditor USI Insurance Services LLC luke.murley@saul.com, robyn.warren@saul.com

Matthew M. Roose

on behalf of Interested Party Ad Hoc Group of First Lien Lenders and Second Lien Noteholders matthew.roose@ropesgray.com
nova.alindogan@ropesgray.com

Melissa E Valdez

on behalf of Creditor Alief Independent School District mvaldez@pbfcm.com osonik@pbfcm.com,mvaldez@ecf.courtdrive.com

Michael J Durrschmidt

on behalf of Creditor Triton Data Services Inc. mdurrschmidt@hirschwest.com,
klewinski@hirschwest.com;aweiler@hirschwest.com

Michael P Ridulfo

on behalf of Creditor PGS Geophysical AS mridulfo@krcl.com rcoles@krcl.com

Michael P Ridulfo

on behalf of Creditor PGS Exploration (UK) Ltd. mridulfo@krcl.com, rcoles@krcl.com

Michael Scott Held

on behalf of Interested Party PKY-2101 CITYWEST 3&4 LP mheld@jw.com, lwilliams@jw.com;kgradney@jw.com

Nicholas A Pasalides

on behalf of Creditor Digital Greenspoint LP npasalides@reichpc.com

Pamela A. Walters

on behalf of Creditor ALDINE bnkatty@aldineisd.org

Paul James Hammer

on behalf of Creditor Angola Geoscience Service phammer@bn-lawyers.com Plevine@bn-lawyers.com;rblack@bn-lawyers.com

Peter S. Title

on behalf of Creditor David Oreck LLC ptitle@sessions-law.com

Richard G Grant

on behalf of Creditor Directorate General of Hydrocarbons Government of India rgrant@culhanemeadows.com,
9647801420@filings.docketbird.com

Ross Marshall Chinitz

on behalf of Creditor Starr Indemnity & Liability Company ross.chinitz@starrcompanies.com

Seth E Meisel

on behalf of Creditor Journyx Inc. smeisel@dbcllp.com, lsnedden@dbcllp.com

Sharon Marie Beausoleil

on behalf of Creditor Shearwater GeoServices Limited sbeausoleil@foley.com
rdiep@foley.com;docketflow@foley.com;sharon-beausoleil-5887@ecf.pacerpro.com

Sharon Marie Beausoleil

on behalf of Plaintiff Shearwater GeoServices Limited sbeausoleil@foley.com
rdiep@foley.com;docketflow@foley.com;sharon-beausoleil-5887@ecf.pacerpro.com

Simon Richard Mayer

on behalf of Creditor BGP Inc. simon.mayer@lockelord.com Autodocket@lockelord.com

Simon Richard Mayer

on behalf of Creditor BGP Offshore simon.mayer@lockelord.com Autodocket@lockelord.com

Sylvia Ann Mayer

on behalf of Creditor Oracle America Inc. smayer@smayerlaw.com

Tara LeDay

on behalf of Creditor The Government of Barbados tara.leday@chamberlainlaw.com
tara.leday@mvbalaw.com;vcovington@mvbalaw.com;aging@mvbalaw.com;pbowers@mvbalaw.com;lgordon@mvbalaw.com;ba
nkruptcy@mvbalaw.com;Crystal.edy@mvbalaw.com;Karla.alexander@mvbalaw.com

District/off: 0541-4

User: ADIuser

Page 6 of 6

Date Rcvd: Nov 21, 2022

Form ID: pdf002

Total Noticed: 33

Tara L Grundemeier

on behalf of Creditor Harris County houston_bankruptcy@publicans.com

Tara L Grundemeier

on behalf of Creditor Cypress Fairbanks ISD houston_bankruptcy@publicans.com

Tara L Grundemeier

on behalf of Creditor Fort Bend County houston_bankruptcy@publicans.com

Thomas M Kirkendall

on behalf of Creditor Cobra Acquisition Services SA and Cobra Cayman, Ltd bigtkirk@kir.com,
2172957420@filings.docketbird.com

Timothy Alvin Davidson, II

on behalf of Creditor Life Insurance Company of North America taddavidson@andrewskurth.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 71